

Hot Melt Adhesive Market - Global Outlook and Forecast 2021-2026

<https://marketpublishers.com/r/H2184B8FBC4CEN.html>

Date: July 2021

Pages: 296

Price: US\$ 3,750.00 (Single User License)

ID: H2184B8FBC4CEN

Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Hot Melt Adhesives Market Report

The hot melt adhesives market is expected to grow at a CAGR of over 5.57% during the forecast period 2020-2026.

Hot melt adhesives are witnessing high growth due to the rising demand in packaging, assembly, bookbinding, woodworking, and other applications industries. The high end-user variability of the industry makes the hot melt adhesives market one of the high-growth industries with high opportunities for vendors with different product categories. APAC is one of the major contributors to the rapid growth of the adhesive market due rise in end-user industries that prefer hot melt adhesives due to their longer shelf life. The manufacturing sector is estimated to grow by around 10% over the next 5 years, which is expected to boost the demand for hot melt adhesives across the globe.

The following factors are likely to contribute to the growth of the hot melt adhesives market during the forecast period:

Increased Usage of Hot Melt Adhesive in DIY Activities

Rise in Use of Holt Melt Adhesives in Automobile

Development of Bio-Based Hot Melt Adhesives

High Acceptance of Hot Melt Adhesives in Construction Industry

The report considers the present scenario of the hot melt adhesives market and its market dynamics for the period 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The study covers both the demand and supply sides of the market. It also profiles and analyzes leading companies and several other prominent companies operating in the market.

HOT MELT ADHESIVES MARKET SEGMENTATION

The global hot melt adhesives market research report includes a detailed segmentation by raw material, product form, applications, end-user, distribution, geography. The ongoing trend of eco-friendly products is likely to create more opportunities for bio-based hot-melt adhesives in the upcoming years. Players are continuously focusing on introducing environment-friendly products in the global hot melt adhesives market. EVA hot melt adhesives are flexible and compatible with various other polymers and additives which makes the procedure easy. It is one of the raw materials used in hot melt adhesive that have application in the high-performance packaging industry.

Hot melt adhesives also come in pellet form are made up of chemical compounds that help in quick adhesion on permeable and impermeable surfaces. These hot melt adhesives in pellets is available in form of slugs, sachets, firm, powder, and tablets. It is most suitable for application in the manufacturing process where rapid melting is required. The pellets segment is expected to grow at a CAGR of 5.66% between 2020 and 2026.

The demand for consumer flexible packaging is high in the food and beverage, healthcare, and pet food segments. The demand for industrial packaging is expected to increase in the pharmaceutical industry due to the robust demand for drugs and PPE manufacturing. The industrial flexible packaging market is expected to witness high growth in the APAC region. There is high market demand in countries such as Singapore, Hong Kong, and New Zealand due to cost-effective labor, growing infrastructure, and established logistics.

The industrial end-user of the hot melt adhesives market is expected to witness incremental revenues of USD 3,421.55 million and absolute growth of 39% between 2020 to 2026. The automotive, aerospace, and electronics, are the early adopters of new adhesive technologies as they explore more robust weight-reducing materials. The packaging market in North America is at a mature stage and provides constant demand for hot melt adhesives. The hot melt adhesives are used in the construction market during the repair and installation of floors, tiles, and ceilings. Residential use of hot melt

adhesive includes the individual purchase of adhesives which is used for residential purposes such as DIY and other home improvement activities.

The adhesive industry is an offline intensive market that accounts for a significant share of purchasing time and product price. Offline distribution of adhesives is majorly done through wholesalers, distributors, and direct selling.

Segmentation by Raw Materials

Ethylene-Vinyl Acetate

Styrenic Block Copolymers

Polyurethane

Polyamide

Amorphous Ploy-Alpha Olefin

Metallocene Polyolefin

Others

Segmentation by Product Form

Pellets

Pillows

Sticks

Segmentation by Application

Paper & Packaging

Assembly

Woodworking

Nonwoven & Disposable

Footwear

Book Binding

Others

Segmented by End-User

Residential

Industrial

Packaging

Construction

Automotive

Furniture

Electric & Electronics

Healthcare

Others

Segmentation by Distribution Channel

Online

Offline

INSIGHTS BY GEOGRAPHY

In North America, the demand for adhesives is majorly driven by the packaging industry and is likely to enable the hot melt adhesives market growth during the forecast period. The US is the highest revenue generator in the region during the forecast period. North America has the highest number of airports, which are currently undergoing infrastructure expansion and modernization, worth more than USD 120 billion. The opportunity in this area alone is expected to provide a major boost to the market.

Segmentation by Geography

North America

US

Canada

APAC

China

Japan

South Korea

Australia

India

Europe

Germany

UK

France

Italy

Spain

Latin America

Brazil

Mexico

Argentina

Middle East & Africa

UAE

Saudi Arabia

South Africa

COMPETITIVE LANDSCAPE

The global hot melt adhesives market is highly competitive with global, regional, and local players. Global hot melt adhesive companies have come up with new strategies such as the introduction of new products, marketing, and promotional activities, investing in joint ventures, and following dual-brand strategies in some regions to capture higher shares.

