

# Commercial Hand Dryer Market - Global Outlook and Forecast 2021-2026

<https://marketpublishers.com/r/CB7009A7DFA2EN.html>

Date: May 2021

Pages: 344

Price: US\$ 3,750.00 (Single User License)

ID: CB7009A7DFA2EN

## Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Commercial Hand Dryer Market Report

The global commercial hand dryer market by revenue is expected to grow at a CAGR of approx. 8% during the period 2020–2026.

The global market for commercial hand dryers is undergoing several transformations. The adoption of innovative commercial hand dryer products has increased among end-users worldwide, fueled by the rising emphasis on sustainable and smart infrastructure development such as infrastructure 4.0, along with IoT. Intensifying competition among key players has led to the introduction of innovative and advanced solutions in the market.

Since the outbreak of the coronavirus pandemic across the world, there has been an increase in handwashing at homes, workplaces, and public spaces. This is because regular handwashing is one of the best weapons against the virus, which causes a flu-like respiratory illness that can prove to be fatal and spread rapidly among people across countries. Although there are hygiene norms at homes, it is critical in the public environment to promote proper hand drying solutions in toilets and washrooms to reduce the potential transmission of bacteria and viruses.

The following factors are likely to contribute to the growth of the commercial hand dryer market during the forecast period:

Focus on Reducing Energy Consumption

Enhanced Focus on Hand Hygiene

Emphasis on Infrastructure Development

A shift toward Eco-friendly Technology

The study considers the present scenario of the commercial hand dryer market and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

### Global Commercial Hand Dryer Market Segmentation

In terms of revenue, hot air hand dryers dominated the market with a share of over 51% in 2020. The segment is expected to record an incremental revenue of over USD 310 million during 2020-2026. The demand expects to grow rapidly in the APAC region owing to the rising hygiene concerns and the adoption of new technologies. The APAC region projects to grow at a CAGR of over 8% during the forecast period. While the application of hot air hand dryers is universal, increasing concerns over hygiene and bacterial infections are likely to hamper the commercial hand dryer market growth.

With the growing popularity of jet air hand dryers, the segment accounted for over 48% in terms of units. The COVID-19 outbreak created turmoil in the market, which has slowed down the demand for hand dryers. Vendors are increasing awareness of hand dryers through a combination of direct advertising, niche targeting, trade shows, and holistic marketing. However, with the advent and rising popularity of digital and social media marketing, gaining customers has increased drastically.

Commercial hand dryers accounted for a share of approx. 27% in terms of revenue and volume in 2020. The retail hand dryers market expects to grow at a CAGR of approx. 9% in APAC between 2020 and 2026. Expansion of airports, coupled with metro and railway station development, is a significant factor boosting the adoption of hand dryers. The demand for long-distance rail transport has already grown and is anticipated to grow as the rail network develops in Europe and Asia. Therefore, modernization of railways offers high scope for the growth of commercial hand dryers during the forecast period.

The global commercial hands-under dryer segment expects to reach over USD 950 million by 2026. The use of these dryers is safe, which expect to drive their application during the forecast period. Although hands-under dryers are mostly conventional products, increased emphasis on innovations and technological advances influence the market growth. A major factor affecting the growth is the introduction of automatic sensor-based dryers with heat advances. Europe is expected to generate the highest revenue by 2026, followed by APAC and North America. A key strategy adopted by key players is the introduction of differentiated products and solutions for different application segments. Hence, companies strive to offer differentiated channels for distribution and a better product mix, thereby catering to target customers' changing needs and requirements. Key manufacturers are offering and expanding their product line-up to launch innovative techniques, thereby gaining an edge over their market rivals. The hands-in hand dryer segment expects to project an absolute growth of 50% in Europe during 2020?2026 by unit sales. Hands-in dryers are comparatively higher than hands-under dryers; hence their preference is considerably increased in developed regions such as Europe and North America.

The commercial hand dryer market by offline segment expects to witness an incremental revenue of over USD 600 million during 2020?2026. Vendors have promoted sales via retail stores such as specialty stores and electronic stores, although selling these devices online is increasing in recent years. The online segment in Europe is likely to reach over USD 57 million by 2026. Retail sales constituted over 92% of the distribution model in 2020. Vendors in countries such as the US primarily sell their finished products through dealers, distributors or the internet. In 2020, the retail segment was the largest revenue contributor to the global commercial hand dryer market. The online segment faces strong competition from the retail segment because of the established and growing retail network of manufacturers with mass orders, which has increased the visibility of these products on store shelves across the world. However, the online segment is witnessing high traction in the US and other APAC countries, particularly China and India.

## Product

Jet Air

Hot Air

## Operation

Hands-in Dryer

Hands-under Dryer

#### Application

Education

Hospitality

Healthcare

Commercial Spaces

Corporate Spaces

Government Spaces

Industrial

Other

#### Distribution

Offline

Dealers

Mass Market Players

Specialty Stores

Electronic Stores

Online

## Insights by Geography

The Europe commercial hand dryer market expects to reach over USD 668 million by 2026. One of the primary reasons for the high adoption of commercial hand dryers among European households is increased per capita disposable income. The improving economy in several European countries has grown the disposable income in the population. Further, higher living standards across societies in the region and the favorable trade environment are expected to drive the Europe commercial hand dryer market share. In addition, end-users in these countries are known to have a high annual savings ratio. European customers, especially Germans and the British, realistically take advantage of retail discounting fueled by retailers' destocking as they are willing to pay more for a lavish lifestyle. This can increase the footfall in the hospitality sector, thereby fueling the demand for hand dryers in the hospitality and corporate sectors during the forecast period.

