

Contact Lenses Market - Global Outlook and Forecast 2020-2025

<https://marketpublishers.com/r/C4BFB65E08CEN.html>

Date: September 2020

Pages: 297

Price: US\$ 3,500.00 (Single User License)

ID: C4BFB65E08CEN

Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Contact Lenses Market Report

The contact lenses market by revenue is expected to grow at a CAGR of over 5% during the period 2019–2025.

The global contact lenses market has observed a decline of around \$1,409.62 million due to the outbreak of the COVID-19 pandemic, which has accounted for over 10% decrease in the market revenue. The contact lenses segment constitutes an essential component of the global vision care market. The demand for contact lens is continually increasing with the growing prevalence of visual dysfunctions and eye disorders both in developed and developing countries. The adoption of contact lenses to improve looks is also significantly propelling the market. However, due to the COVID-19 impact across the globe, distribution channels have been disturbed and the availability has become reduced for contact lenses. The need to restore multiple vision dysfunctions, including refractive errors such as myopia, hyperopia, astigmatism, and presbyopia, therapeutic benefits of contact lenses include corneal protection corneal pain relief and healing is expected to drive market growth during the forecast period.

The following factors are likely to contribute to the growth of the contact lenses market during the forecast period:

Paradigm Shift toward Premium Priced and Cosmetic Contact Lenses

Rise in E-Commerce as a Preferred Distribution Channel

Advent of Smart Contact Lenses

Increased Target Population Coupled with Aged Patient Demographics

The study considers the present scenario of the contact lenses market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Global Contact Lenses Market Segmentation

The global contact lenses market research report includes a detailed segmentation by material, design, usability, application, distribution, and geography. In 2019, silicone hydrogel contact lenses accounted for a share of over 68% in the global contact lenses market. They are advanced soft lens material, which is aimed at increasing oxygen permeability (increased comfort, longer wear and better eye health), wettability (better comfort) and clinical performance of contact lenses. Hence, the presence of these benefits is likely to drive the growth of the segment. With the availability of exceptional health benefits, silicone hydrogel lenses are expected to witness high popularity among wearers, thereby influencing the market growth.

In 2019, the spherical contact lenses segment accounted for a share of over 68% in the global contact lenses market. Increase in the prevalence of vision corrective disorders such as myopia and hyperopia and the high preference for contact lenses for vision correction are driving the segment. Key players are offering a diverse range of spherical design, which feature specialized technology that improves optical comfort along with provision of vision correction.

The corrective segment is expected to reach over \$7.2 billion by 2025. Changing lifestyle and increasing environmental pollutions increase the number of eye disorders such as refractive error, cataract, and glaucoma. The increase in the diabetic population contributes to the rise of eye disorders such as glaucoma, retinopathy, cataracts, and temporary blurring of vision. All these factors will propel the demand for corrective contact lenses. In 2019, the therapeutic segment accounted for a share of over 35% in the global market. The increase in the prevalence of ocular disorder is expected to propel the therapeutic contact lenses market during the forecast period. Continuous advances in technology witnessing in the overall vision care industry have led to the

development of therapeutic contact lenses with improved features, which have increased the efficiency of ocular surgeries.

Daily disposable contact lenses are becoming a preferred choice among eye care professionals as well as users in several countries. The single use modality offers many advantages over reusable ones, including convenience, which includes no requirement for supplemental care solutions, and has also been reported to be beneficial for patients with seasonal allergies. The usage of daily contact lenses has increased as they are handy to use and comfortable for longer durations and free from maintenance make them an attractive option for consumers in developing and developed countries.

The retail segment dominated the market and accounted for a share of over 65% in 2019. Retail stores have increased in developing regions such as Latin America and Asia. Factors such as market reputation, brand awareness, and customer satisfaction have increased the loyalty of customers, thereby driving the preference for retail stores. In 2019, the hospital and eye clinics distribution segment accounted for a share of over 23%. Hospitals and eye care centers are the point of contact for major patient populations. The presence of eye care specialists in hospitals and eye clinics is increasing the market share of the segment. The increase in the target population, which includes the rise in vision impairment or blindness, is likely to increase the reach of the segment.