Prominent Vendors:

3M

Arkema

H.B. Fuller

Henkel

Sika

Other Prominent Vendors

AdTech

Astra Chemtech

Beardow Adams

Bond Tech Industries

Caswell Adhesives

Dow

Franklin International

Grupodesa

IFS Industries

Infinity Bond

Jowat

Kleiberit adhesives

Master Bond

Meridian Adhesive Group

Nan Pao

Power Adhesives

Sun Pack

Surebonder

Technical Adhesives

Tex Year Industries

KEY QUESTIONS ANSWERED:

1. How much is the hot melt adhesives market worth?
2. Which region holds the largest share in the hot melt adhesives market?
3. Which segment is estimated to hold the largest share in the global hot melt adhesives market?
4. Which factors are expected to drive the adoption of these hot melt adhesive products?
5. Who are the top players in the global hot melt adhesives market?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.1.3 Market Estimation Caveats

4.2 Base Year

4.3 Scope of the Study

4.3.1 Market Segmentation by Raw Material

4.3.2 Market Segmentation by Product Form

4.3.3 Market Segmentation by Application

4.3.4 Market Segmentation by End-User

4.3.5 Market Segmentation by Distribution

4.3.6 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Glue Guns

7.2.1 Glue Guns Market in US

7.2.2 Glue Guns Market in APAC

7.3 Impact of COVID-19

7.3.1 Impact of COVID-19 on Raw Materials

7.3.2 Winners

7.3.3 Neutrals

7.3.4 Losers

8 MARKET OPPORTUNITIES & TRENDS

8.1 Booming Packaging and Nonwoven Applications

8.2 Development of Bio-Based Hot Melt Adhesives

8.3 Increased Demand for Polyurethane-Based Hot Melt Adhesives

9 MARKET GROWTH ENABLERS

9.1 Increased Use of Hot Melt Adhesives in DIY Activities

9.2 Use of Hot Melt Adhesives in Automobile Industry

9.3 Rise in Demand from Construction Industry

10 MARKET RESTRAINTS

10.1 End-User Variability

10.2 Issues Faced in Application of Hot Melt Adhesives

11 MARKET LANDSCAPE

11.1 Market Overview

11.1.1 Pressure Sensitive Labels

11.2 Five Forces Analysis

11.2.1 Threat of New Entrants

11.2.2 Bargaining Power of Suppliers

11.2.3 Bargaining Power of Buyers

11.2.4 Threat of Substitutes

11.2.5 Competitive Rivalry

12 RAW MATERIAL

12.1 Market Snapshot & Growth Engine

12.2 Market Overview

12.2.1 Market by Raw Material

12.3 Ethylene-Vinyl Acetate (EVA)

12.3.1 Market Size & Forecast

- 12.3.2 Market by Geography
- 12.4 Styrenic Block Copolymers
 - 12.4.1 Market Size & Forecast
 - 12.4.2 Market by Geography
- 12.5 Metallocene Polyolefin (mPO)
 - 12.5.1 Market Size & Forecast
 - 12.5.2 Market by Geography
- 12.6 Polyamide
 - 12.6.1 Market Size & Forecast
 - 12.6.2 Market by Geography
- 12.7 Amorphous Poly-Alpha-Olefin
 - 12.7.1 Market Size & Forecast
 - 12.7.2 Market by Geography
- 12.8 Polyurethane (PU) (Including Reactive HMA)
 - 12.8.1 Market Size & Forecast
 - 12.8.2 Market by Geography
- 12.9 Others
 - 12.9.1 Market Size & Forecast
 - 12.9.2 Market by Geography

13 PRODUCT FORM

- 13.1 Market Snapshot & Growth Engine
- 13.2 Market Overview
 - 13.2.1 Market by Product Form
- 13.3 Pellets
 - 13.3.1 Market Size & Forecast
 - 13.3.2 Market by Geography
- 13.4 Pillows
 - 13.4.1 Market Size & Forecast
 - 13.4.2 Market by Geography
- 13.5 Sticks
 - 13.5.1 Market Size & Forecast
 - 13.5.2 Market by Geography

14 APPLICATION

- 14.1 Market Snapshot & Growth Engine
- 14.2 Market Overview

- 14.2.1 Market by Application
- 14.3 Paper & Packaging
 - 14.3.1 Market Size & Forecast
 - 14.3.2 Market by Geography
- 14.4 Assembly
 - 14.4.1 Market Size & Forecast
 - 14.4.2 Market by Geography
- 14.5 Woodworking
 - 14.5.1 Market Size & Forecast
 - 14.5.2 Market by Geography
- 14.6 Non Woven & Disposable
 - 14.6.1 Market Size & Forecast
 - 14.6.2 Market by Geography
- 14.7 Footwear
 - 14.7.1 Market Size & Forecast
 - 14.7.2 Market by Geography
- 14.8 Bookbinding
 - 14.8.1 Market Size & Forecast
 - 14.8.2 Market by Geography
- 14.9 Others
 - 14.9.1 Market Size & Forecast
 - 14.9.2 Market by Geography

