

E-learning Market - Global Outlook and Forecast 2021-2026

<https://marketpublishers.com/r/ECC9045B07FEN.html>

Date: May 2021

Pages: 368

Price: US\$ 3,750.00 (Single User License)

ID: ECC9045B07FEN

Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global E-learning Market Report

The e-learning market size is expected to grow at a CAGR of over 13% during 2020–2026.

The online learning market is likely to witness an absolute growth of about 110% by 2026. The online education market and content delivery is seeing a paradigm shift from content delivery to interactive learning platforms, language training, functional skill development, proficiency testing, and higher education pedagogy, video streaming of classes to corporate training, talent management, and e-governance. The increasing focus on m-learning, deployment of augmented reality, and cloud infrastructure adoption for hosting applications to derive scalability will create lucrative opportunities for leading online education companies in the market.

The following factors are likely to contribute to the growth of the e-learning market during the forecast period:

Growth of Blended Learning in Education Technology

Increasing VR & AR Applications in E-learning

Need for Strong Workforce Skills Boosting E-learning Market

Digital Transformation in Learning and Training

The report considers the present scenario of the e-learning market and its market dynamics for 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The study covers both the demand and supply sides of the market. It also profiles and analyzes leading companies and several other prominent companies operating in the market.

E-Learning Market Segmentation

The global e-learning market research report includes a detailed segmentation by delivery mode, learning mode, function type, end-user, geography. The packaged content segment occupied around 58% of the e-learning market share in 2020. Private institutional interest toward gamification is on the rise as the vendors are trying to improve the competitive edge of their pedagogy over the conventional methods. The demand for e-learning as a packaged content increases, mainly due to the desire to acquire skills amongst corporates. For instance, the increasing demand for skills in the tech industry such as virtual reality, artificial intelligence, and big data is propelling the adoption of this mode of delivery in the corporate e-learning market. Over the past few years, this has led several vendors to grow and expand their businesses significantly. For instance, Pluralsight, a tech e-learning provider, is one of the fastest-growing companies in Utah. The packaged e-learning content market will continue to grow as corporates' requirement rises and needs more agility.

The self-paced segment is expected to maintain its dominance, witnessing an incremental growth of over USD 139 billion during the forecast period. Europe, Russia, and the UK have emerged as the major consumers of self-paced e-learning modes over the last decade. The self-paced e-learning segment in countries such as Myanmar, Mongolia, Rwanda, Sri Lanka, Laos, Nepal, Cambodia, Ethiopia, Senegal, Uganda, Mauritius, Mali, Slovakia, Namibia, and Lithuania are expected to grow at a CAGR of more than 15% during the period 2020–2026. About 72.78% of adults consider themselves lifelong learners, creating tremendous growth opportunities for online education companies in the market during the forecast period.

The training segment is projected to witness an absolute growth of approximately 104% by 2026. Computer-based training is a new-age learning method that uses special training programs designed for different tasks. Web-based training is a subset of computer-based training and is made available on the internet through web technologies. The onset of the COVID-19 pandemic propelled the demand for these modes of learning in the global market. Vendors leveraged this demand to expand their product portfolios and widen their customer reach. Training professional, governmental-

related, and academic was estimated at around USD 134 billion in 2020.

The corporate segment will record an absolute growth of approximately 134% during the forecast period. As the COVID-19 pandemic caused the changes in work culture and regulations to become more widespread and permanent, learning and development specialists have taken corporate e-learning as their strategy to empower and train their employees. Players focus on deploying cost-effective, efficient, and time-saving cloud-based solutions to gain a larger share in the corporate training segment.

Segmentation by Delivery Mode

Packaged Content

LMS

Others

Segmentation by Learning Mode

Self-paced

Instructor-led

Segmentation by Function Type

Training

Testing

Segmentation by End-user

K-12

Higher Education

Corporates

Government

Vocational

INSIGHTS BY GEOGRAPHY

The North America e-learning market is expected to post an incremental growth of over USD 62 billion during the forecast period. The corporate sector is expected to remain the largest segment in the North American market. The e-learning market in the US is projected to grow at a CAGR of around 10% during the period. The US is the largest self-paced learning market globally, with the potential to radically influence the prospects in the industry. Together, public and private investments constitute an annual flow of about USD 1.3 trillion into the country's education system. A significant amount of it is channelized to improve the effectiveness of conventional learning and training methods.

Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

France

Nordics

Spain

Italy

Russia

Benelux

APAC

China

South Korea

Japan

Australia

India

Singapore

Indonesia

South Korea

Latin America

Brazil

Mexico

Argentina

Chile

Middle East & Africa

GCC

South Africa

E-Learning Market Vendor Landscape

Vendors offer highly customizable platforms that can enable instructors to customize content dynamically as per the end-user requirements. Setting the price right to effectively gauge and capture the marginal utility of the potential consumer is another strategic challenge for vendors in the market. While freemium offerings with attractive short-term subscription pricing can help players garner a large customer base, continuous investments in product development, especially through gamified and contextualized interfaces, can help them engage and retain the learning audience.