Segmentation by Distribution

Retail Stores

Hospitals & Clinics

Online Stores

Segmentation by Material

Silicone Hydrogel

Hydrogel

Gas-permeable

Others

Segmentation by Design

Spherical

Toric

Multifocal

Segmentation by Usability

Daily Disposable

Frequently Replacement

Segmentation by Application

Corrective

Therapeutic

Healthcare

Cosmetic

INSIGHTS BY GEOGRAPHY

In 2019, the North America accounted for 35% share of the global contact lenses market. The rise in the target population is one of the driving factors in the market. The economic burden from vision loss and eye disorders in the US is in between \$140 and \$150 billion annually. The number of baby boomers with vision disorders and blindness is expected to double over the next three decades. By 2050, the highest prevalence of visual impairment among minorities will shift from 15% in 2015 to 16% in 2050. In addition, it is estimated that 2 million US citizens will struggle with blindness; 7 million

with glaucoma by 2050. Hence, these factors are expected to play an important role in driving the market.

Segmentation by Geography

North America

US

Canada

Europe

UK

Germany

France

Italy

Spain

APAC

China

Japan

South Korea

Australia

India

Latin America

Brazil

Mexico

Argentina

Middle East & Africa

South Africa

Saudi Arabia

Turkey

UAE

INSIGHTS BY VENDORS

The revenue of contact lenses vendors has declined since the outbreak of the pandemic. For instance, the net sale reported by Alcon's Vision Care segment was \$596 million, which includes the revenue of contact lenses and ocular health segments, in the second quarter of 2020, which was a decrease 27% compared to the same period in 2019. The decline in sales was primarily due to low demand for contact lenses and widespread office closures to contain the spread of the virus. The global contact lenses market is highly consolidated with the four vendors accounting for dominating shares. The market is subjected to constant technological advancements and evolving vision correction requirements and standards. Vendors compete on the basis of product variety, pricing, quality, innovation, and efficacy. Johnson & Johnson, Alcon, The Cooper Companies, and Bausch & Lomb are the leading four players. Large players dominate the market, thereby reducing the scope for new entrants to enter the market. Several leading players are focusing on implementing several strategies such as product launches and approvals, marketing and promotional activities, acquisitions, increase R&D investment, and strengthen their distribution networks to enhance their market share and presence in the market.

Prominent Vendors

Johnson & Johnson

Alcon

The Cooper Companies

Bausch & Lomb

Other Prominent Vendors

CARL ZEISS

Essilor International

Hoya

Menicon

SynergEyes

UltraVision CLPL

Ginko International

Shine Optical

Visioneering Technologies

Sensimed

BenQ Materials

Contamac

Clerio Vision

NeoVision

CAMAX OPTICAL

SEED

INTEROJO

ZEISS

KEY QUESTIONS ANSWERED

1. What is the contact lenses market size and growth rate during the forecast period?
2. What are the factors impacting the growth of the contact lenses market share?
3. What are the drivers, trends, and restraints in the contact lenses market?
4. Who are the leading vendors in the contact lenses market, and what is the growth of Coopervision market share?
5. What is the impact of the COVID-19 pandemic on the contact lenses market share?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope Of The Study

4.3.1 Market Segmentation by Material

4.3.2 Market Segmentation by Application

4.3.3 Market Segmentation by Design

4.3.4 Market Segmentation by Usage

4.3.5 Market Segmentation by Distribution Channel

4.3.6 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

8 IMPACT OF COVID-19 PANDEMIC ON THE CONTACT LENSES MARKET

8.1 Overview

8.2 Impact of COVID-19 on Global Supply Chain

9 MARKET OPPORTUNITIES & TRENDS

- 9.1 Paradigm Shift Towards Premium Priced And Cosmetic Contact Lenses
- 9.2 Rise In E-Commerce As A Preferred Distribution Channel
- 9.3 Advent Of Smart Contact Lenses
- 9.4 New Product Approvals And Launches

10 MARKET GROWTH ENABLERS

- 10.1 Increased Target Population With Aged Patient Demographics
- 10.2 Increasing Demand For Contact Lenses In Emerging Markets
- 10.3 High Acceptance Of Daily Disposable Silicone Hydrogel Contact Lenses
- 10.4 Product Innovations & Technological Advancements

11 MARKET RESTRAINTS

- 11.1 Complications Associated With The Usage Of Contact Lenses
- 11.2 Increased Availability Of Wide Range Of Eyeglasses Coupled With Lasik
- 11.3 Low Accessibility, Affordability, & Financial Exclusion For Large Patient Pool