15 END-USER

- 15.1 Market Snapshot & Growth Engine
- 15.2 Market Overview
 - 15.2.1 Market by End-User

16 RESIDENTIAL

- 16.1 Market Size & Forecast
 - 16.1.1 Market by Geography

17 INDUSTRIAL

- 17.1 Market Size & Forecast
 - 17.1.1 Market by Geography
 - 17.1.2 Market by Industrial End-user

17.2 Packaging

17.2.1 Market Size & Forecast

17.2.2 Market by Geography

17.3 Construction

17.3.1 Market Size & Forecast

17.3.2 Market by Geography

17.4 Automotive

17.4.1 Market Size & Forecast

17.4.2 Market by Geography

17.5 Furniture

17.5.1 Market Size & Forecast

17.5.2 Market by Geography

17.6 Electrical & Electronics

17.6.1 Market Size & Forecast

17.6.2 Market by Geography

17.7 Healthcare

17.7.1 Market Size & Forecast

17.7.2 Market by Geography

17.8 Others

17.8.1 Market Size & Forecast

17.8.2 Market by Geography

18 DISTRIBUTION CHANNEL

18.1 Market Snapshot & Growth Engine

18.2 Market Overview

18.2.1 Market by Distribution Channel

18.3 Offline

18.3.1 Market Size & Forecast

18.3.2 Market by Geography

18.4 Online

18.4.1 Market Size & Forecast

18.4.2 Market by Geography

19 GEOGRAPHY

19.1 Market Snapshot & Growth Engine

19.2 Geographic Overview

20 NORTH AMERICA

- 20.1 Market Overview
- 20.2 Market Size & Forecast
- 20.3 Raw Material
 - 20.3.1 Market Size & Forecast
- 20.4 Product Form
 - 20.4.1 Market Size & Forecast
- 20.5 Application
 - 20.5.1 Market Size & Forecast
- 20.6 End-User
 - 20.6.1 Market Size & Forecast
- 20.7 Industrial End-User
 - 20.7.1 Market Size & Forecast
- 20.8 Distribution Channel
 - 20.8.1 Market Size & Forecast
- 20.9 Key Countries
 - 20.9.1 US: Market Size & Forecast
 - 20.9.2 Canada: Market Size & Forecast

21 APAC

- 21.1 Market Overview
- 21.2 Market Size & Forecast
- 21.3 Raw Material
 - 21.3.1 Market Size & Forecast
- 21.4 Product Form
 - 21.4.1 Market Size & Forecast
- 21.5 Application
 - 21.5.1 Market Size & Forecast
- 21.6 End-User
 - 21.6.1 Market Size & Forecast
- 21.7 Industrial End-User
 - 21.7.1 Market Size & Forecast
- 21.8 Distribution Channel
 - 21.8.1 Market Size & Forecast
- 21.9 Key Countries
 - 21.9.1 China: Market Size & Forecast
 - 21.9.2 Japan: Market Size & Forecast

- 21.9.3 South Korea: Market Size & Forecast
- 21.9.4 Australia: Market Size & Forecast
- 21.9.5 India: Market Size & Forecast

22 EUROPE

- 22.1 Market Overview
- 22.2 Market Size & Forecast
- 22.3 Raw Material
 - 22.3.1 Market Size & Forecast
- 22.4 Product Form
 - 22.4.1 Market Size & Forecast
- 22.5 Application
 - 22.5.1 Market Size & Forecast
- 22.6 End-User
 - 22.6.1 Market Size & Forecast
- 22.7 Industrial End-User
 - 22.7.1 Market Size & Forecast
- 22.8 Distribution Channel
 - 22.8.1 Market Size & Forecast
- 22.9 Key Countries
 - 22.9.1 Germany: Market Size & Forecast
 - 22.9.2 UK: Market Size & Forecast
 - 22.9.3 France: Market Size & Forecast
 - 22.9.4 Italy: Market Size & Forecast
 - 22.9.5 Spain: Market Size & Forecast

23 LATIN AMERICA

- 23.1 Market Overview
- 23.2 Market Size & Forecast
- 23.3 Raw Material
 - 23.3.1 Market Size & Forecast
- 23.4 Product Form
 - 23.4.1 Market Size & Forecast
- 23.5 Application
 - 23.5.1 Market Size & Forecast
- 23.6 End-User
 - 23.6.1 Market Size & Forecast