Key Vendors

Apollo Education Group

Blackboard

British Council

Oracle

Pearson

Aptara

Adobe

Skillssoft

NIIT

Other Prominent Vendors

Cisco

Instructure

GP Strategies

Thomson Reuters

Docebo

McGraw Hill

Desire2Learn

Edmodo

Cengage

Macmillan Education

Cornerstone

Educomp

Cogna Educacao

Telefonica

edX

Estacio

Coursera

SAP Litmos

Open Education

Veduca

LinkedIn (Microsoft)

Simplilearn

Think & Learn (BYJU'S)

upGrad

LeQuest

FutureLearn

L2P (Learn 2 Play)

Chegg

Bright Little Labs

Aula Education

WhiteHat Security

Blinkist

Age of Learning

Learnetic

Elearn Australia

360Learning

Udemy

Skillshare

Udacity

Pluralsight

Alison

Babbel

Treehouse

Unacademy

Duolingo

Tracxn Technologies

IGNOU

KEY QUESTIONS ANSWERED:

1. How big is the e-learning market?
2. What is the growth of the e-learning market by virtual classroom technology?
3. Which are the major companies operating in the e-learning landscape?
4. What is the growth of the e-learning market in India?
5. What are the key factors driving the growth of the e-learning market?
6. How is COVID-19 expected to impact the demand for e-learning?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.1.3 Market Estimation Caveats

4.2 Base Year

4.3 Scope of The Study

4.4 Market Segments

4.4.1 Market Segment by Delivery Mode

4.4.2 Market Segment by Learning Mode

4.4.3 Market Segment by Function

4.4.4 Market Segment by End-users

4.4.5 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Impact Of COVID-19

8 MARKET OPPORTUNITIES & TRENDS

8.1 Increasing Use of Mobile Applications in E-Learning Industry

- 8.2 Growth of Blended Learning
- 8.3 Increasing Use Of VR & AR Applications

9 MARKET GROWTH ENABLERS

- 9.1 Increasing Demand for Internet-Enabled Devices
- 9.2 Growing Need For Strong Workforce Skills
- 9.3 Digital Transformation In Learning & Training
- 9.4 Continuous Investment In Digital Learning

10 MARKET GROWTH RESTRAINTS

- 10.1 Growing Demand For Continuous Product Innovation
- 10.2 Variability In Hardware & Software
- 10.3 Limited Access To Closed Markets & Platforms
- 10.4 Inadequate Internet Bandwidth In Developing Countries
- 10.5 Lack Of Viable Revenue & Monetization Models

11 MARKET LANDSCAPE

- 11.1 Market Overview
- 11.2 Market Size & Forecast
- 11.3 Five Forces Analysis
 - 11.3.1 Threat of New Entrants
 - 11.3.2 Bargaining Power of Suppliers
 - 11.3.3 Bargaining Power of Buyers
 - 11.3.4 Threat of Substitutes
 - 11.3.5 Competitive Rivalry

12 DELIVERY MODE

- 12.1 Market Snapshot & Growth Engine
- 12.2 Market Overview
- 12.3 Packaged Content
 - 12.3.1 Market Size & Forecast
 - 12.3.2 Market by Geography
- 12.4 LMS
 - 12.4.1 Market Size & Forecast
 - 12.4.2 Market by Geography

