

# Digital X-ray Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/D889A360BDF9EN.html>

Date: November 2020

Pages: 324

Price: US\$ 3,500.00 (Single User License)

ID: D889A360BDF9EN

## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Digital X-Ray Market Report

The global digital x-ray market by revenue is expected to grow at a CAGR of over 7% during the period 2019–2025.

### INDUSTRY INSIGHTS

The industry is growing at a promising growth during the forecast period. Increasing advances in technology and the growing popularity of portable/mobile X-ray devices are expected to fuel the market growth. Over the years, the digital X-ray devices have made rapid strides, since the integration of the latest technology has made it easy-to-use, safe, and fast. The emergence of artificial intelligence (AI) and robotic-enabled digital X-ray systems will drive the future growth. Also, the market is currently benefiting from the shift to precision medicine, and an increasing utilization of digital X-ray devices in therapy as well as diagnosis/screening and intervention, is also expected to drive the future market growth of the digital X-ray devices across the globe.

The coronavirus pandemic has since spread rapidly in breadth and depth to the rest of the world. The increased strain the disease has placed on healthcare systems worldwide is being realized in many countries. The pandemic is likely to have a profound impact on digital radiography practices across many countries globally. Social distancing coupled with lockdown recommendation in most of the countries to minimize the transmission of coronavirus has led to decreased demand of certain health care practices such as medical imaging. As a result of the COVID-19 pandemic several radiology departments have experienced a rapid decline in volume of imaging cases.

The following factors are likely to contribute to the growth of the digital x-ray market during the forecast period:

Emergence of AI & Robotic Advanced X-ray Devices

High Demand for Interventional X-ray Devices

High Growth Potential in LMICs

The study considers the present scenario of the digital x-ray market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

#### Global Digital X-Ray Devices Market Segmentation

The global digital x-ray devices market research report includes a detailed segmentation by application, portability, end-user, geography. The global general radiography market is expected to grow at a CAGR of over 6% during the period 2019–2025. General radiography with advanced digital X-ray devices offer faster scanning, increased patient throughput, and better image quality. Digital general radiography uses much less radiation and the images can be enhanced using computers. Digital X-ray imaging for general radiography offers many advantages including a wider dynamic range and the ability to manipulate the images generated. The wider dynamic range offers acceptable images quality at a range of dose levels, and thus repeat exposures and any biological risks to the exposed individual can be reduced. Therefore, owing to these advantages along with rising need for disease diagnosis, the segment is witnessing higher uptake of general radiography application.

The rise in the patient pool, coupled with the growth in the geriatric population, technological advancements is contributing to the growth of the segment. Static digital X-ray devices offer appropriate image interpretation and clinical action due to increase in communication between the attending professional and the radiologist within the same room. However, static systems need heavy and costly apparatus. Such expenses normally restrict their use in academic & research institutes, which is likely to witness slow growth during the forecast period.

The hospitals end-users segment is likely to witness an absolute growth of over 49% during the forecast period. However, hospitals are considered as the traditional healthcare providers of digital X-ray procedures and the volume is high, especially in developing countries. The growth is primarily due to the adoption of advanced digital X-ray devices as majority of patients with high risk/complexity of diseases preferring hospitals for treatment due to advanced infrastructure facilities available in major private and public hospitals.

### Segmentation by Application

General Radiography

Interventional Radiography

Dental Imaging

Mammography

### Segmentation by Portability

Static

Mobile

### Segmentation by End-user

Hospitals

Diagnostic Imaging Centers

Dental Care Settings

Others

## INSIGHTS BY GEOGRAPHY

The growth in the geriatric patient population in North America provides a major impetus to the growth of the digital x-ray market. The increased healthcare spend by the population in countries including the US and Canada is further propelling the growth of digital x-ray market. Moreover, due to the recent COVID-19 pandemic hitting hard in the North America population with around 3.97 million confirmed cases as of 21th July 2020, in the US alone, there is surge in demand for digital imaging using X-ray and CT systems among healthcare professionals for disease diagnosis. North America is characterized by high penetration of advanced treatment solutions for chronic and acute diseases. Also, with the highly structured healthcare industry, early adoption of IR/IRX devices, and increasing demand for MI procedures, North America offers tremendous growth opportunities. Hence, the market is expected to grow during the forecast period.

### Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

France

Italy

Spain

APAC

China

Japan

South Korea

Australia

India

Latin America

Brazil

Mexico

Argentina

Middle East & Africa

South Africa

Saudi Arabia

Turkey

## INSIGHTS BY VENDORS

The global digital x-ray market is highly competitive, dynamic, and characterized by the presence of many global, regional, and local vendors offering a diverse range of static and mobile devices for numerous applications to the end-users. Strategic partnership, capacity expansion, innovations in technology, and differentiated products have fueled growth in recent years. New product launches, latest generation technology adoption, collaborations will be crucial for companies to maintain revenue growth in the coming years. Siemens Healthineers, GE Healthcare, Koninklijke Philips, Canon Medical Systems, Fujifilm, and Carestream Health have demonstrated consistent growth over the last few years. Moderate to high growth of major players will continue to boost the global market growth for digital X-ray devices.

