

# Atherectomy Devices Market - Global Outlook and Forecast 2020-2025

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## Abstracts

The global atherectomy devices market is expected to grow at a CAGR of over 7% during the period 2019–2025.

The atherectomy devices market is likely to witness significant growth on account of the increasing prevalence of coronary artery disease (CAD) and peripheral artery disease (PAD). Cardiovascular diseases (CVDs) such as CAD and PAD are among the leading causes of death globally. Several factors, which include the growth in the aging population, the rise in diabetes and other lifestyle diseases, and the increase in the percentage of smokers, are expected to contribute to the growth of CVDs, which is likely to increase the demand for the devices.

The increasing use of laser atherectomy as a preferred option for patients with high surgical risk because of poor underlying physiology or complex lesion anatomy is expected to drive the market. Furthermore, the laser systems operate over any guidewire, which is not possible with the other systems. Hence, the presence of several substantial benefits and the rising demand for advanced treatment for CAD and PAD is driving several market players to focus on the development and commercialization of laser devices. Therefore, the availability of advanced technological features and improved cost-effective clinical outcomes laser devices are projected to boost the global atherectomy devices market during the forecast period.

The following factors are likely to contribute to the growth of the atherectomy devices market during the forecast period:

**Rising Prevalence of Coronary & Peripheral Artery Diseases**

## Growing Demand for Atherectomy to Treat Small Vessel Diseases & ISR

Favorable Reimbursement for Atherectomy Procedures

Increasing Popularity of Minimally Invasive (MI) Surgical Procedures

Increasing demand for Atherectomy in Office-based Cath Labs

The study considers the present scenario of the atherectomy devices market and its market dynamics for the period 2019-2025. It covers a detailed overview of several market growth enablers, restraints, and trends. The study offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent companies operating in the market.

### Atherectomy Devices Market: Segmentation

This research report includes a detailed segmentation by procedures, end-user, applications, and geography. The directional atherectomy segment is growing at a healthy rate. The growth can be attributed to the growing patient population with PAD and CAD. Arterial diseases remain increasingly common disorders and continue to be a major cause of chronic morbidities worldwide. Moreover, promising clinical outcomes of directional procedures for vein graft stenosis is another factor for the growth of the segment.

Orbital atherectomy is a promising new methodology mainly for treating various arterial diseases, including both CAD and PAD. With the aging population worldwide, and the increasing risk of coronary and peripheral artery calcification, the number of surgical procedures for the treatment of arterial plaque is growing at a steady rate. Therefore, the uptake for orbital devices is growing, contributing to future market growth. Further, low procedural complications and low rates of restenosis have led to increased demand for orbital devices.

Patients increasingly prefer to treat diagnosed CVDs in specialty cardiac centers over hospitals as these centers provide specialized cardiac healthcare services to patients. The segment is expected to grow at a significant rate due to the availability of sophisticated infrastructure related to the diagnosis and treatment of CVDs in standalone cardiology centers compared to hospitals. However, the hospital segment is

likely to dominate the market due to favorable reimbursement policies and the availability of skilled healthcare professionals. Ambulatory surgery centers (ASCs) are cost-effective and offer high-quality care with the minimal indirect cost of treatment. ASCs provide advanced operating equipment, specialist surgeons, and well-equipped operating rooms without complex administrative procedures, and such factors are likely to bolster the segment growth. Further, ASCs are expected to witness major growth in developed countries as the end-users focus is increasingly shifting from open cardiovascular surgical techniques to percutaneous-based techniques.

With the rising burden of PAD globally, minimally invasive endovascular treatments such as atherectomy are growing compared to conventional procedures. Moreover, an atherectomy is specifically effective for treating blockages in arteries that happen around branches or in vessels that cannot be treated easily with stents or balloon angioplasty. Hence, their increased application for treating PAD is driving the uptake of these devices across the globe.