## By Geography

### North America

US

Canada

### Europe

UK

Germany

France

Spain

Italy

Nordic

Benelux

## APAC

China

Japan

South Korea

India

Australia

## Latin America

Brazil

Mexico

Argentina

## Middle East & Africa

Saudi Arabia

South Africa

Turkey

UAE

## Insights by Vendors

Excel Dryer, Mitsubishi Electric, Mediclinics, TOTO, and Rexnord are the prominent vendors in the commercial hand dryer market. The market has witnessed the entry of several vendors due to the high demand and the increased scope for innovations. These players compete on various factors such as price, operational efficiency, quality, eco-friendliness, and variety. However, pricing and operational efficiency are set to become a major criterion for competition among players to gain an edge over other

vendors in the market. Further, the growth of vendors depends on GDP growth and urban development. Therefore, to attain sustainability, expansion into other geographies and revival of domestic demand are essential factors for market vendors. Vendors can enhance their revenue and profitability by practicing sound production techniques that minimize product costs and mitigate associated risks. As the market demand is mainly met via dealers and distributor networks, vendors can consider developing strategic channels with prominent commercial infrastructure construction players to gain a stronghold on existing demand in the respective markets.

#### Prominent Vendors

Excel Dryer

Mitsubishi Electric

Mediclinics

TOTO

Rexnord (World Dryer)

#### Other Prominent Vendors

Aike

ASI Group

Askon Hygiene Products

Bobrick

Bardley Corporation

Comac Corporation

DIHOUR

Dyson

Electrostar

Hokwang Industries

JVD

Jaguar Group

Jie Da Electrical

Metlam Australia

Palmer Fixture

SPL

Stiebel Eltron

Lovair

Toshi Automatic Systems (TASPL)

Sloan Valve Company

#### KEY QUESTIONS ANSWERED:

1. How big is the commercial hand dryer market?
2. What is the growth rate of the market?
3. Who are the key players in the commercial hand dryers market?
4. Who are the major end-users of commercial hand dryers?
5. Which region is likely to generate the highest revenue during the forecast period?



## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusions

##### 4.1.2 Exclusions

##### 4.1.3 Market Estimation Caveats

#### 4.2 Base Year

#### 4.3 Scope of The Study

##### 4.3.1 Market Segmentation by Product

##### 4.3.2 Market Segmentation by Operation

##### 4.3.3 Market Segmentation by Application

##### 4.3.4 Market Segmentation by Distribution

##### 4.3.5 Market Segmentation By Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

#### 7.2 Impact Of COVID–19

### **8 MARKET OPPORTUNITIES & TRENDS**

#### 8.1 Focus On Reducing Energy Consumption

#### 8.2 Enhanced Focus On Hygiene Maintenance

- 8.3 Partnerships With Hospitality Sector
- 8.4 Emphasis On Infrastructure Development

## **9 MARKET GROWTH ENABLERS**

- 9.1 Shift Towards Eco-Friendly Technology
- 9.2 Growth In Product Innovation
- 9.3 Rising Installations Of Hand Dryers
- 9.4 Increased Investment In IoT Technology

## **10 MARKET RESTRAINTS**

- 10.1 Concerns Over Noise Levels
- 10.2 Rising Health Concerns
- 10.3 Frequent Launches Reducing Product Stability

## **11 VALUE CHAIN**

- 11.1 Overview
  - 11.1.1 Raw Material Suppliers
  - 11.1.2 Manufacturers
  - 11.1.3 Distributors/Dealers
  - 11.1.4 Retailers
  - 11.1.5 End-users

## **12 MARKET LANDSCAPE**

- 12.1 Market Overview
- 12.2 Market Size & Forecast
- 12.3 Five Forces Analysis
  - 12.3.1 Threat of New Entrants
  - 12.3.2 Bargaining Power of Suppliers
  - 12.3.3 Bargaining Power of Buyers
  - 12.3.4 Threat of Substitutes
  - 12.3.5 Competitive Rivalry

