

Dental Imaging Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/DABE5B5DEE13EN.html>

Date: June 2020

Pages: 256

Price: US\$ 3,500.00 (Single User License)

ID: DABE5B5DEE13EN

Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Dental Imaging Market Report

The dental imaging market is expected to grow at a CAGR of over 7% during the period 2019–2025.

The global dental imaging market is growing at a promising rate. The adoption of digital technology in dentistry allied with efficient processes and accurate high-strength materials is replacing outdated techniques to improve overall patients' experiences and outcomes. A variety of digital devices such as laser scanners, intraoral and face scanners, cone-beam computed tomography (CBCT), software for computer-assisted design/computer-assisted manufacturing (CAD/CAM), and 3D printing and the development of modern state-of-the-art dental chairs provide new potential alternatives to replace the manual task and improve the quality of care and patient experiences. Digital dentistry enables earlier detection of oral diseases, such as earlier cavity identification and oral cancer screening diagnosis, using newly developed tools. Technological advancements and the usage of digital dentistry by several dentists and general practitioners are increasing the success rate of dental x-ray imaging.

Technological advances related to dental diagnosis and treatment with the rapid emergence of digital technology are driving the growth of the market. Dental radiography and imaging offer significant advantages over traditional techniques. These include ease of image acquisition, viewing, and storage improved interprofessional communication, reduced radiation exposure/radiograph, and the ability to show patients enlarged images on a screen.

The following factors are likely to contribute to the growth of the dental imaging market during the forecast period:

Paradigm Shift toward Digital Imaging in Dentistry

Increase in Popularity of Dental Tourism

Increase in Penetration of Advanced Dental Imaging Modalities

Growing Adoption of CBCT in Dentistry

The study considers the present scenario of the dental imaging market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The study offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent companies operating in the market.

DENTAL IMAGING MARKET SEGMENTATION

This research report includes a detailed segmentation by products, methods, end-users, and geography. The standard x-ray devices segment is growing at a slower rate than other segments, and the trend is likely to continue during the forecast period. The digital panoramic X-ray technique is widely preferred as the imaging equipment, which helps in the easy detection of several oral diseases. As the demand for highly advanced and innovative digital dental imaging modalities is increasing, vendors are offering multiple panoramic scanners with compact design, with multiple practice management software systems and digital connectivity to maximum efficiency.

The intraoral dental imaging market is growing at a faster rate. CAD/CAM technique provides a new way with economized manpower and improved efficiency to manufacturing dental restorations. The digital impression serves as the first step of the CAD/CAM technique, which includes direct intraoral scanning and indirect extraoral scanning data acquisition. Extraoral imaging is less detailed than intraoral imaging modality. Therefore, they are usually not used for detecting cavities or flaws in the individual's teeth. The intraoral segment is growing at a faster phase than extraoral due to high accuracy and increased availability of intraoral scanners.

The increasing number of public and private clinics and the growing governmental

support in developed countries such as Canada, Japan, the US, and the UK have increased the number of oral procedures. Moreover, the share of the dental clinics segment is growing due to the popularity of solo practices, especially in developing and emerging countries. Several patients opt for clinics for personalized oral care procedures, which is contributing to the growth of the segment. Increased investments in these clinics have led to the installation of high-quality equipment. These clinics will increase the adoption of oral procedures through specialized services.

The hospital segment is declining as most patients prefer clinics and dental network chains for seeking oral care than hospitals. Vendors are trying to collaborate hospitals due to the steady influx of patients for undergoing oral care procedures, including dental implants procedures, cosmetic dentistry, and prosthetic treatments, which are likely to contribute to the growth of the segment.

Market Segmentation by Product

Standard x-ray Systems

Intra Oral Scanners

Intra Oral Camera

Others

Market Segmentation by Method

Intraoral

Extraoral

Market Segmentation by End-users

Dental Clinics

Hospitals

DSOs

Dental Academic Institutes

Others

INSIGHTS BY GEOGRAPHY

North America is a major revenue contributor to the dental imaging market. The US and Canada are the major revenue contributors in North America. The market is witnessing high growth due to the increase in the penetration of several oral procedures. The presence of a large pool of the elderly population that is edentulous, coupled with the increase in the incidence of several oral care disorders, requires a variety of oral healthcare procedures. Besides, the availability of a high number of highly skilled dentists performing various oral care procedures is collectively supporting the growth of the market in North America.