12 VALUE CHAIN ANALYSIS

- 12.1 Value Chain Overview
 - 12.1.1 Raw Materials Suppliers
 - 12.1.2 Manufacturers
 - 12.1.3 Distributors
 - 12.1.4 Retailers
 - 12.1.5 End-user Consumers

13 SUPPLY CHAIN ANALYSIS

- 13.1 Supply Chain Overview

14 MARKET LANDSCAPE

- 14.1 Market Overview
 - 14.1.1 Historical Data 2017-2018
- 14.2 Market Size & Forecast
- 14.3 Five Forces Analysis

- 14.3.1 Threat of New Entrants
- 14.3.2 Bargaining Power of Suppliers
- 14.3.3 Bargaining Power of Buyers
- 14.3.4 Threat of Substitutes
- 14.3.5 Competitive Rivalry

15 MATERIAL

- 15.1 Market Snapshot & Growth Engine
- 15.2 Market Overview
- 15.3 Silicone Hydrogel Contact Lenses
 - 15.3.1 Market Overview
 - 15.3.2 Market Size & Forecast
- 15.4 Hydrogel Contact Lenses
 - 15.4.1 Market Overview
 - 15.4.2 Market Size & Forecast
- 15.5 GP/RGP Contact Lenses
 - 15.5.1 Market Overview
 - 15.5.2 Market Size & Forecast
- 15.6 Others
 - 15.6.1 Market Overview
 - 15.6.2 Market Size & Forecast

16 APPLICATION

- 16.1 Market Snapshot & Growth Engine
- 16.2 Market Overview
- 16.3 Corrective Contact Lenses
 - 16.3.1 Market Overview
 - 16.3.2 Market Size & Forecast
- 16.4 Therapeutic Contact Lenses
 - 16.4.1 Market Overview
 - 16.4.2 Market Size & Forecast
- 16.5 Cosmetic Contact Lenses
 - 16.5.1 Market Overview
 - 16.5.2 Market Size & Forecast

17 DESIGN

17.1 Market Snapshot & Growth Engine

17.2 Market Overview

17.3 Spherical Contact Lenses

17.3.1 Market Overview

17.3.2 Market Size & Forecast

17.4 Toric Contact Lenses

17.4.1 Market Overview

17.4.2 Market Size & Forecast

17.5 Multifocal Contact Lenses

17.5.1 Market Overview

17.5.2 Market Size & Forecast

18 USAGE

18.1 Market Snapshot & Growth Engine

18.2 Market Overview

18.3 Daily Disposable Contact Lenses

18.3.1 Market Overview

18.3.2 Market Size & Forecast

18.4 Frequent Replacement Contact Lenses

18.4.1 Market Overview

18.4.2 Market Size & Forecast

18.5 Product Segmentation

18.5.1 Market Snapshot & Growth Engine

18.6 Monthly Use Contact Lenses

18.6.1 Market Overview

18.6.2 Market Size & Forecast

18.7 Weekly Use Contact Lenses

18.7.1 Market Overview

18.7.2 Market Size & Forecast

18.8 Other Frequent Replacement Contact Lenses

18.8.1 Market Overview

18.8.2 Market Size & Forecast

19 DISTRIBUTION CHANNEL

19.1 Market Snapshot & Growth Engine

19.2 Market Overview

19.3 Retail Stores

- 19.3.1 Market Overview
- 19.3.2 Market Size & Forecast
- 19.4 Hospitals And Eye Clinics
 - 19.4.1 Market Overview
 - 19.4.2 Market Size & Forecast
- 19.5 Online Stores
 - 19.5.1 Market Overview
 - 19.5.2 Market Size & Forecast

20 GEOGRAPHY

- 20.1 Market Snapshot & Growth Engine
- 20.2 Geographic Overview

21 NORTH AMERICA

- 21.1 Market Overview
 - 21.1.1 Historical Data 2017-2018
- 21.2 Market Size & Forecast
- 21.3 Key Countries
 - 21.3.1 US: Market Size & Forecast
 - 21.3.2 Canada: Market Size & Forecast

22 APAC

- 22.1 Market Overview
 - 22.1.1 Historical Data 2017-2018
- 22.2 Market Size & Forecast
- 22.3 Key Countries
 - 22.3.1 Japan: Market Size & Forecast
 - 22.3.2 China: Market Size & Forecast
 - 22.3.3 India: Market Size & Forecast
 - 22.3.4 South Korea: Market Size & Forecast
 - 22.3.5 Australia: Market Size & Forecast