23.7 Industrial End-User

23.7.1 Market Size & Forecast

23.8 Distribution Channel

23.8.1 Market Size & Forecast

23.9 Key Countries

23.9.1 Brazil: Market Size & Forecast

23.9.2 Mexico: Market Size & Forecast

23.9.3 Argentina: Market Size & Forecast

24 MIDDLE EAST & AFRICA

24.1 Market Overview

24.2 Market Size & Forecast

24.3 Raw Material

24.3.1 Market Size & Forecast

24.4 Product Form

24.4.1 Market Size & Forecast

24.5 Application

24.5.1 Market Size & Forecast

24.6 End-User

24.6.1 Market Size & Forecast

24.7 Industrial End-User

24.7.1 Market Size & Forecast

24.8 Distribution Channel

24.8.1 Market Size & Forecast

24.9 Key Countries

24.9.1 UAE: Market Size & Forecast

24.9.2 Saudi Arabia: Market Size & Forecast

24.9.3 South Africa: Market Size & Forecast

25 COMPETITIVE LANDSCAPE

25.1 Competition Overview

26 KEY COMPANY PROFILES

26.1 3M

26.1.1 Business Overview

26.1.2 Product Offerings

26.1.3 Key Strategies

26.1.4 Key Strengths

26.1.5 Key Opportunities

26.2 Arkema

26.2.1 Business Overview

26.2.2 Product Offerings

26.2.3 Key Strategies

26.2.4 Key Strengths

26.2.5 Key Opportunities

26.3 H.B. Fuller

26.3.1 Business Overview

26.3.2 Product Offerings

26.3.3 Key Strategies

26.3.4 Key Strengths

26.3.5 Key Opportunities

26.4 Henkel

26.4.1 Business Overview

26.4.2 Product Offerings

26.4.3 Key Strategies

26.4.4 Key Strengths

26.4.5 Key Opportunities

26.5 Sika

26.5.1 Business Overview

26.5.2 Product Offerings

26.5.3 Key Strategies

26.5.4 Key Strengths

26.5.5 Key Opportunities

27 OTHER PROMINENT VENDORS

27.1 Adtech

27.1.1 Business Overview

27.1.2 Product Offerings

27.2 Astra Chemtech

27.2.1 Business Overview

27.2.2 Product Offerings

27.3 Beardow Adams

27.3.1 Business Overview

27.3.2 Product Offerings

- 27.4 Bond Tech Industries
 - 27.4.1 Business Overview
 - 27.4.2 Product Offerings
- 27.5 Caswell Adhesives
 - 27.5.1 Business Overview
 - 27.5.2 Product Offerings
- 27.6 DOW
 - 27.6.1 Business Overview
 - 27.6.2 Product Offerings
- 27.7 Franklin International
 - 27.7.1 Business Overview
 - 27.7.2 Product Offerings
- 27.8 Grupo Desa
 - 27.8.1 Business Overview
 - 27.8.2 Product Offerings
- 27.9 IFS Industries
 - 27.9.1 Business Overview
 - 27.9.2 Product Offerings
- 27.10 Infinity Bond
 - 27.10.1 Business Overview
 - 27.10.2 Product Offerings
- 27.11 Jowat
 - 27.11.1 Business Overview
 - 27.11.2 Product Offerings
- 27.12 Kleiberit Adhesives
 - 27.12.1 Business Overview
 - 27.12.2 Product Offerings
- 27.13 Master Bond
 - 27.13.1 Business Overview
 - 27.13.2 Product Offerings
- 27.14 Meridian Adhesive Group
 - 27.14.1 Business Overview
 - 27.14.2 Product Offerings
- 27.15 Nan Pao
 - 27.15.1 Business Overview
 - 27.15.2 Product Offerings
- 27.16 Power Adhesives
 - 27.16.1 Business Overview
 - 27.16.2 Product Offerings

