

# HVAC Market in Europe - Industry Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/HF283FEF30E3EN.html>

Date: June 2020

Pages: 232

Price: US\$ 3,500.00 (Single User License)

ID: HF283FEF30E3EN

## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Europe HVAC Market Report

The HVAC market in Europe is expected to grow at a CAGR of over 6% during the period 2019–2025.

The heating, ventilation, and air conditioning (HVAC) market in Europe is expected to face volatility in the HVAC industry owing to various equipment it produces by sourcing raw materials from several low-cost countries, especially China. The supply chain aspect of the industry in Q1 & Q2 of 2020 was profoundly affected by the outbreak of the COVID-19 pandemic. The growth rates have been truncated on account of COVID-19. Taking into account the probable impact, the growth estimates are expected to be down by 2% to 3%. The growth estimates for the residential sector and small commercial sectors are also likely to be impacted. The challenges are majorly from the demand side, with a varying degree of demand fluctuation across countries. With the HVAC system being a major cost factor in buildings, constituting around 15% to 20%, the impact is expected to be severe in 2020. There is no uniformity in the demand across countries and depends on the fiscal stimulus, the containment of COVID-19 spread, and the recovery of the construction industry (new and refurbishment).

The following factors are likely to contribute to the growth of the HVAC market in Europe during the forecast period:

Industry Consolidation Post COVID-19

Airport Modernization

## Growth of VRF Systems

The study considers the present scenario of the HVAC market in Europe and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The study offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

## HVAC Market in Europe: Segmentation

The research report on HVAC market in Europe includes a detailed segmentation by equipment, application, and geography. The heating equipment market is characterized by intense competition. Heating products have witnessed high traction in colder climatic conditions of Europe. With a rapid rise in the requirement of more advanced heating equipment and less energy consumption, the market has seen an influx of Asia Pacific companies in the European market. The heat equipment segment is further categorized into heat pumps, furnace, and boiler units. Heat pumps are the major revenue generator for the heating market. The heat pump segment is mainly strong in nuclear families, with a penetration rate of over 70%. Boilers have the highest demand in Europe. In terms of production and demand, the region is still one of the leading markets for high-efficiency boilers.

Currently, the demand for HVAC systems from the residential sector is expected to be adversely affected by the COVID-19 outbreak. The new equipment and replacement demand are likely to be impacted, as consumers are looking to cut down on non-essential purchases. The residential HVAC market is likely to be truncated with growth rates witnessing a reduction. Air purifier filters are expected to face higher challenges, and also other products that are dependent on replacement demand more than new demand. The demand from Germany, France, UK, Russia, is also expected to witness challenging market conditions. However, post Q4 of 2020, the market is likely to pick up traction mainly driven by smaller countries with low impact of COVID-19. Although Nordic and Eastern Europe are less impacted, the recovery in the market conditions of Western Europe will have substantial bearings on the margins of the vendors in the HVAC industry.

The HVAC market end-users in the commercial sector are going through a rough phase concerning demand; hence their spending on HVAC modernization or service and

maintenance is expected to decline by 2020. The renewal of contracts between service providers and customers is expected to be delayed and impacted by the HVAC market. However, post-2020, the market stabilization based on economic and financial stimulus is likely to be stable, although some countries will take more time for recovery. The European HVAC market is strong in Western Europe, where investment in infrastructure development is high. The market in Southern Europe is expected to grow decently without any steep uptrend or downtrend.

## Segmentation by Equipment

### Heating

- Heat Pump

- Boiler Units

- Furnaces

- Others

### Air Conditioning

- RAC

- CAC

- Chillers

- Heat Exchanges

- Others

### Ventilation

- Air Handling Units

- Air filters

- Humidifiers & Dehumidifiers

Fan Coil Units

Others

## Segmentation by Application

Residential

Commercial

Airports &Public

Office Spaces

Hospitality

Hospitals

Industrial & Others

## Insights By Geography

Western Europe is currently facing several restraints on account of the uncertainty due to the COVID-19 crisis and strong lockdown measures. Italy, Germany, and the UK have strongly been impacted by the virus and are facing enormous economic challenges. Apart from the construction industry is profoundly affected by projects coming to a standstill, the replacement demand from existing buildings is also taken a hit. Air conditioning systems lead the Western Europe market as the temperature rises in urban cities on account of pollution, urbanization, and global warming. The application of HVAC systems in Germany is expected to be higher in non-residential units such as hospitals, public offices, and public utilities centers during the period 2020–2025. In Germany, centralized air conditioning solutions are growing in demand by way of chillers and VRF systems. However, in many places, the VRF systems are replacing chillers. Moreover, the impact of COVID-19 during the Q1 2020 has increased safety concerns and demand for quality air among people in Germany.

