

Europe Electric Two-wheeler Market - Industry Outlook & Forecast 2021-2026

<https://marketpublishers.com/r/E3E8FB77DE6BEN.html>

Date: June 2021

Pages: 221

Price: US\$ 3,750.00 (Single User License)

ID: E3E8FB77DE6BEN

Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Europe Electric Two-wheeler Market Report

The Europe electric two-wheeler market is expected to grow at a CAGR of 13.12% during the forecast period 2021-2026.

With the increasing concern of over-utilizing of natural resources, electric vehicles are gaining traction in the automobile industry. The European government is working to make the transportation sector entirely electric by 2030. Due to the increasing efforts to reduce carbon emission, the government is expected to push the adoption for EV in Europe. Electric high-powered motorcycles are increasingly being adopted and are expected to be in trend during the forecast period. The high-powered electric motorcycle offers more than 30kW power and is similar in aesthetics to ICE motorcycles. The growth in production and marketing of such products is expected to create demand in the European market.

The following factors are likely to contribute to the growth of the Europe electric two-wheeler market during the forecast period:

Rising Demand for E-Scooter Sharing Services

Introduction of Government Regulations on ICE Vehicles

Development of Charging Infrastructure

Increasing Investments in The E2w Market

The report considers the present scenario of the Europe electric two-wheeler market and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The study covers both the demand and supply sides of the market. It also profiles and analyzes leading companies and several other prominent companies operating in the market.

EUROPE ELECTRIC TWO-WHEELER MARKET SEGMENTATION

The Europe electric two-wheeler market research report includes a detailed segmentation by product type, voltage, power, battery type, battery technology, battery current, geography. Nickel metal hybrid batteries and lithium-ion batteries are majorly used in the Europe electric bike market, and the segment holds over 60% share. The sales of e-bikes have increased rapidly in Europe as Europeans have higher WTP (willingness to pay) for e-bikes and other electric two-wheelers that offer both higher quality and performance. There are many players in the electric scooter market from Japan, South Korea, and Europe which are gaining high share and expanding in the European market. With the increasing support of government and local associations, a greater number of incentives in the e-motorcycles market are expected to increase the demand for electric motorcycles in Europe.

The 48V batteries are important for EVs as they are low in costs and are safe for consumers to use. The 48V voltage level is expected to have the majority share in the electric vehicle market battery segment as they are the most common type of voltage provided in an electric two-wheeler. To increase the performance of an electric two-wheeler, a large number of cells are incorporated to give better performance with respect to voltage.

The power of a battery is a major differentiator in an electric two-wheeler as it directly impacts the scooter range, speed, mileage, and price. In 2020, the less than 5kW segment led the market, accounting for 76.28% and 77.40% share in terms of value and volume, respectively, as there is a larger number of vehicles with less than 5kW power which is manufactured and used across Europe. The incorporation of power in electric vehicles are pushing the vendors to increase investment in R&D.

Vendors such as Askoll, Pierer Mobility, and others use lithium-ion batteries at a larger rate. Nickel metal hybrid is mostly used and requires replacement from time to time. The application of lithium batteries is the future of electric transportation in Europe. With the

implementation of new rules regarding subsidies and policies, changes in electric two-wheelers are expected in terms of batteries used in vehicles. In the coming years, the lithium-ion battery will play increasingly important roles in the area of power tools.

The introduction of detachable batteries has improved the convenience for consumers as they can be charged anywhere. Detachable or removable battery packs are expected to increase in demand among early EV consumers and adopters. The removable battery is gaining high momentum compared to non-removable batteries in the Europe electric two-wheeler market. Owing to the reduced charging time, removable batteries are more preferred by consumers.

The most common battery current type is less than 25Ah as more than 25Ah current requires more powerful batteries which tends to increase the weight of the vehicle and the overall cost of the vehicle. The battery current is critical in nature and currently, fewer battery current capacities are being manufactured in the initial stage of the market, as the market is at a nascent stage in Europe.

Segmented by Product Type

E-bike

E-Scooter

E-Motorcycle

Segmented by Voltage

48 V

60V

72 V & Above

Segmented by Power

15KW

Segmented by Battery Type

Lithium-Ion Battery

Nickel Metal Hybrid

Lead Acid Batteries

Segmented by Battery Technology

Removable Battery

Non- Removable Battery

Segmented by Battery Current

>25Ah Battery

INSIGHTS BY GEOGRAPHY

The e-bike market to generate higher revenue in Germany during the forecast period. Germany has the potential to become one of the key countries for eclectic mobility globally and in Europe due to higher technological advancements and consumer mindset and awareness. In Germany, technological companies are aggressively pushing the European electric vehicle companies to create maximum awareness and penetration rate. As all age groups demand e-bikes, there is huge scope for growth in the German market.

