

Zirconium and Hafnium Industry Research Report 2024

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Abstracts

Zirconium is a chemical element with the symbol Zr, atomic number 40 and atomic mass of 91.224. The name of zirconium is taken from the mineral zircon, the most important source of zirconium, and from the Persian word 'zargun - ?????', meaning 'gold colored'. It is a lustrous, grey-white, strong transition metal that resembles hafnium and, to a lesser extent, titanium.

According to APO Research, The global Zirconium and Hafnium market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North America is the largest Zirconium and Hafnium market with about 36% market share. Europe is follower, accounting for about 29% market share.

The key players are Orano, Westinghouse, ATI, Chepetsky Mechanical Plant, Nuclear Fuel Complex, SNWZH, CNNC Jinghuan, Guangdong Orient Zirconic, Aohan China Titanium Industry, Baoti Huashen, CITIC Jinzhou Metal etc. Top 5 companies occupied about 87% market share.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Zirconium and Hafnium, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Zirconium and Hafnium.

The report will help the Zirconium and Hafnium manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Zirconium and Hafnium market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Zirconium and Hafnium market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Orano

Westinghouse

ATI

Chepetsky Mechanical Plant

Nuclear Fuel Complex

SNWZH

CNNC Jinghuan

Guangdong Orient Zirconic

Aohan China Titanium Industry

Baoti Huashen

CITIC Jinzhou Metal

Zirconium and Hafnium segment by Type

Nuclear Grade Zirconium

Industrial Grade Zirconium

Hafnium

Zirconium and Hafnium segment by Application

Nuclear Industry

Zircaloy Alloys Industry

Others

Zirconium and Hafnium Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Zirconium and Hafnium market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Zirconium and Hafnium and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Zirconium and Hafnium.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Zirconium and Hafnium manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Zirconium and Hafnium by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Zirconium and Hafnium in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering

the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Zirconium and Hafnium by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Nuclear Grade Zirconium
 - 2.2.3 Industrial Grade Zirconium
 - 2.2.4 Hafnium
- 2.3 Zirconium and Hafnium by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Nuclear Industry
 - 2.3.3 Zircaloy Alloys Industry
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Zirconium and Hafnium Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Zirconium and Hafnium Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Zirconium and Hafnium Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Zirconium and Hafnium Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Zirconium and Hafnium Production by Manufacturers (2019-2024)
- 3.2 Global Zirconium and Hafnium Production Value by Manufacturers (2019-2024)
- 3.3 Global Zirconium and Hafnium Average Price by Manufacturers (2019-2024)

3.4 Global Zirconium and Hafnium Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global Zirconium and Hafnium Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Zirconium and Hafnium Manufacturers, Product Type & Application

3.7 Global Zirconium and Hafnium Manufacturers, Date of Enter into This Industry

3.8 Global Zirconium and Hafnium Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Orano

4.1.1 Orano Zirconium and Hafnium Company Information

4.1.2 Orano Zirconium and Hafnium Business Overview

4.1.3 Orano Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.1.4 Orano Product Portfolio

4.1.5 Orano Recent Developments

4.2 Westinghouse

4.2.1 Westinghouse Zirconium and Hafnium Company Information

4.2.2 Westinghouse Zirconium and Hafnium Business Overview

4.2.3 Westinghouse Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.2.4 Westinghouse Product Portfolio

4.2.5 Westinghouse Recent Developments

4.3 ATI

4.3.1 ATI Zirconium and Hafnium Company Information

4.3.2 ATI Zirconium and Hafnium Business Overview

4.3.3 ATI Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.3.4 ATI Product Portfolio

4.3.5 ATI Recent Developments

4.4 Chepetsky Mechanical Plant

4.4.1 Chepetsky Mechanical Plant Zirconium and Hafnium Company Information

4.4.2 Chepetsky Mechanical Plant Zirconium and Hafnium Business Overview

4.4.3 Chepetsky Mechanical Plant Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.4.4 Chepetsky Mechanical Plant Product Portfolio

4.4.5 Chepetsky Mechanical Plant Recent Developments

4.5 Nuclear Fuel Complex

4.5.1 Nuclear Fuel Complex Zirconium and Hafnium Company Information

4.5.2 Nuclear Fuel Complex Zirconium and Hafnium Business Overview

4.5.3 Nuclear Fuel Complex Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.5.4 Nuclear Fuel Complex Product Portfolio

4.5.5 Nuclear Fuel Complex Recent Developments

4.6 SNWZH

4.6.1 SNWZH Zirconium and Hafnium Company Information

4.6.2 SNWZH Zirconium and Hafnium Business Overview

4.6.3 SNWZH Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.6.4 SNWZH Product Portfolio

4.6.5 SNWZH Recent Developments

4.7 CNNC Jinghuan

4.7.1 CNNC Jinghuan Zirconium and Hafnium Company Information

4.7.2 CNNC Jinghuan Zirconium and Hafnium Business Overview

4.7.3 CNNC Jinghuan Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.7.4 CNNC Jinghuan Product Portfolio

4.7.5 CNNC Jinghuan Recent Developments

4.8 Guangdong Orient Zirconic

4.8.1 Guangdong Orient Zirconic Zirconium and Hafnium Company Information

4.8.2 Guangdong Orient Zirconic Zirconium and Hafnium Business Overview

4.8.3 Guangdong Orient Zirconic Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.8.4 Guangdong Orient Zirconic Product Portfolio

