

# Commercial Scrubbers and Sweepers Market - Global Outlook and Forecast 2021-2026

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## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Commercial Scrubbers and Sweepers Market Report

The commercial scrubbers and sweepers market size is expected to grow at a CAGR of over 8% during 2020–2026.

Food and beverage, manufacturing, retail, and hospitality are the key end-user segments in the market, accounting for approximately 40% of the commercial scrubbers and sweepers market share. Green cleaning technology is one of the key trends promoting the growth of the market. This trend encourages vendors to develop and introduce sustainable cleaning technologies to meet the growing demand from end-user industries. In 2016, the Occupational Safety and Health Administration (OSHA) introduced an updated standard for silica dust exposure produced by the marine, concrete, glass, and construction industries. The health and safety association highly recommends the use of commercial scrubbers and sweepers. The implementation of robotic cleaning equipment is encouraging scrubber manufacturers to introduce advanced sweeper scrubbers in the market.

The following factors are likely to contribute to the growth of the commercial scrubbers and sweepers market during the forecast period:

Growing Demand for Green Cleaning Technologies

Availability of Robotic Cleaning Equipment

Increasing Investments in Research & Development

## Increasing Demand for Cleanliness in Hospitality Industry

The report considers the present scenario of the global commercial scrubbers and sweepers market and its market dynamics for 2021-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The study covers both the demand and supply sides of the market. It also profiles and analyzes leading companies and several other prominent companies operating in the market.

### COMMERCIAL SCRUBBERS AND SWEEPERS MARKET SEGMENTATION

Scrubbers accounted for the largest segment comprising over 57% of the market share in 2020. Commercial scrubbers are further segmented into walk-behind, stand-on, and ride-on variants by operation type. Walk-behind commercial scrubbers dominate around 52% of the market share in 2020. The commercial walk-behind scrubber machines are eco-friendly and reduce the use of harmful chemicals. Some of the major brands that manufacture commercial walk-behind scrubbers are Nilfisk, Karcher, Comac, Bissell, Hawk, Sanitaire, and Clarke. Companies such as IPC Eagle and Tomcat manufacture green cleaning devices. Green cleaning ensures a reduced impact on human health and the environment.

With innovations in battery technology, the demand for battery-powered scrubbers and sweepers is expected to grow during the forecast period. The industrial and commercial floor cleaning machine manufacturers adopt lithium-ion batteries due to their higher productivity, longer runtime, zero maintenance, and lesser charging time. The advancements in battery technology increase the runtime and reduce the charging time, driving the growth in the adoption and usage of battery-powered equipment.

Contract cleaners form the largest segment for commercial scrubbers and sweepers, with approximately 14% of the market share in 2020. Globally, contract cleaners form the most potential segment for commercial scrubbers and sweepers. The rising trend of hiring professional cleaning services to maintain commercial spaces is expected to drive the market's growth. The warehouse and distribution facilities accounted for the fastest-growing segment for commercial scrubbers and sweepers. The rising adoption of autonomous or robotic floor cleaning equipment in the sector primarily drives the market growth.

### Segmentation by Products

## Scrubbers

Walk-Behind

Ride-On

Stand-On

## Sweepers

Walk-Behind

Ride-On

Manual

## Others

Combination Machines

Single Disc

## Power

Battery

Electrical

Others

## End-User

Contract Cleaning

Food & Beverage

Manufacturing

Retail & Hospitality

Transportation & Travel

Warehouse & Distribution

Healthcare

Education

Government

Chemical & Pharmaceutical

Others

## INSIGHTS BY GEOGRAPHY

APAC is one of the fastest-growing regions in the global commercial scrubbers and sweepers market, at a CAGR of over 8% by 2026. Growth and investment opportunities from India, China, and Japan are major driving factors of the APAC market. Japan is considered the leading startup and technology ecosystem. A similar trend is also observed in the commercial cleaning industry. The commercial cleaning equipment market is increasingly shifting towards the adoption of robotics, smart, and IoT technologies.

### Segmentation by Geography

North America

US

Canada

Europe

Germany

France

UK

Spain

Italy

Benelux

Nordics

APAC

China

Japan

Australia

South Korea

India

Indonesia

Singapore

Latin America

Brazil

Mexico

Argentina

Columbia

Middle East & Africa

GCC

South Africa

Turkey

## VENDOR LANDSCAPE

Nilfisk, Tennant, Alfred Karcher, Hako, and Factory Cat are major vendors in the global commercial scrubbers and sweepers market. Nilfisk and Tennant mainly produce high-end professional cleaning products, while Alfred Karcher produces high-end and mid-market products. Factory Cat focuses on mid-market products and claims to be the fastest-growing company in mid-market professional cleaning products.

Cleaning Technology Group, based in Cincinnati, has introduced commercial sweepers with increased automation technologies and sophisticated filtrations systems to be used for critical cleaning. Cool Clean Technology LLC has introduced CO2 cleaning technology that can eliminate the use of water. Walmart, the largest retailer by revenue, deployed 360 floor-scrubbing robots armed with computer vision and AI technology across hundreds of stores in collaboration with San Diego-based AI company Brain Corporation.

### Key Vendors

Nilfisk

Tennant

Karcher

Hako Group

Factory Cat

### Other Prominent Vendors

Powr-Flite

Numatic

Amano

Taski

Bucher Industries

IPC Solutions

Cleanfix

Industrial Cleaning Equipment (ICE)

NSS Enterprises

Wetrok

Bortek Industries

Comac

Tornado Industries

Fimap

Hefei GAOMEI

Cimel

Gadlee

Guangzhou Baiyun Cleaning Tools

Pacific Floorcare

Eureka

Boss Cleaning Equipment

Hefter Cleantech

Chaobao Cleaning Products

Proquip

RCM

Lavor

Polivac

#### KEY QUESTIONS ANSWERED:

- 1 How big is the commercial scrubbers and sweepers market?
- 2 Which segment accounted for the largest scrubbers and sweepers market share?
- 3 What is the demand for green cleaning products?
- 4 Who are the major players in the market?
- 5 What are the key trends in the commercial scrubbers and sweepers market?



## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusions

##### 4.1.2 Exclusions

##### 4.1.3 Market Estimation Caveats

#### 4.2 Base Year

#### 4.3 Scope of The Study

#### 4.4 Market Segments

##### 4.4.1 Market Segmentation by Products

##### 4.4.2 Market Segmentation by Technology

##### 4.4.3 Market Segmentation by End-User

##### 4.4.4 Market Segmentation By Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

### **8 MARKET OPPORTUNITIES & TRENDS**

#### 8.1 Growing Demand for Green Cleaning Technologies

#### 8.2 Availability of Robotic Cleaning Equipment

#### 8.3 Growing Inclination Toward Sustainability

## 8.4 Growing Demand in Warehouse And Distribution Facilities

## **9 MARKET GROWTH ENABLERS**

- 9.1 Growing Investments in Research & Development
- 9.2 Growing Demand for Cleanliness in Hospitality Industry
- 9.3 Stringent Regulations to Maintain Cleanliness and Employee Safety
- 9.4 Higher Efficiency and Cost-Effectiveness Than Manual Cleaning

## **10 MARKET RESTRAINTS**

- 10.1 Growing Number of Rental Agencies
- 10.2 Low-Cost Labor In Developing Countries
- 10.3 Longer Replacement Cycles
- 10.4 Low Industrialization and Penetration In Underdeveloped And Emerging Nations

## **11 MARKET LANDSCAPE**

- 11.1 Market Overview
- 11.2 Market Size & Forecast
- 11.3 Five Forces Analysis
  - 11.3.1 Threat of New Entrants
  - 11.3.2 Bargaining Power of Suppliers
  - 11.3.3 Bargaining Power of Buyers
  - 11.3.4 Threat of Substitutes
  - 11.3.5 Competitive Rivalry

## **12 PRODUCT**

- 12.1 Market Snapshot & Growth Engine
- 12.2 Market Overview

## **13 SCRUBBERS**

- 13.1 Market Overview
  - 13.1.1 By Geography
- 13.2 Walk-Behind Scrubbers
  - 13.2.1 Market Overview
  - 13.2.2 Market Size & Forecast

- 13.2.3 Market by Geography
- 13.3 Ride-On Scrubbers
  - 13.3.1 Market Overview
  - 13.3.2 Market Size & Forecast
  - 13.3.3 Market By Geography
- 13.4 Stand-On Scrubbers
  - 13.4.1 Market Overview
  - 13.4.2 Market Size & Forecast
  - 13.4.3 Market By Geography

## **14 SWEEPERS**

- 14.1 Market Overview
  - 14.1.1 By Geography
- 14.2 Walk-Behind Sweepers
  - 14.2.1 Market Overview
  - 14.2.2 Market Size & Forecast
  - 14.2.3 Market By Geography
- 14.3 Ride-On Sweepers
  - 14.3.1 Market Overview
  - 14.3.2 Market Size & Forecast
  - 14.3.3 Market By Geography
- 14.4 Manual Sweepers
  - 14.4.1 Market Overview
  - 14.4.2 Market Size & Forecast
  - 14.4.3 Market By Geography

## **15 OTHERS**

- 15.1 Market Overview
  - 15.1.1 By Geography
- 15.2 Combination Machines
  - 15.2.1 Market Overview
  - 15.2.2 Market Size & Forecast
  - 15.2.3 Market by Geography
- 15.3 Single-Disc
  - 15.3.1 Market Overview
  - 15.3.2 Market Size & Forecast
  - 15.3.3 Market by Geography

## **16 POWER**

16.1 Market Snapshot & Growth Engine

16.2 Market Overview

16.3 Battery

16.3.1 Market Overview

16.3.2 Market Size & Forecast

16.3.3 Market by Geography

16.4 Electric

16.4.1 Market Overview

16.4.2 Market Size & Forecast

16.4.3 Market By Geography

16.5 Others

16.5.1 Market Overview

16.5.2 Market Size & Forecast

16.5.3 Market By Geography

## **17 END-USERS**

17.1 Market Snapshot & Growth Engine

17.2 Market Overview

17.3 Contract Cleaners

17.3.1 Market Overview

17.3.2 Market Size & Forecast

17.3.3 Market By Geography

17.4 Food & Beverages

17.4.1 Market Overview

17.4.2 Market Size & Forecast

17.4.3 Market By Geography

17.5 Manufacturing

17.5.1 Market Overview

17.5.2 Market Size & Forecast

17.5.3 Market By Geography

17.6 Retail & Hospitality

17.6.1 Market Overview

17.6.2 Market Size & Forecast

17.6.3 Market By Geography

17.7 Transportation & Travel

- 17.7.1 Market Overview
- 17.7.2 Market Size & Forecast
- 17.7.3 Market By Geography
- 17.8 Warehouse & Distribution
  - 17.8.1 Market Overview
  - 17.8.2 Market Size & Forecast
  - 17.8.3 Market By Geography
- 17.9 Healthcare
  - 17.9.1 Market Overview
  - 17.9.2 Market Size & Forecast
  - 17.9.3 Market By Geography
- 17.10 Education
  - 17.10.1 Market Overview
  - 17.10.2 Market Size & Forecast
  - 17.10.3 Market By Geography
- 17.11 Government
  - 17.11.1 Market Overview
  - 17.11.2 Market Size & Forecast
  - 17.11.3 Market By Geography
- 17.12 Chemical And Pharmaceutical
  - 17.12.1 Market Overview
  - 17.12.2 Market Size & Forecast
  - 17.12.3 Market By Geography
- 17.13 Others
  - 17.13.1 Market Overview
  - 17.13.2 Market Size & Forecast
  - 17.13.3 Market By Geography

## **18 GEOGRAPHY**

- 18.1 Market Snapshot & Growth Engine
- 18.2 Geographic Overview

## **19 NORTH AMERICA**

- 19.1 Market Overview & Forecast
- 19.2 Market Segmentation
  - 19.2.1 Product Type
  - 19.2.2 Power Type

- 19.2.3 End-Users
- 19.3 Key Countries
- 19.4 US: Market Size & Forecast
  - 19.4.1 By Product
- 19.5 Canada: Market Size & Forecast
  - 19.5.1 By Product

## **20 EUROPE**

- 20.1 Market Overview & Forecast
- 20.2 Market Segmentation
  - 20.2.1 Product Type
  - 20.2.2 Power Type
  - 20.2.3 End-Users
- 20.3 Key Countries
- 20.4 Germany: Market Size & Forecast
  - 20.4.1 By Product
- 20.5 France: Market Size & Forecast
  - 20.5.1 By Product
- 20.6 UK: Market Size & Forecast
  - 20.6.1 By Product
- 20.7 Spain: Market Size & Forecast
  - 20.7.1 By Product
- 20.8 Italy: Market Size & Forecast
  - 20.8.1 By Product
- 20.9 Benelux: Market Size & Forecast
  - 20.9.1 By Product
- 20.1 Nordic: Market Size & Forecast
  - 20.10.1 By Product

## **21 APAC**

- 21.1 Market Overview & Forecast
- 21.2 Market Segmentation
  - 21.2.1 Product Type
  - 21.2.2 Power Type
  - 21.2.3 End-Users
- 21.3 Key Countries
- 21.4 China: Market Size & Forecast

- 21.4.1 By Product
- 21.5 Japan: Market Size & Forecast
  - 21.5.1 By Product
- 21.6 Australia: Market Size & Forecast
  - 21.6.1 By Product
- 21.7 South Korea: Market Size & Forecast
  - 21.7.1 By Product
- 21.8 India: Market Size & Forecast
  - 21.8.1 By Product
- 21.9 Indonesia: Market Size & Forecast
  - 21.9.1 By Product
- 21.10 Singapore: Market Size & Forecast
  - 21.10.1 By Product