The CAD segment is expected to bolster the demand for atherectomy devices on account of the increasing prevalence of CVDs such as CAD. Atherectomy is an advanced treatment option that helps to treat heavily calcified lesions and complex vessel diseases. Hence, these procedures are increasingly replacing balloon angioplasty, which is likely to drive growth.

#### Market Segmentation by Procedure

Directional Atherectomy

Rotational Atherectomy

Orbital Atherectomy

Laser Atherectomy

#### Market Segmentation by End-user

Hospitals

Specialty Cardiac Centers

ASCs

Office-based Cath Labs

### Market Segmentation by Application

Peripheral Arterial Disease (PAD)

Coronary Arterial Disease (CAD)

### Insights by Geography

North America is expected to grow at a significant rate due to the increasing preference for minimally invasive surgical procedures. The presence of a large patient pool of PAD and CAD population with increasing adoption of atherectomy devices is likely to drive the market. Further, the demand in the region is expected to be driven by favorable reimbursement policies, technological advancements, and the extensive reach of innovative products. The European market is likely to grow due to the presence of sophisticated healthcare infrastructure, high awareness regarding the availability of advanced devices, and increased inclination toward minimally invasive surgical approach. Germany, France, UK, Spain, and Italy are the major revenue contributors in the European market. The highest proportion of people with an increased incidence of CAD and PAD is likely to drive the APAC market. Other factors, such as socioeconomic changes, unhealthy diet, smoking, liquor intake, and demographic aging are expected to fuel the demand in the region.

### Market Segmentation by Geography

North America

US

Canada

Europe

Germany

France

UK

Spain

Italy

Latin America

Brazil

Mexico

Argentina

APAC

Japan

China

Australia

South Korea

India

MEA

Turkey

Saudi Arabia

Insights by Vendors

The global atherectomy devices market is moderately competitive and characterized by

the presence of a few players. The market is expected to witness rapid technological advancements and new product launches. The key players are facing competition within themselves, and other prominent players are likely to compete by launching technologically advanced devices such as image-guided and laser systems. Multiple product launches, diversified product portfolio, and investment in R&D activities are expected to be key factors for companies to maintain revenue growth during the forecast period.

### Key Vendors

Cardiovascular Systems

Medtronic

Koninklijke Philips

Boston Scientific

### Other Vendors

Avinger

Eximo Medical

REX MEDICAL

Ra Medical Systems

Straub Medical

### Key Market Insights

The analysis of the atherectomy devices market provides sizing and growth opportunities for the period 2019–2025.

Provides comprehensive insights on the latest industry trends, forecast, and growth drivers in the market.

Includes a detailed analysis of growth drivers, challenges, and investment opportunities.

Delivers a complete overview of segments and the regional outlook of the market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key strategies to gain competitive advantage.

