

Industrial Adhesive Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/I7D9C172C4DEEN.html>

Date: April 2020

Pages: 196

Price: US\$ 3,500.00 (Single User License)

ID: I7D9C172C4DEEN

Abstracts

With the Purchase of Global Industrial Adhesive Market Report, Receive a FREE Copy of Market Impact of COVID-19 on Businesses.

The industrial adhesive market is expected to grow at a CAGR of over 4% during the period 2019–2025.

Changing construction practices and the increasing use of innovative building materials are key factors, which are likely to increase the demand for epoxy adhesives and its related formulations. Epoxy resins are known for their durable adhesive nature. They resist extreme climate conditions or chemical spills, thereby making them ideal products with strong withstanding pressure. Epoxy resins are durable and can be used with various materials such as wood, metal, glass, or tiles. While epoxy adhesives are key raw materials for interior works in both household and commercial construction, the growth of the global furniture market, which hit around \$554 billion in 2019, is expected to boost the industrial adhesive market.

The following factors are likely to contribute to the growth of the industrial adhesive market during the forecast period:

Usage of Epoxy in the Construction Sector

Growth of Smart Vehicles

Consistent Demand from the Packaging Industry

The study considers the present scenario of the industrial adhesive market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The study offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent companies operating in the market.

INDUSTRIAL ADHESIVE MARKET: SEGMENTATION

This research report includes a detailed segmentation by technology, product, end-users, and geography. APAC is leading the industrial water-based adhesives market, followed by North America and Europe. Their demand is increasing from automotive & transportation, building & construction, paper & packaging, labels, woodworking, and other application segments. The growing awareness of the “green economy” is likely to create more opportunities for water-based industrial products. Although the market is growing, the limited usage in high-end applications is inhibiting growth. While manufacturers make use of advanced packaging technology, an automatic water-based adhesive dispenser is such state-of-art technology, which increases the productivity and safety of packaging goods. The demand for high-quality flexible packaging and labeling machineries with inbuilt dispensers is the highest in Asia and Africa. Hence, the development in packaging technology is a major key driver for increasing the consumption of water-based adhesives across the globe, especially in APAC.

The acrylic segment is expected to have high demand across several industries. The cost-efficiency of acrylic adhesives and high growth in APAC is expected to drive the segment growth. Acrylic ones have replaced epoxy adhesives on account of their high strength and remarkable toughness. Factors such as cost-effectiveness and high resistance are the driving factor for their usage in the manufacturing and fabricating industry.

The application of PVA is growing in substrates such as cork, leather, paper, and cardboard. Packaging, paper, construction, and wood processing industries are dependent on water-based and hot melt adhesives, which extensively use PVA in various applications. The demand for PVA is expected to be high in the APAC region, as many industries utilizing the adhesive are currently in the high growth mode.

PVA adhesives are environment friendly and are likely to replace formaldehyde adhesives in the wood industry on a large scale. However, the usage of petrochemical derivatives is expected to slow down during the forecast period on account of stringency

in emission regulations.

The growth of the PU market is growing on account of characteristics such as first-rate adhesion, abrasion resistance, low-temperature resistance, exceptional oil resistance. PU adhesives are highly sturdy and tough due to their cohesive potency and flexibility. The segment is likely to observe an incremental growth of over \$2.50 billion during the forecast period.

The increasing usage of structural adhesives is boosting the demand for epoxy across the world. Epoxy has a wide number of applications and acts as a major revenue generator in the industrial adhesive market. Epoxy is most commonly used in aerospace, automotive, building and construction, and semiconductor industries. China, South Korea, and Japan are the largest epoxy markets because of the growth of aerospace and semiconductor industries in the APAC region.

The increasing demand for industrial adhesives in the construction segment is directly proportional to the growth of the building and construction sector. They are used in several tasks in the construction market, including repair and installation of acoustic ceiling panels, floor tiles, and continuous flooring installation. The construction industry is estimated to grow by 4% by 2023, driven by APAC and Latin America. Hence, the increase in the value of construction is expected to provide opportunities for the adhesive industry.

Regulatory pressures on the automotive industry are increasing across the world. The growth of the automotive industry in APAC, Latin America, and MEA until the last decade was uninhabited due to the lack of strong policies and regulations on emissions and other environmental impacts. However, with globalization, several foreign players are scaling up their operations and expanding their footprint in several countries to benefit from favorable FDI and other corporate-friendly policies. Europe and North America are facing increased competition from APAC-based vehicle manufacturers. However, the decrease in the demand for new vehicles in the last few years has reduced the growth of epoxy industrial adhesives.