## **22 MIDDLE EAST & AFRICA**

- 22.1 Market Overview & Forecast
- 22.2 Market Segmentation
  - 22.2.1 Product Type
  - 22.2.2 Power Type
  - 22.2.3 End-Users
- 22.3 Key Countries
- 22.4 GCC: Market Size & Forecast
  - 22.4.1 By Product
- 22.5 South Africa: Market Size & Forecast
  - 22.5.1 By Product
- 22.6 Turkey: Market Size & Forecast
  - 22.6.1 By Product

## **23 LATIN AMERICA**

- 23.1 Market Overview & Forecast
- 23.2 Market Segmentation
  - 23.2.1 Product Type
  - 23.2.2 Power Type
  - 23.2.3 End-Users
- 23.3 Key Countries
- 23.4 Brazil: Market Size & Forecast
  - 23.4.1 By Product

## 23.5 Mexico: Market Size & Forecast

### 23.5.1 By Product

## 23.6 Argentina: Market Size & Forecast

### 23.6.1 By Product

## 23.7 Colombia: Market Size & Forecast

### 23.7.1 By Product

## **24 COMPETITIVE LANDSCAPE**

### 24.1 Competition Overview

## **25 KEY COMPANY PROFILES**

### 25.1 Nilfisk

#### 25.1.1 Business Overview

#### 25.1.2 Product Offerings

#### 25.1.3 Key Strategies

#### 25.1.4 Key Strengths

#### 25.1.5 Key Opportunities

### 25.2 Tennant

#### 25.2.1 Business Overview

#### 25.2.2 Product Offerings

#### 25.2.3 Key Strategies

#### 25.2.4 Key Strengths

#### 25.2.5 Key Opportunities

### 25.3 K?RCHER

#### 25.3.1 Business Overview

#### 25.3.2 Product Offerings

#### 25.3.3 Key Strategies

#### 25.3.4 Key Strengths

#### 25.3.5 Key Opportunities

### 25.4 Hako Group

#### 25.4.1 Business Overview

#### 25.4.2 Product Offerings

#### 25.4.3 Key Strategies

#### 25.4.4 Key Strengths

#### 25.4.5 Key Opportunities

### 25.5 Factory Cat

#### 25.5.1 Business Overview



- 25.5.2 Product Offerings
- 25.5.3 Key Strategies
- 25.5.4 Key Strengths
- 25.5.5 Key Opportunities

## **26 OTHER PROMINENT VENDORS**

- 26.1 Powr-Flite
  - 26.1.1 Business Overview
  - 26.1.2 Product Offerings
- 26.2 Numatic
  - 26.2.1 Business Overview
  - 26.2.2 Product Offerings
- 26.3 Amano
  - 26.3.1 Business Overview
  - 26.3.2 Product Offerings
- 26.4 TASKI
  - 26.4.1 Business Overview
  - 26.4.2 Product Offerings
- 26.5 Bucher Industries
  - 26.5.1 Business Overview
  - 26.5.2 Product Offerings
- 26.6 IPC
  - 26.6.1 Business Overview
  - 26.6.2 Product Offerings
- 26.7 Cleanfix
  - 26.7.1 Business Overview
  - 26.7.2 Product Offerings
- 26.8 Industrial Cleaning Equipment (ICE)
  - 26.8.1 Business Overview
  - 26.8.2 Product Offerings
- 26.9 NSS Enterprises
  - 26.9.1 Business Overview
  - 26.9.2 Product Offerings
- 26.10 Wetrok
  - 26.10.1 Business Overview
  - 26.10.2 Product Offerings
- 26.11 Bortek Industries
  - 26.11.1 Business Overview

- 26.11.2 Product Offerings
- 26.12 Comac
  - 26.12.1 Business Overview
  - 26.12.2 Product Offerings
- 26.13 Tornado
  - 26.13.1 Business Overview
  - 26.13.2 Product Offerings
- 26.14 Fimap
  - 26.14.1 Business Overview
  - 26.14.2 Product Offerings
- 26.15 HEFEI Gaomei Cleaning Equipment
  - 26.15.1 Business Overview
  - 26.15.2 Product Offerings
- 26.16 CIMEL
  - 26.16.1 Business Overview
  - 26.16.2 Product Offerings
- 26.17 GADLEE
  - 26.17.1 Business Overview
  - 26.17.2 Product Offerings
- 26.18 Guangzhou Baiyun Cleaning Tools
  - 26.18.1 Business Overview
  - 26.18.2 Product Offerings
- 26.19 Pacific Floorcare
  - 26.19.1 Business Overview
  - 26.19.2 Product Offerings
- 26.20 Eureka
  - 26.20.1 Business Overview
  - 26.20.2 Product Offerings
- 26.21 Boss Cleaning Equipment
  - 26.21.1 Business Overview
  - 26.21.2 Product Offerings
- 26.22 Hefter Cleantech
  - 26.22.1 Business Overview
  - 26.22.2 Product Offerings
- 26.23 Chaobao Cleaning Products
  - 26.23.1 Business Overview
  - 26.23.2 Product Offerings
- 26.24 Proquip
  - 26.24.1 Business Overview

- 26.24.2 Product Offerings
- 26.25 RCM
  - 26.25.1 Business Overview
  - 26.25.2 Product Offerings
- 26.26 LAVOR
  - 26.26.1 Business Overview
  - 26.26.2 Product Offerings
- 26.27 POLIVAC
  - 26.27.1 Business Overview
  - 26.27.2 Product Offerings

## **27 REPORT SUMMARY**

- 27.1 Key Takeaways
- 27.2 Strategic Recommendations

## **28 QUANTITATIVE SUMMARY**

- 28.1 Product
- 28.2 Scrubbers Market
  - 28.2.1 Market by Geography
  - 28.2.2 Market by Scrubber Type
- 28.3 Sweepers Market
  - 28.3.1 Market By Geography
  - 28.3.2 Market By Sweeper Type
- 28.4 Other Machines Market
  - 28.4.1 Market By Geography
  - 28.4.2 Market By Other Machine Types
- 28.5 Power
  - 28.5.1 Battery Market
  - 28.5.2 Electric: Market Size & Forecast
  - 28.5.3 Other Machines Market
- 28.6 End-Users
  - 28.6.1 Contract Cleaning: Market Size & Forecast
  - 28.6.2 F&B: Market Size & Forecast
  - 28.6.3 Manufacturing: Market Size & Forecast
  - 28.6.4 Retail & Hospitality: Market Size & Forecast
  - 28.6.5 Transportation & Travel: Market Size & Forecast
  - 28.6.6 Warehouse & Distribution: Market Size & Forecast

- 28.6.7 Healthcare: Market Size & Forecast
- 28.6.8 Education: Market Size & Forecast
- 28.6.9 Government: Market Size & Forecast
- 28.6.10 Chemical & Pharmaceutical: Market Size & Forecast
- 28.6.11 Others: Market Size & Forecast

