

CNC Milling Machines Market - Global Outlook & Forecast 2021-2026

<https://marketpublishers.com/r/C4CDB888E454EN.html>

Date: August 2021

Pages: 248

Price: US\$ 3,750.00 (Single User License)

ID: C4CDB888E454EN

Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global CNC Milling Machines Market Report

The CNC milling machines market is expected to reach USD 21.55 billion by 2026, growing at a CAGR of 8.72%.

Milling is a method of removing excessive or unwanted material from any metal or other objects using a rotary cutter to give it a desired shape and size. This is done using a milling machine which is either manually controlled or automatic or both. The major end-users of CNC milling machines include automotive, aerospace, electrical & electronics, and others. The automotive sector accounts for the highest share in the global computer numerical control milling machines market among the end-users. It can be due to the high demand for precision parts and other parts used in the automotive sector. Moreover, the global automotive industry is the major contributor to the world's economy and generates the highest demand for CNC milling machines. In 2020, the automotive sector accounted for over 35% of the market.

The following factors are likely to contribute to the growth of the CNC milling machines market during the forecast period:

Open architecture & Rising Subscription Based CAD Software

Increase in Automation Expenditure.

Advancement in CNC & Milling Machinery

Key Highlights

With a rising emphasis on Industry 4.0, vendors operating in the market are also revolutionizing their procedures by leveraging automated manufacturing systems. It has pushed the demand for CNC milling machines in the past.

The COVID-19 pandemic has led to several casualties and negative impacts on many businesses worldwide. Several automotive manufacturers shut down their production facilities due to the imposed lockdown. Therefore, the utilization of CNC milling declined in 2020 due to a lack of investments from end-users. It is one of the sharpest declines in the market after the economic recession of 2008.

Due to the COVID-19 pandemic, the Chinese supply reduction of intermediate inputs has impacted the productive capacity. Thus, exports of any given country are based on how dependent its industries are on Chinese suppliers.

Segmentation Analysis

Vertical and horizontal milling machines both perform roughly the same operations, but the production process is different. Both types have advantages and disadvantages, and both are better suited to operations. However, since vertical milling machines are cheaper than others, they are most popular used across end-users.

The 3-Axis type CNC milling machine is the most popular concerning axis type because of its low price and simplicity to use. However, there are limitations with this type of machine as it cannot be used on a machine with complex geometry.

5-6 axis CNC milling machine offers fast working, precise, and micromachining. It has several functions which are superior to 3 or 4-axis milling machines. These machines are majorly used for producing parts/components such as aerospace products, oil, and gas machine parts, car molds, medical technology, architectural door frames, military-grade products, and others. As a result, factors such as high precision, application in complicated operations, and enhanced productivity are projected to drive demand for 6-axis CNC milling machines.

The demand for CNC milling machines is supposed to increase in the coming

years due to expansions and investments by private and public players. Automotive, aerospace, electronics, and other industries have strengthened their presence in Europe, APAC, and North America and are still expanding in various countries.

By Product Type

Vertical CNC Milling Machines

Horizontal CNC Milling Machines

Universal CNC Milling Machines

By Axis Type

3 Axis

4 Axis

Others

By End User

Automobile

Electrical & Electronics

Aerospace & Defense

Others

Geographical Analysis

In 2020, APAC was the most significant revenue contributor to the global CNC milling machine market, with almost half of the market shares. In APAC and

globally, China accounted for a substantial stake in the CNC tools market because of the increasing number of investments in the industrial automation market and YoY growth in government spending toward defense aircraft and equipment in major economies across the region.

Europe was the second-largest market for machine tools in 2020, The region was led by Germany, where the demand for CNC milling machines is high.

Latin American industrial production made substantial gains, especially in the automotive, electrical, and electronics sectors hence driving demand for CNC milling machines.

Saudi Arabia Government has invested over USD 70 billion to build six cities with regulatory adjustments and infrastructure to attract manufacturing companies. Thus, there is an expected surge in demand for machine tools in the region.

By Geography

Europe

UK

Germany

France

Spain

Italy

APAC

China

India

Japan

South Korea

North America

US

Canada

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Vendor Analysis

COVID-19 has adversely affected the computer numerical control milling machines market share. The competition is intense between the big players, and the key markets for vendors are North America, APAC, and Europe. The prominent vendors in this market are Doosan, Fives, F-Zimmermann, Jtekt, and Makino.

