

Foodservice Disposables Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/F4A10EB62EDEEN.html>

Date: December 2019

Pages: 282

Price: US\$ 3,500.00 (Single User License)

ID: F4A10EB62EDEEN

Abstracts

The global foodservices disposables market is expected to grow at a CAGR of over 4% during the period 2019–2025.

The global foodservice industry is evolving to cater to the changing preferences of customers. With advances in packaging and material technology, the industry is expected to meet several diverse needs in terms of product shelf life, brand promotion, and regulatory compliance. Developing countries with low to moderate per capita provide higher growth opportunities for vendors as material, manufacturing, labor, and production costs are low, thereby allowing vendors to maximize revenues. Small vendors with low-grade raw materials and cheap machinery sourced from China serve the African and Latin American markets. The adoption of paper disposables is likely to witness traction due to the rise in the on-the-go coffee and coffee culture. China and Japan are expected to face increasing pressure against the production of throwaway chopsticks, which is expected to decrease exports and increase the use of reusable chopsticks in Europe.

The following factors are likely to contribute to the growth of the foodservices disposables market during the forecast period:

Emergence of Third-Party Food Delivery Services

Convenience Maximalism and Changing Food Habits

Increase in Packaged and RTE Foods

Emergence of Sustainable Products

The study considers the present scenario of the foodservices disposable market and dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report covers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent companies operating in the market.

Foodservice Disposables Market: Segmentation

This research report includes detailed segmentation by product, end-user, material type, application, and geography. The global disposable containers market is expected to reach over \$26 billion by 2025. Disposable containers are witnessing increased innovations in maintaining temperature, texture, and taste during delivery. Increasingly hectic lifestyles and the need for maximizing convenience have driven several outlets to focus on off-premise eating habits. This phenomenon is aiding the demand for throwaway products, including containers.

The rise of online delivery platforms and mobile applications is underpinning the growth of throwaway products, especially dinnerware and containers. Countries such as India, Bangladesh, Sri Lanka, Nepal, and Indonesia have a high usage of dinnerware made from leaves and pottery. Another driving segment in these countries is the widespread presence of roadside stalls and small joints and outlets that rely on disposable trays, plates, cups, and cutlery.

Plastic has high acceptance among consumers as it has become a necessity to handle food items. The significant benefits that have underpinned the growth of plastic as a primary material in the foodservice disposables market are protection, aesthetic appeal, and convenience for home delivery and takeaway, the availability of high barrier properties.

The hotel & restaurant segment has emerged as the major end-user of paper disposables. The demand for paper cups has witnessed a surge worldwide owing to their eco-friendly nature. Also, disposable paper cups tend to be safer than reusable cups as they are exposed to high heat during the manufacturing process, thereby making the product germ-free.

The growth in the food and beverage industry is boosting the restaurants and catering segment. The growing culture of eating off-premise and take-away orders is further

aiding market growth. However, the increasing regulatory stringency is expected to emerge as the major challenge for market growth. Also, specialty outlets and caterers are adopting products made of recyclable and biodegradable materials.

Disposable cups, cutlery, and dinnerware are in high demand among commercial and institution end-users. The demand for disposables in the commercial and institutional segment is aided by a high degree of sanitization offered by single-use products. This factor has particularly aided the demand for these products in hospitals and corporate offices.

Disposable products are mainly sold through retail distribution channels. The distribution environment is rapidly evolving with systems, and processes are being upgraded at a rapid pace. Changes are being spurred by expanding competition, accelerating digitization, constant disintermediation, and consumerization of expectations. As the foodservice disposables market is highly competitive, distributors are increasingly focusing on extending their reach. Disposables products are also available to end-users through OEMs' e-commerce portals and online direct-to-consumer stores. The online sales contributed over an 18% share of the global market in 2019 due to the high demand from retailers, dealers, and consumers for a multi-channel approach.

Market Segmentation by Type

Containers

Cups

Dinnerware

Cutlery

Others

Market Segmentation by End-user

Restaurant and Catering Sector

Commercial and Institutions Sector

Individual Consumers sector

Others

Market Segmentation by Material

Plastic

Paper

Aluminum

Others

Market Segmentation by Distribution

Retail

Online

Insights by Geography

North America is an established market for disposable products. The growth of the foodservice industry in the US and Canada is boosting the demand for diverse disposable solutions. China, Japan, and India are witnessing a surge in disposable solutions on account of fast-growing economies and increasing consumption. The increasing demand from food joints and other end-user segments is a major factor for market growth. Further, Western European economies are witnessing maturity with certain EU directives regulating the market for single-use disposable products made of plastic.

