

# Endotracheal Tube Market - Global Outlook & Forecast 2021-2026

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## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Endotracheal Tube Market Report

The endotracheal tube market is expected to reach USD 939.62 Million by 2026, growing at a CAGR of 4.15%

### ENDOTRACHEAL TUBE MARKET OVERVIEW

The constantly aging population prone to several chronic diseases contributes to the increase in surgeries performed and the rise in the ICU admissions and hospitalization rates across most healthcare settings. All these factors are collectively contributing to the increased usage of ET tube globally. COVID-19 has created a huge demand for intubation worldwide and endotracheal use among COPD and asthma patients globally.

The following factors are likely to contribute to the growth of the endotracheal tube market during the

forecast period:

The emergence of video laryngoscopy for endotracheal intubation

Advancement of anesthesia endotracheal tube

Novel antimicrobial BCP3 in a coating for ETs

Prevalence of chronic respiratory diseases

Rising number of surgical procedures

Advantages of endotracheal intubation

## KEY HIGHLIGHTS

The growing prevalence of chronic respiratory conditions and increase in critical care admissions are driving the global endotracheal tube market.

In 2020, anesthesia and critical care are expected to have the largest incremental growth of USD 100.29 million during the forecast period.

In 2020, oral contributed to the highest share of 64.93% in the tracheal tube market based on intubation.

Healthcare settings and advancements of the coated endotracheal tube are contributing to the growth of the market.

North America dominates the global endotracheal tube market with a revenue share of 42.60% in 2020.

Vendors should develop or outsource their endotracheal tube to be coated with antimicrobial agents to reduce the incidence of ventilator-associated pneumonia.

The study considers a detailed scenario of the present endotracheal tube market and its market dynamics for the period 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

## ENDOTRACHEAL TUBE MARKET SEGMENTATION

This research report includes a detailed segmentation by

Intubation

Product Type

Application

Material Type

End User

Geography

## ENDOTRACHEAL TUBE MARKET SEGMENTS

Oral accounted for the highest share in the global endotracheal tube market in 2020. Some of the major reasons for its popularity are that it can be easily and quickly performed, larger tube facilitates suction, and procedures such as bronchoscopy and less kinking of the ET.

Uncuffed accounted for a share of 56.07% in the global endotracheal tubes market in 2020. It is highly recommended to children below eight years old. Major reasons for this practice include adding a cuff necessitates a smaller tube, which increases airway resistance and work of breathing, cuffs increase the risk of airway mucosa injury. Cuffs are unnecessary because appropriately sized uncuffed tubes seal well at the cricoid ring where the lumen is narrowest in children.

Anesthesia and critical care accounted for 52.46% of the global endotracheal tube market in 2020. The advancement of the endotracheal tube has closely followed advances in anesthesia and surgery.

PVC accounted for the highest share in the global endotracheal tube market in 2020. Due to its versatile nature, PVC is used extensively across a broad range of industrial, technical, and everyday applications, including widespread use in building, transport, packaging, electrical/electronic, and healthcare applications.

Hospitals are the biggest end users of the endotracheal tube market. The growing number of hospitalization rates and ICU admissions in hospital settings due to COVID-19 has widely surged the number of intubations performed.

## Segmentation By Product Type

Uncuffed

Cuffed

## Segmentation By Application

Anesthesia & Critical Care

Emergency Care

Others

## Segmentation By Material Type

PVC

Silicone

Others

## Segmentation By End User

Hospitals

Specialty Clinics

Ambulatory Surgical Centers (ASCs)

Others

## GEOGRAPHICAL ANALYSIS

North America accounted for a share of 42.60% in the global endotracheal tube

market in 2020. The market is contributed by the increase in surgical procedures due to the rise in chronic diseases and a growing number of people in the old population.

In Europe, respiratory problems remain an important health problem across its countries. The growing demand is owed to a drastic increase in the aging populations with chronic diseases. The highly advancing healthcare system and increase in the number of vendors offering a variety of ETs further increase the growth of this region's market.

## Segmentation By Geography

### North America

US

Canada

### Europe

Germany

France

UK

Italy

Spain

### APAC

China

Japan

India

Australia

South Korea

Latin America

Brazil

Mexico

Argentina

Middle East & Africa

South Africa

Saudi Arabia

Turkey

## VENDOR ANALYSIS

The key vendors in the endotracheal tube market are Medtronic, Teleflex, Smiths Medical, Vygon, and Bactiguard.

Although large vendors dominate the market, they are witnessing heavy competition from regional and local companies from India, China, Italy, and Germany.

Manufacturers are developing technologically advanced endotracheal tube that has multiple usage and minimal risks. Recently, Medtronic has launched the Shiley laser oral endotracheal tube that is most widely used for ventilation during CO<sub>2</sub> and Potassium Titanyl Phosphate laser surgeries of the laryngeal or tracheal area.

Vendors should focus on offering endotracheal tube in various sizes and for various conditions and for wide-ranging age groups of infants, adults, and geriatrics.

## Key Vendors

Medtronic

Teleflex

Smiths Medical

Vygon

Bactiguard

## Other Prominent Vendors

Angioplast

Armstrong Medical

Avanos Medical

Bicakcilar

ConvaTec

Fuji Systems

Genesis Airway Innovations

Haiyan Kangyuan Medical Instrument

HUM GmbH

Intersurgical

Medline Industries

Neurovision Medical Products

Royax Group

Securmed SpA

Sewoon Medical

Sharklet Technologies

Sterimed Group

Venner Medical International

Vyair Medical

Well Lead Medical Co.

#### KEY QUESTIONS ANSWERED:

1. How big is the endotracheal tube market?
2. What segments are covered in the Endotracheal Tube Market report?
3. Which segment accounted for the largest endotracheal tube market share?
4. What are the factors driving the endotracheal tube market?
5. Who are the key players in the endotracheal tube market?



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