

# Automotive Lighting System Market - Global Outlook and Forecast 2019-2024

<https://marketpublishers.com/r/AE95D5C9A9AEN.html>

Date: February 2019

Pages: 257

Price: US\$ 4,250.00 (Single User License)

ID: AE95D5C9A9AEN

## Abstracts

The global automotive lighting market is estimated to generate revenues of more than \$54 billion by 2024, growing at a CAGR of over 6% during 2018-2024. The market research report also offers market share analysis by unit shipment volume during the forecast period.

The implementation of electronics such as collision avoidance systems, infotainment, connected systems, and drive-by-wire technologies will lead to the adoption of the automotive lighting products in the market. The introduction of anti-lock braking systems (ABS), engine control units (ECUs), electronic fuel injection systems, and automated locking systems will promote the development of safety electronics in the market. The global automotive lighting market is driven by increasing demand for economy and electric cars across the APAC region. The surge in the adoption of sensors owing to the development and adoption of ADAS technologies will transform the automotive industry over the next few years. The market research report provides in-depth market analysis and segmental analysis of the global automotive lighting market by products – exterior lighting, products – interior lighting, vehicle, installation, and geography.

The report considers the present scenario of the global automotive lighting market and its market dynamics for the period 2019-2024. It covers a detailed overview of the various market growth enablers, restraints, and trends. The study covers both the demand and supply sides of the market. It also profiles and analyzes the leading companies and other prominent companies operating in the automotive lighting market.

### Automotive Lighting System Market – Dynamics

The degrading air quality and increasing environmental pollution are leading to the

adoption of sustainable technologies in the global automotive lighting market. Government organizations are undertaking initiatives to reduce the deteriorating quality of air and carbon footprint globally. Recent studies have revealed that air pollution is a major factor that is responsible for 16% of premature deaths globally and the root cause of many respiratory diseases and disorders. The increasing consumer awareness regarding the adverse effects of air pollution is leading to the adoption of green and sustainable technology across the global automotive lighting market. The top vendors are developing innovative interior lighting systems to attract the maximum number of consumers in the global market. The manufacturers are leveraging ambient lighting systems to control the mood and entertainment of the driver as these devices can influence concentration, mood, and eye fatigue of drivers in the market. Leading luxury vehicle brands such as Mercedes-Benz, Infiniti, Audi, Cadillac, Jaguar, and BMW are using these systems to boost their revenues in the global automotive lighting market. The development and introduction of next-generation technologies that offer better lighting design and luminaries will revolutionize the global automotive lighting market. OLED lights contain thin and flexible organic semi-conductive layers that generate light when excited by an electric current. OLED lights do not require reflectors, light guides, and optics and can be easily molded into a variety of curved and irregular shapes.

### Automotive Lighting System Market – Segmentation

This market research report includes a detailed segmentation of the market by products – exterior lighting, products – interior lighting, vehicle, installation, and geography. The global automotive lighting market by exterior lighting is segmented into headlamps, rear lamps, fog lamps, and others. Headlamps dominated more than half of the total market share in 2018, growing at a CAGR of more than 6% during the forecast period. The introduction of LED and laser headlights is one of the primary factors attributing to the development of the exterior lighting segment in the global market. The manufacturers are designing rear lamps with OLED technology to ensure high performance and power efficiency in this segment in the global market. The implementation of stringent government regulations that mandate the usage and adoption of fog lights will revolutionize the global automotive lighting market.

The interior lighting segment in the global automotive lighting market is classified into roof console, reading lights, car body lighting, and ambient lighting. Ambient lighting systems are the fastest growing segment in the global market, at a CAGR of around 8% during the forecast period. The growing demand for systems that increase the safety by illuminating vehicle interiors without driver distraction is propelling the growth of this

segment in the global market. The use of functional interior lighting systems such as dome lights will fuel the demand for advanced roof console systems in the global market. The installation of reading lights enables passengers to view maps for navigation or read a book without distracting the driver in the market. Car body lighting provides both functional lighting and aesthetic appeal to primarily luxury cars in the global automotive lighting market.

The global automotive lighting market by the installation is divided into OEM and aftermarket. OEM segment occupied the majority of total market share in 2018, growing at a CAGR of more than 6% during the forecast period. The regional economic performance, automotive demand, and the adoption of stringent safety regulations are some of the key factors contributing to the growth of this segment in the global market. The increasing growth than wear-and-tear and crash-relevant parts is driving the demand for aftermarket services in the market. The rapid technological advancements and consolidation among suppliers will contribute to the development of aftermarket services segment in the global automotive lighting market.

