

Data Center Precision Air Conditioning Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/D2A0E9076772EN.html>

Date: December 2020

Pages: 318

Price: US\$ 3,500.00 (Single User License)

ID: D2A0E9076772EN

Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Data Center Precision Air Conditioning Market Report

The data center precision air conditioning market by revenue is expected to grow at a CAGR of 2.5% during the period 2020–2025.

The data center precision air conditioning market size to cross USD 1.8 billion by 2025, growing at a CAGR of 2.5% during the forecast period. The global precision air conditioners market is expected to become competitive with the growing adoption of HPC infrastructure for artificial intelligence and machine learning workloads among data centers. Initiatives such as Open Commute Projects are expected to bring several new cooling techniques and technologies to the market, thereby increasing the competition among vendors. Data center operators are searching for vendors providing systems with real-time monitoring and management solutions. This includes analytics to predict cooling equipment failures and maintenance requirements. Data center operators' preference over a single cooling vendor is changing rapidly because of the increased innovations in the market. Several operators are also adopting units from different vendors to provide energy-efficient & cost-effective cooling for the facility. Therefore, the competition is expected to decrease the cost associated with cooling systems in the market.

The following factors are likely to contribute to the growth of the data center precision air conditioning market during the forecast period:

Increasing Development of Facilities with Low PUE

Implementation of Monitoring & Automation Solutions

Deployment of Edge Data Centers

The study considers the present scenario of the data center precision air conditioning market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Data Center Precision Air Conditioning Market Segmentation

This research report covers a detailed segmentation by products, deployment, tier standards, geography. In terms of cooling infrastructure, the North American region has witnessed a strong growth of cooling systems, evaporative coolers, and free cooling chillers in the last few years. The increasing procurement of artificial intelligence-based infrastructure solutions is a major driving factor for the adoption of rack-based and row-based cooling solutions. CRAC and CRAH units will continue to be the largest revenue contributors, followed by evaporative coolers and chillers. The US offers free cooling for over 4,000 hours per year, which helps to reduce the operational cost of data center operators. The UK region has witnessed an increase in free cooling chillers and water-cooled cooling systems. The trend is likely to continue due to high investments from colocation service providers during the forecast period. The facilities in Denmark have an advantage as the region offers 85% free cooling annually. This can reduce electricity consumption by cooling units by up to 50%. The data center market in Denmark is likely to witness the demand for data center construction that is designed to transfer waste heat from the facility to nearby local communities under the district heating concept.

The market is expected to witness the adoption of modular in-rack cooling solutions during the forecast period. In-row cooling technology, which is the most efficient, is used in data centers, which are equipped with a rack power density of over 5 kW per rack and above. As in-row cooling systems prevent the mixing of hot and cold air, they increase efficiency, thereby witnessing high adoption. The deployment of the 5G network is likely to increase the demand for high-performance computing infrastructure procurement as well as the construction of edge data centers. Hence, the installation of modular cooling infrastructure, which mostly include in-row cooling and rack-based cooling systems, is expected to grow during the forecast period.

Most data centers in the US and Canada are Tier III certified and have multiple levels of redundancy. In western Europe, Tier IV facilities adopt a 2N+1 redundant configuration for cooling systems. European countries are the major revenue generators for adiabatic cooling units to cool data centers using outside free air. In the UK, most facilities are either Tier III or Tier IV certified by the Uptime Institute due to high standard design and construction that include redundant configuration. In the Nordic region, colocation service providers are developing Tier III standard facilities adopting N+1 or 2N redundant cooling systems. The majority of data center facilities developed by colocation service providers in Russia from 2019 to June 2020 follow Tier III standards.

By Products

CRAC Units

CRAH Units

By Deployment

In-row cooling

In-rack cooling

By Tier Standards

Tier I & Tier II

Tier III

Tier IV

INSIGHTS BY GEOGRAPHY

The North American data center precision air conditioning market share is expected to reach \$791 million by 2025. The region witnessed the development and expansion of over 150 data center facilities, which include facilities that became operational in 2019 and are expected to be operational by June 2020. The US has witnessed more than

130 facilities that became operational in 2019. It was followed by Canada with more than 15 projects in the same period. The market witnessed more than 130 colocation facilities and more than 15 data center projects from enterprises and government in 2019. North America has always been a strong driver for the data center market, with several recent activities targeting the construction of hyperscale facilities with over 20 MW of power capacity. The region has witnessed increased investments in Tier III facilities, with the US dominating the market.

By Geography

APAC

China & Hong Kong

Australia & New Zealand

India

Japan

Rest of APAC

Western Europe

UK

Germany

France

Netherlands

Ireland

Central Eastern Europe

Russia & Czech Republic

Poland & Austria

Others

North America

US

Canada

Southeast Asia

Singapore

Malaysia

Thailand

Indonesia

Others

Nordic

Denmark

Norway

Sweden

Finland & Iceland

Others

Middle East

GCC

Others

Africa

South Africa

Others

Latin America

Brazil

Others

INSIGHTS BY VENDORS

The global data center precision air conditioning market comprises both global and local providers. There are several cooling infrastructure providers in the market offerings specific products or a complete range of infrastructure solutions to data centers. Over the past few years, the growing electricity consumption by data center cooling solutions has led to multiple innovations in the market by vendors. Innovations across infrastructure have led to the development of new products that have increased the efficiency of data center operations by 90% and reduce cooling OPEX up to 50%. The market comprises multiple systems that provide sufficient cooling for the growing rack power density.

Prominent Critical IT Infrastructure Providers

Airedale

Axis Communications

AIRSYS

ClimateWorx

Climaveneta

Data Aire

Delta Group

Emicon

Eaton

Huawei

Nortek Air Solutions

Pentair (Schroff)

Rittal

Renovoair Zhuhai

Swegon

Schneider Electric

Vertiv

KEY QUESTIONS ANSWERED

1. What was the market size and growth rate for the data center precision air conditioning market in 2025?
2. What are the key trends impacting the growth of the data center precision air conditioner market?
3. What are the market enablers and threats faced by vendors in the global market?
4. Who are the key vendors in the data center precision air conditioning market? What strategies are vendors adopting to ensure sustainability?
5. Which region is likely to provide significant business opportunities to vendors during the forecast period?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.2 Base Year

4.3 Scope Of The Study

4.4 Market Segments

4.4.1 Market Segmentation by Product

4.4.2 Market Segmentation by IT Infrastructure

4.4.3 Market Segmentation by Electrical Infrastructure

4.4.4 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Data Center Standards Related To Cooling

8 MARKET OPPORTUNITIES & TRENDS

8.1 Increasing The Facility Development With Low PUE Efficiency

8.2 Implementation Of Monitoring & Automation Solutions

8.3 Growing Deployment Of Edge Data Centers

9 MARKET ENABLERS

- 9.1 Investment From Colocation Providers Boots Precision Air Conditioner Adoption
- 9.2 Hyperscale Data Centers To Aid The Increase In Adoption Of Precision Air Conditioners
- 9.3 Increase In Deployment Of Modular Data Centers
- 9.4 Increase In Rack Power Density Aids The Growth Of In Rack Cooling Solutions

