

Antimicrobial Medical Device Coatings Market - Global Outlook and Forecast 2021-2026

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Abstracts

In-depth Analysis and Data-driven Insights on the Impact of COVID-19 Included in this Global Antimicrobial Medical Device Market Report

The global antimicrobial medical device coatings market by revenue is expected to grow at a CAGR of over 7% during the period 2021–2026.

The antimicrobial medical device coatings market constitutes an integral part of the global medical device coatings market. The use of antimicrobial agents in medical devices is increasing due to their biocompatibility, non-toxicity, durability, and biostability. The increasing popularity of antimicrobial technologies in healthcare facilities is contributing to the market growth. The demand for antimicrobial coatings will increase with the growing percentage of the elderly population and the rise in chronic diseases both in developed and developing countries. The adoption of innovative surface technologies will also significantly propel the demand for antimicrobial coatings for medical equipment.

The following factors are likely to contribute to the growth of the antimicrobial medical device coatings market during the forecast period:

The outbreak of the COVID-19 Pandemic

Availability of Companies Providing Coating Systems

The emergence of Nanoparticle Coating Technology

Increase in Use of Minimally Invasive Surgeries

The study considers the present scenario of the antimicrobial medical device coatings market and its market dynamics for the period 2020-2026. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent ones operating in the market.

Global Antimicrobial Medical Device Coatings Market Segmentation

The global antimicrobial medical device coatings market research report includes a detailed segmentation by material, devices, geography. Metal-based antimicrobials can provide sustainability solutions toward infectious diseases. These solutions offer high efficacy at low dosage levels without the development of resistance—metal-based solutions, which silver and copper have displayed a wide-spread commercial deployment for few decades. Silver has been a long-time antimicrobial agent applicable in several fields, ranging from household to medical applications. It has been effective against both gram-positive and gram-negative bacteria. Innovations in product formulations and increasing awareness of antimicrobial coatings are expected to drive the demand for silver coatings.

The rise in catheter-associated infections is likely to increase the application of antimicrobial coatings. Due to the growth of microbial flora and biofilm formation, catheters related diseases are on the rise. Catheters are the most prominently used medical devices to which antimicrobial coatings are necessary. The increased usage of catheters in elderly patients is another factor for the growth of the market. Though several agents can be used for coating, silver is the widely used antimicrobial agent. Silver and silver nanoparticles have displayed high efficiency in reducing microbial growth and preventing biofilms on catheters.

Material

Metallic Coatings

Silver coatings

Copper coatings

Others

Non-metallic Coatings

Polymeric coatings

Organic Coatings

Others

Device

Catheters

Implantable Devices

Others

INSIGHTS BY GEOGRAPHY

In 2020, North America accounted for over 44% of the global antimicrobial medical device coatings market share. The region is witnessing growth due to a large elderly population and the prevalence of hospital-acquired infections (HAIs). Increased spending on the healthcare industry is driving the market in the region. With the increase in the geriatric population, an increase in the incidence and prevalence of chronic conditions requiring surgical interventions is growing. An effective decrease in HAIs and increased healthcare spending on medical devices will drive the demand for antimicrobial coatings and antimicrobial wound dressings. Increasing exports of medical devices and advances in medical technology and the growing demand for home healthcare increase the demand for antimicrobial solutions in the region.

Geography

North America

US

Canada

Europe

UK

Germany

France

Italy

Spain

APAC

China

India

Japan

South Korea

Australia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Saudi Arabia

Turkey

South Africa

INSIGHTS BY VENDORS

AST Products, BioInteractions, Covalon, DSM, Hydromer, Sciessent, and Specialty Coating Systems are the major players. Major vendors focus on innovations, coupled with advanced features, which provide high lubricity, durability, biocompatibility, thermal resistance, and anti-corrosive nature. Vendors compete in terms of product variety, pricing, quality, innovation, and efficacy. Furthermore, they also compete to establish long-term relationships with healthcare facilities such as hospitals, clinics, and day-care centers. A majority of players focus on implementing several strategies such as product launches and approvals, marketing and promotional activities, acquisitions, increase R&D investment, and strengthen their distribution networks to enhance their market share and presence in the market.

