

Disposable Gloves Market - Global Outlook and Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Disposable Gloves Market Report

The disposable gloves market is growing at a CAGR of 10.84% during the forecast period.

Due to the COVID-19 pandemic, the demand for the examination glove has increased amongst physicians and front-line workers worldwide. As a result, the production cost has gone up immensely, creating an imbalance between demand and supply. The medical industry is the biggest market for vinyl exam gloves. Due to COVID-19, the logistics were affected immensely because country borders were sealed all over the world.

The following factors are likely to contribute to the growth of the disposable gloves market during the forecast period:

With an increasing number of chronic diseases among people, more surgeries are happening

Due to increasing awareness of self-health & hygiene in developing countries

People in the construction, automotive, and manufacturing industries are also wearing gloves to prevent harmful toxins, chemicals, and other harsh substances.

The growth in cleanroom technology is expected to directly impact the sales of

disposable gloves.

The study considers a detailed scenario of the present disposable glove market and its market dynamics for the period 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

KEY HIGHLIGHTS

The rising number of surgery practices is one of the key driving factors of the higher uptake of medical gloves globally. Growing demand for double gloving, mostly while performing surgeries, is another driving growth factor for the global medical gloves market.

Vendors are increasing focus on enhancing production capacity for medical gloves due to the recent COVID-19 pandemic, contributing to the current spike in sales of these products.

The nitrile segment witnessed an incremental growth of USD 6.46 billion by 2026 due to its increasing medical applications.

The impact of medical tourism is expected to boost the sales of disposable gloves by 15% during the forecast period.

In 2021, the latex powder-free segment accounted for 20%, followed by latex powdered with 13% of its revenue.

SEGMENTATION ANALYSIS

Product Type

Latex

Nitrile

Neoprene

Vinyl

Others

Form

Powdered

Powder Free

End-User

Medical

Surgical

Examination

Non-Medical

Industrial

Chemical

Food

Others

Distribution Channel

B2B/Institutional

Retail

Others

GEOGRAPHICAL OUTLOOK

Europe: Europe is one of the dominant markets in the disposable gloves market. The major revenue contributors for the disposable glove are the UK, Germany, France, Spain, and Italy. For instance, in Italy, the surge in glove demand is because of strict hygiene guidelines in the food and beverage industry. At the same time, Germany is known for its manufacturing sector, especially in the automobile, machine building, chemical, and food processing industries, creating a demand for disposable gloves.

Asia Pacific: APAC is seen as a region with substantial market opportunities for players in the disposable gloves market. It is also home to the largest glove manufacturers in countries such as Malaysia, Thailand, Indonesia. In addition, China, India, Sri Lanka also contributes to some extent to the global market. The per capita consumption of gloves in these developing countries is low compared to the developed countries. Lack of awareness regarding personal hygiene in the region is one of the significant reasons limiting the usage of medical gloves in this region.

Geography

North America

US

Canada

Europe

Germany

Italy

France

UK

Spain

APAC

China

Japan

India

Australia

South Korea

Latin America

Argentina

Brazil

Mexico

Middle East & Africa

South Africa

Saudi Arabia

UAE

VENDOR ANALYSIS

The global medical gloves market is consolidated, with key players contributing to most of the market share. Key players that dominate the market are Top Gloves, Ansell, Kossan, Hartalega Holdings, Rubberex, and other players. These key players account for more than 65% of the share (Tier I), and the other regional and local players are accounting for the remaining share (Tier II) in the market. Established and emerging

players develop or commercialize disposable hand gloves with advanced features such as antimicrobial property, temperature-resistant, and more. For instance, in June 2019, Top Glove launched its Biogreen Biodegradable Nitrile Gloves. Moreover, most of the leading players focus on implementing various strategies such as establishing strategic collaborations, increase R&D investment, new product launches and strengthening their distribution networks, and enhancing their profits, share, and presence in the market.

Prominent Vendors

Top Glove

Kossan

Hartalega

Rubberex

Ansell

Other Prominent Vendors

Asma Rubber Products

Ammex

Adenna

Acteon

Adventa Health

Akzenta International

Alboland

ASID-BONZ GmbH

B. Brawn Melsungen AG

Berner International

Body Products

Barber Healthcare

Comfort Rubber Gloves

Cardinal Health

Ceabis

Dynarex

Demoporious Healthcare

Erenler Medikal

Infitec Gloves

Kimberly-Clark

Kanam

Mapa Professional

Medicom

Molnlycke

Mercator Medical

Medline

Medpride

Nulife

Neomedic

O&M Halyard

Primus Gloves

Riverstone Holdings

RFB Latex

Robinson Healthcare

Sempermed

Sara Healthcare

Shandong Xingyu Gloves

Safeshield India Rubber Products

Supermax

Sas Safety Corp

Showa

Superior Glove

Sri Trang

Tan Sian Lian Industries

The Glove Company

Unigloves

Venom Steel

Winmed Group

Wujiang Evergreen

YTY Group

Zhangjiagang Dayu Rubber Products

3M

KEY QUESTIONS ANSWERED:

1. At what CAGR is the disposable gloves market projected to grow in the forecast period (2021-2026)?
2. What are the factors driving the disposable gloves market?
3. Which region is expected to have the highest market share?
4. What are the top trends for the disposable gloves market?
5. What is the COVID-19 impact on the global disposable gloves market?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.1.3 Market Estimation Caveats

4.2 Base Year

4.3 Scope of the Study

4.3.1 Market Segmentation by Material Type

4.3.2 Market Segmentation by End-User

4.3.3 Market Segmentation by Form

4.3.4 Market Segmentation by Distribution Channel

4.3.5 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Impact of COVID-19 on Disposable Gloves Market

7.2.1 Overview

7.2.2 Unparalleled Logistics Disruptions & Market Conditions

7.2.3 Impact Of COVID-19 on Cost of Gloves

7.3 Supply Chain Impact on Disposable Gloves Market

8 MARKET OPPORTUNITIES & TRENDS

- 8.1 Trend of Double Gloving
- 8.2 Increased Use of Gloves in Food & Beverage Industry
- 8.3 Preference for Nitrile Gloves
- 8.4 Growth in Clean Room Technology

9 MARKET GROWTH ENABLERS

- 9.1 Rising Number of Infectious Diseases & HAI
- 9.2 High Demand for Gloves in Emerging & Developed Countries
- 9.3 Concern Towards Personal Hygiene
- 9.4 Rise in Medical Tourism

10 MARKET RESTRAINTS

- 10.1 Pricing & Supply Issues Due to COVID-19
- 10.2 Shift to Usage of Synthetic Gloves
- 10.3 Rising Environmental Impacts
- 10.4 Stringent Manufacturing Regulations

11 MARKET LANDSCAPE

- 11.1 Market Overview
- 11.2 Market Size & Forecast
 - 11.2.1 Revenue & Unit Shipment
 - 11.2.2 Material Type Insights
 - 11.2.3 Form Insights
 - 11.2.4 End-user Insights
 - 11.2.5 Distribution Channel Insights
 - 11.2.6 Geographic Insights
- 11.3 Five Forces Analysis
 - 11.3.1 Threat of New Entrants
 - 11.3.2 Bargaining Power of Suppliers
 - 11.3.3 Bargaining Power of Buyers
 - 11.3.4 Threat of Substitutes
 - 11.3.5 Competitive Rivalry