10 MARKET RESTRAINTS

- 10.1 Rise In Water Consumption By Data Centers
- 10.2 Increase In Power Consumption

11 MARKET LANDSCAPE

- 11.1 Market Overview
- 11.2 Market Size & Forecast
- 11.3 Five Forces Analysis
 - 11.3.1 Threat of New Entrants
 - 11.3.2 Bargaining Power of Suppliers
 - 11.3.3 Bargaining Power of Buyers
 - 11.3.4 Threat of Substitutes
 - 11.3.5 Competitive Rivalry

12 PRECISION COOLING SYSTEMS

- 12.1 Market Snapshot & Growth Engine
- 12.2 Computer room air conditioners (CRAC)
 - 12.2.1 Market Overview
 - 12.2.2 Market Size & Forecast
- 12.3 Computer Room Air Handlers (CRAH)
 - 12.3.1 Market Overview
 - 12.3.2 Market Size & Forecast

13 DEPLOYMENT

- 13.1 Market Snapshot & Growth Engine
- 13.2 IN-Row Cooling Systems
 - 13.2.1 Market Size & Forecast
- 13.3 IN-Rack Cooling Systems

- 13.3.1 Market Size & Forecast
- 13.4 Centralized Systems
 - 13.4.1 Market Size & Forecast

14 TIER STANDARDS

- 14.1 Market Snapshot & Growth Engine
- 14.2 Overview Of Tier Standards
- 14.3 TIER I & II
 - 14.3.1 Market Overview
 - 14.3.2 Market Size & Forecast
- 14.4 TIER III
 - 14.4.1 Market Overview
 - 14.4.2 Market Size & Forecast
- 14.5 TIER IV
 - 14.5.1 Market Overview
 - 14.5.2 Market Size & Forecast

15 GEOGRAPHY

- 15.1 Geography Snapshot & Growth Engine

16 NORTH AMERICA

- 16.1 Investment: Snapshot & Growth Engine
- 16.2 Market Overview
- 16.3 Market Size & Forecast
- 16.4 US
 - 16.4.1 Market Overview
 - 16.4.2 Investment: Market Size & Forecast
 - 16.4.3 CRAC vs CRAH Units: Market Size & Forecast
- 16.5 Canada
 - 16.5.1 Market Overview
 - 16.5.2 Investment: Market Size & Forecast
 - 16.5.3 CRAC vs CRAH Units: Market Size & Forecast