Prominent Vendors

Hydromer

Covalon

DSM

AST Products

BioInteractions

Specialty Coating Systems (SCS)

Sciessent

Other Prominent Vendors

Biomerics

Microban

Harland Medical Systems

Axalta

BioCote

Sherwin-Williams

Avient

NanoSono

Endura

TST

KEY QUESTIONS ANSWERED

1. What is the market size and growth rate of the global antimicrobial medical device coatings market?
2. How have nanoparticle-based solutions impacted medical device coating technology?
3. What technological innovations are being witnessed in the global medical device coatings market?
4. Who are the leading vendors in the antimicrobial medical device coatings market?
5. What are the major threats confronted by new entrants in the market?
6. Which region is likely to contribute the highest revenue during the forecast period?

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition

4.1.1 Inclusions

4.1.2 Exclusions

4.2 Base Year

4.3 Scope of The Study

4.4 Market Segments

4.4.1 Market Segmentation By Material

4.4.2 Market Segmentation By Product

4.4.3 Market Segmentation By Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats

5.2 Currency Conversion

5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview

7.1.1 Major Device-Related Biofilm Infections

7.1.2 Methods To Control Biofilm Formation

7.1.3 Quality And Safety Aspects Of Amcs

8 MARKET OPPORTUNITIES & TRENDS

8.1 Advent Of COVID-19 Pandemic

8.2 Availability Of Companies Providing Coating Systems

8.3 Emergence Of Nanoparticle Coating Technology

9 MARKET GROWTH ENABLERS

9.1 Favorable Patient Demographics

9.2 Increasing Use Of Minimally Invasive Surgeries

9.3 Technological Innovations In Medical Device Coatings

9.4 Rising Prevalence Of HAIs

9.5 Growing Demand For Silver-Based Medical Device Coatings

10 MARKET RESTRAINTS

10.1 High Upfront Costs And Fluctuating Prices Of Raw Materials

10.2 Lack Of Appropriate Regulatory Guidelines For Antimicrobial Coating Techniques

10.3 Stringent & Time-Consuming Regulatory Approval Process

10.4 Complex Design Of Medical Devices Demanding Atomic Layer Deposition (Ald)

11 MARKET LANDSCAPE

11.1 Market Overview

11.2 Market Size & Forecast

11.3 Five Forces Analysis

11.3.1 Threat Of New Entrants

11.3.2 Bargaining Power Of Suppliers

11.3.3 Bargaining Power Of Buyers

11.3.4 Threat Of Substitutes

11.3.5 Competitive Rivalry

12 MATERIAL

12.1 Market Snapshot & Growth Engine

12.2 Market Overview

12.3 Metallic Coatings

12.3.1 Market Overview

12.3.2 Market Size & Forecast

12.3.3 Silver Coatings

12.3.4 Copper Coatings

12.3.5 Others

12.3.6 Metallic Coatings: Geography Segmentation

12.4 Non-Metallic Coatings

12.4.1 Market Overview

12.4.2 Market Size & Forecast

12.4.3 Polymeric Coatings

12.4.4 Organic Coatings

12.4.5 Others

12.4.6 Non-Metallic Coatings: Geography Segmentation

13 PRODUCT

13.1 Market Snapshot & Growth Engine

13.2 Market Overview

13.3 Catheters

13.3.1 Market Overview

13.3.2 Market Size & Forecast

13.3.3 Catheters: Geography Segmentation

13.4 Implantable Devices

13.4.1 Market Overview

13.4.2 Market Size & Forecast

13.4.3 Implantable Devices: Geography Segmentation

13.5 Others

13.5.1 Market Overview

13.5.2 Market Size & Forecast

13.5.3 Others: Geography Segmentation

14 GEOGRAPHY

14.1 Market Snapshot & Growth Engine

14.2 Geographic Overview

15 NORTH AMERICA

15.1 Market Overview

15.2 Market Size & Forecast

15.3 North America: Material Segmentation

15.4 North America: Product Segmentation

15.5 Key Countries

15.5.1 US: Market Size & Forecast

15.5.2 Canada: Market Size & Forecast

16 EUROPE

16.1 Market Overview

16.2 Market Size & Forecast

16.3 Europe: Material Segmentation

16.4 Europe: Product Segmentation

