

# Disposable Gloves Market - Global Outlook and Forecast 2021-2026

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## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Disposable Gloves Market Report

The disposable gloves market is growing at a CAGR of 10.84% during the forecast period.

Due to the COVID-19 pandemic, the demand for the examination glove has increased amongst physicians and front-line workers worldwide. As a result, the production cost has gone up immensely, creating an imbalance between demand and supply. The medical industry is the biggest market for vinyl exam gloves. Due to COVID-19, the logistics were affected immensely because country borders were sealed all over the world.

The following factors are likely to contribute to the growth of the disposable gloves market during the forecast period:

With an increasing number of chronic diseases among people, more surgeries are happening

Due to increasing awareness of self-health & hygiene in developing countries

People in the construction, automotive, and manufacturing industries are also wearing gloves to prevent harmful toxins, chemicals, and other harsh substances.

The growth in cleanroom technology is expected to directly impact the sales of

disposable gloves.

The study considers a detailed scenario of the present disposable glove market and its market dynamics for the period 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

## KEY HIGHLIGHTS

The rising number of surgery practices is one of the key driving factors of the higher uptake of medical gloves globally. Growing demand for double gloving, mostly while performing surgeries, is another driving growth factor for the global medical gloves market.

Vendors are increasing focus on enhancing production capacity for medical gloves due to the recent COVID-19 pandemic, contributing to the current spike in sales of these products.

The nitrile segment witnessed an incremental growth of USD 6.46 billion by 2026 due to its increasing medical applications.

The impact of medical tourism is expected to boost the sales of disposable gloves by 15% during the forecast period.

In 2021, the latex powder-free segment accounted for 20%, followed by latex powdered with 13% of its revenue.

## SEGMENTATION ANALYSIS

### Product Type

Latex

Nitrile

Neoprene

Vinyl

Others

Form

Powdered

Powder Free

End-User

Medical

Surgical

Examination

Non-Medical

Industrial

Chemical

Food

Others

Distribution Channel

B2B/Institutional

Retail

Others

## GEOGRAPHICAL OUTLOOK

**Europe:** Europe is one of the dominant markets in the disposable gloves market. The major revenue contributors for the disposable glove are the UK, Germany, France, Spain, and Italy. For instance, in Italy, the surge in glove demand is because of strict hygiene guidelines in the food and beverage industry. At the same time, Germany is known for its manufacturing sector, especially in the automobile, machine building, chemical, and food processing industries, creating a demand for disposable gloves.

**Asia Pacific:** APAC is seen as a region with substantial market opportunities for players in the disposable gloves market. It is also home to the largest glove manufacturers in countries such as Malaysia, Thailand, Indonesia. In addition, China, India, Sri Lanka also contributes to some extent to the global market. The per capita consumption of gloves in these developing countries is low compared to the developed countries. Lack of awareness regarding personal hygiene in the region is one of the significant reasons limiting the usage of medical gloves in this region.

### Geography

North America

US

Canada

Europe

Germany

Italy

France

UK

Spain

APAC

China

Japan

India

Australia

South Korea

Latin America

Argentina

Brazil

Mexico

Middle East & Africa

South Africa

Saudi Arabia

UAE

## VENDOR ANALYSIS

The global medical gloves market is consolidated, with key players contributing to most of the market share. Key players that dominate the market are Top Gloves, Ansell, Kossan, Hartalega Holdings, Rubberex, and other players. These key players account for more than 65% of the share (Tier I), and the other regional and local players are accounting for the remaining share (Tier II) in the market. Established and emerging

players develop or commercialize disposable hand gloves with advanced features such as antimicrobial property, temperature-resistant, and more. For instance, in June 2019, Top Glove launched its Biogreen Biodegradable Nitrile Gloves. Moreover, most of the leading players focus on implementing various strategies such as establishing strategic collaborations, increase R&D investment, new product launches and strengthening their distribution networks, and enhancing their profits, share, and presence in the market.

#### Prominent Vendors

Top Glove

Kossan

Hartalega

Rubberex

Ansell

#### Other Prominent Vendors

Asma Rubber Products

Ammex

Adenna

Acteon

Adventa Health

Akzenta International

Alboland

ASID-BONZ GmbH

B. Brawn Melsungen AG

Berner International

Body Products

Barber Healthcare

Comfort Rubber Gloves

Cardinal Health

Ceabis

Dynarex

Demophorious Healthcare

Erenler Medikal

Infitec Gloves

Kimberly-Clark

Kanam

Mapa Professional

Medicom

Molnlycke

Mercator Medical

Medline

Medpride

Nulife

Neomedic

O&M Halyard

Primus Gloves

Riverstone Holdings

RFB Latex

Robinson Healthcare

Sempermed

Sara Healthcare

Shandong Xingyu Gloves

Safeshield India Rubber Products

Supermax

Sas Safety Corp

Showa

Superior Glove

Sri Trang

Tan Sian Lian Industries

The Glove Company

Unigloves

Venom Steel

Winmed Group



Wujiang Evergreen

YTY Group

Zhangjiagang Dayu Rubber Products

3M

#### KEY QUESTIONS ANSWERED:

1. At what CAGR is the disposable gloves market projected to grow in the forecast period (2021-2026)?
2. What are the factors driving the disposable gloves market?
3. Which region is expected to have the highest market share?
4. What are the top trends for the disposable gloves market?
5. What is the COVID-19 impact on the global disposable gloves market?

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