Latin America is expected to witness steady growth on account of the large middle-class population with high spending power. With per capita consumption in Latin America and the Caribbean reaching over 2,900 kcal per capita per day, the consumer eatable market is expected to witness growth in the region.

MEA has a huge potential as the per capita consumption is currently lower than in Europe and North America. The growth, however, could be affected by the volatile African economy. The logistics infrastructure is inadequate in African countries, which is likely to hamper the availability of snacks and finger foods.

Market Segmentation Geography

APAC

China

Japan

India

Australia

South Korea

Europe

Germany

France

UK

Italy

Spain

North America

US

Canada

MEA

South Africa

Saudi Arabia

UAE

Latin America

Brazil

Mexico

Argentina

Key Vendor Analysis

The intense competition is expected to drive mergers & acquisitions across the market. Vendors are shifting to sustainable and biodegradable foodservice disposables materials. Regulations for the use of single-use plastics are driving the demand for sustainable products, thereby encouraging vendors to move toward eco-friendly and sustainable production and disposal methods.

The global foodservice disposables market is highly fragmented, with a few vendors touching the \$1 billion in revenue. Small and medium enterprises primarily dominate it. While larger players have been aggressively adopting an inorganic growth strategy to expand their operations, small companies focus on customization as the competition is currently based on – sustainability and price. Moreover, the implementation of diverse government regulations is another aspect that vendors have to consider while serving different geographies. Currently, the market lacks the infrastructure for recycling disposed products. However, vendors are expected to shift entirely to green materials by 2025. The penetration of bio-based plastics in various end-user categories is expected to increase and have a favorable effect on the early movers.

Key Vendors

Anchor Packaging

Dart Container Corporation

Huhtamaki

Novolex

Pactiv (Reynolds Group)

Other Prominent Vendors

Berry Global

Cascades

Genpak

Georgia-Pacific (Koch Industries)

Acorn

Biopac India Corporation

D&W Fine Pack

Dopla

First Pack

Gold Plast

Gordon Food Service

GreenGood

Lollicup USA

Multi-Cup Solutions

Pak-Man Food Packaging

Pelican&plus

Sabert

Vegware

WinCup

Fabri-Kal

Westrock

Abena

Beltec

Bionatic

Biotrem

Bollant

Citi Pack

Eco Party Box

Eco-friendly

Placon

Fineline Settings

Giolak

Graphic Packaging International

Green Wave International

Handy Wacks

Harwal Group of Companies

Hoffmaster Group

Inline Plastics Corporation

Jeafer Foodservice Solutions Ltd

Luheng Papers Company Ltd

Magento

Megafoam Containers Enterprise Sdn Bhd

Performance Food Group

Republic Plastics

Styrotech Corporation

Swan Mill Paper

Wallace Packaging

Wentworth Technologies

Your Green 2 Go

Key Market Insights

The analysis of the foodservice disposables market provides sizing and growth opportunities for the forecast period 2020–2025.

Offers market sizing and growth prospects for the forecast period 2019–2025.

Provides comprehensive insights on the latest industry trends, forecast, and

growth drivers.

Includes a detailed analysis of growth drivers, challenges, and investment opportunities.

Delivers a complete overview of segments and the regional outlook of the market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key strategies to gain a competitive advantage

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope of the study

4.4 Market Segments

4.4.1 Market Segmentation by Product Type

4.4.2 Market Segmentation by Materials

4.4.3 Market Segmentation by End-users

4.4.4 Market Segmentation by Distribution Channel

4.4.5 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

8 VALUE CHAIN ANALYSIS

8.1 Overview

8.2 Material Insights

8.3 Manufacturers

- 8.4 Packaging & Labeling
- 8.5 Warehousing
- 8.6 Shipments
- 8.7 Distributors
- 8.8 Customers

9 MARKET DYNAMICS

- 9.1 Market Growth Enablers
 - 9.1.1 Emergence of Third-party Food Delivery Services
 - 9.1.2 Convenience Maximalism & Changing Food Habits
 - 9.1.3 Innovative Products with Improved Compostability
 - 9.1.4 Increase in Packaged & RTE Foods
- 9.2 Market Growth Restraints
 - 9.2.1 Lack of Recycling & Composting Infrastructure
 - 9.2.2 Rising Volatility in Operational & Material Cost
 - 9.2.3 Rise of Microbrands & Volatile Market Landscape
- 9.3 Market Opportunities & Trends
 - 9.3.1 Emergence of Sustainable Products
 - 9.3.2 Low Degree of Standardization Led by Volatility