16.5 Key Countries

16.5.1 Germany: Market Size & Forecast

16.5.2 UK: Market Size & Forecast

16.5.3 France: Market Size & Forecast

16.5.4 Italy: Market Size & Forecast

16.5.5 Spain: Market Size & Forecast

17 APAC

17.1 Market Overview

17.2 Market Size & Forecast

17.3 APAC: Material Segmentation

17.4 APAC: Product Segmentation

17.5 Key Countries

17.5.1 China: Market Size & Forecast

17.5.2 Japan: Market Size & Forecast

17.5.3 Australia: Market Size & Forecast

17.5.4 South Korea: Market Size & Forecast

17.5.5 India: Market Size & Forecast

18 LATIN AMERICA

18.1 Market Overview

18.2 Market Size & Forecast

18.3 Latin America: Material Segmentation

18.4 Latin America: Product Segmentation

18.5 Key Countries

18.5.1 Brazil: Market Size & Forecast

18.5.2 Mexico: Market Size & Forecast

18.5.3 Argentina: Market Size & Forecast

19 MIDDLE EAST & AFRICA

- 19.1 Market Overview
- 19.2 Market Size & Forecast
- 19.3 Middle East & Africa: Material Segmentation
- 19.4 Middle East & Africa: Product Segmentation
- 19.5 Key Countries
 - 19.5.1 Turkey: Market Size & Forecast
 - 19.5.2 South Africa: Market Size & Forecast
 - 19.5.3 Saudi Arabia: Market Size & Forecast

20 COMPETITIVE LANDSCAPE

- 20.1 Competition Overview
- 20.2 Market Share Analysis
 - 20.2.1 AST Products
 - 20.2.2 Biointeractions
 - 20.2.3 Covalon
 - 20.2.4 DSM
 - 20.2.5 Hydromer
 - 20.2.6 Speciality Coating Systems
 - 20.2.7 Sciessent

21 KEY COMPANY PROFILES

- 21.1 Hydromer
 - 21.1.1 Business Overview
 - 21.1.2 Product Offerings
 - 21.1.3 Key Strategies
 - 21.1.4 Key Strengths
 - 21.1.5 Key Opportunity
- 21.2 Covalon
 - 21.2.1 Business Overview
 - 21.2.2 Product Offerings
 - 21.2.3 Key Strategies
 - 21.2.4 Key Strength
 - 21.2.5 Key Opportunity
- 21.3 DSM
 - 21.3.1 Business Overview
 - 21.3.2 Product Offerings

- 21.3.3 Key Strategies
- 21.3.4 Key Strengths
- 21.3.5 Key Opportunities
- 21.4 AST Products
 - 21.4.1 Business Overview
 - 21.4.2 Product Offerings
 - 21.4.3 Key Strategy
 - 21.4.4 Key Strengths
 - 21.4.5 Key Opportunity
- 21.5 Biointeractions
 - 21.5.1 Business Overview
 - 21.5.2 Product Offerings
 - 21.5.3 Key Strategy
 - 21.5.4 Key Strengths
 - 21.5.5 Key Opportunities
- 21.6 Specialty Coating Systems
 - 21.6.1 Business Overview
 - 21.6.2 Product Offerings
 - 21.6.3 Key Strategies
 - 21.6.4 Key Strengths
 - 21.6.5 Key Opportunity
- 21.7 Sciessent
 - 21.7.1 Business Overview
 - 21.7.2 Product Offerings
 - 21.7.3 Key Strategies
 - 21.7.4 Key Strength
 - 21.7.5 Key Opportunities

22 OTHER PROMINENT VENDORS

- 22.1 Biomerics
 - 22.1.1 Business Overview
 - 22.1.2 Product Offerings
 - 22.1.3 Key Strategies
 - 22.1.4 Key Strength
- 22.2 Microban
 - 22.2.1 Business Overview
 - 22.2.2 Product Offerings
 - 22.2.3 Key Strategies

- 22.2.4 Key Strengths
- 22.3 Harland Medical Systems
 - 22.3.1 Business Overview
 - 22.3.2 Product Offerings
 - 22.3.3 Key Strategy
 - 22.3.4 Key Strengths
- 22.4 Axalta
 - 22.4.1 Business Overview
 - 22.4.2 Product Offerings
 - 22.4.3 Key Strategies
 - 22.4.4 Key Strengths
- 22.5 Biocote
 - 22.5.1 Business Overview
 - 22.5.2 Product Offerings
 - 22.5.3 Key Strategy
 - 22.5.4 Key Strength
- 22.6 The Sherwin-Williams Company
 - 22.6.1 Business Overview
 - 22.6.2 Product Offerings
 - 22.6.3 Key Strategy
 - 22.6.4 Key Strengths
- 22.7 Avient
 - 22.7.1 Business Overview
 - 22.7.2 Product Offerings
 - 22.7.3 Key Strategy
 - 22.7.4 Key Strengths
- 22.8 Nanosono
 - 22.8.1 Business Overview
 - 22.8.2 Product Offerings
 - 22.8.3 Key Strategies
 - 22.8.4 Key Strengths
- 22.9 Endura Coatings
 - 22.9.1 Business Overview
 - 22.9.2 Product Offerings
 - 22.9.3 Key Strategies
 - 22.9.4 Key Strengths
- 22.1 TST
 - 22.10.1 Business Overview
 - 22.10.2 Product Offerings