### Prominent Vendors

Siemens Healthineers

GE Healthcare

Koninklijke Philips

Canon Medical Systems

Fujifilm

Carestream Health

#### Other Prominent Vendors

Amber Diagnostics

BD

ACTEON

ADANI

Agfa-Gevaert

Allengers

AMICO

Arcoma

ATS

BPL Medical Technologies

Control-X Medical

CUATTRO

Dentsply Sirona

DMS IMAGING

DRGEM

D?rr Dental

EXAMION

GMM

Hologic

IDETEC

ITALRAY

INTERMEDICAL

KAVO

Kiran

Konica Minolta

KUB Technologies

Medlink Imaging

Medtronic

Shenzhen Mindray Bio-Medical Electronics

MinFound Medical Systems

MINXRAY

MS Westfalia

Narang Medical

New Medical Imaging

OR Technology

Owandy Radiology

PLANMECA

Perlove Medical

PointNix

PROTEC

ROESYS MedTec

Samsung Healthcare

Shenzhen Angell Technology

Shenzhen Landwind Industry

Shimadzu

Sedecal

SIUI

SternMed

Stephanix

Villa Sistemi Medicali

Visaris

VUNO



VATECH

United Imaging Healthcare

Skanday Technologies

Trident

## KEY QUESTIONS ANSWERED

1. What is the market size of the digital X-ray devices market?
2. What are the factors impacting the growth of the market?
3. What are the drivers, trends, and restraints in the market?
4. Who are the leading vendors and what are their market shares?
5. What is the impact of the COVID-19 pandemic on the digital X-ray devices market?

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusion

##### 4.1.2 Exclusions

#### 4.2 Base Year

#### 4.3 Scope Of The Study

#### 4.4 Market Segments

##### 4.4.1 Market Segmentation by Application

##### 4.4.2 Market Segmentation by Portability

##### 4.4.3 Market Segmentation by End-user

##### 4.4.4 Market Segmentation by Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Digital Radiography: An Overview

##### 7.1.1 Background

##### 7.1.2 Types of Digital X-Ray Devices

##### 7.1.3 Application of Digital X-Ray Devices

##### 7.1.4 Digital X-Ray Devices: Market Snapshot

### **8 MARKET OPPORTUNITIES & TRENDS**

- 8.1 Emergence of AI & Robotic Advanced X-Ray Devices
- 8.2 Growing Demand for Interventional X-Ray Devices
- 8.3 High Growth Potential In LMICS

## **9 MARKET GROWTH ENABLERS**

- 9.1 Rising Target Patient Pool
- 9.2 Increasing Popularity of Mobile X-Ray Devices
- 9.3 Technological Advances

## **10 MARKET RESTRAINTS**

- 10.1 Existence of Alternative Imaging Procedures
  - 10.1.1 Analog X-Ray
  - 10.1.2 Ultrasound
  - 10.1.3 Computed Tomography (CT)
  - 10.1.4 MRI (Magnetic resonance imaging)
- 10.2 High Cost of Digital X-Ray Systems
- 10.3 Risks Associated with X-Ray Imaging

## **11 MARKET LANDSCAPE**

- 11.1 Market Overview
  - 11.1.1 COVID-19 Impact on Global Digital X-Ray Devices Market
- 11.2 Market Size & Forecast
  - 11.2.1 Geographic Analysis
  - 11.2.2 Application Analysis
  - 11.2.3 Devices Analysis
  - 11.2.4 End-User Analysis
- 11.3 Five Forces Analysis
  - 11.3.1 Threat of New Entrants
  - 11.3.2 Bargaining Power of Suppliers
  - 11.3.3 Bargaining Power of Buyers
  - 11.3.4 Threat of Substitutes
  - 11.3.5 Competitive Rivalry

## **12 APPLICATION**

- 12.1 Market Snapshot & Growth Engine

- 12.2 Market Overview
- 12.3 General Radiography
  - 12.3.1 Market Overview
  - 12.3.2 Market Size & Forecast
- 12.4 General Radiography: Geography Segmentation
  - 12.4.1 Market Snapshot & Growth Engine
- 12.5 Interventional Radiography
  - 12.5.1 Market Overview
  - 12.5.2 Market Size & Forecast
- 12.6 Interventional Radiography: Geography Segmentation
  - 12.6.1 Market Snapshot & Growth Engine
- 12.7 Dental Imaging
  - 12.7.1 Market Overview
  - 12.7.2 Market Size & Forecast
- 12.8 Dental Imaging: Geography Segmentation
  - 12.8.1 Market Snapshot & Growth Engine
- 12.9 Mammography
  - 12.9.1 Market Overview
  - 12.9.2 Market Size & Forecast
- 12.10 Mammography: Geography Segmentation
  - 12.10.1 Market Snapshot & Growth Engine

## **13 PORTABILITY**

- 13.1 Market Snapshot & Growth Engine
- 13.2 Market Overview
- 13.3 Static
  - 13.3.1 Market Overview
  - 13.3.2 Market Size & Forecast
- 13.4 Static: Geography Segmentation
  - 13.4.1 Market Snapshot & Growth Engine
- 13.5 Mobile
  - 13.5.1 Market Overview
  - 13.5.2 Market Size & Forecast
- 13.6 Mobile: Geography Segmentation
  - 13.6.1 Market Snapshot & Growth Engine

## **14 END-USER**

- 14.1 Market Snapshot & Growth Engine
- 14.2 Hospitals
  - 14.2.1 Market Overview
  - 14.2.2 Market Size & Forecast
- 14.3 Hospitals: Geography Segmentation
  - 14.3.1 Market Snapshot & Growth Engine
- 14.4 Diagnostic Imaging Centers
  - 14.4.1 Market Overview
  - 14.4.2 Market Size & Forecast
- 14.5 Diagnostic Imaging Centers: Geography Segmentation
  - 14.5.1 Market Snapshot & Growth Engine
- 14.6 Dental Care Settings
  - 14.6.1 Market Overview
  - 14.6.2 Market Size & Forecast
- 14.7 Dental Care Settings: Geography Segmentation
  - 14.7.1 Market Snapshot & Growth Engine
- 14.8 Other End-Users
  - 14.8.1 Market Overview
  - 14.8.2 Market Size & Forecast
- 14.9 Others: Geography Segmentation
  - 14.9.1 Market Snapshot & Growth Engine

