+44 20 8123 2220
info@marketpublishers.com

Air Conditioner Market - Global Outlook and Forecast 2019-2024

https://marketpublishers.com/r/A04662E264F2EN.html
Date: November 2019
Pages: 282
Price: US$ 3,500.00 (Single User License)
ID: A04662E264F2EN

Abstracts

The global air conditioner (AC) market by revenue is expected to grow at a CAGR of over 5% during the period 2018?2024.

The global air conditioner (AC) market is expected to be driven by three major countries – China, the US, and Japan during the forecast period. These countries account for more than 70% of the value and over 60% of the volume of air conditioner equipment. Geographically, APAC is the leader in the demand for AC. The consumer acceptance of new and efficient products is low in APAC while the same is high in North America and Western Europe. At the global level, China leads the variable refrigerant flow (VRF) segment, with more than 55% share in sales, followed by Japan, Europe, and South Korea. The demand for multi-split models is growing rapidly across APAC, driven by steady economic progress and commercial office construction growth.

Stringent regulatory compliances are expected to increase as the greenhouse gas emission, and electricity consumption is growing at a rapid pace. In many of the regions, 70% of the electricity consumption at residential spaces is on account of using air conditioner devices. More than 40 countries have implemented standards and labeling policies for the models. Therefore, on-going improvements in technology are mainly driven by regulatory compliance and amenability.

The following factors are likely to contribute to the growth of the air conditioner market during the forecast period:

Increased Demand for VRF Air Conditioners

Growth in the Construction Market

+44 20 8123 2220
info@marketpublishers.com

Energy Efficiency and CHG Emission Cut Down

Multiple of Barriers to High Energy Efficient ACs

The market study considers the present scenario of the global air conditioner (AC) market and its market dynamics for the period 2018?2024. It covers a detailed overview of several market growth enablers, restraints, and trends. The report covers both the demand and supply sides of the market. It also profiles and examines leading companies and other prominent companies operating in the air conditioner market.

Air Conditioner Market: Segmentation

This research report includes a detailed segmentation by type, applications, and geography.

The demand for single and multi-split models is growing rapidly. The growing electricity consumption has driven the high adoption of grade 1 RAC, with better energy efficiency and low cost. Although window air conditioners are inexpensive, the popularity is declined as they restrict the natural flow of air and light and produce a high level of vibration and noise.

Single split air conditioner devices are majorly replacing window AC models in the residential sector, as they are highly efficient. The efficiency is estimated to be up to 30% more than the other types of devices. Non-inverter types single split devices are majorly in demand in low-income countries as the inverter type has a high installation cost.

Multi-split AC is used to cool multiple rooms. The multi-split segment is one of the fastest-growing as these allow for multiple types of indoor units. The decline in window AC has resulted in the growth of both single and multi-split models. Multi-split devices are mainly used in the commercial sector, especially in small offices.

Commercial air conditioner devices are mainly used to provide air conditioning to a large space making use of highly efficient cooling systems. VRF systems are mainly the HFC-compliant, while packaged models are still dependent on HCFC refrigerant in APAC and the Middle East. Japan, Oceania, and the US to a larger extent have shifted entirely to HFC refrigerants. China and other APAC countries have emerged as major

end-users of multi-split devices. VRFs are replacing chillers in many regions and have a higher potential in the future.

As the requirement for air conditioning is growing, the residential sector is exhibiting stronger demand than the commercial sector. The growth in the residential construction market and the replacement market are the major drivers for the demand in the residential sector. Soaring temperatures across regions, due to global warming, have increased the demand even from those regions which were earlier characterized by ideal climatic conditions. Changing climatic conditions, affordability, and lifecycle cost savings play a major role in increasing market demand.

Market Segmentation by Type

- RAC
  - Single Split ACs
  - Window ACs
  - Multi Split ACs
- CAC
  - PAC
  - VRF

Market Segmentation by Application

- Residential Sector
- Commercial Sector
  - Office Space
  - Airports and Public Utilities
  - Hospitality

Hospitals

Industrial and Others

Geographical Insights

The growth in APAC is largely driven by metropolitan and tier 2 cities with high disposable income. China, India, and Southeast Asian countries are some of the regions, which have a high potential for the market. The largely untapped tier 2 and tier 3 cities' growth rate for AC consumption is slow and offsets the rapid growth witnessed in major urban hubs.

The North American AC market has been boosted by high capital investments and the rise in the consumer income, aided by tax cuts. The trend is positive and bullish in the market. The competition is high and the pricing structure plays an important differentiating factor. The demand is mainly for high-energy efficient devices. Stringent administrative guidelines on reducing the energy consumption will have a major impact on the industry with respect to cost and selling price. The US market is driven by the rise in residential construction and the growing demand for replacements.

The Europe market has been growing steadily with respect to value; however, the volume has been stagnant. The long-term outlook for demand in Europe is moderately positive, while the short-term outlook is very bright. Extended summers and heat waves are increasing the demand in the short term. The demand is on the rise in Latin America, as the temperatures soar in summers to very high degrees, and also, the disposable income of the population has grown significantly.