22.10.3 Key Strategy

22.10.4 Key Strengths

23 REPORT SUMMARY

23.1 Key Takeaways

23.2 Strategic Recommendations

24 QUANTITATIVE SUMMARY

24.1 Material

24.1.1 North America: Material Segmentation

24.1.2 Europe: Material Segmentation

24.1.3 APAC: Material Segmentation

24.1.4 Latin America: Material Segmentation

24.1.5 Middle East & Africa: Material Segmentation

24.2 Product

24.2.1 North America: Product Segmentation

24.2.2 Europe: Product Segmentation

24.2.3 APAC: Product Segmentation

24.2.4 Latin America: Product Segmentation

24.2.5 Middle East & Africa: Product Segmentation

24.3 Geography

24.3.1 Metallic Coatings: Geography Segmentation

24.3.2 Non-Metallic Coatings: Geography Segmentation

24.3.3 Catheters: Geography Segmentation

24.3.4 Implantable Devices: Geography Segmentation

24.3.5 Others: Geography Segmentation

25 APPENDIX

25.1 Abbreviations

List Of Exhibits

LIST OF EXHIBITS

- Exhibit 1 Segmentation of Global Antimicrobial Medical Device Coatings Market
- Exhibit 2 Market Size Calculation Approach 2020
- Exhibit 3 Classification of HAIs
- Exhibit 4 Approaches to Biofilm Control
- Exhibit 5 Nanoparticles in Antibiofilm Therapy
- Exhibit 6 SbD Approach in the Safe Production and Use of AMCs
- Exhibit 7 Impact of Advent of COVID-19 Pandemic
- Exhibit 8 Top Countries Affected by COVID-19 (million)
- Exhibit 9 Impact of Availability of Companies Providing Coating Systems
- Exhibit 10 Impact of Emergence of Nanoparticle Coating Technology
- Exhibit 11 Nanoparticle-based Solutions on Medical Devices
- Exhibit 12 Impact of Favorable Patient Demographics
- Exhibit 13 Prevalence of Chronic Diseases in US
- Exhibit 14 Hospitalization Rate During COVID-19 in Different Age Groups (%)
- Exhibit 15 Impact of Increasing Use of Minimally Invasive Surgeries
- Exhibit 16 Impact of Technological Innovations in Medical Device Coatings
- Exhibit 17 Antimicrobial Agents for Preventing CAUTIs
- Exhibit 18 Impact of Novel Antimicrobial Coatings on HAIs by AMiCI Insights
- Exhibit 19 Impact of Rising Prevalence of HAIs
- Exhibit 20 Infectious Doses of Various Pathogens in Colony Forming Units (CFU)
- Exhibit 21 Impact of Growing Demand for Silver-based Medical Device Coatings
- Exhibit 22 Impact of High Upfront Costs and Fluctuating Prices of Raw Materials
- Exhibit 23 Impact of COVID-19 on Silver Prices
- Exhibit 24 Short Term Action Steps for Management During COVID-19
- Exhibit 25 Impact of Lack of Appropriate Regulatory Guidelines for Antimicrobial Coating Techniques
- Exhibit 26 Impact of Stringent & Time-consuming Regulatory Approval Process
- Exhibit 27 Impact of Complex Design of Medical Devices Demanding Atomic Layer Deposition
- Exhibit 28 Global Antimicrobial Medical Device Coatings Market 2020–2026 (\$ million)
- Exhibit 29 Global Antimicrobial Medical Device Coatings Market by Geography
- Exhibit 30 Global Antimicrobial Medical Device Coatings Market by Material
- Exhibit 31 Global Antimicrobial Coatings for Medical Devices by Product
- Exhibit 32 Five Forces Analysis 2020
- Exhibit 33 Incremental Growth by Material 2020 & 2026