Prominent Vendors

Doosan

Fives

F-Zimmermann

Jtekt

Makino

Other Prominent Vendors

Ace Micromatic Group

Chiron Group SE

General Technology

DMG Mori

Electronica Hitech

Falcon Machine Tools

GF Machining

Gleason Corporation

Grob-Werke

Haas Automation

Hyundai Wia

Komatsu

Okuma Corporation

Schuler AG

600 Group

Spinner

Yamazaki Mazak

KEY QUESTIONS ANSWERED:

1. At what CAGR is the CNC milling machines market projected to grow in the forecast period (2021-2026)?
2. What are the factors enabling the CNC milling machines market growth?
3. Which region has the highest share in the CNC milling machines market?
4. What are the major developments in the CNC milling machines market?
5. Which segment is growing at a fast rate in the CNC milling machines market?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.1.3 Market Estimation Caveats

4.2 Base Year

4.3 Scope of The Study

4.3.1 Market Segmentation by Product Type

4.3.2 Market Segmentation by Axis Type

4.3.3 Market Segmentation by End-user

4.3.4 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.2 Industrial Revolution and Advances in Technology

7.3 Impact Of COVID-19

7.3.1 Impact on Global Value Chain

7.3.2 Just-in-Time Manufacturing Impact

7.4 Dependence on China and Rising Automation

7.5 Impact of Precision Parts Manufacturing on the Market

7.6 Vendor Selection Procedure

7.6.1 RFP (Request for Proposal) Procedure

7.6.2 Due Diligence

7.6.3 Post Selection – Contract

8 KEY BUSINESS QUESTIONS

8.1 CAGR

8.1.1 What is the growth rate of the market for next 5 years?

8.1.2 Which segments are growing at the fastest rate?

8.2 Regional Insights

8.2.1 Which region is likely to make the highest contribution to the market?

8.2.2 Which are the major countries holding highest growth potential?

8.3 Global Market

8.3.1 What was the market size of CNC milling machine market in 2020?

8.3.2 What is the expected market size in 2026?

8.4 Key Opportunities in the Market

8.4.1 What are the key strategies followed on the global CNC milling machine market?

8.4.2 What are the major developments in the industry?

9 MARKET OPPORTUNITIES & TRENDS

9.1 Open Architectures & Growing Subscription-Based CAD Software

9.2 Increase in Automation Expenditure

9.3 Advances in CNC & Milling Machinery

10 MARKET GROWTH ENABLERS

10.1 Growth of Industry 4.0

10.2 Rise in Machine Tools Investment

10.3 Industrial & Economic Growth in APAC

10.4 Growth in the Automotive Sector

11 MARKET RESTRAINTS

11.1 Political Turmoil - Restraint for Trade

11.2 Rise in Material Cost

11.3 High Degree of End-User Variability & Market Risks

11.4 Unstable Demand from Oil & Gas Industry

12 MARKET LANDSCAPE

12.1 Market Overview

12.1.1 Demand Perspective

12.1.2 Realignment due to COVID-19

12.1.3 Macro-economic Factors impacting Market Growth

12.2 Market Size & Forecast

12.3 Product: Market Size & Forecast

12.4 Axis Type: Market Size & Forecast

12.5 End-User: Market Size & Forecast

12.6 Five Forces Analysis

12.6.1 Threat of New Entrants

12.6.2 Bargaining Power of Suppliers

12.6.3 Bargaining Power of Buyers

12.6.4 Threat of Substitutes

12.6.5 Competitive Rivalry

13 PRODUCT

13.1 Market Snapshot & Growth Engine

13.2 Market Overview

13.3 Vertical CNC Milling Machine

13.3.1 Market Size & Forecast

13.3.2 Market by Geography

13.4 Horizontal CNC Milling Machine

13.4.1 Market Size & Forecast

13.4.2 Market by Geography

13.5 Universal CNC Milling Machine

13.5.1 Market Size & Forecast

13.5.2 Market by Geography

14 AXIS TYPE

14.1 Market Snapshot & Growth Engine

14.2 Market Overview

14.3 3-Axis

14.3.1 Market Size & Forecast

14.3.2 Market by Geography

14.4 4-Axis

- 14.4.1 Market Size & Forecast
- 14.4.2 Market by Geography
- 14.5 Other Axes
 - 14.5.1 Market Size & Forecast
 - 14.5.2 Market by Geography