Segmented by Geography

Germany

Netherlands

Belgium

Italy

France

Spain

UK

RoE

COMPETITIVE LANDSCAPE

The growth in GDP, government restrictions, and import inflows are contributing to the Europe electric two-wheeler market expansion. Vendors are competing on various parameters, such as brand, product portfolio, product features, two-wheeler power consumption, and the efficiency of the products developed to sustain the European electric scooter market.

Key Vendors:

Askoll

BMW

Piaggio

Energica

PIERER MOBILITY

Other Prominent Vendors

Benelli

Ducati Motor

Ecoride

Electric Life Store

Emco

ETRIX

Gazelle

GOVECS

GEOBIKE

HORWIN

Johammer

KOGA

Silence

Sparta

Unu

Wayel

Zero Motorcycles

KEY QUESTIONS ANSWERED:

1. How big is the Europe electric two-wheeler market?
2. What percentage of vehicle sales are electric in the European region?
3. What is the market share of electric bikes in the country?
4. Which government regulations are enabling the electric vehicle market growth in the region?
5. Who are the key players in the Europe EV market?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.1.3 Market Estimation Caveats

4.2 Base Year

4.3 Scope Of The Study

4.3.1 Market Segmentation by Product

4.3.2 Market Segmentation by Voltage

4.3.3 Market Segmentation by Power

4.3.4 Market Segmentation by Battery Type

4.3.5 Market Segmentation by Battery Technology

4.3.6 Market Segmentation by Battery Current

4.3.7 Market Segmentation By Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.1.1 History: Overview

7.1.2 Subsidies in Europe

7.2 Value Chain

7.2.1 Research & Development

- 7.2.2 Manufacturing
- 7.2.3 Distribution, Sale of Vehicles, and Recycling
- 7.3 IMPACT OF COVID-19

8 MARKET OPPORTUNITIES & TRENDS

- 8.1 Demand For High-Power E-Motorcycles
- 8.2 Increased Investments In E2W Market
- 8.3 Development Of Charging Infrastructure

9 MARKET GROWTH ENABLERS

- 9.1 Demand For E-Scooter Sharing Services
- 9.2 Government Incentives For Electric Vehicles
- 9.3 Decline In Electric Vehicle Prices

10 MARKET RESTRAINTS

- 10.1 High Electric Charging Cost
- 10.2 Higher Maintenance Cost

11 MARKET LANDSCAPE

- 11.1 Market Overview
 - 11.1.1 Key Insights
 - 11.1.2 Powered Two-wheelers
 - 11.1.3 Competitive Scenario
- 11.2 Market Size & Forecast
- 11.3 Five Forces Analysis
 - 11.3.1 Threat of New Entrants
 - 11.3.2 Bargaining Power of Suppliers
 - 11.3.3 Bargaining Power of Buyers
 - 11.3.4 Threat of Substitutes
 - 11.3.5 Competitive Rivalry

12 PRODUCT

- 12.1 Market Snapshot & Growth Engine (Value)
- 12.2 Market Snapshot & Growth Engine (Volume)

12.3 Market Overview

12.4 E-Bikes

12.4.1 Market Size & Forecast (Value & Volume)

12.4.2 Market By Geography

12.5 E-Scooters

12.5.1 Market Size & Forecast (Value & Volume)

12.5.2 Market By Geography

12.6 E-Motorcycle

12.6.1 Market Size & Forecast (Value & Volume)

12.6.2 Market by Geography

13 VOLTAGE

13.1 Market Snapshot & Growth Engine (Value)

13.2 Market Snapshot & Growth Engine (Volume)

13.3 Market Overview

13.4 48V

13.4.1 Market Size & Forecast (Value & Volume)

13.5 60V

13.5.1 Market Size & Forecast (Value & Volume)

13.6 72V & ABOVE

13.6.1 Market Size & Forecast (Value & Volume)

14 POWER

14.1 Market Snapshot & Growth Engine (Value)

14.2 Market Snapshot & Growth Engine (Volume)

14.3 Market Overview

14.4 15 kW

14.6.1 Market Size & Forecast (Value & Volume)

15 BATTERY TYPE

15.1 Market Snapshot & Growth Engine (Value)

15.2 Market Snapshot & Growth Engine (Volume)

15.3 Market Overview

15.4 Lithium-Ion Batteries

15.4.1 Market Size & Forecast (Value & Volume)

15.5 Nickel Metal Hybrid

- 15.5.1 Market Size & Forecast (Value & Volume)
- 15.6 Lead Acid Batteries
 - 15.6.1 Market Size & Forecast (Value & Volume)