## Segmentation by Geography

### Western Europe

UK

Germany

France

Italy

Netherlands

### Nordic

Norway

Denmark

Sweden

Others

### Central & Eastern Europe

Russia

Poland & Austria

Others

## Insights By Vendors

The HVAC market in Europe before the outbreak of COVID-19 was going through a transition period, which was mainly on three fronts – regulations, technological upheaval, and construction industry rebound in many countries. In the post-COVID-19 outbreak, the industry is witnessing a financial turmoil. The need for efficient HVAC has

increased in Europe primarily driven by EU directions, objectives, and targets on the same. This has also affected the consumer trends with awareness on HVAC equipment, which have low lifecycle costs fueling higher demand in the HVAC market in Europe.

#### Prominent Vendors

Systemair

Johnson Controls

Zehnder

Ostberg

Aldes

Bosch

Daikin

Samsung

Mitsubishi Electric

#### Other Prominent Vendors

LG

Panasonic

Carrier

Midea

Regal

Raytheon Technologies

Honeywell

Flakt Group

Beijer Ref

Flexit

Grundfos

Swegon

VTs

Nuaire

Nortek

Alfa Laval

Hitachi

Lu-Ve

## Key Questions Answered

1. What is the market size of HVAC market in Europe and growth forecast?
2. What is the market size of the Residential HVAC system market in Europe?
3. What are some of the growth factors impacting the heating, ventilation, and air conditioning market?
4. What is the growth projection of the HVAC market in Europe in the commercial segment by 2025?
5. How is the COVID-19 pandemic significantly impacting the market growth of HVAC systems?
6. Who are the prominent players in the HVAC industry, and how are their market shares growing during the forecast period?

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusions

##### 4.1.2 Exclusions

#### 4.2 Base Year

#### 4.3 Scope Of The Study

##### 4.3.1 Market Segmentation By Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

#### 7.2 COVID-19 Impact

#### 7.3 Risk Management:

#### 7.4 Profit Margins

#### 7.5 Environmentally Friendly HVAC

#### 7.6 Residential Constructions

#### 7.7 Non-Residential Constructions

### **8 MARKET OPPORTUNITIES & TRENDS**

#### 8.1 End-User Variability

#### 8.2 Industry Consolidation Post COVID-19



## **9 MARKET GROWTH ENABLERS**

9.1 Construction Industry

9.2 Airport Modernization

9.3 Growing Variable Refrigerant Flow (VRF) Systems

## **10 MARKET RESTRAINTS**

10.1 Lack Of Skilled Labor

10.2 Heightened Regulations

10.3 Vulnerability To Covid-19

## **11 MARKET LANDSCAPE**

11.1 Market Overview

11.1.1 Key Insights

11.2 Market Size & Forecast

11.3 Five Forces Analysis

11.3.1 Threat Of New Entrants

11.3.2 Bargaining Power Of Suppliers

11.3.3 Bargaining Power Of Buyers

11.3.4 Threat Of Substitutes

11.3.5 Competitive Rivalry

## **12 EQUIPMENT**

12.1 Market Snapshot & Growth Engine

12.2 Market Overview

12.2.1 Key Insights

## **13 HEATING**

13.1 Market Snapshot & Growth Engine

13.2 Market Overview

13.3 Market Size & Forecast

13.3.1 Market By Geography

13.3.2 Market By Heating Equipment

13.4 Heat Pump

- 13.4.1 Market Size & Forecast
- 13.5 Boiler Unit
  - 13.5.1 Market Size & Forecast
- 13.6 Furnace
  - 13.6.1 Market Size & Forecast
- 13.7 Others
  - 13.7.1 Market Size & Forecast

## **14 AIR CONDITIONING**

- 14.1 Market Snapshot & Growth Engine
- 14.2 Market Overview
- 14.3 Key Takeaways
- 14.4 Market Size & Forecast
  - 14.4.1 Market By Geography
  - 14.4.2 Market By Ac Equipment
- 14.5 RAC
  - 14.5.1 Market Size & Forecast
- 14.6 CAC
  - 14.6.1 Market Size & Forecast
- 14.7 Chillers
  - 14.7.1 Market Size & Forecast
- 14.8 Heat Exchanger
  - 14.8.1 Market Size & Forecast
- 14.9 Others
  - 14.9.1 Market Size & Forecast

