

# Waste Recycling Services Industry Research Report 2024

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## Abstracts

This report studies the Waste Recycling Services market. Recycling is the process of converting waste materials into new materials and objects. It is an alternative to 'conventional' waste disposal that can save material and help lower greenhouse gas emissions (compared to plastic production, for example). Recycling can prevent the waste of potentially useful materials and reduce the consumption of fresh raw materials, thereby reducing: energy usage, air pollution (from incineration), and water pollution (from landfilling). Recycling is a key component of modern waste reduction and is the third component of the 'Reduce, Reuse, and Recycle' waste hierarchy. Thus, recycling aims at environmental sustainability by substituting raw material inputs into and redirecting waste outputs out of the economic system.

Recyclable materials include many kinds of glass, paper, and cardboard, metal, plastic, tires, textiles, and electronics. The composting or other reuse of biodegradable waste—such as food or garden waste—is also considered recycling. Materials to be recycled are either brought to a collection center or picked up from the curbside, then sorted, cleaned, and reprocessed into new materials destined for manufacturing.

According to APO Research, The global Waste Recycling Services market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Waste Recycling Services key players include Veolia Environnement, Suez Environnement, Waste Management, Republic Services, etc. Global top four manufacturers hold a share about 5%.

USA is the largest market, with a share over 30%, followed by Europe and China, both

have a share about 40 percent.

In terms of application, the largest application is Municipal, followed by Agricultural, Construction, Industrial, etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Waste Recycling Services, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Waste Recycling Services.

The Waste Recycling Services market size, estimations, and forecasts are provided in terms of revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Waste Recycling Services market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Veolia Environment

Suez Environment

Waste Management

Republic Services

Stericycle

Clean Harbors

Waste Connections

ADS Waste Holdings

Casella Waste Systems

Covanta Holding

Remondis

Parc

Kayama

Shirai

China Recycling Development

New COOP Tianbao etc

Tsuneishi Kamtecs

KUMASEI

DOWA ECO-SYSTEM

Waste Recycling Services segment by Type

Compost & Food Waste

Glass & Fiberglass

Waste Paper

Waste Disposal & Collection

Used Commercial Goods

Iron and Steel

Battery Recycling

Liquids Oils & Chemicals

Multi-Material Collection

Others

#### Waste Recycling Services Segment by Application

Municipal

Agricultural

Construction

Industrial

Others

#### Waste Recycling Services Segment by Region

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Waste Recycling Services market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Waste Recycling Services and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Waste Recycling Services.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Waste Recycling Services companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

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## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Waste Recycling Services by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030)
  - 2.2.2 Compost & Food Waste
  - 2.2.3 Glass & Fiberglass
  - 2.2.4 Waste Paper
  - 2.2.5 Waste Disposal & Collection
  - 2.2.6 Used Commercial Goods
  - 2.2.7 Iron and Steel
  - 2.2.8 Battery Recycling
  - 2.2.9 Liquids Oils & Chemicals
  - 2.2.10 Multi-Material Collection
  - 2.2.11 Others
- 2.3 Waste Recycling Services by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030)
  - 2.3.2 Municipal
  - 2.3.3 Agricultural
  - 2.3.4 Construction
  - 2.3.5 Industrial
  - 2.3.6 Others
- 2.4 Assumptions and Limitations

### 3 WASTE RECYCLING SERVICES BREAKDOWN DATA BY TYPE

- 3.1 Global Waste Recycling Services Historic Market Size by Type (2019-2024)