23 EUROPE

- 23.1 Market Overview
 - 23.1.1 Historical Data 2017-2018

23.2 Market Size & Forecast

23.3 Key Countries

23.3.1 Germany: Market Size & Forecast

23.3.2 France: Market Size & Forecast

23.3.3 UK: Market Size & Forecast

23.3.4 Spain: Market Size & Forecast

23.3.5 Italy: Market Size & Forecast

24 LATIN AMERICA

24.1 Market Overview

24.1.1 Historical Data: 2017-2018

24.2 Market Size & Forecast

24.3 Key Countries

24.3.1 Brazil: Market Size & Forecast

24.3.2 Mexico: Market Size & Forecast

24.3.3 Argentina: Market Size & Forecast

25 MIDDLE EAST AND AFRICA

25.1 Market Overview

25.1.1 Historical Data 2017-2018

25.2 Market Size & Forecast

25.3 Key Countries

25.3.1 Turkey: Market Size & Forecast

25.3.2 South Africa: Market Size & Forecast

25.3.3 Saudi Arabia: Market Size & Forecast

25.3.4 UAE: Market Size & Forecast

26 COMPETITIVE LANDSCAPE

26.1 Competition Overview

26.2 Market Share Analysis

26.2.1 Johnson & Johnson

26.2.2 Alcon

26.2.3 The Cooper Companies

26.2.4 Bausch +Lomb

27 KEY COMPANY PROFILES

27.1 Johnson & Johnson

27.1.1 Business Overview

27.1.2 Product Offerings

27.1.3 Key Strategies

27.1.4 Key Strengths

27.1.5 Key Opportunities

27.2 Alcon

27.2.1 Business Overview

27.2.2 Product Offerings

27.2.3 Key Strategies

27.2.4 Key Strengths

27.2.5 Key Opportunities

27.3 The Cooper Companies

27.3.1 Business Overview

27.3.2 Product Offerings

27.3.3 Key Strategies

27.3.4 Key Strengths

27.3.5 Key Opportunities

27.4 Bausch & Lomb

27.4.1 Business Overview

27.4.2 Product Offering

27.4.3 Key Strategies

27.4.4 Key Strengths

27.4.5 Key Opportunities

28 OTHER PROMINENT VENDORS

28.1 CARL ZEISS

28.1.1 Business Overview

28.1.2 Product Offerings

28.2 Essilor International

28.2.1 Business Overview

28.2.2 Product Offerings

28.3 Hoya

28.3.1 Business Overview

28.3.2 Product Offerings

28.4 Menicon

28.4.1 Business Overview

- 28.4.2 Product Offerings
- 28.5 SynergEyes
 - 28.5.1 Business Overview
 - 28.5.2 Product Offerings
- 28.6 UltraVision CLPL
 - 28.6.1 Business Overview
 - 28.6.2 Product Offerings
- 28.7 Ginko International
 - 28.7.1 Business Overview
 - 28.7.2 Product Offerings
- 28.8 St.Shine Optical
 - 28.8.1 Business Overview
 - 28.8.2 Product Offerings
- 28.9 Visioneering Technologies
 - 28.9.1 Business Overview
 - 28.9.2 Product Offerings
- 28.10 Sensimed
 - 28.10.1 Business Overview
 - 28.10.2 Product Offerings
- 28.11 Ben Q materials
 - 28.11.1 Business Overview
 - 28.11.2 Product Offerings
- 28.12 Contamac
 - 28.12.1 Business Overview
 - 28.12.2 Product Offerings
- 28.13 Clerio
 - 28.13.1 Business Overview
 - 28.13.2 Product Offerings
- 28.14 NEOVISION
 - 28.14.1 Business Overview
 - 28.14.2 Product Offerings
- 28.15 CAMAX OPTICAL
 - 28.15.1 Business Overview
 - 28.15.2 Product Offerings
- 28.16 SEED
 - 28.16.1 Business Overview
 - 28.16.2 Product Offerings
- 28.17 INTEROJO
 - 28.17.1 Business Overview