- Exhibit 34 Global Antimicrobial Medical Device Coatings Market by Material
- Exhibit 35 Most Widely Searched Results of Materials in ISI Web of Science
- Exhibit 36 Global Antimicrobial Medical Device Coatings Market by Material: Incremental Growth
- Exhibit 37 Global Antimicrobial Medical Device Coatings Market by Material: Absolute Growth
- Exhibit 38 Global Antimicrobial Medical Device Coatings Market by Metallic Coatings: Incremental & Absolute Growth
- Exhibit 39 Global Antimicrobial Medical Device Coatings Market by Metallic Coatings 2020?2026 (\$ million)
- Exhibit 40 Incremental Growth by Geography 2020 & 2026
- Exhibit 41 Global Antimicrobial Medical Device Coatings Market by Non-metallic Coatings: Incremental & Absolute Growth
- Exhibit 42 Global Antimicrobial Medical Device Coatings Market by Non-Metallic Coating 2020–2026 (\$ million)
- Exhibit 43 Incremental Growth by Geography 2020 & 2026
- Exhibit 44 Incremental Growth by Product 2020 & 2026
- Exhibit 45 Global Antimicrobial Medical Device Coatings Market by Product
- Exhibit 46 Global Antimicrobial Medical Device Coatings Market by Product: Incremental Growth
- Exhibit 47 Global Antimicrobial Medical Device Coatings Market by Product: Absolute Growth
- Exhibit 48 Global Antimicrobial Medical Device Coatings Market by Catheters: Incremental & Absolute Growth
- Exhibit 49 Global Antimicrobial Medical Device Coatings Market by Catheters 2020–2026 (\$ million)
- Exhibit 50 Incremental Growth by Geography 2020 & 2026
- Exhibit 51 Global Antimicrobial Medical Device Coatings Market by Implantable Devices: Incremental & Absolute Growth
- Exhibit 52 Global Antimicrobial Medical Device Coatings Market by Implantable Devices 2020?2026 (\$ million)
- Exhibit 53 Incremental Growth by Geography 2020 & 2026
- Exhibit 54 Global Antimicrobial Medical Device Coatings Market by Others: Incremental & Absolute Growth
- Exhibit 55 Global Antimicrobial Medical Device Coatings Market by Others 2020?2026 (\$ million)
- Exhibit 56 Incremental Growth by Geography 2020 & 2026
- Exhibit 57 Incremental Growth by Geography 2020 & 2026
- Exhibit 58 Global Antimicrobial Medical Device Coatings Market by Geography

Exhibit 59 Global Antimicrobial Medical Device Coatings Market by Geography: Key Countries (\$ million)

Exhibit 60 Global Antimicrobial Medical Device Coatings Market by Geography: Incremental Growth

Exhibit 61 Global Antimicrobial Medical Device Coatings Market by Geography: Absolute Growth

Exhibit 62 US Population Aged 65 Years & Above by Census Bureau (million)

Exhibit 63 Percentage Share of HAIs in Acute Care Hospitals between 2016 & 2017

Exhibit 64 Antimicrobial Medical Device Coatings Market in North America: Key Countries 2020

Exhibit 65 North America Antimicrobial Medical Device Coatings Market: Absolute & Incremental Growth

Exhibit 66 Antimicrobial Medical Device Coatings Market in North America 2020-2026 (\$ million)

Exhibit 67 Incremental Growth by Material 2020 & 2026

Exhibit 68 Incremental Growth by Product 2020 & 2026

Exhibit 69 Incremental Growth in North America 2020 & 2026

Exhibit 70 Prevalence of HAIs in Elderly People Aged 65 Years and Above in 2011 (%)

Exhibit 71 Percentage Share of HAIs in US

Exhibit 72 Public & Private US Health Expenditure (%)

Exhibit 73 National Health Expenditure and Medical Device Expenditure by the US (\$)

Exhibit 74 Antimicrobial Medical Device Coatings Market in US 2020-2026 (\$ million)

Exhibit 75 Percentage Share of HAIs in Canada

Exhibit 76 Prevalence of HAIs in ICU and Non-ICUs in Canadian Hospitals

Exhibit 77 Antimicrobial Medical Device Coatings Market in Canada 2020-2026 (\$ million)

Exhibit 78 Antimicrobial Medical Device Coatings Market in Europe: Key Countries 2020

Exhibit 79 Europe Antimicrobial Medical Device Coatings Market: Absolute & Incremental Growth

Exhibit 80 Percentage of HAIs by European Centre for Disease Control (ECDC)

Exhibit 81 Antimicrobial Medical Device Coatings Market in Europe 2020-2026 (\$ million)

Exhibit 82 Incremental Growth by Material 2020 & 2026

Exhibit 83 Incremental Growth by Product 2020 & 2026

Exhibit 84 Incremental Growth in Europe 2020 & 2026

Exhibit 85 Population of Germany by Age Group (%)

Exhibit 86 Prevalence of Nosocomial Infections in Germany

Exhibit 87 Germany Health Expenditure 2010-2018 (\$ billion)

