

# Electrostatic Disinfectant Sprayer Market - Global Outlook and Forecast 2020-2025

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## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Electrostatic Disinfectant Sprayer Market Report

The global electrostatic disinfectant sprayer market by revenue is expected to grow at a CAGR of approx. 14% during the period 2019–2025.

The global electrostatic disinfectant sprayer market size is likely to cross \$1.9 billion by 2025. The industry depends on the demand for hygiene and disinfection equipment in end-user industries. The growth in the number of infectious diseases, coupled with concerns for public safety and the outbreak of the COVID-19 pandemic, has propelled the demand for disinfectant equipment in a wide range of end-user segments. Several healthcare agencies and government bodies are strengthening their regulations to ensure public safety and decrease the spread of infectious diseases.

Several organizations and NGOs have collaborated to reduce healthcare-associated infections by planning, assessing, and implementing infection control measures and policies. Therefore, these measures, along with stringency in safety regulations by government bodies, have propelled the growth of the electrostatic disinfectant sprayer market. Further, several emerging countries have introduced initiatives and measures for healthcare development. Major countries such as India, China, the UAE, and South Africa have put constant efforts to maintain sanitation and hygiene. Therefore, with an increase in health and hygiene measures, the demand for electrostatic spray disinfection system has witnessed an uptrend in APAC and Middle East & Africa regions. The increasing awareness of disinfectants is further expected to propel the growth of disinfectant sprayer systems during the forecast period.

The following factors are likely to contribute to the growth of the electrostatic disinfectant sprayer market during the forecast period:

Growing Innovations in Solar Powered Sprayers

Increasing Sale Volumes in Online Channels

Increasing Advertisement Campaigns on Health and Hygiene

Availability of Smaller Sized Sprayers for Handy Applications

The study considers the present scenario of the electrostatic disinfectant sprayer market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

#### Global Electrostatic Disinfectant Sprayer Market Segmentation

The global electrostatic disinfectant sprayer market research report includes a detailed segmentation by product type, power source, application, and geography. The demand for backpack electrostatic disinfectant sprayers is gaining traction owing to their portable design and ease of application with high efficiency. The sale volume in the post-COVID-19 outbreak has increased in several end-user industries such as hospitality, education centers, and restaurants. The majority of healthcare and hospitality spaces have been installed with in-house facilities to fumigate regularly to reduce the spread of infection.

Government and welfare associations across the world are increasing their frequency in conducting health awareness programs both via online and offline mediums. Hence, the demand for a safe environment for the global population is expected to act as a primary key driver for the adoption of handheld sprayers in residential and small to medium scale offices. Although the growth rate for handheld fumigation equipment remained moderate worldwide, the demand has increased exponentially in the residential sector, especially in urban cities post-COVID-19 lockdown.

Wireless disinfection sprayers are preferred for indoor applications, and corded sprays are used for large-scale disinfection in manufacturing and industrial units. In the post-

COVID-19 outbreak, the demand for commercial sanitizing equipment has propelled the market share for wired disinfectant sprayers significantly across the world. One of the major factors that drive the demand for corded disinfectant equipment at a consistent growth rate is performance and reliability.

Globally, the impact of pandemic spread of the coronavirus and the increasing number of infectious diseases in the human population are expected to propel the demand for disinfectants in several end-user segments. Manufacturing and hospitality end-users are following stringent safety protocols to ensure the safety of employees and customers. Although the demand for disinfectant sprayers has traditionally remained moderate, the post-COVID-19 pandemic unlocks the market and preference for electrostatic sprayer systems in several end-user applications. Educational centers, travel and transport offices, healthcare centers and hospitals, sports and recreational facilities, industrial and commercial spaces, food services, and hospitality sectors are the major end-use applications.

#### Segmentation by Product Type

Backpack

Roller Cart

Handheld

#### Segmentation by Power Source

Corded

Cordless

#### Segmentation by Application

Healthcare Units

Hospitality

Travel and Transport Offices

Industrial and Commercial Offices

Education Centers

Food Service

Sports and Others

## INSIGHTS BY GEOGRAPHY

In terms of production and consumption, the North American region is one of the largest markets in the electrostatic disinfectant sprayer market. Growing concerns related to healthcare-acquired infections, which impact healthcare facilities significantly, are expected to drive the disinfectant sale during the forecast period. The recent coronavirus outbreak has primarily emphasized the need for efficient healthcare facility disinfection and cleanliness. Therefore, the growth potential in the market is expected to upsurge significantly during the forecast period, owing to government regulations and measures by healthcare authorities in the region.

### Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

France

Italy

Spain

APAC

China

Japan

South Korea

Australia

India

Latin America

Brazil

Mexico

Chile

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

## INSIGHTS BY VENDORS

The global electrostatic disinfectant sprayer market share is highly concentrated in North America, APAC, and partly in Europe regions. EMist, EvaClean, the Clorox Company, and Victory Innovations are major the electrostatic disinfectant sprayer manufacturers. The competition among the major players is intense. Manufacturers are

increasing product efficiency with the rapidly changing technological environment. In the present scenario, where the spread of infectious diseases is growing at a rapid pace, vendors are altering and refining their design and efficiency to achieve a strong market presence. The market has a high-level threat of low-quality and inexpensive products, which nearly match the branded ones in terms of their designs. On the global level, key vendors in the electrostatic disinfectant sprayer market compete among themselves with price and design being the prime factors to provide a competitive edge.

### Prominent Vendors

EMist

EvaClean

The Clorox Company

Victory Innovations Co.

### Other Prominent Vendors

Jereh C-Create Technology Co. Ltd.

Veritiv Corporation

Curtis Dyna-Fog

ByoPlanet International

Electrostatic Spraying Systems Inc.

Chapin

### KEY QUESTIONS ANSWERED

1. What is the global electrostatic disinfectant sprayer market size and growth rate during the forecast period?
2. What are the factors impacting the growth of the electrostatic disinfectant sprayer

market share?