10 FOODSERVICE DISPOSABLES MARKET LANDSCAPE

- 10.1 Market Overview
- 10.2 Five Forces Analysis
 - 10.2.1 Threat of New Entrants
 - 10.2.2 Bargaining Power of Suppliers
 - 10.2.3 Bargaining Power of Buyers
 - 10.2.4 Threat of Substitutes
 - 10.2.5 Competitive Rivalry

11 BY PRODUCT TYPE

- 11.1 Market Snapshot & Growth Engine
- 11.2 Market Overview
 - 11.2.1 Market by Product Type
- 11.3 Disposable Containers
 - 11.3.1 Market Size & Forecast
 - 11.3.2 Market by Geography

- 11.4 Disposable Cups
 - 11.4.1 Market Size & Forecast
 - 11.4.2 Market by Geography
- 11.5 Disposable Dinnerware
 - 11.5.1 Market Size & Forecast
 - 11.5.2 Market by Geography
- 11.6 Disposable Cutlery
 - 11.6.1 Market Size & Forecast
 - 11.6.2 Market by Geography
- 11.7 Other Disposable Products
 - 11.7.1 Market Size & Forecast
 - 11.7.2 Market by Geography

12 BY MATERIAL TYPE

- 12.1 Market Snapshot & Growth Engine
- 12.2 Market Overview
 - 12.2.1 Market by Material Type
- 12.3 Plastics
 - 12.3.1 Market Size & Forecast
 - 12.3.2 Market by Geography
- 12.4 Paper
 - 12.4.1 Market Size & Forecast
 - 12.4.2 Market by Geography
- 12.5 Aluminum
 - 12.5.1 Market Size & Forecast
 - 12.5.2 Market by Geography
- 12.6 Other Materials
 - 12.6.1 Market Size & Forecast
 - 12.6.2 Market by Geography

13 BY END-USER TYPE

- 13.1 Market Snapshot & Growth Engine
- 13.2 Market Overview
 - 13.2.1 Market by End-user Type
- 13.3 Restaurants & Catering
 - 13.3.1 Market Size & Forecast
 - 13.3.2 Market by Geography

13.4 Commercial & Institutional

13.4.1 Market Size & Forecast

13.4.2 Market by Geography

13.5 Individual Consumers

13.5.1 Market Size & Forecast

13.5.2 Market by Geography

13.6 Other End-users

13.6.1 Market Size & Forecast

13.6.2 Market by Geography

14 BY DISTRIBUTION CHANNEL

14.1 Distribution Channel Overview

14.2 Distribution Through Online Channel

14.3 Distribution Through Offline Channel

15 BY GEOGRAPHY

15.1 Market Snapshot & Growth Engine

15.2 Overview

16 NORTH AMERICA

16.1 Market Size & Forecast

16.2 Segmentation by Product Type

16.2.1 Market by Product Type

16.3 Segmentation by Material Type

16.3.1 Market by Material Type

16.4 Segmentation by End-user Type

16.4.1 Market by End-user Type

16.5 Key Countries

16.5.1 US: Market Size & Forecast

16.5.2 Canada: Market Size & Forecast

17 APAC

17.1 Market Size & Forecast

17.2 Segmentation by Product Type

17.2.1 Market by Product Type

- 17.3 Segmentation by Material Type
 - 17.3.1 Market by Material Type
- 17.4 Segmentation by End-user Type
 - 17.4.1 Market by End-user Type
- 17.5 Key Countries
 - 17.5.1 China: Market Size & Forecast
 - 17.5.2 Japan: Market Size & Forecast
 - 17.5.3 India: Market Size & Forecast
 - 17.5.4 South Korea: Market Size & Forecast
 - 17.5.5 Australia: Market Size & Forecast

18 EUROPE

- 18.1 Market Size & Forecast
- 18.2 Segmentation by Product Type
 - 18.2.1 Market by Product Type
- 18.3 Segmentation by Material Type
 - 18.3.1 Market by Material Type
- 18.4 Segmentation by End-user Type
 - 18.4.1 Market by End-user Type
- 18.5 Key Countries
 - 18.5.1 Germany: Market Size & Forecast
 - 18.5.2 France: Market Size & Forecast
 - 18.5.3 UK: Market Size & Forecast
 - 18.5.4 Italy: Market Size & Forecast
 - 18.5.5 Spain: Market Size & Forecast

19 LATIN AMERICA

- 19.1 Market Size & Forecast
- 19.2 Segmentation by Product Type
 - 19.2.1 Market by Product Type
- 19.3 Segmentation by Material Type
 - 19.3.1 Market by Material Type
- 19.4 Segmentation by End-user Type
 - 19.4.1 Market by End-user Type
- 19.5 Key Countries
 - 19.5.1 Brazil: Market Size & Forecast
 - 19.5.2 Mexico: Market Size & Forecast