12 MATERIAL TYPE

- 12.1 Market Snapshot & Growth Engine (Revenue)
- 12.2 Market Snapshot & Growth Engine (Unit Shipment)
- 12.3 Market Overview
- 12.4 Nitrile Gloves
 - 12.4.1 Market Overview
 - 12.4.2 Market Size & Forecast (Revenue & Unit Shipment)
 - 12.4.3 Nitrile Gloves: Geographic Segmentation (Revenue)
 - 12.4.4 Nitrile Gloves: Geographic Segmentation (Unit Shipment)
- 12.5 Latex Gloves
 - 12.5.1 Market Overview
 - 12.5.2 Market Size & Forecast (Revenue & Unit Shipment)
 - 12.5.3 Latex Gloves: Geography Segmentation (Revenue)
 - 12.5.4 Latex Gloves: Geography Segmentation (Unit Shipment)
- 12.6 Vinyl Gloves
 - 12.6.1 Market Overview
 - 12.6.2 Market Size & Forecast (Revenue & Unit Shipment)
 - 12.6.3 Vinyl Gloves: Geography Segmentation (Revenue)
 - 12.6.4 Vinyl Gloves: Geography Segmentation (Unit Shipment)
- 12.7 Neoprene Gloves
 - 12.7.1 Market Overview
 - 12.7.2 Market Size & Forecast
 - 12.7.3 Neoprene Gloves: Geography Segmentation (Revenue)
 - 12.7.4 Neoprene Gloves: Geography Segmentation (Unit Shipment)
- 12.8 Others
 - 12.8.1 Market Overview
 - 12.8.2 Market Size & Forecast (Revenue & Unit Shipment)
 - 12.8.3 Other Gloves: Geography Segmentation (Revenue)
 - 12.8.4 Other Gloves: Geography Segmentation (Unit Shipment)

13 FORM

- 13.1 Market Snapshot & Growth Engine (Revenue)
- 13.2 Market Snapshot & Growth Engine (Unit Shipment)
- 13.3 Market Overview
- 13.4 Powder-Free Gloves
 - 13.4.1 Market Overview
 - 13.4.2 Market Size & Forecast (Revenue & Unit Shipment)
 - 13.4.3 Powder-Free Gloves: Geography Segmentation (Revenue)

13.4.4 Powder-Free Gloves: Geography Segmentation (Unit Shipment)

13.5 Powdered Gloves

13.5.1 Market Overview

13.5.2 Market Size & Forecast (Revenue & Unit Shipment)

13.5.3 Powdered Gloves: Geography Segmentation (Revenue)

13.5.4 Powdered Gloves: Geography Segmentation (Unit Shipment)

14 END-USER

14.1 Market Snapshot & Growth Engine (Revenue)

14.2 Market Snapshot & Growth Engine (Unit Shipment)

14.3 Market Overview

15 MEDICAL GLOVES

15.1 Market Snapshot & Growth Engine (Revenue)

15.2 Market Snapshot & Growth Engine (Unit Shipment)

15.3 Medical Gloves: Geography Segmentation (Revenue)

15.4 Medical Gloves: Geography Segmentation (Unit Shipment)

15.5 Market Overview

15.6 Market Size & Forecast (Revenue & Unit Shipment)

15.7 Surgical Gloves

15.7.1 Market Overview

15.7.2 Market Size & Forecast (Revenue & Unit Shipment)

15.7.3 Surgical Gloves: Geography Segmentation (Revenue)

15.7.4 Surgical Gloves: Geography Segmentation (Unit Shipment)

15.8 Examination Gloves

15.8.1 Market Overview

15.8.2 Market Size & Forecast (Revenue & Unit Shipment)

15.8.3 Examination Gloves: Geography Segmentation (Revenue)

15.8.4 Examination Gloves: Geography Segmentation (Unit Shipment)

16 NON-MEDICAL GLOVES

16.1 Market Snapshot & Growth Engine (Revenue)

16.2 Market Snapshot & Growth Engine (Unit Shipment)

16.3 Non-Medical Gloves: Geography Segmentation (Revenue)

16.4 Non-Medical Gloves: Geography Segmentation (Unit Shipment)

16.5 Market Overview

16.6 Market Size & Forecast (Revenue & Unit Shipment)

16.7 Industrial Gloves

16.7.1 Market Overview

16.7.2 Market Size & Forecast (Revenue & Unit Shipment)

16.7.3 Industrial Gloves: Geography Segmentation (Revenue)

16.7.4 Industrial Gloves: Geography Segmentation (Revenue)

16.8 Food Industry

16.8.1 Market Overview

16.8.2 Market Size & Forecast (Revenue & Unit Shipment)

16.8.3 Food Industry: Geography Segmentation (Revenue)

16.8.4 Food Industry: Geography Segmentation (Unit Shipment)

16.9 Chemical Industry

16.9.1 Market Overview

16.9.2 Market Size & Forecast (Revenue & Forecast)

16.9.3 Chemical Industry: Geography Segmentation (Revenue)

16.9.4 Chemical Industry: Geography Segmentation (Unit Shipment)

16.10 Other Industries

16.10.1 Market Overview

16.10.2 Market Size & Forecast (Revenue & Unit Shipment)

16.10.3 Other Industry: Geography Segmentation (Revenue)

16.10.4 Other Industry: Geography Segmentation (Unit Shipment)

17 DISTRIBUTION CHANNEL

17.1 Market Snapshot & Growth Engine (Revenue)

17.2 Market Snapshot & Growth Engine (Unit Shipment)

17.3 Market Overview

17.4 B2B/ Institutional

17.4.1 Market Overview

17.4.2 Market Size & Forecast (Revenue & Unit Shipment)

17.4.3 B2B/Institutional: Geography Segmentation (Revenue)

17.4.4 B2B/Institutional: Geography Segmentation (Unit Shipment)

17.5 Retail

17.5.1 Market Overview

17.5.2 Market Size & Forecast (Revenue & Unit Shipment)

17.5.3 Retail: Geography Segmentation (Revenue)

17.5.4 Retail: Geography Segmentation (Unit Shipment)

17.6 Other Distribution Channel

17.6.1 Market Overview

- 17.6.2 Market Size & Forecast (Revenue & Unit Shipment)
- 17.6.3 Other Distribution Channel: Geography Segmentation (Revenue)
- 17.6.4 Other Distribution Channel: Geography Segmentation (Unit Shipment)

18 GEOGRAPHY

- 18.1 Market Snapshot & Growth Engine (Revenue)
- 18.2 Market Snapshot & Growth Engine (Unit Shipment)
- 18.3 Geographic Overview

19 NORTH AMERICA

- 19.1 Market Overview
- 19.2 Market Size & Forecast (Revenue & Unit Shipment)
- 19.3 North America: Material Type Segmentation (Revenue)
- 19.4 North America: Material Type Segmentation (Unit Shipment)
- 19.5 North America: Form Segmentation (Revenue)
- 19.6 North America: Form Segmentation (Unit Shipment)
- 19.7 North America: End-User Segmentation (Revenue)
- 19.8 North America: End-User Segmentation (Unit Shipment)
- 19.9 North America: Distribution Channel (Revenue)
- 19.10 North America: Distribution Channel (Unit Shipment)
- 19.12 Key Countries (Revenue)
- 19.13 Key Countries (Unit Shipment)
 - 19.13.1 US: Market Size & Forecast (Revenue & Unit Shipment)
 - 19.13.2 Canada: Market Size & Forecast (Revenue & Unit Shipment)

20 EUROPE

- 20.1 Market Overview
- 20.2 Market Size & Forecast (Revenue & Unit Shipment)
- 20.3 Europe: Material Type Segmentation (Revenue)
- 20.4 Europe: Material Type Segmentation (Unit Shipment)
- 20.5 Europe: Form Segmentation (Revenue)
- 20.6 Europe: Form Segmentation (Unit Shipment)
- 20.7 Europe: End-User Segmentation (Revenue)
- 20.8 Europe: End-User Segmentation (Units Shipment)
- 20.9 Europe: Distribution Channel (Revenue)
- 20.10 Europe: Distribution Channel (Unit Shipment)