The vehicle segment in the global automotive lighting market is categorized into the economy, mid-priced, and luxury. Mid-priced cars are the fastest growing segment in the global market, at a CAGR of over 9% during the forecast period. The increasing demand for crossovers and compact SUVs is majorly driving the growth of mid-priced cars in the global market. Vendors are integrating power electronic devices that are used for various safety components such as airbag systems or ECS systems and tire pressure monitoring systems in economy cars to attract a new group of consumers. Leading OEMs such as Tesla, Chevrolet, BMW, and Volvo are developing electric vehicles in the global automotive lighting market.

#### Market Segmentation by Product – Exterior Lighting

Headlamps

Rear Lamps

Fog Lamps

Others

#### Market Segmentation by Product – Interior Lighting

Roof Console

Reading Lights

Car Body Lighting

Ambient Lighting

### Market Segmentation by Installation

OEM

Aftermarket

### Market Segmentation by Vehicle

Economy

Mid-priced

Luxury

### Automotive Lighting System Market – Geography

The global automotive lighting market by geography is segmented into APAC, Europe, North America, Latin America, and MEA. APAC dominated around half of the total market share in 2018, growing at a CAGR of approximately 7% during the forecast period. The growing demand for economy and luxury vehicles and leading OEMs setting up manufacturing units will contribute to the development of the APAC region in the global market. The growing demand for SUVs in countries such as China and Japan will drive the growth of the automotive industry in the APAC region. Germany, Spain, and the UK in Europe are contributing to the increased revenues in the global market. The growing popularity of electric, connected, and autonomous vehicles across North America will boost the demand for innovation in the market. The vendors expanding their business to the UAE, Iran, Saudi Arabia, and South Africa will fuel growth in the global automotive lighting market.

## Market Segmentation by Geography

APAC

China

India

Japan

Europe

Germany

Spain

UK

North America

US

Mexico

Canada

Latin America

Brazil

MEA

UAE

South Africa

## Key Vendor Analysis

The global automotive lighting market is witnessing competitive pricing and the presence of several competitors. The increasing production and adoption of electric vehicles are enabling APAC to emerge as the world leader in the global market. The increase in export activities by global giants such as Toyota, Honda, and Suzuki will intensify the competition levels in the market. The top players are focusing on product differentiation to gain a larger global market share. The increasing investment in the innovation and business expansion will fuel the development of the global automotive lighting market.

The major vendors in the global market are:

Hella

Koito Manufacturing

Magneti Marelli

OSRAM

Bosch

Valeo

Other prominent vendors include 3M, APAGCoSyst, Changzhou Xingyu Automotive lighting, CML Innovative Technologies, DRAXLMAIER, EFI LIGHTING, Faurecia, Federal-Mogul, Flex-N-Gate, Flextronics International, Gentex Corporation, Grupo Antolin, Infineon Technologies, Innotec, Johnson Electric Holdings, Koninklijke Philips, Magna International, MENTOR, Neolite ZKW, OSHINO LAMPS, Pacific Insight Electronics, Panasonic, Phoenix Lamps Division, SamvardhanaMotherson Group, SCHOTT, Shanghai Sunlight Enterprise, Sigma International, Stanley Electric, Texas Instruments, and Toyoda Gosei.

Key market insights include

1. The analysis of global automotive lighting market provides market size and growth rate for the forecast period 2019-2024.
2. It offers comprehensive insights on current industry trends, trend forecast, and growth

drivers about the global automotive lighting market.

3. The report provides the latest analysis of market share, growth drivers, challenges, and investment opportunities.

4. It offers a complete overview of market segments and the regional outlook of global automotive lighting market.

5. The report offers a detailed overview of the vendor landscape, competitive analysis, and key market strategies to gain competitive advantage.