15 END-USER

- 15.1 Market Snapshot & Growth Engine
- 15.2 Market Overview
- 15.3 Automotive
 - 15.3.1 Market Overview
 - 15.3.2 Demand Insights
 - 15.3.3 Key Insights
 - 15.3.4 Impact of COVID-19
 - 15.3.5 Market Size & Forecast
 - 15.3.6 Market by Geography
- 15.4 Electrical & Electronics Industry
 - 15.4.1 Market Overview
 - 15.4.2 Key Insights
 - 15.4.3 Impact of COVID-19
 - 15.4.4 Market Size & Forecast
 - 15.4.5 Market by Geography
- 15.5 Aerospace & Defense
 - 15.5.1 Market Overview
 - 15.5.2 Key Insights
 - 15.5.3 Impact of COVID-19
 - 15.5.4 Market Size & Forecast
 - 15.5.5 Market by Geography
- 15.6 Other Industries
 - 15.6.1 Market Overview
 - 15.6.2 Market Size & Forecast
 - 15.6.3 Market by Geography

16 GEOGRAPHY

- 16.1 Market Snapshot & Growth Engine
- 16.2 Geographic Overview

17 APAC

17.1 Market Overview

17.1.1 Manufacturing Landscape

17.1.2 Raw Material Availability

17.2 Market Size & Forecast

17.3 Product

17.3.1 Market Size & Forecast

17.4 Axis Type

17.4.1 Market Size & Forecast

17.5 End-User

17.5.1 Market Size & Forecast

17.6 Key Countries

17.6.1 China: Market Size & Forecast

17.6.2 Japan: Market Size & Forecast

17.6.3 India: Market Size & Forecast

17.6.4 South Korea: Market Size & Forecast

18 EUROPE

18.1 Market Overview

18.1.1 Regional Outlook

18.1.2 Key Insights

18.2 Market Size & Forecast

18.3 Product

18.3.1 Market Size & Forecast

18.4 Axis Type

18.4.1 Market Size & Forecast

18.5 End-User

18.5.1 Market Size & Forecast

18.6 Key Countries

18.6.1 Germany: Market Size & Forecast

18.6.2 Italy: Market Size & Forecast

18.6.3 France: Market Size & Forecast

18.6.4 UK: Market Size & Forecast

18.6.5 Spain: Market Size & Forecast

19 NORTH AMERICA

- 19.1 Market Overview
- 19.2 Market Size & Forecast
- 19.3 Product
 - 19.3.1 Market Size & Forecast
- 19.4 Axis Type
 - 19.4.1 Market Size & Forecast
- 19.5 End-User
 - 19.5.1 Market Size & Forecast
- 19.6 Key Countries
 - 19.6.1 US: Market Size & Forecast
 - 19.6.2 Canada: Market Size & Forecast

20 LATIN AMERICA

- 20.1 Market Overview
- 20.2 Market Size & Forecast
- 20.3 Product
 - 20.3.1 Market Size & Forecast
- 20.4 Axis Type
 - 20.4.1 Market Size & Forecast
- 20.5 End-User
 - 20.5.1 Market Size & Forecast
- 20.6 Key Countries
 - 20.6.1 Brazil: Market Size & Forecast
 - 20.6.2 Mexico: Market Size & Forecast
 - 20.6.3 Rest of Latin America: Market Size & Forecast

21 MIDDLE EAST & AFRICA

- 21.1 Market Overview
 - 21.1.1 Key Insights
- 21.2 Market Size & Forecast
- 21.3 Product
 - 21.3.1 Market Size & Forecast
- 21.4 Axis Type
 - 21.4.1 Market Size & Forecast
- 21.5 End-User
 - 21.5.1 Market Size & Forecast
- 21.6 Key Countries

- 21.6.1 Saudi Arabia: Market Size & Forecast
- 21.6.2 South Africa: Market Size & Forecast
- 21.6.3 Rest of Middle East & Africa: Market Size & Forecast

