

# Vertical Roller Mill Industry Research Report 2023

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# Abstracts

Vertical roller mill is a type of grinder used to grind materials into extremely fine powder for use in mineral dressing processes, paints, pyrotechnics, cements and ceramics. It is an energy efficient alternative for a ball mill.

## Highlights

The global Vertical Roller Mill market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

Global vertical roller mill main players include LOESCHE, FLSmidth, Gebr. Pfeiffer SE, NHI, ThyssenKrupp, Zhejiang Tongli, Ube Machinery, Sinoma-tcdri, Chaeng, Jiangsu Pengfei, KAWASAKI, SBM, Promac Engineering, Liming Heavy Industries, etc., totally accounting for about 90%. Asia-Pacific is the largest market, with a share over 45%. As for the types of products, it can be divided into less than 200t/h, 200-400t/h and more than 400t/h. Less than 200t/h is the largest segment, holding a share about 50%. In terms of application, it is widely used in mining and mineral, cement and industrial. The most common application is in cement, taking a share over 62%.

### **Report Scope**

This report aims to provide a comprehensive presentation of the global market for Vertical Roller Mill, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Vertical Roller Mill.

The Vertical Roller Mill market size, estimations, and forecasts are provided in terms of output/shipments (Units) and revenue (\$ millions), considering 2022 as the base year,



with history and forecast data for the period from 2018 to 2029. This report segments the global Vertical Roller Mill market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Vertical Roller Mill manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

LOESCHE FLSmidth Gebr. Pfeiffer SE NHI ThyssenKrupp

Zhejiang Tongli



**Ube Machinery** 

Sinoma-tcdri

Chaeng

Jiangsu Pengfei

KAWASAKI

SBM

**Promac Engineering** 

Liming Heavy Industries

**Product Type Insights** 

Global markets are presented by Vertical Roller Mill type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Vertical Roller Mill are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Vertical Roller Mill segment by Type

Less Than 200t/h

200-400t/h

More Than 400t/h

Application Insights



This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Vertical Roller Mill market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Vertical Roller Mill market.

Vertical Roller Mill segment by Application

Mining and Mineral

Cement

Industrial

#### **Regional Outlook**

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

**United States** 

Canada



### Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

#### Australia

#### China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina



#### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

#### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Vertical Roller Mill market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

#### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Vertical Roller Mill market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Vertical Roller Mill and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.



This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Vertical Roller Mill industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Vertical Roller Mill.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

**Core Chapters** 

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Vertical Roller Mill manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Vertical Roller Mill by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Vertical Roller Mill in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future



development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



# Contents

# **1 PREFACE**

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

# 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Vertical Roller Mill by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
  - 1.2.2 Less Than 200t/h
  - 1.2.3 200-400t/h
  - 1.2.4 More Than 400t/h
- 2.3 Vertical Roller Mill by Application
- 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
  - 2.3.2 Mining and Mineral
  - 2.3.3 Cement
  - 2.3.4 Industrial
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Vertical Roller Mill Production Value Estimates and Forecasts (2018-2029)
- 2.4.2 Global Vertical Roller Mill Production Capacity Estimates and Forecasts (2018-2029)
- 2.4.3 Global Vertical Roller Mill Production Estimates and Forecasts (2018-2029)
- 2.4.4 Global Vertical Roller Mill Market Average Price (2018-2029)

# **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 3.1 Global Vertical Roller Mill Production by Manufacturers (2018-2023)
- 3.2 Global Vertical Roller Mill Production Value by Manufacturers (2018-2023)
- 3.3 Global Vertical Roller Mill Average Price by Manufacturers (2018-2023)



- 3.4 Global Vertical Roller Mill Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Vertical Roller Mill Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Vertical Roller Mill Manufacturers, Product Type & Application
- 3.7 Global Vertical Roller Mill Manufacturers, Date of Enter into This Industry
- 3.8 Global Vertical Roller Mill Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

# 4 MANUFACTURERS PROFILED

### 4.1 LOESCHE

- 4.1.1 LOESCHE Vertical Roller Mill Company Information
- 4.1.2 LOESCHE Vertical Roller Mill Business Overview
- 4.1.3 LOESCHE Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 4.1.4 LOESCHE Product Portfolio
- 4.1.5 LOESCHE Recent Developments

# 4.2 FLSmidth

- 4.2.1 FLSmidth Vertical Roller Mill Company Information
- 4.2.2 FLSmidth Vertical Roller Mill Business Overview
- 4.2.3 FLSmidth Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 4.2.4 FLSmidth Product Portfolio
- 4.2.5 FLSmidth Recent Developments

