

Fogging Machines Market - Global Outlook and Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global fogging machines Market Report

The global fogging machines market by revenue is expected to grow at a CAGR of approx. 9% during the period 2020–2026.

APAC is likely to grow at the highest CAGR during the forecast period due to the solid economic growth with rising disposable income, expansion of commercial spaces, and improvements in retail and hospitality industries.

The outbreak of diseases such as Ebola, Swine flu, and COVID-19 has created public awareness and fueled the demand for hygiene and sanitation. The frequent eruption of pandemics or epidemics has forced healthcare systems worldwide to opt for sustainable preventive measures. The impact of the COVID-19 pandemic in 2020 enforced the necessity of sanitation at front centers in domestic, industrial, commercial, and educational facilities. As the epidemic has become virulent, deep surface cleaning with new sanitation protocols has been proposed across facilities. Although fogging machines are widely used for pest control, they excel in virus elimination, enhancing their market during 2020. By utilizing formulas such as the V2 antiviral disinfectant, fogging kills a range of pathogenic viruses within five minutes, thereby leaving the surfaces safe and clean for human contact. It is also proven to be safe in healthcare, medical, and food production facilities. Fogging machines offer sanitation for indoor and outdoor applications for business, making them a potential choice for keeping workplaces free from viruses and germs.

The following factors are likely to contribute to the growth of the fogging machines

market during the forecast period:

Onset of Pandemic

Growth in DIY Activities

Demand for Electrostatic Fogging

Increased Demand from Agriculture Industry

The study considers the present scenario of the fogging machines market and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Global Thermal Fogging Machines Market Segmentation

The global thermal fogging machines market is likely to grow at a CAGR of 9% during the forecast period. Thermal foggers are highly preferred for external, outdoor applications, specifically for pest control services. These devices have a significant edge over cold machines due to their low insecticide concentration use, utilizing a low amount of energy and treatment of the same area less time than ULV cold foggers. However, electrostatic devices can act as a leverage for players where they can outplay the competition through versatile and compact electrostatic battery-operated foggers. Electrostatic fogging is comparatively a new technique that has penetrated the market in the last two years. However, they tend to face a considerable threat from conventional electrostatic sprayers owing to their established market.

The global corded fogger machines market is expected to reach approx. USD 4 billion by 2026. Electric-powered fogging machines are used in several industrial and commercial sectors for medium to heavy applications. Cold foggers are the major revenue contributors for electric-powered foggers as they are compact and versatile in operations. Fuel-powered thermal machines are significant for their visual fog. Thermal foggers are likely to contribute to the segment's growth during the forecast period. However, the sustainable battery-operated technique is gaining momentum in established markets and is expected to capture the share of thermal foggers during the forecast period.

Fogging machines constitute significant disinfection equipment with diverse usage in several industries, including residential, commercial, and contract cleaning. North America and European regions majorly drive the residential segment. Fogging machines in the residential segment are majorly oriented toward disinfecting and pest control in gardens, fences, lawns, and floors. In 2020, the commercial segment was the largest revenue generator for the market, with inevitable application in agriculture, food and beverage, healthcare, and hospitality sectors. Commercial cleaners also have a significant contribution for equipment such as foggers, which have been crucial during the pandemic time. As the demand for professional disinfection increases, EPA-approved disinfectants, fumigation, and fogging machines have also in high demand that has led to the rise in the sale of the equipment.

The global offline fogging machines market is expected to reach over USD 8 billion by 2026. In 2020, the offline segment contributed the highest market revenue to the global fogger machines market. The offline segment expects to sustain its dominance throughout the forecast period with an expected absolute growth of over 66%. Further, with the rise in hygiene concerns, professional contract cleaning services surpassed the pre-COVID-19 growth estimation in 2020. Accordingly, wholesalers, dealers, and distributors are the ideal trade partners for nationwide contract cleaners, where the required levels are frequently significant.

Type

Thermal Fogging

Cold Fogging

Electrostatic Fogging

Power Source

Corded

Fuel

Battery

Cordless

End-user

Residential

Commercial

Agriculture

Food & Beverage

Healthcare

Hospitality

Public & Municipality

Automotive & Manufacturing

Retail

Pharmaceutical

Others

Contract Cleaning

Distribution

Online

Offline

INSIGHTS BY GEOGRAPHY

The APAC fogging machines market expects to reach approx. USD 3 billion by 2026, growing at a CAGR of approx. 11% during the forecast period. Stringent regulations, sanitization, and increasing hygiene awareness are highly likely to drive the sale of fogging equipment in the region. The implementation of Demand Response (DR) regulations in developed countries such as Japan, Australia, China, and South Korea is also driving the market for battery-powered foggers in this region.

The growth of the fogging machines market share in Europe is mainly supported by the increased business investments, new office construction and other commercial spaces, government spending on infrastructure and transportation, and growth in hospitality supported by the rise in travel and tourism in the region.

By Geography

North America

US

Canada

Europe

UK

Germany

France

Spain

Italy

APAC

China

Japan

South Korea

India

Australia

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

UAE

INSIGHTS BY VENDORS

Vendors use modern and creative technologies and services in the fogging machines for pest control and expand the business offering to achieve larger market shares. The focus is heavily shifting on the digitization of the fogging market or developing mobile-supporting applications to enhance customer experience. Modern fogging machines are more durable and corrosion-resistant despite changing weather conditions. The demand for sustainable disinfection techniques with the rise in competition from alternative approaches can trigger the sales of battery foggers that can gain significance through online distribution channels. Further, extended sales service, customer support, warranty, ease of accessibility towards replacement parts can determine the level of adoption during the forecast period.

Prominent Vendors

Curtis Dyna-Fog

IGEBA

Vectorfog

pulsFOG

PESTWORKER

Other Prominent Vendors

Dolphy India

Airofog Machinery

Vimal Industries

Fogmaster Corporation

Idealin Fogging Systems

IndoSurgicals

Skan

SM BURE

Tomahawk Power

B&G Cleaning Systems

HSC ULV Fogger and Disinfection Machinery

Createch USA

Nine Group

Qingdao Saintfine Environmental Technology

Neptune Fairdeal Products

KisanKraft

Scintex

XPOWER

Techtronic Industries (TTI)

White Fog

Disinfect & Fog

Streamline Systems

Agro Technic

Odin

Swansoft Machinery

KEY QUESTIONS ANSWERED:

1. How big is the fogging machines market?
2. Why is the demand for electrostatic fogging machines increasing?
3. Which region is expected to hold the highest market share in the Fogging Machines market?
4. Who are the key players in the fog machines market?
5. Which end-user segment is generating the largest demand for fogging machines?

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