27.17 Sun Pack

27.17.1 Business Overview

27.17.2 Product Offerings

27.18 Surebonder

27.18.1 Business Overview

27.18.2 Product Offerings

27.19 Technical Adhesives

27.19.1 Business Overview

27.19.2 Product Offerings

27.20 Tex Year Industries

27.20.1 Business Overview

27.20.2 Product Offerings

28 REPORT SUMMARY

28.1 Key Takeaways

28.2 Strategic Recommendations

29 QUANTITATIVE SUMMARY

29.1 Market by Geography

29.2 North America

29.2.1 Raw Material: Market Size & Forecast

29.2.2 Product Form: Market Size & Forecast

29.2.3 Application: Market Size & Forecast

29.2.4 End-User: Market Size & Forecast

29.2.5 Industrial End-user: Market Size & Forecast

29.2.6 Distribution Channel: Market Size & Forecast

29.3 APAC

29.3.1 Raw Material: Market Size & Forecast

29.3.2 Product Form: Market Size & Forecast

29.3.3 Application: Market Size & Forecast

29.3.4 End-User: Market Size & Forecast

29.3.5 Industrial End-user: Market Size & Forecast

29.3.6 Distribution Channel: Market Size & Forecast

29.4 Europe

29.4.1 Raw Material: Market Size & Forecast

29.4.2 Product Form: Market Size & Forecast

29.4.3 Application: Market Size & Forecast

- 29.4.4 End-User: Market Size & Forecast
- 29.4.5 Industrial End-User: Market Size & Forecast
- 29.4.6 Distribution Channel: Market Size & Forecast
- 29.5 Latin America
 - 29.5.1 Raw Material: Market Size & Forecast
 - 29.5.2 Product Form: Market Size & Forecast
 - 29.5.3 Application: Market Size & Forecast
 - 29.5.4 End-user: Market Size & Forecast
 - 29.5.5 Industrial End-User: Market Size & Forecast
 - 29.5.6 Distribution Channel: Market Size & Forecast
- 29.6 Middle East & Africa
 - 29.6.1 Raw Material: Market Size & Forecast
 - 29.6.2 Product Form: Market Size & Forecast
 - 29.6.3 Application: Market Size & Forecast
 - 29.6.4 End-user: Market Size & Forecast
 - 29.6.5 Industrial End-user: Market Size & Forecast
 - 29.6.6 Distribution Channel: Market Size & Forecast
- 29.7 Raw Material
 - 29.7.1 Market Size & Forecast
 - 29.7.2 Ethylene-vinyl Acetate: Market by Geography
 - 29.7.3 Styrenic Block Copolymers: Market by Geography
 - 29.7.4 Metallocene Polyolefin: Market by Geography
 - 29.7.5 Polyamide: Market by Geography
 - 29.7.6 Amorphous poly-alpha olefin: Market by Geography
 - 29.7.7 Polyurethane: Market by Geography
 - 29.7.8 Others: Market by Geography
- 29.8 Product Form
 - 29.8.1 Market Size & Forecast
 - 29.8.2 Pellets: Market by Geography
 - 29.8.3 Pillows: Market by Geography
 - 29.8.4 Sticks: Market by Geography
- 29.9 Application
 - 29.9.1 Market Size & Forecast
 - 29.9.2 Paper & Packaging: Market by Geography
 - 29.9.3 Assembly: Market by Geography
 - 29.9.4 Wood Working: Market by Geography
 - 29.9.5 Nonwoven & Disposable: Market by Geography
 - 29.9.6 Footwear: Market by Geography
 - 29.9.7 Book Binding: Market by Geography

29.9.8 Other Application: Market by Geography

29.10 End-User

29.10.1 Market Size & Forecast

29.10.2 Residential: Market by Geography

29.10.3 Industrial: Market by Geography

29.10.4 Industrial: Market by Sub-Category

29.10.5 Packaging: Market by Geography

29.10.6 Construction: Market by Geography

29.10.7 Automotive: Market by Geography

29.10.8 Furniture: Market by Geography

29.10.9 Electric & Electronics: Market by Geography

29.10.10 Healthcare: Market by Geography

29.10.11 Others End-User: Market by Geography

29.11 Distribution Channel

29.11.1 Market Size & Forecast

29.11.2 Offline: Market by Geography

29.11.3 Online: Market by Geography

30 APPENDIX

30.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Hot Melt Adhesives Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Global Hot Melt Adhesive Market: Overview
- Exhibit 4 Impact of COVID-19 on Hot Melt Adhesives Market 2019 – 2026 (\$ billion)
- Exhibit 5 Impact of Booming Packaging and Nonwoven Applications
- Exhibit 6 Application of Hot-Melt Adhesive in Packaging
- Exhibit 7 Impact of Development of Bio-Based Hot Melt Adhesives
- Exhibit 8 Advantages of Bio-Based Hot Melt Adhesives
- Exhibit 9 Impact of Increased Demand for Polyurethane-Based Hot Melt Adhesives
- Exhibit 10 Advantages of Polyurethane Hot-Melt Adhesives
- Exhibit 11 Impact of Increased Use of Hot Melt Adhesives in DIY Activities
- Exhibit 12 DIY Statistics in UK
- Exhibit 13 Impact of Use of Hot Melt Adhesives in Automobile Industry
- Exhibit 14 Advantages of Hot-Melt Adhesives in Automotive Industry
- Exhibit 15 Impact of Rise in Demand from Construction Industry
- Exhibit 16 Impact of End-User Variability
- Exhibit 17 Challenges to Trade and Investment
- Exhibit 18 Impact of Issues Faced in Application of Hot Melt Adhesives
- Exhibit 19 Disadvantages of Hot Melt Adhesives
- Exhibit 20 Global Hot Melt Adhesive Market 2020–2026 (\$ billion)
- Exhibit 21 Five Forces Analysis 2020
- Exhibit 22 Incremental Growth by Raw Material 2020 & 2026
- Exhibit 23 Global Hot Melt Adhesives Market by Raw Material 2020 – 2026: Overview
- Exhibit 24 Global Ethylene-vinyl Acetate Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 25 Global Styrenic Block Copolymers based Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 26 Global mPO Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 27 Global Polyamide Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 28 Global Amorphous Poly-Alpha-Olefin Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 29 Global Polyurethane Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 30 Global Other Raw Material Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 31 Incremental Growth by Product Form 2020 & 2026
- Exhibit 32 Global Hot Melt Adhesives Market by Product Form 2020 – 2026: Overview