12.5 Others

12.5.1 Market Size & Forecast

12.5.2 Market By Geography

13 LEARNING MODE

13.1 Market Snapshot & Growth Engine

13.2 Market Overview

13.3 Self-Paced

13.3.1 Market Size & Forecast

13.3.2 Market by Geography

13.4 Instructor-LED

13.4.1 Market Size & Forecast

13.4.2 Market by Geography

14 FUNCTION

14.1 Market Snapshot & Growth Engine

14.2 Market Overview

14.3 Training

14.3.1 Market Size & Forecast

14.3.2 Market By Geography

14.4 Testing

14.4.1 Market Size & Forecast

14.4.2 Market by Geography

15 END-USER

15.1 Market Snapshot & Growth Engine

15.2 Market Overview

15.3 K-12

15.3.1 Market Size & Forecast

15.3.2 Market by Geography

15.4 Higher Education

15.4.1 Market Size & Forecast

15.4.2 Market By Geography

15.5 Corporate

15.5.1 Market Size & Forecast

15.5.2 Market By Geography

15.6 Government

15.6.1 Market Size & Forecast

15.6.2 Market by Geography

15.7 Vocational

15.7.1 Market Size & Forecast

15.7.2 Market by Geography

16 GEOGRAPHY

16.1 Market Snapshot & Growth Engine

16.2 Geographic Overview

17 NORTH AMERICA

17.1 Market Overview

17.2 Market Size & Forecast

17.3 Delivery Mode

17.3.1 Market Size & Forecast

17.4 Learning Mode

17.4.1 Market Size & Forecast

17.5 Function

17.5.1 Market Size & Forecast

17.6 End-Users

17.6.1 Market Size & Forecast

17.7 Key Countries

17.8 US

17.8.1 Market Size & Forecast

17.8.2 By Delivery Mode

17.8.3 By Learning Mode

17.8.4 By Function

17.8.5 By End-user

17.9 Canada

17.9.1 Market Size & Forecast

17.9.2 Market by Delivery Mode

17.9.3 Market by Learning Mode

17.9.4 Market by Function Type

17.9.5 Market by End-user

18 APAC

- 18.1 Market Overview
- 18.2 Market Size & Forecast
- 18.3 Delivery Mode
 - 18.3.1 Market Size & Forecast
- 18.4 Learning Mode
 - 18.4.1 Market Size & Forecast
- 18.5 Function
 - 18.5.1 Market Size & Forecast
- 18.6 End-User
 - 18.6.1 Market Size & Forecast
- 18.7 Key Countries
- 18.8 China
 - 18.8.1 Market Size & Forecast
 - 18.8.2 Market By Delivery Mode
 - 18.8.3 Market By Learning Mode
 - 18.8.4 Market By Function
 - 18.8.5 Market By End-User
- 18.9 South Korea
 - 18.9.1 Market Size & Forecast
 - 18.9.2 Market By Delivery Mode
 - 18.9.3 Market By Learning Mode
 - 18.9.4 Market By Function
 - 18.9.5 Market By End-User
- 18.10 Japan
 - 18.10.1 Market Size & Forecast
 - 18.10.2 Market by Delivery Mode
 - 18.10.3 Market by Learning Mode
 - 18.10.4 Market by Function
 - 18.10.5 Market by End-user
- 18.11 Australia
 - 18.11.1 Market Size & Forecast
 - 18.11.2 Market By Delivery Mode
 - 18.11.3 Market By Learning Mode
 - 18.11.4 Market By Function Type
 - 18.11.5 Market By End-User
- 18.12 India
 - 18.12.1 Market Size & Forecast
 - 18.12.2 Market by Delivery Mode

- 18.12.3 Market by Learning Mode
- 18.12.4 Market by Function
- 18.12.5 Market by End-user
- 18.13 Singapore
 - 18.13.1 Market Size & Forecast
 - 18.13.2 Market By Delivery Mode
 - 18.13.3 Market By Learning Mode
 - 18.13.4 Market By Function
 - 18.13.5 Market By End-User
- 18.14 Indonesia
 - 18.14.1 Market Size & Forecast
 - 18.14.2 Market by Delivery Mode
 - 18.14.3 Market by Learning Mode
 - 18.14.4 Market by Function
 - 18.14.5 Market by End-user

19 EUROPE

- 19.1 Market Overview
- 19.2 Market Size & Forecast
 - 19.2.1 Education & Training 2020 Program (ET 2020)
 - 19.2.2 Erasmus Programme
 - 19.2.3 Bologna Process
- 19.3 Delivery Mode
 - 19.3.1 Market Size & Forecast
- 19.4 Learning Mode
 - 19.4.1 Market Size & Forecast
- 19.5 Function
 - 19.5.1 Market Size & Forecast
- 19.6 End-User
 - 19.6.1 Market Size & Forecast
- 19.7 Key Countries
- 19.8 UK
 - 19.8.1 Market Size & Forecast
 - 19.8.2 Market by Delivery Mode
 - 19.8.3 Market by Learning Mode
 - 19.8.4 Market by Function
 - 19.8.5 Market by End-user
- 19.9 Germany

- 19.9.1 Market Size & Forecast
- 19.9.2 Market by Delivery Mode
- 19.9.3 Market by Learning Mode
- 19.9.4 Market by Function
- 19.9.5 Market by End-user
- 19.10 France
 - 19.10.1 Market Size & Forecast
 - 19.10.2 Market By Delivery Mode
 - 19.10.3 Market By Learning Mode
 - 19.10.4 Market By Function
 - 19.10.5 Market By End-User
- 19.11 Nordic
 - 19.11.1 Market Size & Forecast
 - 19.11.2 Market by Delivery Mode
 - 19.11.3 Market by Learning Mode
 - 19.11.4 Market by Function
 - 19.11.5 Market by End-user
- 19.12 Spain
 - 19.12.1 Market Size & Forecast
 - 19.12.2 Market By Delivery Mode
 - 19.12.3 Market By Learning Mode
 - 19.12.4 Market By Function Type
 - 19.12.5 Market By End-User
- 19.13 Italy
 - 19.13.1 Market Size & Forecast
 - 19.13.2 Market by Delivery Mode
 - 19.13.3 Market by Learning Mode
 - 19.13.4 Market by Function Type
 - 19.13.5 Market by End-user
- 19.14 Russia
 - 19.14.1 Market Size & Forecast
 - 19.14.2 Market By Delivery Mode
 - 19.14.3 Market By Learning Mode
 - 19.14.4 Market By Function
 - 19.14.5 Market By End-User
- 19.15 Benelux
 - 19.15.1 Market Size & Forecast
 - 19.15.2 Market by Delivery Mode
 - 19.15.3 Market by Learning Mode