## Contents

### **1 RESEARCH METHODOLOGY**

### **2 RESEARCH OBJECTIVES**

### **3 RESEARCH PROCESS**

### **4 SCOPE & COVERAGE**

#### 4.1 Market Definition

##### 4.1.1 Inclusion

##### 4.1.2 Exclusions

#### 4.2 Base Year

#### 4.3 Scope of the study

#### 4.4 Market Segments

##### 4.4.1 Procedure

##### 4.4.2 Application

##### 4.4.3 End-user

##### 4.4.4 Geography

### **5 REPORT ASSUMPTIONS & CAVEATS**

#### 5.1 Key Caveats

#### 5.2 Currency Conversion

#### 5.3 Market Derivation

### **6 MARKET AT A GLANCE**

### **7 INTRODUCTION**

#### 7.1 CAD and PAD: An Overview

##### 7.1.1 Background

##### 7.1.2 Atherectomy for the Treatment of CAD and PAD

##### 7.1.3 Atherectomy Devices Market Snapshot

### **8 MARKET DYNAMICS**

#### 8.1 Market Growth Enablers



- 8.1.1 Rising Prevalence of Coronary & Peripheral Artery Diseases
- 8.1.2 Favorable Reimbursement for Atherectomy Procedures
- 8.1.3 Growing Popularity of Minimally Invasive (MI) Surgical Procedures
- 8.1.4 Growing Demand for Atherectomy to Treat Small Vessel Diseases & In-Stent Restenosis
- 8.2 Market Restraints
  - 8.2.1 Threat of Substitutes
  - 8.2.2 Stringent Regulations for Atherectomy Device Approvals
  - 8.2.3 Complications & Risks Associated with Atherectomy
- 8.3 Market Opportunities and Trends
  - 8.3.1 Increasing Demand for Atherectomy in Office-based Cath Labs
  - 8.3.2 Vendors Increasing Focus on Conducting Clinical Studies on Atherectomy Devices
  - 8.3.3 Growing Popularity of Laser Atherectomy
  - 8.3.4 Technological Advancements

## **9 MARKET LANDSCAPE**

- 9.1 Market Overview
- 9.2 Market Size & Forecast
  - 9.2.1 Geography
  - 9.2.2 Procedure
  - 9.2.3 Application
  - 9.2.4 End-user
- 9.3 Five Forces Analysis
  - 9.3.1 Threat of New Entrants
  - 9.3.2 Bargaining Power of Suppliers
  - 9.3.3 Bargaining Power of Buyers
  - 9.3.4 Threat of Substitutes
  - 9.3.5 Competitive Rivalry

## **10 PROCEDURE**

- 10.1 Market Snapshot & Growth Engine
- 10.2 Market Overview
- 10.3 Directional Atherectomy
  - 10.3.1 Market Overview
  - 10.3.2 Market Size & Forecast
- 10.4 Rotational Atherectomy

- 10.4.1 Market Overview
- 10.4.2 Market Size & Forecast
- 10.5 Orbital Atherectomy
  - 10.5.1 Market Overview
  - 10.5.2 Market Size & Forecast
- 10.6 Laser Atherectomy
  - 10.6.1 Market Overview
  - 10.6.2 Market Size & Forecast

## **11 APPLICATION**

- 11.1 Market Snapshot & Growth Engine
- 11.2 Market Overview
- 11.3 PAD
  - 11.3.1 Market Overview
  - 11.3.2 Market Size & Forecast
- 11.4 CAD
  - 11.4.1 Market Overview
  - 11.4.2 Market Size & Forecast

## **12 END-USER**

- 12.1 Market Snapshot & Growth Engine
- 12.2 Market Overview
- 12.3 Hospitals
  - 12.3.1 Market Overview
  - 12.3.2 Market Size & Forecast
- 12.4 Specialty Cardiac Centers
  - 12.4.1 Market Overview
  - 12.4.2 Market Size & Forecast
- 12.5 ASCs
  - 12.5.1 Market Overview
  - 12.5.2 Market Size & Forecast
- 12.6 Office-based Cath Labs
  - 12.6.1 Market Overview
  - 12.6.2 Market Size & Forecast

## **13 GEOGRAPHY**

- 13.1 Market Snapshot & Growth Engine
- 13.2 Market Overview

## **14 NORTH AMERICA**

- 14.1 Market Overview
- 14.2 Market Size & Forecast
- 14.3 Key Countries
  - 14.3.1 US: Market Size & Forecast
  - 14.3.2 Canada: Market Size & Forecast

## **15 EUROPE**

- 15.1 Market Overview
- 15.2 Market Size & Forecast
- 15.3 Key Countries
  - 15.3.1 Germany: Market Size & Forecast
  - 15.3.2 France: Market Size & Forecast
  - 15.3.3 UK: Market Size & Forecast
  - 15.3.4 Spain: Market Size & Forecast
  - 15.3.5 Italy: Market Size & Forecast

## **16 APAC**

- 16.1 Market Overview
- 16.2 Market Size & Forecast
- 16.3 Key Countries
  - 16.3.1 Japan: Market Size & Forecast
  - 16.3.2 China: Market Size & Forecast
  - 16.3.3 Australia: Market Size & Forecast
  - 16.3.4 South Korea: Market Size & Forecast
  - 16.3.5 India: Market Size & Forecast