Exhibit 88 Antimicrobial Medical Device Coatings Market in Germany 2020-2026 (\$

million)

Exhibit 89 UK Urban Population Versus Rural Population from 2000 to 2020 (million)

Exhibit 90 HAs in England by NHS (%)

Exhibit 91 Healthcare Expenditure in UK (\$ billion)

Exhibit 92 Private Healthcare Expenditure in UK (\$ billion)

Exhibit 93 Antimicrobial Medical Device Coatings Market in UK 2020–2026 (\$ million)

Exhibit 94 Prevalence of Population Aged 65 Years and Above in France (%)

Exhibit 95 France Per Capita Healthcare Expenditure in France (\$)

Exhibit 96 Antimicrobial Medical Device Coatings Market in France 2020–2026 (\$ million)

Exhibit 97 Percentage of Elderly Population in Italy

Exhibit 98 HAs in Italy in 2016 (%)

Exhibit 99 Antimicrobial Medical Device Coatings Market in Italy 2020–2026 (\$ million)

Exhibit 100 Population Distribution of People in Spain Aged 45 and Above

Exhibit 101 Percentage Share of HAs in Spain

Exhibit 102 Spain Health Expenditure Per Capita (\$)

Exhibit 103 Antimicrobial Medical Device Coatings Market in Spain 2020–2026 (\$ million)

Exhibit 104 Antimicrobial Medical Device Coatings Market in APAC: Key Countries 2020

Exhibit 105 APAC Antimicrobial Medical Device Coatings Market: Absolute & Incremental Growth

Exhibit 106 Antimicrobial Medical Device Coatings Market in APAC 2020–2026 (\$ million)

Exhibit 107 Incremental Growth by Material 2020 & 2026

Exhibit 108 Incremental Growth by Product 2020 & 2026

Exhibit 109 Incremental Growth in APAC 2020 & 2026

Exhibit 110 Share of Population Aged 60 and Older in China (%)

Exhibit 111 Prevalence of HAs in a Tertiary Care Hospital in China (%)

Exhibit 112 Healthcare Spending by China Per Capita (\$)

Exhibit 113 Antimicrobial Medical Device Coatings Market in China 2020–2026 (\$ million)

Exhibit 114 Population Aged 65 Years and above in Japan (million)

Exhibit 115 Japan Healthcare Spending Per Capita (\$)

Exhibit 116 Antimicrobial Medical Device Coatings Market in Japan 2020–2026 (\$ million)

Exhibit 117 Percentage of Individuals Aged 65 and Above in Australia

Exhibit 118 Australia Per Capita Healthcare Expenditure (\$)

Exhibit 119 Antimicrobial Medical Device Coatings Market in Australia in 2020–2026 (\$ million)

- Exhibit 120 Percentage of Individuals Aged 65 and More in South Korea
- Exhibit 121 Annual Expenditure on Healthcare Per Capita in South Korea (\$ thousand)
- Exhibit 122 Antimicrobial Medical Device Coatings Market in South Korea 2020–2026 (\$ million)
- Exhibit 123 Percentage of Elderly Population in India
- Exhibit 124 Antimicrobial Medical Device Coatings Market in India 2020–2026 (\$ million)
- Exhibit 125 Antimicrobial Medical Device Coatings Market in Latin America: Key Countries 2020
- Exhibit 126 Latin America Antimicrobial Medical Device Coatings Market: Absolute & Incremental Growth
- Exhibit 127 Antimicrobial Medical Device Coatings Market in Latin America 2020–2026 (\$ million)
- Exhibit 128 Incremental Growth by Material 2020 & 2026
- Exhibit 129 Incremental Growth by Product 2020 & 2026
- Exhibit 130 Incremental Growth in Latin America 2020 & 2026
- Exhibit 131 Age Structure of Brazil (%)
- Exhibit 132 Per Capita Healthcare Expenditure in Brazil (\$)
- Exhibit 133 Antimicrobial Medical Device Coatings Market in Brazil 2020–2026 (\$ million)
- Exhibit 134 Population Aged 65 Years and Above in Mexico (%)
- Exhibit 135 Per Capita Healthcare Expenditure in Mexico (\$)
- Exhibit 136 Antimicrobial Medical Device Coatings Market in Mexico 2020–2026 (\$ million)
- Exhibit 137 Population of Argentina Aged 65 and Above (%)
- Exhibit 138 Healthcare Spending in Argentina Per Capita (\$)
- Exhibit 139 Antimicrobial Medical Device Coatings Market in Argentina 2020–2026 (\$ million)
- Exhibit 140 Antimicrobial Medical Device Coatings Market in Middle East & Africa: Key Countries 2020
- Exhibit 141 Middle East & Africa Antimicrobial Medical Device Coatings Market: Absolute & Incremental Growth
- Exhibit 142 Antimicrobial Medical Device Coatings Market in Middle East & Africa 2020–2026 (\$ million)
- Exhibit 143 Incremental Growth by Material 2020 & 2026
- Exhibit 144 Incremental Growth by Product 2020 & 2026
- Exhibit 145 Incremental Growth in Middle East & Africa 2020 & 2026
- Exhibit 146 Population Aged 65 Years and Above in Turkey (%)
- Exhibit 147 Antimicrobial Medical Device Coatings Market in Turkey 2020–2026 (\$ million)