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 REPORT COVERAGE**

#### 4.1 Market Definition

#### 4.2 Base Year

#### 4.3 Scope of Study

##### 4.3.1 Market Segmentation by Product Type – Exterior Lighting

##### 4.3.2 Market Segmentation by Product Type – Interior Lighting

##### 4.3.3 Market Segmentation by Vehicle Type

##### 4.3.4 Market Segmentation by Installation Types

##### 4.3.5 Market Segmentation by Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Inclusions

#### 5.3 Exclusions

#### 5.4 Currency Conversion

#### 5.5 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 Overview

### **8 MARKET DYNAMICS**

#### 8.1 Market Growth Enablers

##### 8.1.1 LEDs Emerging as Power-efficient Choice for Future Mobility

##### 8.1.2 High Adoption of Sustainable and Green Technology Driving Growth of LEDs

##### 8.1.3 Increased Demand for Luxury Cars from APAC Region



- 8.1.4 High Adoption of ADAS Promoting New Generation of Automotive Lighting
- 8.1.5 YOY Impact of Market Growth Enablers
- 8.1.6 Impact of Market Growth Enablers on Regions
- 8.2 Market Growth Restraints
  - 8.2.1 Slow Development and Low Consumer Acceptance of Autonomous Vehicle Platforms
  - 8.2.2 Stringent Regulations to Phase out Inefficient Lighting Technologies
  - 8.2.3 Increasing Cost Pressure on Manufacturers
  - 8.2.4 YOY Impact of Market Growth Restraints
  - 8.2.5 Impact of Market Growth Restraints on Regions
- 8.3 Market Opportunities & Trends
  - 8.3.1 Rapid Developments in Automotive LED Lighting Technology
  - 8.3.2 Emergence of Automotive Mood Lighting
  - 8.3.3 Increasing Adoption of OLED Lighting Technology
  - 8.3.4 Introduction of Laser Light Technology
  - 8.3.5 Growing Popularity of Autonomous Vehicles
  - 8.3.6 YOY Impact of Market Opportunities & Trends
  - 8.3.7 Impact of Market Opportunities & Trends on Regions

## **9 VALUE CHAIN ANALYSIS**

- 9.1 value chain overview
  - 9.1.1 Materials/Components Suppliers
  - 9.1.2 Automotive Lighting System Manufacturers
  - 9.1.3 OEMs
  - 9.1.4 Dealers/Retailers

## **10 MARKET LANDSCAPE**

- 10.1 Market Overview
  - 10.1.1 Market Size & Forecast
- 10.2 Porter's Five Forces Analysis
  - 10.2.1 Threat of New Entrants
  - 10.2.2 Bargaining Power of Suppliers
  - 10.2.3 Bargaining Power of Buyers
  - 10.2.4 Threat of Substitutes
  - 10.2.5 Competitive Rivalry

## **11 AUTOMOTIVE EXTERIOR LIGHTING**

- 11.1 Market Overview
- 11.2 Headlamps
  - 11.2.1 Market Size & Forecast
- 11.3 REAR lamps
  - 11.3.1 Market Size & Forecast
- 11.4 Fog lamps
  - 11.4.1 Market Size & Forecast
- 11.5 Others
  - 11.5.1 Market Size & Forecast

## **12 AUTOMOTIVE INTERIOR LIGHTING**

- 12.1 Market Overview
- 12.2 Roof Consoles
  - 12.2.1 Market Size & Forecast
- 12.3 Reading Lights
  - 12.3.1 Market Size & Forecast
- 12.4 Car Body Lighting
  - 12.4.1 Market Size & Forecast
- 12.5 Ambient Lighting
  - 12.5.1 Market Size & Forecast

## **13 MARKET BY INSTALLATION TYPE**

- 13.1 Market Overview
- 13.2 OEM
  - 13.2.1 Market Size & Forecast
- 13.3 Aftermarket
  - 13.3.1 Market Size & Forecast

## **14 MARKET BY VEHICLE TYPE**

- 14.1 Market Overview
- 14.2 Economy Segment
  - 14.2.1 Market Size & Forecast
- 14.3 Mid-priced segment
  - 14.3.1 Market Size & Forecast
- 14.4 Luxury segment