## **17 LATIN AMERICA**

- 17.1 Market Overview
- 17.2 Market Size & Forecast
- 17.3 Key Countries
  - 17.3.1 Brazil: Market Size & Forecast

- 17.3.2 Mexico: Market Size & Forecast
- 17.3.3 Argentina: Market Size & Forecast

## **18 MIDDLE-EAST & AFRICA**

- 18.1 Market Overview
- 18.2 Market Size & Forecast
- 18.3 Key Countries
  - 18.3.1 Turkey: Market Size & Forecast
  - 18.3.2 Saudi Arabia: Market Size & Forecast

## **19 COMPETITIVE LANDSCAPE**

- 19.1 Competition Overview
- 19.2 Market Share Analysis
  - 19.2.1 Cardiovascular Systems
  - 19.2.2 Medtronic
  - 19.2.3 Koninklijke Philips
  - 19.2.4 Boston Scientific

## **20 KEY VENDORS**

- 20.1 Cardiovascular Systems
  - 20.1.1 Business Overview
  - 20.1.2 Major Product Offerings
  - 20.1.3 Key Strengths
  - 20.1.4 Key Strategies
  - 20.1.5 Key Opportunities
- 20.2 Medtronic
  - 20.2.1 Business Overview
  - 20.2.2 Major Product Offerings
  - 20.2.3 Key Strengths
  - 20.2.4 Key Strategies
  - 20.2.5 Key Opportunities
- 20.3 Koninklijke Philips
  - 20.3.1 Business Overview
  - 20.3.2 Major Product Offerings
  - 20.3.3 Key Strengths
  - 20.3.4 Key Strategies

- 20.3.5 Key Opportunities
- 20.4 Boston Scientific
  - 20.4.1 Business Overview
  - 20.4.2 Major Product Offerings
  - 20.4.3 Key Strengths
  - 20.4.4 Key Strategies
  - 20.4.5 Key Opportunities

## **21 OTHER PROMINENT VENDORS**

- 21.1 Avinger
  - 21.1.1 Business Overview
  - 21.1.2 Major Product Offerings
- 21.2 EXIMO Medical
  - 21.2.1 Business Overview
  - 21.2.2 Major Product Offerings
- 21.3 REX Medical
  - 21.3.1 Business Overview
  - 21.3.2 Major Product Offerings
- 21.4 Ra Medical Systems
  - 21.4.1 Business Overview
  - 21.4.2 Major Product Offerings
- 21.5 Straub Medical
  - 21.5.1 Business Overview
  - 21.5.2 Major Product Offerings

## **22 REPORT SUMMARY**

- 22.1 Key Takeaways
- 22.2 Strategic Recommendations
- 22.3 Quantitative Summary
  - 22.3.1 Procedure
  - 22.3.2 Application
  - 22.3.3 End-user
  - 22.3.4 Geography

