

Europe Garage Doors Market - Industry Outlook & Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Europe Garage Doors Market Report

The Europe garage doors market is expected to reach USD 2.87 billion by 2026, growing at a CAGR of 3.68%.

Garage doors of all segments have an established market across Europe, driven by the demand for new units. Increasing demand for energy-efficient doors is driving the global trend of energy conservation. Builders integrate high-efficiency garage doors in their portfolio, which provides consumers with improved thermal efficiency and saves their expenses. The government is promoting innovative commercial doors and windows to aid high energy consumption and reduce carbon footprint. Due to expected changes in energy consumption policies by government agencies, the Europe garage doors market is expected to witness a surge in demand. Automated and remote-controlled operations are the latest technological advancements that are likely to gain high traction in the doors industry. There is also a vast scope of investment in research and development in the market pertaining to disruption in demand and supply of resources. The UK was the largest market for doors and windows market in Europe as of 2020.

The following factors are likely to contribute to the growth of the Europe garage doors market during the forecast period:

1. Improvement in Operation and Functionalities of Garage Doors
2. Investment In Research and Development

The study considers a detailed scenario of the present Europe garage doors market and

its market dynamics for the period 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Europe Garage Doors Market Segmentation Analysis

The demand for sectional doors is rapidly increasing as one of the most prevalent choices among consumers and will continue to grow during the forecast period. In terms of design options, sectional doors have more room for personalization, as it has a wide range of design differences, whereas roller doors have limited design.

In terms of material used, Aluminum doors remain the favorable option in commercial spaces since it is lighter than steel and iron and is also naturally resistant to corrosion and rust and offers good durability and strength. The demand for wooden materials has been higher in Western Europe and Nordic countries.

By Product Type

Sectional

Roller

Up and Over

Side Hinged

Side Sliding

By Material

Metal

Wood

Fiberglass

Others

By Operation

Manual

Automatic

By End-user

Residential

Commercial

Geographical Analysis

The UK holds the largest European garage doors market share, due to the installation of doors in new construction and renovation activities.

In Germany, factors such as low-interest rates, a rising immigrant population, and job security support the growth of construction which, in turn, will increase the demand for garage doors in the country.

In emerging regions of Central and Eastern Europe, rapidly developing infrastructure and construction output are driving the growth of the garage doors market.

By Geography

Europe

UK

Germany

France

Italy

Spain

Nordic

Benelux

Russia

Poland

Vendor Analysis

The garage doors market in Europe is highly fragmented, with several established manufacturers holding a significant share. Following the regional trend for energy conservation, vendors are integrating high performance doors in their product portfolio. The growth of the vendors depends on market conditions, technological innovations, and industry development. The key players in the Europe garage doors market are Garador, Hormann, Novoferm, Teckentrup. Vendors must pursue growth by acquisitions as numerous small-scale players are active in towns and small regions. Vendors should focus on improving their geographical presence by finding partners in emerging countries.

Prominent Vendors

Garador

Hormann

Novoferm

Teckentrup

Other Prominent Vendors

Alluguard

Assa Abloy

Alulux

Birkdale

Came

Cedar Door

Erreca

Gliderol

Jeld-Wen

Kruzik

Nassau Door

Nice

Rundum Meir

Ryterna

Silvelox

SWS

VKR holdings

Woodrite Doors

Alutech

Raynor

Doorhan

KEY QUESTIONS ANSWERED:

1. What is the size and forecast for the Europe garage doors market?
2. Who are the prominent vendors in the European garage doors market?
3. What are the different types of end-users in the market?
4. What is the market share of the UK garage doors market?
5. Which material type segment has the highest share in the garage door market in Europe?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.1.3 Market Estimation Caveats

4.2 Base Year

4.3 Scope of the Study

4.4 Market Segments

4.4.1 Market Segmentation by Type

4.4.2 Market Segmentation by Material

4.4.3 Market Segmentation by Operation

4.4.4 Market Segmentation by End-user

4.4.5 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Construction Overview in Europe

7.3 Innovation in Garage Doors

7.4 Impact Of COVID-19

8 MARKET OPPORTUNITIES & TRENDS

- 8.1 Improvement in Operation & Functionalities Of Garage Doors
- 8.2 Investments in Research & Development