20.11 Key Countries (Revenue)

20.12 Key Countries (Unit Shipment)

20.12.1 Germany: Market Size & Forecast (Revenue & Unit Shipment)

20.12.2 Italy: Market Size & Forecast (Revenue & Unit Shipment)

20.12.3 France: Market Size & Forecast (Revenue & Unit Shipment)

20.12.4 UK: Market Size & Forecast (Revenue & Unit Shipment)

20.12.5 Spain: Market Size & Forecast (Revenue & Unit Shipment)

21 APAC

21.1 Market Overview

21.2 Market Size & Forecast (Revenue & Unit Shipment)

21.3 APAC: Material Type Segmentation (Revenue)

21.4 APAC: Material Type Segmentation (Revenue & Unit Segmentation)

21.5 APAC: Form Segmentation (Revenue)

21.6 APAC: Form Segmentation (Unit Shipment)

21.7 APAC: End-User Segmentation (Revenue)

21.8 APAC: End-User Segmentation (Unit Shipment)

21.9 APAC: Distribution Channel Segmentation (Revenue)

21.10 APAC: Distribution Channel Segmentation (Unit Shipment)

21.11 Key Countries (Revenue)

21.12 Key Countries (Unit Shipment)

21.12.1 China: Market Size & Forecast (Revenue & Unit Shipment)

21.12.2 Japan: Market Size & Forecast (Revenue & Unit Shipment)

21.12.3 India: Market Size & Forecast (Revenue & Unit Shipment)

21.12.4 Australia: Market Size & Forecast (Revenue & Unit Shipment)

21.12.5 South Korea: Market Size & Forecast (Revenue & Unit Shipment)

22 LATIN AMERICA

22.1 Market Overview

22.2 Market Size & Forecast (Revenue & Unit Shipment)

22.3 Latin America: Material Type Segmentation (Revenue)

22.4 Latin America: Material Type Segmentation (Unit Shipment)

22.5 Latin America: Form Segmentation (Revenue)

22.6 Latin America: Form Segmentation (Unit Shipment)

22.7 Latin America: End-User Segmentation (Revenue)

22.8 Latin America: End-User Segmentation (Unit Shipment)

22.9 Latin America: Distribution Channel Segmentation (Revenue)

- 22.10 Latin America: Distribution Channel Segmentation (Unit Shipment)
- 22.11 Key Countries (Revenue)
- 22.12 Key Countries (Unit Shipment)
 - 22.12.1 Brazil: Market Size & Forecast (Revenue & Unit Shipment)
 - 22.12.2 Mexico: Market Size & Forecast (Revenue & Unit Shipment)
 - 22.12.3 Argentina: Market Size & Forecast (Revenue & Unit Shipment)

23 MIDDLE EAST & AFRICA

- 23.1 Market Overview
- 23.2 Market Size & Forecast (Revenue & Unit Shipment)
- 23.3 Middle East & Africa: Material Type Segmentation (Revenue)
- 23.4 Middle East & Africa: Material Type Segmentation (Unit Shipment)
- 23.5 Middle East & Africa: Form Segmentation (Revenue)
- 23.6 Middle East & Africa: Form Segmentation (Unit Shipment)
- 23.7 Middle East & Africa: End-User Segmentation (Revenue)
- 23.8 Middle East & Africa: End-User Segmentation (Unit Shipment)
- 23.9 Middle East & Africa: Distribution Channel Segmentation (Revenue)
- 23.10 Middle East & Africa: Distribution Channel Segmentation (Unit Shipment)
- 23.11 Key Countries (Revenue)
- 23.12 Key Countries (Unit Shipment)
 - 23.12.1 South Africa: Market Size & Forecast (Revenue & Unit Shipment)
 - 23.12.2 Saudi Arabia: Market Size & Forecast (Revenue & Unit Shipment)
 - 23.12.3 UAE: Market Size & Forecast (Revenue & Unit Shipment)

24 COMPETITIVE LANDSCAPE

- 24.1 Competition Overview
- 24.2 Market Share Analysis
 - 24.2.1 Top Glove
 - 24.2.2 Kossan
 - 24.2.3 Hartalega
 - 24.2.4 Rubberex
 - 24.2.5 Ansell

25 KEY COMPANY PROFILES

- 25.1 Top Glove
 - 25.1.1 Business Overview

- 25.1.2 Product Offerings
- 25.1.3 Key Strategies
- 25.1.4 Key Strengths
- 25.1.5 Key Opportunities
- 25.2 Kossan
 - 25.2.1 Business Overview
 - 25.2.2 Product Offerings
 - 25.2.3 Key Strategies
 - 25.2.4 Key Strengths
 - 25.2.5 Key Opportunities
- 25.3 Hartalega
 - 25.3.1 Business Overview
 - 25.3.2 Product Offerings
 - 25.3.3 Key Strategies
 - 25.3.4 Key Strengths
 - 25.3.5 Key Opportunities
- 25.4 Rubberex
 - 25.4.1 Business Overview
 - 25.4.2 Product Offerings
 - 25.4.3 Key Strategies
 - 25.4.4 Key Strengths
 - 25.4.5 Key Opportunities
- 25.5 Ansell
 - 25.5.1 Business Overview
 - 25.5.2 Product Offerings
 - 25.5.3 Key Strategies
 - 25.5.4 Key Strengths
 - 25.5.5 Key Opportunities

26 OTHER PROMINENT VENDORS

- 26.1 Asma Rubber Products
 - 26.1.1 Business Overview
 - 26.1.2 Product Offerings
- 26.2 Ammex
 - 26.2.1 Business Overview
 - 26.2.2 Product Offerings
- 26.3 Adenna
 - 26.3.1 Business Overview

- 26.3.2 Product Offerings
- 26.4 ACTEON
 - 26.4.1 Business Overview
 - 26.4.2 Product Offerings
- 26.5 ADVENTA Health
 - 26.5.1 Business Overview
 - 26.5.2 Product Offerings
- 26.6 AKZENTA INTERNATIONAL
 - 26.6.1 Business Overview
 - 26.6.2 Product Offerings
- 26.7 AlboLand
 - 26.7.1 Business Overview
 - 26.7.2 Product Offerings
- 26.8 ASID BONZ
 - 26.8.1 Business Overview
 - 26.8.2 Product Offerings
- 26.9 B.Braun Melsungen
 - 26.9.1 Business Overview
 - 26.9.2 Product Offerings
- 26.10 BERNER International
 - 26.10.1 Business Overview
 - 26.10.2 Product Offerings
- 26.11 Body Products
 - 26.11.1 Business Overview
 - 26.11.2 Product Offerings
- 26.12 Barber Healthcare
 - 26.12.1 Business Overview
 - 26.12.2 Product Offerings
- 26.13 Comfort Rubber Gloves
 - 26.13.1 Business Overview
 - 26.13.2 Product Offerings
- 26.14 Cardinal Health
 - 26.14.1 Business Overview
 - 26.14.2 Product Offerings
- 26.15 CEABIS
 - 26.15.1 Business Overview
 - 26.15.2 Product Offerings
- 26.16 Dynarex
 - 26.16.1 Business Overview