- 19.15.4 Market by Function
- 19.15.5 Market by End-user

20 LATIN AMERICA

- 20.1 Market Overview
- 20.2 Market Size & Forecast
- 20.3 Delivery Mode
 - 20.3.1 Market Size & Forecast
- 20.4 Learning Mode
 - 20.4.1 Market Size & Forecast
- 20.5 Function
 - 20.5.1 Market Size & Forecast
- 20.6 End-Users
 - 20.6.1 Market Size & Forecast
- 20.7 Key Countries
- 20.8 Brazil
 - 20.8.1 Market Size & Forecast
 - 20.8.2 Brazil E-learning Market by Delivery Mode
 - 20.8.3 Market by Learning Mode
 - 20.8.4 Market by Function
 - 20.8.5 Market by End-user
- 20.9 MEXICO
 - 20.9.1 Market Size & Forecast
 - 20.9.2 Market by Delivery Mode
 - 20.9.3 Market by Learning Mode
 - 20.9.4 Market by Function
 - 20.9.5 Market by End-user
- 20.10 Argentina
 - 20.10.1 Market Size & Forecast
 - 20.10.2 Market by Delivery Mode
 - 20.10.3 Market by Learning Mode
 - 20.10.4 Market by Function
 - 20.10.5 Market by End-user
- 20.11 Chile
 - 20.11.1 Market Size & Forecast
 - 20.11.2 Market by Delivery Mode
 - 20.11.3 Market by Learning Mode
 - 20.11.4 Market by Function Type

20.11.5 Market by End-user

21 MIDDLE EAST & AFRICA

21.1 Market Overview

21.2 Market Size & Forecast

21.3 Delivery Mode

21.3.1 Market Size & Forecast

21.4 Learning Mode

21.4.1 Market Size & Forecast

21.5 Function

21.5.1 Market Size & Forecast

21.6 End-User

21.6.1 Market Size & Forecast

21.7 Key Countries

21.8 GCC

21.8.1 Market Size & Forecast

21.8.2 Market by Delivery Mode

21.8.3 Market by Learning Mode

21.8.4 Market by Function

21.8.5 Market by End-user

21.9 South Africa

21.9.1 Market Size & Forecast

21.9.2 Market by Delivery Mode

21.9.3 Market by Learning Mode

21.9.4 Market by Function

21.9.5 Market by End-user

22 COMPETITIVE LANDSCAPE

22.1 Competition Overview

23 KEY COMPANY PROFILES

23.1 Apollo Education Group

23.1.1 Business Overview

23.1.2 Product Offerings

23.1.3 Key Strategies

23.1.4 Key Strengths

- 23.1.5 Key Opportunities
- 23.2 Blackboard
 - 23.2.1 Business Overview
 - 23.2.2 Product Offerings
 - 23.2.3 Key Strategies
 - 23.2.4 Key Strengths
 - 23.2.5 Key Opportunities
- 23.3 British Council
 - 23.3.1 Business Overview
 - 23.3.2 Product Offerings
 - 23.3.3 Key Strategies
 - 23.3.4 Key Strengths
 - 23.3.5 Key Opportunities
- 23.4 Oracle
 - 23.4.1 Business Overview
 - 23.4.2 Product Offerings
 - 23.4.3 Key Strategies
 - 23.4.4 Key Strengths
 - 23.4.5 Key Opportunities
- 23.5 Pearson
 - 23.5.1 Business Overview
 - 23.5.2 Product Offerings
 - 23.5.3 Key Strategies
 - 23.5.4 Key Strengths
 - 23.5.5 Key Opportunities
- 23.6 Aptara
 - 23.6.1 Business Overview
 - 23.6.2 Product Offerings
 - 23.6.3 Key Strategies
 - 23.6.4 Key Strengths
 - 23.6.5 Key Opportunities
- 23.7 Adobe
 - 23.7.1 Business Overview
 - 23.7.2 Product Offerings
 - 23.7.3 Key Strategies
 - 23.7.4 Key Strengths
 - 23.7.5 Key Opportunities
- 23.8 Skillsoft
 - 23.8.1 Business Overview