22 COMPETITIVE LANDSCAPE

- 22.1 Competition Overview

23 KEY COMPANY PROFILES

- 23.1 Doosan
 - 23.1.1 Business Overview
 - 23.1.2 Product Offerings
 - 23.1.3 Key Strategies
 - 23.1.4 Key Strengths
 - 23.1.5 Key Opportunities
- 23.2 Fives
 - 23.2.1 Business Overview
 - 23.2.2 Product Offerings
 - 23.2.3 Key Strategies
 - 23.2.4 Key Strengths
 - 23.2.5 Key Opportunities
- 23.3 F-Zimmermann
 - 23.3.1 Business Overview
 - 23.3.2 Product Offerings
 - 23.3.3 Key Strategies
 - 23.3.4 Key Strengths
 - 23.3.5 Key Opportunities
- 23.4 JTEKT
 - 23.4.1 Business Overview
 - 23.4.2 Product Offerings
 - 23.4.3 Key Strategies
 - 23.4.4 Key Strengths
 - 23.4.5 Key Opportunities
- 23.5 Makino
 - 23.5.1 Business Overview
 - 23.5.2 Product Offerings
 - 23.5.3 Key Strategies
 - 23.5.4 Key Strengths

23.5.5 Key Opportunities

24 OTHER PROMINENT VENDORS

24.1 Ace Micromatic Group

24.1.1 Business Overview

24.1.2 Key Strengths

24.2 Chiron Group SE

24.2.1 Business Overview

24.2.2 Key Strengths

24.3 General Technology Group Dalian Machine Tool Corporation

24.3.1 Business Overview

24.3.2 Key Strengths

24.4 DMG Mori

24.4.1 Business Overview

24.4.2 Key Strengths

24.5 Electronica Hitech Machine Tools

24.5.1 Business Overview

24.5.2 Key Strengths

24.6 Falcon Machine Tools

24.6.1 Business Overview

24.6.2 Key Strengths

24.7 GF Machining Solutions Management

24.7.1 Business Overview

24.7.2 Key Strengths

24.8 Gleason Corporation

24.8.1 Business Overview

24.8.2 Key Strengths

24.9 Grob-Werke

24.9.1 Business Overview

24.9.2 Key Strengths

24.10 HAAS Automation

24.10.1 Business Overview

24.10.2 Key Strengths

24.11 Hyundai WIA

24.11.1 Business Overview

24.11.2 Key Strengths

24.12 Komatsu

24.12.1 Business Overview

- 24.12.2 Key Strengths
- 24.13 Okuma Corporation
 - 24.13.1 Business Overview
 - 24.13.2 Key Strengths
- 24.14 Schuler AG
 - 24.14.1 Business Overview
 - 24.14.2 Key Strengths
- 24.15 600 Group
 - 24.15.1 Business Overview
 - 24.15.2 Key Strengths
- 24.16 Spinner Werkzeugmaschinenfabrik
 - 24.16.1 Business Overview
 - 24.16.2 Key Strengths
- 24.17 Yamazaki Mazak Corporation
 - 24.17.1 Business Overview
 - 24.17.2 Key Strengths

25 REPORT SUMMARY

- 25.1 Key Takeaways
- 25.2 Strategic Recommendations

26 QUANTITATIVE SUMMARY

- 26.1 Market by Geography
- 26.2 Product
 - 26.2.1 Market Size & Forecast
- 26.3 Axis Type
 - 26.3.1 Market Size & Forecast
- 26.4 End-User
 - 26.4.1 Market Size & Forecast
- 26.5 APAC
 - 26.5.1 Product: Market Size & Forecast
 - 26.5.2 Axis Type: Market Size & Forecast
 - 26.5.3 End-User: Market Size & Forecast
- 26.6 Europe
 - 26.6.1 Product: Market Size & Forecast
 - 26.6.2 Axis Type: Market Size & Forecast
 - 26.6.3 End-User: Market Size & Forecast

26.7 North America

26.7.1 Product: Market Size & Forecast

26.7.2 Axis Type: Market Size & Forecast

26.7.3 End-User: Market Size & Forecast

26.8 Latin America

26.8.1 Product: Market Size & Forecast

26.8.2 Axis Type: Market Size & Forecast

26.8.3 End-User: Market Size & Forecast

26.9 Middle East & Africa

26.9.1 Product: Market Size & Forecast

26.9.2 Axis Type: Market Size & Forecast

26.9.3 End-User: Market Size & Forecast

27 APPENDIX

27.1 Abbreviation

List Of Exhibits

LIST OF EXHIBITS

Exhibit 1 Segmentation of Global CNC Milling Machine Market

Exhibit 2 Market Size Calculation Approach 2020

Exhibit 3 Integration of Milling Machines with Industrial Revolution Framework

Exhibit 4 Lifecycle Placement of Machine Tools boosting CNC Milling Machines Adoption