16 BATTERY TECHNOLOGY

- 16.1 Market Snapshot & Growth Engine (Value)
- 16.2 Market Snapshot & Growth Engine (Volume)
- 16.3 Market Overview
- 16.4 Removable Batteries
 - 16.4.1 Market Size & Forecast (Value & Volume)
 - 16.4.2 Market by Geography
- 16.5 NON-REMOVABLE Batteries
 - 16.5.1 Market Size & Forecast (Value & Volume)
 - 16.5.2 Market By Geography

17 BATTERY CURRENT

- 17.1 Market Snapshot & Growth Engine (Value)
- 17.2 Market Snapshot & Growth Engine (Volume)
- 17.3 Market Overview
- 17.4 25Ah
 - 17.5.1 Market Size & Forecast (Value & Volume)

18 GEOGRAPHY

- 18.1 Key Countries (Value)
- 18.2 Key Countries (Volume)
- 18.3 Germany
 - 18.3.1 Market Size & Forecast (Value & Volume)
 - 18.3.2 Product
 - 18.3.3 Market Size & Forecast (Value)
 - 18.3.4 Market Size & Forecast (Volume)
 - 18.3.5 Battery Technology
 - 18.3.6 Market Size & Forecast (Value)
 - 18.3.7 Market Size & Forecast (Volume)
- 18.4 Netherlands
 - 18.4.1 Market Size & Forecast (Value & Volume)
 - 18.4.2 Product

- 18.4.3 Market Size & Forecast (Value)
- 18.4.4 Market Size & Forecast (Volume)
- 18.4.5 Battery Technology
- 18.4.6 Market Size & Forecast (Value)
- 18.4.7 Market Size & Forecast (Volume)
- 18.5 Belgium
 - 18.5.1 Market Size & Forecast (Value & Volume)
 - 18.5.2 Product
 - 18.5.3 Market Size & Forecast (Value)
 - 18.5.4 Market Size & Forecast (Volume)
 - 18.5.5 Battery Technology
 - 18.5.6 Market Size & Forecast (Value)
 - 18.5.7 Market Size & Forecast (Volume)
- 18.6 Italy
 - 18.6.1 Market Size & Forecast (Value & Volume)
 - 18.6.2 Product
 - 18.6.3 Market Size & Forecast (Value)
 - 18.6.4 Market Size & Forecast (Volume)
 - 18.6.5 Battery Technology
 - 18.6.6 Market Size & Forecast (Value)
 - 18.6.7 Market Size & Forecast (Volume)
- 18.7 France
 - 18.7.1 Market Size & Forecast (Value & Volume)
 - 18.7.2 Product
 - 18.7.3 Market Size & Forecast (Value)
 - 18.7.4 Market Size & Forecast (Volume)
 - 18.7.5 Battery Technology
 - 18.7.6 Market Size & Forecast (Value)
 - 18.7.7 Market Size & Forecast (Volume)
- 18.8 Spain
 - 18.8.1 Market Size & Forecast (Value & Volume)
 - 18.8.2 Product
 - 18.8.3 Market Size & Forecast (Value)
 - 18.8.4 Market Size & Forecast (Volume)
 - 18.8.5 Battery Technology
 - 18.8.6 Market Size & Forecast (Value)
 - 18.8.7 Market Size & Forecast (Volume)
- 18.9 UK
 - 18.9.1 Market Size & Forecast (Value & Volume)

- 18.9.2 Product
- 18.9.3 Market Size & Forecast (Value)
- 18.9.4 Market Size & Forecast (Volume)
- 18.9.5 Battery Technology
- 18.9.6 Market Size & Forecast (Value)
- 18.9.7 Market Size & Forecast (Volume)
- 18.10 Rest Of Europe
 - 18.10.1 Market Size & Forecast (Value & Volume)
 - 18.10.2 Product
 - 18.10.3 Market Size & Forecast (Value)
 - 18.10.4 Market Size & Forecast (Volume)
 - 18.10.5 Battery Technology
 - 18.10.6 Market Size & Forecast (Value)
 - 18.10.7 Market Size & Forecast (Volume)