## **13 PRODUCT**

- 13.1 Market Snapshot & Growth Engine - Revenue

### 13.2 Market Snapshot & Growth Engine - Units

### 13.3 Segment Insights

### 13.4 Market Overview

#### 13.4.1 Market By Product - Revenue

#### 13.4.2 Market By Product - Units

### 13.5 Hot Air

#### 13.5.1 Market Size & Forecast

#### 13.5.2 Market by Geography - Revenue

#### 13.5.3 Market by Geography - Units

### 13.6 Jet Air

#### 13.6.1 Market Size & Forecast

#### 13.6.2 Market by Geography - Revenue

#### 13.6.3 Market by Geography - Units

## 14 OPERATION

### 14.1 Market Snapshot & Growth Engine - Revenue

### 14.2 Market Snapshot & Growth Engine - Units

### 14.3 Segment Insights

### 14.4 Market Overview

#### 14.4.1 Market by Operation - Revenue

#### 14.4.2 Market by Operation – Units

### 14.5 Hands-Under

#### 14.5.1 Market Size & Forecast

#### 14.5.2 Market By Geography - Revenue

#### 14.5.3 Market By Geography - Units

### 14.6 Hands-In

#### 14.6.1 Market Size & Forecast

#### 14.6.2 Market by Geography - Revenue

#### 14.6.3 Market by Geography - Units

## 15 APPLICATION

### 15.1 Market Snapshot & Growth Engine - Revenue

### 15.2 Market Snapshot & Growth Engine - Units

### 15.3 Segment Insights

### 15.4 Market Overview

#### 15.4.1 Market By Application - Revenue

#### 15.4.2 Market By Application - Units

## 15.5 Commercial Spaces

### 15.5.1 Market Size & Forecast

### 15.5.2 Market By Geography - Revenue

### 15.5.3 Market By Geography - Units

## 15.6 Hospitality

### 15.6.1 Market Size & Forecast

### 15.6.2 Market by Geography - Revenue

### 15.6.3 Market by Geography - Units

## 15.7 Healthcare

### 15.7.1 Market Size & Forecast

### 15.7.2 Market By Geography - Revenue

### 15.7.3 Market By Geography - Units

## 15.8 Corporate Spaces

### 15.8.1 Market Size & Forecast

### 15.8.2 Market By Geography - Revenue

### 15.8.3 Market By Geography - Units

## 15.9 Government Spaces

### 15.9.1 Market Size & Forecast

### 15.9.2 Market by Geography - Revenue

### 15.9.3 Market by Geography - Units

## 15.10 Industrial

### 15.10.1 Market Size & Forecast

### 15.10.2 Market By Geography - Revenue

### 15.10.3 Market By Geography - Units

## 15.11 Education

### 15.11.1 Market Size & Forecast

### 15.11.2 Market By Geography - Revenue

### 15.11.3 Market By Geography - Units

## 15.12 Others

### 15.12.1 Market Size & Forecast

### 15.12.2 Market By Geography - Revenue

### 15.12.3 Market By Geography - Units

## 16 DISTRIBUTION

### 16.1 Market Snapshot & Growth Engine - Revenue

### 16.2 Market Snapshot & Growth Engine - Units

### 16.3 Segment Insights

### 16.4 Market Overview

16.4.1 Market By Distribution - Revenue

16.4.2 Market By Distribution - Units

16.4.3 Market By Offline - Revenue

16.4.4 Market By Offline - Units

## 16.5 Offline

16.5.1 Market Size & Forecast

16.5.2 Market by Geography - Revenue

16.5.3 Market by Geography - Units

16.5.4 Market by Dealers - Revenue

16.5.5 Market by Dealers - Units

16.5.6 Market by Mass Market Players - Revenue

16.5.7 Market by Mass Market Player - Units

16.5.8 Market by Specialty Stores - Revenue

16.5.9 Market by Specialty Stores - Units

16.5.10 Market by Electronic Stores - Revenue

16.5.11 Market by Electronic Stores - Units

## 16.6 Online

16.6.1 Market Size & Forecast

16.6.2 Market by Geography - Revenue

16.6.3 Market by Geography - Units

## 17 GEOGRAPHY

17.1 Market Snapshot & Growth Engine - Revenue

17.2 Market Snapshot & Growth Engine - Units

17.3 Geographic Overview

## 18 EUROPE

18.1 Market Overview

18.2 Product

18.2.1 Market Size & Forecast - Revenue

18.2.2 Market Size & Forecast - Units

18.3 Operation

18.3.1 Market Size & Forecast - Revenue

18.3.2 Market Size & Forecast – Units

18.4 Application

18.4.1 Market Size & Forecast - Revenue

18.4.2 Market Size & Forecast - Units

## 18.5 Distribution

### 18.5.1 Market Size & Forecast - Revenue

### 18.5.2 Market Size & Forecast - Units

## 18.6 Offline

### 18.6.1 Market Size & Forecast - Revenue

### 18.6.2 Market Size & Forecast - Units

## 18.7 Key Countries - Revenue

## 18.8 Key Countries - Units

### 18.8.1 Germany: Market Size & Forecast

### 18.8.2 UK: Market Size & Forecast

### 18.8.3 France: Market Size & Forecast

### 18.8.4 Spain: Market Size & Forecast

### 18.8.5 Italy: Market Size & Forecast

### 18.8.6 Benelux: Market Size & Forecast

### 18.8.7 Nordics: Market Size & Forecast

## 19 APAC

## 19.1 Market Overview

## 19.2 Product

### 19.2.1 Market Size & Forecast - Revenue

### 19.2.2 Market Size & Forecast - Units

## 19.3 Operation

### 19.3.1 Market Size & Forecast - Revenue

### 19.3.2 Market Size & Forecast – Units

## 19.4 Application

### 19.4.1 Market Size & Forecast - Revenue

### 19.4.2 Market Size & Forecast - Units

## 19.5 Distribution

### 19.5.1 Market Size & Forecast - Revenue

### 19.5.2 Market Size & Forecast - Units

## 19.6 Offline

### 19.6.1 Market Size & Forecast - Revenue

### 19.6.2 Market Size & Forecast - Units

## 19.7 Key Countries - Revenue

## 19.8 Key Countries - Units

### 19.8.1 China: Market Size & Forecast

### 19.8.2 Japan: Market Size & Forecast

### 19.8.3 India: Market Size & Forecast

19.8.4 Australia: Market Size & Forecast

19.8.5 South Korea: Market Size & Forecast

## **20 NORTH AMERICA**

20.1 Market Overview

20.2 Product

20.2.1 Market Size & Forecast - Revenue

20.2.2 Market Size & Forecast - Units

20.3 Operation

20.3.1 Market Size & Forecast - Revenue

20.3.2 Market Size & Forecast - Units

20.4 Application

20.4.1 Market Size & Forecast - Revenue

20.4.2 Market Size & Forecast - Units

20.5 Distribution

20.5.1 Market Size & Forecast - Revenue

20.5.2 Market Size & Forecast - Units

20.6 Offline

20.6.1 Market Size & Forecast - Revenue

20.6.2 Market Size & Forecast - Units

20.7 Key Countries - Revenue

20.8 Key Countries - Units

20.8.1 Us: Market Size & Forecast

20.8.2 Canada: Market Size & Forecast

## **21 MIDDLE EAST & AFRICA**

21.1 Market Overview

21.2 Product

21.2.1 Market Size & Forecast - Revenue