Furniture adhesives are used for waterproofing and improve the quality of doors and windows. The furniture industry is expected to grow by over 6% during the period 2018–2023. Rapid urbanization and an increase in disposable incomes are the factors that boost the furniture market in the APAC region. Adhesive technologies used in woodworking are generally EVA and PU hot-melts, and dispersions.

Market Segmentation by Technology

Waterborne

Solvent-based

Hotmelt

Others

Market Segmentation by Product

Acrylic

PVA

PU

Styrenic Block

Epoxy

EVA

Others

Market Segmentation by End-users

Packaging

Construction

Automotive

Woodwork

Others

INSIGHTS BY GEOGRAPHY

Several countries are witnessing a boom in the industrial adhesive market. The capital investment from lenders and private equity groups is abundantly fueling the growth of small and medium-sized players. In recent years, major end-users have been construction, automotive, packaging, and electronics.

The construction industry investor confidence has increased in the US, Australia, Japan, and Europe. The YOY growth has increased in more than a hundred countries with respect to the construction market. Over the years, emerging economies such as South Africa, Brazil, and China have provided a major impetus to the market. The markets in North America and Europe are rapidly evolving with the adoption of new building technology, including sustainability practices.

In the automotive sector, the geographical proximity of India with Europe and the Middle East automotive market has provided better opportunities to the manufacturing sector. While developed markets in Europe and North America are lagging behind the developing market, the automotive market of APAC is growing in consumption and purchase. Auto sales are expected to remain steady in 2020 and 2021, as macroeconomic conditions are positive and supportive of the auto industry.

North America and Europe hold major shares in the global packaging market. In 2018, the two regions accounted for a share of more than 55% on account of the growing consumer packaging market. The global market for packaging was offset by economic downturns witnessed in Latin America and political instability in a few MEA countries. Countries such as Australia, Japan, China, Germany, France, the US, and Canada are the major packaging markets with high spend on F&B and pharmaceutical segments.

Market Segmentation by Geography

Europe

Spain

Germany

Italy

France

UK

North America

US

Canada

APAC

South Korea

China

Japan

Australia

India

Latin America

Brazil

Mexico

Argentina

Colombia

MEA

Turkey

Saudi Arabia

South Africa

UAE

Egypt

INSIGHTS BY VENDORS

The global industrial adhesive market is highly competitive with the presence of global, regional, and local players. A majority of the market share is captured by global companies such as Arkema, Henkel, and HB Fuller. To maintain a competitive edge, the vendors are focusing on developing innovative products and increasing their product portfolio by making huge investments in R&D. The key competitive factors in the industrial adhesive market include:

Product Quality

Aftersales Services

Strong Supply Program

Technical Support

Competitive Pricing Structure

Key Vendors

Henkel

Sika

HB Fuller

Arkema

Other Vendors

Flamemaster

Permatex

Master Bond, Inc.

Solvay

Beacon Adhesives

Huntsman

Ashland

Lord Corp.

Franklin Adhesives and Polymers

Kleiberit Adhesives

3M

Dow Inc.

Jowat

KEY MARKET INSIGHTS

The analysis of the industrial adhesive market provides sizing and growth opportunities for the period 2020–2025.

Provides comprehensive insights on the latest industry trends, forecast, and growth drivers in the market.

Includes a detailed analysis of growth drivers, challenges, and investment opportunities.

Delivers a complete overview of segments and the regional outlook of the

market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key strategies to gain competitive advantage.

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope of The Study

4.3.1 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Raw Material Insights

7.3 Key Insights

7.4 Impact Of Covid-19

7.4.1 Macro-Outlook

8 MARKET OPPORTUNITIES & TRENDS

8.1 Use Of Epoxy In Construction Industry

8.2 High Demand For Smart Vehicles

8.3 Lightweight Packaging

9 MARKET GROWTH ENABLERS

- 9.1 Increasing Demand From Construction
- 9.2 Consistent Demand In Packaging Industry

10 MARKET RESTRAINTS

- 10.1 Decelerating Sales In Automotive Industry
- 10.2 End-User Variability

11 MARKET LANDSCAPE

- 11.1 Market Overview
 - 11.1.1 Key Insights
- 11.2 Market Size & Forecast
- 11.3 Five Forces Analysis
 - 11.3.1 Threat of New Entrants
 - 11.3.2 Bargaining Power of Suppliers
 - 11.3.3 Bargaining Power of Buyers
 - 11.3.4 Threat of Substitutes
 - 11.3.5 Competitive Rivalry