## **15 GEOGRAPHY**

- 15.1 Market Snapshot & Growth Engine
- 15.2 Geographic Overview

## **16 NORTH AMERICA**

- 16.1 Market Overview
- 16.2 Market Size & Forecast
- 16.3 Application Segmentation
  - 16.3.1 Market Snapshot & Growth Engine
- 16.5 Portability Segmentation
  - 16.5.1 Market Snapshot & Growth Engine
- 16.6 End-User Segmentation
  - 16.6.1 Market Snapshot & Growth Engine
- 16.7 Key Countries
  - 16.7.1 Market Snapshot & Growth Engine

16.7.2 US: Market Size & Forecast

16.7.3 CANADA: Market Size & Forecast

## **17 EUROPE**

17.1 Market Overview

17.2 Market Size & Forecast

17.3 Application Segmentation

17.3.1 Market Snapshot & Growth Engine

17.5 Portability Segmentation

17.5.1 Market Snapshot & Growth Engine

17.6 End-User Segmentation

17.6.1 Market Snapshot & Growth Engine

17.7 Key Countries

17.7.1 Market Snapshot & Growth Engine

17.7.2 Germany: Market Size & Forecast

17.7.3 France: Market Size & Forecast

17.7.4 UK: Market Size & Forecast

17.7.5 Italy: Market Size & Forecast

17.7.6 Spain: Market Size & Forecast

## **18 APAC**

18.1 Market Overview

18.2 Market Size & Forecast

18.3 Application Segmentation

18.3.1 Market Snapshot & Growth Engine

18.5 Portability Segmentation

18.5.1 Market Snapshot & Growth Engine

18.6 End-User Segmentation

18.6.1 Market Snapshot & Growth Engine

18.7 Key Countries

18.7.1 Market Snapshot & Growth Engine

18.7.2 China: Market Size & Forecast

18.7.3 Japan: Market Size & Forecast

18.7.4 India: Market Size & Forecast

18.7.5 Australia: Market Size & Forecast

18.7.6 South Korea: Market Size & Forecast

## **19 LATIN AMERICA**

- 19.1 Market Overview
- 19.2 Market Size & Forecast
- 19.3 Application Segmentation
  - 19.3.1 Market Snapshot & Growth Engine
- 19.5 Portability Segmentation
  - 19.5.1 Market Snapshot & Growth Engine
- 19.6 End-User Segmentation
  - 19.6.1 Market Snapshot & Growth Engine
- 19.7 Key Countries
  - 19.7.1 Market Snapshot & Growth Engine
  - 19.7.2 Brazil: Market Size & Forecast
  - 19.7.3 Mexico: Market Size & Forecast
  - 19.7.4 Argentina: Market Size & Forecast

## **20 MIDDLE EAST & AFRICA**

- 20.1 Market Overview
- 20.2 Market Size & Forecast
- 20.3 Application Segmentation
  - 20.3.1 Market Snapshot & Growth Engine
- 20.5 Portability Segmentation
  - 20.5.1 Market Snapshot & Growth Engine
- 20.6 End-User Segmentation
  - 20.6.1 Market Snapshot & Growth Engine
- 20.7 Key Countries
  - 20.7.1 Market Snapshot & Growth Engine
  - 20.7.2 Turkey: Market Size & Forecast
  - 20.7.3 South Africa: Market Size & Forecast
  - 20.7.4 Saudi Arabia: Market Size & Forecast

## **21 COMPETITIVE LANDSCAPE**

- 21.1 Competition Overview
- 21.2 Market Share Analysis
  - 21.2.1 Siemens Healthineers
  - 21.2.2 GE Healthcare
  - 21.2.3 Koninklijke Philips

- 21.2.4 Canon Medical Systems
- 21.2.5 Fujifilm
- 21.2.6 Carestream Health

## **22 KEY COMPANY PROFILES**

- 22.1 Siemens Healthineers
  - 22.1.1 Business Overview
  - 22.1.2 Product Offerings
  - 22.1.3 Key Strategies
  - 22.1.4 Key Strengths
  - 22.1.5 Key Opportunities
- 22.2 GE Healthcare
  - 22.2.1 Business Overview
  - 22.2.2 Product Offerings
  - 22.2.3 Key Strategies
  - 22.2.4 Key Strengths
  - 22.2.5 Key Opportunities
- 22.3 Koninklijke Philips
  - 22.3.1 Business Overview
  - 22.3.2 Product Offerings
  - 22.3.3 Key Strategies
  - 22.3.4 Key Strengths
  - 22.3.5 Key Opportunities
- 22.4 Canon Medical Systems
  - 22.4.1 Business Overview
  - 22.4.2 Product Offerings
  - 22.4.3 Key Strategies
  - 22.4.4 Key Strengths
  - 22.4.5 Key Opportunities
- 22.5 Fujifilm
  - 22.5.1 Business Overview
  - 22.5.2 Product Offerings
  - 22.5.3 Key Strategies
  - 22.5.4 Key Strengths
  - 22.5.5 Key Opportunities
- 22.6 Carestream Health
  - 22.6.1 Business Overview
  - 22.6.2 Product Offerings



- 22.6.3 Key Strategies
- 22.6.4 Key Strengths
- 22.6.5 Key Opportunities

## **23 OTHER PROMINENT VENDORS**

- 23.1 Amber Diagnostics
  - 23.1.1 Business Overview
  - 23.1.2 Product Offerings
- 23.2 Acteon
  - 23.2.1 Business Overview
  - 23.2.2 Product Offerings
- 23.3 ADANI
  - 23.3.1 Business Overview
  - 23.3.2 Product Offerings
- 23.4 Agfa-Gevaert
  - 23.4.1 Business Overview
  - 23.4.2 Product Offerings
- 23.5 Allengers
  - 23.5.1 Business Overview
  - 23.5.2 Product Offerings
- 23.6 Amico
  - 23.6.1 Business Overview
  - 23.6.2 Product Offerings
- 23.7 Arcoma
  - 23.7.1 Business Overview
  - 23.7.2 Product Offerings
- 23.8 ATS
  - 23.8.1 Business Overview
  - 23.8.2 Product Offerings
- 23.9 BPL Medical Technologies
  - 23.9.1 Business Overview
  - 23.9.2 Product Offerings
- 23.10 Control-X Medical
  - 23.10.1 Business Overview
  - 23.10.2 Product Offerings
- 23.11 Cuattro
  - 23.11.1 Business Overview
  - 23.11.2 Product Offerings