21.2.2 Market Size & Forecast - Units

21.3 Operation

21.3.1 Market Size & Forecast - Revenue

21.3.2 Market Size & Forecast – Units

21.4 Application

21.4.1 Market Size & Forecast - Revenue

21.4.2 Market Size & Forecast - Units

21.5 Distribution

21.5.1 Market Size & Forecast - Revenue

21.5.2 Market Size & Forecast - Units

21.6 Offline

21.6.1 Market Size & Forecast - Revenue

21.6.2 Market Size & Forecast - Units

21.7 Key Countries - Revenue

21.8 Key Countries - Units

21.8.1 Saudi Arabia: Market Size & Forecast

21.8.2 UAE: Market Size & Forecast

21.8.3 South Africa: Market Size & Forecast

21.8.4 Turkey: Market Size & Forecast

## **22 LATIN AMERICA**

22.1 Market Overview

22.2 Product

22.2.1 Market Size & Forecast - Revenue

22.2.2 Market Size & Forecast - Units

22.3 Operation

22.3.1 Market Size & Forecast - Revenue

22.3.2 Market Size & Forecast – Units

22.4 Application

22.4.1 Market Size & Forecast - Revenue

22.4.2 Market Size & Forecast - Units

22.5 Distribution

22.5.1 Market Size & Forecast - Revenue

22.5.2 Market Size & Forecast - Units

22.6 Offline

22.6.1 Market Size & Forecast - Revenue

22.6.2 Market Size & Forecast - Units

22.7 Key Countries - Revenue

22.8 Key Countries - Units

22.8.1 Brazil: Market Size & Forecast

22.8.2 Argentina: Market Size & Forecast

22.8.3 Mexico: Market Size & Forecast

## **23 COMPETITIVE LANDSCAPE**

23.1 Competition Overview



## **24 KEY COMPANY PROFILES**

### **24.1 Excel Dryer**

24.1.1 Business Overview

24.1.2 Product Offerings

24.1.3 Key Strategies

24.1.4 Key Strengths

24.1.5 Key Opportunities

### **24.2 Mitsubishi Electric**

24.2.1 Business Overview

24.2.2 Product Offerings

24.2.3 Key Strategies

24.2.4 Key Strengths

24.2.5 Key Opportunities

### **24.3 Mediclinics**

24.3.1 Business Overview

24.3.2 Product Offerings

24.3.3 Key Strategies

24.3.4 Key Strengths

24.3.5 Key Opportunities

### **24.4 Toto**

24.4.1 Business Overview

24.4.2 Product Offerings

24.4.3 Key Strategies

24.4.4 Key Strengths

24.4.5 Key Opportunities

### **24.5 Rexnord (World Dryer)**

24.5.1 Business Overview

24.5.2 Product Offerings

24.5.3 Key Strategies

24.5.4 Key Strengths

24.5.5 Key Opportunities

## **25 OTHER PROMINENT VENDORS**

### **25.1 Aike**

25.1.1 Business Overview

25.1.2 Product Offerings

- 25.2 ASI Group
  - 25.2.1 Business Overview
  - 25.2.2 Product Offerings
- 25.3 Askon Hygiene Products
  - 25.3.1 Business Overview
  - 25.3.2 Product Offerings
- 25.4 Bobrick
  - 25.4.1 Business Overview
  - 25.4.2 Product Offerings
- 25.5 Bardley Corporation
  - 25.5.1 Business Overview
  - 25.5.2 Product Offerings
- 25.6 Comac Corporation
  - 25.6.1 Business Overview
  - 25.6.2 Product Offerings
- 25.7 Dihour
  - 25.7.1 Business Overview
  - 25.7.2 Product Offerings
- 25.8 Dyson
  - 25.8.1 Business Overview
  - 25.8.2 Product Offerings
- 25.9 Electrostar
  - 25.9.1 Business Overview
  - 25.9.2 Product Offerings
- 25.10 Hokwang Industries
  - 25.10.1 Business Overview
  - 25.10.2 Product Offerings
- 25.11 JVD
  - 25.11.1 Business Overview
  - 25.11.2 Product Offerings
- 25.12 Jaguar Group
  - 25.12.1 Business Overview
  - 25.12.2 Product Offerings
- 25.13 JIE DA Electrical
  - 25.13.1 Business Overview
  - 25.13.2 Product Offerings
- 25.14 Metlam Australia
  - 25.14.1 Business Overview
  - 25.14.2 Product Offerings

## 25.15 Palmer Fixture

### 25.15.1 Business Overview

### 25.15.2 Product Offerings

## 25.16 SPL

### 25.16.1 Business Overview

### 25.16.2 Product Offerings

## 25.17 Stiebel Eltron

### 25.17.1 Business Overview

### 25.17.2 Product Offerings

## 25.18 Lovair

### 25.18.1 Business Overview

### 25.18.2 Product Offerings

## 25.19 Toshi Automatic Systems (TASPL)

### 25.19.1 Business Overview

### 25.19.2 Product Offerings

## 25.20 Sloan Valve Company

### 25.20.1 Business Overview

### 25.20.2 Product Offerings

## **26 REPORT SUMMARY**

### 26.1 Key Takeaways

### 26.2 Strategic Recommendations

## **27 QUANTITATIVE SUMMARY**

### 27.1 Market By Geography

### 27.2 Market By Product

#### 27.2.1 Market Size & Forecast - Revenue

#### 27.2.2 Market Size & Forecast - Units

#### 27.2.3 Hot Air - Revenue

#### 27.2.4 Hot Air - Units

#### 27.2.5 Jet Air - Revenue

#### 27.2.6 Jet Air - Units

### 27.3 Operation

#### 27.3.1 Market Size & Forecast - Revenue

#### 27.3.2 Market Size & Forecast – Units

#### 27.3.3 Hands-Under - Revenue

#### 27.3.4 Hands-Under - Units

27.3.5 Hands-In - Revenue

27.3.6 Hands-In - Units

## 27.4 Application

27.4.1 Market Size & Forecast - Revenue

27.4.2 Market Size & Forecast - Units

27.4.3 Commercial Spaces - Revenue

27.4.4 Commercial Spaces - Units

27.4.5 Hospitality - Revenue

27.4.6 Hospitality - Units

27.4.7 Healthcare - Revenue

27.4.8 Healthcare - Units

27.4.9 Corporate Spaces - Revenue

27.4.10 Corporate Spaces - Units

27.4.11 Government Spaces - Revenue

27.4.12 Government Spaces - Units

27.4.13 Industrial - Revenue

27.4.14 Industrial - Units

27.4.15 Education - Revenue

27.4.16 Education - Units

27.4.17 Others - Revenue

27.4.18 Others - Units

## 27.5 Distribution

27.5.1 Market Size & Forecast - Revenue

27.5.2 Market Size & Forecast - Units

27.5.3 Online - Revenue

27.5.4 Online - Units

27.5.5 Offline - Revenue

27.5.6 Offline - Units

## 27.6 Offline

27.6.1 Market Size & Forecast - Revenue

27.6.2 Market Size & Forecast - Units

27.6.3 Market by Dealers - Revenue

27.6.4 Market by Dealers - Units

27.6.5 Market by Mass Market Players - Revenue

27.6.6 Market by Mass Market Players - Units

27.6.7 Market by Specialty Stores - Revenue

27.6.8 Market by Specialty Stores - Units

27.6.9 Market by Electronic Stores - Revenue

27.6.10 Market By Electronic Stores - Units

## 27.7 Europe

- 27.7.1 Product - Revenue
- 27.7.2 Product - Units
- 27.7.3 Operation - Revenue
- 27.7.4 Operation – Units
- 27.7.5 Application - Revenue
- 27.7.6 Application - Units
- 27.7.7 Distribution - Revenue
- 27.7.8 Distribution - Units
- 27.7.9 Offline - Revenue
- 27.7.10 Offline - Units