Market Segmentation by Geography

Europe

Germany

France

Italy

UK

+44 20 8123 2220
info@marketpublishers.com

Spain

Russia

Switzerland

APAC

China

Japan

India

Australia

Indonesia

South Korea

North America

US

Canada

Latin America

Mexico

Brazil

Argentina

Colombia

MEA

Saudi Arabia

Turkey

South Africa

UAE

Egypt

Key Vendor Analysis

The global air conditioner (AC) market is highly competitive with a high influx of global, regional, and local players. The majority share of the market is captured by global companies such as Daikin, Voltas, LG, Carrier, and Midea. To maintain a competitive edge with other players, the global players are focusing on developing innovative products and increasing their product portfolio by making considerable investments in R&D. Global companies have come up with new strategies such as the introduction of new products, marketing, and promotional activities, investing in joint ventures, and following dual-brand strategies in some regions to capture the market.

The competitive intensity for the air conditioner market is higher in APAC currently on account of a largely untapped market. Vendors compete on various factors such as brand, geographical presence, product portfolio, features of the products, refrigerants used, power consumption, and efficiency of the products developed.

Key Vendors

Bluestar

Carrier

Daikin

Johnson Controls

LG

Midea

Mitsubishi Electric

Panasonic

Samsung

Voltas

Other Prominent Vendors

Bosch

Chigo

Cruise

Dunham-Bush

Fedders

Fujitsu

Galanz

Godrej

Gree

Haier

Hitachi

IFB

Lloyd Electric

Micromax

Onida

Sanyo

TCL

Toshiba

Trane

Whirlpool

Key Market Insights

The report provides the following insights into the air conditioner market for the forecast period 2019–2024.

Offers sizing and growth prospects of the market for the forecast period 2019–2024.

Provides comprehensive insights on the latest industry trends, forecast, and growth drivers in the market.

Includes a detailed analysis of growth drivers, challenges, and investment opportunities.

Delivers a complete overview of segments and the regional outlook of the market.

Offers an exhaustive summary of the vendor landscape, competitive analysis, and key strategies to gain competitive advantage.

+44 20 8123 2220
info@marketpublishers.com

Contents

1 RESEARCH METHODOLOGY

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 Market Definition
  4.1.1 Inclusions
  4.1.2 Exclusions
4.2 Base Year
4.3 Scope of the study
4.4 Market Segments
  4.4.1 Market Segmentation by Type
  4.4.2 Market Segmentation by Application
  4.4.3 Market Segmentation by Geography

5 REPORT ASSUMPTIONS & CAVEATS

5.1 Key Caveats
5.2 Currency Conversion
5.3 Market Derivation

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 Overview
  7.1.1 Key Insights
  7.1.2 Raw Material Insights
7.2 MacroEconomic Factors

8 MARKET DYNAMICS

8.1 Market Growth Enablers
  8.1.1 Increased Demand for VRF Air Conditioners

8.1.2 Increasing Affordability of ACs
8.1.3 Growth in Construction Sector
8.2 Market Growth Restraints
8.2.1 Unfavorable Raw Material Dynamics
8.2.2 US-China Trade Issues
8.2.3 Inconsistent Environmental Protection Guidelines
8.3 Market Opportunities & Trends
8.3.1 Energy Efficiency & Reduction in GHG Emissions
8.3.2 Degrowth of Window ACs
8.3.3 Barriers to Adoption of Energy-efficient ACs

9 MARKET LANDSCAPE

9.1 Market Overview
9.2 Market Size & Forecast By Value & Volume
9.3 Five Forces Analysis
9.3.1 Threat of New Entrants
9.3.2 Bargaining Power of Suppliers
9.3.3 Bargaining Power of Buyers
9.3.4 Threat of Substitutes
9.3.5 Competitive Rivalry

10 BY AIR CONDITIONER TYPE

10.1 Market Snapshot& Growth Engine by Value
10.2 Market Snapshot& Growth Engine by Volume
10.2.1 Market Overview
10.2.2 Key Insights
10.3 Room Air Conditioner
10.3.1 Market Size & Forecast by Value & Volume
10.3.2 Window AC: Market Size & Forecast by Value & Volume
10.3.3 Single Split AC: Market Size & Forecast by Value & Volume
10.3.4 Multi-split AC: Market Size & Forecast by Value & Volume
10.4 Commercial Air Conditioner
10.4.1 Market Size & Forecast by Value & Volume
10.4.2 Packaged AC: Market Size & Forecast by Value & Volume
10.4.3 VRF AC: Market Size & Forecast by Value & Volume

11 BY APPLICATION TYPE

+44 20 8123 2220
info@marketpublishers.com

11.1 Market Snapshot& Growth Engine by Value
11.2 Market Overview
11.3 Residential Sector
11.3.1 Market Size & Forecast by Value
11.4 Commercial Sector
11.4.1 Market Size & Forecast by Value
11.4.2 Office Space: Market Size & Forecast
11.4.3 Airports & Public Utilities: Market Size & Forecast
11.4.4 Hospitality: Market Size & Forecast
11.4.5 Hospitals: Market Size & Forecast
11.4.6 Industrial & Others: Market Size & Forecast

12 BY GEOGRAPHY

12.1 Market Snapshot& Growth Engine by Value
12.2 Market Snapshot& Growth Engine by Volume
12.3 Overview
12.3.1 Key Insights