9 MARKET GROWTH ENABLERS

- 9.1 New Construction & Increasing Home Enhancement Activities
- 9.2 Post-Covid Recovery of European Tourism Industry
- 9.3 Rising Housing Investments

10 MARKET RESTRAINTS

- 10.1 Volatility in Raw Material Prices
- 10.2 Variations in Construction Industry

11 MARKET LANDSCAPE

- 11.1 Market Size & Forecast
 - 11.1.1 Revenue and Units
- 11.2 Five Forces Analysis
 - 11.2.1 Threat of New Entrants
 - 11.2.2 Bargaining Power of Suppliers
 - 11.2.3 Bargaining Power of Buyers
 - 11.2.4 Threat of Substitutes
 - 11.2.5 Competitive Rivalry

12 DOOR TYPE

- 12.1 Market Snapshot & Growth Engine (Revenue)
- 12.2 Market Snapshot & Growth Engine (Units)
- 12.3 Market Overview
- 12.4 Sectional Garage Doors
 - 12.4.1 Market Size & Forecast (Revenue & Units)
- 12.5 Roller Garage Doors
 - 12.5.1 Market Size & Forecast (Revenue & Units)
- 12.6 Up and Over Garage Doors
 - 12.6.1 Market Size & Forecast (Revenue & Units)
- 12.7 Side Hinged Garage Doors
 - 12.7.1 Market Size & Forecast (Revenue & Units)

12.8 Side Sliding Garage Doors

12.8.1 Market Size & Forecast

13 MATERIAL

13.1 Market Snapshot & Growth Engine (Revenue)

13.2 Market Snapshot & Growth Engine (Units)

13.3 Market Overview

13.4 Metal

13.4.1 Market Size & Forecast (Revenue & Units)

13.5 Wood

13.5.1 Market Size & Forecast (Revenue & Units)

13.6 Fiberglass

13.6.1 Market Size & Forecast (Revenue & Units)

13.7 Others

13.7.1 Market Size & Forecast (Revenue & Units)

14 OPERATION

14.1 Market Snapshot & Growth Engine (Revenue)

14.2 Market Snapshot & Growth Engine (Units)

14.3 Market Overview

14.4 Manual

14.4.1 Market Size & Forecast (Revenue & Units)

14.5 Automatic

14.5.1 Market Size & Forecast (Revenue & Units)

15 END-USER

15.1 Market Snapshot & Growth Engine (Revenue)

15.2 Market Snapshot & Growth Engine (Units)

15.3 Market Overview

15.4 Residential

15.4.1 Market Size & Forecast (Revenue & Units)

15.5 Commercial

15.5.1 Market Size & Forecast (Revenue & Units)

16 COUNTRY

- 16.1 Market Snapshot & Growth Engine (Revenue)
- 16.2 Market Snapshot & Growth Engine (Units)
- 16.3 Country Overview
- 16.4 UK
 - 16.4.1 Market Size & Forecast (Revenue & Units)
- 16.5 Germany
 - 16.5.1 Market Size & Forecast (Revenue & Units)
- 16.6 France
 - 16.6.1 Market Size & Forecast (Revenue & Units)
- 16.7 Italy
 - 16.7.1 Market Size & Forecast (Revenue & Units)
- 16.8 Spain
 - 16.8.1 Market Size & Forecast (Revenue & Units)
- 16.9 Nordics
 - 16.9.1 Market Size & Forecast (Revenue & Units)
- 16.10 Benelux
 - 16.10.1 Market Size & Forecast (Revenue & Units)
- 16.11 Russia
 - 16.11.1 Market Size & Forecast (Revenue & Units)
- 16.12 Poland
 - 16.12.1 Market Size & Forecast (Revenue & Units)

17 COMPETITIVE LANDSCAPE

- 17.1 Competition Overview

18 KEY COMPANY PROFILES

- 18.1 Garador
 - 18.1.1 Business Overview
 - 18.1.2 Product Offerings
 - 18.1.3 Key Strategies
 - 18.1.4 Key Strengths
 - 18.1.5 Key Opportunities
- 18.2 Hormann
 - 18.2.1 Business Overview
 - 18.2.2 Product Offerings
 - 18.2.3 Key Strategies
 - 18.2.4 Key Strengths