28.17.2 Product Offerings

28.18 Sol?tica Ind?stria e Com?rcio

28.18.1 Business Overview

28.18.2 Product Offerings

29 REPORT SUMMARY

29.1 Key Takeaways

29.2 Strategic Recommendations

30 QUANTITATIVE SUMMARY

30.1 Market By Material

30.2 Market By Application

30.3 Market By Design

30.4 Market By Usage

30.5 Market By Distribution Channel

30.6 Market By Geography

31 APPENDIX

31.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Contact Lenses Market
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Global Prevalence Rate of Myopia 2020?2050 (%)
- Exhibit 4 Global Prevalence of Glaucoma (Million)
- Exhibit 5 COVID-19 Impact on Contact Lenses Market
- Exhibit 6 Contact Lenses Wearing Pattern Change Among the Population- Post COVID-19
- Exhibit 7 Impact of Paradigm Shift Towards Premium Priced and Cosmetic Contact Lenses
- Exhibit 8 Impact of Rise in E-Commerce as a Preferred Distribution Channel
- Exhibit 9 Impact of Advent of Smart Contact Lenses
- Exhibit 10 Future Applications of Smart Contact Lens
- Exhibit 11 Impact of New Product Approvals and Launches
- Exhibit 12 Impact of Increased Target Population Coupled with Aged Patient Demographics
- Exhibit 13 Impact of Increasing Demand for Contact Lenses in Emerging Markets
- Exhibit 14 Visual Impairment – Most Affected People
- Exhibit 15 Impact of High Acceptance of Daily Disposable Silicone Hydrogel Contact Lenses
- Exhibit 16 2019- Contact Lenses US Market Sales by Key Distributors
- Exhibit 17 Impact of Product Innovations & Technological Advancements
- Exhibit 18 Impact of Complications Associated with the Usage of the Contact Lenses
- Exhibit 19 Impact of Increased Availability of Wide Range of Eyeglasses Coupled with LASIK
- Exhibit 20 Global Analysis of LASIK Procedures (Number of Eyes Treated in Thousands)
- Exhibit 21 Impact of Low Accessibility, Affordability, & Financial Exclusion for Larger Patient pool
- Exhibit 22 Number of Ophthalmologists per million Population
- Exhibit 23 Out of Pocket Spending is still the largest Sources of Funding Health in Low-Income Countries
- Exhibit 24 Global Contact Lenses Market: Value Chain Framework
- Exhibit 25 Value Chain Analysis of Contact Lenses Market
- Exhibit 26 Contact Lenses Market: Supply Chain Analysis
- Exhibit 27 Global Contact Lenses Market: Historical Data 2016?2018 (\$ billion)

Exhibit 28 Impact of COVID-19 on Year-on-Year Growth Rate of Global Contact Lenses Market

Exhibit 29 Global Contact Lenses Market 2019–2025 (\$ billion)

Exhibit 30 Global Contact Lenses Market by Material

Exhibit 31 Global Contact Lenses Market by Application

Exhibit 32 Global Contact Lenses Market by Usage

Exhibit 33 Global Contact Lenses Market by Distribution Channel

Exhibit 34 Global Contact Lenses Market by Design

Exhibit 35 Global Contact Lenses Market by Geography

Exhibit 36 Five Forces Analysis 2019

Exhibit 37 Incremental Growth by Material 2019 & 2025

Exhibit 38 Global Contact Lenses Market by Material

Exhibit 39 Global Contact Lenses Market by Material: Incremental Growth

Exhibit 40 Global Contact Lenses Market by Material: Absolute Growth

Exhibit 41 Global Silicone Hydrogel Contact Lenses Market: Incremental Growth Versus Absolute Growth

Exhibit 42 Global Contact Lenses Market by Silicone Hydrogel Material 2019–2025 (\$ million)

Exhibit 43 Global Hydrogel Contact Lenses Market: Incremental Growth Versus Absolute Growth

Exhibit 44 Global Contact Lenses Market by Hydrogel Material 2019–2025 (\$ million)

Exhibit 45 Global RGP Contact Lenses Market by Material Type: Incremental Growth Versus Absolute Growth

Exhibit 46 Global Contact Lenses Market by RGP Material 2019–2025 (\$ million)

Exhibit 47 Global Contact Lenses Market by Other Material: Incremental Growth Versus Absolute Growth

Exhibit 48 Global Contact Lenses Market by Other Materials 2019–2025 (\$ million)

Exhibit 49 Incremental Growth by Application 2019 & 2025

Exhibit 50 Global Contact Lenses Market by Application

Exhibit 51 Global Contact Lenses Market by Application: Incremental Growth

Exhibit 52 Global Contact Lenses Market by Application: Absolute Growth

Exhibit 53 Global Corrective Contact Lenses Market: Incremental Growth Versus Absolute Growth