- 23.8.2 Product Offerings
- 23.8.3 Key Strategies
- 23.8.4 Key Strengths
- 23.8.5 Key Opportunities
- 23.9 NIIT
 - 23.9.1 Business Overview
 - 23.9.2 Product Offerings
 - 23.9.3 Key Strategies
 - 23.9.4 Key Strengths
 - 23.9.5 Key Opportunities

24 OTHER PROMINENT VENDORS

- 24.1 Cisco
 - 24.1.1 Business Overview
 - 24.1.2 Product Offerings
- 24.2 Instructure
 - 24.2.1 Business Overview
 - 24.2.2 Product Offerings
- 24.3 GP Strategies
 - 24.3.1 Business Overview
 - 24.3.2 Product Offerings
- 24.4 Thomson Reuters
 - 24.4.1 Business Overview
 - 24.4.2 Product Offerings
- 24.5 Docebo
 - 24.5.1 Business Overview
 - 24.5.2 Product Offerings
- 24.6 Mcgraw Hill
 - 24.6.1 Business Overview
 - 24.6.2 Product Offerings
- 24.7 Desire2Learn
 - 24.7.1 Business Overview
 - 24.7.2 Product Offerings
- 24.8 Edmodo
 - 24.8.1 Business Overview
 - 24.8.2 Product Offerings
- 24.9 Cengage
 - 24.9.1 Business Overview

- 24.9.2 Product Offerings
- 24.10 Macmillan Education
 - 24.10.1 Business Overview
 - 24.10.2 Product Offerings
- 24.11 Cornerstone
 - 24.11.1 Business Overview
 - 24.11.2 Product Offerings
- 24.12 Educomp
 - 24.12.1 Business Overview
 - 24.12.2 Product Offerings
- 24.13 Cogna Educacao
 - 24.13.1 Business Overview
 - 24.13.2 Product Offerings
- 24.14 Telefonica
 - 24.14.1 Business Overview
 - 24.14.2 Product Offerings
- 24.15 eDX
 - 24.15.1 Business Overview
 - 24.15.2 Product Offerings
- 24.16 Estacio
 - 24.16.1 Business Overview
 - 24.16.2 Product Offerings
- 24.17 Coursera
 - 24.17.1 Business Overview
 - 24.17.2 Product Offerings
- 24.18 SAP Litmos
 - 24.18.1 Business Overview
 - 24.18.2 Product Offerings
- 24.19 Open Education
 - 24.19.1 Business Overview
 - 24.19.2 Product Offerings
- 24.20 Veduca
 - 24.20.1 Business Overview
 - 24.20.2 Product Offerings
- 24.21 LinkedIn (Microsoft)
 - 24.21.1 Business Overview
 - 24.21.2 Product Offerings
- 24.22 Simplilearn
 - 24.22.1 Business Overview

- 24.22.2 Product Offerings
- 24.23 Think & Learn (BYJU'S)
 - 24.23.1 Business Overview
 - 24.23.2 Product Offerings
- 24.24 Upgrad
 - 24.24.1 Business Overview
 - 24.24.2 Product Offerings
- 24.25 Lequest
 - 24.25.1 Business Overview
 - 24.25.2 Product Offerings
- 24.26 Futurelearn
 - 24.26.1 Business Overview
 - 24.26.2 Product Offerings
- 24.27 L2P (LEARN TO PLAY)
 - 24.27.1 Business Overview
 - 24.27.2 Product Offerings
- 24.28 Chegg
 - 24.28.1 Business Overview
 - 24.28.2 Product Offerings
- 24.29 Bright Little Labs
 - 24.29.1 Business Overview
 - 24.29.2 Product Offerings
- 24.30 Aula Education
 - 24.30.1 Business Overview
 - 24.30.2 Product Offerings
- 24.31 Whitehat Security
 - 24.31.1 Business Overview
 - 24.31.2 Product Offerings
- 24.32 Blinkist
 - 24.32.1 Business Overview
 - 24.32.2 Product Offerings
- 24.33 Age Of Learning
 - 24.33.1 Business Overview
 - 24.33.2 Product Offerings
- 24.34 Learnetic
 - 24.34.1 Business Overview
 - 24.34.2 Product Offerings
- 24.35 Elearn Australia
 - 24.35.1 Business Overview

- 24.35.2 Product Offerings
- 24.36 360learning
 - 24.36.1 Business Overview
 - 24.36.2 Product Offerings
- 24.37 Udemy
 - 24.37.1 Business Overview
 - 24.37.2 Product Offerings
- 24.38 Skillshare
 - 24.38.1 Business Overview
 - 24.38.2 Product Offerings
- 24.39 Udacity
 - 24.39.1 Business Overview
 - 24.39.2 Product Offerings
- 24.40 Pluralsight
 - 24.40.1 Business Overview
 - 24.40.2 Product Offerings
- 24.41 Alison
 - 24.41.1 Business Overview
 - 24.41.2 Product Offerings
- 24.42 Babbel
 - 24.42.1 Business Overview
 - 24.42.2 Product Offerings
- 24.43 Treehouse
 - 24.43.1 Business Overview
 - 24.43.2 Product Offerings
- 24.44 Unacademy
 - 24.44.1 Business Overview
 - 24.44.2 Product Offerings
- 24.45 Duolingo
 - 24.45.1 Business Overview
 - 24.45.2 Product Offerings
- 24.46 Tracxn Technologies
 - 24.46.1 Business Overview
 - 24.46.2 Product Offerings
- 24.47 IGNOU
 - 24.47.1 Business Overview
 - 24.47.2 Product Offerings