- 23.12 Dentsply Sirona
  - 23.12.1 Business Overview
  - 23.12.2 Product Offerings
- 23.13 DMS Imaging
  - 23.13.1 Business Overview
  - 23.13.2 Product Offerings
- 23.14 DRGEM
  - 23.14.1 Business Overview
  - 23.14.2 Product Offerings
- 23.15 D?rr Dental
  - 23.15.1 Business Overview
  - 23.15.2 Product Offerings
- 23.16 Examion
  - 23.16.1 Business Overview
  - 23.16.2 Product Offerings
- 23.17 GMM
  - 23.17.1 Business Overview
  - 23.17.2 Product Offerings
- 23.18 Hologic
  - 23.18.1 Business Overview
  - 23.18.2 Product Offerings
- 23.19 IDETEC
  - 23.19.1 Business Overview
  - 23.19.2 Product Offerings
- 23.20 ITALRAY
  - 23.20.1 Business Overview
  - 23.20.2 Product Offerings
- 23.21 Intermedical
  - 23.21.1 Business Overview
  - 23.21.2 Product Offerings
- 23.22 KAVO
  - 23.22.1 Business Overview
  - 23.22.2 Product Offerings
- 23.23 Kiran
  - 23.23.1 Business Overview
  - 23.23.2 Product Offerings
- 23.24 Konica Minolta
  - 23.24.1 Business Overview
  - 23.24.2 Product Offerings

- 23.25 KUB Technologies
  - 23.25.1 Business Overview
  - 23.25.2 Product Offerings
- 23.26 Medlink Imaging
  - 23.26.1 Business Overview
  - 23.26.2 Product Offerings
- 23.27 Medtronic
  - 23.27.1 Business Overview
  - 23.27.2 Product Offerings
- 23.28 Shenzhen Mindray Bio-Medical Electronics
  - 23.28.1 Business Overview
  - 23.28.2 Product Offerings
- 23.29 MinFound Medical Systems
  - 23.29.1 Business Overview
  - 23.29.2 Product Offerings
- 23.30 MINXRAY
  - 23.30.1 Business Overview
  - 23.30.2 Product Offerings
- 23.31 MS Westfalia
  - 23.31.1 Business Overview
  - 23.31.2 Product Offerings
- 23.32 Narang Medical
  - 23.32.1 Business Overview
  - 23.32.2 Product Offerings
- 23.33 New Medical Imaging
  - 23.33.1 Business Overview
  - 23.33.2 Product Offerings
- 23.34 OR Technology
  - 23.34.1 Business Overview
  - 23.34.2 Product Offerings
- 23.35 Owandy Radiology
  - 23.35.1 Business Overview
  - 23.35.2 Product Offerings
- 23.36 PLANMECA
  - 23.36.1 Business Overview
  - 23.36.2 Product Offerings
- 23.37 Perlove Medical
  - 23.37.1 Business Overview
  - 23.37.2 Product Offerings

- 23.38 PointNix
  - 23.38.1 Business Overview
  - 23.38.2 Product Offerings
- 23.39 PROTEC
  - 23.39.1 Business Overview
  - 23.39.2 Product Offerings
- 23.40 ROESYS MedTec
  - 23.40.1 Business Overview
  - 23.40.2 Product Offerings
- 23.41 Samsung Healthcare
  - 23.41.1 Business Overview
  - 23.41.2 Product Offerings
- 23.42 Shenzhen Angell Technology
  - 23.42.1 Business Overview
  - 23.42.2 Product Offerings
- 23.43 Shenzhen Landwind Industry
  - 23.43.1 Business Overview
  - 23.43.2 Product Offerings
- 23.44 Shimadzu
  - 23.44.1 Business Overview
  - 23.44.2 Product Offerings
- 23.45 Sedecal
  - 23.45.1 Business Overview
  - 23.45.2 Product Offerings
- 23.46 SIUI
  - 23.46.1 Business Overview
  - 23.46.2 Product Offerings
- 23.47 SternMed
  - 23.47.1 Business Overview
  - 23.47.2 Product Offerings
- 23.48 Stephanix
  - 23.48.1 Business Overview
  - 23.48.2 Product Offerings
- 23.49 Villa Sistemi Medicali
  - 23.49.1 Business Overview
  - 23.49.2 Product Offerings
- 23.50 Visaris
  - 23.50.1 Business Overview
  - 23.50.2 Product Offerings

