

China Crane Market - Strategic Assessment & Forecast 2021-2027

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this China Crane Market Strategic Assessment & Forecast Report

China crane market size will be valued at USD 245 billion, growing at a compound annual growth rate (CAGR) of 3.21% by volume during 2021-2027

The rental market in the China crane industry is gaining high momentum as increasing proportions are being bought by crane rental companies from domestic players in China. The shift in intelligent systems driven by IoT and data analysis for service, networking, and sustainability, the crane market is transitioning to a more innovative industry. The increasing demand for cranes is attributed to investments by favorable government policies and foreign multinationals are doubling down on their investments in China.

CHINA CRANE MARKET OUTLOOK

In China, the demand for mobile cranes is rising substantially as China's mobile crane market is the world's largest market for mobile cranes.

In recent years, the contractors are changing from smaller tower cranes to medium ones of 18t – 20t capacity, which in turn, the tower cranes are gaining high traction in China.

Demand for large-tonnage crawler cranes and truck cranes is rising to rush to construct wind power.

The crane industry is expected to be pushed by China's ambitious project of investing heavily in infrastructure growth, including railways, roads and highways, airports, and ports.

KEY HIGHLIGHTS FROM THE REPORT

The China crane market is expected to show incremental growth of 37,817 units from 2020-2027.

The increasing demand for cranes is attributed to investments by favorable government policies, and foreign multinationals are doubling down on their investments in China.

The report considers the present scenario of the China crane market and market dynamics for the forecast period 2021-2027. It covers a detailed overview of several growth enablers, restraints, and trends in the market. The study includes the volume and value sales with a segment analysis of the China crane market.

CHINA CRANE MARKET - SEGMENTATION ANALYSIS

Market Segmentation by Crane Type

Mobile Crane

Crawler Cranes

Rough Terrain Cranes

All Terrain Cranes

Truck Mounted Cranes

Others

Fixed Cranes

Overhead Cranes

Tower Cranes

Market Segmentation by Application

Construction

Mining

Transport/Port

Manufacturing

Others

Market Segmentation by Gross Power

Less than 20 Tons

20-100 Tons

101-200 Tons

Greater than 200 Tons

VENDOR LANDSCAPE

Vendors in the China crane industry are innovating new technologies to grow in the market. Manufacturers and end-use industries are focusing on developing more fuel-efficient, technologically sophisticated machinery to enhance construction to create heavy demand in the China crane industry. Players holding the majority of the market share have their manufacturing facilities in China. They rely primarily on local distributors and dealers for the sale of cranes. Vendors are investing in developing smart crane technology that enables automated safety features, telematics, IoT, and remote monitoring capabilities.

Major Vendors

XCMG Group

SANY Group

Zoomlion

Manitex

Tadano

Manitowoc

Kobelco Construction Machinery

Konecranes

Liebherr

Terex Corporation

Other Prominent Vendors

Link-Belt Cranes

Kato Works Co. Ltd.

American Crane & Equipment Corp. (ACE)

China Communications Construction

FUWA Heavy Industry Machinery

WHY SHOULD YOU BUY THIS REPORT?

This report is among the few in the market that offers outlook and opportunity analysis

forecast in terms of:

Volume (Unit sales)

Crane Type

Application

Gross Power

Value (USD)

Crane Type

Application

Gross Power

Gain competitive intelligence about the economic scenario, advantages in China major projects and investments, market dynamics, market share

Examples of latest technologies

Get presentation-ready format and easy-to-interpret data

Enable decision-makers to make informed and profitable choices

Gain expert quantitative and qualitative analysis on value/volume growth projections of the China crane market share

Complete supply chain analysis

Get COVID-19 impact analysis of the market

Company Profile of 10 key vendors and 5 other prominent vendors

KEY QUESTIONS ANSWERED:

1. How big is the China crane market?
2. What are the latest trends in the crane market in China?
3. Who are the key players in the China crane industry?
4. What are the key opportunities in the mobile crane market in China?
5. Which segment accounted for the highest share in the China crane industry?

Contents

SECTION 1 – INTRODUCTION

- Market Snapshot
- Executive Summary

SECTION 2 – THE MARKET OVERVIEW

Economic Scenario, FDI, Advantage China, Key economic regions in China, Import/Export Trend Analysis, Supply Chain, COVID-19 Impact

SECTION 3- TECHNOLOGICAL DEVELOPMENTS

Advent of new technology
Recent Developments

SECTION 4 MARKET DYNAMICS

- Market Drivers, Restraints, Trends

SECTION 5 – MARKET LANDSCAPE

1. CHINA CRANE MARKET BY CRANE TYPE

Mobile Cranes Market Size & Forecast Volume & Value 2018-2027
Crawler Cranes Market Size & Forecast Volume & Value 2018-2027
Rough Terrain Cranes Market Size & Forecast Volume & Value 2018-2027
All Terrain Cranes Market Size & Forecast Volume & Value 2018-2027
Truck Mounted Cranes Market Size & Forecast Volume & Value 2018-2027
Other Cranes Market Size & Forecast Volume & Value 2018-2027
Fixed Cranes Market Size & Forecast Volume & Value 2018-2027
Overhead Cranes Market Size & Forecast Volume & Value 2018-2027
Tower Cranes Market Size & Forecast Volume & Value 2018-2027

2. CHINA CRANE MARKET BY APPLICATION

Construction, Market Size and Forecast, Volume & Value, 2018-2027
Mining, Market Size and Forecast, Volume & Value, 2018-2027