The dental imaging market in Europe is growing at a slower rate than APAC, Latin America, and Middle East & Africa regions. The growing awareness of several procedures for oral care, coupled with improved healthcare infrastructure, favorable medical guidelines, and the availability of technologically advanced equipment in Western European countries, are driving the growth in the region. Germany, France, Spain, the UK, and Italy are the major revenue generators in the region. Moreover, the prevalence of multiple oral disorders will drive the market.

Market Segmentation by Geography

North America

US

Canada

APAC

China

Japan

South Korea

India

Australia

Europe

Germany

France

Italy

Spain

UK

Latin America

Brazil

Argentina

Mexico

Middle East & Africa

Turkey

Saudi Arabia

South Africa

INSIGHTS BY VENDORS

The global market is highly diverse, with the presence of several global, regional, and local players offering a broad range of dental imaging devices. The market is expected

to witness consolidation with vendors, particularly those with limited financial, operating, financial, and marketing resources, seeking to partner with leading players that can provide growth opportunities. The competition among the vendors is primarily based on pricing, innovation, technology, quality, and customer service/support. Factors such as local distribution systems, complex regulatory environments, and differing medical philosophies and product preferences are influencing the competition among vendors.

Prominent Vendors

Danaher

Dentsply Sirona

VATECH

Planmeca Oy

Carestream Health

LED Medical Diagnostics

Midmark

Flow Dental

Other Vendors

3DISC

3Shape

8853 S.p.A.

Align Technology

Bellus3D

CADstar

Dental Wings

Denterprise International

DOF

GC Europe

Medit

Motion View

Ningbo Runyes Medical Instrument

Shining 3D Tech

SUZ-DENT (INDIA)

Zfx

Key Market Insights

The analysis of the dental imaging market provides sizing and growth opportunities for the period 2020–2025.

Provides comprehensive insights on the latest industry trends, forecast, and growth drivers in the market.

Includes a detailed analysis of growth drivers, challenges, and investment opportunities.

Delivers a complete overview of segments and the regional outlook of the market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key strategies to gain competitive advantage.

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope of The Study

4.4 Market Segments

4.4.1 Market Segmentation by Products

4.4.2 Market Segmentation by Methods

4.4.3 Market Segmentation by End-Users

4.4.4 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Market Snapshot

8 MARKET OPPORTUNITIES & TRENDS

8.1 Shift To Digital Imaging In Dentistry

8.2 Technological Advancements In Dental Imaging

8.3 Increasing Popularity Of Dental Tourism

8.4 High Growth Potential Of Dental Imaging In Emerging Markets

9 MARKET GROWTH ENABLERS

9.1 High Penetration of Advanced Dental Imaging

9.2 Rise In Target Patient Group With Dental Ailments

9.3 Growing Adoption Of CBCT In Dentistry

10 MARKET RESTRAINTS

10.1 Lack of Infrastructure & Scarcity Of Skilled Dentists

10.2 High Cost of Dental Imaging Equipment & Maintenance Requirement

10.3 Lack of Sufficient Reimbursement Coverage For Dental Care

11 MARKET LANDSCAPE

11.1 Market Overview

11.2 Market Size & Forecast

11.3 Five Forces Analysis

11.3.1 Threat of New Entrants

11.3.2 Bargaining Power of Suppliers

11.3.3 Bargaining Power of Buyers

11.3.4 Threat of Substitutes

11.3.5 Competitive Rivalry

12 PRODUCT

12.1 Market Snapshot & Growth Engine

12.2 Market Overview

12.3 Standard X-Ray Systems

12.3.1 Market Overview

12.3.2 Market Size & Forecast

12.4 CBCT

12.4.1 Market Overview

12.4.2 Market Size & Forecast

12.5 Intraoral Scanners

12.5.1 Market Overview

12.5.2 Market Size & Forecast

12.6 Dental Imaging Software

- 12.6.1 Market Overview
- 12.6.2 Market Size & Forecast
- 12.7 Intraoral Cameras
 - 12.7.1 Market Overview
 - 12.7.2 Market Size & Forecast
- 12.8 Others
 - 12.8.1 Market Overview
 - 12.8.2 Market Size & Forecast

