

Geared Motors Market - Global Outlook and Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Geared Motors Market Report

The global geared motors market by revenue is expected to grow at a CAGR of approx. 5% during the period 2021–2026.

The global industry is expected to be highly influenced by China and India in terms of demand and raw material availability. Owing to the increasing focus on domestic production in the APAC region, particularly in India, the region is expected to grow significantly. This pattern is expected to persist in the long term, along with the globalization of trade in the Global South. Trade levels in developing economies are projected to grow faster than in developed economies. The market is likely to grow with the growth in industrial production, enhancement in technological advancement, increase in urbanization and expansion of industries, and favorable trade opportunities in developing countries.

The following factors are likely to contribute to the growth of the global geared motors market during the forecast period:

The emergence of Magnetic Gearboxes

Increase in Wind Power Installations

Demand for Geared Motors from Agriculture & Forestry Industries

Growth in Infrastructural Development in Emerging Countries

The study considers the present scenario of the geared motors market and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Global Geared Motors Market Segmentation

Capable to handle high-pressure loads and long-lasting performance are increasing the application of helical gearboxes. In 2020, helical geared motors held the highest market share as they last longer than others. They are projected to dominate the market during the forecast period. F&B, textiles, road construction machinery, chemicals, cement, and plastic are the major end-users, which are expected to drive the helical geared motors demand. However, easy handling along with high torque, low maintenance, and power consumption are likely to contribute to the growth of power transmission gears.

High trust levels and traceability are the major factors responsible for direct geared motor sales. The increasing demand for interconnectedness between consumers and businesses for reliability across the globe is also boosting the direct selling of geared motors. Reduced expenditure and deep market penetration are other factors driving the sale via direct channels. India and China are expected to witness the highest growth in direct sales owing to rapidly growing industrialization.

The rise in automation in several industrial processes and the high application of electric AC motors in various end-users such as healthcare, F&B, automotive, and other industries are likely to drive the market. The geared motors market growth is accelerated by the increasing use of electric AC motors in infrastructure and construction projects, especially in developing economies, which is likely to increase influence growth prospects of the segment. APAC is expected to witness significant growth over the next few years owing to the increase in purchasing power, high production of AC motor-driven applications, and growth in infrastructure projects in developing economies, especially in India and China.

Horsepower (rated power), starting torque, and high efficiency are the most important factors, which end-user industries considered while purchasing geared motors. 7.5 KW rated geared motors prefer aluminum frames as they are available in abundance. Geared motors ranged between 7.5 KW and 75 KW are expected to grow significantly.

However, stringency in government regulations, which include, compliance to IE2 levels for above 7.5KW motors is expected to curtail the production of these machines.

In 2020, the demand for geared motors has been adversely affected on account of the COVID-19 outbreak. However, the impact level varies in intensity and scale as the industry is characterized by a high degree of end-user variability. Worm gear engines and helical gear motors are commonly used in the F&B industry with varying degrees of sanitary safety to meet the requirement in the production facility. North America is expected to generate the highest demand for geared motors owing to the presence of a highly established and rapidly F&B growing industry.

The automotive industry is expected to make a significant contribution to the global geared motors market share. However, due to lockdowns and restrictions, car sales are likely to be unpredictable. In H1 2020, the supply chain was disrupted and a realignment of contracts in the auto industry is expected. Suppliers of geared motors to the automotive industry are expected to confront heightened liquidity concerns.

Motor Type

AC

DC

Sales Channel

Direct Sales

Indirect Sales

Gear Type

Helical

Planetary

Helical-Bevel Gear

Worm

Others

Rated Power

Up to 7.5 kW

7.5 kW–75 kW

Above 75 kW

End-user

Food & Beverages

Automotive

Metal & Mining

Chemicals

Material Handling

Oil & Gas

Packaging

Cements

Marine

Others

Insights by Geography

The geared motors demand in the APAC region can be attributed to rapidly increasing urbanization and industrialization. The increased focus on urbanization is boosting the demand for vehicles and other consumable goods, which, in turn, are boosting the market for geared motors in the region. Owing to continuous automation of several industrial sectors in APAC, the demand for geared motors is increasing in manufacturing, construction, and power generation, and mining end-users. Moreover, due to increasing investments in the oil & gas industry, favorable government policies, boosting the automotive industry, APAC is expected to observe high growth opportunities during the forecast period.

By Geography

North America

US

Canada

Europe

UK

Germany

France

Italy

Spain

APAC

China

Japan

South Korea

Australia

India

Latin America

Brazil

Mexico

Chile

Rest of Latin America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle Eastern Countries

Insights by Vendors

Vendors are likely to be adversely affected by the rapidly evolving technological climate as keeping up pace with continuous developments and enhancements is a major challenge. The rivalry among vendors is likely to intensify. The entry of large established motor firms is a major challenge for domestic and regional manufacturers. To maintain a strong market presence, suppliers are required to adjust and refine their specific products. The market is highly diversified on account of the presence of several manufacturers operating and selling their valued propositions worldwide.

Prominent Vendors

ABB

Eaton

Johnson Electric

Mitsubishi

Nidec Corporation

Regal Beloit Corporation

Siemens

Sumitomo Heavy Industries

WEG

Other Prominent Vendors

Bauer Gear Motor

Bison Gear & Engineering

Bonfiglioli

Dana Brevini Power Transmission

Groschopp

Sew-Eurodrive

Teco Electric Company

Varvel Group

Key Question Answered:

1. What is the projected market size & growth rate of the geared motors market?
2. What are the new opportunities for vendors in the geared motors market?
3. Which region is likely to witness maturity in demand in the near future?
4. Which are the primary growth drivers for the global geared motors market?

5. Who are the key players operative in the global geared motors market?

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