13 APAC

13.1 Market Overview
13.1.1 Key Insights
13.2 Market Size & Forecast By Value & Volume
13.2.1 Market by AC Type (Value & Volume)
13.2.2 Market by Application (Value)
13.3 Key Countries By Value & Volume
13.3.1 China: Market Size & Forecast by Value & Volume
13.3.2 Market by AC Type (Value & Volume)
13.3.3 Market by Application (Value)
13.3.4 Japan: Market Size & Forecast by Value & Volume
13.3.5 Market by AC Type (Value & Volume)
13.3.6 Market by Application (Value)
13.3.7 South Korea: Market Size & Forecast by Value & Volume
13.3.8 Market by AC Type (Value & Volume)
13.3.9 Market by Application (Value)
13.3.10 Australia: Market Size & Forecast by Value & Volume
13.3.11 Market by AC Type (Value & Volume)

13.3.12 Market by Application (Value)
13.3.13 India: Market Size & Forecast by Value & Volume
13.3.14 Market by AC Type (Value & Volume)
13.3.15 Market by Application (Value)
13.3.16 Indonesia: Market Size & Forecast by Value & Volume
13.3.17 Market by AC Type (Value & Volume)
13.3.18 Market by Application (Value)

14 NORTH AMERICA

14.1 Market Overview
14.2 Market Size & Forecast By Value & Volume
14.2.1 Market by AC Type (Value & Volume)
14.2.2 Market by Application (Value)
14.3 Key Countries By Value & Volume
14.3.1 US: Market Size & Forecast by Value & Volume
14.3.2 Market by AC Type (Value & Volume)
14.3.3 Market by Application (Value)
14.3.4 Canada: Market Size & Forecast by Value & Volume
14.3.5 Market by AC Type (Value & Volume)
14.3.6 Market by Application (Value)

15 EUROPE

15.1 Market Overview
15.1.1 Key Insights
15.2 Market Size & Forecast by Value & Volume
15.2.1 Market by AC Type (Value & Volume)
15.2.2 Market by Application (Value)
15.1 Key Countries by Value & Volume
15.1.1 Italy: Market Size & Forecast by Value & Volume
15.1.2 Market by AC Type (Value & Volume)
15.1.3 Market by Application (Value)
15.1.4 Russia: Market Size & Forecast by Value & Volume
15.1.5 Market by AC Type (Value & Volume)
15.1.6 Market by Application (Value)
15.1.7 Spain: Market Size & Forecast by Value & Volume
15.1.8 Market by AC Type (Value & Volume)
15.1.9 Market by Application (Value)

15.1.10 France: Market Size & Forecast by Value & Volume
15.1.11 Market by AC Type (Value & Volume)
15.1.12 Market by Application (Value)
15.1.13 Germany: Market Size & Forecast by Value & Volume
15.1.14 Market by AC Type (Value & Volume)
15.1.15 Market by Application (Value)
15.1.16 UK: Market Size & Forecast by Value & Volume
15.1.17 Market by AC Type (Value & Volume)
15.1.18 Market by Application (Value)
15.1.19 Switzerland: Market Size & Forecast by Value & Volume
15.1.20 Market by AC Type (Value & Volume)
15.1.21 Market by Application (Value)

16 LATIN AMERICA

16.1 Market Overview
16.1.1 Key Insights
16.2 Market Size & Forecast by Value & Volume
16.2.1 Market by AC Type (Value & Volume)
16.2.2 Market by Application (Value)
16.3 Key Countries by Value & Volume
16.3.1 Brazil: Market Size & Forecast by Value & Volume
16.3.2 Market by AC Type (Value & Volume)
16.3.3 Market by Application (Value)
16.3.4 Mexico: Market Size & Forecast by Value & Volume
16.3.5 Market by AC Type (Value & Volume)
16.3.6 Market by Application (Value)
16.3.7 Argentina: Market Size & Forecast by Value & Volume
16.3.8 Market by AC Type (Value & Volume)
16.3.9 Market by Application (Value)
16.3.10 Colombia: Market Size & Forecast by Value & Volume
16.3.11 Market by AC Type (Value & Volume)
16.3.12 Market by Application (Value)

17 MIDDLE-EAST & AFRICA

17.1 Market Overview
17.1.1 Key Insights
17.2 Market Size & Forecast By Value & Volume

17.2.1 Market by AC Type (Value & Volume)
17.2.2 Market by Application (Value)
17.3 Key Countries By Value & Volume
17.3.1 Saudi Arabia: Market Size & Forecast by Value & Volume
17.3.2 Market by AC Type (Value & Volume)
17.3.3 Market by Application (Value)
17.3.4 Egypt: Market Size & Forecast by Value & Volume
17.3.5 Market by AC Type (Value & Volume)
17.3.6 Market by Application (Value)
17.3.7 Turkey: Market Size & Forecast by Value & Volume
17.3.8 Market by AC Type (Value & Volume)
17.3.9 Market by Application (Value)
17.3.10 South Africa: Market Size & Forecast by Value & Volume
17.3.11 Market by AC Type (Value & Volume)
17.3.12 Market by Application (Value)
17.3.13 UAE: Market Size & Forecast by Value & Volume
17.3.14 Market by AC Type (Value & Volume)
17.3.15 Market by Application (Value)