19.5.3 Argentina: Market Size & Forecast

20 MIDDLE EAST AND AFRICA

20.1 Market Size & Forecast

20.2 Segmentation by Product Type

20.2.1 Market by Product Type

20.3 Segmentation by Material Type

20.3.1 Market by Material Type

20.4 Segmentation by End-user Type

20.4.1 Market by End-user Type

20.5 Key Countries

20.5.1 UAE: Market Size & Forecast

20.5.2 Saudi Arabia: Market Size & Forecast

20.5.3 South Africa: Market Size & Forecast

21 COMPETITIVE LANDSCAPE

21.1 Competition Overview

21.2 Strategic Recommendations

22 KEY COMPANY PROFILES

22.1 Anchor Packaging

22.1.1 Business Overview

22.1.2 Major Product Offerings

22.1.3 Key Strengths

22.1.4 Key Strategies

22.1.5 Key Opportunities

22.2 Dart Container Corporation

22.2.1 Business Overview

22.2.2 Major Product Offerings

22.2.3 Key Strengths

22.2.4 Key Strategies

22.2.5 Key Opportunities

22.3 Huhtamaki

22.3.1 Business Overview

22.3.2 Major Product Offerings

22.3.3 Key Strengths

22.3.4 Key Strategies

22.3.5 Key Opportunities

22.4 Novolex

22.4.1 Business Overview

22.4.2 Major Product Offerings

22.4.3 Key Strengths

22.4.4 Key Strategies

22.4.5 Key Opportunities

22.5 Pactiv (Reynolds Group)

22.5.1 Business Overview

22.5.2 Major Product Offerings

22.5.3 Key Strengths

22.5.4 Key Strategies

22.5.5 Key Opportunities

23 OTHER PROMINENT VENDORS

23.1 Berry Global

23.1.1 Business Overview

23.1.2 Product Offerings

23.2 Cascades

23.2.1 Business Overview

23.2.2 Product Offerings

23.3 Genpak (The Jim Pattinson Group)

23.3.1 Business Overview

23.3.2 Product Offerings

23.4 Georgia-Pacific (Koch Industries)

23.4.1 Business Overview

23.4.2 Product Offerings

23.5 Acorn

23.5.1 Business Overview

23.5.2 Product Offerings

23.6 Biopac India Corporation

23.6.1 Business Overview

23.6.2 Product Offerings

23.7 D&W Fine Pack

23.7.1 Business Overview

23.7.2 Product Offerings

23.8 Doplá

- 23.8.1 Business Overview
- 23.8.2 Product Offerings
- 23.9 First Pack
 - 23.9.1 Business Overview
 - 23.9.2 Product Offerings
- 23.10 Gold Plast
 - 23.10.1 Business Overview
 - 23.10.2 Product Offerings
- 23.11 Gordon Food Service
 - 23.11.1 Business Overview
 - 23.11.2 Product Offerings
- 23.12 GreenGood
 - 23.12.1 Business Overview
 - 23.12.2 Product Offerings
- 23.13 Lollicup USA
 - 23.13.1 Business Overview
 - 23.13.2 Product Offerings
- 23.14 Multi-Cup Solutions
 - 23.14.1 Business Overview
 - 23.14.2 Product Offerings
- 23.15 Pak-Man Food Packaging
 - 23.15.1 Business Overview
 - 23.15.2 Product Offerings
- 23.16 Pelican&plus
 - 23.16.1 Business Overview
 - 23.16.2 Product Offerings
- 23.17 Sabert
 - 23.17.1 Business Overview
 - 23.17.2 Product Offerings
- 23.18 Vegware
 - 23.18.1 Business Overview
 - 23.18.2 Product Offerings
- 23.19 WinCup
 - 23.19.1 Business Overview
 - 23.19.2 Product Offerings
- 23.20 Fabri-Kal
 - 23.20.1 Business Overview
 - 23.20.2 Product Offerings
- 23.21 Westrock

- 23.21.1 Business Overview
- 23.21.2 Product Offerings
- 23.22 abena
 - 23.22.1 Business Overview
 - 23.22.2 Product Offerings
- 23.23 BELTEC
 - 23.23.1 Business Overview
 - 23.23.2 Product Offerings
- 23.24 Bionatic
 - 23.24.1 Business Overview
 - 23.24.2 Product Offerings
- 23.25 Biotrem
 - 23.25.1 Business Overview
 - 23.25.2 Product Offerings
- 23.26 Bollant
 - 23.26.1 Business Overview
 - 23.26.2 Product Offerings
- 23.27 citi packs
 - 23.27.1 Business Overview
 - 23.27.2 Product Offerings
- 23.28 Eco party box
 - 23.28.1 Business Overview
 - 23.28.2 Product Offerings
- 23.29 Placon
 - 23.29.1 Business Overview
 - 23.29.2 Product Offerings
- 23.30 Fineline Settings
 - 23.30.1 Business Overview
 - 23.30.2 Product Offerings
- 23.31 Giolak
 - 23.31.1 Business Overview
 - 23.31.2 Product Offerings
- 23.32 Graphic packaging international
 - 23.32.1 Business Overview
 - 23.32.2 Product Offerings
- 23.33 Green Wave international
 - 23.33.1 Business Overview
 - 23.33.2 Product Offerings
- 23.34 Handy Wacks