3. How is the growth of the healthcare units segment influencing the growth of the surface disinfectant market?

4. Who are the leading electrostatic disinfectant companies, and what are their market shares?

5. What is the impact of the COVID-19 pandemic on the electrostatic disinfectant sprayer market share?

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusions

##### 4.1.2 Exclusions

#### 4.2 Base Year

#### 4.3 Scope of The Study

##### 4.3.1 Market Segmentation by Product Type

##### 4.3.2 Market Segmentation by Power Source

##### 4.3.3 Market Segmentation by Application

##### 4.3.4 Market Segmentation by Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

#### 7.2 Electrostatic Sprayer Principle

#### 7.3 Need For Disinfection

#### 7.4 Impact Of Covid-19

### **8 MARKET OPPORTUNITIES & TRENDS**

#### 8.1 Growing Innovations In Solar-Powered Sprayers

#### 8.2 Increasing Sales Volumes In Online Channels



### 8.3 Increasing Ad Campaigns On Health And Hygiene

## 9 MARKET GROWTH ENABLERS

### 9.1 Availability Of Small Sprayers For Handy Applications

### 9.2 Globally Increasing HAIs

### 9.3 Government Regulations

## 10 MARKET RESTRAINTS

### 10.1 Low Customer Base For Electrostatic Sprayers

### 10.2 Higher Implementation Of All-In-One Cleaners

### 10.3 Lack Of Product Differentiation

## 11 MARKET LANDSCAPE

### 11.1 Market Overview

### 11.2 Market Size & Forecast

### 11.3 Five Forces Analysis

#### 11.3.1 Threat Of New Entrants

#### 11.3.2 Bargaining Power Of Suppliers

#### 11.3.3 Bargaining Power Of Buyers

#### 11.3.4 Threat Of Substitutes

#### 11.3.5 Competitive Rivalry

## 12 PRODUCT

### 12.1 Market Snapshot & Growth Engine

### 12.2 Market Overview

### 12.3 Backpack

#### 12.3.1 Market Overview

#### 12.3.2 Market Size & Forecast

#### 12.3.3 Market By Geography

### 12.4 Handheld

#### 12.4.1 Market Overview

#### 12.4.2 Market Size & Forecast

#### 12.4.3 Market By Geography

### 12.6 Roller Cart

#### 12.6.1 Market Overview

12.6.2 Market Size & Forecast

12.6.3 Market by Geography

## **13 POWER SOURCE**

13.1 Market Snapshot & Growth Engine

13.2 Market Overview

13.3 Cordless

13.3.1 Market Overview

13.3.2 Market Size & Forecast

13.4 Corded

13.4.1 Market Overview

13.4.2 Market Size & Forecast

## **14 APPLICATION**

14.1 Market Snapshot & Growth Engine

14.2 Market Overview

14.3 Healthcare Units

14.3.1 Market Overview

14.3.2 Market Size & Forecast

14.3.3 Market By Geography

14.4 Hospitality

14.4.1 Market Overview

14.4.2 Market Size & Forecast

14.4.3 Market By Geography

14.5 Travel And Transport Offices

14.5.1 Market Overview

14.5.2 Market Size & Forecast

14.5.3 Market By Geography

14.6 Industrial And Commercial Offices

14.6.1 Market Overview

14.6.2 Market Size & Forecast

14.6.3 Market By Geography

14.7 Education Centers

14.7.1 Market Overview

14.7.2 Market Size & Forecast

14.7.3 Market By Geography

14.8 Food Service

- 14.8.1 Market Overview
- 14.8.2 Market Size & Forecast
- 14.8.3 Market By Geography
- 14.9 Sports And Others
  - 14.9.1 Market Overview
  - 14.9.2 Market Size & Forecast
  - 14.9.3 Market By Geography

## **15 GEOGRAPHY**

- 15.1 Market Snapshot & Growth Engine
- 15.2 Geographic Overview

## **16 NORTH AMERICA**

- 16.1 Market Overview
- 16.2 Market Size & Forecast
- 16.3 Product Type
  - 16.3.1 Market Size & Forecast
- 16.4 Application
  - 16.4.1 Market Size & Forecast
- 16.5 Key Countries
  - 16.5.1 US: Market Size & Forecast
  - 16.5.2 Canada: Market Size & Forecast

## **17 EUROPE**

- 17.1 Market Overview
- 17.2 Market Size & Forecast
- 17.3 Product Type
  - 17.3.1 Market Size & Forecast
- 17.4 Application
  - 17.4.1 Market Size & Forecast
- 17.5 Key Countries
  - 17.5.1 Germany: Market Size & Forecast
  - 17.5.2 France: Market Size & Forecast
  - 17.5.3 UK: Market Size & Forecast
  - 17.5.4 Italy: Market Size & Forecast
  - 17.5.5 Spain: Market Size & Forecast

## **18 APAC**

18.1 Market Overview

18.2 Market Size & Forecast

18.3 Product Type

18.3.1 Market Size & Forecast

18.4 Application

18.4.1 Market Size & Forecast

18.5 Key Countries

18.5.1 China: Market Size & Forecast

18.5.2 Japan: Market Size & Forecast

18.5.3 South Korea: Market Size & Forecast

18.5.4 Australia: Market Size & Forecast

18.5.5 India: Market Size & Forecast

## **19 MIDDLE EAST AND AFRICA**

19.1 Market Overview

19.2 Market Size & Forecast

19.3 Product Type

19.3.1 Market Size & Forecast

19.4 Application

19.4.1 Market Size & Forecast

19.5 Key Countries

19.5.1 Saudi Arabia: Market Size & Forecast

19.5.2 Turkey: Market Size & Forecast

19.5.3 UAE: Market Size & Forecast

19.5.4 South Africa: Market Size & Forecast

## **20 LATIN AMERICA**

20.1 Market Overview

20.2 Market Size & Forecast

20.3 Product Type

20.3.1 Market Size & Forecast

20.4 Application

20.4.1 Market Size & Forecast

20.5 Key Countries

20.5.1 Mexico: Market Size & Forecast

20.5.2 Brazil: Market Size & Forecast

20.5.3 Chile: Market Size & Forecast

## **21 COMPETITIVE LANDSCAPE**

21.1 Competition Overview

## **22 KEY COMPANY PROFILES**

22.1 Emist

22.1.1 Business Overview

22.1.2 Product Offerings

22.1.3 Key Strategies

22.1.4 Key Strengths

22.1.5 Key Opportunities

22.2 Evaclean

22.2.1 Business Overview

22.2.2 Product Offerings

22.3 The Cloroxpro Company

22.3.1 Business Overview

22.3.2 Product Offerings

22.4 Victory Innovations Co.

22.4.1 Business Overview

22.4.2 Product Offerings

## **23 OTHER PROMINENT VENDORS**

23.1 Jerih C-Create Technology Co., Ltd.

23.1.1 Business Overview

23.1.2 Product Offerings

23.2 Veritiv Corporation

23.2.1 Business Overview

23.2.2 Product Offerings

23.3 Curtis Dyna-Fog

23.3.1 Business Overview

23.3.2 Product Offerings

23.4 Byoplanet

23.4.1 Business Overview

- 23.4.2 Product Offerings
- 23.5 Electrostatic Spraying Systems Inc.
  - 23.5.1 Business Overview
  - 23.5.2 Product Offerings
- 23.6 Chapin
  - 23.6.1 Business Overview
  - 23.6.2 Product Offerings