## 28.7 Market By Geography

### 28.8 North America

- 28.8.1 Product Type
- 28.8.2 Power Type
- 28.8.3 End-Users

### 28.9 EUROPE

- 28.9.1 Product Type
- 28.9.2 Power Type
- 28.9.3 End-Users

### 28.10 APAC

- 28.10.1 Product Type
- 28.10.2 Power Type
- 28.10.3 End-Users

### 28.11 Middle East & Africa

- 28.11.1 Product Type
- 28.11.2 Power Type
- 28.11.3 End-Users

### 28.12 Latin America

- 28.12.1 Product Type
- 28.12.2 Power Type
- 28.12.3 End-Users

## **29 APPENDIX**

### 29.1 Abbreviations

## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Commercial Scrubbers & Sweepers Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Impact of Growing Demand for Green Cleaning Technologies
- Exhibit 4 Impact of Availability of Robotic Cleaning Equipment
- Exhibit 5 Impact of Growing Inclination Toward Sustainability
- Exhibit 6 Impact of Growing Demand in Warehouse and Distribution Facilities
- Exhibit 7 Commercial Scrubbers and Sweepers Market in Warehouse & Distribution Growth Rate (2021-2026)
- Exhibit 8 Impact of Growing Investments in Research & Development
- Exhibit 9 Growing Demand for Cleanliness in Hospitality Industry
- Exhibit 10 Impact of Stringent Regulations to Maintain Cleanliness and Employee Safety
- Exhibit 11 Impact of Higher Efficiency and Cost-Effectiveness than Manual Cleaning
- Exhibit 12 Impact of Growing Number of Rental Agencies
- Exhibit 13 Benefits of Long-Term Rental of Cleaning Machines
- Exhibit 14 Impact of Low-Cost Labor in Developing Countries
- Exhibit 15 Impact of Longer Replacement Cycles
- Exhibit 16 Impact of Low Industrialization and Penetration in Underdeveloped and Emerging Nations
- Exhibit 17 Commercial Scrubbers & Sweepers Market Penetration by Geography
- Exhibit 18 Global Commercial Scrubbers & Sweepers Market 2020–2026 (\$ billion)
- Exhibit 19 Global Commercial Scrubbers & Sweepers Market Overview by Product Type 2020
- Exhibit 20 Five Forces Analysis 2020
- Exhibit 21 Incremental Growth by Product 2020 & 2026
- Exhibit 22 Global Commercial Scrubbers & Sweepers Market: Key Highlights 2020?2026
- Exhibit 23 Global Commercial Scrubbers Market Overview 2020?2026
- Exhibit 24 Global Commercial Scrubbers Market 2020?2026 (\$ million)
- Exhibit 25 Global Commercial Walk-Behind Scrubbers Market 2020–2026 (\$ million)
- Exhibit 26 Global Commercial Ride-On Scrubbers Market 2020–2026 (\$ million)
- Exhibit 27 Global Commercial Stand-On Scrubbers Market 2020–2026 (\$ million)
- Exhibit 28 Global Commercial Sweepers Market Overview 2020?2026
- Exhibit 29 Global Commercial Sweepers Market 2020?2026 (\$ million)
- Exhibit 30 Global Commercial Walk-Behind Sweepers Market 2020–2026 (\$ million)

- Exhibit 31 Global Commercial Ride-On Sweepers Market 2020–2026 (\$ million)
- Exhibit 32 Global Commercial Manual Sweepers Market 2020–2026 (\$ million)
- Exhibit 33 Global Other Commercial Scrubbers & Sweepers Market Overview 2020?2026
- Exhibit 34 Global Commercial Other Scrubbers & Sweepers Market 2020–2026 (\$ million)
- Exhibit 35 Global Commercial Combination Machines Sweepers Market 2020–2026 (\$ million)
- Exhibit 36 Global Commercial Single-Disc Sweepers Market 2020–2026 (\$ million)
- Exhibit 37 Incremental Growth by Power 2020 & 2026
- Exhibit 38 Global Commercial Scrubbers & Sweepers Market Overview by Power 2020?2026
- Exhibit 39 Global Commercial Battery-Powered Scrubbers & Sweepers Market 2020?2026 (\$ million)
- Exhibit 40 Global Commercial Electric Scrubbers & Sweepers Market 2020?2026 (\$ million)
- Exhibit 41 Global Commercial Others Scrubbers & Sweepers Market 2020–2026 (\$ million)
- Exhibit 42 Incremental Growth by End-User 2020 & 2026
- Exhibit 43 Global Commercial Scrubbers & Sweepers Market by End-Users 2020
- Exhibit 44 Global Commercial Scrubbers & Sweepers Market by Contract Cleaning 2020?2026 (\$ million)
- Exhibit 45 Global Commercial Scrubbers & Sweepers Market by Food & Beverage 2020?2026 (\$ million)
- Exhibit 46 F&B Supply Chain Overview
- Exhibit 47 Global Commercial Scrubbers & Sweepers Market by Manufacturing 2020?2026 (\$ million)
- Exhibit 48 Global Commercial Scrubbers & Sweepers Market in Retail & Hospitality 2020?2026 (\$ million)
- Exhibit 49 Global Commercial Scrubbers & Sweepers Market by Transportation & Travel 2020?2026 (\$ million)
- Exhibit 50 Global Commercial Scrubbers & Sweepers Market by Warehouse & Distribution 2020?2026 (\$ million)
- Exhibit 51 Global Commercial Scrubbers & Sweepers Market by Healthcare 2020?2026 (\$ million)
- Exhibit 52 Global Commercial Scrubbers & Sweepers Market by Education 2020?2026 (\$ million)
- Exhibit 53 Global Commercial Scrubbers & Sweepers Market by Government 2020?2026 (\$ million)