14.4.1 Market Size & Forecast

## **15 MARKET BY GEOGRAPHY**

15.1 Market Overview

## **16 APAC**

16.1 Market Overview

16.1.1 Market Size & Forecast

16.2 segmentation by product type – Exterior lighting

16.2.1 Market Size & Forecast

16.3 segmentation by product type – Interior lighting

16.3.1 Market Size & Forecast

16.4 Segmentation by Installation

16.4.1 Market Size & Forecast

16.5 Segmentation by Vehicle type

16.5.1 Market Size & Forecast

16.6 Key Countries

16.6.1 China: Market Size & Forecast

16.6.2 Japan: Market Size & Forecast

16.6.3 India: Market Size & Forecast

16.7 Key Market Trend, Enabler, & Restraint for APAC

## **17 EUROPE**

17.1 Market Overview

17.1.1 Market Size & Forecast

17.2 Segmentation by Product Type – Exterior lighting

17.2.1 Market Size & Forecast

17.3 Segmentation by Product Type – Interior lighting

17.3.1 Market Size & Forecast

17.4 segmentation by installation

17.4.1 Market Size & Forecast

17.5 segmentation by Vehicle type

17.5.1 Market Size & Forecast

17.6 Key Countries

17.6.1 Germany: Market Size & Forecast

17.6.2 Spain: Market Size & Forecast

17.6.3 UK: Market Size & Forecast

17.7 Key Market Trend, Enabler, & Restraint for Europe

## **18 NORTH AMERICA**

18.1 Market Overview

18.1.1 Market Size & Forecast

18.2 Segmentation By Product Type – Exterior lighting

18.2.1 Market Size & Forecast

18.3 Segmentation By Product Type – Interior lighting

18.3.1 Market Size & Forecast

18.4 Segmentation By Installation

18.4.1 Market Size & Forecast

18.5 Segmentation By Vehicle Type

18.5.1 Market Size & Forecast

18.6 Key Countries

18.6.1 US: Market Size & Forecast

18.6.2 Mexico: Market Size & Forecast

18.6.3 Canada: Market Size & Forecast

18.7 Key Market Trend, Enabler, & Restraint for North America

## **19 LATIN AMERICA**

19.1 Market Overview

19.1.1 Market Size & Forecast

19.2 Segmentation By Product Type – Exterior Lighting

19.2.1 Market Size & Forecast

19.3 Segmentation By Product Type – Interior Lighting

19.3.1 Market Size & Forecast

19.4 Segmentation By Installation

19.4.1 Market Size & Forecast

19.5 Segmentation by Vehicle type

19.5.1 Market Size & Forecast

19.6 Key Countries

19.6.1 Brazil: Market Size & Forecast

19.7 Key Market Trend, Enabler, & Restraint for Latin America

## **20 MIDDLE-EAST & AFRICA**

## 20.1 Market Overview

### 20.1.1 Market Size & Forecast

## 20.2 Segmentation By Product Type – Exterior Lighting

### 20.2.1 Market Size & Forecast

## 20.3 Segmentation By Product Type – Interior Lighting

### 20.3.1 Market Size & Forecast

## 20.4 Segmentation By Installation

### 20.4.1 Market Size & Forecast

## 20.5 Segmentation By Vehicle Type

### 20.5.1 Market Size & Forecast

## 20.6 Key Countries

### 20.6.1 UAE: Market Size & Forecast

### 20.6.2 South Africa: Market Size & Forecast

## 20.7 Key Market Trend, Enabler, & Restraint for MEA

## **21 COMPETITIVE LANDSCAPE**

### 21.1 Market Overview

## **22 KEY COMPANY PROFILES**

### 22.1 Hella

#### 22.1.1 Business Overview

#### 22.1.2 Major Product Offerings

#### 22.1.3 Key Strengths

#### 22.1.4 Key Strategies

#### 22.1.5 Key Opportunities

### 22.2 Koito Manufacturing

#### 22.2.1 Business Overview

#### 22.2.2 Major Product Offerings

#### 22.2.3 Key Strategies

#### 22.2.4 Key Strengths

#### 22.2.5 Key Opportunities

### 22.3 Magneti Marelli

#### 22.3.1 Business Overview

#### 22.3.2 Major Product Offerings

#### 22.3.3 Key Strengths

#### 22.3.4 Key Strategies

#### 22.3.5 Key Opportunities

## 22.4 Osram

- 22.4.1 Business Overview
- 22.4.2 Major Product offerings
- 22.4.3 Key Strengths
- 22.4.4 Key Strategy
- 22.4.5 Key Opportunities

## 22.5 Robert Bosch

- 22.5.1 Business Overview
- 22.5.2 Major Product offerings
- 22.5.3 Key Strengths
- 22.5.4 Key Strategy
- 22.5.5 Key Opportunities

## 22.6 Valeo

- 22.6.1 Business Overview
- 22.6.2 Major Product Offerings
- 22.6.3 Key Strengths
- 22.6.4 Key Strategy
- 22.6.5 Key Opportunities

## **23 OTHER PROMINENT COMPANIES**

### 23.1 3M

- 23.1.1 Business Overview

### 23.2 APAG CoSyst

- 23.2.1 Business Overview

### 23.3 Changzhou Xingyu Automotive Lighting System

- 23.3.1 Business Overview

### 23.4 CML Innovative Technologies

- 23.4.1 Business Overview

### 23.5 DRAXLMAIER

- 23.5.1 Business Overview

### 23.6 EFI LIGHTING

- 23.6.1 Business Overview

### 23.7 Faurecia

- 23.7.1 Business Overview

### 23.8 Federal-Mogul

- 23.8.1 Business Overview

### 23.9 Flex-N-Gate

- 23.9.1 Business Overview

- 23.10 Flextronics International
  - 23.10.1 Business Overview
- 23.11 Gentex Corp.
  - 23.11.1 Business Overview
- 23.12 GRUPO ANTOLIN
  - 23.12.1 Business Overview
- 23.13 Infineon Technologies
  - 23.13.1 Business Overview
- 23.14 Innotec
  - 23.14.1 Business Overview
- 23.15 Johnson Electric Holdings
  - 23.15.1 Business Overview
- 23.16 Koninklijke Philips
  - 23.16.1 Business Overview
- 23.17 Magna International
  - 23.17.1 Business Overview
- 23.18 Mentor
  - 23.18.1 Business Overview
- 23.19 Neolite ZKW
  - 23.19.1 Business Overview
- 23.20 OSHINO LAMPS
  - 23.20.1 Business Overview
- 23.21 Pacific Insight Electronics
  - 23.21.1 Business Overview
- 23.22 Panasonic Corporation
  - 23.22.1 Company Overview
- 23.23 Phoenix Lamps Division
  - 23.23.1 Business Overview
- 23.24 Samvardhana Motherson Group
  - 23.24.1 Business Overview
- 23.25 Schott
  - 23.25.1 Business Overview
- 23.26 Shanghai Sunlight Enterprise
  - 23.26.1 Business Overview
- 23.27 Sigma International
  - 23.27.1 Business Overview
- 23.28 Stanley Electric
  - 23.28.1 Business Overview
- 23.29 Texas Instruments