Exhibit 54 Global Contact Lenses Market by Corrective Application 2019–2025 (\$ million)

Exhibit 55 Global Therapeutic Contact Lenses Market: Incremental Growth Versus Absolute Growth

Exhibit 56 Global Contact Lenses Market by Therapeutic Application 2019–2025 (\$ million)

- Exhibit 57 Global Cosmetic Contact Lenses Market: Incremental Growth Versus Absolute Growth
- Exhibit 58 Global Contact Lenses Market by Cosmetic Application 2019–2025 (\$ million)
- Exhibit 59 Incremental Growth by Design 2019 & 2025
- Exhibit 60 Global Contact Lenses Market by Design
- Exhibit 61 Global Contact Lenses Market by Design: Incremental Growth
- Exhibit 62 Global Contact Lenses Market by Design: Absolute Growth
- Exhibit 63 Vision Correction among US Astigmats
- Exhibit 64 Global Spherical Contact Lenses Market: Incremental Growth Versus Absolute Growth
- Exhibit 65 Global Contact Lenses Market by Spherical Design 2019–2025 (\$ million)
- Exhibit 66 Global Toric Contact Lenses Market: Incremental Growth Versus Absolute Growth
- Exhibit 67 Global Contact Lenses Market by Toric Design 2019–2025 (\$ million)
- Exhibit 68 Global Multifocal Contact Lenses Market: Incremental Growth Versus Absolute Growth
- Exhibit 69 Global Contact Lenses Market by MultiFocal Design 2019–2025 (\$ million)
- Exhibit 70 Incremental Growth by Usage 2019 & 2025
- Exhibit 71 Global Contact Lenses Market by Usage
- Exhibit 72 Global Contact Lenses Market by Usage: Incremental Growth
- Exhibit 73 Global Contact Lenses Market by Usage: Absolute Growth
- Exhibit 74 Global Daily Disposable Contact Lenses Market: Incremental Growth Versus Absolute Growth
- Exhibit 75 Global Daily Disposable Contact Lenses Market 2019–2025 (\$ million)
- Exhibit 76 Global Frequent Replacement Contact Lenses Market by Usage Type
- Exhibit 77 Global Frequent Replacement Contact Lenses Market by Usage: Incremental Growth Versus Absolute Growth
- Exhibit 78 Global Frequent Replacement Contact Lenses Market 2019–2025 (\$ million)
- Exhibit 79 Incremental Growth by Frequent Replacement Contact Lenses 2019 & 2025
- Exhibit 80 Global Monthly Use Contact Lenses Market 2019–2025 (\$ million)
- Exhibit 81 Global Weekly Use Contact Lenses Market 2019–2025 (\$ million)
- Exhibit 82 Global Other Frequent Replacement Contact Lenses Market 2019–2025 (\$ million)
- Exhibit 83 Incremental Growth by Distribution Channel 2019 & 2025
- Exhibit 84 Global Contact Lenses Market by Distribution Channel
- Exhibit 85 Global Contact Lenses Market by Distribution Channel: Incremental Growth
- Exhibit 86 Global Contact Lenses Market by Distribution Channel e: Absolute Growth
- Exhibit 87 Global Contact Lenses Market by Retail Stores: Incremental Growth Versus Absolute Growth