## **15 VENTILATION**

- 15.1 Market Snapshot & Growth Engine
- 15.2 Market Overview
  - 15.2.1 Key Takeaways:
- 15.3 Market Size & Forecast
  - 15.3.1 Market By Geography
  - 15.3.2 Market By Ventilation Equipment
- 15.4 Air Handling Units
  - 15.4.1 Market Size & Forecast
- 15.5 Air Filters
  - 15.5.1 Market Size & Forecast

## 15.6 Humidifier & Dehumidifiers

### 15.6.1 Market Size & Forecast

## 15.7 Fan Coil Unit

### 15.7.1 Market Size & Forecast

## 15.8 Others

### 15.8.1 Market Size & Forecast

## **16 APPLICATION**

### 16.1 Market Snapshot & Growth Engine

### 16.2 Market Overview

### 16.3 Residential

#### 16.3.1 Market Overview

#### 16.3.2 Market Size & Forecast

#### 16.3.3 Market By Geography

### 16.4 Commercial

#### 16.4.1 Market Snapshot & Growth Engine

#### 16.4.2 Market Overview

#### 16.4.3 Market Size & Forecast

#### 16.4.4 Market By Geography

#### 16.4.5 Office Spaces: Market Size & Forecast

#### 16.4.6 Airport & Public Utilities: Market Size & Forecast

#### 16.4.7 Hospitality: Market Size & Forecast

#### 16.4.8 Hospitals: Market Size & Forecast

#### 16.4.9 Industrial & Others: Market Size & Forecast

## **17 GEOGRAPHY**

### 17.1 Market Snapshot & Growth Engine

### 17.2 Geographic Overview

## **18 WESTERN EUROPE**

### 18.1 Market Overview

### 18.2 Market Size & Forecast

### 18.3 Equipment

#### 18.3.1 Market Size & Forecast

### 18.4 Application

#### 18.4.1 Market Size & Forecast

## 18.5 Key Countries

- 18.5.1 Germany: Market Size & Forecast
- 18.5.2 France: Market Size & Forecast
- 18.5.3 The UK: Market Size & Forecast
- 18.5.4 Italy: Market Size & Forecast
- 18.5.5 Netherlands: Market Size & Forecast

## 19 NORDIC

- 19.1 Market Overview
- 19.2 Market Size & Forecast
- 19.3 Equipment
  - 19.3.1 Market Size & Forecast
- 19.4 Application
  - 19.4.1 Market Size & Forecast
- 19.5 Key Countries
  - 19.5.1 Norway: Market Size & Forecast
  - 19.5.2 Denmark: Market Size & Forecast
  - 19.5.3 Sweden: Market Size & Forecast
  - 19.5.4 Others: Market Size & Forecast

## 20 CENTRAL & EASTERN EUROPE (CEE)

- 20.1 Market Overview
- 20.2 Market Size & Forecast
- 20.3 Equipment
  - 20.3.1 Market Size & Forecast
- 20.4 Application
  - 20.4.1 Market Size & Forecast
- 20.5 Key Countries
  - 20.5.1 Russia: Market Size & Forecast
  - 20.5.2 Poland & Austria: Market Size & Forecast
  - 20.5.3 Other CEE Countries: Market Size & Forecast