- 18.2.5 Key Opportunities
- 18.3 Novoferm
 - 18.3.1 Business Overview
 - 18.3.2 Product Offerings
 - 18.3.3 Key Strategies
 - 18.3.4 Key Strengths
 - 18.3.5 Key Opportunities
- 18.4 Teckentrup
 - 18.4.1 Business Overview
 - 18.4.2 Product Offerings
 - 18.4.3 Key Strategies
 - 18.4.4 Key Strengths
 - 18.4.5 Key Opportunities

19 OTHER PROMINENT VENDORS

- 19.1 Alluguard
 - 19.1.1 Business Overview
 - 19.1.2 Product Offerings
- 19.2 ASSA Abloy
 - 19.2.1 Business Overview
 - 19.2.2 Product Offerings
- 19.3 Alulux
 - 19.3.1 Business Overview
 - 19.3.2 Product Offerings
- 19.4 Birkdale
 - 19.4.1 Business Overview
 - 19.4.2 Product Offerings
- 19.5 Came
 - 19.5.1 Business Overview
 - 19.5.2 Product Offerings
- 19.6 Cedar Door
 - 19.6.1 Business Overview
 - 19.6.2 Product Offerings
- 19.7 Erreka
 - 19.7.1 Business Overview
 - 19.7.2 Product Offerings
- 19.8 Gliderol
 - 19.8.1 Business Overview

- 19.8.2 Product Offerings
- 19.9 Jeld-Wen
 - 19.9.1 Business Overview
 - 19.9.2 Product Offerings
- 19.10 Kruzik
 - 19.10.1 Business Overview
 - 19.10.2 Product Offerings
- 19.11 Nassau Door
 - 19.11.1 Business Overview
 - 19.11.2 Product Offerings
- 19.12 Nice
 - 19.12.1 Business Overview
 - 19.12.2 Product Offerings
- 19.13 Rundum Meir
 - 19.13.1 Business Overview
 - 19.13.2 Product Offerings
- 19.14 Ryterna
 - 19.14.1 Business Overview
 - 19.14.2 Product Offerings
- 19.15 Silvelox
 - 19.15.1 Business Overview
 - 19.15.2 Product Offerings
- 19.16 SWS
 - 19.16.1 Business Overview
 - 19.16.2 Product Offerings
- 19.17 VKR Holding
 - 19.17.1 Business Overview
 - 19.17.2 Product Offerings
- 19.18 Woodrite Doors
 - 19.18.1 Business Overview
 - 19.18.2 Product Offerings
- 19.19 Alutech
 - 19.19.1 Business Overview
 - 19.19.2 Product Offerings
- 19.20 Raynor
 - 19.20.1 Business Overview
 - 19.20.2 Product Offerings
- 19.21 Doorhan
 - 19.21.1 Business Overview