18 COMPETITIVE LANDSCAPE

18.1 Competition Overview

19 KEY COMPANY PROFILES

19.1 Daikin
19.1.1 Business Overview
19.1.2 Major Products and Offerings
19.1.3 Key Strengths
19.1.4 Key Strategies
19.1.5 Key Opportunities
19.2 Voltas
19.2.1 Business Overview
19.2.2 Major Product Offerings
19.2.3 Key Strengths
19.2.4 Key Strategies
19.2.5 Key Opportunities
19.3 Bluestar
19.3.1 Business Overview

+44 20 8123 2220
info@marketpublishers.com

19.3.2 Major Product Offerings
19.3.3 Key Strengths
19.3.4 Key Strategies
19.3.5 Key Opportunities
19.4 Lg
19.4.1 Business Overview
19.4.2 Major Product Offerings
19.4.3 Key Strengths
19.4.4 Key Strategies
19.4.5 Key Opportunities
19.5 Samsung
19.5.1 Business Overview
19.5.2 Major Product Offerings
19.5.3 Key Strengths
19.5.4 Key Strategies
19.5.5 Key Opportunities
19.6 Mitsubishi Electric
19.6.1 Business Overview
19.6.2 Major Product Offerings
19.6.3 Key Strengths
19.6.4 Key Strategies
19.6.5 Key Opportunities
19.7 PANASONIC
19.7.1 Business Overview
19.7.2 Major Product Offerings
19.7.3 Key Strengths
19.7.4 Key Strategies
19.7.5 Key Opportunities
19.8 Johnson Controls
19.8.1 Business Overview
19.8.2 Major Product Offerings
19.8.3 Key Strengths
19.8.4 Key Strategies
19.8.5 Key Opportunities
19.9 Carrier
19.9.1 Business Overview
19.9.2 Major Product Offerings
19.9.3 Key Strengths
19.9.4 Key Strategies

19.9.5 Key Opportunities
19.10 Midea
19.10.1 Business Overview
19.10.2 Major Product Offerings
19.10.3 Key Strengths
19.10.4 Key Strategies
19.10.5 Key Opportunities

20 OTHER PROMINENT VENDORS

20.1 Chigo
20.1.1 Business Overview
20.1.2 Product Offerings
20.2 Trane
20.2.1 Business Overview
20.2.2 Product Offerings
20.3 Dunham-Bush
20.3.1 Business Overview
20.3.2 Product Offerings
20.4 Gree
20.4.1 Business Overview
20.4.2 Product Offerings
20.5 Fujitsu
20.5.1 Business Overview
20.5.2 Product Offerings
20.6 Hitachi
20.6.1 Business Overview
20.6.2 Product Offerings
20.7 Lloyd Electric
20.7.1 Business Overview
20.7.2 Product Offerings
20.8 Toshiba
20.8.1 Business Overview
20.8.2 Product Offerings
20.9 Haier
20.9.1 Business Overview
20.9.2 Product Offerings
20.10 Bosch
20.10.1 Business Overview

20.10.2 Product Offerings
20.11 TCL
20.11.1 Business Overview
20.11.2 Product Offerings
20.12 Whirlpool
20.12.1 Business Overview
20.12.2 Product Offerings
20.13 Sanyo
20.13.1 Business Overview
20.13.2 Product Offerings
20.14 Godrej
20.14.1 Business Overview
20.14.2 Product Offerings
20.15 Micromax
20.15.1 Business Overview
20.15.2 Product Offerings
20.16 Onida
20.16.1 Business Overview
20.16.2 Product Offerings
20.17 Cruise
20.17.1 Business Overview
20.17.2 Product Offerings
20.18 Fedders
20.18.1 Business Overview
20.18.2 Product Offerings
20.19 Galanz
20.19.1 Business Overview
20.19.2 Product Offerings
20.20 IFB
20.20.1 Business Overview
20.20.2 Product Offerings

21 REPORT SUMMARY

21.1 Key Takeaways
21.2 Quantitative Summary
21.2.1 Type of AC (Value)
21.2.2 Type of AC (Volume)
21.2.3 RAC (Value)

+44 20 8123 2220
info@marketpublishers.com

21.2.4 RAC (Volume)
21.2.5 CAC (Value)
21.2.6 CAC (Volume)
21.2.7 Application (Value)
21.2.8 Geography (Value)
21.2.9 Geography (Volume)
21.2.10 APAC
21.2.11 North America
21.2.12 Europe
21.2.13 Latin America
21.2.14 Middle East & Africa