13 METHOD

- 13.1 Market Snapshot & Growth Engine
- 13.2 Market Overview
- 13.3 Intraoral
 - 13.3.1 Market Overview
 - 13.3.2 Market Size & Forecast
- 13.4 Extraoral
 - 13.4.1 Market Overview
 - 13.4.2 Market Size & Forecast

14 END-USERS

- 14.1 Market Snapshot & Growth Engine
- 14.2 Market Overview
- 14.3 Dental Clinics
 - 14.3.1 Market Overview
 - 14.3.2 Market Size & Forecast
- 14.4 Hospitals
 - 14.4.1 Market Overview
 - 14.4.2 Market Size & Forecast
- 14.5 DSOs
 - 14.5.1 Market Overview
 - 14.5.2 Market Size & Forecast
- 14.6 Dental Academic Institutes
 - 14.6.1 Market Overview
 - 14.6.2 Market Size & Forecast
- 14.7 Other End-users
 - 14.7.1 Market Overview
 - 14.7.2 Market Size & Forecast

15 GEOGRAPHY

15.1 Market Snapshot & Growth Engine

15.2 Geographic Overview

16 NORTH AMERICA

16.1 Market Overview

16.2 Market Size & Forecast

16.3 Key Countries

16.3.1 US: Market Size & Forecast

16.3.2 Canada: Market Size & Forecast

17 EUROPE

17.1 Market Overview

17.2 Market Size & Forecast

17.3 Key Countries

17.3.1 France: Market Size & Forecast

17.3.2 Germany: Market Size & Forecast

17.3.3 Spain: Market Size & Forecast

17.3.4 UK: Market Size & Forecast

17.3.5 Italy: Market Size & Forecast

18 APAC

18.1 Market Overview

18.2 Market Size & Forecast

18.3 Key Countries

18.3.1 China: Market Size & Forecast

18.3.2 Japan: Market Size & Forecast

18.3.3 South Korea: Market Size & Forecast

18.3.4 India: Market Size & Forecast

18.3.5 Australia: Market Size & Forecast

19 LATIN AMERICA

19.1 Market Overview

19.2 Market Size & Forecast

19.3 Key Countries

19.3.1 Brazil: Market Size & Forecast

19.3.2 Mexico: Market Size & Forecast

19.3.3 Argentina: Market Size & Forecast

20 MIDDLE EAST & AFRICA

20.1 Market Overview

20.2 Market Size & Forecast

20.3 Key Countries

20.3.1 Turkey: Market Size & Forecast

20.3.2 Saudi Arabia: Market Size & Forecast

20.3.3 South Africa: Market Size & Forecast

21 COMPETITIVE LANDSCAPE

21.1 Competition Overview

21.2 Market Share Analysis

21.2.1 Danaher

21.2.2 Dentsply Sirona

21.2.3 Vatech

21.2.4 Planmeca Oy

21.2.5 Carestream Health

21.2.6 LED Medical Diagnostics

21.2.7 Midmark

21.2.8 Flow Dental

22 KEY COMPANY PROFILES

22.1 Danaher

22.1.1 Business Overview

22.1.2 Products Offerings

22.1.3 Key Strategies