26.17 Demophorius Healthcare

26.17.1 Business Overview

26.17.2 Product Offerings

26.18 ERENLER MEDİKAL

26.18.1 Business Overview

26.18.2 Product Offerings

26.19 Infitec Gloves

26.19.1 Business Overview

26.19.2 Product Offerings

26.20 Kimberly-Clark

26.20.1 Business Overview

26.20.2 Product Offerings

26.21 Kanam

26.21.1 Business Overview

26.21.2 Product Offerings

26.22 MAPA Professional

26.22.1 Business Overview

26.22.2 Product Offerings

26.23 Medicom

26.23.1 Business Overview

26.23.2 Product Offerings

26.24 M?nlycke

26.24.1 Business Overview

26.24.2 Product Offerings

26.25 Mercator Medical

26.25.1 Business Overview

26.25.2 Product Offerings

26.26 Medline

26.26.1 Business Overview

26.26.2 Product Offerings

26.27 MedPride

26.27.1 Business Overview

26.27.2 Product Offerings

26.28 Nulife

26.28.1 Business Overview

26.28.2 Product Offerings

26.29 Neomedic

26.29.1 Business Overview

26.29.2 Product Offerings

- 26.30 O&M Halyard
 - 26.30.1 Business Overview
 - 26.30.2 Product Offerings
- 26.31 Primus Gloves
 - 26.31.1 Business Overview
 - 26.31.2 Product Offerings
- 26.32 Riverstone Holdings
 - 26.32.1 Business Overview
 - 26.32.2 Product Offerings
- 26.33 RFB Latex
 - 26.33.1 Business Overview
 - 26.33.2 Product Offerings
- 26.34 Robinson Healthcare
 - 26.34.1 Business Overview
 - 26.34.2 Product Offerings
- 26.35 Sempermed
 - 26.35.1 Business Overview
 - 26.35.2 Product Offerings
- 26.36 Sara Healthcare
 - 26.36.1 Business Overview
 - 26.36.2 Product Offerings
- 26.37 Shandong Xingyu Gloves
 - 26.37.1 Business Overview
 - 26.37.2 Product Offerings
- 26.38 Safeshield India Rubber Products
 - 26.38.1 Business Overview
 - 26.38.2 Product Offerings
- 26.39 Supermax
 - 26.39.1 Business Overview
 - 26.39.2 Product Offerings
- 26.40 SAS Safety Corp
 - 26.40.1 Business Overview
 - 26.40.2 Product Offerings
- 26.41 Showa
 - 26.41.1 Business Overview
 - 26.41.2 Product Offerings
- 26.42 Superior Glove
 - 26.42.1 Business Overview
 - 26.42.2 Product Offerings

- 26.43 Sri Trang
 - 26.43.1 Business Overview
 - 26.43.2 Product Offerings
- 26.44 Tan Sin Lian Industries
 - 26.44.1 Business Overview
 - 26.44.2 Product Offerings
- 26.45 The Glove Company
 - 26.45.1 Business Overview
 - 26.45.2 Product Offerings
- 26.46 Unigloves
 - 26.46.1 Business Overview
 - 26.46.2 Product Offerings
- 26.47 Venom Steel
 - 26.47.1 Business Overview
 - 26.47.2 Product Offerings
- 26.48 WinMed Group
 - 26.48.1 Business Overview
 - 26.48.2 Product Offerings
- 26.49 Wujiang Evergreen
 - 26.49.1 Business Overview
 - 26.49.2 Product Offerings
- 26.50 YTY Group
 - 26.50.1 Business Overview
 - 26.50.2 Product Offerings
- 26.51 Zhangjiagang Dayu Rubber Products
 - 26.51.1 Business Overview
 - 26.51.2 Product Offerings
- 26.52 3M
 - 26.52.1 Business Overview
 - 26.52.2 Product Offerings

27 REPORT SUMMARY

- 27.1 Key Takeaways
- 27.2 Strategic Recommendations

28 QUANTITATIVE SUMMARY

- 28.1 Geography by Revenue

- 28.2 Geography by Unit Shipment
- 28.3 Material Type by Revenue
- 28.4 Material Type by Unit Shipment
- 28.5 Form by Revenue
- 28.6 Form by Unit Shipment
- 28.7 End-User by Revenue
- 28.8 End-User by Unit Shipment
- 28.9 Distribution Channel by Revenue
- 28.10 Distribution Channel by Unit Shipment
- 28.11 North America: Material Type by Revenue
- 28.12 North America: Material Type by Unit Shipment
- 28.13 North America: Form by Revenue
- 28.14 North America: Form by Unit Shipment
- 28.15 North America: End-User by Revenue
- 28.16 North America: End-User by Unit Shipment
- 28.17 North America: Distribution Channel by Revenue
- 28.18 North America: Distribution Channel by Unit Shipment
- 28.19 Europe: Material Type by Revenue
- 28.20 Europe: Material Type by Unit Shipment
- 28.21 Europe: Form by Revenue
- 28.22 Europe: Form by Unit Shipment
- 28.23 Europe: End-User by Revenue
- 28.24 Europe: End-User by Unit Shipment
- 28.25 Europe: Distribution Channel by Revenue
- 28.26 Europe: Distribution Channel by Unit Shipment
- 28.27 APAC: Material Type by Revenue
- 28.28 APAC: Material Type by Unit Shipment
- 28.29 APAC: Form by Revenue
- 28.30 APAC: Form by Unit Shipment
- 28.31 APAC: End-User by Revenue
- 28.32 APAC: End-User by Unit Shipment
- 28.33 APAC: Distribution Channel by Revenue
- 28.34 APAC: Distribution Channel by Unit Shipment
- 28.35 Latin America: Material Type by Revenue
- 28.36 Latin America: Material Type by Unit Shipment
- 28.37 Latin America: Form by Revenue
- 28.38 Latin America: Form by Unit Shipment
- 28.39 Latin America: End-User by Revenue
- 28.40 Latin America: End-User by Unit Shipment

- 28.41 Latin America: Distribution Channel by Revenue
- 28.42 Latin America: Distribution Channel by Unit Shipment
- 28.43 Middle East & Africa: Material Type by Revenue
- 28.44 Middle East & Africa: Material Type by Unit Shipment
- 28.45 Middle East & Africa: Form by Revenue
- 28.46 Middle East & Africa: Form by Unit Shipment
- 28.47 Middle East & Africa: End-User by Revenue
- 28.48 Middle East & Africa: End-User by Unit Shipment
- 28.49 Middle East & Africa: Distribution Channel by Revenue
- 28.50 Middle East & Africa: Distribution Channel by Unit Shipment

29 APPENDIX

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Disposable Gloves Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Demand & Supply Scenario of Disposable Gloves
- Exhibit 4 Increase in Production Cost of Disposable Gloves
- Exhibit 5 Nitrile Glove Pricing Fluctuation (in \$)
- Exhibit 6 Time Until Facilities Requesting Nitrile Gloves Run Out of Supply in US
- Exhibit 7 Supply Chain in Global Disposable Gloves Market
- Exhibit 8 Disposable Glove Market Snapshot
- Exhibit 9 Impact of Trend of Double Gloving
- Exhibit 10 Impact of Increased Use of Gloves in Food & Beverage Industry
- Exhibit 11 Impact of Preference for Nitrile Gloves
- Exhibit 12 Impact of Growth in Clean Room Technology
- Exhibit 13 Impact of Rising Number of Infectious Diseases & HAIs
- Exhibit 14 Major Surgical Procedures Performed in European Hospitals per 100,000 (2018)
- Exhibit 15 Impact of High Demand for Gloves in Emerging & Developed Countries
- Exhibit 16 Growth Potential from Emerging Markets
- Exhibit 17 Glove Consumption Per Capita (Pieces)
- Exhibit 18 Impact of Concern Towards Personal Hygiene
- Exhibit 19 Impact of Rise in Medical Tourism
- Exhibit 20 Global Access to Healthcare Index 2019
- Exhibit 21 Impact of Pricing & Supply Issues Due to COVID-19
- Exhibit 22 Impact of Shift to Usage of Synthetic Gloves
- Exhibit 23 Impact of Rising Environmental Impacts
- Exhibit 24 Life Cycle Process of Disposable Nitrile Glove
- Exhibit 25 Key Considerations of Sustainable Glove Manufacturing
- Exhibit 26 Impact of Stringent Manufacturing Regulations
- Exhibit 27 Global Disposable Gloves Market 2020–2026 (\$ billion)
- Exhibit 28 Global Disposable Gloves Market 2020–2026 (billion units)
- Exhibit 29 Global Disposable Gloves Market by Material Type
- Exhibit 30 Global Disposable Gloves Market by Form
- Exhibit 31 Global Disposable Gloves Market by End-user
- Exhibit 32 Global Disposable Gloves Market by Distribution Channel
- Exhibit 33 Global Disposable Gloves Market by Geography
- Exhibit 34 Five Forces Analysis 2020