17 LATIN AMERICA

- 17.1 Investment: Snapshot & Growth Engine

17.2 Market Overview

17.3 Market Size & Forecast

17.4 Brazil

17.4.1 Market Overview

17.4.2 Investment: Market Size & Forecast

17.4.3 CRAC vs CRAH Units: Market Size & Forecast

17.5 Other Latin America Countries

17.5.1 Market Overview

17.5.2 Investment: Market Size & Forecast

17.5.3 CRAC vs CRAH Units: Market Size & Forecast

18 WESTERN EUROPE

18.1 Investment: Snapshot & Growth Engine

18.2 Market Overview

18.3 Investment: Market Size & Forecast

18.4 UK

18.4.1 Market Overview

18.4.2 Investment: Market Size & Forecast

18.4.3 CRAC vs CRAH Units: Market Size & Forecast

18.5 Germany

18.5.1 Market Overview

18.5.2 Investment: Market Size & Forecast

18.5.3 CRAC vs CRAH Units: Market Size & Forecast

18.6 France

18.6.1 Market Overview

18.6.2 Investment: Market Size & Forecast

18.6.3 CRAC Vs CRAH Units: Market Size & Forecast

18.7 Netherlands

18.7.1 Market Overview

18.7.2 Investment: Market Size & Forecast

18.7.3 CRAC vs CRAH Units: Market Size & Forecast

18.8 Ireland

18.8.1 Market Overview

18.8.2 Investment: Market Size & Forecast

18.8.3 CRAC vs CRAH Units: Market Size & Forecast

18.9 Other Western European Countries

18.9.1 Market Overview

18.9.2 Investment: Market Size & Forecast

18.9.3 CRAC vs CRAH Units: Market Size & Forecast

19 NORDIC REGION

19.1 Investment: Snapshot & Growth Engine

19.2 Market Overview

19.3 Market Size & Forecast

19.3.1 Investment

19.4 Denmark

19.4.1 Market Overview

19.4.2 Investment: Market Size & Forecast

19.4.3 CRAC vs CRAH Units: Market Size & Forecast

19.5 Norway

19.5.1 Market Overview

19.5.2 Investment: Market Size & Forecast

19.5.3 CRAC vs CRAH Units: Market Size & Forecast

19.6 Sweden

19.6.1 Market Overview

19.6.2 Investment: Market Size & Forecast

19.6.3 CRAC vs CRAH Units: Market Size & Forecast

19.7 Finland & Iceland

19.7.1 Market Overview

19.7.2 Investment: Market Size & Forecast

19.7.3 CRAC vs CRAH Units: Market Size & Forecast

20 CENTRAL & EASTERN EUROPE (CEE)

20.1 Investment: Snapshot & Growth Engine

20.2 Market Overview

20.3 Market Size & Forecast

20.3.1 Investment

20.4 Russia & Czech Republic (RCR)

20.4.1 Market Overview

20.4.2 Investment: Market Size & Forecast

20.4.3 CRAC vs CRAH Units: Market Size & Forecast

20.5 Poland & Austria

20.5.1 Market Overview

20.5.2 Investment: Market Size & Forecast

20.5.3 CRAC vs CRAH Units: Market Size & Forecast

20.6 Other CEE Countries

20.6.1 Market Overview

20.6.2 Investment: Market Size & Forecast

20.6.3 CRAC vs CRAH Units: Market Size & Forecast

21 MIDDLE EAST

21.1 Investment: Snapshot & Growth Engine

21.2 Market Overview

21.3 Investment: Market Size & Forecast

21.4 GCC

21.4.1 Market Overview

21.4.2 Investment: Market Size & Forecast

21.4.3 CRAC vs CRAH Units: Market Size & Forecast

21.5 Other Middle Eastern Countries

21.5.1 Market Overview

21.5.2 Investment: Market Size & Forecast

21.5.3 CRAC vs CRAH Units: Market Size & Forecast

22 AFRICA

22.1 Investment: Snapshot & Growth Engine

22.2 Market Overview

22.3 Investment: Market Size & Forecast

22.4 South Africa

22.4.1 Market Overview

22.4.2 Investment: Market Size & Forecast

22.4.3 CRAC vs CRAH Units: Market Size & Forecast

22.5 Morocco

22.5.1 Market Overview

22.5.2 Investment: Market Size & Forecast

22.5.3 CRAC vs CRAH Units: Market Size & Forecast

22.6 Other African Countries

22.6.1 Market Overview

22.6.2 Investment: Market Size & Forecast

22.6.3 CRAC vs CRAH Units: Market Size & Forecast

23 APAC

- 23.1 Investment: Snapshot & Growth Engine
- 23.2 Market Overview
- 23.3 investment: Market Size & Forecast
- 23.4 China & Hong Kong
 - 23.4.1 Market Overview
 - 23.4.2 Investment: Market Size & Forecast
 - 23.4.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.5 Australia & New Zealand
 - 23.5.1 Market Overview
 - 23.5.2 Investment: Market Size & Forecast
 - 23.5.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.6 India
 - 23.6.1 Market Overview
 - 23.6.2 Investment: Market Size & Forecast
 - 23.6.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.7 Japan
 - 23.7.1 Market Overview
 - 23.7.2 Investment: Market Size & Forecast
 - 23.7.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.8 Rest of APAC
 - 23.8.1 Market Overview
 - 23.8.2 Investment: Market Size & Forecast
 - 23.8.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.9 Southeast Asia
 - 23.1 Market Overview
 - 23.11 Market Size & Forecast
- 23.12 Singapore
 - 23.12.1 Market Overview
 - 23.12.2 Investment: Market Size & Forecast
 - 23.12.3 CRAC vs CRAH: Market Size & Forecast
- 23.13 Indonesia
 - 23.13.1 Market Overview
 - 23.13.2 Investment: Market Size & Forecast
 - 23.13.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.14 Malaysia
 - 23.14.1 Market Overview
 - 23.14.2 Investment: Market Size & Forecast
 - 23.14.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.15 Thailand

- 23.15.1 Market Overview
- 23.15.2 Investment: Market Size & Forecast
- 23.15.3 CRAC vs CRAH Units: Market Size & Forecast
- 23.16 Other Southeast Countries
 - 23.16.1 Market Overview
 - 23.16.2 Investment: Market Size & Forecast
 - 23.16.3 Support Infrastructure: Market Size & Forecast

24 COMPETITIVE LANDSCAPE

25 KEY DATA CENTER CRITICAL (IT) INFRASTRUCTURE PROVIDERS

- 25.1 Airedale Air Conditioning
 - 25.1.1 Business Overview
 - 25.1.2 Product Offerings
 - 25.1.3 Key News
- 25.2 Airsys
 - 25.2.1 Business Overview
 - 25.2.2 Product Offerings
- 25.3 Climateworx
 - 25.3.1 Business Overview
 - 25.3.2 Product Offerings
- 25.4 Climaveneta (Mitsubishi Electric)
 - 25.4.1 Business Overview
 - 25.4.2 Product Offerings
- 25.5 Data Aire
 - 25.5.1 Business Overview
 - 25.5.2 Product Offerings
- 25.6 Delta Group
 - 25.6.1 Business Overview
 - 25.6.2 Product Offerings
 - 25.6.3 Key News
- 25.7 EMICON
 - 25.7.1 Business Overview
 - 25.7.2 Product Offerings
- 25.8 EATON
 - 25.8.1 Business Overview
 - 25.8.2 Product Offerings
- 25.9 HUAWEI

- 25.9.1 Business Overview
- 25.9.2 Product Offerings
- 25.10 Nortek Air Solutions
 - 25.10.1 Business Overview
 - 25.10.2 Product Offerings
- 25.11 Pentair
 - 25.11.1 Business Overview
 - 25.11.2 Product Offerings
- 25.12 RITTAL
 - 25.12.1 Business Overview
 - 25.12.2 Product Offerings
 - 25.12.3 Key News
- 25.13 RENOVO ZHUHAI
 - 25.13.1 Business Overview
 - 25.13.2 Product Offerings
- 25.14 SWEGON
 - 25.14.1 Business Overview
 - 25.14.2 Product Offerings
- 25.15 Schneider Electric
 - 25.15.1 Business Overview
 - 25.15.2 Product Offerings
 - 25.15.3 Key News
- 25.16 Vertiv
 - 25.16.1 Business Overview
 - 25.16.2 Product Offerings
 - 25.16.3 Key News

26 REPORT SUMMARY

- 26.1 Key Takeaways

27 QUANTITATIVE SUMMARY

- 27.1 Overall Market
- 27.2 Market By Precision Cooling Systems
- 27.3 Market By Deployment
- 27.4 Market By Tier Standards
- 27.5 Market By Geography
- 27.6 North America