Exhibit 5 Industrial Revolution Framework 2020

Exhibit 6 Estimated Trade Impact of COVID-19 on Automotive Sector till February 2020 (\$ million)

Exhibit 7 Supply Chain Risk

Exhibit 8 COVID-19 Impact Insights

Exhibit 9 Value-added Output of Manufacturing 2019-2021 (%)

Exhibit 10 Post COVID-19 Scenarios

Exhibit 11 Open Architectures & Growing Subscription-based CAD Software

Exhibit 12 Increase in Automation Expenditure

Exhibit 13 Evolution of Automation

Exhibit 14 Automation Dynamics

Exhibit 15 Advances in CNC Milling Machinery

Exhibit 16 Growth of Industry 4.0

Exhibit 17 Advances in the CNC Milling Machine Market due to Industry 4.0

Exhibit 18 Rise in Machine Tools Investment

Exhibit 19 Growth in Machine Tools Investments

Exhibit 20 Industrial & Economic Growth in APAC

Exhibit 21 Growth in the Automotive Sector

Exhibit 22 Automotive Sales or New Registration in European Countries 2018–2019 (Units)

Exhibit 23 Political Turmoil – Restraint for Trade

Exhibit 24 Political Turmoil: Restraint to Market Growth

Exhibit 25 Rise in Material Cost

Exhibit 26 Aluminum Price Fluctuation: Oct 1990–June 2020 (\$ per metric ton)

Exhibit 27 Carbon Steel Price Fluctuation: Dec 2019–April 2020 (\$ per metric ton)

Exhibit 28 High Degree of End-user Variability & Market Risks

Exhibit 29 Unstable Demand from Oil & Gas Industry

Exhibit 30 Global Oil Demand 2015–2020 (mb/d)

Exhibit 31 Factors impacting CNC Milling Machine Market

Exhibit 32 Major Factors impacting Market Dynamics

- Exhibit 33 CAGR Comparison across All Geographies
- Exhibit 34 Economic Growth Impact Factors
- Exhibit 35 Global CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 36 Five Forces Analysis 2020
- Exhibit 37 Incremental Growth by Product 2020 & 2026
- Exhibit 38 CNC Milling Machine Market by Product across Geography 2020 (\$ billion)
- Exhibit 39 Advantages of Vertical CNC Milling Machines Compared to Horizontal CNC Milling Machines
- Exhibit 40 Global Vertical CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 41 Factors driving Horizontal CNC Milling Machines Adoption
- Exhibit 42 Global Horizontal CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 43 Global Universal CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 44 Incremental Growth by Axis Type 2020 & 2026
- Exhibit 45 CAGR Comparison of CNC Milling Machine Market by Axis Type
- Exhibit 46 Global 3-Axis CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 47 Global 4-Axis CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 48 Major Benefits of 5-Axis CNC Milling Machines
- Exhibit 49 Global Other-Axes CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 50 Incremental Growth by End-users 2020 & 2026
- Exhibit 51 CNC Milling Machine Market by End-user
- Exhibit 52 Market Share of CNC Milling Machine by End-user (%)
- Exhibit 53 CAGR Comparison for CNC Milling Machine Market by End-user
- Exhibit 54 Factors driving Automotive Industry in Emerging Countries
- Exhibit 55 Major Challenges for Automotive Industry during to the COVID-19 Pandemic
- Exhibit 56 Global Automotive CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 57 Factors driving CNC Milling Machines Demand from Electrical & Electronics Industry
- Exhibit 58 Electrical & Electronics: CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 59 Post COVID-19 Outbreak
- Exhibit 60 Aerospace & Defense CNC Milling Machine Market 2020–2026 (\$ billion)
- Exhibit 61 Global Other Industries CNC Milling Machines Market 2020–2026 (\$ billion)
- Exhibit 62 Incremental Growth by Geography 2020 & 2026
- Exhibit 63 Global CNC Milling Machine Market by Geography – Market Share in 2020 (%)
- Exhibit 64 GAGR Comparison for Global CNC Milling Machine Market by Region
- Exhibit 65 Industrial Outlook in APAC
- Exhibit 66 Market Dynamics in APAC
- Exhibit 67 CNC Milling Machine Market in APAC 2020–2026 (\$ billion)
- Exhibit 68 Incremental Growth in APAC 2020 & 2026