## 27.8 APAC

- 27.8.1 Product - Revenue
- 27.8.2 Product - Units
- 27.8.3 Operation - Revenue
- 27.8.4 Operation – Units
- 27.8.5 Application - Revenue
- 27.8.6 Application - Units
- 27.8.7 Distribution - Revenue
- 27.8.8 Distribution - Units
- 27.8.9 Offline - Revenue
- 27.8.10 Offline - Units

## 27.9 North America

- 27.9.1 Product - Revenue
- 27.9.2 Product - Units
- 27.9.3 Operation - Revenue
- 27.9.4 Operation - Units
- 27.9.5 Application - Revenue
- 27.9.6 Application - Units
- 27.9.7 Distribution - Revenue
- 27.9.8 Distribution - Units
- 27.9.9 Offline - Revenue
- 27.9.10 Offline - Units

## 27.10 Middle East & Africa

- 27.10.1 Product - Revenue
- 27.10.2 Product - Units
- 27.10.3 Operation - Revenue
- 27.10.4 Operation – Units
- 27.10.5 Application - Revenue

- 27.10.6 Application - Units
- 27.10.7 Distribution - Revenue
- 27.10.8 Distribution - Units
- 27.10.9 Offline - Revenue
- 27.10.10 Offline - Units
- 27.11 Latin America
  - 27.11.1 Product - Revenue
  - 27.11.2 Product - Units
  - 27.11.3 Operation - Revenue
  - 27.11.4 Operation – Units
  - 27.11.5 Application - Revenue
  - 27.11.6 Application - Units
  - 27.11.7 Distribution - Revenue
  - 27.11.8 Distribution - Units
  - 27.11.9 Offline - Revenue
  - 27.11.10 Offline - Units

## **28 APPENDIX**

### 28.1 Abbreviations

## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Commercial Hand Dryer Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Impact of COVID-19 on Global Commercial Hand Dryer Market (\$ million)
- Exhibit 4 Impact of Focus on Reducing Energy Consumption
- Exhibit 5 Impact of Enhanced Focus on Hygiene Maintenance
- Exhibit 6 Several Big Players with HEPA Filters as a Standard Fitment
- Exhibit 7 Impact of Partnerships with Hospitality Sector
- Exhibit 8 Impact of Emphasis on Infrastructure Development
- Exhibit 9 Rise of Smart cities in APAC
- Exhibit 10 Impact of Shift Towards Eco-friendly Technology
- Exhibit 11 Impact of Growth in Product Innovation
- Exhibit 12 Impact of Rising Installations of Hand Dryers
- Exhibit 13 Impact of Increased Investment in IoT Technology
- Exhibit 14 Impact of Concerns Over Noise Levels
- Exhibit 15 Impact of Rising Health Concerns
- Exhibit 16 Impact of Frequent Launches Reducing Product Stability
- Exhibit 17 Value Chain Analysis of Hand Dryer Market
- Exhibit 18 Global Commercial Hand Dryer Market 2020–2026 (\$ billion)
- Exhibit 19 Global Commercial Hand Dryer Market 2020–2026 (million units)
- Exhibit 20 Five Forces Analysis 2020
- Exhibit 21 Incremental Growth by Product 2020 & 2026
- Exhibit 22 Incremental Growth by Product 2020 & 2026
- Exhibit 23 Commercial Hand Dryer Market by Product 2020 & 2026
- Exhibit 24 Global Commercial Hot Air Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 25 Global Commercial Hot Air Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 26 Global Commercial Jet Air Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 27 Factors Contributing to Rapid Adoption of Jet Dryers over Hot Air Dryers
- Exhibit 28 Global Commercial Jet Air Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 29 Incremental Growth by Operation 2020 & 2026
- Exhibit 30 Incremental Growth by Operation 2020 & 2026
- Exhibit 31 Global Commercial Hand Dryer Market by Operation 2020 & 2026
- Exhibit 32 Global Commercial Hands-under Dryer Market 2020–2026 (\$ million)
- Exhibit 33 Global Commercial Hands-under Dryer Market 2020–2026 (thousand units)
- Exhibit 34 Global Commercial Hands-in Dryer Market 2020–2026 (\$ million)
- Exhibit 35 Global Commercial Hands-in Dryer Market 2020–2026 (thousand units)

- Exhibit 36 Incremental Growth by Application 2020 & 2026
- Exhibit 37 Incremental Growth by Application 2020 & 2026
- Exhibit 38 Global Commercial Hand Dryer Market by Application 2020 & 2026
- Exhibit 39 Global Commercial Spaces Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 40 Global Commercial Spaces Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 41 Global Hospitality Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 42 Global Hospitality Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 43 Global Healthcare Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 44 Global Healthcare Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 45 Global Corporate Spaces Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 46 Global Corporate Spaces Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 47 Global Government Spaces Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 48 Global Government Spaces Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 49 Global Industrial Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 50 Global Industrial Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 51 Global Education Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 52 Global Education Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 53 Global Other Application Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 54 Global Other Application Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 55 Incremental Growth by Distribution 2020 & 2026
- Exhibit 56 Incremental Growth by Distribution 2020 & 2026
- Exhibit 57 Global Commercial Hand Dryer Market by Distribution 2020 & 2026
- Exhibit 58 Global Commercial Offline Hand Dryer Market 2020–2026 (\$ million)
- Exhibit 59 Global Commercial Offline Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 60 Global Commercial Online Hands Dryer Market 2020–2026 (\$ million)
- Exhibit 61 Global Commercial Online Hand Dryer Market 2020–2026 (thousand units)
- Exhibit 62 Incremental Growth by Geography 2020 & 2026
- Exhibit 63 Incremental Growth by Geography 2020 & 2026
- Exhibit 64 Global Commercial Hand Dryer Market Share by Key Geographies 2020 (Revenue)
- Exhibit 65 Global Commercial Hand Dryer Market Share by Key Geographies 2020 (Units Sold)
- Exhibit 66 Commercial Hand Dryer Market in Europe 2020–2026 (\$ million)
- Exhibit 67 Commercial Hand Dryer Market in Europe 2020–2026 (million units)
- Exhibit 68 Incremental Growth in Europe 2020 & 2026
- Exhibit 69 Incremental Growth in Europe 2020 & 2026
- Exhibit 70 Commercial Hand Dryer Market in Germany 2020–2026 (\$ million)
- Exhibit 71 Commercial Hand Dryer Market in Germany 2020–2026 (thousand units)
- Exhibit 72 Commercial Hand Dryer Market in UK 2020–2026 (\$ million)