27.6.1 Overall Market

27.6.2 Market by Precision Cooling Systems

27.6.3 Market by Deployment

27.7 US

27.7.1 Overall Market

27.7.2 Market by Precision Cooling Systems

27.7.3 Market by Deployment

27.8 Canada

27.8.1 Overall Market

27.8.2 Market by Precision Cooling System

27.8.3 Market by Deployment

27.9 Latin America

27.9.1 Overall Market

27.9.2 Market by Precision Cooling System

27.9.3 Market by Deployment

27.1 Brazil

27.10.1 Overall Market

27.10.2 Market by Precision Cooling System

27.10.3 Market by Deployment

27.11 Other Latin American Countries

27.11.1 Overall Market

27.11.2 Market by Precision Cooling System

27.11.3 Market by Deployment

27.12 Western Europe

27.12.1 Overall Market

27.12.2 Market by Precision Cooling System

27.12.3 Market by Deployment

27.13 UK

27.13.1 Overall Market

27.13.2 Market by Precision Cooling System

27.13.3 Market by Deployment

27.14 GERMANY

27.14.1 Overall Market

27.14.2 Market by Precision Cooling System

27.14.3 Market by Deployment

27.15 France

27.15.1 Overall Market

27.15.2 Market by Precision Cooling System

27.15.3 Market by Deployment

27.16 Netherlands

27.16.1 Overall Market

27.16.2 Market by Precision Cooling System

27.16.3 Market by Deployment

27.17 Ireland

27.17.1 Overall Market

27.17.2 Market by Precision Cooling System

27.17.3 Market by Deployment

27.18 Other Western European Countries

27.18.1 Overall Market

27.18.2 Market by Precision Cooling System

27.18.3 Market by Deployment

27.19 Nordic

27.19.1 Overall Market

27.19.2 Market by Precision Cooling System

27.19.3 Market by Deployment

27.2 Denmark

27.20.1 Overall Market

27.20.2 Market by Precision Cooling System

27.20.3 Market by Deployment

27.21 Norway

27.21.1 Overall Market

27.21.2 Market by Precision Cooling System

27.21.3 Market by Deployment

27.22 Sweden

27.22.1 Overall Market

27.22.2 Market by Precision Cooling System

27.22.3 Market by Deployment

27.23 Finland & Iceland

27.23.1 Overall Market

27.23.2 Market by Precision Cooling System

27.23.3 Market by Deployment

27.24 Central & Eastern Europe

27.24.1 Overall Market

27.24.2 Market by Precision Cooling Systems

27.24.3 Market by Deployment

27.25 Russia & Czech Republic

27.25.1 Overall Market

27.25.2 Market by Precision Cooling Systems

- 27.25.3 Market by Deployment
- 27.26 Other Central & Eastern European Countries
 - 27.26.1 Overall Market
 - 27.26.2 Market by Precision Cooling Systems
 - 27.26.3 Market by Deployment
- 27.27 Middle East
 - 27.27.1 Overall Market
 - 27.27.2 Market by Precision Cooling Systems
 - 27.27.3 Market by Deployment
- 27.28 GCC
 - 27.28.1 Overall Market
 - 27.28.2 Market by Precision Cooling Systems
 - 27.28.3 Market by Deployment
- 27.29 Other Middle Eastern Countries
 - 27.29.1 Overall Market
 - 27.29.2 Market by Precision Cooling Systems
 - 27.29.3 Market by Deployment
- 27.3 Africa
 - 27.30.1 Overall Market
 - 27.30.2 Market by Precision Cooling Systems
 - 27.30.3 Market by Deployment
- 27.31 South Africa
 - 27.31.1 Overall Market
 - 27.31.2 Market by Precision Cooling Systems
 - 27.31.3 Market by Deployment
- 27.32 Morocco
 - 27.32.1 Overall Market
 - 27.32.2 Market by Precision Cooling Systems
 - 27.32.3 Market by Deployment
- 27.33 Other African Countries
 - 27.33.1 Overall Market
 - 27.33.2 Market by Precision Cooling Systems
 - 27.33.3 Market by Deployment
- 27.34 APAC
 - 27.34.1 Overall Market
 - 27.34.2 Market by Precision Cooling Systems
 - 27.34.3 Market by Deployment
- 27.35 China & Hong Kong
 - 27.35.1 Overall Market

- 27.35.2 Market by Precision Cooling Systems
- 27.35.3 Market by Deployment
- 27.36 Australia & New Zealand
 - 27.36.1 Overall Market
 - 27.36.2 Market by Precision Cooling Systems
 - 27.36.3 Market by Deployment
- 27.37 India
 - 27.37.1 Overall Market
 - 27.37.2 Market by Precision Cooling Systems
 - 27.37.3 Market by Deployment
- 27.38 Japan
 - 27.38.1 Overall Market
 - 27.38.2 Market by Precision Cooling Systems
 - 27.38.3 Market by Deployment
- 27.39 Rest Of APAC
 - 27.39.1 Overall Market
 - 27.39.2 Market by Precision Cooling Systems
 - 27.39.3 Market by Deployment
- 27.4 Southeast Asia
 - 27.40.1 Overall Market
 - 27.40.2 Market by Precision Cooling Systems
 - 27.40.3 Market by Deployment
- 27.41 Singapore
 - 27.41.1 Overall Market
 - 27.41.2 Market by Precision Cooling Systems
 - 27.41.3 Market by Deployment
- 27.42 Indonesia
 - 27.42.1 Overall Market
 - 27.42.2 Market by Precision Cooling Systems
 - 27.42.3 Market by Deployment
- 27.43 Malaysia
 - 27.43.1 Overall Market
 - 27.43.2 Market by Precision Cooling Systems
 - 27.43.3 Market by Deployment
- 27.44 Thailand
 - 27.44.1 Overall
 - 27.44.2 Market by Precision Cooling Systems
 - 27.44.3 Market by Deployment
- 27.45 Other Southeast Asia

27.45.1 Overall Market

27.45.2 Market by Precision Cooling Systems

27.45.3 Market by Deployment

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Data Center Precision Air Conditioners Market
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Impact of Increasing the Facility Development with Low PUE
- Exhibit 4 Impact of Implementation of Monitoring & Automation Solutions
- Exhibit 5 Impact of Growing Deployment of Edge Data Centers
- Exhibit 6 Impact of Investment from Colocation Providers Boots Precision Air Conditioner Adoption
- Exhibit 7 Number of Colocation Projects by Geographic Regions (2019)
- Exhibit 8 Impact of Hyperscale Data Centers to Aid the Increase in Adoption of Precision Air Conditioners
- Exhibit 9 Number of Hyperscale Projects by Geographic Regions (2019)
- Exhibit 10 Impact of Increase in Deployment of Modular Data Centers
- Exhibit 11 Impact of Increase in Rack Power Density Aids the Growth of In Rack Cooling Solutions
- Exhibit 12 Impact of Rise in Water Consumption by Data Centers
- Exhibit 13 Impact of Increase in Power Consumption
- Exhibit 14 Global Data Center Precision Air Conditioners Market 2019–2025 (\$ million)
- Exhibit 15 Global Data Center Precision Air Conditioners Market by Product 2019–2025 (\$ billion)
- Exhibit 16 Global Data Center Precision Air Conditioners Market by Deployment 2019–2025 (\$ billion)
- Exhibit 17 Five Force Analysis 2019
- Exhibit 18 Incremental Growth by Product 2019 & 2025 (\$ million)
- Exhibit 19 Global CRAC Units Market 2019?2025 (\$ million)
- Exhibit 20 Global CRAH Units Market 2019?2025 (\$ million)
- Exhibit 21 Incremental Growth by Deployment 2019 & 2025 (\$ million)
- Exhibit 22 Global In-row Cooling Market 2019?2025 (\$ million)
- Exhibit 23 Global In-rack Cooling Market 2019?2025 (\$ million)
- Exhibit 24 Global Centralized Cooling Market 2019?2025 (\$ million)
- Exhibit 25 Incremental Growth by Tier Standards 2019 & 2025
- Exhibit 26 Overview of Tier Standards
- Exhibit 27 Global Tier I & Tier II Facilities Market 2019–2025 (\$ million)
- Exhibit 28 Global Tier III Facilities Market 2019–2025 (\$ million)
- Exhibit 29 Global Tier IV facilities Market 2019?2025 (\$ million)
- Exhibit 30 Incremental Growth by Geography 2019 & 2025

- Exhibit 31 Incremental Growth in North America by Countries 2019?2025 (\$ million)
- Exhibit 32 Data Center Precision Air Conditioners Market in North America 2019?2025 (\$ million)
- Exhibit 33 Data Center Precision Air Conditioners Market in North America by Product 2019?2025 (\$ million)
- Exhibit 34 Data Center Precision Air Conditioner in North America by Deployment 2019?2025 (\$ million)
- Exhibit 35 Data Center Precision Air Conditioners Market in the US 2019?2025 (\$ million)
- Exhibit 36 Data Center Precision Air Conditioners Market in the US by Product 2019?2025 (\$ million)
- Exhibit 37 Data Center Precision Air Conditioners Market in the US by Deployment 2019?2025 (\$ million)
- Exhibit 38 Data Center Precision Air Conditioners Market in Canada 2019?2025 (\$ million)
- Exhibit 39 Data Center Precision Air Conditioners Market in Canada by Product 2019?2025 (\$ million)
- Exhibit 40 Data Center Precision Air Conditioners Market in Canada by Deployment 2019?2025 (\$ million)
- Exhibit 41 Incremental Growth in Latin America by Investment 2019 & 2025
- Exhibit 42 Data Center Precision Air Conditioners Market in Latin America 2019?2025 (\$ million)
- Exhibit 43 Data Center Precision Air Conditioners Market in Latin America by Product 2019?2025 (\$ million)
- Exhibit 44 Data Center Precision Air Conditioners Market in Latin America by Deployment 2019?2025 (\$ million)
- Exhibit 45 Data Center Precision Air Conditioners Market in Brazil 2019–2025 (\$ million)
- Exhibit 46 Data Center Precision Air Conditioners Market in Brazil by Product 2019–2025 (\$ million)
- Exhibit 47 Data Center Precision Air Conditioners Market in Brazil by Deployment 2019–2025 (\$ million)
- Exhibit 48 Data Center Precision Air Conditioners Market in Other Latin American Countries 2019?2025 (\$ million)
- Exhibit 49 Data Center Precision Air Conditioners Market in Other Latin American Countries by Product 2019?2025 (\$ million)
- Exhibit 50 Data Center Precision Air Conditioners Market in Other Latin American Countries by Deployment 2019?2025 (\$ million)
- Exhibit 51 Incremental Growth in Western Europe by Investment 2019?2025 (\$ million)
- Exhibit 52 Data Center Precision Air Conditioners Market in Western Europe