3.2 Global Waste Recycling Services Forecasted Market Size by Type (2025-2030)

## **4 WASTE RECYCLING SERVICES BREAKDOWN DATA BY APPLICATION**

4.1 Global Waste Recycling Services Historic Market Size by Application (2019-2024)

4.2 Global Waste Recycling Services Forecasted Market Size by Application (2019-2024)

## **5 GLOBAL GROWTH TRENDS**

5.1 Global Waste Recycling Services Market Perspective (2019-2030)

5.2 Global Waste Recycling Services Growth Trends by Region

5.2.1 Global Waste Recycling Services Market Size by Region: 2019 VS 2023 VS 2030

5.2.2 Waste Recycling Services Historic Market Size by Region (2019-2024)

5.2.3 Waste Recycling Services Forecasted Market Size by Region (2025-2030)

5.3 Waste Recycling Services Market Dynamics

5.3.1 Waste Recycling Services Industry Trends

5.3.2 Waste Recycling Services Market Drivers

5.3.3 Waste Recycling Services Market Challenges

5.3.4 Waste Recycling Services Market Restraints

## **6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS**

6.1 Global Top Waste Recycling Services Players by Revenue

6.1.1 Global Top Waste Recycling Services Players by Revenue (2019-2024)

6.1.2 Global Waste Recycling Services Revenue Market Share by Players (2019-2024)

6.2 Global Waste Recycling Services Industry Players Ranking, 2022 VS 2023 VS 2024

6.3 Global Key Players of Waste Recycling Services Head office and Area Served

6.4 Global Waste Recycling Services Players, Product Type & Application

6.5 Global Waste Recycling Services Players, Date of Enter into This Industry

6.6 Global Waste Recycling Services Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

## **7 NORTH AMERICA**

7.1 North America Waste Recycling Services Market Size (2019-2030)

7.2 North America Waste Recycling Services Market Growth Rate by Country: 2019 VS

2023 VS 2030

7.3 North America Waste Recycling Services Market Size by Country (2019-2024)

7.4 North America Waste Recycling Services Market Size by Country (2025-2030)

7.5 United States

7.6 Canada

## **8 EUROPE**

8.1 Europe Waste Recycling Services Market Size (2019-2030)

8.2 Europe Waste Recycling Services Market Growth Rate by Country: 2019 VS 2023 VS 2030

8.3 Europe Waste Recycling Services Market Size by Country (2019-2024)

8.4 Europe Waste Recycling Services Market Size by Country (2025-2030)

8.5 Germany

8.6 France

8.7 U.K.

8.8 Italy

8.9 Russia

8.10 Nordic Countries

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Waste Recycling Services Market Size (2019-2030)

9.2 Asia-Pacific Waste Recycling Services Market Growth Rate by Country: 2019 VS 2023 VS 2030

9.3 Asia-Pacific Waste Recycling Services Market Size by Country (2019-2024)

9.4 Asia-Pacific Waste Recycling Services Market Size by Country (2025-2030)

9.5 China

9.6 Japan

9.7 South Korea

9.8 Southeast Asia

9.9 India

9.10 Australia

## **10 LATIN AMERICA**

10.1 Latin America Waste Recycling Services Market Size (2019-2030)

10.2 Latin America Waste Recycling Services Market Growth Rate by Country: 2019 VS 2023 VS 2030

- 10.3 Latin America Waste Recycling Services Market Size by Country (2019-2024)
- 10.4 Latin America Waste Recycling Services Market Size by Country (2025-2030)
- 10.5 Mexico
- 10.6 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Waste Recycling Services Market Size (2019-2030)
- 11.2 Middle East & Africa Waste Recycling Services Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 11.3 Middle East & Africa Waste Recycling Services Market Size by Country (2019-2024)
- 11.4 Middle East & Africa Waste Recycling Services Market Size by Country (2025-2030)
- 11.5 Turkey
- 11.6 Saudi Arabia
- 11.7 UAE

## **12 PLAYERS PROFILED**

- 12.1 Veolia Environment
  - 12.1.1 Veolia Environment Company Information
  - 12.1.2 Veolia Environment Business Overview
  - 12.1.3 Veolia Environment Revenue in Waste Recycling Services Business (2019-2024)
  - 12.1.4 Veolia Environment Waste Recycling Services Product Portfolio
  - 12.1.5 Veolia Environment Recent Developments
- 12.2 Suez Environment
  - 12.2.1 Suez Environment Company Information
  - 12.2.2 Suez Environment Business Overview
  - 12.2.3 Suez Environment Revenue in Waste Recycling Services Business (2019-2024)
  - 12.2.4 Suez Environment Waste Recycling Services Product Portfolio
  - 12.2.5 Suez Environment Recent Developments
- 12.3 Waste Management
  - 12.3.1 Waste Management Company Information
  - 12.3.2 Waste Management Business Overview
  - 12.3.3 Waste Management Revenue in Waste Recycling Services Business (2019-2024)

- 12.3.4 Waste Management Waste Recycling Services Product Portfolio
- 12.3.5 Waste Management Recent Developments
- 12.4 Republic Services
  - 12.4.1 Republic Services Company Information
  - 12.4.2 Republic Services Business Overview
  - 12.4.3 Republic Services Revenue in Waste Recycling Services Business (2019-2024)
  - 12.4.4 Republic Services Waste Recycling Services Product Portfolio
  - 12.4.5 Republic Services Recent Developments
- 12.5 Stericycle
  - 12.5.1 Stericycle Company Information
  - 12.5.2 Stericycle Business Overview
  - 12.5.3 Stericycle Revenue in Waste Recycling Services Business (2019-2024)
  - 12.5.4 Stericycle Waste Recycling Services Product Portfolio
  - 12.5.5 Stericycle Recent Developments
- 12.6 Clean Harbors
  - 12.6.1 Clean Harbors Company Information
  - 12.6.2 Clean Harbors Business Overview
  - 12.6.3 Clean Harbors Revenue in Waste Recycling Services Business (2019-2024)
  - 12.6.4 Clean Harbors Waste Recycling Services Product Portfolio
  - 12.6.5 Clean Harbors Recent Developments
- 12.7 Waste Connections
  - 12.7.1 Waste Connections Company Information
  - 12.7.2 Waste Connections Business Overview
  - 12.7.3 Waste Connections Revenue in Waste Recycling Services Business (2019-2024)
  - 12.7.4 Waste Connections Waste Recycling Services Product Portfolio
  - 12.7.5 Waste Connections Recent Developments
- 12.8 ADS Waste Holdings
  - 12.8.1 ADS Waste Holdings Company Information
  - 12.8.2 ADS Waste Holdings Business Overview
  - 12.8.3 ADS Waste Holdings Revenue in Waste Recycling Services Business (2019-2024)
  - 12.8.4 ADS Waste Holdings Waste Recycling Services Product Portfolio
  - 12.8.5 ADS Waste Holdings Recent Developments
- 12.9 Casella Waste Systems
  - 12.9.1 Casella Waste Systems Company Information
  - 12.9.2 Casella Waste Systems Business Overview
  - 12.9.3 Casella Waste Systems Revenue in Waste Recycling Services Business (2019-2024)