- Exhibit 73 Commercial Hand Dryer Market in UK 2020–2026 (thousand units)
- Exhibit 74 Commercial Hand Dryer Market in France 2020–2026 (\$ million)
- Exhibit 75 Commercial Hand Dryer Market in France 2020–2026 (thousand units)
- Exhibit 76 Commercial Hand Dryer Market in Spain 2020–2026 (\$ million)
- Exhibit 77 Commercial Hand Dryer Market in Spain 2020–2026 (thousand units)
- Exhibit 78 Commercial Hand Dryer Market in Italy 2020–2026 (\$ million)
- Exhibit 79 Commercial Hand Dryer Market in Italy 2020–2026 (thousand units)
- Exhibit 80 Commercial Hand Dryer Market in Benelux 2020–2026 (\$ million)
- Exhibit 81 Commercial Hand Dryer Market in Benelux 2020–2026 (thousand units)
- Exhibit 82 Commercial Hand Dryer Market in Nordics 2020–2026 (\$ million)
- Exhibit 83 Commercial Hand Dryer Market in Nordics 2020–2026 (thousand units)
- Exhibit 84 Commercial Hand Dryer Market in APAC 2020–2026 (\$ million)
- Exhibit 85 Commercial Hand Dryer Market in APAC 2020–2026 (million units)
- Exhibit 86 Incremental Growth in APAC 2020 & 2026
- Exhibit 87 Incremental Growth in APAC 2020 & 2026
- Exhibit 88 Commercial Hand Dryer Market in China 2020–2026 (\$ million)
- Exhibit 89 Commercial Hand Dryer Market in China 2020–2026 (thousand units)
- Exhibit 90 Commercial Hand Dryer Market in Japan 2020–2026 (\$ million)
- Exhibit 91 Commercial Hand Dryer Market in Japan 2020–2026 (thousand units)
- Exhibit 92 Commercial Hand Dryer Market in India 2020–2026 (\$ million)
- Exhibit 93 Commercial Hand Dryer Market in India 2020–2026 (thousand units)
- Exhibit 94 Commercial Hand Dryer Market in Australia 2020–2026 (\$ million)
- Exhibit 95 Commercial Hand Dryer Market in Australia 2020–2026 (thousand units)
- Exhibit 96 Commercial Hand Dryer Market in South Korea 2020–2026 (\$ million)
- Exhibit 97 Commercial Hand Dryer Market in South Korea 2020–2026 (thousand units)
- Exhibit 98 Hand Dryer Market in North America 2020–2026 (\$ million)
- Exhibit 99 Commercial Hand Dryer Market in North America 2020–2026 (million units)
- Exhibit 100 Incremental Growth in North America 2020 & 2026
- Exhibit 101 Incremental Growth in North America 2020 & 2026
- Exhibit 102 Commercial Hand Dryer Market in US 2020–2026 (\$ million)
- Exhibit 103 Commercial Hand Dryer Market in US 2020–2026 (thousand units)
- Exhibit 104 Commercial Hand Dryer Market in Canada 2020–2026 (\$ million)
- Exhibit 105 Commercial Hand Dryer Market in Canada 2020–2026 (thousand units)
- Exhibit 106 Commercial Hand Dryer Market in MEA 2020–2026 (\$ million)
- Exhibit 107 Commercial Hand Dryer Market in MEA 2020–2026 (thousand units)
- Exhibit 108 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 109 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 110 Commercial Hand Dryer Market in Saudi Arabia 2020–2026 (\$ million)
- Exhibit 111 Commercial Hand Dryer Market in Saudi Arabia 2020–2026 (thousand

units)

Exhibit 112 Commercial Hand Dryer Market in UAE 2020–2026 (\$ million)

Exhibit 113 Commercial Hand Dryer Market in UAE 2020–2026 (thousand units)

Exhibit 114 Commercial Hand Dryer Market in South Africa 2020–2026 (\$ million)

Exhibit 115 Commercial Hand Dryer Market in South Africa 2020–2026 (thousand units)

Exhibit 116 Commercial Hand Dryer Market in Turkey 2020–2026 (\$ million)

Exhibit 117 Commercial Hand Dryer Market in Turkey 2020–2026 (thousand units)

Exhibit 118 Commercial Hand Dryer Market in Latin America 2020–2026 (\$ million)

Exhibit 119 Commercial Hand Dryer Market in Latin America 2020–2026 (thousand units)

Exhibit 120 Incremental Growth in Latin America 2020 & 2026

Exhibit 121 Incremental Growth in Latin America 2020 & 2026

Exhibit 122 Commercial Hand Dryer Market in Brazil 2020–2026 (\$ million)

Exhibit 123 Commercial Hand Dryer Market in Brazil 2020–2026 (thousand units)

Exhibit 124 Commercial Hand Dryer Market in Argentina 2020–2026 (\$ million)

Exhibit 125 Commercial Hand Dryer Market in Argentina 2020–2026 (thousand units)

Exhibit 126 Commercial Hand Dryer Market in Mexico 2020–2026 (\$ million)

Exhibit 127 Commercial Hand Dryer Market in Mexico 2020–2026 (thousand units)

## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 Hand Dryers Installed in Hospitality Sector by Mediclinics SA in North America

Table 4 Global Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 5 Global Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 6 Global Commercial Hot Air Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 7 Global Commercial Hot Air Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 8 Global Commercial Jet Air Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 9 Global Commercial Jet Air Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 10 Global Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 11 Global Commercial Hand Dryer Market by Operation 2020?2026 (thousand units)

Table 12 Global Commercial Hands-under Dryer Market by Geography 2020?2026 (\$ million)

Table 13 Global Commercial Hands-under Dryer Market by Geography 2020?2026 (thousand units)

