

Indonesia Crawler Excavator Market - Strategic Assessment & Forecast 2021-2027

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Indonesia Crawler Excavator Market Report

Indonesia crawler excavator market to reach a CAGR of 6.55% during the period 2018-2027

Increasing demand for crawler excavator is attributed to investments by developed countries, favorable government policies and FDIs, shifting focus toward domestic manufacturing and upcoming industrial developments in the mining and construction industries are major drivers in the market.

The report considers the present scenario of the Indonesia crawler excavator market in Indonesia and its market dynamics for the forecast period 2021-2027. It covers a detailed overview of several growth enablers, restraints, and trends in the market. The study includes the volume and value sales with segment analysis of the Indonesia crawler excavator market.

KEY HIGHLIGHTS FROM THE REPORT

Manufacturers are making operational advances in their excavator motors, hydraulic systems, structures, tracks, and cab construction to improve fuel efficiency and competitiveness.

Due to intense competition in technology and design, excavator makers are marketing their devices vigorously focused on technologically innovative features and a wide variety of attachments.

OEMs are focused on integrating sensor solutions for driver assistance and decreased equipment downtime which would cut down the additional cost. Thus, in the coming years, such critical operating factors are likely to play an instrumental role in optimizing demand and sales

Indonesia's crawler excavator market by agriculture is expected to reach 1,493 units by 2027.

The overall impact on component import will result in indigenous establishments of spare part/component facilities to beat future uncertainties related to supply chain disruptions in scenarios such as COVID.

INDONESIA CRAWLER EXCAVATOR MARKET INSIGHTS

Excavators used in mining industry accounted for the largest share of 40.9% in total unit sales for the year 2020 followed by construction industry 34.7%.

The government has proposed a package worth USD 47.8 billion to help offset the economic effects of COVID thereby, helping the excavator market in Indonesia to revive.

Demand for crawler excavators fell by 9% in 2020, but unit sales are projected to recover to pre-covid levels by 2023, assuming geopolitical stability.

Indonesia crawler excavator shows promising growth due to increased government and private investment in mining and construction projects and increased investment in agricultural infrastructure such as warehousing, irrigation facilities and cold storage.

By 2024-2025, the Government of Indonesia is planning to invest around USD 430 billion on infrastructure projects creating lucrative opportunities for crawler excavator distributors.

Global Metal producers have their sights on the Country's nickel reserves due to corresponding demand from the Electric Vehicles industry. Sumitomo Metal Mining of Japan planned to spend USD 2.8 billion in Indonesia to develop a High-Pressure Acid Leach (HPAL) nickel smelter which to produce high-quality metal

which in turn will boost nickel mining and related demand for mining equipment such as crawler excavators

Vendors' ability to finance the procurement of parts and components required to manufacture and operate excavators, is influenced by the purchasing power of contractors.

The COVID-19 outbreak delayed the implementation of a host of infrastructure projects until 2021, including the construction of Sp Tohpati-Tjokroaminoto Bridge, the Baro Raya Irrigation Network in Aceh, and the Way Sekampung Dam. Phase 2 of the Jakarta Mass Rapid Transit System work (from the Hotel Indonesia Roundabout to the National Monument) was also delayed for months.

More than USD 430 billion will be spent across hundreds of projects. Around 25 new airports are in the pipeline, as are power plants, waste-to-energy facilities, and lots of mass transit projects.

INDONESIA CRAWLER EXCAVATOR MARKET - VENDOR LANDSCAPE

Komatsu, Hitachi, Caterpillar, and Kobelco are major heavy equipment manufacturers in the Indonesia Crawler Excavator Market. Some Japanese manufacturers are also considering moving their activities to Indonesia, which will result in increased competition in the Indonesia crawler excavator market. Caterpillar strategizes to deliver high-quality power systems and machines by focusing on the implementation of defect-free initiatives across the company. Volvo distributes its construction equipment In Indonesia through PT Indotruck Utama.

Major Vendors

Komatsu

Hitachi

Caterpillar

Kobelco

Hyundai Construction Equipment (HCE)

Doosan Excavator

Volvo Construction Equipment

JCB

SANY

Other Prominent Vendors

Sumitomo Construction Machinery

Xuzhou Construction Machinery Group Co., Ltd. (XCMG)

LeeBoy

Kubota Machinery

Ingersoll Rand

Liebherr Group

INDONESIA CRAWLER EXCAVATOR MARKET - SEGMENTAL ANALYSIS

In Indonesia, in 2019, SDLG unveiled two mini excavators that are capable of landscaping, excavating, demolishing and material handling in cities and farms. In 2020, Komatsu launched 20-ton medium excavators in Indonesia. The growing need for excavators is driving OEMs to develop and release more sophisticated models.

Medium excavators account for around 28.4% of the overall Indonesia crawler excavator market.

Indonesia's large crawler excavator market is expected to reach 6,091 units by 2027.

Indonesia's

Indonesia's Rated Power >201 hp crawler excavator market is expected to reach 6,434 units by 2027, growing at a CAGR of 7.39%.

Market Segmentation by Operating Weight

Mini (

Small (6-25 tons)

Medium (25-40 tons)

Large (>40 tons)

Market Segmentation by Application

Mining

Construction

Agriculture

Forestry

Others

Market Segmentation by Gross Power Output

61-101 HP

102-200 HP

>201 HP

WHY SHOULD YOU BUY THIS REPORT?

This report is among the few in the market that offers outlook and opportunity analysis forecast in terms of

Volume (Unit sales)

Type

Excavator Type and Operating Weight

Operating Weight

Application

Gross Power Output

Value (USD)

Type

Excavator Type and Operating Weight

Operating Weight

Application

Gross Power Output

Gain competitive intelligence about the economic scenario, advantages in Indonesia, major projects and investments, market dynamics, market share

Examples of latest technologies

Get presentation-ready format and easy-to-interpret data

Enable decision-makers to make informed and profitable choices

Gain expert quantitative and qualitative analysis on value/volume growth

projections of the Indonesia crawler excavator market

Complete supply chain analysis

Get COVID-19 impact analysis of the market

Company Profile of 15 major vendors

KEY QUESTIONS ANSWERED:

1. What was the unit volume of the Indonesia crawler excavator market in 2018?
2. Which are the major segments in the crawler excavator market?
3. Who are the top players in the Indonesia crawler excavator market?
4. What is the construction industry's growth in terms of revenue in the region?
5. What are the market trends enabling the demand for crawler excavators?

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