

Electrostatic Disinfectant Sprayer Market - Global Outlook and Forecast 2020-2025

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Electrostatic Disinfectant Sprayer Market Report

The global electrostatic disinfectant sprayer market by revenue is expected to grow at a CAGR of approx. 14% during the period 2019–2025.

The global electrostatic disinfectant sprayer market size is likely to cross \$1.9 billion by 2025. The industry depends on the demand for hygiene and disinfection equipment in end-user industries. The growth in the number of infectious diseases, coupled with concerns for public safety and the outbreak of the COVID-19 pandemic, has propelled the demand for disinfectant equipment in a wide range of end-user segments. Several healthcare agencies and government bodies are strengthening their regulations to ensure public safety and decrease the spread of infectious diseases.

Several organizations and NGOs have collaborated to reduce healthcare-associated infections by planning, assessing, and implementing infection control measures and policies. Therefore, these measures, along with stringency in safety regulations by government bodies, have propelled the growth of the electrostatic disinfectant sprayer market. Further, several emerging countries have introduced initiatives and measures for healthcare development. Major countries such as India, China, the UAE, and South Africa have put constant efforts to maintain sanitation and hygiene. Therefore, with an increase in health and hygiene measures, the demand for electrostatic spray disinfection system has witnessed an uptrend in APAC and Middle East & Africa regions. The increasing awareness of disinfectants is further expected to propel the growth of disinfectant sprayer systems during the forecast period.

The following factors are likely to contribute to the growth of the electrostatic disinfectant sprayer market during the forecast period:

Growing Innovations in Solar Powered Sprayers

Increasing Sale Volumes in Online Channels

Increasing Advertisement Campaigns on Health and Hygiene

Availability of Smaller Sized Sprayers for Handy Applications

The study considers the present scenario of the electrostatic disinfectant sprayer market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Global Electrostatic Disinfectant Sprayer Market Segmentation

The global electrostatic disinfectant sprayer market research report includes a detailed segmentation by product type, power source, application, and geography. The demand for backpack electrostatic disinfectant sprayers is gaining traction owing to their portable design and ease of application with high efficiency. The sale volume in the post-COVID-19 outbreak has increased in several end-user industries such as hospitality, education centers, and restaurants. The majority of healthcare and hospitality spaces have been installed with in-house facilities to fumigate regularly to reduce the spread of infection.

Government and welfare associations across the world are increasing their frequency in conducting health awareness programs both via online and offline mediums. Hence, the demand for a safe environment for the global population is expected to act as a primary key driver for the adoption of handheld sprayers in residential and small to medium scale offices. Although the growth rate for handheld fumigation equipment remained moderate worldwide, the demand has increased exponentially in the residential sector, especially in urban cities post-COVID-19 lockdown.

Wireless disinfection sprayers are preferred for indoor applications, and corded sprays are used for large-scale disinfection in manufacturing and industrial units. In the post-

COVID-19 outbreak, the demand for commercial sanitizing equipment has propelled the market share for wired disinfectant sprayers significantly across the world. One of the major factors that drive the demand for corded disinfectant equipment at a consistent growth rate is performance and reliability.

Globally, the impact of pandemic spread of the coronavirus and the increasing number of infectious diseases in the human population are expected to propel the demand for disinfectants in several end-user segments. Manufacturing and hospitality end-users are following stringent safety protocols to ensure the safety of employees and customers. Although the demand for disinfectant sprayers has traditionally remained moderate, the post-COVID-19 pandemic unlocks the market and preference for electrostatic sprayer systems in several end-user applications. Educational centers, travel and transport offices, healthcare centers and hospitals, sports and recreational facilities, industrial and commercial spaces, food services, and hospitality sectors are the major end-use applications.

Segmentation by Product Type

Backpack

Roller Cart

Handheld

Segmentation by Power Source

Corded

Cordless

Segmentation by Application

Healthcare Units

Hospitality

Travel and Transport Offices

Industrial and Commercial Offices

Education Centers

Food Service

Sports and Others

INSIGHTS BY GEOGRAPHY

In terms of production and consumption, the North American region is one of the largest markets in the electrostatic disinfectant sprayer market. Growing concerns related to healthcare-acquired infections, which impact healthcare facilities significantly, are expected to drive the disinfectant sale during the forecast period. The recent coronavirus outbreak has primarily emphasized the need for efficient healthcare facility disinfection and cleanliness. Therefore, the growth potential in the market is expected to upsurge significantly during the forecast period, owing to government regulations and measures by healthcare authorities in the region.

Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

France

Italy

Spain

APAC

China

Japan

South Korea

Australia

India

Latin America

Brazil

Mexico

Chile

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

INSIGHTS BY VENDORS

The global electrostatic disinfectant sprayer market share is highly concentrated in North America, APAC, and partly in Europe regions. EMist, EvaClean, the Clorox Company, and Victory Innovations are major the electrostatic disinfectant sprayer manufacturers. The competition among the major players is intense. Manufacturers are

increasing product efficiency with the rapidly changing technological environment. In the present scenario, where the spread of infectious diseases is growing at a rapid pace, vendors are altering and refining their design and efficiency to achieve a strong market presence. The market has a high-level threat of low-quality and inexpensive products, which nearly match the branded ones in terms of their designs. On the global level, key vendors in the electrostatic disinfectant sprayer market compete among themselves with price and design being the prime factors to provide a competitive edge.

Prominent Vendors

EMist

EvaClean

The Clorox Company

Victory Innovations Co.

Other Prominent Vendors

Jereh C-Create Technology Co. Ltd.

Veritiv Corporation

Curtis Dyna-Fog

ByoPlanet International

Electrostatic Spraying Systems Inc.

Chapin

KEY QUESTIONS ANSWERED

1. What is the global electrostatic disinfectant sprayer market size and growth rate during the forecast period?
2. What are the factors impacting the growth of the electrostatic disinfectant sprayer

market share?

3. How is the growth of the healthcare units segment influencing the growth of the surface disinfectant market?

4. Who are the leading electrostatic disinfectant companies, and what are their market shares?

5. What is the impact of the COVID-19 pandemic on the electrostatic disinfectant sprayer market share?

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