12 ADHESIVE TECHNOLOGY

- 12.1 Market Snapshot & Growth Engine
- 12.2 Market Overview
- 12.3 Waterborne
 - 12.3.1 Market Overview
 - 12.3.2 Packaging Industry
 - 12.3.3 Market Size & Forecast
- 12.4 Solvent-Based
 - 12.4.1 Market Overview
 - 12.4.2 Wooden Furnitures
 - 12.4.3 Other Consumer Goods
 - 12.4.4 Market Size & Forecast
- 12.5 Hotmelt
 - 12.5.1 Market Overview
 - 12.5.2 Packaging industry
 - 12.5.3 Construction Industry

- 12.5.4 Electronics Industry
- 12.5.5 Market Size & Forecast
- 12.6 Others
 - 12.6.1 Market Overview
 - 12.6.2 Thermoset Adhesives
 - 12.6.3 UV Curing Adhesives
 - 12.6.4 Market Size & Forecast

13 PRODUCT

- 13.1 Market Snapshot & Growth Engine
- 13.2 Market Overview
- 13.3 Acrylic
 - 13.3.1 Market Overview
 - 13.3.2 Market Size & Forecast
- 13.4 PVA
 - 13.4.1 Market Overview
 - 13.4.2 Market Size & Forecast
- 13.5 PU
 - 13.5.1 Market Overview
 - 13.5.2 Market Size & Forecast
- 13.6 Styrenic Block
 - 13.6.1 Market Overview
 - 13.6.2 Market Size & Forecast
- 13.7 EPOXY
 - 13.7.1 Market Overview
 - 13.7.2 Market Size & Forecast
- 13.8 EVA
 - 13.8.1 Market Overview
 - 13.8.2 Market Size & Forecast
- 13.9 OTHERS
 - 13.9.1 Market Overview
 - 13.9.2 Market Size & Forecast

14 END-USER

- 14.1 Market Snapshot & Growth Engine
- 14.2 Market Overview
- 14.3 Packaging

- 14.3.1 Market Overview
- 14.3.2 Pressure Sensitive Labeling
- 14.3.3 Market Size & Forecast
- 14.4 Construction
 - 14.4.1 Market Overview
 - 14.4.2 Market Size & Forecast
- 14.5 Automotive
 - 14.5.1 Market Overview
 - 14.5.2 Market Size & Forecast
- 14.6 Woodwork Industry
 - 14.6.1 Market Overview
 - 14.6.2 Market Size & Forecast
- 14.7 Others
 - 14.7.1 Market Overview
 - 14.7.2 Market Size & Forecast

15 GEOGRAPHY

- 15.1 Market Snapshot & Growth Engine
- 15.2 Geographic Overview

16 APAC

- 16.1 Market Overview
 - 16.1.1 Manufacturing Landscape
- 16.2 Market Size & Forecast
- 16.3 Adhesive Technology
 - 16.3.1 Market Size & Forecast
- 16.4 End-User
 - 16.4.1 Market Size & Forecast
- 16.5 Key Countries
 - 16.5.1 China: Market Size & Forecast
 - 16.5.2 Japan: Market Size & Forecast
 - 16.5.3 South Korea: Market Size & Forecast
 - 16.5.4 India: Market Size & Forecast
 - 16.5.5 Australia: Market Size & Forecast

17 EUROPE

- 17.1 Market Overview
- 17.2 Market Size & Forecast
- 17.3 Adhesive Technology
 - 17.3.1 Market Size & Forecast
- 17.4 End-User
 - 17.4.1 Market Size & Forecast
- 17.5 Key Countries
 - 17.5.1 Germany: Market Size & Forecast
 - 17.5.2 UK: Market Size & Forecast
 - 17.5.3 France: Market Size & Forecast
 - 17.5.4 Italy: Market Size & Forecast
 - 17.5.5 Spain: Market Size & Forecast

18 NORTH AMERICA

- 18.1 Market Overview
- 18.2 Market Size & Forecast
- 18.3 Adhesive Technology
 - 18.3.1 Market Size & Forecast
- 18.4 End-User
 - 18.4.1 Market Size & Forecast
- 18.5 Key Countries
 - 18.5.1 US: Market Size & Forecast
 - 18.5.2 Canada: Market Size & Forecast