19 COMPETITIVE LANDSCAPE

- 19.1 Competition Overview

20 KEY COMPANY PROFILES

20.1 ASKOLL

- 20.1.1 Business Overview
- 20.1.2 Product Offerings
- 20.1.3 Key Strategies
- 20.1.4 Key Strengths
- 20.1.5 Key Opportunities

20.2 BMW

- 20.2.1 Business Overview
- 20.2.2 Product Offerings
- 20.2.3 Key Strategies
- 20.2.4 Key Strengths
- 20.2.5 Key Opportunities

20.3 Piaggio

- 20.3.1 Business Overview
- 20.3.2 Product Offerings
- 20.3.3 Key Strategies
- 20.3.4 Key Strengths
- 20.3.5 Key Opportunities

20.4 Energica

20.4.1 Business Overview

20.4.2 Product Offerings

20.4.3 Key Strategies

20.4.4 Key Strengths

20.4.5 Key Opportunities

20.5 Pierer Mobility

20.5.1 Business Overview

20.5.2 Product Offerings

20.5.3 Key Strategies

20.5.4 Key Strengths

20.5.5 Key Opportunities

21 OTHER PROMINENT VENDORS

21.1 Benelli

21.1.1 Business Overview

21.1.2 Product Offerings

21.2 Ducati Motor

21.2.1 Business Overview

21.2.2 Product Offerings

21.3 Ecoride

21.3.1 Business Overview

21.3.2 Product Offerings

21.4 Electric Life Store

21.4.1 Business Overview

21.4.2 Product Offerings

21.5 EMCO

21.5.1 Business Overview

21.5.2 Product Offerings

21.6 ETRIX

21.6.1 Business Overview

21.6.2 Product Offerings

21.7 Gazelle

21.7.1 Business Overview

21.7.2 Product Offerings

21.8 Govecs

21.8.1 Business Overview

21.8.2 Product Offerings

21.9 Geobike

21.9.1 Business Overview

21.9.2 Product Offerings

21.10 Horwin

21.10.1 Business Overview

21.10.2 Product Offerings

21.11 Johammer

21.11.1 Business Overview

21.11.2 Product Offerings

21.12 Koga

21.12.1 Business Overview

21.12.2 Product Offerings

21.13 Silence

21.13.1 Business Overview

21.13.2 Product Offerings

21.14 Sparta

21.14.1 Business Overview

21.14.2 Product Offerings

21.15 UNU

21.15.1 Business Overview

21.15.2 Product Offerings

21.16 WAYEL

21.16.1 Business Overview

21.16.2 Product Offerings

21.17 Zero Motorcycles

21.17.1 Business Overview

21.17.2 Product Offerings

22 REPORT SUMMARY

22.1 Key Takeaways

22.2 Strategic Recommendations

23 QUANTITATIVE SUMMARY

23.1 Market By Geography (Value)

23.2 Market By Geography (Volume)

23.3 Germany

23.3.1 Product (Value & Volume)

- 23.3.2 Battery Technology (Value & Volume)
- 23.4 Netherlands
 - 23.4.1 Product (Value & Volume)
 - 23.4.2 Battery Technology (Value & Volume)
- 23.5 Belgium
 - 23.5.1 Product (Value & Volume)
 - 23.5.2 Battery Technology (Value & Volume)
- 23.6 Italy
 - 23.6.1 Product (Value & Volume)
 - 23.6.2 Battery Technology (Value & Volume)
- 23.7 France
 - 23.7.1 Product (Value & Volume)
 - 23.7.2 Battery Technology (Value & Volume)
- 23.8 Spain
 - 23.8.1 Product (Value & Volume)
 - 23.8.2 Battery Technology (Value & Volume)
- 23.9 UK
 - 23.9.1 Product (Value & Volume)
 - 23.9.2 Battery Technology (Value & Volume)
- 23.10 Rest of Europe
 - 23.10.1 Product (Value & Volume)
 - 23.10.2 Battery Technology (Value & Volume)
- 23.11 Power
 - 23.11.1 Market Size & Forecast (Value)
 - 23.11.2 Market Size & Forecast (Volume)
- 23.12 Battery Current
 - 23.12.1 Market Size & Forecast (Value)
 - 23.12.2 Market Size & Forecast (Volume)
- 23.13 Battery Type
 - 23.13.1 Market Size & Forecast (Value)
 - 23.13.2 Market Size & Forecast (Volume)
- 23.14 Voltage
 - 23.14.1 Market Size & Forecast (Value)
 - 23.14.2 Market Size & Forecast (Volume)
- 23.15 Product
 - 23.15.1 Market Size & Forecast (Value)
 - 23.15.2 Market Size & Forecast (Volume)
- 23.16 Battery Technology
 - 23.16.1 Market Size & Forecast (Value)