## **23 APPENDIX**

- 23.1 Abbreviations



## List Of Exhibits

### LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Atherectomy Devices Market
- Exhibit 2 Market Size Calculation Approach 2019
- Exhibit 3 Symptoms of CAD
- Exhibit 4 Symptoms of PAD
- Exhibit 5 Major Market Dynamics in Global Atherectomy Devices Market
- Exhibit 6 Global Atherectomy Devices Market by Geography 2019 (%)
- Exhibit 7 Global Atherectomy Devices Market by Procedure 2019 (%)
- Exhibit 8 Impact of Rising Prevalence of Coronary & Peripheral Artery Diseases
- Exhibit 9 Impact of Favorable Reimbursement for Atherectomy Procedures
- Exhibit 10 Impact of Growing Popularity of Minimally Invasive (MI) Surgical Procedures
- Exhibit 11 Impact of Growing Demand for Atherectomy to Treat Small Vessel Diseases & In-Stent Restenosis
- Exhibit 12 Risks Associated with Stenting
- Exhibit 13 Risks Associated with Balloon Angioplasty
- Exhibit 14 Impact of Threat of Substitutes
- Exhibit 15 Key Benefits of Stenting and Angioplasty
- Exhibit 16 Key Advantages of Angioplasty
- Exhibit 17 Impact of Stringent Regulations for Atherectomy Device Approvals
- Exhibit 18 Impact of Complications & Risks Associated with Atherectomy
- Exhibit 19 Common Risks & Complications of Atherectomy
- Exhibit 20 Impact of Increasing Demand for Atherectomy in Office-based Cath Labs
- Exhibit 21 The Success of Office-based Cath Labs Mainly Based on
- Exhibit 22 Impact of Vendors Increasing Focus on Conducting Clinical Studies on Atherectomy Devices
- Exhibit 23 Impact of Growing Popularity of Laser Atherectomy
- Exhibit 24 Major Features of Laser Atherectomy
- Exhibit 25 Impact of Technological Advancements
- Exhibit 26 Global Atherectomy Devices Market 2019-2025 (\$ million)
- Exhibit 27 Global Atherectomy Devices Market by Geography
- Exhibit 28 Global Atherectomy Devices Market by Procedure
- Exhibit 29 Global Atherectomy Devices Market by Application
- Exhibit 30 Global Atherectomy Devices Market by End-user
- Exhibit 31 Five Force Analysis 2019
- Exhibit 32 Incremental Growth by Procedure 2019 & 2025
- Exhibit 33 Global Atherectomy devices Market by Procedure

- Exhibit 34 Global Atherectomy Devices Market by Procedure: Incremental Growth
- Exhibit 35 Global Atherectomy Devices Market by Procedure: Absolute Growth
- Exhibit 36 Global Atherectomy Devices Market by Procedure 2019?2025 (\$ million)
- Exhibit 37 Global Atherectomy Devices Market by Procedure 2019?2025 (%)
- Exhibit 38 Design of Directional Atherectomy Catheter Offers Several Unique Advantages
- Exhibit 39 Global Directional Atherectomy Devices Market: Absolute & Incremental Growth Comparison
- Exhibit 40 Global Directional Atherectomy Devices Market 2019?2025 (\$ million)
- Exhibit 41 Global Rotational Atherectomy Devices Market: Absolute & Incremental Growth Comparison
- Exhibit 42 Rotational Atherectomy Devices Market 2019?2025 (\$ million)
- Exhibit 43 Global Orbital Atherectomy Devices Market: Absolute & Incremental Growth Comparison
- Exhibit 44 Orbital Atherectomy Devices Market 2019?2025 (\$ million)
- Exhibit 45 Global Laser Atherectomy Devices Market: Absolute & Incremental Growth Comparison
- Exhibit 46 Global Laser Atherectomy Devices Market 2019?2025 (\$ million)
- Exhibit 47 Incremental Growth by Application 2019 & 2025
- Exhibit 48 Global Atherectomy Devices Market by Application
- Exhibit 49 Global Atherectomy Devices Market by Application: Incremental Growth
- Exhibit 50 Global Atherectomy Devices Market by Application: Absolute Growth
- Exhibit 51 Global Atherectomy Devices Market by PAD: Absolute & Incremental Growth Comparison
- Exhibit 52 Global Atherectomy Devices Market by PAD 2019?2025 (\$ million)
- Exhibit 53 Significant Players Offering Atherectomy Devices for the Treatment of PAD
- Exhibit 54 Global Atherectomy Devices Market by CAD: Absolute & Incremental Growth
- Exhibit 55 Global Atherectomy Devices Market by CAD 2019?2025 (\$ million)
- Exhibit 56 Significant Players Offering Atherectomy Devices for the Treatment of CAD
- Exhibit 57 Incremental Growth by End-user 2019 & 2025
- Exhibit 58 Global Atherectomy Devices Market by End-user
- Exhibit 59 Global Atherectomy Devices Market by End-users: Incremental Growth
- Exhibit 60 Global Atherectomy Devices Market by End-user: Absolute Growth
- Exhibit 61 Global Atherectomy Devices Market by Hospitals: Absolute & Incremental Growth Comparison
- Exhibit 62 US Federal Reimbursement Proposal for PAD Under Hospital Outpatient 2015?2020
- Exhibit 63 US Federal Reimbursement Proposal for CAD Under Hospital Outpatient 2015?2020



