

Indonesia Mobile Crane Market - Strategic Assessment & Forecast 2021-2027

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Indonesia Mobile Crane Market Strategic Assessment & Forecast Report

Indonesia mobile crane market size will be valued at USD 315.1 million by 2027, growing at a compound annual growth rate (CAGR) of 14.06% by volume during 2021-2027

INDONESIA MOBILE CRANE MARKET INSIGHTS

Government investment in power generation through renewable energy projects is fueling the growth of the mobile crane market in Indonesia.

The manufacturing of stainless steel is expected to rise due to the increase in the number of Chinese companies setting up their manufacturing plants in Indonesia.

Growth in the mining sector in Indonesia due to the rise in demand for nickel and tin leads to a surge in sales of mobile crane and hoist market in Indonesia.

KEY HIGHLIGHTS IN THE REPORT

Indonesia to Develop 89 New Strategic Projects of an Estimated USD 99 billion quadrillion between 2020-2024. This will fuel the growth of the mobile crane market in Indonesia.

In Indonesia, the mobile crane rental market is growing rapidly. With the rise in construction activities in Indonesia, end-users prefer to have rental equipment as it is more cost-efficient.

The report considers the present scenario of the Indonesia crane market and market dynamics for the forecast period 2021-2027. It covers a detailed overview of several growth enablers, restraints, and trends in the market. The study includes the volume and value sales with a segment analysis of the Indonesia crane market.

INDONESIA MOBILE CRANE MARKET SEGMENTATION

There is a rise in demand for nickel and tin in the global market, which is the driving force for the growth of the mining industry in Indonesia. Therefore, demand for a crawler crane is expected to rise due to growth in the mining industry.

Indonesia government is investing in wind energy generation projects such as the Sukabumi wind farm project for achieving the goal of becoming carbon neutral by 2050. These projects can drive demand for the rough terrain crane market in Indonesia.

Segmentation by Crane Type

Rough Terrain Crane

All Rough Terrain Cranes

Crawler Crane

Truck Mounted Cranes

Others

Segmentation by Application

Transport/Port

Manufacturing

Mining

Construction

Others

Segmentation by Lifting Capacity

Less than 20 Tons

20-100 Tons

101-200 Tons

Greater than 200 Tons

VENDOR LANDSCAPE

Indonesia is import oriented market for cranes. Some original equipment manufacturers, such as Sany, have their manufacturing units in Indonesia. Some OEMs such as Tadano and Terex corporation hire third parties such as United tractor and PT Berlian Cranserco, respectively, to distribute and sell its product. OEMs can partner with a local distributor to sell their project.

Major Vendors

Tadano Ltd

Manitex International, Inc

Manitowoc Cranes

Sani Group

Kobelco Cranes

Liebherr group

Konecranes

Zoomlion Heavy Industry Science & Technology Co., Ltd

Terex corporation

Xuzhou Construction Machinery Group Co., Ltd. (XCMG)

Other Prominent Vendors

Mammoet

Sumitomo Heavy Industries

Link-Belt Cranes

LiuGong

Kato Works

Distributors

TAT Hong Holdings Ltd

United Tractors

Multicrane Perkasa.PT

WHY SHOULD YOU BUY THIS REPORT?

This report is among the few in the market that offers outlook and opportunity analysis forecast in terms of:

Volume (Unit sales)

Crane Type

Application

Gross Power

Value (USD)

Crane Type

Application

Gross Power

Gain competitive intelligence about the economic scenario, advantages in Indonesia major projects and investments, dynamics, and market share

Examples of latest technologies

Get presentation-ready format and easy-to-interpret data

Enable decision-makers to make informed and profitable choices

Gain expert quantitative and qualitative analysis on value/volume growth projections of the Indonesia crane market share

Complete supply chain analysis

Get COVID-19 impact analysis of the market

Company Profile of 9 key vendors and 5 other prominent vendors

KEY QUESTIONS ANSWERED:

1. How big is the Indonesian mobile crane market?
2. What are the latest trends in the Indonesia mobile crane market?

3. Who are the key players in the Indonesia mobile crane industry?
4. What are the key opportunities in the mobile crane industry in Indonesia?
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