- Exhibit 88 Global Contact Lenses Market by Retail Stores 2019–2025 (\$ million)
- Exhibit 89 Global Contact Lenses Market by Hospitals & Eye Clinics: Incremental Growth Versus Absolute Growth
- Exhibit 90 Global Contact Lenses Market by Hospitals & Eye Clinics 2019–2025 (\$ million)
- Exhibit 91 Global Contact Lenses Market by Online Stores: Incremental Growth Versus Absolute Growth
- Exhibit 92 Global Contact Lenses Market by Online Stores 2019–2025 (\$ million)
- Exhibit 93 Incremental Growth by Geography 2019 & 2025
- Exhibit 94 Global Contact Lenses Market by Geography
- Exhibit 95 Global Contact Lenses Market: Key countries 2019 (\$ million)
- Exhibit 96 Global Contact Lenses Market by Geography: Incremental Growth
- Exhibit 97 Global Contact Lenses Market by Geography: Absolute Growth
- Exhibit 98 Contact Lenses Market in North America 2016?2018 (\$ million)
- Exhibit 99 Contact Lenses Market in North America: Incremental Growth Versus Absolute Growth
- Exhibit 100 Contact Lenses Market in North America – Key Countries 2019 (\$million)
- Exhibit 101 Contact Lenses Market in North America 2019–2025 (\$ million)
- Exhibit 102 Incremental Growth in North America 2019 & 2025
- Exhibit 103 Percentage Share of Contact Lens Wearers based on Age Group
- Exhibit 104 Population with Various Vision Disorders in US (million)
- Exhibit 105 Purchase Pattern of Contact Lenses in US (2017)
- Exhibit 106 Contact Lenses Market in US 2019–2025 (\$ million)
- Exhibit 107 Contact Lenses Market in Canada 2019–2025 (\$ million)
- Exhibit 108 Contact Lenses Market in APAC 2016?2018 (\$ million)
- Exhibit 109 Contact Lenses Market in APAC: Incremental Growth Versus Absolute Growth
- Exhibit 110 Contact Lenses Market in APAC: Key Countries 2019(million)
- Exhibit 111 Contact Lenses Market in APAC 2019–2025 (\$ million)
- Exhibit 112 Incremental Growth in APAC 2019 & 2025
- Exhibit 113 Contact Lenses Market in Japan 2019–2025 (\$ million)
- Exhibit 114 Contact Lenses Market in China 2019–2025 (\$ million)
- Exhibit 115 Top Triggers for Switching to Vision Correction contact Lenses in India – 2016
- Exhibit 116 Contact Lenses Market in India 2019–2025 (\$ million)
- Exhibit 117 Contact Lenses Market in South Korea 2019–2025 (\$ million)
- Exhibit 118 Eyesight Correction in Australia
- Exhibit 119 Contact Lenses Market in Australia 2019–2025 (\$ million)
- Exhibit 120 Contact Lenses Market in Europe 2016?2018 (\$ million)

- Exhibit 121 Contact Lenses Market in Europe: Key Countries 2019 (\$ million)
- Exhibit 122 Contact Lenses Market in Europe: Incremental Growth Versus Absolute Growth
- Exhibit 123 Contact Lenses Market in Europe 2019–2025 (\$ million)
- Exhibit 124 Incremental Growth in Europe 2019 & 2025
- Exhibit 125 Contact Lenses Market in Germany 2019–2025 (\$ million)
- Exhibit 126 Contact Lenses Market in France 2019–2025 (\$ million)
- Exhibit 127 Recommended Approaches to Vision Corrections in UK
- Exhibit 128 Contact Lenses Market in UK 2019–2025 (\$ million)
- Exhibit 129 Contact Lenses Market in Spain 2019–2025 (\$ million)
- Exhibit 130 Contact Lenses Market in Italy 2019–2025 (\$ million)
- Exhibit 131 Contact Lenses Market in Latin America 2016?2018 (\$ million)
- Exhibit 132 Contact Lenses Market in Latin America: Key Countries 2019 (\$ million)
- Exhibit 133 Contact Lenses Market in Latin America: Incremental Growth Versus Absolute Growth
- Exhibit 134 Contact Lenses Market in Latin America 2019–2025 (\$ million)
- Exhibit 135 Incremental Growth in Latin America 2019 & 2025
- Exhibit 136 Contact Lenses Market in Brazil 2019–2025 (\$ million)
- Exhibit 137 Contact Lenses Market in Mexico 2019–2025 (\$ million)
- Exhibit 138 Contact Lenses Market in Argentina 2019–2025 (\$ million)
- Exhibit 139 Contact Lenses Market in Middle East & Africa 2016?2018 (\$ million)
- Exhibit 140 Contact Lenses Market in Middle East and Africa- Key Countries 2019 (\$ million)
- Exhibit 141 Prevalence of Myopia, Hyperopia, & Astigmatism in Middle East (15 Years & Below Age Group)
- Exhibit 142 Prevalence of Myopia, Hyperopia, & Astigmatism in Middle East (Above 15 Years Age Group)
- Exhibit 143 Contact Lenses Market in Middle East and Africa: Incremental Growth Versus Absolute Growth
- Exhibit 144 Contact Lenses Market in Middle East and Africa 2019–2025 (\$ million)
- Exhibit 145 Incremental Growth in Middle East and Africa 2019 & 2025
- Exhibit 146 Contact Lenses Market in Turkey 2019–2025 (\$ million)
- Exhibit 147 Contact Lenses Market in South Africa 2019–2025 (\$ million)
- Exhibit 148 Contact Lenses Market in Saudi Arabia 2019–2025 (\$ million)
- Exhibit 149 Contact Lenses Market in UAE 2019–2025 (\$ million)
- Exhibit 150 Global Contact Lenses Market: Vendors Market Share (2019)
- Exhibit 151 Johnson & Johnson Revenue 2017?2019 (\$ million)
- Exhibit 152 Johnson and Johnson Research & Development Expenditure 2017?2019 (\$ million)