- Exhibit 69 Major Factors propelling Demand for CNC Milling Machine Market in China
- Exhibit 70 CNC Milling Machine Market in China 2020–2026 (\$ billion)
- Exhibit 71 Impact of COVID-19 on China's Manufacturing Industry
- Exhibit 72 Key Outlooks in Japan
- Exhibit 73 CNC Milling Machine Market in Japan 2020–2026 (\$ billion)
- Exhibit 74 Major Factors impacting CNC Milling Machine Market in India
- Exhibit 75 CNC Milling Machine Market in India 2020–2026 (\$ billion)
- Exhibit 76 CNC Milling Machine Market in South Korea 2020–2026 (\$ billion)
- Exhibit 77 Growth Drivers for CNC Milling Machines Market in South Korea
- Exhibit 78 .CNC Milling Machine Market in Europe 2020–2026 (\$ billion)
- Exhibit 79 Incremental Growth in Europe 2020 & 2026
- Exhibit 80 CNC Milling Machine Market in Germany 2020–2026 (\$ billion)
- Exhibit 81 Germany: Market Snippet
- Exhibit 82 CNC Milling Machine Market in Italy 2020–2026 (\$ billion)
- Exhibit 83 Factors impacting CNC Milling Machines Demand in Italy
- Exhibit 84 CNC Milling Machine Market in France 2020–2026 (\$ billion)
- Exhibit 85 CNC Milling Machine Market in UK 2020–2026 (\$ billion)
- Exhibit 86 CNC Milling Machine Market in Spain 2020–2026 (\$ billion)
- Exhibit 87 Manufacturing Production Spain (2020)
- Exhibit 88 Major Factors affecting CNC Milling Machines Demand in Spain
- Exhibit 89 CNC Milling Machine Market in North America 2020–2026 (\$ billion)
- Exhibit 90 Incremental Growth in North America 2020 & 2026
- Exhibit 91 GDP of the US (\$ trillion)
- Exhibit 92 CNC Milling Machine Market in US 2020–2026 (\$ billion)
- Exhibit 93 COVID-19 Impact on GDP Forecast of Canada
- Exhibit 94 CNC Milling Machine Market in Canada 2020–2026 (\$ billion)
- Exhibit 95 Market Outlook in Latin America
- Exhibit 96 CNC Milling Machine Market in Latin America 2020–2026 (\$ billion)
- Exhibit 97 Incremental Growth in Latin America 2020 & 2026
- Exhibit 98 CNC Milling Machine Market in Brazil 2020–2026 (\$ billion)
- Exhibit 99 CNC Milling Machine Market in Mexico 2020–2026 (\$ billion)
- Exhibit 100 CNC Milling Machine Market in Rest of Latin America 2020–2026 (\$ billion)
- Exhibit 101 CNC Milling Machine Market in Middle East & Africa 2020–2026 (\$ billion)
- Exhibit 102 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 103 CNC Milling Machine Market in Saudi Arabia 2020–2026 (\$ billion)
- Exhibit 104 CNC Milling Machine Market in South Africa 2020–2026 (\$ billion)
- Exhibit 105 CNC Milling Machine Market in Rest of Middle East & Africa 2020–2026 (\$ billion)
- Exhibit 106 Key Requirements for Vendors in Global CNC Milling Machine Market

Exhibit 107 Factors influencing Competitive Position of Vendors
Exhibit 108 Key Strategic Recommendations

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2020

Table 3 List of CAD Software – Open Source and Closed Source

Table 4 Geographical Mapping of Market Risks for CNC Milling Machine Manufacturers

Table 5 Global CNC Milling Machine Market by Product 2020?2026 (\$ billion)

Table 6 Global CNC Milling Machine Market by Axis Type 2020?2026 (\$ billion)

Table 7 Global CNC Milling Machine Market by End-User 2020?2026 (\$ billion)

Table 8 Vertical CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 9 Horizontal CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 10 Universal CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 11 3-Axis CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 12 4-Axis CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 13 Other-Axes CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 14 Automotive CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 15 Electrical & Electronics CNC Milling Machine Market by Geography
2020?2026 (\$ billion)

Table 16 Aerospace & Defense CNC Milling Machine Market by Geography 2020?2026
(\$ billion)