## 23.51 VUNO

23.51.1 Business Overview

23.51.2 Product Offerings

## 23.52 VATECH

23.52.1 Business Overview

23.52.2 Product Offerings

## 23.53 United Imaging Healthcare

23.53.1 Business Overview

23.53.2 Product Offerings

## 23.54 Skanray Technologies

23.54.1 Business Overview

23.54.2 Product Offerings

## 23.55 Trident

23.55.1 Business Overview

23.55.2 Product Offerings

## **24 REPORT SUMMARY**

24.1 Key Takeaways

24.2 Strategic Recommendations

## **25 QUANTITATIVE SUMMARY**

### 25.1 Application

25.1.1 General Radiography: Geography Segmentation

25.1.2 Interventional Radiography: Geography Segmentation

25.1.3 Dental Imaging: Geography Segmentation

25.1.4 Mammography: Geography Segmentation

### 25.2 Portability

25.2.1 Static: Geography Segmentation

25.2.2 Mobile: Geography Segmentation

### 25.3 End-User

25.3.1 Hospitals: Geography Segmentation

25.3.2 Diagnostic Imaging Centers: Geography Segmentation

25.3.3 Dental Care Settings: Geography Segmentation

25.3.4 Others: Geography Segmentation

### 25.4 Geography

25.4.1 North America: Application Segmentation

25.4.2 North America: Portability Segmentation

- 25.4.3 North America: End-User Segmentation
- 25.4.4 Europe: Application Segmentation
- 25.4.5 Europe: Portability Segmentation
- 25.4.6 Europe: End-User Segmentation
- 25.4.7 APAC: Application Segmentation
- 25.4.8 APAC: Portability Segmentation
- 25.4.9 APAC: End-User Segmentation
- 25.4.10 Latin America: Application Segmentation
- 25.4.11 Latin America: Portability Segmentation
- 25.4.12 Latin America: End-User Segmentation
- 25.4.13 Middle East & Africa: Application Segmentation
- 25.4.14 Middle East & Africa: Portability Segmentation
- 25.4.15 Middle East & Africa: End-User Segmentation

## **26 APPENDIX**

### 26.1 Abbreviations

## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Digital X-ray Devices Market
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Key Benefits of Digital X-ray
- Exhibit 4 Global Digital X-Ray Devices Market by Geography 2019 (%)
- Exhibit 5 Global Digital X-Ray Devices Market by Application 2019 (%)
- Exhibit 6 Impact of Emergence of AI & Robotic Advanced X-ray Devices
- Exhibit 7 Efficiency of Robot-Enabled Digital X-Ray Devices
- Exhibit 8 Impact of Growing Demand for Interventional X-Ray Devices
- Exhibit 9 Key Benefits of IXR/IR
- Exhibit 10 Impact of High Growth Potential in LMICs
- Exhibit 11 Estimated Growth of Digital X-Ray Devices Market in LMICs & High-Income Countries 2020-2025 (% share)
- Exhibit 12 Impact of Rising Target Patient Pool
- Exhibit 13 Global Cancer Cases in All Age Groups 2018
- Exhibit 14 Impact of Increasing Popularity of Mobile X-ray Devices
- Exhibit 15 Y-o-Y Growth Rate of Mobile X-ray Devices Worldwide 2020-2025 (%)
- Exhibit 16 Impact of Technological Advancements
- Exhibit 17 Key Benefits of Direct Digital X-Ray/ Radiography
- Exhibit 18 Impact of Existence of Alternative Imaging Procedures
- Exhibit 19 Common Alternative Techniques to Digital X-Ray
- Exhibit 20 Impact of High Cost of Digital X-Ray Systems
- Exhibit 21 Impact of Risks Associated with X-Ray Imaging
- Exhibit 22 Major Risks Associated with Exposure to Ionizing Radiation
- Exhibit 23 Expected Increase in Medical Imaging Volume After Reopening Hospitals
- Exhibit 24 Methods Increasing Medical Imaging Volume
- Exhibit 25 Global Digital X-ray devices market 2019–2025 (\$ million)
- Exhibit 26 Global Digital X-ray Devices Market by Geography
- Exhibit 27 Global Digital X-Ray Devices Market by Application
- Exhibit 28 Global Digital X-ray Devices Market by Portability
- Exhibit 29 Global Digital X-ray Devices Market by End-User
- Exhibit 30 Five Forces Analysis 2019
- Exhibit 31 Incremental Growth by Application 2019 & 2025
- Exhibit 32 The Global Digital X-ray Devices Market by Application
- Exhibit 33 Global Digital X-Ray Devices Market by Application: Incremental Growth
- Exhibit 34 Global Digital X-Ray Devices Market by Application: Absolute Growth

- Exhibit 35 Global General Radiography Market: Incremental & Absolute Growth
- Exhibit 36 Global General Radiography Market 2019–2025 (\$ million)
- Exhibit 37 Incremental Growth by Geography 2019 & 2025
- Exhibit 39 Global Digital X-Ray Devices Market by Interventional Radiography: Incremental & Absolute Growth
- Exhibit 40 Global Digital X-ray Devices Market by Interventional Radiography 2019–2025 (\$ million)
- Exhibit 41 Incremental Growth by Geography 2019 & 2025
- Exhibit 43 Global Digital X-ray Devices Market by Dental Imaging: Incremental & Absolute Growth
- Exhibit 44 Key Advantages of Digital Dental Imaging with X-ray
- Exhibit 45 Global Digital X-ray Devices Market by Dental Imaging 2019–2025 (\$ million)
- Exhibit 46 Incremental Growth by Geography 2019 & 2025
- Exhibit 48 Global Digital X-ray Devices Market by Mammography: Incremental & Absolute Growth
- Exhibit 49 Key Advantages of Mammography
- Exhibit 50 Global Digital X-ray Devices Market by Mammography 2019–2025 (\$ million)
- Exhibit 51 Incremental Growth by Geography 2019 & 2025
- Exhibit 52 Incremental Growth by Portability 2019 & 2025
- Exhibit 53 The Global Digital X-ray Devices Market by Portability
- Exhibit 54 Global Digital X-ray Devices Market by Portability: Incremental Growth
- Exhibit 56 Global Static Digital X-ray Devices Market: Incremental & Absolute Growth
- Exhibit 57 Global Static Digital X-ray Devices Market 2019–2025 (\$ million)
- Exhibit 58 Incremental Growth by Geography 2019 & 2025
- Exhibit 59 Global Mobile Digital X-ray Devices Market: Incremental & Absolute Growth
- Exhibit 60 Key Benefits Offered by Mobile Digital X-ray Devices
- Exhibit 61 Global Mobile Digital X-ray Devices Market 2019–2025 (\$ million)
- Exhibit 62 Incremental Growth by Geography 2019 & 2025
- Exhibit 63 Incremental Growth by End-user 2019 & 2025
- Exhibit 64 The Global Digital X-ray Devices Market by End-user
- Exhibit 65 Global Digital X-ray Devices Market by End-user: Incremental Growth
- Exhibit 66 Global Digital X-Ray Devices Market by End-User: Absolute Growth
- Exhibit 67 Global Digital X-ray Devices Market by Hospitals: Incremental & Absolute Growth
- Exhibit 68 Global Digital X-Ray Devices Market by Hospitals 2019–2025 (\$ million)
- Exhibit 69 Incremental Growth by Geography 2019 & 2025
- Exhibit 70 Global Digital X-Ray Devices Market by Diagnostic Imaging Centers: Incremental & Absolute Growth
- Exhibit 71 Global Digital X-ray Devices Market by Diagnostic Imaging Centers



