

# Healthcare Disinfectants and Sanitizers Market - Global Outlook & Forecast 2022-2027

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## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Healthcare Disinfectants and Sanitizers Market Report

The healthcare disinfectants and sanitizers market by revenue is expected to grow at a CAGR of 10.89% during the period 2022–2027.

In 2021, disinfectants accounted for the major share in the global healthcare disinfectants & sanitizers market. These disinfectants are projected to have the highest incremental and absolute growth, during the forecast period. Bell International Laboratories, a cosmetics manufacturer, increased the production of alcohol-based hand sanitizers. IoT application in the healthcare industry helps incorporate the benefits of IoT technology and cloud computing, enabling transmitting a patient's data from medical devices and numerous sensors to a given network in healthcare. IoT-based sanitizer stations were set up across healthcare facilities, including clinics, hospitals, and nursing homes.

The following factors are likely to contribute to the growth of the healthcare disinfectants and sanitizers market during the forecast period:

Advancement of IoT Assisted Smart Devices

Rising Initiatives and Growing Awareness for Maintaining Personal Hygiene

Growing Supply of Sanitizers by Manufacturers

Growing Burden of Healthcare Acquired Infections

Ramp-up Production of Disinfectants & Sanitizers by Vendors

Introduction of Modern Disinfection Technologies

## THE HEALTHCARE DISINFECTANTS & SANITIZERS MARKET SEGMENTATION

This research report includes a detailed segmentation by

Product Type

Form

Composition

End-users

Geography

## SEGMENTATION ANALYSIS

The global healthcare disinfectants & sanitizers market by product includes disinfectants and sanitizers. Disinfectants are projected to have the highest incremental and absolute growth, respectively, during the forecast period.

The global healthcare disinfectants & sanitizers market by form includes liquid, gel, and others. The liquid is anticipated to witness the highest incremental and absolute growth of around 87%.

## Market Segmentation by Product

Disinfectants

Sanitizers

## Market Segmentation by Form

Liquid

Gel

Others

## Market Segmentation by Composition

Alcohol-based

Quats

Chlorine

Others

## Market Segmentation by End User

Hospitals

Diagnostic Laboratories

Ambulatory Surgical Centers

Others

## GEOGRAPHICAL ANALYSIS

Europe is dominating the global healthcare disinfectants & sanitizers market, majorly contributing to the growing burden of HAIs, raising awareness for disinfection and sanitization, rising healthcare expenditure, and outbreaks of epidemics or pandemics technological advancements in disinfecting and sanitizing devices, and a growing presence of prominent market players.

The strong presence of established players offering products widely effective against many microbes and the COVID-19 virus is the major reason for the high uptake of disinfectants and sanitizers in North America.

## Market Segmentation by Geography

### Europe

Germany

UK

France

Italy

Spain

Russia

Netherlands

Belgium

Poland

### North America

US

Canada

### APAC

China

India

Japan

Australia

South Korea

Philippines

Singapore

Latin America

Brazil

Mexico

Argentina

Colombia

Middle East and Africa

South Africa

Iran

Turkey

Saudi Arabia

## VENDOR ANALYSIS

By the advent of COVID-19, key players delivered high sales growth, largely resulting from increased demand for disinfecting & sanitization products in the international market.

Several key, and emerging players have developed healthcare disinfectants and sanitizers with compositions that meet US OSHA Hazard Communication

Standard and other regulatory clearances

#### Prominent Vendors

3M

Kimberly-Clark

Reckitt Benckiser

Ecolab

The Clorox Company

STERIS

GOJO Industries

#### Other Prominent Vendors

2XL

Acuro Organics

Angelini Pharma

B.Braun Melsungen

Becto

Best Sanitizers

Bio-Chem

BODE Chemie GmbH

Brulin

Buckeye International

Cantel Medical

Cardinal Health

CarrollCLEAN

Cetylite

Cipla

Cleenol Group

Coloplast

Contec

CoreTex Products

Diversey Holdings

Dreumex

Dynarex

EcoHydra Technologies

Fluid Energy Group

GAMA Healthcare

GESCO Healthcare

Henkel

Hygiene-Konzepte

Himalaya Wellness Company

Kutol

Lion

Lonza

Medalkan

Medline Industries

Metrex Research

Micro-Scientific

Multi-Clean

P&G (Procter & Gamble)

Pal International

Parker Laboratories

PDI

Pharmax

Ruhof

SC Johnson

Swiss Pharmax

Thermo Fisher Scientific

Unilever

UPS Hygiene



Whiteley

Zep

#### KEY QUESTIONS ANSWERED:

1. How big is the Healthcare Disinfectants and Sanitizers Market?
2. What is the healthcare disinfectants and sanitizers market growth?
3. What are the factors driving the healthcare disinfectants and sanitizers market?
4. Who are the key players in the healthcare disinfectants and sanitizers market?
5. Which segment accounted for the largest healthcare disinfectants and sanitizers market share?

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