19 LATIN AMERICA

- 19.1 Market Overview
- 19.2 Market Size & Forecast
- 19.3 Adhesive Technology
 - 19.3.1 Market Size & Forecast
- 19.4 End-User
 - 19.4.1 Market Size & Forecast
- 19.5 Key Countries
 - 19.5.1 Mexico: Market Size & Forecast
 - 19.5.2 Brazil: Market Size & Forecast
 - 19.5.3 Colombia: Market Size & Forecast
 - 19.5.4 Argentina: Market Size & Forecast

20 MIDDLE EAST AND AFRICA

- 20.1 Market Overview
- 20.2 Market Size & Forecast
- 20.3 Adhesive Technology
 - 20.3.1 Market Size & Forecast
- 20.4 End-User
 - 20.4.1 Market Size & Forecast
- 20.5 Key Countries
 - 20.5.1 Saudi Arabia: Market Size & Forecast
 - 20.5.2 Turkey: Market Size & Forecast
 - 20.5.3 UAE: Market Size & Forecast
 - 20.5.4 Egypt: Market Size & Forecast
 - 20.5.5 South Africa: Market Size & Forecast

21 COMPETITIVE LANDSCAPE

- 21.1 Competition Overview

22 KEY COMPANY PROFILES

- 22.1 Henkel
 - 22.1.1 Business Overview
 - 22.1.2 Product Offerings
 - 22.1.3 Key Strategies
 - 22.1.4 Key Strengths
 - 22.1.5 Key Opportunities
- 22.2 SIKA
 - 22.2.1 Business Overview
 - 22.2.2 Product Offerings
 - 22.2.3 Key Strategies
 - 22.2.4 Key Strengths
 - 22.2.5 Key Opportunities
- 22.3 H.B. Fuller
 - 22.3.1 Business Overview
 - 22.3.2 Product Offerings
 - 22.3.3 Key Strategies
 - 22.3.4 Key Strengths
 - 22.3.5 Key Opportunities