22 APPENDIX

22.1 Abbreviations

+44 20 8123 2220
info@marketpublishers.com

List Of Exhibits

LIST OF EXHIBITS

Exhibit 1 Segmentation of Global Air Conditioner Market
Exhibit 2 Market Size Calculation Approach 2018
Exhibit 3 AC Penetration in Households
Exhibit 4 GDP Growth 2010–2023 (annual % change)
Exhibit 5 Global GDP Growth 2017 (annual % change)
Exhibit 6 Increased Demand for VRF Air Conditioners
Exhibit 7 Increasing Affordability of ACs
Exhibit 8 Growth in Construction Sector
Exhibit 9 Unfavorable Raw Material Dynamics
Exhibit 10 Price of Refrigerants – China ($/kg)
Exhibit 11 US-China Trade Issues
Exhibit 12 Inconsistent Environmental Protection Guidelines
Exhibit 13 Energy Efficiency & Reduction in GHG Emissions
Exhibit 14 Degrowth of Window ACs
Exhibit 15 Barriers to Adoption of Energy-efficient ACs
Exhibit 16 Global Air Conditioner Market 2018?2024 ($ billion)
Exhibit 17 Global Air Conditioner Market 2018?2024 (million units)
Exhibit 18 Five Forces Analysis 2018
Exhibit 19 Incremental Growth by Air Conditioner Type 2018?2024
Exhibit 20 Incremental Growth by Air Conditioner Type 2018?2024
Exhibit 21 Growth Momentum (Based on Value)
Exhibit 22 Global RAC Market 2018?2024 ($ billion)
Exhibit 23 Global RAC Market 2018?2024 (million units)
Exhibit 24 Global Window AC Market 2018?2024 ($ billion)
Exhibit 25 Global Window AC Market 2018?2024 (million units)
Exhibit 26 Global Single Split Air Conditioner Market 2018?2024 ($ billion)
Exhibit 27 Global Single Split Air Conditioner Market 2018?2024 (million units)
Exhibit 28 Global Multi-split Air Conditioner Market 2018?2024 ($ billion)
Exhibit 29 Global Multi-split Air Conditioner Market 2018?2024 (million units)
Exhibit 30 Global CAC Market 2018?2024 ($ billion)
Exhibit 31 Global CAC Market 2018?2024 (million units)
Exhibit 32 Global Packaged Air Conditioner Market 2018?2024 ($ billion)
Exhibit 33 Global Packaged Air Conditioner Market 2018?2024 (million units)
Exhibit 34 Global VRF Air Conditioner Market 2018?2024 ($ billion)
Exhibit 35 Global VRF Air Conditioner Market 2018?2024 (million units)

+44 20 8123 2220
info@marketpublishers.com

Exhibit 36 Incremental Growth by Application Type 2018?2024 (Value)
Exhibit 37 Global Residential Air Conditioner Market 2018?2024 ($ billion)
Exhibit 38 Global Commercial Air Conditioner Market 2018?2024 ($ billion)
Exhibit 39 Global Office Air Conditioner Market 2018?2024 ($ billion)
Exhibit 40 International Passenger Traffic Growth in March 2018 (YoY)
Exhibit 41 Global Airports & Public Utilities Air Conditioner Market 2018?2024 ($ billion)
Exhibit 42 Global Hospitality Air Conditioner Market 2018?2024 ($ billion)
Exhibit 43 Global Hospitals Air Conditioner Market 2018?2024 ($ billion)
Exhibit 44 Global Industrial & Other Air Conditioner Market 2018?2024 ($ billion)
Exhibit 45 Incremental Growth by Geography 2018?2024
Exhibit 46 Incremental Growth by Geography 2018?2024
Exhibit 47 Market Share and Growth Momentum (Based on Value)
Exhibit 48 Air Conditioner Market in APAC 2018–2024 ($ billion)
Exhibit 49 Air Conditioner Market in APAC 2018–2024 (million units)
Exhibit 50 Incremental Growth in APAC 2018?2024 (Value)
Exhibit 51 Incremental Growth in APAC 2018?2024 (Volume)
Exhibit 52 Air Conditioner Market in China 2018?2024 ($ billion)
Exhibit 53 Air Conditioner Market in China 2018?2024 (million units)
Exhibit 54 Air Conditioner Market in Japan 2018–2024 ($ billion)
Exhibit 55 Air Conditioner Market in Japan 2018–2024 (million units)
Exhibit 56 Air Conditioner Market in South Korea 2018–2024 ($ billion)
Exhibit 57 Air Conditioner Market in South Korea 2018–2024 (million units)
Exhibit 58 Air Conditioner Market in Australia 2018–2024 ($ billion)
Exhibit 59 Air Conditioner Market in Australia 2018–2024 (million units)
Exhibit 60 Air Conditioner Market in India 2018–2024 ($ billion)
Exhibit 61 Air Conditioner Market in India 2018–2024 (million units)
Exhibit 62 Air Conditioner Market in Indonesia 2018–2024 ($ billion)
Exhibit 63 Air Conditioner Market in Indonesia 2018–2024 (million units)
Exhibit 64 Air Conditioner Market in North America 2018–2024 ($ billion)
Exhibit 65 Air Conditioner Market in North America 2018–2024 (million units)
Exhibit 66 Incremental Growth in North America 2018?2024 (Value)
Exhibit 67 Incremental Growth in North America 2018?2024 (Volume)
Exhibit 68 Air Conditioner Market in US 2018–2024 ($ billion)
Exhibit 69 Air Conditioner Market in US 2018–2024 (million units)
Exhibit 70 Air Conditioner Market in Canada 2018–2024 ($ billion)
Exhibit 71 Air Conditioner Market in Canada 2018–2024 ($ billion)
Exhibit 72 Air Conditioner Market in Europe 2018–2024 ($ billion)
Exhibit 73 Air Conditioner Market in Europe 2018–2024 (million units)
Exhibit 75 Incremental Growth in Europe 2018?2024 (Value)