19.21.2 Product Offerings

20 REPORT SUMMARY

20.1 Key Takeaways

20.2 Strategic Recommendations

21 QUANTITATIVE SUMMARY

21.1 Market by Country

21.1.1 Revenue

21.1.2 Units

21.1.3 ASP

21.2 Type

21.2.1 Revenue

21.2.2 Units

21.2.3 ASP

21.3 Material

21.3.1 Revenue

21.3.2 Units

21.3.3 ASP

21.4 Operation

21.4.1 Revenue

21.4.2 Units

21.4.3 ASP

21.5 End-User

21.5.1 Revenue

21.5.2 Units

21.5.3 ASP

22 APPENDIX

22.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Europe Garage Doors Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Garage Doors Market in Europe: Overview
- Exhibit 4 Impact of Improvement in Operation & Functionalities of Garage Doors
- Exhibit 5 Major Enhancements in Garage Doors
- Exhibit 6 Emerging Advanced Features in Garage Doors
- Exhibit 7 Impact of Investments in Research & Development
- Exhibit 8 Impact of New Construction & Increasing Home Enhancement Activities
- Exhibit 9 Benefits of Innovative Garage Doors
- Exhibit 10 Impact of Post-COVID Recovery of European Tourism Industry
- Exhibit 11 Impact of Rising Housing Investments
- Exhibit 12 Household Expenditure by Consumption 2019
- Exhibit 13 Impact of Volatility in Raw Material Prices
- Exhibit 14 Impact of Variations in Construction Industry
- Exhibit 15 Europe Garage Doors Market 2020–2026 (\$ billion)
- Exhibit 16 Europe Garage Doors Market 2020–2026 (million units)
- Exhibit 17 Five Forces Analysis 2020
- Exhibit 18 Incremental Growth by Type 2020 & 2026
- Exhibit 19 Incremental Growth by Type 2020 & 2026
- Exhibit 20 Garage Doors Market in Europe by Type 2020?2026 (revenue share %)
- Exhibit 21 Garage Doors Market in Europe by Type 2020?2026 (unit share %)
- Exhibit 22 Sectional Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 23 Benefits of Sectional Garage Doors
- Exhibit 24 Sectional Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 25 Benefits of Roller Garage Doors
- Exhibit 26 Roller Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 27 Roller Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 28 Up and Over Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 29 Up and Over Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 30 Side Hinged Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 31 Side Hinged Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 32 Side Sliding Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 33 Side Sliding Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 34 Incremental Growth by Material 2020 & 2026
- Exhibit 35 Incremental Growth by Material 2020 & 2026

- Exhibit 36 Garage Doors Market in Europe by Material 2020?2026 (revenue share %)
- Exhibit 37 Garage Doors Market in Europe by Material 2020?2026 (unit share %)
- Exhibit 38 Metal Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 39 Metal Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 40 Wood Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 41 Wood Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 42 Fiberglass Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 43 Fiberglass Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 44 Others Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 45 Others Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 46 Incremental Growth by Operation 2020 & 2026
- Exhibit 47 Incremental Growth by Operation 2020 & 2026
- Exhibit 48 Garage Doors Market in Europe by Operation 2020?2026 (revenue share %)
- Exhibit 49 Garage Doors Market in Europe by Operation 2020?2026 (unit share %)
- Exhibit 50 Manual Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 51 Manual Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 52 Automatic Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 53 Automatic Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 54 Incremental Growth by End-user 2020 & 2026
- Exhibit 55 Incremental Growth by End-user 2020 & 2026
- Exhibit 56 Garage Doors Market in Europe by End-user 2020?2026 (revenue share %)
- Exhibit 57 Garage Doors Market in Europe by End-user 2020?2026 (unit share %)
- Exhibit 58 Residential Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 59 Residential Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 60 Commercial Garage Doors Market in Europe 2020–2026 (\$ billion)
- Exhibit 61 Commercial Garage Doors Market in Europe 2020–2026 (million units)
- Exhibit 62 Incremental Growth by Country 2020 & 2026
- Exhibit 63 Incremental Growth by Country 2020 & 2026
- Exhibit 64 Europe Garage Doors Market 2020?2026 (revenue share%)
- Exhibit 65 Europe Garage Doors Market 2020?2026 (unit share%)
- Exhibit 66 Garage Doors Market in UK 2020?2026 (\$ billion)
- Exhibit 67 Garage Doors Market in UK 2020–2026 (million units)
- Exhibit 68 Garage Doors Market in Germany 2020–2026 (\$ billion)
- Exhibit 69 Garage Doors Market in Germany 2020–2026 (million units)
- Exhibit 70 Garage Doors Market in France 2020–2026 (\$ billion)
- Exhibit 71 Garage Doors Market in France 2020–2026 (million units)
- Exhibit 72 Garage Doors Market in Italy 2020–2026 (\$ billion)
- Exhibit 73 Garage Doors Market in Italy 2020–2026 (million units)
- Exhibit 74 Garage Doors Market in Spain 2020–2026 (\$ billion)

Exhibit 75 Garage Doors Market in Spain 2020–2026 (million units)

Exhibit 76 Garage Doors Market in Nordics 2020–2026 (\$ billion)

Exhibit 77 Garage Doors Market in Nordics 2020–2026 (million units)

Exhibit 78 Garage Doors Market in Benelux 2020–2026 (\$ billion)

Exhibit 79 Garage Doors Market in Benelux 2020–2026 (million units)

Exhibit 80 Garage Doors Market in Russia 2020–2026 (\$ billion)

Exhibit 81 Garage Doors Market in Russia 2020–2026 (million units)