## **24 REPORT SUMMARY**

- 24.1 Key Takeaways
- 24.2 Strategic Recommendations

## **25 QUANTITATIVE SUMMARY**

- 25.1 Market By Product Type
  - 25.1.1 Market Size & Forecast
- 25.2 Market By Power Source
  - 25.2.1 Market Size & Forecast
- 25.3 Market By Application
  - 25.3.1 Market Size & Forecast
- 25.4 Market By Geography
  - 25.4.1 Market Size & Forecast
- 25.5 North America
  - 25.5.1 Product Type: Market Size & Forecast
  - 25.5.2 Application: Market Size & Forecast
- 25.6 Europe
  - 25.6.1 Product Type: Market Size & Forecast
  - 25.6.2 Application: Market Size & Forecast
- 25.7 APAC
  - 25.7.1 Product Type: Market Size & Forecast
  - 25.7.2 Application: Market Size & Forecast
- 25.8 Middle East And Africa
  - 25.8.1 Product Type: Market Size & Forecast
  - 25.8.2 Application: Market Size & Forecast
- 25.9 Latin America
  - 25.9.1 Product Type: Market Size & Forecast
  - 25.9.2 Application: Market Size & Forecast

## 26 APPENDIX

## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Global Electrostatic Disinfectant Sprayer Market: Segmentation
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Benefits of Disinfection Using Electrostatic Sprayers
- Exhibit 4 Impact of Growing Innovations in Solar Powered Sprayers
- Exhibit 5 Impact of Increasing Sales Volumes in Online Channels
- Exhibit 6 Impact of Increasing Ad Campaigns on Health and Hygiene
- Exhibit 7 Impact of Availability of Small Sprayers for Handy Applications
- Exhibit 8 Impact of Globally Increasing HAIs
- Exhibit 9 Impact of Government Regulations
- Exhibit 10 Impact of Low Customer Base for Electrostatic Sprayers
- Exhibit 11 Application of Electrostatic Disinfectant Sprayer 2019 (Value %)
- Exhibit 12 Impact of Higher Implementation of All in One Cleaners
- Exhibit 13 Impact of Lack of Product Differentiation
- Exhibit 14 Global Electrostatic Disinfectant Market by Geography 2019 (% share)
- Exhibit 15 Global Electrostatic Disinfectant Sprayer Market 2019–2025 (\$ million)
- Exhibit 16 Five Forces Analysis 2019
- Exhibit 17 Incremental Growth by Product Type 2019 & 2025
- Exhibit 18 Electrostatic Disinfectant Sprayer by Product Type
- Exhibit 19 Growth Momentum and Market Share in Electrostatic Disinfectant Sprayer Market by Product Type 2020-2025
- Exhibit 20 Global Backpack Electrostatic Disinfectant Sprayer Market 2019–2025 (\$ million)
- Exhibit 21 Global handheld disinfectant sprayer Market 2019–2025 (\$ million)
- Exhibit 22 Global Roller Cart Electrostatic Disinfectant Sprayer Market 2019–2025 (\$ million)
- Exhibit 23 Incremental Growth by Power Source 2019 & 2025
- Exhibit 24 Growth Momentum and Market Share in Electrostatic Disinfectant Sprayer Market by Power Source 2020-2025
- Exhibit 25 Global Cordless Electrostatic Disinfectant Sprayer Market 2019–2025 (\$ million)
- Exhibit 26 Global Corded Electrostatic Disinfectant Sprayer Market 2019–2025 (\$ million)
- Exhibit 27 Incremental Growth by Application 2019 & 2025
- Exhibit 28 Global Electrostatic Disinfectant Sprayer Market in Healthcare Units 2019–2025 (\$ million)