Cargo Transport/Port Market Size and Forecast, Volume & Value, 2018-2027

Manufacturing Market Size and Forecast, Volume & Value, 2018-2027

Others Market Size and Forecast, Volume & Value, 2018-2027

3. CHINA CRANE MARKET BY MAXIMUM LIFTING CAPACITY

200 Tons Lifting Capacity Market Size and Forecast, Volume & Value, 2018-2027

SECTION 6 – COMPETITIVE LANDSCAPE

1. COMPANY PROFILE OF MAJOR VENDORS (TADANO, MANITEX INTERNATIONAL, MANITOWOC, SANY GROUP, KOBELCO CONSTRUCTION MACHINERY, KONECRANES, LIEBHERR GROUP, TEREX CORPORATION, ZOOMLION HEAVY INDUSTRY SCIENCE & TECHNOLOGY AND XCMG GROUP)

2. OTHER PROMINENT VENDORS

3. RENTAL COMPANIES

SECTION 7 – REPORT SUMMARY

1. KEY INSIGHTS

2. ABBREVIATIONS

SECTION 8 – APPENDIX (REPORT SCOPE & DEFINITION)

1. RESEARCH METHODOLOGY

2. MARKET DEFINITION, INCLUSION & EXCLUSION

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 China Crane Market by Volume 2018-2027 (Unit Sales)
- Exhibit 2 China Crane Market by Maximum Lifting Capacity 2020 (% Volume Share)
- Exhibit 3 China Crane Market by Volume 2018-2027 (Unit Sales)
- Exhibit 4 China Crane Market by Value 2018-2027 (\$ MN)
- Exhibit 5 China Crane Market by Application 2020 (%)
- Exhibit 6 China Crane Market by Crane Type 2018-2027 (Unit Sales)
- Exhibit 7 China's GDP 2015-2020 (\$ TN)
- Exhibit 8 Contribution of Manufacturing sector to China's GDP 2015-2020 (% share)
- Exhibit 9 Decline in sector wise GDP due to COVID-19, Q1 2020 (% change)
- Exhibit 10 Foreign Direct Investment Net Inflow (% of GDP)
- Exhibit 11 Type of cranes exported from China, 2019 (units)
- Exhibit 12 Import market for cranes from China, 2019 (% share)
- Exhibit 13 Number of Projects by Sector, 2015-2020 H1
- Exhibit 14 Investment in projects by sector (\$ MN), 2015-2020 H1
- Exhibit 15 China Crane market by crane type 2018-2027 (unit sales)
- Exhibit 16 China Crane market by Application 2018-2027 (unit sales)
- Exhibit 17 China Crane market by Maximum Lifting Capacity 2018-2027 (unit sales)
- Exhibit 18 China Mobile Crane Market 2018–2027 (Unit Sales)
- Exhibit 19 China Mobile Crane Market 2018–2027 (\$ MN)
- Exhibit 20 Crawler Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 21 Crawler Crane Market in China 2018–2027 (\$ MN)
- Exhibit 22 Rough Terrain Cranes Market in China 2018–2027 (Unit Sales)
- Exhibit 23 Rough Terrain Cranes Market in China 2018–2027 (\$ MN)
- Exhibit 24 All-Terrain Cranes Market in China 2018–2027 (Unit Sales)
- Exhibit 25 All-Terrain Cranes Market in China 2018–2027 (\$ MN)
- Exhibit 26 Truck-Mounted Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 27 Truck-Mounted Crane Market in China 2018–2027 (\$ MN)
- Exhibit 28 Other Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 29 Other Crane Market in China 2018–2027 (\$ MN)
- Exhibit 30 Fixed Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 31 Fixed Crane Market in China 2018–2027 (\$ MN)
- Exhibit 32 Overhead Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 33 Overhead Crane Market in China 2018–2027 (\$ MN)
- Exhibit 34 China Tower Crane Market 2018–2027 (Unit Sales)
- Exhibit 35 China Tower Crane Market 2018–2027 (\$ MN)

- Exhibit 36 China's Building Construction, 2015-2019 (\$ BN)
- Exhibit 37 Construction Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 38 Construction Crane Market in China 2018–2027 (\$ MN)
- Exhibit 39 Mining Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 40 Mining Crane Market in China 2018–2027 (\$ MN)
- Exhibit 41 Cargo Transport/Port Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 42 Cargo Transport/Port Crane Market in China 2018–2027 (\$ MN)
- Exhibit 43 Manufacturing Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 44 Manufacturing Crane Market in China 2018–2027 (\$ MN)
- Exhibit 45 Other Sector Crane Market in China 2018–2027 (Unit Sales)
- Exhibit 46 Other Sector Crane Market in China 2018–2027 (\$ MN)
- Exhibit 47 200 Tons Crane Lifting Capacity Market in China 2018–2027 (\$ MN)
- Exhibit 55 Market Share 2020 (% share)
- Exhibit 56 Market Share of China's Truck Crane and Crawler Crane industry 2018 (% share)
- Exhibit 57 Sany, Total Revenue by Product Segment, 2020 (% share)
- Exhibit 58 Tadano; Mobile Crane Sales by Region 2020 (unit sales)
- Exhibit 59 Manitex International; Total Sales by Product Segment 2020 (% share)
- Exhibit 60 Manitowoc; Sales by Region (% share)
- Exhibit 61 Manitowoc; New Product Introduction
- Exhibit 62 Konecranes; Net Sales by Region 2020 (% share)
- Exhibit 63 Liebherr; Tower Crane Sales by Region 2020 (% Share)
- Exhibit 64 Liebherr; Mobile and Crawler Crane Sales by Region 2020 (% Share)

List Of Tables

LIST OF TABLES

1. MAJOR INVESTING COUNTRIES (%)
2. MAIN INVESTED SECTORS
3. RECENT DEVELOPMENTS IN CRANE MARKET
4. KEY INSIGHTS

I would like to order

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