23.16.2 Market Size & Forecast (Volume)

24 APPENDIX

24.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Electric Two-wheeler Market in Europe
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Key Motives for Early Adoption of EVs in Europe
- Exhibit 4 Advantages of PTWs (Powered Two Wheelers) in Europe
- Exhibit 5 Market Overview
- Exhibit 6 Impact of Demand for High-Power E-Motorcycles
- Exhibit 7 Key Highlights
- Exhibit 8 Impact of Increased Investments in E2W Market
- Exhibit 9 Impact of Development of Charging Infrastructure
- Exhibit 10 Europe Snapshot 2020: Charging Infrastructure
- Exhibit 11 Impact of Demand for E-Scooter Sharing Services
- Exhibit 12 Key Highlights
- Exhibit 13 Impact of Government Incentives for Electric Vehicles
- Exhibit 14 Key Insights
- Exhibit 15 Impact of Decline in Electric Vehicle Prices
- Exhibit 16 Key Insights
- Exhibit 17 Impact of High Electric Charging Cost
- Exhibit 18 Impact of Higher Maintenance Cost
- Exhibit 19 Factors Increasing Maintenance Costs
- Exhibit 20 Market Share of Top 4 Countries in Europe
- Exhibit 21 Europe Electric Two-wheeler Market 2020–2026 (\$ billion)
- Exhibit 22 Europe Electric Two-Wheeler Market 2020–2026 (thousand units)
- Exhibit 23 Five Forces Analysis 2020
- Exhibit 24 Incremental Growth by Product 2020 & 2026 (Value)
- Exhibit 25 Incremental Growth by Product 2020 & 2026 (Volume)
- Exhibit 26 Europe Electric Two-Wheeler Market – Market Share by Product Type 2020
- Exhibit 27 Europe Electric Bike Market 2020–2026 (\$ million)
- Exhibit 28 Europe Electric Bike Market 2020–2026 (thousand units)
- Exhibit 29 E-Kick Scooter Advantages
- Exhibit 30 Europe Electric Scooter Market 2020–2026 (\$ million)
- Exhibit 31 Europe Electric Scooter Market 2020–2026 (thousand units)
- Exhibit 32 Europe Electric Motorcycle Market 2020–2026 (\$ million)
- Exhibit 33 Europe Electric Motorcycle Market 2020–2026 (thousand units)
- Exhibit 34 Incremental Growth by Voltage 2020 & 2026 (Value)
- Exhibit 35 Incremental Growth by Voltage 2020 & 2026 (Volume)

- Exhibit 36 Europe Electric Two-wheeler Market – Market Share by Voltage Type 2020
- Exhibit 37 Europe 48V Electric Two-wheeler Market 2020–2026 (\$ billion)
- Exhibit 38 Europe 48V Electric Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 39 Europe 60V Electric Two-wheeler Market 2020–2026 (\$ billion)
- Exhibit 40 Europe 60V Electric Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 41 Europe 72V & Above Electric Two-Wheeler Market 2020–2026 (\$ billion)
- Exhibit 42 Europe 72V & Above Electric Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 43 Incremental Growth by Vehicle Power 2020 & 2026 (Value)
- Exhibit 44 Incremental Growth by Vehicle Power 2020 & 2026 (Volume)
- Exhibit 45 Europe Electric Two-wheeler Market by Power: Product Overview
- Exhibit 46 Europe Electric Two-wheeler Market – Market Share by Power Type 2020
- Exhibit 47 Europe 15 kW Power Electric Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 53 Incremental Growth by Battery Type 2020 & 2026 (Value)
- Exhibit 54 Incremental Growth by Battery Type 2020 & 2026
- Exhibit 55 Europe Lithium-ion Electric Two-wheeler Market 2020–2026 (\$ billion)
- Exhibit 56 Europe Lithium-ion Electric Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 57 Europe NiMH Electric Two-wheeler Market 2020–2026 (\$ billion)
- Exhibit 58 Europe NiMH Electric Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 59 Europe Lead Acid Electric Two-wheeler Market 2020–2026 (\$ billion)
- Exhibit 60 Europe Lead Acid Electric Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 61 Incremental Growth by Battery Technology 2020 & 2026 (Value)
- Exhibit 62 Incremental Growth by Battery Technology 2020 & 2026 (Volume)
- Exhibit 63 Europe Electric Two-wheeler Market – Market Share by Battery Technology 2020
- Exhibit 64 Europe Electric Two-wheeler Market by Removable Batteries 2020–2026 (\$ billion)
- Exhibit 65 Europe Electric Two-wheeler Market by Removable Batteries 2020–2026 (thousand units)
- Exhibit 66 Europe Electric Two-wheeler Market by Non-removable Batteries 2020–2026 (\$ billion)
- Exhibit 67 Europe Electric Two-wheeler Market by Non-removable Batteries 2020–2026 (thousand units)
- Exhibit 68 Incremental Growth by Battery Current 2020 & 2026 (Value)
- Exhibit 69 Incremental Growth by Battery Current 2020 & 2026
- Exhibit 70 Europe Electric Two-wheeler Market by Battery Current
- Exhibit 71 Europe 25Ah Battery Two-wheeler Market 2020–2026 (thousand units)
- Exhibit 75 Incremental Growth in Europe 2020 & 2026