25 REPORT SUMMARY

25.1 Key Takeaways

25.2 Strategic Recommendations

26 QUANTITATIVE SUMMARY

26.1 Market By Geography

26.2 North America

26.2.1 Delivery Mode

26.2.2 Learning Mode

26.2.3 Function

26.2.4 End-user

26.3 APAC

26.3.1 Delivery Mode

26.3.2 Learning Mode

26.3.3 Function

26.3.4 End-user

26.4 Europe

26.4.1 Delivery Mode

26.4.2 Learning Mode

26.4.3 Function

26.4.4 End-User

26.5 Latin America

26.5.1 Delivery Mode

26.5.2 Learning Mode

26.5.3 Function

26.5.4 End-user

26.6 Middle East & Africa

26.6.1 Delivery Mode

26.6.2 Learning Mode

26.6.3 Function Type

26.6.4 End-User

26.7 Delivery Mode

26.7.1 Packaged Content

26.7.2 LMS

26.7.3 Others

26.8 Learning Mode

26.8.1 Self-Paced

26.8.2 Instructor-Led

26.9 Function

26.9.1 Training

26.9.2 Testing

26.10 End-User

26.10.1 K-12

26.10.2 Higher Education

26.10.3 Corporate

26.10.4 Government

26.10.5 Vocational

27 APPENDIX

27.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of the Middle East & North Africa Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Impact of 5G to Grow Edge Data Center Investments
- Exhibit 4 Impact of Growing Procurement of Renewable Energy
- Exhibit 5 Impact of Submarine Cable Deployment & Impact on Data Center Investments
- Exhibit 6 Impact of Smart City Initiative Fueling Data Center Deployments
- Exhibit 7 Impact of Rising Adoption of All-Flash Storage Solutions
- Exhibit 8 Impact of COVID-19 on the Data Center Market
- Exhibit 9 Impact of Rise in Data Center Investments
- Exhibit 10 Investment in the Middle East & North Africa market – 2020 (\$ million)
- Exhibit 11 Impact of Big Data, IoT, and Cloud Driving Data Center Investments
- Exhibit 12 Impact of Migration from On-Premises Infrastructure to Colocation & Managed Services
- Exhibit 13 Impact of Modular Data Center Development
- Exhibit 14 Impact of Location Constraints for Building Data Center
- Exhibit 15 Impact of Lack of Skilled Workforce
- Exhibit 16 Impact of Security Breaches Hindering Data Center Investments
- Exhibit 17 The Middle East & North Africa Data Center Market by Investment 2020?2026 (\$ billion)
- Exhibit 18 Middle East & North Africa Data Center Market by Area 2020?2026 (thousand square feet)
- Exhibit 19 Middle East & North Africa Data Center Market by Power Capacity 2020?2026 (MW)
- Exhibit 20 Five Forces Analysis 2020
- Exhibit 21 Incremental Growth by Infrastructure 2020 & 2026
- Exhibit 22 Middle East & North Africa Data Center IT Infrastructure Market 2020?2026 (\$ million)
- Exhibit 23 Middle East & North Africa Data Center Electrical Infrastructure Market 2020?2026 (\$ million)
- Exhibit 24 Middle East & North Africa Data Center Mechanical Infrastructure Market 2020?2026 (\$ million)
- Exhibit 25 Middle East & North Africa Data Center General Infrastructure Market 2020?2026 (\$ million)
- Exhibit 26 Incremental Growth by IT Infrastructure 2020 & 2026
- Exhibit 27 IT Infrastructure in Data Centers