- Exhibit 64 Global Atherectomy Devices Market by Hospitals 2019?2025 (\$ million)
- Exhibit 65 Global Atherectomy Devices Market by Specialty Cardiac Centers: Absolute & Incremental Growth
- Exhibit 66 Global Atherectomy Devices Market by Specialty Cardiac Centers 2019?2025 (\$ million)
- Exhibit 67 Global Atherectomy Devices Market by ASCs: Incremental Growth & Absolute Comparison
- Exhibit 68 Global Atherectomy Devices Market by ASCs 2019?2025 (\$ million)
- Exhibit 69 Global Atherectomy Devices Market by Office-based Cath Labs: Incremental & Absolute Growth Comparison
- Exhibit 70 Global Atherectomy Devices Market by Office-based Cath Labs 2019?2025 (\$ million)
- Exhibit 71 Incremental Growth by Geography 2019 & 2025
- Exhibit 72 Global Atherectomy Devices Market by Geography
- Exhibit 73 Global Atherectomy Devices Market by Geography 2019 (\$ million)
- Exhibit 74 Global Atherectomy devices Market by Geography: Incremental Growth
- Exhibit 75 Global Atherectomy Devices Market by Geography: Absolute Growth
- Exhibit 76 Atherectomy Devices Market in North America: Key Countries 2019
- Exhibit 77 North America Atherectomy Devices Market: Absolute & Incremental Growth
- Exhibit 78 Atherectomy Devices Market in North America 2019?2025 (\$ million)
- Exhibit 79 Incremental Growth in North America 2019 & 2025
- Exhibit 80 Atherectomy Devices Market in US 2019?2025 (\$ million)
- Exhibit 81 Atherectomy Devices Market in Canada 2019?2025 (\$ million)
- Exhibit 82 Europe Atherectomy Devices Market: Key Countries 2019
- Exhibit 83 Europe Atherectomy Devices Market: Absolute & Incremental Growth
- Exhibit 84 Atherectomy Devices Market in Europe 2019–2025 (\$ million)
- Exhibit 85 Incremental Growth in Europe 2019 & 2025
- Exhibit 86 Atherectomy Devices Market in Germany 2019–2025 (\$ million)
- Exhibit 87 Atherectomy Devices Market in France 2019–2025 (\$ million)
- Exhibit 88 Atherectomy Devices Market in UK 2019?2025 (\$ million)
- Exhibit 89 Atherectomy Devices Market in Spain 2019–2025 (\$ million)
- Exhibit 90 Atherectomy Devices Market in Italy 2019–2025 (\$ million)
- Exhibit 91 APAC Atherectomy Devices Market: Key Countries 2019
- Exhibit 92 APAC Atherectomy Devices Market: Absolute & Incremental Growth Comparison
- Exhibit 93 Atherectomy Devices Market in APAC 2019–2025 (\$ million)
- Exhibit 94 Incremental Growth in APAC 2019 & 2025
- Exhibit 95 Atherectomy Devices Market in Japan 2019–2025 (\$ million)
- Exhibit 96 Atherectomy Devices Market in China 2019–2025 (\$ million)