Exhibit 76 Incremental Growth in Europe 2018?2024 (Volume)
Exhibit 77 Air Conditioner Market in Italy 2018–2024 ($ billion)
Exhibit 78 Air Conditioner Market in Italy 2018–2024 (thousand units)
Exhibit 79 Air Conditioner Market in Russia 2018–2024 ($ billion)
Exhibit 80 Air Conditioner Market in Russia 2018–2024 (thousand units)
Exhibit 81 Air Conditioner Market in Spain 2018–2024 ($ billion)
Exhibit 82 Air Conditioner Market in Spain 2018–2024 (thousand units)
Exhibit 83 Air Conditioner Market in France 2018–2024 ($ billion)
Exhibit 84 Air Conditioner Market in France 2018–2024 (thousand units)
Exhibit 85 Air Conditioner Market in Germany 2018–2024 ($ billion)
Exhibit 86 Air Conditioner Market in Germany 2018–2024 (thousand units)
Exhibit 87 Air Conditioner Market in UK 2018–2024 ($ billion)
Exhibit 88 Air Conditioner Market in UK 2018–2024 (thousand units)
Exhibit 89 Air Conditioner Market in Switzerland 2018–2024 ($ billion)
Exhibit 90 Air Conditioner Market in Switzerland 2018–2024 (thousand units)
Exhibit 91 Air Conditioner Market in Latin America 2018–2024 ($ billion)
Exhibit 92 Air Conditioner Market in Latin America 2018–2024 (million units)
Exhibit 93 Incremental Growth in Latin America 2018–2024 (Value)
Exhibit 94 Incremental Growth in Latin America 2018–2024 (Volume)
Exhibit 95 Air Conditioner Market in Brazil 2018–2024 ($ billion)
Exhibit 96 Air Conditioner Market in Brazil 2018–2024 (thousand units)
Exhibit 97 Air Conditioner Market in Mexico 2018–2024 ($ billion)
Exhibit 98 Air Conditioner Market in Mexico 2018–2024 (thousand units)
Exhibit 99 Air Conditioner Market in Argentina 2018–2024 ($ billion)
Exhibit 100 Air Conditioner Market in Argentina 2018–2024 (thousand units)
Exhibit 101 Air Conditioner Market in Colombia 2018–2024 ($ billion)
Exhibit 102 Air Conditioner Market in Colombia 2018–2024 (thousand units)
Exhibit 103 Air Conditioner Market in MEA 2018–2024 ($ billion)
Exhibit 104 Air Conditioner Market in MEA 2018–2024 (million units)
Exhibit 105 Incremental Growth in MEA 2018–2024 (Value)
Exhibit 106 Incremental Growth in MEA 2018–2024 (Volume)
Exhibit 107 Air Conditioner Market in Saudi Arabia 2018–2024 ($ billion)
Exhibit 108 Air Conditioner Market in Saudi Arabia 2018–2024 (thousand units)
Exhibit 109 Air Conditioner Market in Egypt 2018–2024 ($ billion)
Exhibit 110 Air Conditioner Market in Egypt 2018–2024 (thousand units)
Exhibit 111 Air Conditioner Market in Turkey 2018–2024 ($ billion)
Exhibit 112 Air Conditioner Market in Turkey 2018–2024 (thousand units)
Exhibit 113 Air Conditioner Market in South Africa 2018–2024 ($ billion)
Exhibit 114 Air Conditioner Market in South Africa 2018–2024 (thousand units)

+44 20 8123 2220
info@marketpublishers.com

Exhibit 115 Air Conditioner Market in UAE 2018–2024 ($ billion)
Exhibit 116 Air Conditioner Market in UAE 2018–2024 (thousand units)

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1 Key Caveats
Table 2 Currency Conversion 2013?2018
Table 3 Hospital Industry Datapoint of Major Countries in APAC
Table 4 Healthcare Facilities in Singapore 2017
Table 5 Air Conditioner Market in APAC by Type 2018?2024 ($ billion)
Table 6 Air Conditioner Market in APAC by Type 2018?2024 (million units)
Table 7 Air Conditioner Market in APAC by Application 2018?2024 ($ billion)
Table 8 Commercial Air Conditioner Market in APAC 2018?2024 ($ billion)
Table 9 Air Conditioner Market in China by Type 2018?2024 ($ billion)
Table 10 Air Conditioner Market in China by Type 2018?2024 (million units)
Table 11 Air Conditioner Market in China by Application 2018?2024 ($ billion)
Table 12 Air Conditioner Market in Japan by Type 2018?2024 ($ billion)
Table 13 Air Conditioner Market in Japan by Type 2018?2024 (million units)
Table 14 Air Conditioner Market in Japan by Application 2018?2024 ($ billion)
Table 15 Air Conditioner Market in South Korea by Type 2018?2024 ($ billion)
Table 16 Air Conditioner Market in South Korea by Type 2018?2024 (thousand units)
Table 17 Air Conditioner Market in South Korea by Application 2018?2024 ($ billion)
Table 18 Air Conditioner Market in Australia by Type 2018?2024 ($ billion)
Table 19 Air Conditioner Market in Australia by Type 2018?2024 (thousand units)
Table 20 Air Conditioner Market in Australia by Application 2018?2024 ($ billion)
Table 21 Air Conditioner Market in India by Type 2018?2024 ($ billion)
Table 22 Air Conditioner Market in India by Type 2018?2024 (million units)
Table 23 Air Conditioner Market in India by Application 2018?2024 ($ billion)
Table 24 Air Conditioner Market in Indonesia by Type 2018?2024 ($ billion)
Table 25 Air Conditioner Market in Indonesia by Type 2018?2024 (thousand units)
Table 26 Air Conditioner Market in Indonesia by Application 2018?2024 ($ billion)
Table 27 Air Conditioner Market in North America by Type 2018?2024 ($ billion)
Table 28 Air Conditioner Market in North America by Type 2018?2024 (million units)
Table 29 Air Conditioner Market in North America by Application 2018?2024 ($ billion)
Table 30 Commercial Air Conditioner Market in North America 2018?2024 ($ billion)
Table 31 Air Conditioner Market in US by Type 2018?2024 ($ billion)
Table 32 Air Conditioner Market in US by Type 2018?2024 (million units)
Table 33 Air Conditioner Market in US by Application 2018?2024 ($ billion)
Table 34 Air Conditioner Market in Canada by Type 2018?2024 ($ billion)
Table 35 Air Conditioner Market in Canada by Type 2018?2024 (million units)