Table 14 Global Commercial Hands-in Dryer Market by Geography 2020?2026 (\$ million)

Table 15 Global Commercial Hands-in Dryer Market by Geography 2020?2026 (thousand units)

Table 16 Global Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 17 Global Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 18 Global Commercial Spaces Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 19 Global Commercial Spaces Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 20 Global Hospitality Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 21 Global Hospitality Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 22 Global Healthcare Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 23 Global Healthcare Hand Dryer Market by Geography 2020?2026 (thousand

units)

Table 24 Global Corporate Spaces Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 25 Global Corporate Spaces Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 26 Global Government Spaces Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 27 Global Government Spaces Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 28 Global Industrial Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 29 Global Industrial Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 30 Global Education Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 31 Global Education Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 32 Global Other Application Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 33 Global Other Application Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 34 Global Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 35 Global Commercial Hand Dryer Market by Distribution 2020?2026 (thousand units)

Table 36 Global Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 37 Global Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 38 Global Commercial Offline Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 39 Global Commercial Offline Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 40 Global Commercial Offline Hand Dryer Market by Dealers 2020?2026 (\$ million)

Table 41 Global Commercial Offline Hand Dryer Market by Dealers 2020?2026 (thousand units)

Table 42 Global Commercial Offline Hand Dryer Market by Mass Market Players 2020?2026 (\$ million)

Table 43 Global Commercial Offline Hand Dryer Market by Mass Market Players 2020?2026 (thousand units)

Table 44 Global Commercial Offline Hand Dryer Market by Specialty Stores 2020?2026 (\$ million)

Table 45 Global Commercial Offline Hand Dryer Market by Specialty Stores 2020?2026

(thousand units)

Table 46 Global Commercial Offline Hand Dryer Market by Electronic Stores  
2020?2026 (\$ million)

Table 47 Global Commercial Offline Hand Dryer Market by Electronic Stores  
2020?2026 (thousand units)

Table 48 Global Commercial Online Hand Dryer Market by Geography 2020?2026 (\$  
million)

Table 49 Global Commercial Online Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 50 Europe Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 51 Europe Commercial Hand Dryer Market by Product 2020?2026 (thousand  
units)

Table 52 Europe Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 53 Europe Commercial Hand Dryer Market by Operation 2020?2026 (thousand  
units)

Table 54 Europe Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 55 Europe Commercial Hand Dryer Market by Application 2020?2026 (thousand  
units)

Table 56 Europe Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 57 Europe Commercial Hand Dryer Market by Distribution 2020?2026 (thousand  
units)

Table 58 Europe Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 59 Europe Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 60 APAC Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 61 APAC Commercial Hand Dryer Market by Product 2020?2026 (thousand  
units)

Table 62 APAC Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 63 APAC Commercial Hand Dryer Market by Operation 2020?2026 (thousand  
units)

Table 64 APAC Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 65 APAC Commercial Hand Dryer Market by Application 2020?2026 (thousand  
units)

Table 66 APAC Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 67 APAC Commercial Hand Dryer Market by Distribution in 2020?2026 (thousand  
units)

Table 68 APAC Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 69 APAC Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 70 North America Commercial Hand Dryer Market by Product 2020?2026 (\$  
million)



Table 71 North America Commercial Hand Dryer Market by Product 2020?2026  
(thousand units)

Table 72 North America Commercial Hand Dryer Market by Operation 2020?2026 (\$  
million)

Table 73 North America Commercial Hand Dryer Market by Operation 2020?2026  
(thousand units)

Table 74 North America Commercial Hand Dryer Market by Application 2020?2026 (\$  
million)

Table 75 North America Commercial Hand Dryer Market by Application 2020?2026  
(thousand units)

Table 76 Commercial Hand Dryer by Distribution in North America 2020?2026 (\$  
million)

Table 77 North America Commercial Hand Dryer Market by Distribution 2020?2026  
(thousand units)

Table 78 North America Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 79 North America Commercial Offline Hand Dryer Market 2020?2026 (thousand  
units)

Table 80 MEA Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 81 MEA Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 82 MEA Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 83 MEA Commercial Hand Dryer Market by Operation 2020?2026 (thousand  
units)

Table 84 MEA Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 85 MEA Commercial Hand Dryer Market by Application 2020?2026 (thousand  
units)

Table 86 MEA Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 87 MEA Commercial Hand Dryer Market by Distribution 2020?2026 (thousand  
units)

Table 88 MEA Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 89 MEA Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 90 Latin America Commercial Hand Dryer Market by Product 2020?2026 (\$  
million)

Table 91 Latin America Commercial Hand Dryer Market by Product 2020?2026  
(thousand units)

Table 92 Latin America Commercial Hand Dryer Market by Operation 2020?2026 (\$  
million)

Table 93 Latin America Commercial Hand Dryer Market by Operation 2020?2026  
(thousand units)

Table 94 Latin America Commercial Hand Dryer Market by Application 2020?2026 (\$

million)

Table 95 Latin America Commercial Hand Dryer Market by Application 2020?2026  
(thousand units)

Table 96 Latin America Commercial Hand Dryer Market by Distribution 2020?2026 (\$  
million)

Table 97 Latin America Commercial Hand Dryer Market by Distribution 2020?2026  
(thousand units)

Table 98 Latin America Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 99 Latin America Commercial Offline Hand Dryer Market 2020?2026 (thousand  
units)

Table 100 Excel Dryer: Major Product Offerings

Table 101 Mitsubishi Electric: Major Product Offerings

Table 102 Mediclinics: Major Product Offerings

Table 103 TOTO: Major Product Offerings

Table 104 Rexnord: Major Product Offerings

Table 105 Aike: Major Product Offerings

Table 106 ASI Group: Major Product Offerings

Table 107 Askon Hygiene Products: Major Product Offerings

Table 108 Bobrick: Major Product Offerings

Table 109 Bardley Corporation: Major Product Offerings

Table 110 Comac Corporation: Major Product Offerings

Table 111 DIHOUR: Major Product Offerings

Table 112 Dyson: Major Product Offerings

Table 113 Electrostar: Major Product Offerings

Table 114 Hokwang Industries: Major Product Offerings

Table 115 JVD: Major Product Offerings

Table 116 Jaguar Group: Major Product Offerings

Table 117 Jie Da Electrical: Major Product Offerings

Table 118 Metlam Australia: Major Product Offerings

Table 119 Palmer Fixture: Major Product Offerings

Table 120 SPL: Major Product Offerings

Table 121 Stiebel Eltron: Major Product Offerings

Table 122 Lovair: Major Product Offerings

Table 123 Toshi Automatic Systems (TASPL): Major Product Offerings

Table 124 Sloan Valve Company: Major Product Offerings

Table 125 Global Commercial Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 126 Table 123 Global Commercial Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 127 Global Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 128 Global Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 129 Global Commercial Hot Air Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 130 Global Commercial Hot Air Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 131 Global Commercial Jet Air Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 132 Global Commercial Jet Air Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 133 Global Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 134 Global Commercial Hand Dryer Market by Operation 2020?2026 (thousand units)