Exhibit 153 Johnson & Johnson's Vision Business Segment Revenue 2017?2019 (\$ million)

Exhibit 154 Alcon Revenue 2017?2019 (\$ million)

Exhibit 155 Alcon Research & Development Expenditure 2017?2019 (\$ million)

Exhibit 156 Alcon Vision Care Segment Revenue 2017?2019 (\$ million)

Exhibit 157 The Cooper Companies Revenue 2017?2019 (\$ million)

Exhibit 158 The Cooper Companies Research & Development Expenditure 2017?2019 (\$ million)

Exhibit 159 The Cooper Companies Geography Revenue 2017?2019 (\$ million)

Exhibit 160 Bausch & Lomb Revenue 2017?2019 (\$ million)

Exhibit 161 Bausch & Lomb Research & Development Expenditure 2017?2019 (\$ million)

Exhibit 162 Bausch & Lomb Revenue by Business Segments 2017?2019 (\$ million)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2019

Table 3 Advantages & Disadvantages of Various Types of Contact Lens

Table 4 The Perceptual Shift in Eyecare Vendors and Retailers

Table 5 List of Companies Involved in the Development of Smart Contact Lenses

Table 6 Recent Product Approval /Launches in Global Contact Lenses Market

Table 7 Target Population Across the Globe

Table 8 Absolute Growth of Contact Lenses in Developed and Emerging Economies (%)

Table 9 List of Few Popular Advanced & Innovative Contact Lenses

Table 10 Advantages & Disadvantages of Hydrogel Contact Lenses

Table 11 Pros and Cons of Multifocal Contact Lenses

Table 12 Johnson & Johnson: Major Product Offerings

Table 13 Alcon: Major Product Offerings

Table 14 The Cooper Companies: Major Product Offerings

Table 15 Bausch & Lomb: Major Product Offerings

Table 16 CARL ZEISS: Major Product Offerings

Table 17 Essilor International: Major Product Offerings

Table 18 Hoya: Major Product Offerings

Table 19 Menicon: Major Product Offerings

Table 20 SynergEyes: Major Product Offerings

Table 21 UltraVision CLPL: Major Product Offerings

Table 22 Ginko International: Major Product Offerings

Table 23 St. Shine Optical: Major Product Offerings

Table 24 Visioneering Technologies: Major Product Offerings

Table 25 Sensimed: Major Product Offerings

Table 26 BenQ Materials: Major Product Offerings

Table 27 Contamac: Major Product Offerings

Table 28 Clerio: Major Product Offerings

Table 29 NeoVision Major Product Offerings

Table 30 CAMAX OPTICAL: Major Product Offerings

Table 31 SEED: Major Product Offerings

Table 32 INTEROJO: Major Product Offerings

Table 33 Sol?tica Ind?stria e Com?rcio: Major Product Offerings

Table 34 Global Contact Lenses Market by Material 2019?2025 (\$ million)

Table 35 Global Contact Lenses Market by Material 2019?2025 (%)

Table 36 Global Contact Lenses Market by Application 2019?2025 (\$ million)

Table 37 Global Contact Lenses Market by Application 2019?2025 (%)

Table 38 Global Contact Lenses Market by Design 2019?2025 (\$ million)

Table 39 Global Contact Lenses Market by Design 2019?2025 (%)

Table 40 Global Contact Lenses Market by Usage 2019?2025 (\$ million)

Table 41 Global Contact Lenses Market by Usage 2019?2025 (%)

Table 42 Global Contact Lenses Market by Distribution Channel 2019?2025 (\$ million)

Table 43 Global Contact Lenses Market by Distribution Channel 2019?2025 (%)

Table 44 Global Contact Lenses Market by Geography 2019?2025 (\$ million)

Table 45 Global Contact Lenses Market by Geography 2019?2025 (%)

I would like to order

Product name: Contact Lenses Market - Global Outlook and Forecast 2020-2025

Product link: <https://marketpublishers.com/r/C4BFB65E08CEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4BFB65E08CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970