2019?2025 (\$ million)

Exhibit 53 Data Center Precision Air Conditioners Market in Western Europe by Product
2019?2025 (\$ million)

Exhibit 54 Data Center Precision Air Conditioners Market in Western Europe by
Deployment 2019?2025 (\$ million)

Exhibit 55 Data Center Precision Air Conditioners Market in the UK 2019?2025 (\$
million)

Exhibit 56 Data Center Precision Air Conditioners Market in UK by Product 2019?2025
(\$ million)

Exhibit 57 Data Center Precision Air Conditioners Market in the UK by Deployment
2019?2025 (\$ million)

Exhibit 58 Data Center Precision Air Conditioners Market in Germany 2019?2025 (\$
million)

Exhibit 59 Data Center Precision Air Conditioners Market in Germany by Product
2019–2025 (\$ million)

Exhibit 60 Data Center Precision Air Conditioners Market in Germany by Deployment
2019–2025 (\$ million)

Exhibit 61 Data Center Precision Air Conditioners Market in France 2019?2025 (\$
million)

Exhibit 62 Data Center Precision Air Conditioners Market in France by Product
2019–2025 (\$ million)

Exhibit 63 Data Center Precision Air Conditioners Market in France by Deployment
2019–2025 (\$ million)

Exhibit 64 Data Center Precision Air Conditioners Market in the Netherlands 2019?2025
(\$ million)

Exhibit 65 Data Center Precision Air Conditioners Market in the Netherlands by Product
2019–2025 (\$ million)

Exhibit 66 Data Center Precision Air Conditioners Market in the Netherlands by
Deployment 2019–2025 (\$ million)

Exhibit 67 Data Center Precision Air Conditioners Market in Ireland 2019?2025 (\$
million)

Exhibit 68 Data Center Precision Air Conditioners Market in Ireland by Product
2019–2025 (\$ million)

Exhibit 69 Data Center Precision Air Conditioners Market in Ireland by Deployment
2019–2025 (\$ million)

Exhibit 70 Data Center Precision Air Conditioners Market in Other Western European
Countries 2019?2025 (\$ million)

Exhibit 71 Data Center Precision Air Conditioners Market in Other Western European
Countries by Product 2019–2025 (\$ million)

Exhibit 72 Data Center Precision Air Conditioners Market in Other Western European Countries by Deployment 2019–2025 (\$ million)

Exhibit 73 Incremental Growth in Nordics by Investment 2019?2025 (\$ million)

Exhibit 74 Data Center Precision Air Conditioners Market in Nordics 2019–2025 (\$ million)

Exhibit 75 Data Center Precision Air Conditioners Market in Nordics by Product 2019–2025 (\$ million)

Exhibit 76 Data Center Precision Air Conditioners Market in Nordics by Deployment 2019–2025 (\$ million)

Exhibit 77 Data Center Precision Air Conditioners Market in Denmark 2019?2025 (\$ million)

Exhibit 78 Data Center Precision Air Conditioners Market in Denmark by Product 2019–2025 (\$ million)

Exhibit 79 Data Center Precision Air Conditioners Market in Denmark by Deployment 2019–2025 (\$ million)

Exhibit 80 Data Center Precision Air Conditioners Market in Norway 2019?2025 (\$ million)

Exhibit 81 Data Center Precision Air Conditioners Market in Norway by Product 2019–2025 (\$ million)

Exhibit 82 Data Center Precision Air Conditioners Market in Norway by Deployment 2019–2025 (\$ million)

Exhibit 83 Data Center Precision Air Conditioners Market in Sweden 2019?2025 (\$ million)

Exhibit 84 Data Center Precision Air Conditioners Market in Sweden by Product 2019–2025 (\$ million)

Exhibit 85 Data Center Precision Air Conditioners Market in Sweden by Deployment 2019–2025 (\$ million)

Exhibit 86 Data Center Precision Air Conditioners Market in Finland & Iceland 2019?2025 (\$ million)

Exhibit 87 Data Center Precision Air Conditioners Market in Finland & Iceland by Product 2019?2025 (\$ million)

Exhibit 88 Data Center Precision Air Conditioners Market in Finland & Iceland by Deployment 2019?2025 (\$ million)

Exhibit 89 Incremental Growth in CEE by Investment 2019?2025 (\$ million)

Exhibit 90 Data Center Precision Air Conditioners Market in Central & Eastern Europe 2019–2025 (\$ million)

Exhibit 91 Data Center Precision Air Conditioners Market in Central & Eastern Europe by Product 2019-2025 (\$ million)

Exhibit 92 Data Center Precision Air Conditioners Market in Central & Eastern Europe

by Deployment 2019–2025 (\$ million)

Exhibit 93 Data Center Precision Air Conditioners Market in Russia & Czech Republic 2019?2025 (\$ million)

Exhibit 94 Data Center Precision Air Conditioners Market in Russia & Czech Republic by Product 2019?2025 (\$ million)

Exhibit 95 Data Center Precision Air Conditioners Market in Russia & Czech Republic by Deployment 2019?2025 (\$ million)

Exhibit 96 Data Center Precision Air Conditioners Market in Poland & Austria 2019?2025 (\$ million)

Exhibit 97 Data Center Precision Air Conditioners Market in Poland & Austria by Product 2019?2025 (\$ million)

Exhibit 98 Data Center Precision Air Conditioners Market in Poland & Austria by Deployment 2019?2025 (\$ million)

Exhibit 99 Data Center Precision Air Conditioners Market in Other Central & Eastern European Countries 2019?2025 (\$ million)

Exhibit 100 Data Center Precision Air Conditioners Market in Other Central & Eastern European Countries by Product 2019?2025 (\$ million)

Exhibit 101 Data Center Precision Air Conditioners Market in Other Central & Eastern European Countries by Deployment 2019?2025 (\$ million)