2019–2025 (\$ million)

Exhibit 72 Incremental Growth by Geography 2019 & 2025

Exhibit 73 Global Digital X-ray Devices Market by Dental Care Settings: Incremental & Absolute Growth

Exhibit 74 Global Digital X-Ray Devices Market by Dental Care Settings 2019–2025 (\$ million)

Exhibit 75 Incremental Growth by Geography 2019 & 2025

Exhibit 76 Global Digital X-Ray Devices Market by Others: Incremental & Absolute Growth

Exhibit 77 Global Digital X-Ray Devices Market by Others 2019–2025 (\$ million)

Exhibit 78 Incremental Growth by Geography 2019 & 2025

Exhibit 79 Incremental Growth by Geography 2019 & 2025

Exhibit 80 The Global Digital X-ray Devices Market by Geography

Exhibit 81 Global Digital X-ray Devices Market by Geography 2019: Key Countries (\$ million)

Exhibit 82 Global Digital X-Ray Devices Market by Geography: Incremental Growth

Exhibit 83 Global Digital X-ray Devices Market by Geography: Absolute Growth

Exhibit 84 Digital X-Ray Devices Market in North America 2019

Exhibit 85 North America Digital X-ray Devices Market: Absolute & Incremental Growth

Exhibit 86 Digital X-ray devices market in North America 2019–2025 (\$ million)

Exhibit 87 Incremental Growth by Application 2019 & 2025

Exhibit 88 Incremental Growth by Portability 2019 & 2025

Exhibit 89 Incremental Growth by End-user 2019 & 2025

Exhibit 90 Incremental Growth in North America 2019 & 2025

Exhibit 91 Digital X-Ray Devices Market in US 2019–2025 (\$ million)

Exhibit 92 Digital X-ray Devices Market in Canada 2019–2025 (\$ million)

Exhibit 93 Europe Digital X-Ray Devices Market: Key Countries 2019

Exhibit 94 Prevalence of Diabetes in Adult Population in Europe 2019

Exhibit 95 Estimated Number of Individuals Aged 50+ with Osteoporosis in 2015 (million)

Exhibit 96 Digital X-ray Devices Market in Europe: Incremental & Absolute Growth

Exhibit 97 Digital X-ray Devices Market in Europe 2019–2025 (\$ million)

Exhibit 98 Healthcare Expenditure Relative to GDP in European Countries 2017 (%)

Exhibit 99 Incremental Growth by Application 2019 & 2025

Exhibit 100 Incremental Growth by Portability 2019 & 2025

Exhibit 101 Incremental Growth by End-user 2019 & 2025

Exhibit 102 Incremental Growth in Europe 2019 & 2025

Exhibit 103 Digital X-Ray devices market in Germany 2019–2025 (\$ million)

Exhibit 104 Digital X-Ray Devices Market in France 2019–2025 (\$ million)

- Exhibit 105 Digital X-Ray Devices Market in UK 2019–2025 (\$ million)
- Exhibit 106 Digital X-Ray Devices Market in Italy 2019–2025 (\$ million)
- Exhibit 107 Digital X-Ray Devices Market in Spain 2019–2025 (\$ million)
- Exhibit 108 APAC Digital X-ray Devices Market: Key Countries 2019
- Exhibit 109 APAC Digital X-Ray Devices Market: Incremental & Absolute Growth
- Exhibit 110 Digital X-ray Devices Market in APAC 2019–2025 (\$ million)
- Exhibit 111 Population Demographics in APAC
- Exhibit 112 Health Access & Quality Index Score for Key APAC Countries 2016
- Exhibit 113 Incremental Growth by Application 2019 & 2025
- Exhibit 114 Incremental Growth by Portability 2019 & 2025
- Exhibit 115 Incremental Growth by End-User 2019 & 2025
- Exhibit 116 Incremental Growth in APAC 2019 & 2025
- Exhibit 117 Digital X-Ray Devices Market in China 2019–2025 (\$ million)
- Exhibit 118 Digital X-Ray Devices Market in Japan 2019–2025 (\$ million)
- Exhibit 119 Digital X-Ray Devices Market in India 2019–2025 (\$ million)
- Exhibit 120 Digital X-ray Devices Market in Australia 2019–2025 (\$ million)
- Exhibit 121 Progress in HAQ Index in South Korea
- Exhibit 122 Digital X-Ray Devices Market in South Korea 2019–2025 (\$ million)
- Exhibit 123 Latin America Digital X-Ray Devices Market: Key Countries 2019
- Exhibit 124 Digital X-Ray Devices Market in Latin America: Incremental & Absolute Growth
- Exhibit 125 Digital X-Ray Devices Market in Latin America 2019–2025 (\$ million)
- Exhibit 126 Incremental Growth by Application 2019 & 2025
- Exhibit 127 Incremental Growth by Portability 2019 & 2025
- Exhibit 128 Incremental Growth by End-user 2019 & 2025
- Exhibit 129 Incremental Growth in Latin America 2019 & 2025
- Exhibit 130 Digital X-Ray Devices Market in Brazil 2019–2025 (\$ million)
- Exhibit 131 Digital X-Ray Devices Market in Mexico 2019–2025 (\$ million)
- Exhibit 132 Digital X-Ray Devices Market in Argentina 2019–2025 (\$ million)
- Exhibit 133 Middle East & Africa Digital X-Ray Devices Market: Key Countries 2019
- Exhibit 134 Middle East & Africa Digital X-Ray Devices Market: Incremental & Absolute Growth
- Exhibit 135 Digital X-ray Devices Market in Middle East & Africa 2019–2025 (\$ million)
- Exhibit 136 Incremental Growth by Application 2019 & 2025
- Exhibit 137 Incremental Growth by Portability 2019 & 2025
- Exhibit 138 Incremental Growth by End-user 2019 & 2025
- Exhibit 139 Incremental Growth in Middle East & Africa 2019 & 2025
- Exhibit 140 Digital X-Ray Devices Market in Turkey 2019–2025 (\$ million)
- Exhibit 141 Digital X-Ray Devices Market in South Africa 2019–2025 (\$ million)