- Exhibit 54 Global Commercial Scrubbers & Sweepers Market by Chemical & Pharmaceutical 2020-2026 (\$ million)
- Exhibit 55 Global Commercial Scrubbers & Sweepers Market by Other Industries 2020-2026 (\$ million)
- Exhibit 56 Incremental Growth by Geography 2020 & 2026
- Exhibit 57 Global Commercial Scrubbers & Sweepers Market by Geography 2020
- Exhibit 58 Global Commercial Scrubbers & Sweepers Incremental Growth by Geography 2020-2026 (\$ million)
- Exhibit 59 Commercial Scrubbers & Sweepers Market in North America 2020-2026 (\$ billion)
- Exhibit 60 Incremental Growth in North America 2020 & 2026
- Exhibit 61 Commercial Scrubbers & Sweepers Market in the US 2020-2026 (\$ million)
- Exhibit 62 Commercial Scrubbers & Sweepers Market in Canada 2020-2026 (\$ million)
- Exhibit 63 Commercial Scrubbers & Sweepers Market in Europe 2020-2026 (\$ billion)
- Exhibit 64 Incremental Growth in Europe 2020 & 2026
- Exhibit 65 Commercial Scrubbers & Sweepers Market in Germany 2020-2026 (\$ million)
- Exhibit 66 Commercial Scrubbers & Sweepers Market in France 2020-2026 (\$ million)
- Exhibit 67 Commercial Scrubbers & Sweepers Market in the UK 2020-2026 (\$ million)
- Exhibit 68 Commercial Scrubbers & Sweepers Market in Spain 2020-2026 (\$ million)
- Exhibit 69 Commercial Scrubbers & Sweepers Market in Italy 2020-2026 (\$ million)
- Exhibit 70 Commercial Scrubbers & Sweepers Market in Benelux 2020-2026 (\$ million)
- Exhibit 71 Commercial Scrubbers & Sweepers Market in the Nordics 2020-2026 (\$ million)
- Exhibit 72 Commercial Scrubbers & Sweepers Market in APAC 2020-2026 (\$ billion)
- Exhibit 73 Incremental Growth in APAC 2020 & 2026
- Exhibit 74 Commercial Scrubbers & Sweepers Market in China 2020-2026 (\$ million)
- Exhibit 75 Commercial Scrubbers & Sweepers Market in Japan 2020-2026 (\$ million)
- Exhibit 76 Commercial Scrubbers & Sweepers Market in Australia 2020-2026 (\$ million)
- Exhibit 77 Commercial Scrubbers & Sweepers Market in South Korea 2020-2026 (\$ million)
- Exhibit 78 Commercial Scrubbers & Sweepers Market in India 2020-2026 (\$ million)
- Exhibit 79 Commercial Scrubbers & Sweepers Market in Indonesia 2020-2026 (\$ million)
- Exhibit 80 Commercial Scrubbers & Sweepers Market in Singapore 2020-2026 (\$ million)
- Exhibit 81 Commercial Scrubbers & Sweepers Market in MEA 2020-2026 (\$ billion)
- Exhibit 82 Incremental Growth in MEA 2020 & 2026
- Exhibit 83 Commercial Scrubbers & Sweepers Market in GCC 2020-2026 (\$ million)

Exhibit 84 Commercial Scrubbers & Sweepers Market in South Africa 2020–2026 (\$ million)

Exhibit 85 Commercial Scrubbers & Sweepers Market in Turkey 2020–2026 (\$ million)

Exhibit 86 Commercial Scrubbers & Sweepers Market in Latin America 2020–2026 (\$ billion)

Exhibit 87 Incremental Growth in Latin America 2020 & 2026

Exhibit 88 Commercial Scrubbers & Sweepers Market in Brazil 2020–2026 (\$ million)

Exhibit 89 Commercial Scrubbers & Sweepers Market in Mexico 2020–2026 (\$ million)

Exhibit 90 Commercial Scrubbers & Sweepers Market in Argentina 2020–2026 (\$ million)

Exhibit 91 Commercial Scrubbers & Sweepers Market in Colombia 2020–2026 (\$ million)



## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 Global Commercial Scrubbers & Sweepers Market by Product Type 2020?2026 (\$ million)

Table 4 Global Commercial Scrubbers Market by Geography 2020?2026 (\$ million)

Table 5 Global Commercial Walk-Behind Scrubbers Market by Geography 2020?2026 (\$ million)

Table 6 Global Commercial Ride-On Scrubbers Market by Geography 2020–2026 (\$ million)

Table 7 Global Commercial Stand-On Scrubbers Market by Geography 2020–2026 (\$ million)

Table 8 Global Commercial Sweepers Market by Geography 2020?2026 (\$ million)

Table 9 Global Commercial Walk-Behind Sweepers Market by Geography 2020–2026 (\$ million)

Table 10 Global Commercial Ride-On Sweepers Market 2020–2026 by Geography (\$ million)

Table 11 Global Commercial Manual Sweepers Market by Geography 2020–2026 (\$ million)

Table 12 Global Commercial Other Scrubbers and Sweepers Market by Geography 2020–2026 (\$ million)

Table 13 Global Commercial Combination Machines Sweepers Market by Geography 2020–2026 (\$ million)

Table 14 Global Commercial Single-Disc Sweepers Market by Geography 2020–2026 (\$ million)

Table 15 Global Commercial Scrubbers & Sweepers Market by Power Type 2020?2026 (\$ million)

Table 16 Global Commercial Battery-Powered Scrubbers & Sweepers Market by Geography 2020?2026 (\$ million)

Table 17 Global Commercial Electric Scrubbers & Sweepers Market by Geography 2020?2026 (\$ million)

Table 18 Global Commercial Others Scrubbers & Sweepers Market by Geography 2020–2026 (\$ million)

Table 19 Global Commercial Scrubbers & Sweepers Market by End-Users 2020?2026 (\$ million)

Table 20 Global Commercial Scrubbers & Sweepers Market by Contract Cleaning by

Geography 2020?2026 (\$ million)

Table 21 Global Commercial Scrubbers & Sweepers Market by Food & Beverage by Geography 2020?2026 (\$ million)

Table 22 Global Commercial Scrubbers & Sweepers Market by Manufacturing by Geography 2020?2026 (\$ million)

Table 23 Global Commercial Scrubbers & Sweepers Market by Retail & Hospitality 2020?2026 (\$ million)

Table 24 Global Commercial Scrubbers & Sweepers Market by Transportation & Travel by Geography 2020?2026 (\$ million)

Table 25 Global Commercial Scrubbers & Sweepers Market by Warehouse & Distribution by Geography 2020?2026 (\$ million)

Table 26 Global Commercial Scrubbers & Sweepers Market by Healthcare by Geography 2020?2026 (\$ million)

Table 27 Global Commercial Scrubbers & Sweepers Market by Education by Geography 2020?2026 (\$ million)

Table 28 Global Commercial Scrubbers & Sweepers Market by Government by Geography 2020?2026 (\$ million)

Table 29 Global Commercial Scrubbers & Sweepers Market by Chemical & Pharmaceutical by Geography 2020?2026 (\$ million)

Table 30 Global Commercial Scrubbers & Sweepers Market by Other Industries by Geography 2020?2026 (\$ million)

Table 31 Global Commercial Scrubbers & Sweepers Market by Geography 2020?2026 (\$ billion)

Table 32 Commercial Scrubbers & Sweepers Market in North America by Product Type 2020?2026 (\$ million)

Table 33 Commercial Scrubbers Market in North America by Product Type 2020?2026 (\$ million)

Table 34 Commercial Sweepers Market in North America by Product Type 2020?2026 (\$ million)

Table 35 Commercial Other Scrubbers & Sweepers Market in North America by Product Type 2020?2026 (\$ million)

Table 36 Commercial Scrubbers & Sweepers Market in North America by Power Type 2020?2026 (\$ million)

Table 37 Commercial Scrubbers & Sweepers Market in North America by End-User 2020?2026 (\$ million)

Table 38 Commercial Scrubbers & Sweepers Market in the US by Product 2020?2026 (\$ million)