- Exhibit 28 Middle East & North Africa Data Center Server Market 2020?2026 (\$ million)
- Exhibit 29 Middle East & North Africa Data Center Storage Market 2020?2026 (\$ million)
- Exhibit 30 Middle East & North Africa Data Center Network Market 2020?2026 (\$ million)
- Exhibit 31 Incremental Growth by Electrical Infrastructure 2020 & 2026 (\$ million)
- Exhibit 32 Middle East & North Africa Data Center UPS Systems Market 2020?2026 (\$ million)
- Exhibit 33 Middle East & North Africa Data Center Generators Market 2020?2026 (\$ million)
- Exhibit 34 Middle East & North Africa Data Center Transfer Switches & Switchgear Market 2020?2026 (\$ million)
- Exhibit 35 Middle East & North Africa Data Center PDU Market 2020?2026 (\$ million)
- Exhibit 36 Middle East & North Africa Data Center Other Electrical Infrastructure Market 2020?2026 (\$ million)
- Exhibit 37 Incremental Growth by Mechanical Infrastructure 2020 & 2026
- Exhibit 38 Mechanical Infrastructure for Data Centers
- Exhibit 39 Middle East & North Africa Data Center Cooling Systems Market 2020?2026 (\$ million)
- Exhibit 40 Middle East & North Africa Data Center Rack Market 2020?2026 (\$ million)
- Exhibit 41 Middle East & North Africa Data Center Other Mechanical Infrastructure Market 2020?2026 (\$ million)
- Exhibit 42 Incremental Growth by Cooling Systems Infrastructure 2020 & 2026 (\$ million)
- Exhibit 43 Middle East & North Africa Data Center CRAC & CRAH Units Market 2020?2026 (\$ million)
- Exhibit 44 Middle East & North Africa Data Center Chiller Units Market 2020?2026 (\$ million)
- Exhibit 45 Middle East & North Africa Data Center Cooling Towers, Condensers & Dry Coolers Market 2020?2026 (\$ million)
- Exhibit 46 Middle East & North Africa Data Center Other Cooling Units Market 2020?2026 (\$ million)
- Exhibit 47 Incremental Growth by Cooling Technique 2020 & 2026 (\$ million)
- Exhibit 48 Middle East & North Africa Data Center Air-Based Cooling Market 2020?2026 (\$ million)
- Exhibit 49 Middle East & North Africa Data Center Liquid-Based Cooling Market 2020?2026 (\$ million)
- Exhibit 50 Incremental Growth by General Construction 2020 & 2026
- Exhibit 51 Middle East & North Africa Data Center Core & Shell Development Market

2020?2026 (\$ million)

Exhibit 52 Middle East & North Africa Data Center Installation & Commissioning Market

2020?2026 (\$ million)

Exhibit 53 Middle East & North Africa Data Center Building & Engineering Design

Market 2020?2026 (\$ million)

Exhibit 54 Middle East & North Africa Data Center Physical Security Market 2020?2026

(\$ million)

Exhibit 55 Middle East & North Africa Data Center DCIM/BMS Solutions Market

2020?2026 (\$ million)

Exhibit 56 Incremental Growth by Tier Standards 2020 & 2026 (\$ million)

Exhibit 57 Tier Standards

Exhibit 58 Middle East & North Africa Tier I & Tier II Data Center Market 2020?2026 (\$

million)

Exhibit 59 Middle East & North Africa Tier III Data Center Market 2020?2026 (\$ million)

Exhibit 60 Middle East & North Africa Tier IV Data Center Market 2020?2026 (\$ million)

Exhibit 61 Incremental Growth by Geography 2020 & 2026

Exhibit 62 Incremental Growth by Area 2020 & 2026

Exhibit 63 Incremental Growth by Power Capacity 2020 & 2026

Exhibit 64 UAE Data Center Market 2020?2026 (\$ million)

Exhibit 65 UAE Data Center Market by Area 2020?2026 (Thousand Square Feet)

Exhibit 66 UAE Data Center Market by Power Capacity 2020?2026 (MW)

Exhibit 67 UAE Data Center Infrastructure Market 2020?2026 (\$ million)

Exhibit 68 Saudi Arabia Data Center Market 2020?2026 (\$ million)

Exhibit 69 Saudi Arabia Data Center Market by Area 2020?2026 (Thousand Square

Feet)

Exhibit 70 Saudi Arabia Data Center Market by Power Capacity 2020?2026 (MW)

Exhibit 71 Saudi Arabia Data Center Infrastructure Market 2020?2026 (\$ million)

Exhibit 72 Turkey Data Center Market 2020–2026 (\$ million)

Exhibit 73 Turkey Data Center Market by Area 2020–2026 (Thousand Square Feet)

Exhibit 74 Turkey Data Center Market by Power Capacity 2020?2026 (MW)

Exhibit 75 Turkey Data Center Infrastructure Market 2020?2026 (\$ million)

Exhibit 76 Jordan Data Center Market 2020?2026 (\$ million)

Exhibit 77 Jordan Data Center Market by Area 2020?2026 (Thousand Square Feet)

Exhibit 78 Jordan Data Center Market by Power Capacity 2020?2026 (MW)

Exhibit 79 Jordan Data Center Infrastructure Market 2020?2026 (\$ million)

Exhibit 80 Other Middle Eastern Countries Data Center Market 2020?2026 (\$ million)

Exhibit 81 Other Middle Eastern Countries Data Center Market by Area 2020?2026

(Thousand Square Feet)