Table 135 Global Commercial Hands-under Dryer Market by Geography 2020?2026 (\$ million)

Table 136 Global Commercial Hands-under Dryer Market by Geography 2020?2026 (thousand units)

Table 137 Global Commercial Hands-in Dryer Market by Geography 2020?2026 (\$ million)

Table 138 Global Commercial Hands-in Dryer Market by Geography 2020?2026 (thousand units)

Table 139 Global Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 140 Global Commercial Hand Dryer Market by Application 2020?2026 (thousand units)

Table 141 Global Commercial Spaces Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 142 Global Commercial Spaces Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 143 Global Hospitality Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 144 Global Hospitality Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 145 Global Healthcare Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 146 Global Healthcare Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 147 Global Corporate Spaces Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 148 Global Corporate Spaces Hand Dryer Market by Geography 2020?2026 (thousand units)

Table 149 Global Government Spaces Hand Dryer Market by Geography 2020?2026 (\$



million)

Table 150 Global Government Spaces Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 151 Global Industrial Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 152 Global Industrial Hand Dryer Market by Geography 2020?2026 (thousand  
units)

Table 153 Global Education Hand Dryer Market by Geography 2020?2026 (\$ million)

Table 154 Global Education Spaces Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 155 Global Other Application Hand Dryer Market by Geography 2020?2026 (\$  
million)

Table 156 Global Other Application Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 157 Global Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 158 Global Commercial Hand Dryer Market by Distribution 2020?2026 (thousand  
units)

Table 159 Global Commercial Online Hand Dryer Market by Geography 2020?2026 (\$  
million)

Table 160 Global Commercial Online Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 161 Global Commercial Offline Hand Dryer Market by Geography 2020?2026 (\$  
million)

Table 162 Global Commercial Offline Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 163 Global Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 164 Global Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 165 Global Offline Dealer Hand Dryer Market by Geography 2020?2026 (\$  
million)

Table 166 Global Offline Dealer Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 167 Global Offline Mass Market Hand Dryer Market by Geography 2020?2026 (\$  
million)

Table 168 Global Offline Mass Market Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 169 Global Offline Specialty Store Hand Dryer Market by Geography 2020?2026  
(\$ million)

Table 170 Global Offline Specialty Store Hand Dryer Market by Geography 2020?2026  
(thousand units)

Table 171 Global Offline Electronic Stores Hand Dryer Market by Geography

2020?2026 (\$ million)

Table 172 Global Offline Electronic Storse Hand Dryer Market by Geography

2020?2026 (thousand units)

Table 173 Europe Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 174 Europe Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 175 Europe Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 176 Europe Commercial Hand Dryer Market by Operation 2020?2026 (thousand units)

Table 177 Europe Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 178 Europe Commercial Hand Dryer Market by Application 2020?2026 (thousand units)

Table 179 Europe Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 180 Europe Commercial Hand Dryer Market by Distribution 2020?2026 (thousand units)

Table 181 Europe Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 182 Europe Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 183 APAC Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 184 APAC Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 185 APAC Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 186 APAC Commercial Hand Dryer Market by Operation 2020?2026 (thousand units)

Table 187 APAC Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 188 APAC Commercial Hand Dryer Market by Application 2020?2026 (thousand units)

Table 189 APAC Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 190 APAC Commercial Hand Dryer Market by Distribution 2020?2026 (thousand units)

Table 191 APAC Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 192 APAC Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 193 North America Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 194 North America Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 195 North America Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 196 North America Commercial Hand Dryer Market by Operation 2020?2026 (thousand units)

Table 197 North America Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 198 North America Commercial Hand Dryer Market by Application 2020?2026 (thousand units)

Table 199 North America Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 200 North America Commercial Hand Dryer Market by Distribution 2020?2026 (thousand units)

Table 201 North America Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 202 North America Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 203 MEA Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 204 MEA Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 205 MEA Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 206 MEA Commercial Hand Dryer Market by Operation 2020?2026 (thousand units)

Table 207 MEA Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 208 MEA Commercial Hand Dryer Market by Application 2020?2026 (thousand units)

Table 209 MEA Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 210 MEA Commercial Hand Dryer Market by Distribution 2020?2026 (thousand units)

Table 211 MEA Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 212 MEA Commercial Offline Hand Dryer Market 2020?2026 (thousand units)

Table 213 Latin America Commercial Hand Dryer Market by Product 2020?2026 (\$ million)

Table 214 Latin America Commercial Hand Dryer Market by Product 2020?2026 (thousand units)

Table 215 Latin America Commercial Hand Dryer Market by Operation 2020?2026 (\$ million)

Table 216 Latin America Commercial Hand Dryer Market by Operation 2020?2026 (thousand units)

Table 217 Latin America Commercial Hand Dryer Market by Application 2020?2026 (\$ million)

Table 218 Latin America Commercial Hand Dryer Market by Application 2020?2026 (thousand units)

Table 219 Latin America Commercial Hand Dryer Market by Distribution 2020?2026 (\$ million)

Table 220 Latin America Commercial Hand Dryer Market by Distribution 2020?2026  
(thousand units)

Table 221 Latin America Commercial Offline Hand Dryer Market 2020?2026 (\$ million)

Table 222 Latin America Commercial Offline Hand Dryer Market 2020?2026 (thousand  
units)

## I would like to order

Product name: Commercial Hand Dryer Market - Global Outlook and Forecast 2021-2026

Product link: <https://marketpublishers.com/r/CB7009A7DFA2EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CB7009A7DFA2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970