- Exhibit 142 Digital X-Ray Devices Market in Saudi Arabia 2019–2025 (\$ million)
- Exhibit 143 Siemens Healthineers: Revenue by Segment 2018 & 2019 (\$ million)
- Exhibit 144 Siemens Healthineers: Revenue by Geography 2019 (%)
- Exhibit 145 GE Healthcare: R&D Expenditure 2017?2019 (\$ million)
- Exhibit 146 GE Healthcare: Revenue by Segment 2018 & 2019 (\$ million)
- Exhibit 147 GE Healthcare: Revenue by Geography 2019 (%)
- Exhibit 148 Koninklijke Philips: R&D Expenditure 2017?2019 (\$ million)
- Exhibit 149 Koninklijke Philips: Revenue by Segment 2018 & 2019 (\$ million)
- Exhibit 150 Koninklijke Philips: Revenue by Geography 2019 (%)
- Exhibit 151 Canon Medical Systems: Revenue by Segment 2018 & 2019 (\$ million)
- Exhibit 152 Canon Medical Systems: Revenue by Geography 2019 (%)
- Exhibit 153 Fujifilm: Revenue by Segment 2018 & 2019 (\$ million)

## List Of Tables

### LIST OF TABLES

- Table 1 Key Caveats
- Table 2 Currency Conversion 2013?2019
- Table 3 Price Ranges of Different Digital X-ray Devices
- Table 4 Key General radiography Devices Offered by Significant Players
- Table 5 Key Interventional Radiography Devices Offered by Significant Players
- Table 6 Key Dental Imaging Devices Offered by Significant Players
- Table 7 Key Mammography Devices Offered by Significant Players
- Table 8 Key Static Digital X-ray Devices Offered by Significant Players
- Table 9 Key Mobile Digital X-Ray Devices Offered by Significant Players
- Table 10 Provincial Reimbursement Policy in China
- Table 11 Competitive Structure of the Global Digital X-ray Devices Market
- Table 12 Global Digital X-ray Devices Market: Vendors Ranking 2019
- Table 13 Siemens Healthineers: Major Product Offerings
- Table 14 GE Healthcare: Major Product Offerings
- Table 15 Koninklijke Philips: Major Product Offerings
- Table 16 Canon Medical Systems: Major Product Offerings
- Table 17 Fujifilm: Major Product Offerings
- Table 18 Carestream Health: Major Product Offerings
- Table 19 Amber Diagnostics: Major Product Offerings
- Table 20 ACTEON: Major Product Offerings
- Table 21 ADANI: Major Product Offerings
- Table 22 Agfa-Gevaert: Major Product Offerings
- Table 23 Allengers: Major Product Offerings
- Table 24 AMICO: Major Product Offerings
- Table 25 Arcoma: Major Product Offerings
- Table 26 ATS: Major Product Offerings
- Table 27 BPL Medical Technologies: Major Product Offerings
- Table 28 Control-X Medical: Major Product Offerings
- Table 29 CUATTRO: Major Product Offerings
- Table 30 Dentsply Sirona: Major Product Offerings
- Table 31 DMS IMAGING: Major Product Offerings
- Table 32 DRGEM: Major Product Offerings
- Table 33 D?rr Dental: Major Product Offerings
- Table 34 EXAMION: Major Product Offerings
- Table 35 GMM: Major Product Offerings

- Table 36 Hologic: Major Product Offerings
- Table 37 IDETEC: Major Product Offerings
- Table 38 ITALRAY: Major Product Offerings
- Table 39 INTERMEDICAL: Major Product Offerings
- Table 40 KAVO: Major Product Offerings
- Table 41 Kiran: Major Product Offerings
- Table 42 Konica Minolta: Major Product Offerings
- Table 43 KUB Technologies: Major Product Offerings
- Table 44 Medlink Imaging: Major Product Offerings
- Table 45 Medtronic: Major Product Offerings
- Table 46 Shenzhen Mindray Bio-Medical Electronics: Major Product Offerings
- Table 47 MinFound Medical Systems: Major Product Offerings
- Table 48 MINXRAY: Major Product Offerings
- Table 49 MS Westfalia: Major Product Offerings
- Table 50 Narang Medical: Major Product Offerings
- Table 51 New Medical Imaging: Major Product Offerings
- Table 52 OR Technology: Major Product Offerings
- Table 53 Owandy Radiology: Major Product Offerings
- Table 54 PLANMECA: Major Product Offerings
- Table 55 Perlove Medical: Major Product Offerings
- Table 56 PointNix: Major Product Offerings
- Table 57 PROTEC: Major Product Offerings
- Table 58 ROESYS MedTec: Major Product Offerings
- Table 59 Samsung Healthcare: Major Product Offerings
- Table 60 Shenzhen Angell Technology: Major Product Offerings
- Table 61 Shenzhen Landwind Industry: Major Product Offerings
- Table 62 Shimadzu: Major Product Offerings
- Table 63 Sedecal: Major Product Offerings
- Table 64 SIUI: Major Product Offerings
- Table 65 SternMed: Major Product Offerings
- Table 66 Stephanix: Major Product Offerings
- Table 67 Villa Sistemi Medicali: Major Product Offerings
- Table 68 Visaris: Major Product Offerings
- Table 69 VUNO: Major Product Offerings
- Table 70 VATECH: Major Product Offerings
- Table 71 United Imaging Healthcare: Major Product Offerings
- Table 72 Skanray Technologies: Major Product Offerings
- Table 73 Trident: Major Product Offerings
- Table 74 Global Digital X-ray Devices Market by Application 2019?2025 (\$ million)