Exhibit 82 Garage Doors Market in Poland 2020–2026 (\$ billion)

Exhibit 83 Garage Doors Market in Poland 2020–2026 (million units)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 Garage Doors Market in Europe by Type 2020?2026 (\$ billion)

Table 4 Garage Doors Market in Europe by Type 2020?2026 (million units)

Table 5 Garage Doors Market ASP in Europe by Type 2020?2026 (\$/unit)

Table 6 Garage Doors Market in Europe by Material 2020?2026 (\$ billion)

Table 7 Garage Doors Market in Europe by Material 2020?2026 (million units)

Table 8 Garage Doors Market ASP in Europe by Material 2020?2026 (\$/unit)

Table 9 Garage Doors Market in Europe by Operation 2020?2026 (\$ billion)

Table 10 Garage Doors Market in Europe by Operation 2020?2026 (million units)

Table 11 Garage Doors Market ASP in Europe by Operation 2020?2026 (\$/Unit)

Table 12 Garage Doors Market in Europe by End-user 2020?2026 (\$ billion)

Table 13 Garage Doors Market in Europe by End-user 2020?2026 (million units)

Table 14 Garage Doors Market ASP in Europe by End-user 2020?2026 (\$/unit)

Table 15 Garage Doors Market in Europe by Country 2020?2026 (\$ billion)

Table 16 Garage Doors Market in Europe by Country 2020?2026 (million units)

Table 17 Garage Doors Market ASP in Europe by Country 2020?2026 (\$/unit)

Table 18 Garador: Major Product Offerings

Table 19 Hormann: Major Product Offerings

Table 20 Novoferm: Major Product Offerings

Table 21 Teckentrup: Major Product Offerings

Table 22 AlluGuard: Major Product Offerings

Table 23 ASSA ABLOY: Major Product Offerings

Table 24 Alulux: Major Product Offerings

Table 25 Birkdale: Major Product Offerings

Table 26 CAME: Major Product Offerings

Table 27 Cedar Door: Major Product Offerings

Table 28 Erreka: Major Product Offerings

Table 29 Gliderol: Major Product Offerings

Table 30 JELD-WEN: Major Product Offerings

Table 31 Kruzik: Major Product Offerings

Table 32 NASSAU Door: Major Product Offerings

Table 33 Nice: Major Product Offerings

Table 34 Rundum Meir: Major Product Offerings

Table 35 Ryterna: Major Product Offerings

- Table 36 Silvelox: Major Product Offerings
- Table 37 SWS: Major Product Offerings
- Table 38 VKR Holding: Major Product Offerings
- Table 39 Woodrite Doors: Major Product Offerings
- Table 40 Alutech: Major Product Offerings
- Table 41 Raynor: Major Product Offerings
- Table 42 DoorHan: Major Product Offerings
- Table 43 Garage Doors Market in Europe by Country 2020?2026 (\$ billion)
- Table 44 Garage Doors Market in Europe by Country 2020?2026 (million units)
- Table 45 Garage Doors Market ASP in Europe by Country 2020?2026 (\$/unit)
- Table 46 Garage Doors Market in Europe by Type 2020?2026 (\$ billion)
- Table 47 Garage Doors Market in Europe by Type 2020?2026 (million units)
- Table 48 Garage Doors Market ASP in Europe by Type 2020?2026 (\$/unit)
- Table 49 Garage Doors Market in Europe by Material 2020?2026 (\$ billion)
- Table 50 Garage Doors Market in Europe by Material 2020?2026 (million units)
- Table 51 Garage Doors Market ASP in Europe by Material 2020?2026 (\$/unit)
- Table 52 Garage Doors Market in Europe by Operation 2020?2026 (\$ billion)
- Table 53 Garage Doors Market in Europe by Operation 2020?2026 (million units)
- Table 54 Garage Doors Market ASP in Europe by Operation 2020?2026 (\$/Unit)
- Table 55 Garage Doors Market in Europe by End-user 2020?2026 (\$ billion)
- Table 56 Garage Doors Market in Europe by End-user 2020?2026 (million units)
- Table 57 Garage Doors Market ASP in Europe by End-user 2020?2026 (\$/unit)

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