- 23.34.1 Business Overview
- 23.34.2 Product Offerings
- 23.35 Harwal Group
 - 23.35.1 Business Overview
 - 23.35.2 Product Offerings
- 23.36 Hoffmaster group
 - 23.36.1 Business Overview
 - 23.36.2 Product Offerings
- 23.37 Inline Plastics
 - 23.37.1 Business Overview
 - 23.37.2 Product Offerings
- 23.38 Jeafer Foodservice solutions ltd
 - 23.38.1 Business Overview
 - 23.38.2 Product Offerings
- 23.39 Luheng Papers Company
 - 23.39.1 Business Overview
 - 23.39.2 Product Offerings
- 23.40 Megafoam
 - 23.40.1 Business Overview
 - 23.40.2 Product Offerings
- 23.41 performance food service
 - 23.41.1 Business Overview
 - 23.41.2 Product Offerings
- 23.42 republic plastics
 - 23.42.1 Business Overview
 - 23.42.2 Product Offerings
- 23.43 Swantex
 - 23.43.1 Business Overview
 - 23.43.2 Product Offerings
- 23.44 Wallace
 - 23.44.1 Business Overview
 - 23.44.2 Product Offerings
- 23.45 Wentworth Technologies
 - 23.45.1 Business Overview
 - 23.45.2 Product Offerings
- 23.46 your green 2 go
 - 23.46.1 Business Overview
 - 23.46.2 Product Offerings

24 REPORT SUMMARY

24.1 Key Takeaways

25 QUANTITATIVE SUMMARY

25.1 Global Market Size

25.2 North America Market

25.2.1 Market by Product Type

25.2.2 Market by Material Type

25.2.3 Market by End-user Type

25.3 APAC Market

25.3.1 Market by Product Type

25.3.2 Market by Material Type

25.3.3 Market by End-user Type

25.4 Europe Market

25.4.1 Market by Product Type

25.4.2 Market by Material Type

25.4.3 Market by End-user Type

25.5 Latin America Market

25.5.1 Market by Product Type

25.5.2 Market by Material Type

25.5.3 Market by End-user Type

25.6 Middle east & Africa Market

25.6.1 Market by Product Type

25.6.2 Market by Material Type

25.6.3 Market by End-user Type

25.7 Market by Product Type

25.7.1 Disposable Containers

25.7.2 Disposable Cups

25.7.3 Disposable Dinnerware

25.7.4 Disposable Cutlery

25.7.5 Other Disposable Products

25.8 Market by Material Type

25.8.1 Plastic

25.8.2 Paper

25.8.3 Aluminum

25.8.4 Others

25.9 Market by End-user Type

- 25.9.1 Restaurants & Catering
- 25.9.2 Commercial & Institutional
- 25.9.3 Individual Consumers
- 25.9.4 Other End-users