Table 17 Other Industries CNC Milling Machines Market by Geography 2020?2026 (\$
billion)

Table 18 APAC: Risk Assessment 2021

Table 19 CNC Milling Machine Market in APAC by Product 2020?2026 (\$ billion)

Table 20 CNC Milling Machine Market in APAC by Axis Type 2020?2026 (\$ billion)

Table 21 CNC Milling Machine Market in APAC by End-user 2020?2026 (\$ billion)

Table 22 Impact of COVID-19 on Indian Industrial Sector

Table 23 Europe: Risk Assessment 2021

Table 24 CNC Milling Machine Market in Europe by Product 2020?2026 (\$ billion)

Table 25 CNC Milling Machine Market in Europe by Axis Type 2020?2026 (\$ billion)

Table 26 CNC Milling Machine Market in Europe by End-user 2020?2026 (\$ billion)

Table 27 North America: Risk Assessment 2021

Table 28 CNC Milling Machine Market in North America by Product 2020?2026 (\$
billion)

Table 29 CNC Milling Machine Market in North America by Axis Type 2020?2026 (\$
billion)

Table 30 CNC Milling Machine Market in North America by End-User 2020?2026 (\$

billion)

Table 31 Latin America- Risk Assessment 2021

Table 32 CNC Milling Machine Market in Latin America by Product 2020?2026 (\$ billion)

Table 33 CNC Milling Machine Market in Latin America by Axis Type 2020?2026 (\$ billion)

Table 34 CNC Milling Machine Market in Latin America by End-user 2020?2026 (\$ billion)

Table 35 Risk Assessment – Middle East & Africa 2021

Table 36 CNC Milling Machine Market in Middle East & Africa by Product 2020?2026 (\$ billion)

Table 37 CNC Milling Machine Market in Middle East & Africa by Axis Type 2020?2026 (\$ billion)

Table 38 CNC Milling Machine Market in Middle East & Africa by End-User 2020?2026 (\$ million)

Table 39 Doosan: Major Product Offerings

Table 40 Fives: Major Product Offerings

Table 41 F-Zimmermann: Major Product Offerings

Table 42 JTEKT: Major Product Offerings

Table 43 Makino: Major Product Offerings

Table 44 Global CNC Milling Machine Market by Geography 2020?2026 (\$ billion)

Table 45 Global CNC Milling Machine Market by Geography 2020?2026 (% Share)

Table 46 Global CNC Milling Machine Market by Product 2020?2026 (\$ billion)

Table 47 Global CNC Milling Machine Market by Axis Type 2020?2026 (\$ billion)

Table 48 Global CNC Milling Machine Market by End-user 2020?2026 (\$ billion)

Table 49 CNC Milling Machine Market in APAC by Product 2020?2026 (\$ billion)

Table 50 CNC Milling Machine Market in APAC by Axis Type 2020?2026 (\$ billion)

Table 51 CNC Milling Machine Market in APAC by End-User 2020?2026 (\$ billion)

Table 52 CNC Milling Machine Market in Europe by Product 2020?2026 (\$ billion)

Table 53 CNC Milling Machine Market in Europe by Axis Type 2020?2026 (\$ billion)

Table 54 CNC Milling Machine Market in Europe by End-user 2020?2026 (\$ billion)

Table 55 CNC Milling Machine Market in North America by Product 2020?2026 (\$ billion)

Table 56 CNC Milling Machine Market in North America by Axis Type 2020?2026 (\$ billion)

Table 57 CNC Milling Machine Market in North America by End-user 2020?2026 (\$ billion)

Table 58 CNC Milling Machine Market in Latin America by Product 2020?2026 (\$ billion)

Table 59 CNC Milling Machine Market in Latin America by Axis Type 2020?2026 (\$ billion)

Table 60 CNC Milling Machine Market in Latin America by End-user 2020?2026 (\$ billion)

Table 61 CNC Milling Machine Market in Middle East & Africa by Product 2020?2026 (\$ billion)

Table 62 CNC Milling Machine Market in Middle East & Africa by Axis Type 2020?2026 (\$ billion)

Table 63 CNC Milling Machine Market in Middle East & Africa by End-user 2020?2026 (\$ million)

I would like to order

Product name: CNC Milling Machines Market - Global Outlook & Forecast 2021-2026

Product link: <https://marketpublishers.com/r/C4CDB888E454EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4CDB888E454EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970