Exhibit 102 Incremental Growth in Middle East by Investment 2019?2025 (\$ million)

Exhibit 103 Data Center Precision Air Conditioners Market in Middle East 2019–2025 (\$ million)

Exhibit 104 Data Center Precision Air Conditioners Market in the Middle East by Product 2019–2025 (\$ million)

Exhibit 105 Data Center Precision Air Conditioners Market in the Middle East by Deployment 2019–2025 (\$ million)

Exhibit 106 Data Center Precision Air Conditioners Market in GCC 2019?2025 (\$ million)

Exhibit 107 Data Center Precision Air Conditioners Market in GCC by Product 2019?2025 (\$ million)

Exhibit 108 Data Center Precision Air Conditioners Market in GCC by Deployment 2019?2025 (\$ million)

Exhibit 109 Data Center Precision Air Conditioners Market in Other Middle Eastern Countries 2019?2025 (\$ million)

Exhibit 110 Data Center Precision Air Conditioners Market in Other Middle Eastern Countries by Product 2019?2025 (\$ million)

Exhibit 111 Data Center Precision Air Conditioners Market in Other Middle Eastern Countries by Deployment 2019?2025 (\$ million)

Exhibit 112 Incremental Growth in Africa by Investment 2019?2025 (\$ million)

Exhibit 113 Data Center Precision Air Conditioners Market in Africa 2019–2025 (\$ million)

Exhibit 114 Data Center Precision Air Conditioners Market in Africa by Product 2019–2025 (\$ million)

Exhibit 115 Data Center Precision Air Conditioners Market in Africa by Deployment 2019–2025 (\$ million)

Exhibit 116 Data Center Precision Air Conditioners Market in South Africa 2019–2025 (\$ million)

Exhibit 117 Data Center Precision Air Conditioners Market in South Africa by Product 2019–2025 (\$ million)

Exhibit 118 Data Center Precision Air Conditioners Market in South Africa by Deployment 2019–2025 (\$ million)

Exhibit 119 Data Center Precision Air Conditioners Market in Morocco 2019–2025 (\$ million)

Exhibit 120 Data Center Precision Air Conditioners Market in Morocco by Product 2019–2025 (\$ million)

Exhibit 121 Data Center Precision Air Conditioners Market in Morocco by Deployment 2019–2025 (\$ million)

Exhibit 122 Data Center Precision Air Conditioners Market in Other African Countries 2019–2025 (\$ million)

Exhibit 123 Data Center Precision Air Conditioners Market in Other African Countries by Product 2019–2025 (\$ million)

Exhibit 124 Data Center Precision Air Conditioners Market in Other African Countries by Deployment 2019–2025 (\$ million)

Exhibit 125 Incremental Growth in APAC by Investment 2019–2025 (\$ million)

Exhibit 126 Data Center Precision Air Conditioners Market in APAC 2019–2025 (\$ million)

Exhibit 127 Data Center Precision Air Conditioners Market in APAC by Product 2019–2025 (\$ million)

Exhibit 128 Data Center Precision Air Conditioners Market in APAC by Deployment 2019–2025 (\$ million)

Exhibit 129 Data Center Precision Air Conditioners Market in China & Hong Kong 2019–2025 (\$ million)

Exhibit 130 Data Center Precision Air Conditioners Market in China & Hong Kong by Product 2019–2025 (\$ million)

Exhibit 131 Data Center Precision Air Conditioners Market in China & Hong Kong by Deployment 2019–2025 (\$ million)

Exhibit 132 Data Center Precision Air Conditioners Market in Australia & New Zealand 2019–2025 (\$ million)

Exhibit 133 Data Center Precision Air Conditioners Market in Australia & New Zealand by Product 2019?2025 (\$ million)

Exhibit 134 Data Center Precision Air Conditioners Market in Australia & New Zealand by Deployment 2019?2025 (\$ million)

Exhibit 135 Data Center Precision Air Conditioners Market in India 2019?2025 (\$ million)

Exhibit 136 Data Center Precision Air Conditioners Market in India by Product 2019?2025 (\$ million)

Exhibit 137 Data Center Precision Air Conditioners Market in India by Deployment 2019?2025 (\$ million)

Exhibit 138 Data Center Precision Air Conditioners Market in Japan 2019?2025 (\$ million)

Exhibit 139 Data Center Precision Air Conditioners Market in Japan by Product 2019?2025 (\$ million)

Exhibit 140 Data Center Precision Air Conditioners Market in Japan by Deployment 2019?2025 (\$ million)

Exhibit 141 Data Center Precision Air Conditioners Market in Rest of APAC 2019?2025 (\$ million)

Exhibit 142 Data Center Precision Air Conditioners Market in Rest of APAC by Product 2019?2025 (\$ million)

Exhibit 143 Data Center Precision Air Conditioners Market in Rest of APAC by Deployment 2019?2025 (\$ million)

Exhibit 144 Incremental Growth in Southeast Asia by Investment 2019?2025 (\$ million)

Exhibit 145 Data Center Precision Air Conditioners Market in Southeast Asia 2019?2025 (\$ million)

Exhibit 146 Data Center Precision Air Conditioners Market in Southeast Asia by Product 2019?2025 (\$ million)

Exhibit 147 Data Center Precision Air Conditioners Market in Southeast Asia by Deployment 2019?2025 (\$ million)

Exhibit 148 Data Center Precision Air Conditioners Market in Singapore 2019?2025 (\$ million)

Exhibit 149 Data Center Precision Air Conditioners Market in Singapore by Product 2019–2025 (\$ million)

Exhibit 150 Data Center Precision Air Conditioners Market in Singapore by Deployment 2019–2025 (\$ million)

Exhibit 151 Data Center Precision Air Conditioners Market in Indonesia 2019?2025 (\$ million)

Exhibit 152 Data Center Precision Air Conditioners Market in Indonesia by Product 2019?2025 (\$ million)