26 APPENDIX

26.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Foodservice Disposables Market
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Key Advantages of Foodservice Disposable Products
- Exhibit 4 Key Global Market Insights
- Exhibit 5 Select Industries Utilizing Foodservice Disposables & Packaging
- Exhibit 6 Value Chain for Global Foodservice Disposables Market (Traditional)
- Exhibit 7 Emergence of Third-party Food Delivery Services
- Exhibit 8 Convenience Maximalism & Changing Food Habits
- Exhibit 9 Innovative Products with Improved Compostability
- Exhibit 10 Increase in Packaged & RTE Foods
- Exhibit 11 Lack of Recycling & Composting Infrastructure
- Exhibit 12 Overview of Recycling Landscape
- Exhibit 13 Rising Volatility in Operational & Material Cost
- Exhibit 14 Cost Break-up for Foodservice Disposables 2019
- Exhibit 15 Polypropylene Prices (\$ per Pound)
- Exhibit 16 Rise of Microbrands & Volatile Market Landscape
- Exhibit 17 Impact of Emergence of Sustainable Products
- Exhibit 18 Key Attributes of Sustainable Single-use Foodservice Disposables
- Exhibit 19 Low Degree of Standardization Led by Volatility
- Exhibit 20 Global Foodservice Disposables Market 2019-2025 (\$ billion)
- Exhibit 21 Incremental Growth Overview of Key Geographies
- Exhibit 22 Five Forces Analysis 2019
- Exhibit 23 Incremental Growth by Product Type 2019-2025
- Exhibit 24 Foodservice Disposables Type: Growth Momentum & Revenue Share
- Exhibit 25 Global Foodservice Disposable Containers Market 2019-2025 (\$ billion)
- Exhibit 26 Global Foodservice Disposable Cups Market 2019-2025 (\$ billion)
- Exhibit 27 Global Foodservice Disposable Dinnerware Market 2019-2025 (\$ billion)
- Exhibit 28 Global Foodservice Disposable Cutlery Market 2019-2025 (\$ billion)
- Exhibit 29 Global Foodservice other Disposable Products Market 2019-2025 (\$ billion)
- Exhibit 30 Incremental Growth by Material Type 2019-2025
- Exhibit 31 Foodservice Disposables Materials: Growth Momentum & Revenue Share
- Exhibit 32 Global Foodservice Plastic Disposables Market 2019-2025 (\$ billion)
- Exhibit 33 Global Foodservice Paper Disposables Market 2019-2025 (\$ billion)
- Exhibit 34 Global Foodservice Aluminum Disposables Market 2019-2025 (\$ billion)
- Exhibit 35 Global Foodservice Other Materials Market 2019-2025 (\$ billion)

- Exhibit 36 Incremental Growth by End-user Type 2019?2025
- Exhibit 37 Foodservice Disposables End-users: Growth Momentum & Revenue Share
- Exhibit 38 Global Restaurants & Catering Disposables Market 2019–2025 (\$ billion)
- Exhibit 39 Global Commercial & Institutional Disposables Market 2019–2025 (\$ billion)
- Exhibit 40 Global Individual Consumers Disposables Market 2019–2025 (\$ billion)
- Exhibit 41 Global Other End-users Disposables Market 2019–2025 (\$ billion)
- Exhibit 42 Distribution Channel Overview
- Exhibit 43 Incremental Growth by Geography 2019?2025
- Exhibit 44 Global Foodservice Disposables Market by Geography 2018 (Revenue)
- Exhibit 45 Market Share of Key Countries (% of global revenue)
- Exhibit 46 Foodservice Disposables Market in North America 2019–2025 (\$ billion)
- Exhibit 47 North America: Growth Outlook and Risk Analysis
- Exhibit 48 Incremental Growth in North America 2019?2025
- Exhibit 49 Foodservice Disposables Market in US 2019–2025 (\$ billion)
- Exhibit 50 Foodservice Disposables Market in Canada 2019–2025 (\$ billion)
- Exhibit 51 Foodservice Disposables Market in APAC 2019–2025 (\$ billion)
- Exhibit 52 APAC: Growth Outlook and Risk Analysis
- Exhibit 53 Rising Volatility in Foodservice Disposables Market in APAC
- Exhibit 54 Incremental Growth in APAC 2019?2025
- Exhibit 55 Foodservice Disposables Market in China 2019–2025 (\$ billion)
- Exhibit 56 Foodservice Disposables Market in Japan 2019–2025 (\$ billion)
- Exhibit 57 Foodservice Disposables Market in India 2019–2025 (\$ billion)
- Exhibit 58 Foodservice Disposables Market in South Korea 2019–2025 (\$ billion)
- Exhibit 59 Foodservice Disposables Market in Australia 2019–2025 (\$ billion)
- Exhibit 60 Foodservice Disposables Market in Europe 2019–2025 (\$ billion)
- Exhibit 61 12. List of Disposable Items EU Planning to Ban from 2021
- Exhibit 62 Europe: Growth Outlook and Risk Analysis
- Exhibit 63 Incremental Growth in Europe 2019?2025
- Exhibit 64 Foodservice Disposables Market in Germany 2019–2025 (\$ billion)
- Exhibit 65 Foodservice Disposables Market in France 2019–2025 (\$ billion)
- Exhibit 66 Foodservice Disposables Market in UK 2019–2025 (\$ billion)
- Exhibit 67 Foodservice Disposables Market in Italy 2019–2025 (\$ billion)
- Exhibit 68 Foodservice Disposables Market in Spain 2019–2025 (\$ billion)
- Exhibit 69 Foodservice Disposables Market in Latin America 2019–2025 (\$ billion)
- Exhibit 70 Latin America: Growth Outlook and Risk Analysis
- Exhibit 71 Incremental Growth in Latin America 2019?2025
- Exhibit 72 Foodservice Disposables Market in Brazil 2019–2025 (\$ billion)
- Exhibit 73 Foodservice Disposables Market in Mexico 2019–2025 (\$ billion)
- Exhibit 74 Foodservice Disposables Market in Argentina 2019–2025 (\$ billion)