- Table 75 Global Digital X-ray Devices Market by Application 2019?2025 (%)
- Table 76 General Radiography Market by Geography 2019?2025 (\$ million)
- Table 77 General Radiography Market by Geography 2019?2025 (%)
- Table 78 Interventional Radiography Market by Geography 2019?2025 (\$ million)
- Table 79 Interventional Radiography Market by Geography 2019?2025 (%)
- Table 80 Dental Imaging Market by Geography 2019?2025 (\$ million)
- Table 81 Dental Imaging Market by Geography 2019?2025 (%)
- Table 82 Mammography Market by Geography 2019?2025 (\$ million)
- Table 83 Mammography Market by Geography 2019?2025 (%)
- Table 84 Global Digital X-ray Devices Market by Portability 2019?2025 (\$ million)
- Table 85 Global Digital X-ray Devices Market by Portability 2019?2025 (%)
- Table 86 Static Digital X-ray Devices Market by Geography 2019?2025 (\$ million)
- Table 87 Static Digital X-ray Devices Market by Geography 2019?2025 (%)
- Table 88 Mobile Digital X-ray Devices Market by Geography 2019?2025 (\$ million)
- Table 89 Mobile Digital X-ray Devices Market by Geography 2019?2025 (%)
- Table 90 Global Digital X-ray Devices Market by End-user 2019?2025 (\$ million)
- Table 91 Global Digital X-ray Devices Market by End-user 2019?2025 (%)
- Table 92 Hospitals Market by Geography 2019?2025 (\$ million)
- Table 93 Hospitals Market by Geography 2019?2025 (%)
- Table 94 Diagnostic Imaging Centers Market by Geography 2019?2025 (\$ million)
- Table 95 Diagnostic Imaging Centers Market by Geography 2019?2025 (%)
- Table 96 Dental Care Settings Market by Geography 2019?2025 (\$ million)
- Table 97 Dental Care Settings Market by Geography 2019?2025 (%)
- Table 98 Others Market by Geography 2019?2025 (\$ million)
- Table 99 Others Market by Geography 2019?2025 (%)
- Table 100 Global Digital X-ray Devices Market by Geography 2019?2025 (\$ million)
- Table 101 Global Digital X-ray Devices Market by Geography 2019?2025 (%)
- Table 102 North America Digital X-ray Devices Market by Application 2019?2025 (\$ million)
- Table 103 North America Digital X-ray Devices Market by Application 2019?2025 (%)
- Table 104 North America Digital X-ray Devices Market by Portability 2019?2025 (\$ million)
- Table 105 North America Digital X-ray Devices Market by Portability 2019?2025 (%)
- Table 106 North America Digital X-ray Devices Market by End-user 2019?2025 (\$ million)
- Table 107 North America Digital X-ray Devices Market by End-user 2019?2025 (%)
- Table 108 Europe Digital X-ray Devices Market by Application 2019?2025 (\$ million)
- Table 109 Europe Digital X-ray Devices Market by Application 2019?2025 (%)
- Table 110 Europe Digital X-ray Devices Market by Portability 2019?2025 (\$ million)

- Table 111 Europe Digital X-ray Devices Market by Portability 2019?2025 (%)
- Table 112 Europe Digital X-ray Devices Market by End-user 2019?2025 (\$ million)
- Table 113 Europe Digital X-ray Devices Market by End-user 2019?2025 (%)
- Table 114 APAC Digital X-ray Devices Market by Application 2019?2025 (\$ million)
- Table 115 APAC Digital X-ray Devices Market by Application 2019?2025 (%)
- Table 116 APAC Digital X-ray Devices Market by Portability 2019?2025 (\$ million)
- Table 117 APAC Digital X-ray Devices Market by Portability 2019?2025 (%)
- Table 118 APAC Digital X-ray Devices Market by End-user 2019?2025 (\$ million)
- Table 119 APAC Digital X-ray Devices Market by End-user 2019?2025 (%)
- Table 120 Latin America Digital X-ray Devices Market by Application 2019?2025 (\$ million)
- Table 121 Latin America Digital X-ray Devices Market by Application 2019?2025 (%)
- Table 122 Latin America Digital X-ray Devices Market by Portability 2019?2025 (\$ million)
- Table 123 Latin America Digital X-ray Devices Market by Portability 2019?2025 (%)
- Table 124 Latin America Digital X-ray Devices Market by End-user 2019?2025 (\$ million)
- Table 125 Latin America Digital X-ray Devices Market by End-user 2019?2025 (%)
- Table 126 Middle East & Africa Digital X-ray Devices Market by Application 2019?2025 (\$ million)
- Table 127 Middle East & Africa Digital X-ray Devices Market by Application 2019?2025 (%)
- Table 128 Middle East & Africa Digital X-ray Devices Market by Portability 2019?2025 (\$ million)
- Table 129 Middle East & Africa Digital X-ray Devices Market by Portability 2019?2025 (%)
- Table 130 Middle East & Africa Digital X-ray Devices Market by End-user 2019?2025 (\$ million)
- Table 131 Middle East & Africa Digital X-ray Devices Market by End-user 2019?2025 (%)

## I would like to order

Product name: Digital X-ray Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/D889A360BDF9EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D889A360BDF9EN.html>