- 23.29.1 Business Overview
- 23.30 Toyota Gosei
  - 23.30.1 Business Overview

## **24 REPORT SUMMARY**

- 24.1 Key Takeaways
- 24.2 Strategic Recommendations
- 24.3 Qualitative Summary
- 24.4 Quantitative Summary
  - 24.4.1 Market by Geography
  - 24.4.2 Market by Product Type – Exterior Lighting
  - 24.4.3 Market by Product Type – Interior Lighting
  - 24.4.4 Market by Installation
  - 24.4.5 Market by Vehicle Type
  - 24.4.6 APAC
  - 24.4.7 Europe
  - 24.4.8 North America
  - 24.4.9 Latin America
  - 24.4.10 MEA

## **25 APPENDIX**

- 25.1 Abbreviations



## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Automotive Lighting System Market
- Exhibit 2 Market Size Calculation Approach 2018
- Exhibit 3 Overview of Global Automotive Interior Lighting System Market
- Exhibit 4 Consumer Confidence Index Q1 2018
- Exhibit 5 Revenue Incremental Growth in Global Automotive Lighting Market by Region 2018?2024 (\$ billion)
- Exhibit 6 Global Automotive Lighting Market
- Exhibit 7 HNWI Population in Several Countries 2016?2017 (in thousands)
- Exhibit 8 Global Automotive Lighting System Market by Value Chain 2018
- Exhibit 9 Global Automotive Lighting System Market by Region 2018 (\$ billion)
- Exhibit 10 Global Automotive Market 2017?2023 (million units)
- Exhibit 11 Global Automotive Lighting System Market 2018–2024 (\$ billion)
- Exhibit 12 Global Automotive Lighting System Market 2018–2024 (million units)
- Exhibit 13 Global Automotive Lighting System Market by Product - Exterior Lighting 2018 (revenue %)
- Exhibit 14 Global Automotive Lighting System Market by Product – Interior Lighting 2018 (revenue %)
- Exhibit 15 Global Automotive Lighting System Market by Installation 2018 (revenue %)
- Exhibit 16 Automotive Interior Lighting System Market by Vehicle Type 2018 (revenue %)
- Exhibit 17 Five Forces Analysis 2018
- Exhibit 18 Global Automotive Lighting System Market by Product – Exterior Lighting 2018 & 2024
- Exhibit 19 Global Automotive Lighting System Market by Product – Exterior Lighting
- Exhibit 20 Road Traffic Accident Data 2017 (Death Rate per 100,000, Age Standardized)
- Exhibit 21 Global Automotive Lighting System Market by Product – Exterior Lighting 2018?2024 (\$ billion)
- Exhibit 22 Global Automotive Lighting System Market by Product – Exterior Lighting 2018?2024 (million units)
- Exhibit 23 Global Automotive Lighting System Market by Headlamps 2018–2024 (\$ billion)
- Exhibit 24 Global Automotive Lighting System Market by Headlamps 2018–2024 (million units)
- Exhibit 25 Working of Rear Lamp Reflector with an Incandescent Bulb

Exhibit 26 Global Automotive Lighting System Market by Rear Lamps 2018–2024 (\$ billion)

Exhibit 27 Global Automotive Lighting System Market by Rear Lamps 2018–2024 (million units)

Exhibit 28 Global Automotive Lighting System Market by Fog Lamps 2018–2024 (\$ billion)

Exhibit 29 Global Automotive Lighting System Market by Fog Lamps 2018–2024 (million units)

Exhibit 30 Global Automotive Lighting System Market by Others 2018–2024 (\$ billion)

Exhibit 31 Global Automotive Lighting System Market by Others 2018–2024 (million units)

Exhibit 32 Global Automotive Interior Lighting System Market 2018 & 2024

Exhibit 33 Global Automotive Lighting System Market by Product Type – Interior Lighting

Exhibit 34 Global Automotive Lighting System Market by Product – Interior Lighting 2018–2024 (\$ billion)

Exhibit 35 Global Automotive Lighting System Market by Product – Interior Lighting 2018–2024 (million units)