Exhibit 75 Foodservice Disposables Market in MEA 2019–2025 (\$ billion)

Exhibit 76 Middle East and Africa: Growth Outlook and Risk Analysis

Exhibit 77 Incremental Growth in MEA 2019–2025

Exhibit 78 Foodservice Disposables Market in UAE 2019–2025 (\$ billion)

Exhibit 79 Foodservice Disposables Market in Saudi Arabia 2019–2025 (\$ billion)

Exhibit 80 Foodservice Disposables Market in South Africa 2019–2025 (\$ billion)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2014?2019

Table 3 Comparison of Compostable and Petro-chemical Disposables

Table 4 Market by Product Type 2019?2025 (\$ billion)

Table 5 Global Foodservice Disposable Containers Market by Geography 2019–2025 (\$ billion)

Table 6 Global Foodservice Disposable Cups Market by Geography 2019–2025 (\$ billion)

Table 7 Global Foodservice Disposable Dinnerware Market by Geography 2019–2025 (\$ billion)

Table 8 Global Foodservice Disposable Cutlery Market by Geography 2019–2025 (\$ billion)

Table 9 Global Foodservice Other Disposable Products Market by Geography 2019–2025 (\$ billion)

Table 10 Comparison of Select Materials

Table 11 Market by Material Type 2019?2025 (\$ billion)

Table 12 Global Foodservice Plastic Disposables Market by Geography 2019–2025 (\$ billion)

Table 13 Global Foodservice Paper Disposables Market by Geography 2019–2025 (\$ billion)

Table 14 Global Foodservice Aluminum Disposables Market by Geography 2019–2025 (\$ billion)

Table 15 Global Foodservice Other Materials Market by Geography 2019–2025 (\$ billion)

Table 16 Market by End-user Type 2019?2025 (\$ billion)

Table 17 Global Restaurants & Catering Disposables Market by Geography 2019–2025 (\$ billion)

Table 18 Global Commercial & Institutional Disposables Market by Geography 2019–2025 (\$ billion)

Table 19 Global Individual Consumers Disposables Market by Geography 2019–2025 (\$ billion)

Table 20 Global Other End-users Disposables Market by Geography 2019–2025 (\$ billion)

Table 21 North America Market by Product Type 2019?2025 (\$ billion)

Table 22 North America Market by Material Type 2019?2025 (\$ billion)

Table 23 North America Market by End-user Type 2019?2025 (\$ billion)

Table 24 APAC Market by Product Type 2019?2025 (\$ billion)

Table 25 APAC Market by Material Type 2019?2025 (\$ billion)

Table 26 APAC Market by End-user Type 2019?2025 (\$ billion)

Table 27 Europe Market by Product Type 2019?2025 (\$ billion)

Table 28 Europe Market by Material Type 2019?2025 (\$ billion)

Table 29 Europe Market by End-user Type 2019?2025 (\$ billion)

Table 30 Latin America Market by Product Type 2019?2025 (\$ billion)

Table 31 Latin America Market by Material Type 2019?2025 (\$ billion)

Table 32 Latin America Market by End-user Type 2019?2025 (\$ billion)

Table 33 Change in Real GDP Growth in Key MEA Countries 2019 and 2020 (%)

Table 34 MEA Market by Product Type 2019?2025 (\$ billion)

Table 35 MEA Market by Material Type 2019?2025 (\$ billion)

Table 36 MEA Market by End-user Type 2019?2025 (\$ billion)