22.1.4 Key Opportunities

22.1.5 Key Strengths

22.2 Dentsply Sirona

22.2.1 Business Overview

22.2.2 Product Offerings

- 22.2.3 Key Strategies
- 22.2.4 Key Opportunities
- 22.2.5 Key Strengths
- 22.3 Vatech
 - 22.3.1 Business Overview
 - 22.3.2 Product Offerings
 - 22.3.3 Key Strategies
 - 22.3.4 Key Opportunities
 - 22.3.5 Key Strengths
- 22.4 Planmeca Oy
 - 22.4.1 Business Overview
 - 22.4.2 Product Offerings
 - 22.4.3 Key Strategies
 - 22.4.4 Key Opportunities
 - 22.4.5 Key Strengths
- 22.5 Carestream Health
 - 22.5.1 Business Overview
 - 22.5.2 Product Offerings
 - 22.5.3 Key Strategies
 - 22.5.4 Key Opportunities
 - 22.5.5 Key Strengths
- 22.6 LED Medical Diagnostics
 - 22.6.1 Business Overview
 - 22.6.2 Product Offerings
 - 22.6.3 Key Strategies
 - 22.6.4 Key Opportunities
 - 22.6.5 Key Strengths
- 22.7 Midmark
 - 22.7.1 Business Overview
 - 22.7.2 Product Offerings
 - 22.7.3 Key Strategies
 - 22.7.4 Key Opportunities
 - 22.7.5 Key Strengths
- 22.8 Flow Dental
 - 22.8.1 Business Overview
 - 22.8.2 Product Offerings
 - 22.8.3 Key Strategies
 - 22.8.4 Key Opportunities
 - 22.8.5 Key Strengths

23 OTHER PROMINENT VENDORS

23.1 3DISC

23.1.1 Business Overview

23.1.2 Product Offerings

23.2 3SHAPE

23.2.1 Business Overview

23.2.2 Product Offerings

23.3 8853 S.P.A

23.3.1 Business Overview

23.3.2 Product Offerings

23.4 Align Technology

23.4.1 Business Overview

23.4.2 Product Offerings

23.5 Bellus3D

23.5.1 Business Overview

23.5.2 Product Offerings

23.6 CADstar

23.6.1 Business Overview

23.7 Dental Wings

23.7.1 Business Overview

23.7.2 Product Offerings

23.8 Denterprise International

23.8.1 Business Overview

23.8.2 Product Offerings

23.9 DOF

23.9.1 Business Overview

23.9.2 Product Offerings

23.10 GC Europe

23.10.1 Business Overview

23.10.2 Product Offerings

23.11 Medit

23.11.1 Business Overview

23.11.2 Product Offerings

23.12 Motion View

23.12.1 Business Overview

23.12.2 Product Offerings

23.13 Ningbo Runyes Medical Instrument

- 23.13.1 Business Overview
- 23.13.2 Product Offerings
- 23.14 Shining 3D Tech
 - 23.14.1 Business Overview
 - 23.14.2 Product Offerings
- 23.15 SUZ-DENT (INDIA)
 - 23.15.1 Business Overview
 - 23.15.2 Product Offerings
- 23.16 Zfx
 - 23.16.1 Business Overview
 - 23.16.2 Product Offerings