22.4 Arkema

22.4.1 Business Overview

22.4.2 Product Offerings

22.4.3 Key Strategies

22.4.4 Key Strengths

22.4.5 Key Opportunities

23 OTHER PROMINENT VENDORS

23.1 Flamemaster

23.1.1 Business Overview

23.1.2 Product Offerings

23.2 Permatex

23.2.1 Business Overview

23.2.2 Product Offerings

23.3 Master Bond

23.3.1 Business Overview

23.3.2 Product Offerings

23.4 Solvay

23.4.1 Business Overview

23.4.2 Product Offerings

23.5 Beacon Adhesives

23.5.1 Business Overview

23.5.2 Product Offerings

23.6 Huntsman

23.6.1 Business Overview

23.6.2 Product Offerings

23.7 Ashland

23.7.1 Business Overview

23.7.2 Product Offerings

23.8 Lord Corporation

23.8.1 Business Overview

23.8.2 Product Offerings

23.9 Franklin Adhesives And Polymers

23.9.1 Business Overview

23.9.2 Product Offerings

23.10 Kleiberit Adhesives

23.10.1 Business Overview

23.10.2 Product Offerings

23.11 3M

23.11.1 Business Overview

23.11.2 Major Product Offerings

23.12 DOW

23.12.1 Business Overview

23.12.2 Product Offerings

23.13 Jowat

23.13.1 Business Overview

23.13.2 Product Offerings

24 REPORT SUMMARY

24.1 Key Takeaways

24.2 Strategic Recommendations

25 QUANTITATIVE SUMMARY

25.1 Adhesive Technology

25.1.1 Market Size & Forecast

25.2 Product

25.2.1 Market Size & Forecast

25.3 End-User

25.3.1 Market Size & Forecast

25.4 Geography

25.4.1 Market Size & Forecast

25.5 APAC

25.5.1 Adhesive Technology: Market Size & Forecast

25.5.2 End-User: Market Size & Forecast

25.6 Europe

25.6.1 Adhesive Technology: Market Size & Forecast

25.6.2 End-User: Market Size & Forecast

25.7 North America

25.7.1 Adhesive Technology: Market Size & Forecast

25.7.2 End-User: Market Size & Forecast

25.8 Latin America

25.8.1 Adhesive Technology: Market Size & Forecast

25.8.2 End-User: Market Size & Forecast

25.9 Middle-East & Africa

25.9.1 Adhesive Technology: Market Size & Forecast

25.9.2 End-User: Market Size & Forecast

26 APPENDIX

26.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Global Industrial Adhesives Market: Segmentation
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Supplier Engagement Model
- Exhibit 4 COVID-19 Impact in 2020 (Q-o-Q)
- Exhibit 5 Impact of Use of Epoxy in Construction Industry
- Exhibit 6 Impact of High Demand for Smart Vehicles
- Exhibit 7 Impact of Lightweight Packaging
- Exhibit 8 Impact of Increasing Demand from Construction Sector
- Exhibit 9 Impact of Consistent Demand in Packaging Industry
- Exhibit 10 Impact of Decelerating Sales in Automotive Industry
- Exhibit 11 Impact of End-User Variability
- Exhibit 12 Global Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 13 Five Forces Analysis 2019
- Exhibit 14 Incremental Growth by Adhesive Technology 2019 & 2025
- Exhibit 15 Global Waterborne Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 16 Global Solvent-Based Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 17 Global Hotmelt Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 18 Global Other Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 19 Incremental Growth by Adhesive Product 2019 & 2025
- Exhibit 20 Global Acrylic Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 21 Global PVA Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 22 Global PU Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 23 Global Styrenic Block Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 24 Global Epoxy Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 25 Global EVA Industrial Adhesives Market 2019–2025 (\$ billion)
- Exhibit 26 Global Industrial Adhesives Market by Other Product Types 2019–2025 (\$ billion)
- Exhibit 27 Incremental Growth by End-User 2019 & 2025
- Exhibit 28 End-Users Growth Momentum and Market Share
- Exhibit 29 Global Industrial Adhesives Market by Packaging Industry 2019–2025 (\$ billion)
- Exhibit 30 Global Industrial Adhesive Market by Construction Industry 2019–2025 (\$ billion)
- Exhibit 31 Global Industrial Adhesives Market by Automotive Industry 2019–2025 (\$ billion)

- Exhibit 32 Global Market by Woodwork Industry 2019–2025 (\$ billion)
- Exhibit 33 Global Industrial Adhesives Market by Other Industries 2019–2025 (\$ billion)
- Exhibit 34 Incremental Growth by Geography 2019 & 2025
- Exhibit 35 Industrial Adhesives Market in APAC 2019–2025 (\$ billion)
- Exhibit 36 Incremental Growth in APAC 2019 & 2025
- Exhibit 37 Industrial Adhesives Market in China 2019–2025 (\$ billion)
- Exhibit 38 Industrial Adhesives Market in Japan 1 2019–2025 (\$ billion)
- Exhibit 39 Industrial Adhesives Market in South Korea 1 2019–2025 (\$ billion)
- Exhibit 40 Industrial Adhesives Market in India 2019–2025 (\$ billion)
- Exhibit 41 Industrial Adhesives Market in Australia 2019–2025 (\$ billion)
- Exhibit 42 Industrial Adhesives Market in Europe 2019–2025 (\$ billion)
- Exhibit 43 Incremental Growth in Europe 2019 & 2025
- Exhibit 44 Industrial Adhesives Market in Germany 2019–2025 (\$ billion)
- Exhibit 45 Industrial Adhesives Market in UK 2019–2025 (\$ billion)
- Exhibit 46 Industrial Adhesives Market in France 2019–2025 (\$ billion)
- Exhibit 47 Industrial Adhesives Market in Italy 2019–2025 (\$ billion)
- Exhibit 48 Industrial Adhesives Market in Spain 2019–2025 (\$ billion)
- Exhibit 49 Industrial Adhesives Market in North America 2019–2025 (\$ billion)
- Exhibit 50 Incremental Growth in North America 2019 & 2025
- Exhibit 51 US Economy Overview
- Exhibit 52 Industrial Adhesives Market in US 2019–2025 (\$ billion)
- Exhibit 53 Industrial Adhesives Market in Canada 2019–2025 (\$ billion)
- Exhibit 54 Industrial Adhesives Market in Latin America 2019–2025 (\$ billion)
- Exhibit 55 Incremental Growth in Latin America 2019 & 2025
- Exhibit 56 Industrial Adhesives Market in Mexico 2019–2025 (\$ billion)
- Exhibit 57 Industrial Adhesives Market in Brazil 2019–2025 (\$ billion)
- Exhibit 58 Industrial Adhesives Market Colombia 2019–2025 (\$ billion)
- Exhibit 59 Industrial Adhesives Market in Argentina 2019–2025 (\$ billion)
- Exhibit 60 Industrial Adhesives Market in Middle East and Africa 2019–2025 (\$ billion)
- Exhibit 61 Incremental Growth in Middle-East & Africa 2019 & 2025
- Exhibit 62 Industrial Adhesives Market in Saudi Arabia 2019–2025 (\$ billion)
- Exhibit 63 Industrial Adhesives Market in Turkey 2019–2025 (\$ billion)
- Exhibit 64 Industrial Adhesives Market in UAE 2019–2025 (\$ billion)
- Exhibit 65 Industrial Adhesives Market in Egypt 1 2019–2025 (\$ billion)
- Exhibit 66 Industrial Adhesives Market in South Africa 1 2019–2025 (\$ billion)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2019