- Exhibit 76 Incremental Growth in Europe 2020 & 2026
- Exhibit 77 Electric Two-Wheeler Market in Germany Snapshot
- Exhibit 78 Electric Two-wheeler Market in Germany 2020–2026 (\$ million)
- Exhibit 79 Electric Two-wheeler Market in Germany 2020–2026 (thousand units)
- Exhibit 80 Market Dynamics in Netherlands
- Exhibit 81 Electric Two-wheeler Market in Netherlands 2020–2026 (\$ million)
- Exhibit 82 Electric Two-wheeler Market in Netherlands 2020–2026 (thousand units)
- Exhibit 83 Electric Two-wheeler Market Snapshot in Belgium
- Exhibit 84 Electric Two-wheeler Market in Belgium 2020–2026 (\$ million)
- Exhibit 85 Electric Two-wheeler Market in Belgium 2020–2026 (thousand units)
- Exhibit 86 Electric Two-wheeler Market in Italy 2020–2026 (\$ million)
- Exhibit 87 Electric Two-wheeler Market in Italy 2020–2026 (thousand units)
- Exhibit 88 Electric Two-wheeler Market in France 2020–2026 (\$ million)
- Exhibit 89 Electric Two-wheeler Market in France 2020–2026 (thousand units)
- Exhibit 90 Electric Two-wheeler Market in Spain 2020–2026 (\$ million)
- Exhibit 91 Electric Two-wheeler Market in Spain 2020–2026 (thousand units)
- Exhibit 92 Electric Two-wheeler Market in UK 2020–2026 (\$ million)
- Exhibit 93 Electric Two-wheeler Market in UK 2020–2026 (thousand units)
- Exhibit 94 Export Data of E-Bikes from Poland 2018–2020 (units)
- Exhibit 95 Electric Two-wheeler Market in Rest of Europe 2020–2026 (\$ million)
- Exhibit 96 Electric Two-wheeler Market in Rest of Europe 2020–2026 (thousand units)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 Top 10 Most Expensive Countries in Terms of EV Charging

Table 4 Europe Electric Bike Market 2020?2026 (\$ million)

Table 5 Europe Electric Bike Market 2020?2026 (thousand units)

Table 6 Europe Electric Scooter Market 2020?2026 (\$ million)

Table 7 Europe Electric Scooter Market 2020?2026 (thousand units)

Table 8 Europe Electric Motorcycle Market 2020?2026 (\$ million)

Table 9 Europe Electric Motorcycle Market 2020?2026 (thousand units)

Table 10 Europe Electric Two-wheeler Market by Removable Batteries 2020?2026 (\$ million)

Table 11 Europe Electric Two-Wheeler Market by Removable Batteries 2020?2026 (thousand units)

Table 12 Europe Electric Two-wheeler Market by Non-removable Batteries 2020?2026 (\$ million)

Table 13 Europe Electric Two-wheeler Market by Non-removable Batteries 2020?2026 (thousand units)

Table 14 Electric Two-wheeler Market in Germany by Product 2020–2026 (\$ million)

Table 15 Electric Two-wheeler Market in Germany by Product 2020–2026 (thousand units)

Table 16 Electric Two-wheeler Market in Germany by Battery Technology 2020–2026 (\$ million)

Table 17 Electric Two-wheeler Market in Germany by Battery Technology 2020–2026 (thousand units)

Table 18 Electric Two-wheeler Market in Netherlands by Product 2020–2026 (\$ million)