- Exhibit 153 Data Center Precision Air Conditioners Market in Indonesia by Deployment 2019?2025 (\$ million)
- Exhibit 154 Data Center Precision Air Conditioners Market in Malaysia 2019?2025 (\$ million)
- Exhibit 155 Data Center Precision Air Conditioners Market in Malaysia by Product 2019?2025 (\$ million)
- Exhibit 156 Data Center Precision Air Conditioners Market in Malaysia by Deployment 2019?2025 (\$ million)
- Exhibit 157 Data Center Precision Air Conditioners Market in Thailand 2019?2025 (\$ million)
- Exhibit 158 Data Center Precision Air Conditioners Market in Thailand by Product 2019?2025 (\$ million)
- Exhibit 159 Data Center Precision Air Conditioners Market in Thailand by Deployment 2019?2025 (\$ million)
- Exhibit 160 Data Center Precision Air Conditioners Market in Other SEA Countries 2019?2025 (\$ million)
- Exhibit 161 Data Center Precision Air Conditioners Market in Other SEA Countries by Product 2019?2025 (\$ million)
- Exhibit 162 Data Center Precision Air Conditioners Market in Other SEA Countries by Deployment 2019?2025 (\$ million)
- Exhibit 163 Global Data Center Precision Air Conditioners Market by Product 2019?2025 (\$ million)
- Exhibit 164 Data Center Precision Air Conditioners Market in North America by Product 2019?2025 (\$ million)
- Exhibit 165 Data Center Precision Air Conditioners Market in Netherlands by Product 2019?2025 (\$ million)
- Exhibit 166 Data Center Precision Air Conditioners Market in Netherlands by Deployment 2019?2025 (\$ million)
- Exhibit 167 Data Center Precision Air Conditioners Market in Ireland by Deployment 2019?2025 (\$ million)
- Exhibit 168 Data Center Precision Air Conditioners Market in Denmark by Deployment 2019?2025 (\$ million)
- Exhibit 169 Data Center Precision Air Conditioners Market in Norway by Deployment 2019?2025 (\$ million)
- Exhibit 170 Data Center Precision Air Conditioners Market in Central & Eastern Europe 2019-2025 (\$ million)
- Exhibit 171 Data Center Precision Air Conditioners Market in Central & Eastern Europe by Product 2019?2025 (\$ million)
- Exhibit 172 Data Center Precision Air Conditioners Market in Russia & Czech Republic

2019-2025 (\$ million)

Exhibit 173 Data Center Precision Air Conditioners Market in GCC by Deployment

2019-2025 (\$ million)

Exhibit 174 Data Center Precision Air Conditioners Market in Africa 2019-2025 (\$ million)

Exhibit 175 Data Center Precision Air Conditioners Market in Africa by Product 2019-2025 (\$ million)

Exhibit 176 Data Center Precision Air Conditioners Market in South Africa by Deployment 2019-2025 (\$ million)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2014?2019

Table 3 Global Data Center Precision Air Conditioners Market 2019-2025 (\$ million)

Table 4 Global Data Center Precision Air Conditioners Market by Deployment
2019?2025 (\$ million)

Table 5 Global Data Center Precision Air Conditioners Market by Tier Standards
2019?2025 (\$ million)

Table 6 Global Data Center Precision Air Conditioners Market by Geography
2019?2025 (\$ million)

Table 7 Data Center Precision Air Conditioners Market in North America 2019-2025 (\$
million)

Table 8 Data Center Precision Air Conditioners Market in North America by Deployment
2019?2025 (\$ million)

Table 9 Data Center Precision Air Conditioners Market in US 2019-2025 (\$ million)

Table 10 Data Center Precision Air Conditioners Market in US by Product 2019?2025 (\$
million)

Table 11 Data Center Precision Air Conditioners Market in US by Deployment
2019?2025 (\$ million)

Table 12 Data Center Precision Air Conditioners Market in Canada 2019-2025 (\$
million)

Table 13 Data Center Precision Air Conditioners Market in Canada by Product
2019?2025 (\$ million)

Table 14 Data Center Precision Air Conditioners Market in Canada by Deployment
2019?2025 (\$ million)

Table 15 Data Center Precision Air Conditioners Market in Latin America 2019-2025 (\$
million)

Table 16 Data Center Precision Air Conditioners Market in Latin America by Product
2019?2025 (\$ million)

Table 17 Data Center Precision Air Conditioners Market in Latin America by
Deployment 2019?2025 (\$ million)

Table 18 Data Center Precision Air Conditioners Market in Brazil 2019-2025 (\$ million)

Table 19 Data Center Precision Air Conditioners Market in Brazil by Product 2019?2025
(\$ million)

Table 20 Data Center Precision Air Conditioners Market in Brazil by Deployment
2019?2025 (\$ million)

Table 21 Data Center Precision Air Conditioners Market in Other Latin American Countries 2019-2025 (\$ million)

Table 22 Data Center Precision Air Conditioners Market in Other Latin American Countries by Product 2019-2025 (\$ million)

Table 23 Data Center Precision Air Conditioners Market in Other Latin American Countries by Deployment 2019-2025 (\$ million)

Table 24 Data Center Precision Air Conditioners Market in Western Europe 2019-2025 (\$ million)

Table 25 Data Center Precision Air Conditioners Market in Western Europe by Product 2019-2025 (\$ million)

Table 26 Data Center Precision Air Conditioners Market in Western Europe by Deployment 2019-2025 (\$ million)

Table 27 Data Center Precision Air Conditioners Market in UK 2019-2025 (\$ million)

Table 28 Data Center Precision Air Conditioners Market in UK by Product 2019-2025 (\$ million)

Table 29 Data Center Precision Air Conditioners Market in UK by Deployment 2019-2025 (\$ million)

Table 30 Data Center Precision Air Conditioners Market in Germany 2019-2025 (\$ million)

Table 31 Data Center Precision Air Conditioners Market in Germany by Product 2019-2025 (\$ million)

Table 32 Data Center Precision Air Conditioners Market in Germany by Deployment 2019-2025 (\$ million)

Table 33 Data Center Precision Air Conditioners Market in France 2019-2025 (\$ million)

Table 34 Data Center Precision Air Conditioners Market in France by Product 2019-2025 (\$ million)

Table 35 Data Center Precision Air Conditioners Market in France by Deployment 2019-2025 (\$ million)

Table 36 Data Center Precision Air Conditioners Market in Netherlands 2019-2025 (\$ million)

Table 37 Data Center Precision Air Conditioners Market in Ireland 2019-2025 (\$ million)

Table 38 Data Center Precision Air Conditioners Market in Ireland by Product 2019-2025 (\$ million)

Table 39 Data Center Precision Air Conditioners Market in Other Western European Countries 2019-2025 (\$ million)

Table 40 Data Center Precision Air Conditioners Market in Other Western European Countries by Product 2019-2025 (\$ million)

Table 41 Data Center Precision Air Conditioners Market in Other Western European Countries by Deployment 2019-2025 (\$ million)

Table 42 Data Center Precision Air Conditioners Market in Nordic 2019-2025 (\$ million)

Table 43 Data Center Precision Air Conditioners Market in Nordic by Product 2019?2025 (\$ million)

Table 44 Data Center Precision Air Conditioners Market in Nordic by Deployment 2019?2025 (\$ million)

Table 45 Data Center Precision Air Conditioners Market in Denmark 2019-2025 (\$ million)

Table 46 Data Center Precision Air Conditioners Market in Denmark by Product 2019?2025 (\$ million)

Table 47 Data Center Precision Air Conditioners Market in Norway 2019-2025 (\$ million)

Table 48 Data Center Precision Air Conditioners Market in Norway by Product 2019?2025 (\$ million)

Table 49 Data Center Precision Air Conditioners Market in Sweden 2019-2025 (\$ million)

Table 50 Data Center Precision Air Conditioners Market in Sweden by Product 2019?2025 (\$ million)

Table 51 Data Center Precision Air Conditioners Market in Sweden by Deployment 2019?2025 (\$ million)