Table 36 Air Conditioner Market in Canada by Application 2018?2024 ($ billion)
Table 37 Air Conditioner Market in Europe by Type 2018?2024 ($ billion)
Table 38 Air Conditioner Market in Europe by Type 2018?2024 (million units)
Table 39 Air Conditioner Market in Europe by Application 2018?2024 ($ billion)
Table 40 Commercial Air Conditioner Market in Europe 2018?2024 ($ billion)
Table 41 Air Conditioner Market in Italy by Type 2018?2024 ($ billion)
Table 42 Air Conditioner Market in Italy by Type 2018?2024 (thousand units)
Table 43 Air Conditioner Market in Italy by Application 2018?2024 ($ billion)
Table 44 Air Conditioner Market in Russia by Type 2018?2024 ($ billion)
Table 45 Air Conditioner Market in Russia by Type 2018?2024 (thousand units)
Table 46 Air Conditioner Market in Russia by Application 2018?2024 ($ billion)
Table 47 Air Conditioner Market in Spain by Type 2018?2024 ($ billion)
Table 48 Air Conditioner Market in Spain by Type 2018?2024 (thousand units)
Table 49 Air Conditioner Market in Spain by Application 2018?2024 ($ billion)
Table 50 Air Conditioner Market in France by Type 2018?2024 ($ billion)
Table 51 Air Conditioner Market in France by Type 2018?2024 (thousand units)
Table 52 Air Conditioner Market in France by Application 2018?2024 ($ billion)
Table 53 Air Conditioner Market in Germany by Type 2018?2024 ($ billion)
Table 54 Air Conditioner Market in Germany by Type 2018?2024 (thousand units)
Table 55 Air Conditioner Market in Germany by Application 2018?2024 ($ billion)
Table 56 Air Conditioner Market in UK by Type 2018?2024 ($ billion)
Table 57 Air Conditioner Market in UK by Type 2018?2024 (thousand units)
Table 58 Air Conditioner Market in UK by Application 2018?2024 ($ billion)
Table 59 Air Conditioner Market in Switzerland by Type 2018?2024 ($ billion)
Table 60 Air Conditioner Market in Switzerland by Type 2018?2024 (thousand units)
Table 61 Air Conditioner Market in Switzerland by Application 2018?2024 ($ billion)
Table 62 Air Conditioner Market in Latin America by Type 2018?2024 ($ billion)
Table 63 Air Conditioner Market in Latin America by Type 2018?2024 (million units)
Table 64 Air Conditioner Market in Latin America by Application 2018?2024 ($ billion)
Table 65 Commercial Air Conditioner Market in Latin America 2018?2024 ($ billion)
Table 66 Air Conditioner Market in Brazil by Type 2018?2024 ($ billion)
Table 67 Air Conditioner Market in Brazil by Type 2018?2024 (thousand units)
Table 68 Air Conditioner Market in Brazil by Application 2018?2024 ($ billion)
Table 69 Air Conditioner Market in Mexico by Type 2018?2024 ($ billion)
Table 70 Air Conditioner Market in Mexico by Type 2018?2024 (thousand units)
Table 71 Air Conditioner Market in Mexico by Application 2018?2024 ($ billion)
Table 72 Air Conditioner Market in Argentina by Type 2018?2024 ($ billion)
Table 73 Air Conditioner Market in Argentina by Type 2018?2024 (thousand units)
Table 74 Air Conditioner Market in Argentina by Application 2018?2024 ($ billion)