Table 19 Electric Two-wheeler Market in Netherlands by Product 2020–2026 (thousand units)

Table 20 Electric Two-wheeler Market in Netherlands by Battery Technology 2020–2026 (\$ million)

Table 21 Electric Two-wheeler Market in Netherlands by Battery Technology 2020–2026 (thousand units)

Table 22 Electric Two-wheeler Market in Belgium by Product 2020–2026 (\$ million)

Table 23 Electric Two-wheeler Market in Belgium by Product 2020–2026 (thousand units)

Table 24 Electric Two-wheeler Market in Belgium by Battery Technology 2020–2026 (\$ million)

million)

Table 25 Electric Two-wheeler Market in Belgium by Battery Technology 2020–2026 (thousand units)

Table 26 Electric Two-wheeler Market in Italy by Product 2020–2026 (\$ million)

Table 27 Electric Two-wheeler Market in Italy by Product 2020–2026 (thousand units)

Table 28 Electric Two-wheeler Market in Italy by Battery Technology 2020–2026 (\$ million)

Table 29 Electric Two-wheeler Market in Italy by Battery Technology 2020–2026 (thousand units)

Table 30 Electric Two-wheeler Market in France by Product 2020–2026 (\$ million)

Table 31 Electric Two-wheeler Market in France by Product 2020–2026 (thousand units)

Table 32 Electric Two-wheeler Market in France by Battery Technology 2020–2026 (\$ million)

Table 33 Electric Two-wheeler Market in France by Battery Technology 2020–2026 (thousand units)

Table 34 Electric Two-wheeler Market in Spain by Product 2020–2026 (\$ million)

Table 35 Electric Two-wheeler Market in Spain by Product 2020–2026 (thousand units)

Table 36 Electric Two-wheeler Market in Spain by Battery Technology 2020–2026 (\$ million)

Table 37 Electric Two-wheeler Market in Spain by Battery Technology 2020–2026 (thousand units)

Table 38 Electric Two-wheeler Market in UK by Product 2020–2026 (\$ million)

Table 39 Electric Two-wheeler Market in UK by Product 2020–2026 (thousand units)

Table 40 Electric Two-wheeler Market in UK by Battery Technology 2020–2026 (\$ million)

Table 41 Electric Two-wheeler Market in UK by Battery Technology 2020–2026 (thousand units)

Table 42 Electric Two-wheeler Market in Rest of Europe by Product 2020–2026 (\$ million)

Table 43 Electric Two-wheeler Market in Rest of Europe by Product 2020–2026 (thousand units)

Table 44 Electric Two-wheeler Market in Rest of Europe by Battery Technology 2020–2026 (\$ million)

Table 45 Electric Two-wheeler Market in Rest of Europe by Battery Technology 2020–2026 (thousand units)

Table 46 Askoll: Major Product Offerings

Table 47 BMW: Major Product Offerings

Table 48 Piaggio: Major Product Offerings

Table 49 Energica: Major Product Offerings

- Table 50 PIERER MOBILITY: Major Product Offerings
- Table 51 Benelli: Major Product Offerings
- Table 52 Ducati Motor: Major Product Offerings
- Table 53 Ecoride: Major Product Offerings
- Table 54 Electric Life Store: Major Product Offerings
- Table 55 emco: Major Product Offerings
- Table 56 ETRIX: Major Product Offerings
- Table 57 Gazelle: Major Product Offerings
- Table 58 GOVECS: Major Product Offerings
- Table 59 GEOBIKE: Major Product Offerings
- Table 60 HORWIN: Major Product Offerings
- Table 61 Johammer: Major Product Offerings
- Table 62 KOGA: Major Product Offerings
- Table 63 Silence: Major Product Offerings
- Table 64 Sparta: Major Product Offerings
- Table 65 unu: Major Product Offerings
- Table 66 Wayel: Major Product Offerings
- Table 68 Europe Electric Two-Wheeler Market 2020?2026 (\$ million)
- Table 69 Europe Electric Two-Wheeler Market 2020?2026 (% Revenue)
- Table 70 Europe Electric Two-Wheeler Market 2020?2026 (thousand units)
- Table 71 Europe Electric Two-Wheeler Market 2020?2026 (% Volume)
- Table 72 Electric Two-Wheeler Market in Germany by Product 2020?2026 (\$ million)
- Table 73 Electric Two-Wheeler Market in Germany by Product 2020?2026 (thousand units)
- Table 74 Electric Two-Wheeler Market in Germany by Battery Technology 2020?2026 (\$ million)
- Table 75 Electric Two-Wheeler Market in Germany by Battery Technology 2020?2026 (thousand units)
- Table 76 Electric Two-Wheeler Market in Netherlands by Product 2020?2026 (\$ million)
- Table 77 Electric Two-Wheeler Market in Netherlands by Product 2020?2026 (thousand units)
- Table 78 Electric Two-Wheeler Market in Netherlands by Battery Technology 2020?2026 (\$ million)
- Table 79 Electric Two-Wheeler Market in Netherlands by Battery Technology 2020?2026 (thousand units)
- Table 80 Electric Two-Wheeler Market in Belgium by Product 2020?2026 (\$ million)
- Table 81 Electric Two-Wheeler Market in Belgium by Product 2020?2026 (thousand units)
- Table 82 Electric Two-Wheeler Market in Belgium by Battery Technology 2020?2026 (\$