- Exhibit 33 Global Pellet Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 34 Global Pillow Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 35 Features of Pillow Hot Melt Adhesive
- Exhibit 36 Global Sticks Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 37 Incremental Growth by Application 2020 & 2026
- Exhibit 38 Overview: Global Hot Melt Adhesives Market by Application 2020 – 2026
- Exhibit 39 Global Paper & Packaging Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 40 Global Assembly Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 41 Global Wood Working Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 42 Global Non-Woven & Disposable Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 43 Global Footwear Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 44 Global Book Binding Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 45 Global Others Application Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 46 Incremental Growth by End-user 2020 & 2026
- Exhibit 47 Overview: Global Hot Melt Adhesives Market by End-User 2020 – 2026
- Exhibit 48 Global Residential Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 49 Advantages of using Hot Melt Stick in Residential
- Exhibit 50 Global Industrial Hot Melt Adhesive Market 2020–2026 (\$ billion)
- Exhibit 51 Global Packaging Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 52 Global Construction Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 53 Global Automotive Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 54 Global Furniture Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 55 Global Electric & Electronics Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 56 Global Healthcare Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 57 Global Others End-User Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 58 Incremental Growth by Distribution Channel 2020 & 2026
- Exhibit 59 Overview: Global Hot Melt Adhesive Market by Distribution 2020 – 2026
- Exhibit 60 Global Offline Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 61 Global Online Hot Melt Adhesive Market 2020–2026 (\$ million)
- Exhibit 62 Incremental Growth by Geography 2020 & 2026
- Exhibit 63 Global Hot Melt Adhesives Market by Key Geographies 2020 (% share)
- Exhibit 64 Growth Analysis of Hot Melt Adhesives Market in North America by Application
- Exhibit 65 Hot Melt Adhesives Market in North America 2020–2026 (\$ million)
- Exhibit 66 Incremental Growth in North America 2020 & 2026
- Exhibit 67 Hot Melt Adhesives Market in US 2020–2026 (\$ million)
- Exhibit 68 Hot Melt Adhesive Market in Canada 2020–2026 (\$ million)
- Exhibit 69 Growth Analysis of Hot Melt Adhesive Market in APAC by Application 2020 –

2026

Exhibit 70 Hot Melt Adhesives Market in APAC 2020–2026 (\$ million)

Exhibit 71 Incremental Growth in APAC 2020 & 2026

Exhibit 72 Hot Melt Adhesives Market in China 2020–2026 (\$ million)

Exhibit 73 Hot Melt Adhesives Market in Japan 2020–2026 (\$ million)

Exhibit 74 Hot Melt Adhesives Market in South Korea 2020–2026 (\$ million)

Exhibit 75 Hot Melt Adhesives Market in Australia 2020–2026 (\$ million)

Exhibit 76 Hot Melt Adhesives Market in India 2020–2026 (\$ million)

Exhibit 77 Growth Analysis of Hot Melt Adhesives Market in Europe 2020 – 2026

Exhibit 78 Hot Melt Adhesives Market in Europe 2020–2026 (\$ million)

Exhibit 79 Incremental Growth in Europe 2020 & 2026

Exhibit 80 Hot Melt Adhesives Market in Germany 2020–2026 (\$ million)

Exhibit 81 Hot Melt Adhesives Market in UK 2020–2026 (\$ million)

Exhibit 82 Hot Melt Adhesives Market in France 2020–2026 (\$ million)

Exhibit 83 Hot Melt Adhesives Market in Italy 2020–2026 (\$ million)

Exhibit 84 Hot Melt Adhesives Market in Spain 2020–2026 (\$ million)

Exhibit 85 Growth Analysis of Hot Melt Adhesives Market in Latin America 2020 – 2026

Exhibit 86 Hot Melt Adhesives Market in Latin America 2020–2026 (\$ million)

Exhibit 87 Incremental Growth in Latin America 2020 & 2026

Exhibit 88 Hot Melt Adhesives Market in Brazil 2020–2026 (\$ million)

Exhibit 89 Hot Melt Adhesives Market in Mexico 2020–2026 (\$ million)

Exhibit 90 Hot Melt Adhesives Market in Argentina 2020–2026 (\$ million)

Exhibit 91 Growth Analysis of Hot Melt Adhesive Market in Middle East & Africa 2020 – 2026

Exhibit 92 Hot Melt Adhesives Market in Middle East & Africa 2020–2026 (\$ million)

Exhibit 93 Incremental Growth in Middle East & Africa 2020 & 2026

Exhibit 94 Hot Melt Adhesives Market in UAE 2020–2026 (\$ million)