- Exhibit 35 Incremental Growth by Material Type 2020 & 2026 (\$ billion)
- Exhibit 36 Incremental Growth by Material Type 2020 & 2026 (Billion Units)
- Exhibit 37 Global Disposable Gloves Market by Material Type
- Exhibit 38 Global Disposable Gloves Market by Material Type: Incremental Growth
- Exhibit 39 Global Disposable Gloves Market by Material Type: Absolute Growth
- Exhibit 40 Global Disposable Nitrile Gloves Market: Incremental & Absolute Growth
- Exhibit 41 Addition of Nitrile Glove Manufacturing Capacity in 2019 (billion pieces)
- Exhibit 42 Vendors Presence in US Market (2019 sales percentage from US)
- Exhibit 43 Global Disposable Nitrile Gloves Market 2020–2026 (\$ billion)
- Exhibit 44 Global Disposable Nitrile Gloves Market 2020–2026 (billion units)
- Exhibit 45 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 46 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 47 Global Disposable Latex Gloves Market: Incremental & Absolute Growth
- Exhibit 48 Global Disposable Latex Gloves Market 2020–2026 (\$ billion)
- Exhibit 49 Global Disposable Latex Gloves Market 2020–2026 (billion units)
- Exhibit 50 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 51 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 52 Global Disposable Vinyl Gloves Market: Incremental & Absolute Growth
- Exhibit 53 Global Disposable Vinyl Gloves Market 2020–2026 (\$ billion)
- Exhibit 54 Global Disposable Vinyl Gloves Market 2020–2026 (billion units)
- Exhibit 55 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 56 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 57 Global Disposable Neoprene Gloves Market: Incremental & Absolute Growth
- Exhibit 58 Global Disposable Neoprene Gloves Market 2020–2026 (\$ billion)
- Exhibit 59 Global Disposable Neoprene Glove Market 2020–2026 (billion units)
- Exhibit 60 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 61 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 62 Global Others Disposable Gloves Market: Incremental & Absolute Growth
- Exhibit 63 Global Other Disposable Gloves Market 2020–2026 (\$ billion)
- Exhibit 64 Global Other Disposable Gloves Market 2020–2026 (billion units)
- Exhibit 65 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 66 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 67 Incremental Growth by Form 2020 & 2026 (\$ billion)
- Exhibit 68 Incremental Growth by Form 2020 & 2026 (Billion Units)
- Exhibit 69 Global Disposable Gloves Market by Form
- Exhibit 70 Global Disposable Gloves Market by Form: Incremental Growth
- Exhibit 71 Global Disposable Gloves Market by Form: Absolute Growth
- Exhibit 72 Global Disposable Powder-free Gloves Market: Incremental & Absolute Growth

- Exhibit 73 Global Disposable Powder-free Gloves Market 2020–2026 (\$ billion)
- Exhibit 74 Global Disposable Powder-free Gloves Market 2020–2026 (billion units)
- Exhibit 75 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 76 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 77 Global Disposable Powdered Gloves Market: Incremental & Absolute Growth
- Exhibit 78 Global Disposable Powdered Gloves Market 2020–2026 (\$ billion)
- Exhibit 79 Global Disposable Powdered Gloves Market 2020–2026 (billion units)
- Exhibit 80 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 81 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 82 Incremental Growth by End-user 2020 & 2026 (\$ billion)
- Exhibit 83 Incremental Growth by End-user 2020 & 2026 (Billion Units)
- Exhibit 84 Global Disposable Gloves Market by End-user
- Exhibit 85 Comparison of Medical versus Non-Medical Disposable Gloves
- Exhibit 86 Global Disposable Glove Market by End-user: Incremental Growth
- Exhibit 87 Global Disposable Gloves Market by End-user: Absolute Growth
- Exhibit 88 Incremental Growth by Medical Segment 2020 & 2026 (\$ billion)
- Exhibit 89 Incremental Growth by Medical Segment 2020 & 2026 (Billion Units)
- Exhibit 90 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 91 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 92 Global Disposable Gloves Market by Medical Segment
- Exhibit 93 Global Disposable Medical Gloves Market 2020–2026 (\$ billion)
- Exhibit 94 Global Disposable Medical Gloves Market 2020–2026 (billion units)
- Exhibit 95 Global Disposable Surgical Gloves Market: Incremental & Absolute Growth
- Exhibit 96 Global Disposable Surgical Gloves Market 2020–2026 (\$ billion)
- Exhibit 97 Global Disposable Surgical Gloves Market 2020–2026 (billion units)
- Exhibit 98 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 99 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 100 Global Disposable Examination Gloves Market: Incremental & Absolute Growth
- Exhibit 101 Global Disposable Examination Gloves Market 2020–2026 (\$ billion)
- Exhibit 102 Global Disposable Examination Gloves Market 2020–2026 (billion units)
- Exhibit 103 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 104 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 105 Incremental Growth by Non-medical Segment 2020 & 2026 (\$ billion)
- Exhibit 106 Incremental Growth by Non-medical Segment 2020 & 2026 (Billion Units)
- Exhibit 107 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 108 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 109 Global Disposable Gloves Market by Non-Medical Type
- Exhibit 110 Global Disposable Non-Medical Gloves Market 2020–2026 (\$ billion)

- Exhibit 111 Global Disposable Non-Medical Gloves Market 2020–2026 (billion units)
- Exhibit 112 Global Disposable Industrial Gloves Market: Incremental & Absolute Growth
- Exhibit 113 Global Disposable Industrial Gloves Market 2020–2026 (\$ billion)
- Exhibit 114 Global Disposable Industrial Gloves Market 2020–2026 (billion units)
- Exhibit 115 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 116 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 117 Global Disposable Food Gloves Market: Incremental & Absolute Growth
- Exhibit 118 Global Disposable Food Gloves Market 2020–2026 (\$ billion)
- Exhibit 119 Global Disposable Food Gloves Market 2020–2026 (billion units)
- Exhibit 120 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 121 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 122 Global Disposable Chemical Gloves Market 2020–2026 (\$ billion)
- Exhibit 123 Global Disposable Chemical Gloves Market: Incremental & Absolute Growth
- Exhibit 124 Global Disposable Chemical Gloves Market 2020–2026 (billion units)
- Exhibit 125 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 126 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 127 Global Other Disposable Gloves Market 2020–2026 (\$ billion)
- Exhibit 128 Global Other Disposable Gloves Market: Incremental & Absolute Growth
- Exhibit 129 Global Others Disposable Gloves Market 2020–2026 (billion units)
- Exhibit 130 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 131 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 132 Incremental Growth by Distribution Channel 2020 & 2026 (\$ billion)
- Exhibit 133 Incremental Growth by Distribution Channel 2020 & 2026 (Billion Units)
- Exhibit 134 Global Disposable Gloves Market by Distribution
- Exhibit 135 Global Disposable Gloves Market by Distribution Channel: Incremental Growth
- Exhibit 136 Global Disposable Gloves Market by Distribution Channel: Absolute Growth
- Exhibit 137 Global Disposable B2B/Institutional Gloves Market 2020–2026 (\$ billion)
- Exhibit 138 Global Disposable B2B/Institutional Gloves Market: Incremental & Absolute Growth
- Exhibit 139 Global Disposable B2B/ Institutional Gloves Market 2020–2026 (billion units)
- Exhibit 140 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 141 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 142 Global Retail Disposable Gloves Market: Incremental & Absolute Growth
- Exhibit 143 Global Retail Disposable Gloves Market 2020–2026 (\$ billion)
- Exhibit 144 Global Retail Disposable Gloves Market 2020–2026 (billion units)
- Exhibit 145 Incremental Growth by Geography 2020 & 2026 (\$ billion)
- Exhibit 146 Incremental Growth by Geography 2020 & 2026 (Billion Units)
- Exhibit 147 Global Other Channels Disposable Gloves Market: Incremental & Absolute