Exhibit 36 Global Automotive Lighting System Market by Roof Console 2018–2024 (\$ billion)

Exhibit 37 Global Automotive Lighting System Market by Roof Console 2018–2024 (million units)

Exhibit 38 Global Automotive Lighting System Market by Reading Lights 2018–2024 (\$ billion)

Exhibit 39 Global Automotive Lighting System Market by Reading Lights 2018–2024 (million units)

Exhibit 40 Global Automotive Lighting System Market by Car Body Lighting 2018–2024 (\$ billion)

Exhibit 41 Global Automotive Lighting System Market by Car Body Lighting 2018–2024 (million units)

Exhibit 42 Global Automotive Lighting System Market by Ambient Lighting 2018–2024 (\$ billion)

Exhibit 43 Global Automotive Lighting System Market by Ambient Lighting 2018–2024 (million units)

Exhibit 44 Global Automotive Lighting System Market by Installation 2018 & 2024

Exhibit 45 Global Automotive Lighting System Market by Installation

Exhibit 46 Global Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

Exhibit 47 Global Automotive Lighting System Market by Installation 2018–2024 (million units)

units)

Exhibit 48 Global Automotive Lighting System Market by OEM 2018–2024 (\$ billion)

Exhibit 49 Global Automotive Lighting System Market by OEM 2018–2024 (million units)

Exhibit 51 Global Automotive Lighting System Market by Aftermarket 2018–2024 (\$ billion)

Exhibit 52 Global Automotive Lighting System Market by Aftermarket 2018–2024 (million units)

Exhibit 53 Global Automotive Lighting System Market by Vehicle 2018 & 2024

Exhibit 54 Global Automotive Interior Lighting System Market by Vehicle Type

Exhibit 55 Global Automotive Lighting System Market by Vehicle Type 2018?2024 (\$ billion)

Exhibit 56 Global Automotive Lighting System Market by Vehicle Type 2018?2024 (million units)

Exhibit 57 Global Automotive Lighting System Market by Economy Vehicles 2018?2024 (\$ billion)

Exhibit 58 Global Automotive Lighting System Market by Economy Vehicles 2018?2024 (million units)

Exhibit 59 Global Automotive Lighting System Market by Mid-priced Vehicles 2018?2024 (\$ billion)

Exhibit 60 Global Automotive Lighting System Market by Mid-priced Vehicles 2018?2024 (million units)

Exhibit 61 Global Luxury Vehicle Automotive Lighting System Market 2018?2024 (\$ billion)

Exhibit 62 Global Luxury Vehicle Automotive Lighting System Market 2018?2024 (million units)

Exhibit 63 Global Automotive Lighting System Market by Geography 2018 & 2024

Exhibit 64 Global Automotive Lighting System Market by Geography 2018–2024

Exhibit 65 CAGRs of Key Geographies 2018?2024

Exhibit 66 Global SUV Sales 2017

Exhibit 67 Automotive Lighting System Market in APAC 2018–2024 (\$ billion)

Exhibit 68 Automotive Lighting System Market in APAC 2018–2024 (million units)

Exhibit 69 APAC Real GDP Growth (annual percentage change)

Exhibit 70 Comparison of Southeast Asian Countries with Income Brackets 2010?2025

Exhibit 71 Automotive Lighting System Market in APAC by Product Type – Exterior Lighting 2018–2024 (\$ billion)

Exhibit 72 Automotive Lighting System Market in APAC by Product Type – Exterior Lighting 2018–2024 (million units)

Exhibit 73 Automotive Lighting System Market in APAC by Product Type – Interior Lighting 2018–2024 (\$ billion)

Exhibit 74 Automotive Lighting System Market in APAC by Product Type – Interior Lighting 2018–2024 (million units)

Exhibit 75 Automotive Lighting System Market in APAC by Installation 2018–2024 (\$ billion)

Exhibit 76 Automotive Lighting System Market in APAC by Installation 2018–2024 (million units)

Exhibit 77 Automotive Lighting System Market in APAC by Vehicle Type 2018–2024 (\$ billion)

Exhibit 78 Automotive Interior Lighting System Market in APAC by Vehicle Type 2018–2024 (million units)

Exhibit 79 Automotive Lighting System Market in China 2018–2024

Exhibit 80 Automotive Sales in China 2012–2017 (million units)

Exhibit 81 Automotive Lighting System Market in Japan 2018–2024

Exhibit 82 Automotive Sales in Japan 2012–2017 (million units)

Exhibit 83 Luxury Cars Sales in Japan 2017

Exhibit 84 Automotive Lighting System Market in India 2018–2024

Exhibit 85 Automotive Sales in India 2012–2017 (\$ million)

Exhibit 86 Automotive Sales in Europe 2012–2017 (million units)