24 REPORT SUMMARY

- 24.1 Key Takeaways
- 24.2 Strategic Recommendations

25 QUANTITATIVE SUMMARY

- 25.1 Geography
- 25.2 Product
- 25.3 Method
- 25.4 End-user

26 APPENDIX

- 26.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Dental Imaging Market
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Impact of Shift to Digital Imaging in Dentistry
- Exhibit 4 Digital Dentistry Workflow
- Exhibit 5 Comparison of Traditional & Digital Dentistry Process
- Exhibit 6 Dentists & General Practitioners Using Advanced Digital Dentistry by Country (%)
- Exhibit 7 Impact of Technological Advancements in Dental Imaging
- Exhibit 8 Impact of Increasing Popularity of Dental Tourism
- Exhibit 9 Impact of High Growth Potential of Dental Imaging in Emerging Markets
- Exhibit 10 Market Share Comparison of Dental Imaging in Emerging Economies 2019 & 2025 (%)
- Exhibit 11 Impact of High Penetration of Advanced Dental Imaging
- Exhibit 12 Share of Dental Scans Performed in US 2018 (%)
- Exhibit 13 Impact of Rise in Target Patient Group with Dental Ailments
- Exhibit 14 Global Population Aged 65 Years+ (% of total population)
- Exhibit 15 Impact of Growing Adoption of CBCT in Dentistry
- Exhibit 16 Impact of Lack of Infrastructure & Scarcity of Skilled Dentists
- Exhibit 17 Impact of High Cost of Dental Imaging Equipment & Maintenance Requirement
- Exhibit 18 Barriers to Adoption of Digital Technology
- Exhibit 19 Impact of Lack of Sufficient Reimbursement Coverage for Dental Care
- Exhibit 20 Global Dental Imaging Market 2019–2025 (\$ million)
- Exhibit 21 Global Dental Imaging Market by Product 2019 & 2025 Percentage Share Comparison
- Exhibit 22 Global Dental Imaging Market by Method 2019 & 2025 Percentage Share Comparison
- Exhibit 23 Global Dental Imaging Market by End-users 2019 & 2025 Percentage Share Comparison
- Exhibit 24 Global Dental Imaging Market by Geography 2019 & 2025 Percentage Share Comparison
- Exhibit 25 Five Forces Analysis 2019
- Exhibit 26 Incremental Growth by Product 2019 & 2025
- Exhibit 27 Global Dental Imaging Market by Product: Incremental Growth
- Exhibit 28 Global Dental Imaging Market by Product: Absolute Growth

- Exhibit 29 Global Dental Imaging Market by Product 2019-2025 (\$ million)
- Exhibit 30 Global Dental Imaging Market by Product 2019-2025 (%)
- Exhibit 31 Global Standard Dental X-ray Devices Market: Incremental & Absolute Growth Comparison
- Exhibit 32 Global Standard Dental X-ray Devices Market 2019-2025 (\$ million)
- Exhibit 33 Global CBCT Dental Imaging Market: Incremental & Absolute Growth Comparison
- Exhibit 34 Global Dental CBCT Imaging Market 2019-2025 (\$ million)
- Exhibit 35 Global Intraoral Dental Scanners Market: Incremental & Absolute Growth
- Exhibit 36 Global Intraoral Dental Scanners Market 2019-2025 (\$ million)
- Exhibit 37 Global Dental Imaging Software Market: Incremental & Absolute Growth
- Exhibit 38 Global Dental Imaging Software Market 2019-2025 (\$ million)
- Exhibit 39 Global Intraoral Dental Cameras Market: Incremental & Absolute Growth
- Exhibit 40 Global Intraoral Dental Cameras Market 2019-2025 (\$ million)
- Exhibit 41 Global Other Dental Imaging Market: Incremental & Absolute Growth
- Exhibit 42 Global Other Dental Imaging Market 2019-2025 (\$ million)
- Exhibit 43 Incremental Growth by Method 2019 & 2025
- Exhibit 44 Global Dental Imaging Market by Method
- Exhibit 45 Global Dental Imaging Market by Method: Incremental Growth
- Exhibit 46 Global Dental Imaging Market by Method: Absolute Growth
- Exhibit 47 Global Dental Imaging Market by Method 2019-2025 (\$ million)
- Exhibit 48 Global Dental Imaging Market by Method 2019-2025 (%)
- Exhibit 49 Global Intraoral Dental Imaging Market: Incremental & Absolute Growth Comparison
- Exhibit 50 Global Intraoral Dental Imaging Market 2019-2025 (\$ million)
- Exhibit 51 Global Extraoral Dental Imaging Market: Incremental & Absolute Growth
- Exhibit 52 Global Extraoral Dental Imaging Market 2019-2025 (\$ million)
- Exhibit 53 Incremental Growth by End-users 2019 & 2025
- Exhibit 54 Global Dental Imaging Market by End-user
- Exhibit 55 Global Dental Imaging Market by End-users 2019-2025 (\$ million)
- Exhibit 56 Global Dental Imaging Market by End-users 2019-2025 (%)
- Exhibit 57 Global Dental Imaging Market by End-users: Incremental Growth
- Exhibit 58 Global Dental Imaging Market by End-users: Absolute Growth
- Exhibit 59 Global Dental Imaging Market by Dental Clinics: Incremental & Absolute Growth Comparison
- Exhibit 60 Requirement of Dental Imaging in Various Dental Specialities
- Exhibit 61 Global Dental Imaging Market by Dental Clinics 2019-2025 (\$ million)
- Exhibit 62 Global Dental Imaging Market by Hospitals: Incremental & Absolute Growth Comparison