Table 39 Commercial Scrubbers Market in the US by Product Type 2020?2026 (\$ million)

Table 40 Commercial Sweepers Market in the US by Product Type 2020?2026 (\$ million)

Table 41 Commercial Other Scrubbers & Sweepers Market in the US by Product Type 2020?2026 (\$ million)

Table 42 Commercial Scrubbers & Sweepers Market in Canada by Product 2020?2026 (\$ million)

Table 43 Commercial Scrubbers Market in Canada by Product Type 2020?2026 (\$ million)

Table 44 Commercial Sweepers Market in Canada by Product Type 2020?2026 (\$ million)

Table 45 Commercial Other Scrubbers & Sweepers Market in Canada by Product Type 2020?2026 (\$ million)

Table 46 Commercial Scrubbers & Sweepers Market in Europe by Product Type 2020?2026 (\$ million)

Table 47 Commercial Scrubbers Market in Europe by Product Type 2020?2026 (\$ million)

Table 48 Commercial Sweepers Market in Europe by Product Type 2020?2026 (\$ million)

Table 49 Commercial Other Scrubbers & Sweepers Market in Europe by Product Type 2020?2026 (\$ million)

Table 50 Commercial Scrubbers & Sweepers Market in Europe by Power Type 2020?2026 (\$ million)

Table 51 Commercial Scrubbers & Sweepers Market in Europe by End-User 2020?2026 (\$ million)

Table 52 Commercial Scrubbers & Sweepers Market in Germany by Product 2020?2026 (\$ million)

Table 53 Commercial Scrubbers Market in Germany by Product Type 2020?2026 (\$ million)

Table 54 Commercial Sweepers Market in Germany by Product Type 2020?2026 (\$ million)

Table 55 Commercial Other Scrubbers & Sweepers Market in Germany by Product Type 2020?2026 (\$ million)

Table 56 Commercial Scrubbers & Sweepers Market in France by Product 2020?2026 (\$ million)

Table 57 Commercial Scrubbers Market in France by Product Type 2020?2026 (\$ million)

Table 58 Commercial Sweepers Market in France by Product Type 2020?2026 (\$ million)

Table 59 Commercial Other Scrubbers & Sweepers Market in France by Product Type

2020?2026 (\$ million)

Table 60 Commercial Scrubbers & Sweepers Market in the UK by Product 2020?2026 (\$ million)

Table 61 Commercial Scrubbers Market in the UK by Product Type 2020?2026 (\$ million)

Table 62 Commercial Sweepers Market in the UK by Product Type 2020?2026 (\$ million)

Table 63 Commercial Other Scrubbers & Sweepers Market in the UK by Product Type 2020?2026 (\$ million)

Table 64 Commercial Scrubbers & Sweepers Market in Spain by Product 2020?2026 (\$ million)

Table 65 Commercial Scrubbers Market in Spain by Product Type 2020?2026 (\$ million)

Table 66 Commercial Sweepers Market in Spain by Product Type 2020?2026 (\$ million)

Table 67 Commercial Other Scrubbers & Sweepers Market in Spain by Product Type 2020?2026 (\$ million)

Table 68 Commercial Scrubbers & Sweepers Market in Italy by Product 2020?2026 (\$ million)

Table 69 Commercial Scrubbers Market in Italy by Product Type 2020?2026 (\$ million)

Table 70 Commercial Sweepers Market in Italy by Product Type 2020?2026 (\$ million)

Table 71 Commercial Other Scrubbers & Sweepers Market in Italy by Product Type 2020?2026 (\$ million)

Table 72 Commercial Scrubbers & Sweepers Market in Benelux by Product 2020?2026 (\$ million)

Table 73 Commercial Scrubbers Market in Benelux by Product Type 2020?2026 (\$ million)

Table 74 Commercial Sweepers Market in Benelux by Product Type 2020?2026 (\$ million)

Table 75 Commercial Other Scrubbers & Sweepers Market in Benelux by Product Type 2020?2026 (\$ million)

Table 76 Commercial Scrubbers & Sweepers Market in the Nordics by Product 2020?2026 (\$ million)

Table 77 Commercial Scrubbers Market in the Nordics by Product Type 2020?2026 (\$ million)

Table 78 Commercial Sweepers Market in the Nordics by Product Type 2020?2026 (\$ million)

Table 79 Commercial Other Scrubbers & Sweepers Market in the Nordics by Product Type 2020?2026 (\$ million)

Table 80 Commercial Scrubbers Market in APAC by Product Type 2020?2026 (\$

million)

Table 81 Commercial Scrubbers Market in APAC by Product Type 2020?2026 (\$ million)

Table 82 Commercial Sweepers Market in APAC by Product Type 2020?2026 (\$ million)

Table 83 Commercial Other Scrubbers & Sweepers Market in APAC by Product Type 2020?2026 (\$ million)

Table 84 Commercial Scrubbers & Sweepers Market in APAC by Power Type 2020?2026 (\$ million)

Table 85 Commercial Scrubbers & Sweepers Market in APAC by End-User 2020?2026 (\$ million)

Table 86 Commercial Scrubbers & Sweepers Market in China by Product 2020?2026 (\$ million)

Table 87 Commercial Scrubbers Market in China by Product Type 2020?2026 (\$ million)

Table 88 Commercial Sweepers Market in China by Product Type 2020?2026 (\$ million)

Table 89 Commercial Other Scrubbers & Sweepers Market in China by Product Type 2020?2026 (\$ million)

Table 90 Commercial Scrubbers & Sweepers Market in Japan by Product 2020?2026 (\$ million)

Table 91 Commercial Scrubbers Market in Japan by Product Type 2020?2026 (\$ million)

Table 92 Commercial Sweepers Market in Japan by Product Type 2020?2026 (\$ million)

Table 93 Commercial Other Scrubbers & Sweepers Market in Japan by Product Type 2020?2026 (\$ million)

Table 94 Commercial Scrubbers & Sweepers Market in Australia by Product 2020?2026 (\$ million)

Table 95 Commercial Scrubbers Market in Australia by Product Type 2020?2026 (\$ million)

Table 96 Commercial Sweepers Market in Australia by Product Type 2020?2026 (\$ million)

Table 97 Commercial Other Scrubbers & Sweepers Market in Australia by Product Type 2020?2026 (\$ million)

Table 98 Commercial Scrubbers & Sweepers Market in South Korea by Product 2020?2026 (\$ million)

Table 99 Commercial Scrubbers Market in South Korea by Product Type 2020?2026 (\$ million)

Table 100 Commercial Sweepers Market in South Korea by Product Type 2020?2026

(\$ million)

Table 101 Commercial Other Scrubbers & Sweepers Market in South Korea by Product Type 2020?2026 (\$ million)

Table 102 Commercial Scrubbers & Sweepers Market in India by Product 2020?2026 (\$ million)

Table 103 Commercial Scrubbers Market in India by Product Type 2020?2026 (\$ million)