Exhibit 87 Automotive Lighting System Market in Europe 2018–2024 (\$ billion)

Exhibit 88 Automotive Lighting System Market in Europe 2018–2024 (million units)

Exhibit 89 Annual Savings Ratio of Western European Countries 2008–2017

Exhibit 90 Automotive Lighting System Market in Europe by Product Type – Exterior Lighting 2018–2024 (\$ billion)

Exhibit 91 Automotive Lighting System Market in Europe by Product Type – Exterior Lighting 2018–2024 (million units)

Exhibit 92 Automotive Lighting System Market in Europe by Product Type – Interior Lighting 2018–2024 (\$ billion)

Exhibit 93 Automotive Lighting System Market in Europe by Product Type – Interior Lighting 2018–2024 (million units)

Exhibit 94 Automotive Lighting System Market in Europe by Installation 2018–2024 (\$ billion)

Exhibit 95 Automotive Lighting System Market in Europe by Installation 2018–2024 (million units)

Exhibit 96 Automotive Lighting System Market in Europe by Vehicle Type 2018–2024 (\$ billion)

Exhibit 97 Automotive Interior Lighting System Market in Europe by Vehicle Type 2018–2024 (million units)

Exhibit 98 Automotive Lighting System Market in Germany 2018–2024

Exhibit 99 Automotive Sales in Germany 2012–2017 (million units)

- Exhibit 100 Automotive Lighting System Market in Spain 2018–2024
- Exhibit 101 Automotive Sales in Spain 2012?2017 (million units)
- Exhibit 102 Automotive Lighting System Market in UK 2018–2024
- Exhibit 103 Consumer Spending in UK vs. GDP Growth 2015–2019 (in percentage)
- Exhibit 104 Automotive Sales in UK 2012?2017 (million units)
- Exhibit 105 Automotive Lighting System Market in North America 2018–2024 (\$ billion)
- Exhibit 106 Automotive Lighting System Market in North America 2018–2024 (million units)
- Exhibit 107 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)
- Exhibit 108 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (million units)
- Exhibit 109 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)
- Exhibit 110 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)
- Exhibit 111 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)
- Exhibit 112 Automotive Lighting System Market by Installation 2018–2024 (million units)
- Exhibit 113 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)
- Exhibit 114 Automotive Interior Lighting System Market by Vehicle Type 2018–2024 (million units)
- Exhibit 115 Automotive Lighting System Market in US 2018–2024
- Exhibit 116 Automotive Sales in US 2012?2017 (million units)
- Exhibit 117 Number of Plug-in-electric Vehicles Sales in US 2012?2018 (in thousands)
- Exhibit 118 Automotive Lighting System Market in Mexico 2018–2024
- Exhibit 119 Automotive Lighting System Market in Canada 2018–2024
- Exhibit 120 Automotive Lighting System Market in Latin America 2018–2024 (\$ billion)
- Exhibit 121 Automotive Lighting System Market in Latin America 2018–2024 (million units)
- Exhibit 122 Automotive Sales in Latin America 2005–2016 (million units)
- Exhibit 123 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)
- Exhibit 124 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (million units)
- Exhibit 125 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)
- Exhibit 126 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)
- Exhibit 127 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

- Exhibit 128 Automotive Lighting System Market by Installation 2018–2024 (million units)
- Exhibit 129 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)
- Exhibit 130 Automotive Interior Lighting System Market by Vehicle Type 2018–2024 (million units)
- Exhibit 131 Automotive Lighting System Market in Brazil 2018–2024
- Exhibit 132 Automotive Sales in Brazil 2012?2017 (million units)
- Exhibit 133 Sales of LCVs and Electric Cars in Brazil 2011?2016 (units)
- Exhibit 134 Automotive Lighting System Market in MEA 2018–2024 (\$ billion)
- Exhibit 135 Automotive Lighting System Market in MEA 2018–2024 (million units)
- Exhibit 136 Automotive Sales in MEA (million units)
- Exhibit 137 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)
- Exhibit 138 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (million units)
- Exhibit 139 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)
- Exhibit 140 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)
- Exhibit 141 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)
- Exhibit 142 Automotive Lighting System Market by Installation 2018–2024 (million units)
- Exhibit 143 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)
- Exhibit 144 Automotive Interior Lighting System Market by Vehicle Type 2018–2024 (million units)
- Exhibit 145 Automotive Lighting System Market in UAE 2018–2024
- Exhibit 146 Automotive Sales in UAE (million units)
- Exhibit 147 Automotive Lighting System Market in South Africa 2018–2024
- Exhibit 148 Automotive Sales in South Africa 2012?2017 (million units)
- Exhibit 149 Global Automotive Lighting System Market Vendor Share 2018