- Exhibit 63 Global Dental Imaging Market by Hospitals 2019–2025 (\$ million)
- Exhibit 65 Global Dental Imaging Market by DSOs: Incremental & Absolute Growth Comparison
- Exhibit 66 Global Dental Imaging Market by DSOs 2019–2025 (\$ million)
- Exhibit 67 Global Dental Imaging Market by Dental Academic Institutes: Incremental & Absolute Growth Comparison
- Exhibit 68 Global Dental Imaging Market by Dental Academic Institutes 2019–2025 (\$ million)
- Exhibit 69 Global Dental Imaging Market by Other End-users: Incremental & Absolute Growth Comparison
- Exhibit 70 Global Dental Imaging Market by Other End-users 2019–2025 (\$ million)
- Exhibit 71 Incremental Growth by Geography 2019 & 2025
- Exhibit 72 Global Dental Imaging Market by Geography: Key Countries 2019 (\$ million)
- Exhibit 73 Global Dental Imaging Market by Geography: Incremental Growth
- Exhibit 74 Global Dental Imaging Market by Geography: Absolute Growth
- Exhibit 75 Global Dental Imaging Market by Geography 2019 & 2025 (%)
- Exhibit 76 Global Dental Imaging Market by Geography 2019–2025 (\$ million)
- Exhibit 77 Dental Imaging Market in North America: Key Countries (\$ million)
- Exhibit 78 North America Dental Imaging Market: Absolute & Incremental Growth Comparison
- Exhibit 79 Dental Imaging Market in North America 2019–2025 (\$ million)
- Exhibit 80 Incremental Growth in North America 2019 & 2025
- Exhibit 81 Dental Imaging Market in US 2019–2025 (\$ million)
- Exhibit 82 Dental Imaging Market in Canada 2019–2025 (\$ million)
- Exhibit 83 Dental Imaging Market in Europe: Key Countries (\$ million)
- Exhibit 84 Global Dental Imaging Market by Europe: Incremental & Absolute Growth Comparison
- Exhibit 85 Dental Imaging Market in Europe 2019–2025 (\$ million)
- Exhibit 86 Incremental Growth in Europe 2019 & 2025
- Exhibit 87 Dental Imaging Market in France 2019–2025 (\$ million)
- Exhibit 88 Dental Imaging Market in Germany 2019–2025 (\$ million)
- Exhibit 89 Dental Imaging Market in Spain 2019–2025 (\$ million)
- Exhibit 90 Dental Imaging Market in UK 2019–2025 (\$ million)
- Exhibit 91 Dental Imaging Market in Italy 2019–2025 (\$ million)
- Exhibit 92 Dental Imaging Market in APAC: Key Countries (\$ million)
- Exhibit 93 Dental Imaging Market in APAC: Incremental & Absolute Growth Comparison
- Exhibit 94 Dental Imaging Market in APAC 2019–2025 (\$ million)
- Exhibit 95 Incremental Growth in APAC 2019 & 2025
- Exhibit 96 Dental Imaging Market in China 2019–2025 (\$ million)
- Exhibit 97 Dental Imaging Market in Japan 2019–2025 (\$ million)