Exhibit 95 Hot Melt Adhesives Market in Saudi Arabia 2020–2026 (\$ million)

Exhibit 96 Hot Melt Adhesives Market in South Africa 2020–2026 (\$ million)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 Application of Non-Woven Fabric

Table 4 Hot Melt Adhesive Market by Raw Material 2020?2026 (\$ million)

Table 5 Global Ethylene-Vinyl Acetate Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 6 Global Styrenic Block Copolymers Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 7 Global mPO Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 8 Global Polyamide Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 9 Global Amorphous Poly-Alpha-Olefin Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 10 Global Polyurethane Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 11 Global Other Raw Material Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 12 Global Hot Melt Adhesive Market by Product Form 2020?2026 (\$ million)

Table 13 Global Pellets Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 14 Global Pillows Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 15 Global Sticks Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 16 Hot Melt Adhesive Market by Application 2020?2026 (\$ million)

Table 17 Global Paper & Packaging Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 18 Global Assembly Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 19 Global Wood Working Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 20 Global Nonwoven & Disposable Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 21 Global Footwear Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 22 Global Book Binding Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 23 Global Others Application Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 24 Hot Melt Adhesive Market by End user 2020?2026 (\$ million)

Table 25 Global Residential Hot Melt Adhesives Market by Geography 2020–2026 (\$ million)

Table 26 Global Industrial Hot Melt Adhesives Market 2020 – 2026 (\$ million)

Table 27 Hot Melt Adhesive Market by Industrial End-user 2020?2026 (\$ million)

Table 28 Global Packaging Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 29 Global Construction Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 30 Global Automotive Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 31 Global Furniture Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 32 Global Electric & Electronics Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 33 Global Healthcare Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 34 Global Others End-User Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 35 Hot Melt Adhesive Market by Distribution Channel 2020?2026 (\$ million)

Table 36 Global Offline Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 37 Global Online Hot Melt Adhesives Market by Geography 2020 – 2026 (\$ million)

Table 38 Hot Melt Adhesive Market in North America by Raw Material 2020?2026 (\$ million)

Table 39 Hot Melt Adhesive Market in North America by Product Form 2020?2026 (\$ million)

Table 40 Hot Melt Adhesive Market in North America by Application 2020?2026 (\$ million)

Table 41 Hot Melt Adhesive Market in North America by End-User 2020?2026 (\$ million)

Table 42 Hot Melt Adhesive Market in North America by Industrial End-user 2020?2026 (\$ million)

Table 43 Hot Melt Adhesive Market in North America by Distribution Channel

2020?2026 (\$ million)

Table 44 Hot Melt Adhesive Market in APAC by Raw Material 2020?2026 (\$ million)

Table 45 Hot Melt Adhesive Market in APAC by Product Form 2020?2026 (\$ million)

Table 46 Hot Melt Adhesive Market in APAC by Application 2020?2026 (\$ million)

Table 47 Hot Melt Adhesive Market in APAC by End-User 2020?2026 (\$ million)

Table 48 Hot Melt Adhesive Market in APAC by Industrial End-user 2020?2026 (\$ million)

Table 49 Hot Melt Adhesive Market in APAC by Distribution Channel 2020?2026 (\$ million)

Table 50 Hot Melt Adhesive Market in Europe by Raw Material 2020?2026 (\$ million)

Table 51 Hot Melt Adhesive Market in Europe by Product Form 2020?2026 (\$ million)

Table 52 Hot Melt Adhesive Market in Europe by Application 2020?2026 (\$ million)

Table 53 Hot Melt Adhesive Market in Europe by End user 2020?2026 (\$ million)

Table 54 Hot Melt Adhesive Market in Europe by Industrial End-user 2020?2026 (\$ million)

Table 55 Hot Melt Adhesive Market in Europe by Distribution Channel 2020?2026 (\$ million)

Table 56 Hot Melt Adhesive Market in Latin America by Raw Material 2020?2026 (\$ million)

Table 57 Hot Melt Adhesive Market in Latin America by Product Form 2020?2026 (\$ million)

Table 58 Hot Melt Adhesive Market in Latin America by Application 2020?2026 (\$ million)

Table 59 Hot Melt Adhesive Market in Latin America by End user 2020?2026 (\$ million)

Table 60 Hot Melt Adhesive Market in Latin America by Industrial End-user 2020?2026 (\$ million)

Table 61 Hot Melt Adhesive Market in Latin America by Distribution Channel 2020?2026 (\$ million)

Table 62 Hot Melt Adhesive Market in Middle East & Africa by Raw Material 2020?2026 (\$ million)

Table 63 Hot Melt Adhesive Market in Middle East & Africa by Product Form 2020?2026 (\$ million)

Table 64 Hot Melt Adhesive Market in Middle East & Africa by Application 2020?2026 (\$ million)

Table 65 Hot Melt Adhesive Market in Middle East & Africa by End user 2020?2026 (\$ million)