Growth

Exhibit 148 Global Other Channels Disposable Gloves Market 2020–2026 (\$ billion)

Exhibit 149 Global Other Channels Disposable Gloves Market 2020–2026 (billion units)

Exhibit 150 Incremental Growth by Geography 2020 & 2026 (\$ billion)

Exhibit 151 Incremental Growth by Geography 2020 & 2026 (Billion Units)

Exhibit 152 Incremental Growth by Geography 2020 & 2026 (\$ billion)

Exhibit 153 Incremental Growth by Geography 2020 & 2026 (Billion Units)

Exhibit 154 Global Disposable Gloves Market by Geography

Exhibit 155 Global Gloves Demand

Exhibit 156 Global Glove Consumption Per Capita in 2018

Exhibit 157 Global Disposable Gloves Market by Geography: Incremental Growth

Exhibit 158 Global Disposable Gloves Market by Geography: Absolute Growth

Exhibit 159 Disposable Gloves Market in North America: Key Countries (\$ billion)

Exhibit 160 Disposable Gloves Market in North America: Incremental & Absolute Growth Comparison

Exhibit 161 Disposable Gloves Market in North America 2020–2026 (\$ billion)

Exhibit 162 Disposable Gloves Market in North America 2020–2026 (billion units)

Exhibit 163 Incremental Growth by Material Type 2020 & 2026 (\$ billion)

Exhibit 164 Incremental Growth by Material Type 2020 & 2026 (Billion Units)

Exhibit 165 Incremental Growth by Form 2020 & 2026 (\$ billion)

Exhibit 166 Incremental Growth by Form 2020 & 2026 (Billion Units)

Exhibit 167 Incremental Growth by End-user 2020 & 2026 (\$ billion)

Exhibit 168 Incremental Growth by End-user 2020 & 2026 (Billion Units)

Exhibit 169 Incremental Growth by Distribution Channel 2020 & 2026 (\$ billion)

Exhibit 170 Incremental Growth by Distribution 2020 & 2026 (Billion Units)

Exhibit 171 Incremental Growth in North America 2020 & 2026 (\$ billion)

Exhibit 172 Incremental Growth in North America 2020 & 2026 (Billion Units)

Exhibit 173 Disposable Glove Market in US 2020–2026 (\$ billion)

Exhibit 174 Disposable Gloves Market in the US 2020–2026 (billion units)

Exhibit 175 Disposable Gloves Market in Canada 2020–2026 (\$ billion)

Exhibit 176 Disposable Gloves Market in Canada 2020–2026 (billion units)

Exhibit 177 Disposable Gloves Market in Europe: Key Countries (\$ billion)

Exhibit 178 Disposable Gloves Market in Europe: Incremental & Absolute Growth Comparison

Exhibit 179 Disposable Gloves Market in Europe 2020–2026 (\$ billion)

Exhibit 180 Disposable Gloves Market in Europe 2020–2026 (billion units)

Exhibit 181 Incremental Growth by Material Type 2020 & 2026 (\$ billion)

Exhibit 182 Incremental Growth by Material Type 2020 & 2026 (Billion Units)

Exhibit 183 Incremental Growth by Form 2020 & 2026 (\$ billion)

- Exhibit 184 Incremental Growth by Form 2020 & 2026 (Billion Units)
- Exhibit 185 Incremental Growth by End-user 2020 & 2026 (\$ billion)
- Exhibit 186 Incremental Growth by End-user 2020 & 2026 (Billion Units)
- Exhibit 187 Incremental Growth by Distribution Channel 2020 & 2026 (\$ billion)
- Exhibit 188 Incremental Growth by Distribution Channel 2020 & 2026 (Billion Units)
- Exhibit 189 Incremental Growth in Europe 2020 & 2026 (\$ billion)
- Exhibit 190 Incremental Growth in Europe 2020 & 2026 (Billion Units)
- Exhibit 191 Disposable Gloves Market in Germany 2020–2026 (\$ billion)
- Exhibit 192 Disposable Gloves Market in Germany 2020–2026 (billion units)
- Exhibit 193 Disposable Gloves Market in Italy 2020–2026 (\$ billion)
- Exhibit 194 Disposable Gloves Market in Italy 2020–2026 (billion units)
- Exhibit 195 Disposable Gloves Market in France 2020–2026 (\$ billion)
- Exhibit 196 Disposable Gloves Market in France 2020–2026 (billion units)
- Exhibit 197 Disposable Gloves Market in UK 2020–2026 (\$ billion)
- Exhibit 198 Disposable Gloves Market in UK 2020–2026 (billion units)
- Exhibit 199 Disposable Gloves Market in Spain 2020–2026 (\$ billion)
- Exhibit 200 Disposable Gloves Market in Spain 2020–2026 (billion units)
- Exhibit 201 Disposable Gloves Market in APAC: Key Countries (\$ billion)
- Exhibit 202 Disposable Gloves Market in APAC: Incremental & Absolute Growth Comparison
- Exhibit 203 Disposable Gloves Market in APAC 2020–2026 (\$ billion)
- Exhibit 204 Disposable Gloves Market in APAC 2020–2026 (billion units)
- Exhibit 205 Incremental Growth by Material Type 2020 & 2026 (\$ billion)
- Exhibit 206 Incremental Growth by Material Type 2020 & 2026 (Billion Units)
- Exhibit 207 Incremental Growth by Form 2020 & 2026 (\$ billion)
- Exhibit 208 Incremental Growth by Form 2020 & 2026 (Billion Units)
- Exhibit 209 Incremental Growth by End-user 2020 & 2026 (\$ billion)
- Exhibit 210 Incremental Growth by End-user 2020 & 2026 (Billion Units)
- Exhibit 211 Incremental Growth by Distribution 2020 & 2026 (\$ billion)
- Exhibit 212 Incremental Growth by Distribution 2020 & 2026 (Billion Units)
- Exhibit 213 Incremental Growth in APAC 2020 & 2026 (\$ billion)
- Exhibit 214 Incremental Growth in APAC 2020 & 2026 (Billion Units)
- Exhibit 215 Disposable Gloves Market in China 2020–2026 (\$ billion)
- Exhibit 216 Disposable Gloves Market in China 2020–2026 (billion units)
- Exhibit 217 Disposable Gloves Market in Japan 2020–2026 (\$ billion)
- Exhibit 218 Disposable Gloves Market in Japan 2020–2026 (billion units)
- Exhibit 219 Disposable Gloves Market in India 2020–2026 (\$ billion)
- Exhibit 220 Disposable Gloves Market in India 2020–2026 (billion units)
- Exhibit 221 Disposable Gloves Market in Australia 2020–2026 (\$ billion)