Table 52 Data Center Precision Air Conditioners Market in Finland & Iceland 2019-2025 (\$ million)

Table 53 Data Center Precision Air Conditioners Market in Finland & Iceland by Product 2019?2025 (\$ million)

Table 54 Data Center Precision Air Conditioners Market in Finland & Iceland by Deployment 2019?2025 (\$ million)

Table 55 Data Center Precision Air Conditioners Market in Central & Eastern Europe by Deployment 2019?2025 (\$ million)

Table 56 Data Center Precision Air Conditioners Market in Russia & Czech Republic by Product 2019?2025 (\$ million)

Table 57 Data Center Precision Air Conditioners Market in Russia & Czech Republic by Deployment 2019?2025 (\$ million)

Table 58 Data Center Precision Air Conditioners Market in Other Central & Eastern European Countries 2019-2025 (\$ million)

Table 59 Data Center Precision Air Conditioners Market in Other Central & Eastern European Countries by Product 2019?2025 (\$ million)

Table 60 Data Center Precision Air Conditioners Market in Other Central & Eastern European Countries by Deployment 2019?2025 (\$ million)

Table 61 Data Center Precision Air Conditioners Market in Middle East 2019-2025 (\$ million)

Table 62 Data Center Precision Air Conditioners Market in Middle East by Product 2019?2025 (\$ million)

Table 63 Data Center Precision Air Conditioners Market in Middle East by Deployment 2019?2025 (\$ million)

Table 64 Data Center Precision Air Conditioners Market in GCC 2019-2025 (\$ million)

Table 65 Data Center Precision Air Conditioners Market in GCC by Product 2019?2025 (\$ million)

Table 66 Data Center Precision Air Conditioners Market in Other Middle Eastern Countries 2019-2025 (\$ million)

Table 67 Data Center Precision Air Conditioners Market in Other Middle Eastern Countries by Product 2019?2025 (\$ million)

Table 68 Data Center Precision Air Conditioners Market in Other Middle Eastern Countries by Deployment 2019?2025 (\$ million)

Table 69 Data Center Precision Air Conditioners Market in Africa by Deployment 2019?2025 (\$ million)

Table 70 Data Center Precision Air Conditioners Market in South Africa 2019-2025 (\$ million)

Table 71 Data Center Precision Air Conditioners Market in South Africa by Product 2019?2025 (\$ million)

Table 72 Data Center Precision Air Conditioners Market in Morocco 2019-2025 (\$ million)

Table 73 Data Center Precision Air Conditioners Market in Morocco by Product 2019?2025 (\$ million)

Table 74 Data Center Precision Air Conditioners Market in Morocco by Deployment 2019?2025 (\$ million)

Table 75 Data Center Precision Air Conditioners Market in Other African Countries 2019-2025 (\$ million)

Table 76 Data Center Precision Air Conditioners Market in Other African Countries by Product 2019?2025 (\$ million)

Table 77 Data Center Precision Air Conditioners Market in Other African Countries by Deployment 2019?2025 (\$ million)

Table 78 Data Center Precision Air Conditioners Market in APAC 2019-2025 (\$ million)

Table 79 Data Center Precision Air Conditioners Market in APAC by Product 2019?2025 (\$ million)

Table 80 Data Center Precision Air Conditioners Market in APAC by Deployment 2019?2025 (\$ million)

Table 81 Data Center Precision Air Conditioners Market in China & Hong Kong 2019-2025 (\$ million)

Table 82 Data Center Precision Air Conditioners Market in China & Hong Kong by

Product 2019?2025 (\$ million)

Table 83 Data Center Precision Air Conditioners Market in China & Hong Kong by
Deployment 2019?2025 (\$ million)

Table 84 Data Center Precision Air Conditioners Market in Australia & New Zealand
2019-2025 (\$ million)

Table 85 Data Center Precision Air Conditioners Market in Australia & New Zealand by
Product 2019?2025 (\$ million)

Table 86 Data Center Precision Air Conditioners Market in Australia & New Zealand by
Deployment 2019?2025 (\$ million)

Table 87 Data Center Precision Air Conditioners Market in India 2019-2025 (\$ million)

Table 88 Data Center Precision Air Conditioners Market in India by Product 2019?2025
(\$ million)

Table 89 Data Center Precision Air Conditioners Market in India by Deployment
2019?2025 (\$ million)

Table 90 Data Center Precision Air Conditioners Market in Japan 2019-2025 (\$ million)

Table 91 Data Center Precision Air Conditioners Market in India by Product 2019?2025
(\$ million)

Table 92 Data Center Precision Air Conditioners Market in Japan by Deployment
2019?2025 (\$ million)

Table 93 Data Center Precision Air Conditioners Market in Rest of APAC 2019-2025 (\$
million)

Table 94 Data Center Precision Air Conditioners Market in Rest of APAC by Product
2019?2025 (\$ million)

Table 95 Data Center Precision Air Conditioners Market in Rest of APAC by
Deployment 2019?2025 (\$ million)

Table 96 Data Center Precision Air Conditioners Market in Southeast Asia 2019-2025 (\$
million)

Table 97 Data Center Precision Air Conditioners Market in Southeast Asia by Product
2019?2025 (\$ million)

Table 98 Data Center Precision Air Conditioners Market in Southeast Asia by
Deployment 2019?2025 (\$ million)

Table 99 Data Center Precision Air Conditioners Market in Singapore 2019-2025 (\$
million)

Table 100 Data Center Precision Air Conditioners Market in Singapore by Product
2019?2025 (\$ million)

Table 101 Data Center Precision Air Conditioners Market in Singapore by Deployment
2019?2025 (\$ million)

Table 102 Data Center Precision Air Conditioners Market in Indonesia 2019-2025 (\$
million)

Table 103 Data Center Precision Air Conditioners Market in Indonesia by Product
2019?2025 (\$ million)

Table 104 Data Center Precision Air Conditioners Market in Indonesia by Deployment
2019?2025 (\$ million)

Table 105 Data Center Precision Air Conditioners Market in Malaysia 2019-2025 (\$
million)

Table 106 Data Center Precision Air Conditioners Market in Malaysia by Product
2019?2025 (\$ million)

Table 107 Data Center Precision Air Conditioners Market in Malaysia by Deployment
2019?2025 (\$ million)

Table 108 Data Center Precision Air Conditioners Market in Thailand 2019-2025 (\$
million)

Table 109 Data Center Precision Air Conditioners Market in Thailand by Product
2019?2025 (\$ million)

Table 110 Data Center Precision Air Conditioners Market in Thailand by Deployment
2019?2025 (\$ million)

Table 111 Data Center Precision Air Conditioners Market in Other SEA 2019-2025 (\$
million)

Table 112 Data Center Precision Air Conditioners Market in Thailand by Product
2019?2025 (\$ million)

Table 113 Data Center Precision Air Conditioners Market in Other Southeast Asian
Countries by Deployment 2019?2025 (\$ million)

I would like to order

Product name: Data Center Precision Air Conditioning Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/D2A0E9076772EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D2A0E9076772EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970