- Exhibit 29 Global Electrostatic Disinfectant Sprayer Market in Hospitality 2019–2025 (\$ million)
- Exhibit 30 Global Electrostatic Disinfectant Sprayer Market in Travel and Transport Offices 2019–2025 (\$ million)
- Exhibit 31 Global Electrostatic Disinfectant Sprayer Market in Industrial and Commercial Offices 2019–2025 (\$ million)
- Exhibit 32 Classification of Disinfection Areas in Education Institutions by Risk-level
- Exhibit 33 Global Electrostatic Disinfectant Sprayer Market in Educational Centers 2019–2025 (\$ million)
- Exhibit 34 Global Electrostatic Disinfectant Sprayer Market in Food Service 2019–2025 (\$ million)
- Exhibit 35 Share of Global Health Club Memberships by Generation in 2019 (%)
- Exhibit 36 Global Electrostatic Disinfectant Sprayer Market in Sports and Other Applications 2019–2025 (\$ million)
- Exhibit 37 Incremental Growth by Geography 2019 & 2025
- Exhibit 38 Global Electrostatic Disinfectant Sprayer Market: Geography 2019&2025 (%share)
- Exhibit 39 Electrostatic Disinfectant Sprayer Market in North America 2019–2025 (\$ million)
- Exhibit 40 Incremental Growth in North America 2019 & 2025
- Exhibit 41 HAIs in the US 2019 (%)
- Exhibit 42 Electrostatic Disinfectant Sprayers Market in US 2019–2025 (\$ million)
- Exhibit 43 Electrostatic Disinfectant Sprayers Market in Canada 2019–2025 (\$ million)
- Exhibit 44 Electrostatic Disinfectant Sprayer Market in Europe 2019–2025 (\$ million)
- Exhibit 45 Incremental Growth in Europe 2019 & 2025
- Exhibit 46 Spending in Major Consumer Electronics in Germany 2019 (\$ million)
- Exhibit 47 Electrostatic Disinfectant Sprayers Market in Germany 2019–2025 (\$ million)
- Exhibit 48 Number of Online Shoppers in France 2016-2022F (million)
- Exhibit 49 Electrostatic Disinfectant Sprayers Market in France 2019–2025 (\$ million)
- Exhibit 50 Number of COVID-19 Cases as of June 2020 Across Major Affected Regions
- Exhibit 51 Electrostatic Disinfectant Sprayers Market in UK 2019–2025 (\$ million)
- Exhibit 52 Electrostatic Disinfectant Sprayers Market in Italy 2019–2025 (\$ million)
- Exhibit 53 Electrostatic Disinfectant Sprayers Market in Spain 2019–2025 (\$ million)
- Exhibit 54 Electrostatic Disinfectant Sprayer Market in APAC 2019–2025 (\$ million)
- Exhibit 55 Incremental Growth in APAC 2019 & 2025
- Exhibit 56 Electrostatic Disinfectant Sprayers Market in China 2019–2025 (\$ million)
- Exhibit 57 Electrostatic Disinfectant Sprayers Market in Japan 2019–2025 (\$ million)
- Exhibit 58 Electrostatic Disinfectant Sprayers Market in South Korea 2019–2025 (\$ million)

- Exhibit 59 Share of Online purchases by volume in 2019 (%)
- Exhibit 60 Electrostatic Disinfectant Sprayers Market in Australia 2019–2025 (\$ million)
- Exhibit 61 Major Drivers for Electrostatic Disinfection Sprayer Market in India
- Exhibit 62 Electrostatic Disinfectant Sprayers Market in India 2019–2025 (\$ million)
- Exhibit 63 Electrostatic Disinfectant Sprayer Market in the Middle East and Africa 2019–2025 (\$ million)
- Exhibit 64 Incremental Growth in Middle East & Africa 2019 & 2025
- Exhibit 65 Electrostatic Disinfectant Sprayers Market in Saudi Arabia 2019–2025 (\$ million)
- Exhibit 66 Electrostatic Disinfectant Sprayers Market in Turkey 2019–2025 (\$ million)
- Exhibit 67 Electrostatic Disinfectant Sprayers Market in UAE 2019–2025 (\$ million)
- Exhibit 68 Electrostatic Disinfectant Sprayers Market in South Africa 2019–2025 (\$ million)
- Exhibit 69 Electrostatic Disinfectant Sprayer Market in Latin America 2019–2025 (\$ million)
- Exhibit 70 Incremental Growth in Latin America 2019 & 2025
- Exhibit 71 Electrostatic Disinfectant Sprayers Market in Mexico 2019–2025 (\$ million)
- Exhibit 72 Electrostatic Disinfectant Sprayers Market in Brazil 2019–2025 (\$ million)
- Exhibit 73 Electrostatic Disinfectant Sprayers Market in Chile 2019–2025 (\$ million)
- Exhibit 74 Competition in Global Electrostatic Disinfectant Sprayer Market

## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2019

Table 3 Backpack Electrostatic Disinfectant Sprayer Market by Geography 2019?2025 (\$ million)

Table 4 Global Handheld Electrostatic Disinfectant Sprayer Market by Geography 2019?2025 (\$ million)