- Exhibit 222 Disposable Gloves Market in Australia 2020–2026 (billion units)
- Exhibit 223 Disposable Gloves Market in South Korea 2020–2026 (\$ billion)
- Exhibit 224 Disposable Gloves Market in South Korea 2020–2026 (billion units)
- Exhibit 225 Disposable Gloves Market in Latin America: Key Countries (\$ billion)
- Exhibit 226 Disposable Gloves Market in Latin America: Incremental & Absolute Growth Comparison
- Exhibit 227 Disposable Gloves Market in Latin America 2020–2026 (\$ billion)
- Exhibit 228 Disposable Gloves Market in Latin America 2020–2026 (billion units)
- Exhibit 229 Incremental Growth by Material Type 2020 & 2026 (\$ billion)
- Exhibit 230 Incremental Growth by Material Type 2020 & 2026 (Billion Units)
- Exhibit 231 Incremental Growth by Form 2020 & 2026 (\$ billion)
- Exhibit 232 Incremental Growth by Form 2020 & 2026 (Billion Units)
- Exhibit 233 Incremental Growth by End-user 2020 & 2026 (\$ billion)
- Exhibit 234 Incremental Growth by End-user 2020 & 2026 (Billion Units)
- Exhibit 235 Incremental Growth by Distribution 2020 & 2026 (\$ billion)
- Exhibit 236 Incremental Growth by Distribution 2020 & 2026 (Billion Units)
- Exhibit 237 Incremental Growth in Latin America 2020 & 2026 (\$ billion)
- Exhibit 238 Incremental Growth in Latin America 2020 & 2026 (billion units)
- Exhibit 239 Disposable Gloves Market in Brazil 2020–2026 (\$ billion)
- Exhibit 240 Disposable Gloves Market in Brazil 2020–2026 (billion units)
- Exhibit 241 Disposable Gloves Market in Mexico 2020–2026 (\$ billion)
- Exhibit 242 Disposable Gloves Market in Mexico 2020–2026 (billion units)
- Exhibit 243 Disposable Gloves Market in Argentina 2020–2026 (\$ billion)
- Exhibit 244 Disposable Gloves Market in Argentina 2020–2026 (billion units)
- Exhibit 245 Disposable Gloves Market in Middle East & Africa: Key Countries (\$ billion)
- Exhibit 246 Disposable Gloves Market in Middle East & Africa: Incremental & Absolute Growth Comparison
- Exhibit 247 Disposable Gloves Market in Middle East & Africa 2020–2026 (\$ billion)
- Exhibit 248 Disposable Gloves Market in Middle East & Africa 2020–2026 (billion units)
- Exhibit 249 Incremental Growth by Material Type 2020 & 2026 (\$ billion)
- Exhibit 250 Incremental Growth by Material Type 2020 & 2026 (Billion Units)
- Exhibit 251 Incremental Growth by Form 2020 & 2026 (\$ billion)
- Exhibit 252 Incremental Growth by Form 2020 & 2026 (Billion Units)
- Exhibit 253 Incremental Growth by End-user 2020 & 2026 (\$ billion)
- Exhibit 254 Incremental Growth by End-user 2020 & 2026 (Billion Units)
- Exhibit 255 Incremental Growth by Distribution 2020 & 2026 (\$ billion)
- Exhibit 256 Incremental Growth by Distribution 2020 & 2026 (Billion Units)
- Exhibit 257 Incremental Growth in Middle East & Africa 2020 & 2026 (\$ billion)
- Exhibit 258 Incremental Growth in Middle East & Africa 2020 & 2026 (Billion Units)

- Exhibit 259 Disposable Gloves Market in South Africa 2020–2026 (\$ billion)
- Exhibit 260 Disposable Gloves Market in South Africa 2020–2026 (billion units)
- Exhibit 261 Disposable Gloves Market in Saudi Arabia 2020–2026 (\$ billion)
- Exhibit 262 Disposable Gloves Market in Saudi Arabia 2020–2026 (billion units)
- Exhibit 263 Disposable Gloves Market in UAE 2020–2026 (\$ billion)
- Exhibit 264 Disposable Gloves Market in UAE 2020–2026 (billion units)
- Exhibit 265 Global Disposable Gloves Market: Vendors Market Share 2020
- Exhibit 266 Top Glove Revenue 2018–2020 (\$ billion)
- Exhibit 267 Kossan Revenue 2018–2020 (\$ million)
- Exhibit 268 Hartalega Revenue 2018–2020 (\$ million)
- Exhibit 269 Ansell Revenue 2018–2020 (\$ billion)

List Of Tables

LIST OF TABLES

- Table 1 Key Caveats
- Table 2 Currency Conversion 2013?2020
- Table 3 Comparison of Glove Price, Pre & During Pandemic (in \$)
- Table 4 Food Safety Recommendations for Different Gloves Usage
- Table 5 Demand for Examination Gloves Per Person Per Year
- Table 6 Applications with Major Determinants in Chemical Industry
- Table 7 Vendors Ranking in Disposable Glove Market
- Table 8 Top Glove: Major Product Offerings
- Table 9 Kossan: Major Product Offerings
- Table 10 Hartalega: Major Product Offerings
- Table 11 Rubberex: Major Product Offerings
- Table 12 Ansell: Major Product Offerings
- Table 13 Asma Rubber Products: Major Product Offerings
- Table 14 Ammex: Major Product Offerings
- Table 15 Adenna: Major Product Offerings
- Table 16 ACTEON: Major Product Offerings
- Table 17 ADVENTA Health: Major Product Offerings
- Table 18 AKZENTA INTERNATIONAL: Major Product Offerings
- Table 19 AlboLand: Major Product Offerings
- Table 20 ASID BONZ: Major Product Offerings
- Table 21 B. Braun Melsungen: Major Product Offerings
- Table 22 BERNER International: Major Product Offerings
- Table 23 Body Products: Major Product Offerings
- Table 24 Barber Healthcare: Major Product Offerings
- Table 25 Comfort Rubber Gloves: Major Product Offerings
- Table 26 Cardinal Health: Major Product Offerings
- Table 27 CEABIS: Major Product Offerings
- Table 28 Dynarex: Major Product Offerings
- Table 29 Demophorius Healthcare: Major Product Offerings
- Table 30 ERENLER MED?KAL: Major Product Offerings
- Table 31 Infitec Gloves: Major Product Offerings
- Table 32 Kimberly-Clark: Major Product Offerings
- Table 33 Kanam: Major Product Offerings
- Table 34 MAPA Professional: Major Product Offerings
- Table 35 Medicom: Major Product Offerings

- Table 36 M?Inlycke: Major Product Offerings
- Table 37 Mercator Medical: Major Product Offerings
- Table 38 Medline: Major Product Offerings
- Table 39 MedPride: Major Product Offerings
- Table 40 Nulife: Major Product Offerings
- Table 41 Neomedic: Major Product Offerings
- Table 42 O&M Halyard: Major Product Offerings
- Table 43 Primus Gloves: Major Product Offerings
- Table 44 Riverstone Holdings: Major Product Offerings
- Table 45 RFB Latex: Major Product Offerings
- Table 46 Robinson Healthcare: Major Product Offerings
- Table 47 Sempermed: Major Product Offerings
- Table 48 Sara Healthcare: Major Product Offerings
- Table 49 Shandong Xingyu Gloves: Major Product Offerings
- Table 50 Safeshield India Rubber Products: Major Product Offerings
- Table 51 Supermax: Major Product Offerings
- Table 52 SAS Safety Corp: Major Product Offerings
- Table 53 Showa: Major Product Offerings
- Table 54 Superior Glove: Major Product Offerings
- Table 55 Sri Trang: Major Product Offerings
- Table 56 Tan Sin Lian Industries: Major Product Offerings
- Table 57 The Glove Company: Major Product Offerings
- Table 58 Unigloves: Major Product Offerings
- Table 59 Venom Steel: Major Product Offerings
- Table 60 WinMed Group: Major Product Offerings
- Table 61 Wujiang Evergreen: Major Product Offerings
- Table 62 YTY Group: Major Product Offerings
- Table 63 Zhangjiagang Dayu Rubber Products: Major Product Offerings
- Table 64 3M: Major Product Offerings
- Table 65 Global Disposable Gloves Market by Geography 2020?2026 (\$ billion)
- Table 66 Global Disposable Gloves Market by Geography 2020?2026 (%)
- Table 67 Global Disposable Gloves Market by Geography 2020?2026 (billion units)
- Table 68 Global Disposable Gloves Market by Geography 2020?2026 (%)
- Table 69 Global Disposable Gloves Market by Material Type 2020?2026 (\$ billion)
- Table 70 Global Disposable Glove Market by Material Type 2020?2026 (%)
- Table 71 Global Disposable Gloves Market by Material Type 2020?2026 (billion units)
- Table 72 Global Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 73 Global Disposable Gloves Market by Form 2020?2026 (\$ billion)
- Table 74 Global Disposable Gloves Market by Form 2020?2026 (%)