Table 66 Hot Melt Adhesive Market in Middle East & Africa by Industrial End-user 2020?2026 (\$ million)

Table 67 Hot Melt Adhesive Market in Middle East & Africa by Distribution Channel

2020?2026 (\$ million)

Table 68 3M: Major Product Offerings

Table 69 Arkema: Major Product Offerings

Table 70 H.B. Fuller: Major Product Offerings

Table 71 Henkel: Major Product Offerings

Table 72 Sika: Major Product Offerings

Table 73 AdTech: Major Product Offerings

Table 74 Astra Chemtech: Major Product Offerings

Table 75 Beardow Adams: Major Product Offerings

Table 76 Bond Tech Industries: Major Product Offerings

Table 77 Caswell Adhesives: Major Product Offerings

Table 78 Dow: Major Product Offerings

Table 79 Franklin International: Major Product Offerings

Table 80 Grupo Desa: Major Product Offerings

Table 81 IFS Industries: Major Product Offerings

Table 82 Infinity Bond: Major Product Offerings

Table 83 Jowat: Major Product Offerings

Table 84 Kleiberit Adhesives: Major Product Offerings

Table 85 Master Bond: Major Product Offerings

Table 86 Meridian Adhesive Group: Major Product Offerings

Table 87 Nan Pao: Major Product Offerings

Table 88 Power Adhesives: Major Product Offerings

Table 89 Sun Pack: Major Product Offerings

Table 90 Surebonder: Major Product Offerings

Table 91 Technical Adhesives: Major Product Offerings

Table 92 Tex Year Industries: Major Product Offerings

Table 93 Global Hot Melt Adhesives Market by Geography 2020?2026 (\$ million)

Table 94 Hot Melt Adhesive Market in North America by Raw Material 2020?2026 (\$ million)

Table 95 Hot Melt Adhesive Market in North America by Product Form 2020?2026 (\$ million)

Table 96 Hot Melt Adhesive Market in North America by Application 2020?2026 (\$ million)

Table 97 Hot Melt Adhesive Market in North America by End user 2020?2026 (\$ million)

Table 98 Hot Melt Adhesive Market in North America by Industrial End-user 2020?2026 (\$ million)

Table 99 Hot Melt Adhesive Market in North America by Distribution Channel 2020?2026 (\$ million)

Table 100 Hot Melt Adhesive Market in APAC by Raw Material 2020?2026 (\$ million)

Table 101 Hot Melt Adhesive Market in APAC by Product Form 2020?2026 (\$ million)

Table 102 Hot Melt Adhesive Market in APAC by Application 2020?2026 (\$ million)

Table 103 Hot Melt Adhesive Market in APAC by End user 2020?2026 (\$ million)

Table 104 Hot Melt Adhesive Market in APAC by Industrial End-user 2020?2026 (\$ million)

Table 105 Hot Melt Adhesive Market in APAC by Distribution Channel 2020?2026 (\$ million)

Table 106 Hot Melt Adhesive Market in Europe by Raw Material 2020?2026 (\$ million)

Table 107 Hot Melt Adhesive Market in Europe by Product Form 2020?2026 (\$ million)

Table 108 Hot Melt Adhesive Market in Europe by Application 2020?2026 (\$ million)

Table 109 Hot Melt Adhesive Market in Europe by End user 2020?2026 (\$ million)

Table 110 Hot Melt Adhesive Market in Europe by Industrial End-user 2020?2026 (\$ million)

Table 111 Hot Melt Adhesive Market in Europe by Distribution Channel 2020?2026 (\$ million)

Table 112 Hot Melt Adhesive Market in Latin America by Raw Material 2020?2026 (\$ million)

Table 113 Hot Melt Adhesive Market in Latin America by Product Form 2020?2026 (\$ million)

Table 114 Hot Melt Adhesive Market in Latin America by Application 2020?2026 (\$ million)

Table 115 Hot Melt Adhesive Market in Latin America by End user 2020?2026 (\$ million)

Table 116 Hot Melt Adhesive Market in Latin America by Industrial End-user 2020?2026 (\$ million)

Table 117 Hot Melt Adhesive Market in Latin America by Distribution Channel 2020?2026 (\$ million)

Table 118 Hot Melt Adhesive Market in Middle East & Africa by Raw Material 2020?2026 (\$ million)

Table 119 Hot Melt Adhesive Market in Middle East & Africa by Product Form 2020?2026 (\$ million)

Table 120 Hot Melt Adhesive Market in Middle East & Africa by Application 2020?2026 (\$ million)

Table 121 Hot Melt Adhesive Market in Middle East & Africa by End user 2020?2026 (\$ million)

Table 122 Hot Melt Adhesive Market in Middle East & Africa by Industrial End-user 2020?2026 (\$ million)

I would like to order

Product name: Hot Melt Adhesive Market - Global Outlook and Forecast 2021-2026

Product link: <https://marketpublishers.com/r/H2184B8FBC4CEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H2184B8FBC4CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970