Table 5 Global Roller Cart Electrostatic Disinfectant Market by Geography 2019?2025 (\$ million)

Table 6 Global Electrostatic Disinfectant Sprayer Market for Healthcare Units by Geography 2019?2025 (\$ million)

Table 7 Global Electrostatic Disinfectant Sprayer Market for Hospitality by Geography 2019?2025 (\$ million)

Table 8 Global Electrostatic Disinfectant Sprayer Market for Travel and Transport Offices by Geography 2019?2025 (\$ million)

Table 9 Global Electrostatic Disinfectant Sprayer Market for Industrial and Commercial Offices by Geography 2019?2025 (\$ million)

Table 10 Global Electrostatic Disinfectant Sprayer Market for Educational Centers by Geography 2019?2025 (\$ million)

Table 11 Global Electrostatic Disinfectant Sprayer Market for Food Service by Geography 2019?2025 (\$ million)

Table 12 Global Electrostatic Disinfectant Sprayer Market for Sports and Other Applications by Geography 2019?2025 (\$ million)

Table 13 Electrostatic Disinfectant Sprayer Market in North America by Product 2019?2025 (\$ million)

Table 14 Electrostatic Disinfectant Sprayer Market in North America by Application 2019?2025 (\$ million)

Table 15 Electrostatic Disinfectant Sprayer Market in Europe by Product Type 2019?2025 (\$ million)

Table 16 Electrostatic Disinfectant Sprayer Market in Europe by Application 2019?2025 (\$ million)

Table 17 Electrostatic Disinfectant Sprayer Market APAC by Product 2019?2025 (\$ million)

Table 18 Electrostatic Disinfectant Sprayer Market in APAC by Application 2019?2025 (\$ million)

Table 19 Electrostatic Disinfectant Sprayer Market in Middle East & Africa by Product

2019?2025 (\$ million)

Table 20 Electrostatic Disinfectant Sprayer Market in Middle East & Africa by Application 2019?2025 (\$ million)

Table 21 Electrostatic Disinfectant Sprayer Market in Latin America by Product 2019?2025 (\$ million)

Table 22 Electrostatic Disinfectant Sprayer Market in Latin America by Application 2019?2025 (\$ million)

Table 23 EMist: Major Product Offerings

Table 24 EvaClean: Major Product Offerings

Table 25 The CloroxPro Company: Major Product Offerings

Table 26 Victory Innovations Co.: Major Product Offerings

Table 27 Jerex C-Create Technology Co., Ltd.: Major Product Offerings

Table 28 Veritiv Corporation: Major Product Offerings

Table 29 Curtis Dyna-Fog: Major Product Offerings

Table 30 ByoPlanet: Major Product Offerings

Table 31 Electrostatic spraying systems Inc.: Major Product Offerings

Table 32 Chapin: Major Product Offerings

Table 33 Electrostatic Disinfectant Sprayer Market by Product Type 2019?2025 (\$ million)

Table 34 Electrostatic Disinfectant Sprayer Market by Product Type 2019?2025 (% Revenue)

Table 35 Electrostatic Disinfectant Sprayer Market by Power Source 2019?2025 (\$ million)

Table 36 Electrostatic Disinfectant Sprayer Market by Power Source 2019?2025 (% Revenue)

Table 37 Electrostatic Disinfectant Sprayer Market by Application 2019?2025 (\$ million)

Table 38 Electrostatic Disinfectant Sprayer Market by Application 2019?2025 (% Revenue)

Table 39 Global Electrostatic Disinfectant Sprayer Market by Geography 2019?2025 (\$ million)

Table 40 Global Share of Electrostatic Disinfectant Sprayer Market by Geography 2019?2025 (%)

Table 41 Market by Product Type in North America 2019?2025 (\$ million)

Table 42 Market by Application Type in North America 2019?2025 (\$ million)

Table 43 Market by Product Type in Europe 2019?2025 (\$ million)

Table 44 Market by Application Type in Europe 2019?2025 (\$ million)

Table 45 Market by Product Type in APAC 2019?2025 (\$ million)

Table 46 Market by Application Type in APAC 2019?2025 (\$ million)

Table 47 Market by Product Type in Middle East and Africa 2019?2025 (\$ million)

Table 48 Market by Application Type in Middle East and Africa 2019?2025 (\$ million)

Table 49 Market by Product Type in Latin America 2019?2025 (\$ million)

Table 50 Market by Application Type in Latin America 2019?2025 (\$ million)

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