- 12.9.4 Casella Waste Systems Waste Recycling Services Product Portfolio
- 12.9.5 Casella Waste Systems Recent Developments
- 12.10 Covanta Holding
  - 12.10.1 Covanta Holding Company Information
  - 12.10.2 Covanta Holding Business Overview
  - 12.10.3 Covanta Holding Revenue in Waste Recycling Services Business (2019-2024)
  - 12.10.4 Covanta Holding Waste Recycling Services Product Portfolio
  - 12.10.5 Covanta Holding Recent Developments
- 12.11 Remondis
  - 12.11.1 Remondis Company Information
  - 12.11.2 Remondis Business Overview
  - 12.11.3 Remondis Revenue in Waste Recycling Services Business (2019-2024)
  - 12.11.4 Remondis Waste Recycling Services Product Portfolio
  - 12.11.5 Remondis Recent Developments
- 12.12 Parc
  - 12.12.1 Parc Company Information
  - 12.12.2 Parc Business Overview
  - 12.12.3 Parc Revenue in Waste Recycling Services Business (2019-2024)
  - 12.12.4 Parc Waste Recycling Services Product Portfolio
  - 12.12.5 Parc Recent Developments
- 12.13 Kayama
  - 12.13.1 Kayama Company Information
  - 12.13.2 Kayama Business Overview
  - 12.13.3 Kayama Revenue in Waste Recycling Services Business (2019-2024)
  - 12.13.4 Kayama Waste Recycling Services Product Portfolio
  - 12.13.5 Kayama Recent Developments
- 12.14 Shirai
  - 12.14.1 Shirai Company Information
  - 12.14.2 Shirai Business Overview
  - 12.14.3 Shirai Revenue in Waste Recycling Services Business (2019-2024)
  - 12.14.4 Shirai Waste Recycling Services Product Portfolio
  - 12.14.5 Shirai Recent Developments
- 12.15 China Recycling Development
  - 12.15.1 China Recycling Development Company Information
  - 12.15.2 China Recycling Development Business Overview
  - 12.15.3 China Recycling Development Revenue in Waste Recycling Services Business (2019-2024)
  - 12.15.4 China Recycling Development Waste Recycling Services Product Portfolio
  - 12.15.5 China Recycling Development Recent Developments

## 12.16 New COOP Tianbao etc

12.16.1 New COOP Tianbao etc Company Information

12.16.2 New COOP Tianbao etc Business Overview

12.16.3 New COOP Tianbao etc Revenue in Waste Recycling Services Business  
(2019-2024)

12.16.4 New COOP Tianbao etc Waste Recycling Services Product Portfolio

12.16.5 New COOP Tianbao etc Recent Developments

## 12.17 Tsuneishi Kamtecs

12.17.1 Tsuneishi Kamtecs Company Information

12.17.2 Tsuneishi Kamtecs Business Overview

12.17.3 Tsuneishi Kamtecs Revenue in Waste Recycling Services Business  
(2019-2024)

12.17.4 Tsuneishi Kamtecs Waste Recycling Services Product Portfolio

12.17.5 Tsuneishi Kamtecs Recent Developments

## 12.18 KUMASEI

12.18.1 KUMASEI Company Information

12.18.2 KUMASEI Business Overview

12.18.3 KUMASEI Revenue in Waste Recycling Services Business (2019-2024)

12.18.4 KUMASEI Waste Recycling Services Product Portfolio

12.18.5 KUMASEI Recent Developments

## 12.19 DOWA ECO-SYSTEM

12.19.1 DOWA ECO-SYSTEM Company Information

12.19.2 DOWA ECO-SYSTEM Business Overview

12.19.3 DOWA ECO-SYSTEM Revenue in Waste Recycling Services Business  
(2019-2024)

12.19.4 DOWA ECO-SYSTEM Waste Recycling Services Product Portfolio

12.19.5 DOWA ECO-SYSTEM Recent Developments

## **13 REPORT CONCLUSION**

## **14 DISCLAIMER**

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