Table 37 Anchor Packaging: Product Offerings

Table 38 Dart: Product Offerings

Table 39 Huhtamaki: Product Offerings

Table 40 Novolex: Product Offerings

Table 41 Pactiv: Product Offerings

Table 42 Berry Global: Key Product Offerings

Table 43 Cascades: Key Product Offerings

Table 44 Genpak: Key Product Offerings

Table 45 Georgia-Pacific: Key Product Offerings

Table 46 Acorn: Key Product Offerings

Table 47 Biopac India Corporation: Key Product Offerings

Table 48 D&W Fine Pack: Key Product Offerings

Table 49 Doplax: Key Product Offerings

Table 50 First Pack: Key Product Offerings

Table 51 Gold Plast: Key Product Offerings

Table 52 Gordon Food Service: Key Product Offerings

Table 53 GreenGood: Key Product Offerings

Table 54 Lollipops USA: Key Product Offerings

Table 55 Multi-Cup Solutions: Key Product Offerings

Table 56 Pak-Man Food Packaging: Key Product Offerings

Table 57 Pelican&plus: Key Product Offerings

Table 58 Sabert: Key Product Offerings

Table 59 Vegware: Key Product Offerings

Table 60 WinCup: Key Product Offerings

Table 61 Fabri-Kal: Key Product Offerings

- Table 62 Westrock: Key Product Offerings
- Table 63 Abena: Key Product Offerings
- Table 64 Beltec: Key Product Offerings
- Table 65 Bionatic: Key Product Offerings
- Table 66 Biotrem: Key Product Offerings
- Table 67 Bollant: Key Product Offerings
- Table 68 Citi packs: Key Product Offerings
- Table 69 Eco Party Box: Key Product Offerings
- Table 70 Placon: Key Product Offerings
- Table 71 Fineline Settings: Key Product Offerings
- Table 72 Giolak: Key Product Offerings
- Table 73 Graphic Packaging International: Key Product Offerings
- Table 74 Green Wave: Key Product Offerings
- Table 75 Handy Wacks: Key Product Offerings
- Table 76 Harwal Group: Key Product Offerings
- Table 77 Hoffmaster Group: Key Product Offerings
- Table 78 Inline Plastics: Key Product Offerings
- Table 79 Jeafer: Key Product Offerings
- Table 80 Luheng: Key Product Offerings
- Table 81 Megafoam: Key Product Offerings
- Table 82 Performance Foodservice: Key Product Offerings
- Table 83 Republic Plastics: Key Product Offerings
- Table 84 Swantex: Key Product Offerings
- Table 85 Wallace: Key Product Offerings
- Table 86 Wentworth: Key Product Offerings
- Table 87 Your Green 2 GO: Key Product Offerings
- Table 88 Global Foodservice Disposables Market by Geography 2019–2025 (\$ billion)
- Table 89 North America Market by Product Type 2019–2025 (\$ billion)
- Table 90 North America Market by Material Type 2019–2025 (\$ billion)
- Table 91 North America Market by End-user Type 2019–2025 (\$ billion)
- Table 92 APAC Market by Product Type 2019–2025 (\$ billion)
- Table 93 APAC Market by Material Type 2019–2025 (\$ billion)
- Table 94 APAC Market by End-user Type 2019–2025 (\$ billion)
- Table 95 Europe Market by Product Type 2019–2025 (\$ billion)
- Table 96 Europe Market by Material Type 2019–2025 (\$ billion)
- Table 97 Europe Market by End-user Type 2019–2025 (\$ billion)
- Table 98 Latin America Market by Product Type 2019–2025 (\$ billion)
- Table 99 Latin America Market by Material Type 2019–2025 (\$ billion)
- Table 100 Latin America Market by End-user Type 2019–2025 (\$ billion)

Table 101 MEA Market by Product Type 2019-2025 (\$ billion)

Table 102 MEA Market by Material Type 2019-2025 (\$ billion)

Table 103 MEA Market by End-user Type 2019-2025 (\$ billion)

Table 104 Market by Product Type 2019-2025 (\$ billion)

Table 105 Global Disposable Containers Market by Geography 2019-2025 (\$ billion)

Table 106 Global Disposable Cups Market by Geography 2019-2025 (\$ billion)

Table 107 Global Disposable Dinnerware Market by Geography 2019-2025 (\$ billion)

Table 108 Global Disposable Cutlery Market by Geography 2019-2025 (\$ billion)

Table 109 Global Other Disposable Products Market by Geography 2019-2025 (\$ billion)

Table 110 Market by Material Type 2019-2025 (\$ billion)

Table 111 Global Plastic Disposables Market by Geography 2019-2025 (\$ billion)

Table 112 Global Paper Disposables Market by Geography 2019-2025 (\$ billion)

Table 113 Global Aluminum Disposables Market by Geography 2019-2025 (\$ billion)

Table 114 Global Other Materials Market by Geography 2019-2025 (\$ billion)

Table 115 Market by End-user Type 2019-2025 (\$ billion)

Table 116 Foodservice Restaurants & Catering Disposables Market by Geography 2019-2025 (\$ billion)

Table 117 Foodservice Commercial & Institutional Disposables Market by Geography 2019-2025 (\$ billion)

Table 118 Foodservice Individual Consumers Disposables Market by Geography 2019-2025 (\$ billion)

Table 119 Foodservice Other End-users Disposables Market by Geography 2019-2025 (\$ billion)

I would like to order

Product name: Foodservice Disposables Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/F4A10EB62EDEEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F4A10EB62EDEEN.html>