## List Of Tables

### LIST OF TABLES

Table 1 Key Geographies Definition

Table 2 Key Caveats

Table 3 Currency Conversion 2013?2018

Table 4 ADAS Features

Table 5 YOY Impact of Market Growth Enablers 2018?2024

Table 6 Impact of Market Growth Enablers on Regions 2018

Table 7 YOY Impact of Market Growth Restraints 2018?2024

Table 8 Impact of Market Growth Restraints on Regions 2018

Table 9 New Developments in OLED Technology

Table 10 YOY Impact of Market Opportunities & Trends 2018?2024

Table 11 Impact of Market Opportunities & Trends on Regions 2018

Table 12 NCAPs Worldwide

Table 13 Government Policies and Incentives

Table 14 EV sales in Different Regions of Canada

Table 15 Hella: Product Offerings

Table 16 Koito Manufacturing: Product Offerings

Table 17 Magneti Marelli: Product Offerings

Table 18 OSRAM: Product Offerings

Table 19 Robert Bosch: Product Offerings

Table 20 Valeo: Product Offerings

Table 21 Qualitative Summary of Global Automotive Lighting System Market

Table 22 Global Automotive Lighting System Market by Geographies 2018–2024 (\$ billion)

Table 23 Global Automotive Lighting System Market by Geographies 2018–2024 (million units)

Table 24 Global Automotive Lighting System Market by Product Type 2018–2024 (\$ billion)

Table 25 Global Automotive Lighting System Market by Product Type 2018–2024 (million units)

Table 26 Global Automotive Lighting System Market by Product Type 2018–2024 (\$ billion)

Table 27 Global Automotive Lighting System Market by Product Type 2018–2024 (million units)

Table 28 Global Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

Table 29 Global Automotive Lighting System Market by Installation 2018–2024 (million units)

Table 30 Global Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)

Table 31 Global Automotive Lighting System Market by Vehicle Type 2018–2024 (million units)

Table 32 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)

Table

Table 34 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)

Table 35 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)

Table 36 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

Table 37 Automotive Lighting System Market by Installation 2018–2024 (million units)

Table 38 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)

Table 39 Automotive Lighting System Market by Vehicle Type 2018–2024 (million units)

Table 40 Automotive Lighting System Market by Top Countries 2018–2024 (\$ billion)

Table 41 Automotive Lighting System Market by Top Countries 2018–2024 (million units)

Table 42 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)

Table 43 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (million units)

Table 44 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)

Table 45 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)

Table 46 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

Table 47 Automotive Lighting System Market by Installation 2018–2024 (million units)

Table 48 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)

Table 49 Automotive Lighting System Market by Vehicle Type 2018–2024 (million units)

Table 50 Automotive Lighting System Market by Top Countries 2018–2024 (\$ billion)

Table 51 Automotive Lighting System Market by Top Countries 2018–2024 (million units)

Table 52 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)

Table 53 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (million units)



Table 54 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)

Table 55 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)

Table 56 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

Table 57 Automotive Lighting System Market by Installation 2018–2024 (million units)

Table 58 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)

Table 59 Automotive Lighting System Market by Vehicle Type 2018–2024 (million units)

Table 60 Automotive Lighting System Market by Top Countries 2018–2024 (\$ billion)

Table 61 Automotive Lighting System Market by Top Countries 2018–2024 (million units)

Table 62 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)

Table 63 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (million units)

Table 64 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)

Table 65 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)

Table 66 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

Table 67 Automotive Lighting System Market by Installation 2018–2024 (million units)

Table 68 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)

Table 69 Automotive Lighting System Market by Vehicle Type 2018–2024 (million units)

Table 70 Automotive Lighting System Market by Top Countries 2018–2024 (\$ billion)

Table 71 Automotive Lighting System Market by Top Countries 2018–2024 (million units)

Table 72 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (\$ billion)

Table 73 Automotive Lighting System Market by Product Type – Exterior Lighting 2018–2024 (million units)

Table 74 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (\$ billion)

Table 75 Automotive Lighting System Market by Product Type – Interior Lighting 2018–2024 (million units)

Table 76 Automotive Lighting System Market by Installation 2018–2024 (\$ billion)

Table 77 Automotive Lighting System Market by Installation 2018–2024 (million units)

Table 78 Automotive Lighting System Market by Vehicle Type 2018–2024 (\$ billion)

Table 79 Automotive Lighting System Market by Vehicle Type 2018–2024 (million units)

Table 80 Automotive Lighting System Market by Top Countries 2018–2024 (\$ billion)

Table 81 Automotive Lighting System Market by Top Countries 2018–2024 (million units)

## I would like to order

Product name: Automotive Lighting System Market - Global Outlook and Forecast 2019-2024

Product link: <https://marketpublishers.com/r/AE95D5C9A9AEN.html>

Price: US\$ 4,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AE95D5C9A9AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970