## 21 COMPETITIVE LANDSCAPE

- 21.1 Competition Overview

## 22 PROMINENT COMPANY PROFILES

## 22.1 Systemair

22.1.1 Business Overview

22.1.2 Product Offerings

22.1.3 Key Strategies

22.1.4 Key Strengths

22.1.5 Key Opportunities

## 22.2 Johnson Controls

22.2.1 Business Overview

22.2.2 Product Offerings

22.2.3 Key Strategies

22.2.4 Key Strengths

22.2.5 Key Opportunities

## 22.3 Zehnder

22.3.1 Business Overview

22.3.2 Product Offerings

22.3.3 Key Strategies

22.3.4 Key Strengths

22.3.5 Key Opportunities

## 22.4 Ostberg

22.4.1 Business Overview

22.4.2 Product Offerings

22.4.3 Key Strategies

22.4.4 Key Strengths

22.4.5 Key Opportunities

## 22.5 ALDES

22.5.1 Business Overview

22.5.2 Product Offerings

22.5.3 Key Strategies

22.5.4 Key Strengths

22.5.5 Key Opportunities

## 22.6 BOSCH

22.6.1 Business Overview

22.6.2 Product Offerings

22.6.3 Key Strategies

22.6.4 Key Strengths

22.6.5 Key Opportunities

## 22.7 DAIKIN

22.7.1 Business Overview

- 22.7.2 Product Offerings
- 22.7.3 Key Strategies
- 22.7.4 Key Strengths
- 22.7.5 Key Opportunities
- 22.8 Samsung
  - 22.8.1 Business Overview
  - 22.8.2 Product Offerings
  - 22.8.3 Key Strategies
  - 22.8.4 Key Strengths
  - 22.8.5 Key Opportunities
- 22.9 Mitsubishi Electric
  - 22.9.1 Business Overview
  - 22.9.2 Product Offerings
  - 22.9.3 Key Strategies
  - 22.9.4 Key Strengths
  - 22.9.5 Key Opportunities
- 22.10 LG
  - 22.10.1 Business Overview
  - 22.10.2 Product Offerings
- 22.11 Panasonic
  - 22.11.1 Business Overview
  - 22.11.2 Product Offerings
- 22.12 Carrier
  - 22.12.1 Business Overview
  - 22.12.2 Product Offerings
- 22.13 Midea
  - 22.13.1 Business Overview
  - 22.13.2 Product Offerings
- 22.14 REGAL
  - 22.14.1 Business Overview
  - 22.14.2 Product Offerings
- 22.15 Raytheon Technologies
  - 22.15.1 Business Overview
  - 22.15.2 Product Offerings
- 22.16 Honeywell
  - 22.16.1 Business Overview
  - 22.16.2 Product Offerings
- 22.17 Flakt Group
  - 22.17.1 Business Overview

- 22.17.2 Product Offerings
- 22.18 Beijer REF
  - 22.18.1 Business Overview
  - 22.18.2 Product Offerings
- 22.19 FLEXIT
  - 22.19.1 Business Overview
  - 22.19.2 Product Offerings
- 22.2 GRUNDFOS
  - 22.20.1 Business Overview
  - 22.20.2 Product Offerings
- 22.21 SWEGON
  - 22.21.1 Business Overview
  - 22.21.2 Product Offerings
- 22.22 VTS
  - 22.22.1 Business Overview
  - 22.22.2 Product Offerings
- 22.23 Nuair
  - 22.23.1 Business Overview
  - 22.23.2 Product Offerings
- 22.24 Nortek
  - 22.24.1 Business Overview
  - 22.24.2 Product Offerings
- 22.25 ALFA LAVAL
  - 22.25.1 Business Overview
  - 22.25.2 Product Offerings
- 22.26 Hitachi
  - 22.26.1 Business Overview
  - 22.26.2 Product Offerings
- 22.27 LU-VE
  - 22.27.1 Business Overview
  - 22.27.2 Product Offerings

## **23 OTHER PROMINENT VENDORS**

- 23.1 Vent-Axia
  - 23.1.1 Business Overview
  - 23.1.2 Product Offerings
- 23.2 ROSENBERG
  - 23.2.1 Business Overview

- 23.2.2 Product Offerings
- 23.3 S & P
  - 23.3.1 Business Overview
  - 23.3.2 Product Offerings
- 23.4 Wolf
  - 23.4.1 Business Overview
  - 23.4.2 Product Offerings
- 23.5 Ciat
  - 23.5.1 Business Overview
  - 23.5.2 Product Offerings
- 23.6 AL-KO
  - 23.6.1 Business Overview
  - 23.6.2 Product Offerings
- 23.7 Dynair
  - 23.7.1 Business Overview
  - 23.7.2 Product Offerings
- 23.8 Danfoss
  - 23.8.1 Business Overview
  - 23.8.2 Product Offerings
- 23.9 Lennox
  - 23.9.1 Business Overview
  - 23.9.2 Product Offerings
- 23.10 Backer Springfield
  - 23.10.1 Business Overview
  - 23.10.2 Product Offerings
- 23.11 Dunham Bush
  - 23.11.1 Business Overview
  - 23.11.2 Product Offerings
- 23.12 TCL
  - 23.12.1 Business Overview
  - 23.12.2 Product Offerings
- 23.13 Trox
  - 23.13.1 Business Overview
  - 23.13.2 Product Offerings
- 23.14 Vaillant Group
  - 23.14.1 Business Overview
  - 23.14.2 Product Offerings
- 23.15 Ingersoll Rand
  - 23.15.1 Business Overview