Table 104 Commercial Sweepers Market in India by Product Type 2020?2026 (\$ million)

Table 105 Commercial Other Scrubbers & Sweepers Market in India by Product Type 2020?2026 (\$ million)

Table 106 Commercial Scrubbers & Sweepers Market in Indonesia by Product 2020?2026 (\$ million)

Table 107 Commercial Scrubbers Market in Indonesia by Product Type 2020?2026 (\$ million)

Table 108 Commercial Sweepers Market in Indonesia by Product Type 2020?2026 (\$ million)

Table 109 Commercial Other Scrubbers & Sweepers Market in Indonesia by Product Type 2020?2026 (\$ million)

Table 110 Commercial Scrubbers & Sweepers Market in Singapore by Product 2020?2026 (\$ million)

Table 111 Commercial Scrubbers Market in Singapore by Product Type 2020?2026 (\$ million)

Table 112 Commercial Sweepers Market in Singapore by Product Type 2020?2026 (\$ million)

Table 113 Commercial Other Scrubbers & Sweepers Market in Singapore by Product Type 2020?2026 (\$ million)

Table 114 Commercial Scrubbers & Sweepers Market in MEA by Product Type 2020?2026 (\$ million)

Table 115 Commercial Scrubbers Market in MEA by Product Type 2020?2026 (\$ million)

Table 116 Commercial Sweepers Market in MEA by Product Type 2020?2026 (\$ million)

Table 117 Commercial Other Scrubbers & Sweepers Market in MEA by Product Type 2020?2026 (\$ million)

Table 118 Commercial Scrubbers & Sweepers Market in MEA by Power Type 2020?2026 (\$ million)

Table 119 Commercial Scrubbers & Sweepers Market in MEA by End-user 2020?2026 (\$ million)

Table 120 Commercial Scrubbers & Sweepers Market in GCC by Product 2020?2026 (\$ million)

Table 121 Commercial Scrubbers Market in GCC by Product Type 2020?2026 (\$ million)

Table 122 Commercial Sweepers Market in GCC by Product Type 2020?2026 (\$ million)

Table 123 Commercial Other Scrubbers & Sweepers Market in GCC by Product Type 2020?2026 (\$ million)

Table 124 Commercial Scrubbers & Sweepers Market in South Africa by Product 2020?2026 (\$ million)

Table 125 Commercial Scrubbers Market in South Africa by Product Type 2020?2026 (\$ million)

Table 126 Commercial Sweepers Market in South Africa by Product Type 2020?2026 (\$ million)

Table 127 Commercial Other Scrubbers & Sweepers Market in South Africa by Product Type 2020?2026 (\$ million)

Table 128 Commercial Scrubbers & Sweepers Market in Turkey by Product 2020?2026 (\$ million)

Table 129 Commercial Scrubbers Market in Turkey by Product Type 2020?2026 (\$ million)

Table 130 Commercial Sweepers Market in Turkey by Product Type 2020?2026 (\$ million)

Table 131 Commercial Other Scrubbers & Sweepers Market in Turkey by Product Type 2020?2026 (\$ million)

Table 132 Commercial Scrubbers & Sweepers Market in Latin America by Product Type 2020?2026 (\$ million)

Table 133 Commercial Scrubbers Market in Latin America by Product Type 2020?2026 (\$ million)

Table 134 Commercial Sweepers Market in Latin America by Product Type 2020?2026 (\$ million)

Table 135 Commercial Other Scrubbers & Sweepers in Latin America by Product Type 2020?2026 (\$ million)

Table 136 Commercial Scrubbers & Sweepers in Latin America by Power Type 2020?2026 (\$ million)

Table 137 Commercial Scrubbers & Sweepers Market in Latin America by End-User 2020?2026 (\$ million)

Table 138 Commercial Scrubbers & Sweepers Market in Brazil by Product 2020?2026 (\$ million)

Table 139 Commercial Scrubbers Market in Brazil by Product Type 2020?2026 (\$

million)

Table 140 Commercial Sweepers Market in Brazil by Product Type 2020?2026 (\$ million)

Table 141 Commercial Other Scrubbers & Sweepers Market in Brazil by Product Type 2020?2026 (\$ million)

Table 142 Commercial Scrubbers & Sweepers Market in Mexico by Product 2020?2026 (\$ million)

Table 143 Commercial Scrubbers Market in Mexico by Product Type 2020?2026 (\$ million)

Table 144 Commercial Sweepers Market in Mexico by Product Type 2020?2026 (\$ million)

Table 145 Commercial Other Scrubbers & Sweepers Market in Mexico by Product Type 2020?2026 (\$ million)

Table 146 Commercial Scrubbers & Sweepers Market in Argentina by Product 2020?2026 (\$ million)

Table 147 Commercial Scrubbers Market in Argentina by Product Type 2020?2026 (\$ million)

Table 148 Commercial Sweepers Market in Argentina by Product Type 2020?2026 (\$ million)

Table 149 Commercial Other Scrubbers & Sweepers Market in Argentina by Product Type 2020?2026 (\$ million)

Table 150 Commercial Scrubbers & Sweepers Market in Colombia by Product 2020?2026 (\$ million)

Table 151 Commercial Scrubbers Market in Colombia by Product Type 2020?2026 (\$ million)

Table 152 Commercial Sweepers Market in Colombia by Product Type 2020?2026 (\$ million)

Table 153 Commercial Other Scrubbers & Sweepers Market in Colombia by Product Type 2020?2026 (\$ million)