- Exhibit 97 Atherectomy Devices Market in Australia 2019–2025 (\$ million)
- Exhibit 98 Atherectomy Devices Market in South Korea 2019–2025 (\$ million)
- Exhibit 99 Atherectomy Devices Market in India 2019–2025 (\$ million)
- Exhibit 100 Latin America Atherectomy Devices Market 2019
- Exhibit 101 Latin America Atherectomy Devices Market: Absolute & Incremental Growth
- Exhibit 102 Atherectomy Devices Market in Latin America 2019–2025 (\$ million)
- Exhibit 103 Incremental Growth in Latin America 2019 & 2025
- Exhibit 104 Atherectomy Devices Market in Brazil 2019–2025 (\$ million)
- Exhibit 105 Atherectomy Devices Market in Mexico 2019–2025 (\$ million)
- Exhibit 106 Atherectomy Devices Market in Argentina 2019–2025 (\$ million)
- Exhibit 107 Middle East & Africa Atherectomy Devices Market: Key Countries 2019
- Exhibit 108 Middle East & Africa Atherectomy Devices Market: Absolute & Incremental Growth
- Exhibit 109 Atherectomy Devices Market in Middle East and Africa 2019–2025 (\$ million)
- Exhibit 110 Incremental Growth in Middle East and Africa 2019 & 2025
- Exhibit 111 Atherectomy Devices Market in Turkey 2019–2025 (\$ million)
- Exhibit 112 Atherectomy Devices Market in Saudi Arabia 2019–2025 (\$ million)
- Exhibit 113 Global Atherectomy Devices Market Share by Vendors
- Exhibit 114 Cardiovascular Systems: R&D Expenditure in 2016?2018 (\$ million)
- Exhibit 115 Medtronic: Revenue 2017-2019 (\$ million)
- Exhibit 116 Medtronic Revenue by Business Segment (\$ million)
- Exhibit 117 Medtronic Revenue Share by Business Segments 2019 (%)
- Exhibit 118 Medtronic: Share by Region (%) 2019
- Exhibit 119 Medtronic R&D Expenditure 2017-2019 (\$ million)
- Exhibit 120 Koninklijke Philips: Revenue by Segments 2017?2018 (\$ million)
- Exhibit 121 Boston Scientific: R&D Expenditure 2016?2018 (\$ million)
- Exhibit 122 Boston Scientific: Revenue by Segments 2017?2018 (\$ million)
- Exhibit 123 Boston Scientific: Revenue by Geography 2019 (\$ million)

## List Of Tables

### LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013?2019

Table 3 Proposed Reimbursement Scenario in US 2020

Table 4 US Federal Reimbursement Proposal for PAD Under Hospital Outpatient 2015?2020

Table 5 US Federal Reimbursement Proposal for CAD Under Hospital Outpatient 2015?2020

Table 6 Major Clinical Studies Conducted by Vendors on Atherectomy Devices

Table 7 List of Devices Used in Directional Atherectomy

Table 8 List of Devices Used in Rotational Atherectomy

Table 9 List of Devices Used in Orbital Atherectomy Procedure

Table 10 List of Devices Used in Laser Atherectomy Procedure

Table 11 Global Atherectomy Devices Market: Top Vendors Ranking

Table 12 Cardiovascular Systems: Key Product Offerings

Table 13 Medtronic: Key Product Offerings

Table 14 Koninklijke Philips: Key Product Offerings

Table 15 Boston Scientific: Key Product Offerings

Table 16 Avinger: Key Product Offerings

Table 17 EXIMO MEDICAL: Key Product Offerings

Table 18 REX MEDICAL: Key Product Offerings

Table 19 Ra Medical Systems: Key Product Offerings

Table 20 Straub Medical: Key Product Offerings

Table 21 Global Atherectomy Devices Market by Procedure 2019-2025 (\$ million)

Table 22 Global Atherectomy Devices Market by Procedure 2019-2025 (%)

Table 23 Global Atherectomy Devices Market by Application 2019-2025 (\$ million)

Table 24 Global Atherectomy Devices Market by Application 2019-2025 (%)

Table 25 Global Atherectomy Devices Market by End-user 2019-2025 (\$ million)

Table 26 Global Atherectomy Devices Market by End-user 2019-2025 (%)

Table 27 Global Atherectomy Devices Market by Geography 2019-2025 (\$ million)

Table 28 Global Atherectomy Devices Market by Geography 2019-2025 (%)

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