Table 75 Air Conditioner Market in Colombia by Type 2018?2024 ($ billion)
Table 76 Air Conditioner Market in Colombia by Type 2018?2024 (thousand units)
Table 77 Air Conditioner Market in Colombia by Application 2018?2024 ($ billion)
Table 78 Air Conditioner Market in MEA by Type 2018?2024 ($ billion)
Table 79 Air Conditioner Market in MEA by Type 2018?2024 (million units)
Table 80 Air Conditioner Market in MEA by Application 2018?2024 ($ billion)
Table 81 Commercial Air Conditioner Market in MEA 2018?2024 ($ billion)
Table 82 Air Conditioner Market in Saudi Arabia by Type 2018?2024 ($ billion)
Table 83 Air Conditioner Market in Saudi Arabia by Type 2018?2024 (thousand units)
Table 84 Air Conditioner Market in Saudi Arabia by Application 2018?2024 ($ billion)
Table 85 Air Conditioner Market in Egypt by Type 2018?2024 ($ billion)
Table 86 Air Conditioner Market in Egypt by Type 2018?2024 (thousand units)
Table 87 Air Conditioner Market in Egypt by Application 2018?2024 ($ billion)
Table 88 Air Conditioner Market in Turkey by Type 2018?2024 ($ billion)
Table 89 Air Conditioner Market in Turkey by Type 2018?2024 (thousand units)
Table 90 Air Conditioner Market in Turkey by Application 2018?2024 ($ billion)
Table 91 Air Conditioner Market in South Africa by Type 2018?2024 ($ billion)
Table 92 Air Conditioner Market in South Africa by Type 2018?2024 (thousand units)
Table 93 Air Conditioner Market in South Africa by Application 2018?2024 ($ billion)
Table 94 Air Conditioner Market in UAE by Type 2018?2024 ($ billion)
Table 95 Air Conditioner Market in UAE by Type 2018?2024 (thousand units)
Table 96 Air Conditioner Market in UAE by Application 2018?2024 ($ billion)
Table 97 Daikin: Product Offerings
Table 98 Voltas: Product Offerings
Table 99 Bluestar: Product Offerings
Table 100 LG: Product Offerings
Table 101 Samsung: Product Offerings
Table 102 Mitsubishi Electric: Product Offerings
Table 103 Panasonic: Product Offerings
Table 104 Johnson Controls: Product Offerings
Table 105 Carrier: Product Offerings
Table 106 Midea: Product Offerings
Table 107 Chigo: Key Product Offerings
Table 108 Trane: Key Product Offerings
Table 109 Dunham-Bush: Key Product Offerings
Table 110 Gree: Key Product Offerings
Table 111 Fujitsu: Key Product Offerings
Table 112 Hitachi: Key Product Offerings
Table 113 Lloyd: Key Product Offerings

Table 114 Toshiba: Key Product Offerings
Table 115 Haier: Key Product Offerings
Table 116 Bosch: Key Product Offerings
Table 117 TCL: Key Product Offerings
Table 118 Whirlpool: Key Product Offerings
Table 119 Sanyo: Key Product Offerings
Table 120 Godrej: Key Product Offerings
Table 121 Micromax: Key Product Offerings
Table 122 Onida: Key Product Offerings
Table 123 Cruise: Key Product Offerings
Table 124 Fedders: Key Product Offerings
Table 125 Galanz: Key Product Offerings
Table 126 IFB: Key Product Offerings
Table 127 Global Air Conditioner Market by Type ($ billion)
Table 128 Global Air Conditioner Market by Type (Revenue %)
Table 129 Global Air Conditioner Market by Type (million units)
Table 130 Global Air Conditioner Market by Type (Volume %)
Table 131 Global Room Air Conditioner Market by Type ($ billion)
Table 132 Global Room Air Conditioner Market by Type (Revenue %)
Table 133 Global Room Air Conditioner Market by Type (million units)
Table 134 Global Room Air Conditioner Market by Type (Volume %)
Table 135 Global Commercial Air Conditioner Market by Type ($ billion)
Table 136 Global Commercial Air Conditioner Market by Type (Revenue %)
Table 137 Global Commercial Air Conditioner Market by Type (million units)
Table 138 Global Commercial Air Conditioner Market by Type (Volume %)
Table 139 Global Air Conditioner Market by Application ($ billion)
Table 140 Global Air Conditioner Market by Application (Revenue %)
Table 141 Global Air Conditioner Market by Geography ($ billion)
Table 142 Global Air Conditioner Market by Geography (Revenue %)
Table 143 Global Air Conditioner Market by Geography (million units)
Table 144 Global Air Conditioner Market by Geography (Volume %)
Table 145 Air Conditioner Market in APAC by AC Type 2018?2024 ($ billion)
Table 146 Air Conditioner Market in APAC by AC Type 2018?2024 (million units)
Table 147 Air Conditioner Market in APAC by Application 2018?2024 ($ billion)
Table 148 Air Conditioner Market in North America by Type 2018?2024 ($ billion)
Table 149 Air Conditioner Market in North America by Type 2018?2024 (million units)
Table 150 Air Conditioner Market in North America by Application 2018?2024 ($ billion)
Table 151 Air Conditioner Market in Europe by Type 2018?2024 ($ billion)
Table 152 Air Conditioner Market in Europe by Type 2018?2024 (million units)

+44 20 8123 2220
info@marketpublishers.com

Table 153 Air Conditioner Market in Europe by Application 2018?2024 ($ billion)
Table 154 Air Conditioner Market in Latin America by Type 2018?2024 ($ billion)
Table 155 Air Conditioner Market in Latin America by Type 2018?2024 (million units)
Table 156 Air Conditioner Market in Latin America by Application 2018?2024 ($ billion)
Table 157 Air Conditioner Market in MEA by Type 2018?2024 ($ billion)
Table 158 Air Conditioner Market in MEA by Type 2018?2024 (million units)
Table 159 Air Conditioner Market in MEA by Application 2018?2024 ($ billion)

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Air Conditioner Market - Global Outlook and Forecast 2019-2024

Product link: https://marketpublishers.com/r/A04662E264F2EN.html

Price: US$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A04662E264F2EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970