Table 154 Nilfisk: Major Product Offerings

Table 155 Tennant: Major Product Offerings

Table 156 K?rcher: Major Product Offerings

Table 157 Hako: Major Product Offerings

Table 158 Factory Cat: Major Product Offerings

Table 159 Powr-Flite: Major Product Offerings

Table 160 Numatic: Major Product Offerings

Table 161 Amano: Major Product Offerings

Table 162 TASKI: Major Product Offerings

Table 163 Buche Industries: Major Product Offerings



- Table 164 IPC: Major Product Offerings
- Table 165 Cleanfix: Major Product Offerings
- Table 166 Industrial Cleaning Equipment (ICE): Major Product Offerings
- Table 167 NSS Enterprises: Major Product Offerings
- Table 168 Wetrok: Major Product Offerings
- Table 169 Bortek Industries: Major Product Offerings
- Table 170 Comac: Major Product Offerings
- Table 171 Tornado: Major Product Offerings
- Table 172 Fimap: Major Product Offerings
- Table 173 Hefei Gaomei Cleaning Equipment: Major Product Offerings
- Table 174 Cimel: Major Product Offerings
- Table 175 Gadlee: Major Product Offerings
- Table 176 Guangzhou Baiyun Cleaning Tools: Major Product Offerings
- Table 177 Pacific Floorcare: Major Product Offerings
- Table 178 Eureka: Major Product Offerings
- Table 179 Boss Cleaning Equipment: Major Product Offerings
- Table 180 HEFTER Cleantech: Major Product Offerings
- Table 181 Chaobao Cleaning Products: Major Product Offerings
- Table 182 Proquip: Major Product Offerings
- Table 183 RCM: Major Product Offerings
- Table 184 Labor: Major Product Offerings
- Table 185 Polivac: Major Product Offerings
- Table 186 Global Commercial Scrubbers & Sweepers Market by Product 2020?2026 (\$ million)
- Table 187 Global Commercial Scrubbers Market by Geography 2020?2026 (\$ million)
- Table 188 Global Commercial Scrubbers Market by Scrubber Type 2020?2026 (\$ million)
- Table 189 Global Commercial Walk-Behind Scrubber Market by Geography 2020?2026 (\$ million)
- Table 190 Global Commercial Stand-On Scrubbers Market by Geography 2020–2026 (\$ million)
- Table 191 Global Commercial Ride-On Scrubbers Market by Geography 2020–2026 (\$ million)
- Table 192 Global Commercial Sweepers Market by Geography 2020?2026 (\$ million)
- Table 193 Global Commercial Sweepers Market by Sweeper Type 2020?2026 (\$ million)
- Table 194 Global Commercial Walk-Behind Sweepers Market by Geography 2020?2026 (\$ million)
- Table 195 Global Commercial Ride-On Sweepers Market by Geography 2020–2026 (\$ million)

million)

Table 196 Global Commercial Manual Sweepers Market by Geography 2020–2026 (\$ million)

Table 197 Global Commercial Other Machines Market by Geography 2020?2026 (\$ million)

Table 198 Global Commercial Other Machines Market by Other Type 2020?2026 (\$ million)

Table 199 Global Commercial Combination Machines Market by Geography 2020?2026 (\$ million)

Table 200 Global Commercial Single-Disc Market by Geography 2020–2026 (\$ million)

Table 201 Global Commercial Scrubbers & Sweepers Market by Power 2020?2026 (\$ million)

Table 202 Global Commercial Battery Market by Geography 2020?2026 (\$ million)

Table 203 Global Commercial Electric Market by Geography 2020?2026 (\$ million)

Table 204 Global Commercial Other Machines Market by Geography 2020?2026 (\$ million)

Table 205 Global Commercial Scrubbers & Sweepers Market by End-Users 2020?2026 (\$ million)

Table 206 Global Commercial Scrubbers & Sweepers Market by Contract Cleaning 2020?2026 (\$ million)

Table 207 Global Commercial Scrubbers & Sweepers Market by Food & Beverage 2020?2026 (\$ million)

Table 208 Global Commercial Scrubbers & Sweepers Market by Manufacturing 2020?2026 (\$ million)

Table 209 Global Commercial Scrubbers & Sweepers Market by Retail & Hospitality 2020?2026 (\$ million)

Table 210 Global Commercial Scrubbers & Sweepers Market by Transportation & Travel 2020?2026 (\$ million)

Table 211 Global Commercial Scrubbers & Sweepers Market in Warehouse & Distribution 2020?2026 (\$ million)

Table 212 Global Commercial Scrubbers & Sweepers Market by Healthcare 2020?2026 (\$ million)

Table 213 Global Commercial Scrubbers & Sweepers Market by Education 2020?2026 (\$ million)

Table 214 Global Commercial Scrubbers & Sweepers Market by Government 2020?2026 (\$ million)

Table 215 Global Commercial Scrubbers & Sweepers Market by Chemical & Pharmaceutical 2020?2026 (\$ million)

Table 216 Global Commercial Scrubbers & Sweepers Market by Other Industries

2020?2026 (\$ million)

Table 217 Global Commercial Scrubbers & Sweepers Market by Geography 2020?2026 (\$ billion)

Table 218 Commercial Scrubbers & Sweepers Market in North America by Product Type 2020?2026 (\$ million)

Table 219 Commercial Scrubbers Market in North America by Product Type 2020?2026 (\$ million)

Table 220 Commercial Sweepers Market in North America by Product Type 2020?2026 (\$ million)

Table 221 Commercial Other Scrubbers & Sweepers Market in North America by Product Type 2020?2026 (\$ million)

Table 222 Commercial Scrubbers & Sweepers Market in North America by Power Type 2020?2026 (\$ million)

Table 223 Commercial Scrubbers & Sweepers Market in North America by End-User 2020?2026 (\$ million)

Table 224 Commercial Scrubbers & Sweepers Market in Europe by Product Type 2020?2026 (\$ million)

Table 225 Commercial Scrubbers Market in Europe by Product Type 2020?2026 (\$ million)

Table 226 Commercial Sweepers Market in Europe by Product Type 2020?2026 (\$ million)

Table 227 Commercial Other Scrubbers & Sweepers Market in Europe by Product Type 2020?2026 (\$ million)

Table 228 Commercial Scrubbers & Sweepers Market in Europe by Power Type 2020?2026 (\$ million)

Table 229 Commercial Scrubbers & Sweepers Market in Europe by End-User 2020?2026 (\$ million)

Table 230 Commercial Scrubbers Market in APAC by Product Type 2020?2026 (\$ million)

Table 231 Commercial Scrubbers Market in APAC by Product Type 2020?2026 (\$ million)

Table 232 Commercial Sweepers Market in APAC by Product Type 2020?2026 (\$ million)

Table 233 Commercial Other Scrubbers & Sweepers Market in APAC by Product Type 2020?2026 (\$ million)

Table 234 Commercial Scrubbers & Sweepers Market in APAC by Power Type 2020?2026 (\$ million)

Table 235 Commercial Scrubbers & Sweepers Market in APAC by End-User 2020?2026 (\$ million)

Table 236 Commercial Scrubbers & Sweepers Market in MEA by Product Type 2020?2026 (\$ million)

Table 237 Commercial Scrubbers Market in MEA by Product Type 2020?2026 (\$ million)

Table 238 Commercial Sweepers Market in MEA by Product Type 2020?2026 (\$ million)

Table 239 Commercial Other Scrubbers & Sweepers Market in MEA by Product Type 2020?2026 (\$ million)

Table 240 Commercial Scrubbers & Sweepers Market in MEA by Power Type 2020?2026 (\$ million)

Table 241 Commercial Scrubbers & Sweepers Market in MEA by End-User 2020?2026 (\$ million)

Table 242 Commercial Scrubbers & Sweepers Market in Latin America by Product Type 2020?2026 (\$ million)

Table 243 Commercial Scrubbers Market in Latin America by Product Type 2020?2026 (\$ million)

Table 244 Commercial Sweepers Market in Latin America by Product Type 2020?2026 (\$ million)

Table 245 Commercial Other Scrubbers & Sweepers Market in Latin America by Product Type 2020?2026 (\$ million)

Table 246 Commercial Scrubbers & Sweepers Market in Latin America by Power Type 2020?2026 (\$ million)

Table 247 Commercial Scrubbers & Sweepers Market in Latin America by End-User 2020?2026 (\$ million)

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