Exhibit 82 Other Middle Eastern Countries Data Center Market by Power Capacity

2020?2026 (MW)

Exhibit 83 Other Middle Eastern Countries Data Center Infrastructure Market

2020?2026 (\$ million)

Exhibit 84 Morocco Data Center Market 2020?2026 (\$ million)

Exhibit 85 Morocco Data Center Market by Area 2020–2026 (thousand square feet)

Exhibit 86 Morocco Data Center Market by Power Capacity 2020–2026 (MW)

Exhibit 87 Morocco Data Center Infrastructure Market 2020–2026 (\$ million)

Exhibit 88 Egypt Data Center Market by Investment 2020–2026 (\$ million)

Exhibit 89 Egypt Data Center Market by Area 2020–2026 (thousand square feet)

Exhibit 90 Egypt Data Center Market by Power Capacity 2020–2026 (MW)

Exhibit 91 Egypt Data Center Infrastructure Market 2020–2026 (\$ million)

Exhibit 92 Other African Countries Data Center Market by Investment 2020?2026 (\$ million)

Exhibit 93 Other African Countries Data Center Market by Area 2020?2026 (Thousand Square Feet)

Exhibit 94 Other African Countries Data Center Market by Power Capacity 2020?2026 (MW)

Exhibit 95 Other African Countries Data Center Infrastructure Market 2020?2026 (\$ million)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 List of upcoming projects in the Middle East & North Africa

Table 4 Impact of COVID-19 on the Middle East & North Africa Data Center Market in 2020

Table 5 Snapshot ? Data Center Market in the UAE 2020 & 2026

Table 6 Snapshot ? Data Center Market in Saudi Arabia 2020 & 2026

Table 7 Snapshot – Data Center Market in Turkey 2020 & 2026

Table 8 Snapshot ? Data Center Market in Jordan 2020 & 2026

Table 9 Snapshot ? Data Center Market in Other Middle Eastern Countries 2020 & 2026

Table 10 Morocco Data Center Market 2020 & 2026

Table 11 Snapshot ? Data Center Market in Egypt 2020 & 2026

Table 12 Snapshot ? Data Center Market in Other African Countries 2020 & 2026

Table 13 Middle East & North Africa Data Center Market 2020?2026

Table 14 Middle East & North Africa Data Center Market: IT Infrastructure & Support Infrastructure 2020?2026 (\$ million)

Table 15 Middle East & North Africa Data Center Infrastructure Market 2020?2026 (\$ million)

Table 16 Middle East & North Africa Data Center IT Infrastructure Market 2020–2026 (\$ million)

Table 17 Middle East & North Africa Data Center Electrical Infrastructure Market 2020–2026 (\$ million)

Table 18 Middle East & North Africa Data Center Mechanical Infrastructure Market 2020?2026 (\$ million)

Table 19 Middle East & North Africa Data Center Cooling Systems Market 2020?2026 (\$ million)

Table 20 Middle East & North Africa Data Center Cooling Systems

Table 21 Middle East & North Africa Data Center General Construction Market 2020–2026 (\$ million)

Table 22 Middle East & North Africa Data Center Market by Tier Standards 2020–2026 (\$ million)

Table 23 Middle East & North Africa Data Center Market by Geography 2020–2026 (\$ million)

Table 24 Middle East & North Africa Data Center Market by Area 2020–2026 (Thousand Square Feet)

Table 25 Middle East & North Africa Data Center Market by Power Capacity 2020–2026 (MW)

Table 26 UAE Data Center Market 2020–2026

Table 27 UAE Data Center Infrastructure Market 2020–2026 (\$ million)

Table 28 Saudi Arabia Data Center Market 2020–2026

Table 29 Saudi Arabia Data Center Infrastructure Market 2020–2026 (\$ million)

Table 30 Turkey Data Center Market 2020–2026

Table 31 Turkey Data Center Infrastructure Market 2020–2026 (\$ million)

Table 32 Jordan Data Center Market 2020–2026

Table 33 Jordan Data Center Infrastructure Market 2020–2026 (\$ million)

Table 34 Other Middle Eastern Countries Data Center Market 2020–2026

Table 35 Other Middle Eastern Countries Data Center Infrastructure Market 2020–2026 (\$ million)

Table 36 Morocco Data Center Market 2020–2026

Table 37 Morocco Data Center Infrastructure Market 2020–2026 (\$ million)

Table 38 Egypt Data Center Market 2020–2026

Table 39 Egypt Data Center Infrastructure Market 2020–2026 (\$ million)

Table 40 Other African Countries Data Center Market 2020–2026

Table 41 Other African Countries Data Center Infrastructure Market 2020–2026 (\$ million)

I would like to order

Product name: E-learning Market - Global Outlook and Forecast 2021-2026

Product link: <https://marketpublishers.com/r/ECC9045B07FEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ECC9045B07FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970