Table 3 Packaging Spend and GDP

Table 4 Industrial Adhesives Market in APAC by Adhesive Technology 2019?2025 (\$ billion)

Table 5 Industrial Adhesives Market in APAC by End-User 2019?2025 (\$ billion)

Table 6 Major End-User Industries in Key European Countries

Table 7 Industrial Adhesives Market in Europe by Adhesive Technology 2019?2025 (\$ billion)

Table 8 Industrial Adhesives Market in Europe by End-User 2019?2025 (\$ billion)

Table 9 Industrial Adhesives Market in North America by Adhesive Technology 2019?2025 (\$ billion)

Table 10 Industrial Adhesives Market in North America by End-User 2019?2025 (\$ billion)

Table 11 Industrial Adhesives Market in Latin America by Adhesive Technology 2019?2025 (\$ billion)

Table 12 Industrial Adhesives Market in Latin America by End-User 2019?2025 (\$ billion)

Table 13 Industrial Adhesives Market in Middle-East and Africa by Adhesive Technology 2019?2025 (\$ billion)

Table 14 Industrial Adhesives Market in Middle-East and Africa by End-User 2019?2025 (\$ billion)

Table 15 Henkel: Major Product Offerings

Table 16 Sika: Major Product Offerings

Table 17 H.B Fuller: Major Product Offerings

Table 18 Arkema: Major Product Offerings

Table 19 Flamemaster: Major Product Offerings

Table 20 Permatex: Major Product Offerings

Table 21 Master Bond: Major Product Offerings

Table 22 Solvay: Major Product Offerings

Table 23 Beacon Adhesives: Major Product Offerings

Table 24 Huntsman: Major Product Offerings

Table 25 Ashland: Major Product Offerings

Table 26 Permatex: Major Product Offerings

Table 27 Franklin Adhesives And Polymers: Major Product Offerings

Table 28 Kleiberit Adhesives: Major Product Offerings
Table 29 3M: Product Offerings
Table 30 Dow Inc.: Major Product Offerings
Table 31 Jowat: Major Product Offerings
Table 32 Global Industrial Adhesives Market by Adhesive Technology 2019?2025 (\$ billion)
Table 33 Global Industrial Adhesives Market by Adhesive Technology 2019?2025 (Revenue %)
Table 34 Global Industrial Adhesives Market by Product 2019?2025 (\$ billion)
Table 35 Global Industrial Adhesives Market by Product 2019?2025 (Revenue %)
Table 36 Global Industrial Adhesives Market by End-User 2019?2025 (\$ billion)
Table 37 Global Industrial Adhesives Market by End-User 2019?2025 (Revenue %)
Table 38 Global Industrial Adhesives Market by Geography 2019?2025 (\$ billion)
Table 39 Global Industrial Adhesives Market by Geography 2019?2025 (Revenue %)
Table 40 Industrial Adhesives Market in APAC by Adhesive Technology 2019?2025 (\$ billion)
Table 41 Industrial Adhesives Market in APAC by End-User 2019?2025 (\$ billion)
Table 42 Industrial Adhesives Market in Europe by Adhesive Technology 2019?2025 (\$ billion)
Table 43 Industrial Adhesives Market in Europe by End-User 2019?2025 (\$ billion)
Table 44 Industrial Adhesives Market in North America by Adhesive Technology 2019?2025 (\$ billion)
Table 45 Industrial Adhesives Market in North America by End-User 2019?2025 (\$ billion)
Table 46 Industrial Adhesives Market in Latin America by Adhesive Technology 2019?2025 (\$ billion)
Table 47 Industrial Adhesives Market in Latin America by End-User 2019?2025 (\$ billion)
Table 48 Industrial Adhesives Market in Middle East and Africa by Adhesive Technology 2019?2025 (\$ billion)
Table 49 Industrial Adhesives Market in Middle East and Africa by End-User 2019?2025 (\$ billion)

I would like to order

Product name: Industrial Adhesive Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/I7D9C172C4DEEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I7D9C172C4DEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970