- Table 75 Global Disposable Glove Market by Form 2020?2026 (billion units)
- Table 76 Global Disposable Glove Market by Form 2020?2026 (%)
- Table 77 Global Disposable Gloves Market by End-User 2020?2026 (\$ billion)
- Table 78 Global Disposable Gloves Market by End-User 2020?2026 (%)
- Table 79 Global Disposable Gloves Market by End-User 2020?2026 (billion units)
- Table 80 Global Disposable Gloves Market by End-User 2020?2026 (%)
- Table 81 Global Disposable Gloves Market by Distribution Channel 2020?2026 (\$ billion)
- Table 82 Global Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 83 Global Disposable Gloves Market by Distribution Channel 2020?2026 (billion units)
- Table 84 Global Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 85 North America Disposable Glove Market by Material Type 2020?2026 (\$ billion)
- Table 86 North America Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 87 North America Disposable Gloves Market by Material Type 2020?2026 (billion units)
- Table 88 North America Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 89 North America Disposable Gloves Market by Form 2020?2026 (\$ billion)
- Table 90 North America Disposable Gloves Market by Form 2020?2026 (%)
- Table 91 North America Disposable Gloves Market by Form 2020?2026 (billion units)
- Table 92 North America Disposable Gloves Market by Form 2020?2026 (%)
- Table 93 North America Disposable Gloves Market by End-User 2020?2026 (\$ billion)
- Table 94 North America Disposable Gloves Market by End-User 2020?2026 (%)
- Table 95 North America Disposable Gloves Market by End-User 2020?2026 (billion units)
- Table 96 North America Disposable Gloves Market by End-User 2020?2026 (%)
- Table 97 North America Disposable Gloves Market by Distribution Channel 2020?2026 (\$ billion)
- Table 98 North America Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 99 North America Disposable Gloves Market by Distribution Channel 2020?2026 (billion units)
- Table 100 North America Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 101 Europe Disposable Gloves Market by Material Type 2020?2026 (\$ billion)
- Table 102 Europe Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 103 Europe Disposable Gloves Market by Material Type 2020?2026 (billion units)
- Table 104 Europe Disposable Gloves Market by Material Type 2020?2026 (%)

- Table 105 Europe Disposable Gloves Market by Form 2020?2026 (\$ billion)
- Table 106 Europe Disposable Gloves Market by Form 2020?2026 (%)
- Table 107 Europe Disposable Gloves Market by Form 2020?2026 (billion units)
- Table 108 Europe Disposable Gloves Market by Form 2020?2026 (%)
- Table 109 Europe Disposable Gloves Market by End-User 2020?2026 (\$ billion)
- Table 110 Europe Disposable Gloves Market by End-User 2020?2026 (%)
- Table 111 Europe Disposable Gloves Market by End-User 2020?2026 (billion units)
- Table 112 Europe Disposable Gloves Market by End-User 2020?2026 (%)
- Table 113 Europe Disposable Gloves Market by Distribution Channel 2020?2026 (\$ billion)
- Table 114 Europe Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 115 Europe Disposable Gloves Market by Distribution Channel 2020?2026 (billion units)
- Table 116 Europe Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 117 APAC Disposable Gloves Market by Material Type 2020?2026 (\$ billion)
- Table 118 APAC Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 119 APAC Disposable Gloves Market by Material Type 2020?2026 (billion units)
- Table 120 APAC Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 121 APAC Disposable Gloves Market by Form 2020?2026 (\$ billion)
- Table 122 APAC Disposable Gloves Market by Form 2020?2026 (%)
- Table 123 APAC Disposable Gloves Market by Form 2020?2026 (billion units)
- Table 124 APAC Disposable Gloves Market by Form 2020?2026 (%)
- Table 125 APAC Disposable Gloves Market by End-User 2020?2026 (\$ billion)
- Table 126 APAC Disposable Gloves Market by End-User 2020?2026 (%)
- Table 127 APAC Disposable Gloves Market by End-User 2020?2026 (billion units)
- Table 128 APAC Disposable Gloves Market by End-User 2020?2026 (%)
- Table 129 APAC Disposable Gloves Market by Distribution Channel 2020?2026 (\$ billion)
- Table 130 APAC Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 131 APAC Disposable Gloves Market by Distribution Channel 2020?2026 (billion units)
- Table 132 APAC Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 133 Latin America Disposable Gloves Market by Material Type 2020?2026 (\$ billion)
- Table 134 Latin America Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 135 Latin America Disposable Gloves Market by Material Type 2020?2026 (billion units)
- Table 136 Latin America Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 137 Latin America Disposable Gloves Market by Form 2020?2026 (\$ billion)

- Table 138 Latin America Disposable Gloves Market by Form 2020?2026 (%)
- Table 139 Latin America Disposable Gloves Market by Form 2020?2026 (billion units)
- Table 140 Latin America Disposable Gloves Market by Form 2020?2026 (%)
- Table 141 Latin America Disposable Gloves Market by End-User 2020?2026 (\$ billion)
- Table 142 Latin America Disposable Gloves Market by End-User 2020?2026 (%)
- Table 143 Latin America Disposable Gloves Market by End-User 2020?2026 (billion units)
- Table 144 Latin America Disposable Gloves Market by End-User 2020?2026 (%)
- Table 145 Latin America Disposable Gloves Market by Distribution Channel 2020?2026 (\$ billion)
- Table 146 Latin America Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 147 Latin America Disposable Gloves Market by Distribution Channel 2020?2026 (billion units)
- Table 148 Latin America Disposable Gloves Market by Distribution Channel 2020?2026 (%)
- Table 149 Middle East & Africa Disposable Gloves Market by Material Type 2020?2026 (\$ billion)
- Table 150 Middle East & Africa Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 151 Middle East & Africa Disposable Gloves Market by Material Type 2020?2026 (billion units)
- Table 152 Middle East & Africa Disposable Gloves Market by Material Type 2020?2026 (%)
- Table 153 Middle East & Africa Disposable Gloves Market by Form 2020?2026 (\$ billion)
- Table 154 Middle East & Africa Disposable Gloves Market by Form 2020?2026 (%)
- Table 155 Middle East & Africa Disposable Gloves Market by Form 2020?2026 (billion units)
- Table 156 Middle East & Africa Disposable Gloves Market by Form 2020?2026 (%)
- Table 157 Middle East & Africa Disposable Gloves Market by End-User 2020?2026 (\$ billion)
- Table 158 Middle East & Africa Disposable Gloves Market by End-User 2020?2026 (%)
- Table 159 Middle East & Africa Disposable Gloves Market by End-User 2020?2026 (billion units)
- Table 160 Middle East & Africa Disposable Gloves Market by End-User 2020?2026 (%)
- Table 161 Middle East & Africa Disposable Glove Market by Distribution Channel 2020?2026 (\$ billion)
- Table 162 Middle East & Africa Disposable Gloves Market by Distribution Channel

2020?2026 (%)

Table 163 Middle East & Africa Disposable Gloves Market by Distribution Channel

2020?2026 (billion units)

Table 164 Middle East & Africa Disposable Gloves Market by Distribution Channel

2020?2026 (%)

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