- 23.15.2 Product Offerings
- 23.16 Camfil
  - 23.16.1 Business Overview
  - 23.16.2 Product Offerings
- 23.17 Onda
  - 23.17.1 Business Overview
  - 23.17.2 Product Offerings

## **24 REPORT SUMMARY**

- 24.1 Key Takeaways
- 24.2 Strategic Recommendations

## **25 QUANTITATIVE SUMMARY**

- 25.1 Market By Geography
  - 25.1.1 Market Size & Forecast
- 25.2 Market By Western Europe
  - 25.2.1 Market Size & Forecast By Equipment
  - 25.2.2 Market Size & Forecast By Application
- 25.3 Market By Nordic
  - 25.3.1 Market Size & Forecast by Equipment
  - 25.3.2 Market Size & Forecast by Application
- 25.4 Market By Central & Eastern Europe
  - 25.4.1 Market Size & Forecast by Equipment
  - 25.4.2 Market Size & Forecast by Application
- 25.5 Market By Equipment
  - 25.5.1 Market Size & Forecast
- 25.6 Market By Heating Equipment
  - 25.6.1 Market Size & Forecast
- 25.7 Market By AC Equipment
  - 25.7.1 Market Size & Forecast
- 25.8 Market By Ventilation Equipment
  - 25.8.1 Market Size & Forecast
- 25.9 Market By Application
  - 25.9.1 Market Size & Forecast
- 25.10 Market By Commercial Application
  - 25.10.1 Market Size & Forecast

## **26 APPENDIX**

### **26.1 Abbreviations**

## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of HVAC Market in Europe
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Changing Trends
- Exhibit 4 Quarterly Review of the Market in 2020
- Exhibit 5 Policy Framework
- Exhibit 6 Impact of End-user Variability
- Exhibit 7 Impact of Industry Consolidation Post COVID-19
- Exhibit 8 Impact of the Construction Industry
- Exhibit 9 Impact of Airport Modernization
- Exhibit 10 International Passenger Traffic Growth in March 2018 (YoY)
- Exhibit 11 Impact of Growing VRF Systems
- Exhibit 12 Impact of Lack of Skilled Labor
- Exhibit 13 Impact of Heightened Regulations
- Exhibit 14 Impact of Vulnerability to COVID-19
- Exhibit 15 HVAC Market in Europe 2019–2025 (\$ billion)
- Exhibit 16 Five Forces Analysis 2019
- Exhibit 17 Incremental Growth by Equipment 2019 & 2025
- Exhibit 18 Incremental Growth by Heating Equipment 2019 & 2025
- Exhibit 19 Growth Momentum & Market Share
- Exhibit 20 Heating Equipment Market in Europe 2019–2025 (\$ million)
- Exhibit 21 Heat Pump Market in Europe 2019–2025 (\$ billion)
- Exhibit 22 Boiler Unit Market in Europe 2019–2025 (\$ billion)
- Exhibit 23 Furnace Market in Europe 2019–2025 (\$ billion)
- Exhibit 24 Other Heating Equipment Market in Europe 2019–2025 (\$ billion)
- Exhibit 25 Incremental Growth by Air Conditioning Equipment 2019 & 2025
- Exhibit 26 Air Conditioning Market in Europe 2019–2025 (\$ billion)
- Exhibit 27 RAC Market in Europe Market 2019–2025 (\$ billion)
- Exhibit 28 CAC Market in Europe 2019–2025 (\$ billion)
- Exhibit 29 Chillers Market in Europe 2019–2025 (\$ billion)
- Exhibit 30 Heat Exchanger Market In Europe 2019–2025 (\$ billion)
- Exhibit 31 Other Air Conditioning Equipment Market in Europe 2019–2025 (\$ billion)
- Exhibit 32 Incremental Growth by Ventilation Equipment 2019 & 2025
- Exhibit 33 Absolute Growth by Ventilation Equipment 2019-2025 (%)
- Exhibit 34 Ventilation Market in Europe 2019–2025 (\$ billion)
- Exhibit 35 Air Handling Unit Market in Europe 2019–2025 (\$ billion)

