

Central Vacuum Systems Market - Global Outlook and Forecast 2020-2025

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Central Vacuum System Market Report

Central vacuum system market is expected to grow at a CAGR of over 11% during the period 2019–2025.

The rise in construction, hospitality, commercial, and retail industries and rapid industrialization are the main factors driving the market growth. The adoption of energy-saving and sustainable cleaning technology are also driving the growth of the central vacuum system market. Smart technologies are adopted in several industrial and commercial verticals. Notwithstanding central vacuum pros and cons, these systems are primarily used in several industries, including automotive, food and beverages, pharmaceutical, chemical, mining, textiles, plastics, and aerospace.

Industrial vacuum cleaner systems can help maintain the overall cleanliness and hygiene of industrial and commercial spaces. In commercial places such as shopping malls, airport lounge, and healthcare facilities, these systems can provide an efficient method of cleaning.

The outbreak of COVID-19 has affected the market consumer appliances, including old central vacuum systems. However, the impact of the pandemic is expected to provide a stimulus to the market, and the revenue contribution is likely to be impressive from 2022 until the end of the forecast period.

The following factors are likely to contribute to the growth of the central vacuum system market during the forecast period:

High Need for Dust-free Environment

Enhanced Functionalities of Central Vacuum Systems

Adoption of Green Cleaning Technology

The study considers the present scenario of the central vacuum systems market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspect of the market. It profiles and examines leading companies and other prominent ones operating in the market.

CENTRAL VACUUM SYSTEM MARKET SEGMENTATION

This research report includes detailed market segmentation by installation, capacity, type, end-users, and geography. The market share of wall-mounted devices is lower than ground-mounted ones. Europe is the largest market due to the high adoption of these vacuum cleaners in Germany, France, Italy, and the UK. The market share of ground-mounted devices has traditionally been on the higher side. The segment is growing due to the demand from small commercial places.

APAC is expected to rise as the fastest-growing market for 3,000 sq. ft. vacuum systems. Residential households and small-scale commercial establishments, including small restaurants, cabin offices, and cleanrooms, are the major end-users.

Major players are also introducing vacuum machines, which combine powerful suction and filtration systems. For instance, NuTone central vacuums offer high suction power and unmatched cleaning filters to remove dust and other allergens from homes.

The bagless central vacuum system market share dominates the market and is expected to lead during the forecast period. APAC is expected to grow as the fastest market for bagged systems. China, South Korea, and Australia are emerging as high potential markets during the forecast period. Currently, Europe and North America are the two leading markets.

Owing to high affordability, usability, and ease of use, central vacuum systems are increasingly being adopted in domestic cleaning activities. The high adoption in residential places is primarily driven by the need to achieve a hygienic and chemical-

free cleaning of floors, walls, kitchen.

Residential rug and carpet cleaning remain the largest revenue generators for central vacuum systems. The growth in residential construction, remodeling and renovations, and the growing awareness of health and hygiene among consumers are boosting the sales.

Segmentation by Installation

Wall Mounted

Ground Mounted

Segmentation by Capacity

6,000 sq. ft

Segmentation by Type

Bag

Bagless

INSIGHTS BY GEOGRAPHY

The growth in Europe is mainly supported by rising business investments and increasing commercial and residential construction. The increasing disposable income and dual-income households are driving the adoption of residential cleaning equipment. However, political uncertainties in Europe post the Brexit negotiations, and the outbreak of the COVID-19 are adversely affecting the economic growth in the region. This may result in low demand for cleaning services and non-conventional cleaning equipment during the forecast period.

By Geography

North America

US

Canada

APAC

China

Japan

Australia

South Korea

Europe

Germany

UK

France

Italy

Spain

Nordic

Others

Middle East & Africa

South Africa

Saudi Arabia

UAE

Others

Latin America

Brazil

Argentina

Mexico

Others

INSIGHTS BY VENDORS

The global central vacuum cleaner market is highly competitive. The rapid technological improvements have benefitted the vendors as consumers are expecting continuous innovations and upgrades of products. The ability of central vacuum systems to provide hygienic and chemical-free cleaning promotes its adoption among the consumers.

Key Vendors

Trovac

Drainvac

Nuera Air

Other Prominent Vendors

Nilfisk

Techtronic Industries

Delfin

American Vacuum Company

Quirepace (BVC)

Vac-U-Max

RGS Vacuum System

Broan-Nutone

Disan

Electrolux

Eureka

Nadair

Lindsay Manufacturing (Vacumaid)

Cana-vac

Johnny Vac

Powerstar

Cen-tec

Wessel-Werk

Smart Vac

Rhino Vac

Ness Corporation (Valet)

Airvac

Aqua-Air

Bissell

Duovac

Dust Care (Essco)

Busch

Tri-Tech Medical

Atlas Copco

Toshniwal Instruments

Medikar

Medicare Gas Pipeline Services

Labconco

Dustcontrol

AutoVac

Becker

Dint-Tech Control

Mils

Republic Manufacturing

BGS General

NOVAIR

Megasan

MIM Medical

Millennium Medical Products

Powerex

Allway

Draeger

Dynapumps

Silbermann

Prolux

KEY QUESTIONS ANSWERED

1. What is the market size of the central vacuum system market?
2. What are the factors impacting the growth of the market?
3. How will COVID-19 impact the growth of the market?
4. What are the drivers, trends, and challenges in the market?
5. Who are the leading vendors and their market share?

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