4.8.5 Guangdong Orient Zirconic Recent Developments

4.9 Aohan China Titanium Industry

4.9.1 Aohan China Titanium Industry Zirconium and Hafnium Company Information

4.9.2 Aohan China Titanium Industry Zirconium and Hafnium Business Overview

4.9.3 Aohan China Titanium Industry Zirconium and Hafnium Production Capacity, Value and Gross Margin (2019-2024)

4.9.4 Aohan China Titanium Industry Product Portfolio

4.9.5 Aohan China Titanium Industry Recent Developments

4.10 Baoti Huashen

4.10.1 Baoti Huashen Zirconium and Hafnium Company Information

4.10.2 Baoti Huashen Zirconium and Hafnium Business Overview

4.10.3 Baoti Huashen Zirconium and Hafnium Production Capacity, Value and Gross

Margin (2019-2024)

4.10.4 Baoti Huashen Product Portfolio

4.10.5 Baoti Huashen Recent Developments

4.11 CITIC Jinzhou Metal

4.11.1 CITIC Jinzhou Metal Zirconium and Hafnium Company Information

4.11.2 CITIC Jinzhou Metal Zirconium and Hafnium Business Overview

4.11.3 CITIC Jinzhou Metal Zirconium and Hafnium Production Capacity, Value and

Gross Margin (2019-2024)

4.11.4 CITIC Jinzhou Metal Product Portfolio

4.11.5 CITIC Jinzhou Metal Recent Developments

5 GLOBAL ZIRCONIUM AND HAFNIUM PRODUCTION BY REGION

5.1 Global Zirconium and Hafnium Production Estimates and Forecasts by Region:
2019 VS 2023 VS 2030

5.2 Global Zirconium and Hafnium Production by Region: 2019-2030

5.2.1 Global Zirconium and Hafnium Production by Region: 2019-2024

5.2.2 Global Zirconium and Hafnium Production Forecast by Region (2025-2030)

5.3 Global Zirconium and Hafnium Production Value Estimates and Forecasts by
Region: 2019 VS 2023 VS 2030

5.4 Global Zirconium and Hafnium Production Value by Region: 2019-2030

5.4.1 Global Zirconium and Hafnium Production Value by Region: 2019-2024

5.4.2 Global Zirconium and Hafnium Production Value Forecast by Region
(2025-2030)

5.5 Global Zirconium and Hafnium Market Price Analysis by Region (2019-2024)

5.6 Global Zirconium and Hafnium Production and Value, YOY Growth

5.6.1 North America Zirconium and Hafnium Production Value Estimates and
Forecasts (2019-2030)

5.6.2 Europe Zirconium and Hafnium Production Value Estimates and Forecasts
(2019-2030)

5.6.3 China Zirconium and Hafnium Production Value Estimates and Forecasts
(2019-2030)

5.6.4 India Zirconium and Hafnium Production Value Estimates and Forecasts
(2019-2030)

6 GLOBAL ZIRCONIUM AND HAFNIUM CONSUMPTION BY REGION

6.1 Global Zirconium and Hafnium Consumption Estimates and Forecasts by Region:
2019 VS 2023 VS 2030

6.2 Global Zirconium and Hafnium Consumption by Region (2019-2030)

6.2.1 Global Zirconium and Hafnium Consumption by Region: 2019-2030

6.2.2 Global Zirconium and Hafnium Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Zirconium and Hafnium Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Zirconium and Hafnium Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Zirconium and Hafnium Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Zirconium and Hafnium Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Zirconium and Hafnium Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Zirconium and Hafnium Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Zirconium and Hafnium Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Zirconium and Hafnium Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Zirconium and Hafnium Production by Type (2019-2030)

7.1.1 Global Zirconium and Hafnium Production by Type (2019-2030) & (MT)

7.1.2 Global Zirconium and Hafnium Production Market Share by Type (2019-2030)

7.2 Global Zirconium and Hafnium Production Value by Type (2019-2030)

7.2.1 Global Zirconium and Hafnium Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Zirconium and Hafnium Production Value Market Share by Type (2019-2030)

7.3 Global Zirconium and Hafnium Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Zirconium and Hafnium Production by Application (2019-2030)

8.1.1 Global Zirconium and Hafnium Production by Application (2019-2030) & (MT)

8.1.2 Global Zirconium and Hafnium Production by Application (2019-2030) & (MT)

8.2 Global Zirconium and Hafnium Production Value by Application (2019-2030)

8.2.1 Global Zirconium and Hafnium Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Zirconium and Hafnium Production Value Market Share by Application (2019-2030)

8.3 Global Zirconium and Hafnium Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Zirconium and Hafnium Value Chain Analysis

9.1.1 Zirconium and Hafnium Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Zirconium and Hafnium Production Mode & Process

9.2 Zirconium and Hafnium Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Zirconium and Hafnium Distributors

9.2.3 Zirconium and Hafnium Customers

10 GLOBAL ZIRCONIUM AND HAFNIUM ANALYZING MARKET DYNAMICS

10.1 Zirconium and Hafnium Industry Trends

10.2 Zirconium and Hafnium Industry Drivers

10.3 Zirconium and Hafnium Industry Opportunities and Challenges

10.4 Zirconium and Hafnium Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

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