- Exhibit 36 Air Filter Market in Europe 2019–2025 (\$ billion)
- Exhibit 37 Humidifiers & Dehumidifiers Market in Europe 2019–2025 (\$ billion)
- Exhibit 38 Fan Coil Unit Market in Europe 2019–2025 (\$ billion)
- Exhibit 39 Other Ventilation Equipment Market in Europe 2019–2025 (\$ billion)
- Exhibit 40 Incremental Growth by Application 2019 & 2025
- Exhibit 41 Key Insights
- Exhibit 42 Residential Sector HVAC Market in Europe 2019–2025 (\$ billion)
- Exhibit 43 Incremental Growth by Commercial Application 2019 & 2025
- Exhibit 44 Commercial Sector HVAC Market in Europe 2019–2025 (\$ billion)
- Exhibit 45 HVAC Market in Europe by Office Spaces 2019–2025 (\$ billion)
- Exhibit 46 HVAC Market in Europe by Airports & Public Utilities 2019–2025 (\$ billion)
- Exhibit 47 HVAC Market in Europe by Hospitality Sector 2019–2025 (\$ billion)
- Exhibit 48 HVAC Market in Europe by Hospital Sector 2019–2025 (\$ billion)
- Exhibit 49 HVAC Market in Europe by Industrial and Others 2019–2025 (\$ billion)
- Exhibit 50 Incremental Growth by Geography 2019 & 2025
- Exhibit 51 GDP Forecast – Prior and Post COVID-19
- Exhibit 52 HVAC Market in Western Europe 2019–2025 (\$ billion)
- Exhibit 53 Incremental Growth in Western Europe 2019 & 2025
- Exhibit 54 HVAC Market in Germany 2019–2025 (\$ billion)
- Exhibit 55 HVAC Market in France 2019–2025 (\$ billion)
- Exhibit 56 HVAC Market in UK 2019–2025 (\$ billion)
- Exhibit 57 Consumption of HVAC Equipment in Construction Industry in 2019
- Exhibit 58 HVAC Market in Italy 2019–2025 (\$ billion)
- Exhibit 59 HVAC Market in Netherlands 2019–2025 (\$ billion)
- Exhibit 60 HVAC Market in Nordic 2019–2025 (\$ billion)
- Exhibit 61 Incremental Growth in Nordic 2019 & 2025
- Exhibit 62 HVAC Market in Norway 2019–2025 (\$ billion)
- Exhibit 63 HVAC Market in Denmark 2019–2025 (\$ billion)
- Exhibit 64 HVAC Market in Sweden 2019–2025 (\$ billion)
- Exhibit 65 HVAC Market in Other Countries of Nordic 2019–2025 (\$ billion)
- Exhibit 66 Growth Momentum in Central & Eastern Europe
- Exhibit 67 HVAC Market in Central & Eastern Europe 2019–2025 (\$ billion)
- Exhibit 68 Incremental Growth in Central & Eastern Europe 2019 & 2025
- Exhibit 69 HVAC Market in Russia 2019–2025 (\$ billion)
- Exhibit 70 HVAC Market in Poland and Austria 2019–2025 (\$ billion)
- Exhibit 71 HVAC Market in Other Countries of Central & Eastern Europe 2019–2025 (\$ billion)

## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2019

Table 3 Heating Equipment Market by Geography 2019?2025 (\$ billion)

Table 4 Heating Market by Equipment 2019?2025 (\$ billion)

Table 5 Air Conditioning Market by Geography 2019?2025 (\$ billion)

Table 6 Air Conditioning Market by Equipment 2019?2025 (\$ billion)

Table 7 Ventilation Market by Geography 2019?2025 (\$ billion)

Table 8 Ventilation Market by Equipment 2019?2025 (\$ billion)

Table 9 Residential Sector HVAC Market Geography 2019?2025 (\$ million)

Table 10 Commercial Sector HVAC Market Geography 2019?2025 (\$ million)

Table 11 HVAC Market by Equipment in Western Europe 2019?2025 (\$ billion)

Table 12 HVAC Market by Application in Western Europe 2019?2025 (\$ billion)

Table 13 HVAC Market by Equipment in Nordic 2019?2025 (\$ billion)

Table 14 HVAC Market by Application in Nordic 2019?2025 (\$ billion)