million)

Table 83 Electric Two-Wheeler Market in Belgium by Battery Technology 2020?2026 (thousand units)

Table 84 Electric Two-Wheeler Market in Italy by Product 2020?2026 (\$ million)

Table 85 Electric Two-Wheeler Market in Italy by Product 2020?2026 (thousand units)

Table 86 Electric Two-Wheeler Market in Italy by Battery Technology 2020?2026 (\$ million)

Table 87 Electric Two-Wheeler Market in Italy by Battery Technology 2020?2026 (thousand units)

Table 88 Electric Two-Wheeler Market in France by Product 2020?2026 (\$ million)

Table 89 Electric Two-Wheeler Market in France by Product 2020?2026 (thousand units)

Table 90 Electric Two-Wheeler Market in France by Battery Technology 2020?2026 (\$ million)

Table 91 Electric Two-Wheeler Market in France by Battery Technology 2020?2026 (thousand units)

Table 92 Electric Two-Wheeler Market in Spain by Product 2020?2026 (\$ million)

Table 93 Electric Two-Wheeler Market in Spain by Product 2020?2026 (thousand units)

Table 94 Electric Two-Wheeler Market in Spain by Battery Technology 2020?2026 (\$ million)

Table 95 Electric Two-Wheeler Market in Spain by Battery Technology 2020?2026 (thousand units)

Table 96 Electric Two-Wheeler Market in UK by Product 2020?2026 (\$ million)

Table 97 Electric Two-Wheeler Market in UK by Product 2020?2026 (thousand units)

Table 98 Electric Two-Wheeler Market in UK by Battery Technology 2020?2026 (\$ million)

Table 99 Electric Two-Wheeler Market in UK by Battery Technology 2020?2026 (thousand units)

Table 100 Electric Two-Wheeler Market in Rest of Europe by Product 2020?2026 (\$ million)

Table 101 Electric Two-Wheeler Market in Rest of Europe by Product 2020?2026 (thousand units)

Table 102 Electric Two-Wheeler Market in ROE by Battery Technology 2020?2026 (\$ million)

Table 103 Electric Two-Wheeler Market in ROE by Battery Technology 2020?2026 (thousand units)

Table 104 Electric Two-Wheeler Market in Europe by Power 2020?2026 (\$ billion)

Table 105 Electric Two-Wheeler Market in Europe by Power 2020?2026 (thousand units)

Table 106 Electric Two-Wheeler Market in Europe by Battery Current 2020?2026 (\$ billion)

Table 107 Electric Two-Wheeler Market in Europe by Battery Current 2020?2026 (thousand units)

Table 108 Electric Two-Wheeler Market in Europe by Battery Type 2020?2026 (\$ billion)

Table 109 Electric Two-Wheeler Market in Europe by Battery Type 2020?2026 (thousand units)

Table 110 Electric Two-Wheeler Market in Europe by Voltage 2020?2026 (\$ billion)

Table 111 Electric Two-Wheeler Market in Europe by Voltage 2020?2026 (thousand units)

Table 112 Europe Electric Two-Wheeler Market by Product 2020?2026 (\$ billion)

Table 113 Europe Electric Two-Wheeler Market by Product 2020?2026 (thousand units)

Table 114 Europe Electric Two-Wheeler Market by Battery Technology 2020?2026 (\$ billion)

Table 115 Europe Electric Two-Wheeler Market by Battery Technology 2020?2026 (thousand units)

I would like to order

Product name: Europe Electric Two-wheeler Market - Industry Outlook & Forecast 2021-2026

Product link: <https://marketpublishers.com/r/E3E8FB77DE6BEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E3E8FB77DE6BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970