- Exhibit 98 Dental Imaging Market in South Korea 2019–2025 (\$ million)
- Exhibit 99 Dental Imaging Market in India 2019–2025 (\$ million)
- Exhibit 100 Dental Imaging Market in Australia 2019–2025 (\$ million)
- Exhibit 101 Dental Imaging Market in Latin America: Key Countries (\$ million)
- Exhibit 102 Dental Imaging Market in Latin America: Incremental & Absolute Growth Comparison
- Exhibit 103 Dental Imaging Market in Latin America 2019–2025 (\$ million)
- Exhibit 104 Incremental Growth in Latin America 2019 & 2025
- Exhibit 105 Dental Imaging Market in Brazil 2019–2025 (\$ million)
- Exhibit 106 Dental Imaging Market in Mexico 2019–2025 (\$ million)
- Exhibit 107 Dental Imaging Market in Argentina 2019–2025 (\$ million)
- Exhibit 108 Dental Imaging Market in MEA: Key Countries (\$ million)
- Exhibit 109 Dental Imaging Market in MEA: Incremental & Absolute Growth Comparison
- Exhibit 110 Dental Imaging Market in MEA 2019–2025 (\$ million)
- Exhibit 111 Incremental Growth in MEA 2019 & 2025
- Exhibit 112 Dental Imaging Market in Turkey 2019–2025 (\$ million)
- Exhibit 113 Dental Imaging Market in Saudi Arabia 2019–2025 (\$ million)
- Exhibit 114 Dental Imaging Market in South Africa 2019–2025 (\$ million)
- Exhibit 115 Market Vendor Share/ Ranking Analysis
- Exhibit 116 Danaher: R&D Expenditure 2016–2018 (\$ million)
- Exhibit 117 Danaher: Sales by Segments 2017 & 2018 (\$ million)
- Exhibit 118 Danaher Sales Percentage Share by Geography 2018 (\$ million)
- Exhibit 119 Dentsply Sirona: Revenue by Business Segments 2017–2018 (\$ million)
- Exhibit 120 Dentsply Sirona: Revenue by Segment 2017–2018 (\$ million)
- Exhibit 121 Dentsply Sirona: R&D expenditure 2016–2018 (\$ million)
- Exhibit 122 VATECH Sales Break Down by Geography 2018 (%)
- Exhibit 123 LED Medical Diagnostics: Revenue 2018–2016 (\$ million)

List of Tables

- Table 1 Key Caveats
- Table 2 Currency Conversion 2013–2019
- Table 3 Absolute Growth of Dental Imaging in Developed and Emerging Economies (%)
- Table 4 Recent Dental Imaging Product Launches
- Table 5 Danaher: Major Product Offerings
- Table 6 Dentsply Sirona: Revenue by Geography 2018
- Table 7 Dentsply Sirona: Major Product Offerings
- Table 8 VATECH: Major Product Offerings
- Table 9 Planmeca: Major Product Offerings
- Table 10 Carestream Health: Major Product Offerings
- Table 11 LED Medical Diagnostics: Major Product Offerings

- Table 12 Midmark: Major Product Offerings
- Table 13 Flow Dental: Major Product Offerings
- Table 14 3Disc: Major Product Offerings
- Table 15 3Shape: Major Product Offerings
- Table 16 8853 S.p.A: Major Product Offerings
- Table 17 Align Technology: Major Product Offerings
- Table 18 Bellus3D: Major Product Offerings
- Table 19 CADstar: Major Product Offerings
- Table 20 Dental Wings: Major Product Offerings
- Table 21 Denterprise International: Major Product Offerings
- Table 22 DOF: Major Product Offerings
- Table 23 GC Europe: Major Product Offerings
- Table 24 Medit: Major Product Offerings
- Table 25 Motion View: Major Product Offerings
- Table 26 Ningbo Runyes Medical Instrument: Major Product Offerings
- Table 27 Shining 3D Tech: Major Product Offerings
- Table 28 SUZ-DENT (INDIA): Major Product Offerings
- Table 29 Zfx: Major Product Offerings
- Table 30 Global Dental Imaging Market by Geography 2019?2025 (\$ million)
- Table 31 Global Dental Imaging Market by Geography 2019?2025 (%)
- Table 32 Global Dental Imaging Market by Product 2019?2025 (\$ million)
- Table 33 Global Dental Imaging Market by Product 2019?2025 (%)
- Table 34 Global Dental Imaging Market by Dental Imaging Method 2019?2025 (\$ million)
- Table 35 Global Dental Imaging Market by Method 2019?2025 (%)
- Table 36 Global Dental Imaging Market by End-user 2019?2025 (\$ million)
- Table 37 Global Dental Imaging Market by End-user 2019?2025 (%)

I would like to order

Product name: Dental Imaging Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/DABE5B5DEE13EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DABE5B5DEE13EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970