- Exhibit 148 Population of South Africa Aged 60 Years and Older (%)
- Exhibit 149 Per Capita Healthcare Expenditure in South Africa (\$)
- Exhibit 150 Antimicrobial Medical Device Coatings Market in South Africa 2020–2026 (\$ million)
- Exhibit 151 People Aged 65 and Above in Saudi Arabia (%)
- Exhibit 152 Antimicrobial Medical Device Coatings Market in Saudi Arabia 2020–2026 (\$ million)
- Exhibit 153 Hydromer: Revenue 2017?2019 (\$ million)
- Exhibit 154 Hydromer: Revenue by Segments 2018 & 2019 (\$ million)
- Exhibit 155 Hydromer: Global Business to Business Services
- Exhibit 156 Covalon: Total Revenue 2017?2019 (\$ million)
- Exhibit 157 Covalon: Revenue Share by Geographical Regions 2019 (%)
- Exhibit 158 DSM: Revenue 2017?2019 (\$ billion)
- Exhibit 159 DSM: R&D Expenditure 2017?2019 (\$ million)
- Exhibit 160 DSM: Revenue Share by Geographical Regions 2019 (%)

List Of Tables

LIST OF TABLES

Table 1 Key Caveats

Table 2 Currency Conversion 2013-2020

Table 3 Major Differences Between Techniques Used to Apply Organic Coatings

Table 4 Antimicrobial Medical Device Coatings Market in North America by Material
2020-2026 (\$ million)

Table 5 Antimicrobial Medical Device Coatings Market in North America by Material
2020-2026 (%)

Table 6 Antimicrobial Medical Device Coatings Market in North America by Product
2020-2026 (\$ million)

Table 7 Antimicrobial Medical Device Coatings Market in North America by Product
2020-2026 (%)

Table 8 Antimicrobial Medical Device Coatings Market in Europe by Material 2020-2026
(\$ million)

Table 9 Antimicrobial Medical Device Coatings Market in Europe by Material 2020-2026
(%)

Table 10 Antimicrobial Medical Device Coatings Market in Europe by Product
2020-2026 (\$ million)

Table 11 Antimicrobial Medical Device Coatings Market in Europe by Product
2020-2026 (%)

Table 12 Antimicrobial Medical Device Coatings Market in APAC by Material
2020-2026 (\$ million)

Table 13 Antimicrobial Medical Device Coatings Market in APAC by Material
2020-2026 (%)

Table 14 Antimicrobial Medical Device Coatings Market in APAC by Product 2020-2026
(\$ million)

Table 15 Antimicrobial Medical Device Coatings Market in APAC by Product 2020-2026
(%)

Table 16 Antimicrobial Medical Device Coatings Market in Latin America by Material
2020-2026 (\$ million)

Table 17 Antimicrobial Medical Device Coatings Market in Latin America by Material
2020-2026 (%)

Table 18 Antimicrobial Medical Device Coatings Market in Latin America by Product
2020-2026 (\$ million)

Table 19 Antimicrobial Medical Device Coatings Market in Latin America by Product
2020-2026 (%)

Table 20 Antimicrobial Medical Device Coatings Market in Middle East & Africa by Material 2020?2026 (\$ million)

Table 21 Antimicrobial Medical Device Coatings Market in Middle East & Africa by Material 2020?2026 (%)

Table 22 Antimicrobial Medical Device Coatings Market in Middle East & Africa by Product 2020?2026 (\$ million)

Table 23 Antimicrobial Medical Device Coatings Market in Middle East & Africa by Product 2020?2026 (%)