Table 15 HVAC Market by Equipment in Central & Eastern Europe 2019?2025 (\$ billion)

Table 16 HVAC Market by Application in Central & Eastern Europe 2019?2025 (\$ billion)

Table 17 Systemair: Major Product Offerings

Table 18 Johnson Controls: Major Product Offerings

Table 19 Zehnder: Major Product Offerings

Table 20 Ostberg: Major Product Offerings

Table 21 Aldes: Major Product Offerings

Table 22 Bosch: Major Product Offerings

Table 23 Daikin: Major Product Offerings

Table 24 Samsung: Major Product Offerings

Table 25 Mitsubishi Electric: Major Product Offerings

Table 26 LG: Major Product Offerings

Table 27 Panasonic: Major Product Offerings

Table 28 Carrier: Major Product Offerings

Table 29 Midea: Major Product Offerings

Table 30 Regal: Major Product Offerings

Table 31 Raytheon Technologies: Major Product Offerings

Table 32 Honeywell: Major Product Offerings

Table 33 Flakt Group: Major Product Offerings

Table 34 Beijer Ref: Major Product Offerings
Table 35 Flexit: Major Product Offerings
Table 36 Grundfos: Major Product Offerings
Table 37 Swegon: Major Product Offerings
Table 38 VTS: Major Product Offerings
Table 39 Nuaire: Major Product Offerings
Table 40 Nortek: Major Product Offerings
Table 41 Alfa Laval: Major Product Offerings
Table 42 Hitachi: Major Product Offerings
Table 43 Lu-Ve: Major Product Offerings
Table 44 Vent-Axia: Major Product Offerings
Table 45 Rosenberg: Major Product Offerings
Table 46 S & P: Major Product Offerings
Table 47 Wolf: Major Product Offerings
Table 48 CIAT: Major Product Offerings
Table 49 Al-Ko: Major Product Offerings
Table 50 Dynair: Major Product Offerings
Table 51 Danfoss: Major Product Offerings
Table 52 Lennox: Major Product Offerings
Table 53 Backer Springfield: Major Product Offerings
Table 54 Dunhambush: Major Product Offerings
Table 55 TCL: Major Product Offerings
Table 56 Trox: Major Product Offerings
Table 57 Vaillant: Major Product Offerings
Table 58 Ingersoll Rand: Major Product Offerings
Table 59 Camfil: Major Product Offerings
Table 60 Onda: Major Product Offerings
Table 61 HVAC Market in Europe by Geography 2019?2025 (\$ billion)
Table 62 HVAC Market in Europe by Geography 2019?2025 (Revenue %)
Table 63 HVAC Market in Western Europe by Equipment 2019?2025 (\$ billion)
Table 64 HVAC Market in Western Europe by Application 2019?2025 (\$ billion)
Table 65 HVAC Market in Nordic by Equipment 2019?2025 (\$ billion)
Table 66 HVAC Market in Nordic by Application 2019?2025 (\$ billion)
Table 67 HVAC Market in Central & Eastern Europe by Equipment 2019?2025 (\$ billion)
Table 68 HVAC Market in Central & Eastern Europe by Application 2019?2025 (\$ billion)
Table 69 HVAC Market in Europe by Equipment 2019?2025 (\$ billion)
Table 70 HVAC Market in Europe by Equipment 2019?2025 (Revenue %)

Table 71 HVAC Market in Europe by Heating Equipment 2019?2025 (\$ billion)
Table 72 HVAC Market in Europe by Heating Equipment 2019?2025 (Revenue %)
Table 73 HVAC Market in Europe by AC Equipment 2019?2025 (\$ billion)
Table 74 HVAC Market in Europe by AC Equipment 2019?2025 (Revenue %)
Table 75 HVAC Market in Europe by Ventilation Equipment 2019?2025 (\$ billion)
Table 76 HVAC Market in Europe by Ventilation Equipment 2019?2025 (Revenue %)
Table 77 HVAC Market in Europe by Application 2019?2025 (\$ billion)
Table 78 HVAC Market in Europe by Application 2019?2025 (Revenue %)
Table 79 HVAC Market in Europe by Commercial Application 2019?2025 (\$ billion)
Table 80 HVAC Market in Europe by Commercial Application 2019?2025 (Revenue %)

## I would like to order

Product name: HVAC Market in Europe - Industry Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/HF283FEF30E3EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HF283FEF30E3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970