

# Wastewater Treatment Plants Industry Research Report 2023

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## Abstracts

A wastewater treatment plant is a facility in which a combination of various processes (e.g., physical, chemical and biological) are used to treat industrial etc wastewater and remove pollutants.

The Primary Treatment Process:

### 1. Screening

Wastewater entering the treatment plant includes items like wood, rocks, and even dead animals. Unless they are removed, they could cause problems later in the treatment process. Most of these materials are sent to a landfill.

### 2. Pumping

The wastewater system relies on the force of gravity to move sewage from your home to the treatment plant. So wastewater-treatment plants are located on low ground, often near a river into which treated water can be released. If the plant is built above the ground level, the wastewater has to be pumped up to the aeration tanks (item 3). From here on, gravity takes over to move the wastewater through the treatment process.

### 3. Aerating

One of the first steps that a water treatment facility can do is to just shake up the sewage and expose it to air. This causes some of the dissolved gases (such as hydrogen sulfide, which smells like rotten eggs) that taste and smell bad to be released from the water. Wastewater enters a series of long, parallel concrete tanks. Each tank is

divided into two sections. In the first section, air is pumped through the water.

As organic matter decays, it uses up oxygen. Aeration replenishes the oxygen. Bubbling oxygen through the water also keeps the organic material suspended while it forces 'grit' (coffee grounds, sand and other small, dense particles) to settle out. Grit is pumped out of the tanks and taken to landfills.

#### 4. Removing sludge

Wastewater then enters the second section or sedimentation tanks. Here, the sludge (the organic portion of the sewage) settles out of the wastewater and is pumped out of the tanks. Some of the water is removed in a step called thickening and then the sludge is processed in large tanks called digesters.

#### 5. Removing scum

As sludge is settling to the bottom of the sedimentation tanks, lighter materials are floating to the surface. This 'scum' includes grease, oils, plastics, and soap. Slow-moving rakes skim the scum off the surface of the wastewater. Scum is thickened and pumped to the digesters along with the sludge.

Many cities also use filtration in sewage treatment. After the solids are removed, the liquid sewage is filtered through a substance, usually sand, by the action of gravity. This method gets rid of almost all bacteria, reduces turbidity and color, removes odors, reduces the amount of iron, and removes most other solid particles that remained in the water. Water is sometimes filtered through carbon particles, which removes organic particles. This method is used in some homes, too.

#### 6. Killing bacteria

Finally, the wastewater flows into a 'chlorine contact' tank, where the chemical chlorine is added to kill bacteria, which could pose a health risk, just as is done in swimming pools. The chlorine is mostly eliminated as the bacteria are destroyed, but sometimes it must be neutralized by adding other chemicals. This protects fish and other marine organisms, which can be harmed by the smallest amounts of chlorine.

The treated water (called effluent) is then discharged to a local river or the ocean

## R. Wastewater Residuals

Another part of treating wastewater is dealing with the solid-waste material. These solids are kept for 20 to 30 days in large, heated and enclosed tanks called 'digesters.' Here, bacteria break down (digest) the material, reducing its volume, odors, and getting rid of organisms that can cause disease. The finished product is mainly sent to landfills, but sometimes can be used as fertilizer.

The report is aimed at wastewater treatment plants in Italy. Usually, one city has some plants, and we choose the representative ones. Some plants' names are cities name of Italy, while we analyze partial plants among them, the details of chosen in corresponding sections.

## Highlights

The global Wastewater Treatment Plants market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

The major players in Italy Wastewater Treatment Plants market include Milan San Rocco Wastewater Treatment Plant, Milano Nosedo Wastewater Treatment Plant, Nosedo Wastewater Treatment Plant, etc. The top 3 players occupy over 5% shares of the whole market. Small Scale (Less or Equal 1000 m<sup>3</sup>/day) is the main type, with a share about 55%. Industrial is the main application, which holds a share about 85%.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Wastewater Treatment Plants, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Wastewater Treatment Plants.

The Wastewater Treatment Plants market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Wastewater Treatment Plants market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Wastewater Treatment Plants companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Milan San Rocco Wastewater Treatment Plant

Milano Nosedo Wastewater Treatment Plant

Nosedo Wastewater Treatment Plant

Bologna Industrial Sludge Treatment Plant

Po Sangone Purification Plant

Roma Est Sewage Plant

Florence San Colombano

Biella Waste Water Treatment Plants

Naples Regi Lagni

Catania Wastewater Treatment Plant

Rosignano Marittima Wastewater Treatment Plant

Caivano Wastewater Treatment Plant

Savona Wastewater Treatment Plant

Massa Wastewater Treatment Plant

Lariana Depur Wastewater Treatment Plant

Palermo Wastewater Treatment Plant

UASB Menz & Gasser Plant

Modena Corlo di Formigine

Baciacavallo Sewage Treatment Plant

## Product Type Insights

Global markets are presented by Wastewater Treatment Plants type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Wastewater Treatment Plants are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Wastewater Treatment Plants segment by Type

Small Scale (Less or Equal 1000 m<sup>3</sup>/day)

Medium Scale (Less or Equal 100,000 m<sup>3</sup>/day)

## Large Scale (Above 100,000 m<sup>3</sup>/day)

### Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Wastewater Treatment Plants market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Wastewater Treatment Plants market.

### Wastewater Treatment Plants Segment by Application

Municipal

Industrials

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Wastewater Treatment Plants market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Wastewater Treatment Plants market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify



the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Wastewater Treatment Plants and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Wastewater Treatment Plants industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Wastewater Treatment Plants.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Wastewater Treatment Plants companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

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