Table 24 Hydromer: Major Product Offerings

Table 25 Covalon: Major Product Offerings

Table 26 DSM: Major Product Offerings

Table 27 AST Products: Major Product Offerings

Table 28 BioInteractions: Major Product Offerings

Table 29 Specialty Coating Systems: Major Product Offerings

Table 30 Sciessent: Major Product Offerings

Table 31 Biomerics: Major Product Offerings

Table 32 Microban: Major Product Offerings

Table 33 Harland Medical Systems: Major Product Offerings

Table 34 Axalta: Major Product Offerings

Table 35 BioCote: Major Product Offerings

Table 36 Sherwin-Williams: Major Product Offerings

Table 37 Avient: Major Product Offerings

Table 38 NanoSono: Major Product Offerings

Table 39 Endura Coatings: Major Product Offerings

Table 40 TST: Major Product Offerings

Table 41 Global Antimicrobial Medical Device Coatings Market by Material 2020?2026 (\$ million)

Table 42 Global Antimicrobial Medical Device Coatings Market by Material 2020?2026 (%)

Table 43 North America Antimicrobial Medical Device Coatings Market by Material 2020?2026 (\$ million)

Table 44 North America Antimicrobial Medical Device Coatings Market by Material 2020?2026 (%)

Table 45 Europe Antimicrobial Medical Device Coatings Market by Material 2020?2026 (\$ million)

Table 46 Europe Antimicrobial Medical Device Coatings Market by Material 2020?2026 (%)

Table 47 APAC Antimicrobial Medical Device Coatings Market by Material 2020?2026 (\$ million)

Table 48 APAC Antimicrobial Medical Device Coatings Market by Material 2020?2026 (%)

Table 49 Latin America Antimicrobial Medical Device Coatings Market by Material 2020?2026 (\$ million)

Table 50 Latin America Antimicrobial Medical Device Coatings Market by Material 2020?2026 (%)

Table 51 Middle East & Africa Antimicrobial Medical Device Coatings Market by Material 2020?2026 (\$ million)

Table 52 Middle East & Africa Antimicrobial Medical Device Coatings Market by Material 2020?2026 (%)

Table 53 Global Antimicrobial Medical Device Coatings Market by Product 2020?2026 (\$ million)

Table 54 Global Antimicrobial Medical Device Coatings Market by Product 2020?2026 (%)

Table 55 North America Antimicrobial Medical Device Coatings Market by Product 2020?2026 (\$ million)

Table 56 North America Antimicrobial Medical Device Coatings Market by Product 2020?2026 (%)

Table 57 Europe Antimicrobial Medical Device Coatings Market by Product 2020?2026 (\$ million)

Table 58 Europe Antimicrobial Medical Device Coatings Market by Product 2020?2026 (%)

Table 59 APAC Antimicrobial Medical Device Coatings Market by Product 2020?2026 (\$ million)

Table 60 APAC Antimicrobial Medical Device Coatings Market by Product 2020?2026 (%)

Table 61 Latin America Antimicrobial Medical Device Coatings Market by Product 2020?2026 (\$ million)

Table 62 Latin America Antimicrobial Medical Device Coatings Market by Product 2020?2026 (%)

Table 63 Middle East & Africa Antimicrobial Medical Device Coatings Market by Product 2020?2026 (\$ million)

Table 64 Middle East & Africa Antimicrobial Medical Device Coatings Market by Product 2020?2026 (%)

Table 65 Global Antimicrobial Medical Device Coatings Market by Geography 2020?2026 (\$ million)

Table 66 Global Antimicrobial Medical Device Coatings Market by Geography 2020?2026 (%)

Table 67 Metallic Antimicrobial Medical Device Coatings Market by Geography

2020?2026 (\$ million)

Table 68 Metallic Antimicrobial Medical Device Coatings Market by Geography

2020?2026 (%)

Table 69 Non-metallic Antimicrobial Medical Device Coatings Market by Geography

2020?2026 (\$ million)

Table 70 Non-metallic Antimicrobial Medical Device Coatings Market by Geography

2020?2026 (%)

Table 71 Catheters Antimicrobial Coatings Market by Geography 2020?2026 (\$ million)

Table 72 Catheters Antimicrobial Coatings Market by Geography 2020?2026 (%)

Table 73 Implantable Devices Antimicrobial Coatings Market by Geography 2020?2026 (\$ million)

Table 74 Implantable Devices Antimicrobial Coatings Market by Geography 2020?2026 (%)

Table 75 Other Antimicrobial Medical Device Coatings Market by Geography 2020?2026 (\$ million)

Table 76 Other Antimicrobial Medical Device Coatings Market by Geography 2020?2026 (%)

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