# 4.3 Gebr. Pfeiffer SE

- 4.3.1 Gebr. Pfeiffer SE Vertical Roller Mill Company Information
- 4.3.2 Gebr. Pfeiffer SE Vertical Roller Mill Business Overview
- 4.3.3 Gebr. Pfeiffer SE Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 4.3.4 Gebr. Pfeiffer SE Product Portfolio
- 4.3.5 Gebr. Pfeiffer SE Recent Developments
- 4.4 NHI
- 4.4.1 NHI Vertical Roller Mill Company Information
- 4.4.2 NHI Vertical Roller Mill Business Overview
- 4.4.3 NHI Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 4.4.4 NHI Product Portfolio
- 4.4.5 NHI Recent Developments
- 4.5 ThyssenKrupp
  - 4.5.1 ThyssenKrupp Vertical Roller Mill Company Information
  - 4.5.2 ThyssenKrupp Vertical Roller Mill Business Overview
- 4.5.3 ThyssenKrupp Vertical Roller Mill Production, Value and Gross Margin (2018-2023)



- 4.5.4 ThyssenKrupp Product Portfolio
- 4.5.5 ThyssenKrupp Recent Developments
- 4.6 Zhejiang Tongli
- 4.6.1 Zhejiang Tongli Vertical Roller Mill Company Information
- 4.6.2 Zhejiang Tongli Vertical Roller Mill Business Overview
- 4.6.3 Zhejiang Tongli Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 4.6.4 Zhejiang Tongli Product Portfolio
- 4.6.5 Zhejiang Tongli Recent Developments
- 4.7 Ube Machinery
- 4.7.1 Ube Machinery Vertical Roller Mill Company Information
- 4.7.2 Ube Machinery Vertical Roller Mill Business Overview
- 4.7.3 Ube Machinery Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 4.7.4 Ube Machinery Product Portfolio
- 4.7.5 Ube Machinery Recent Developments
- 4.8 Sinoma-tcdri
- 4.8.1 Sinoma-tcdri Vertical Roller Mill Company Information
- 4.8.2 Sinoma-tcdri Vertical Roller Mill Business Overview
- 4.8.3 Sinoma-tcdri Vertical Roller Mill Production, Value and Gross Margin

(2018-2023)

- 4.8.4 Sinoma-tcdri Product Portfolio
- 4.8.5 Sinoma-tcdri Recent Developments
- 4.9 Chaeng
  - 4.9.1 Chaeng Vertical Roller Mill Company Information
  - 4.9.2 Chaeng Vertical Roller Mill Business Overview
  - 4.9.3 Chaeng Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
  - 4.9.4 Chaeng Product Portfolio
- 4.9.5 Chaeng Recent Developments
- 4.10 Jiangsu Pengfei
  - 4.10.1 Jiangsu Pengfei Vertical Roller Mill Company Information
  - 4.10.2 Jiangsu Pengfei Vertical Roller Mill Business Overview
- 4.10.3 Jiangsu Pengfei Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 4.10.4 Jiangsu Pengfei Product Portfolio
- 4.10.5 Jiangsu Pengfei Recent Developments

7.11 KAWASAKI

- 7.11.1 KAWASAKI Vertical Roller Mill Company Information
- 7.11.2 KAWASAKI Vertical Roller Mill Business Overview



4.11.3 KAWASAKI Vertical Roller Mill Production, Value and Gross Margin (2018-2023)

7.11.4 KAWASAKI Product Portfolio

7.11.5 KAWASAKI Recent Developments

7.12 SBM

- 7.12.1 SBM Vertical Roller Mill Company Information
- 7.12.2 SBM Vertical Roller Mill Business Overview
- 7.12.3 SBM Vertical Roller Mill Production, Value and Gross Margin (2018-2023)
- 7.12.4 SBM Product Portfolio
- 7.12.5 SBM Recent Developments
- 7.13 Promac Engineering
  - 7.13.1 Promac Engineering Vertical Roller Mill Company Information
  - 7.13.2 Promac Engineering Vertical Roller Mill Business Overview

7.13.3 Promac Engineering Vertical Roller Mill Production, Value and Gross Margin (2018-2023)

- 7.13.4 Promac Engineering Product Portfolio
- 7.13.5 Promac Engineering Recent Developments
- 7.14 Liming Heavy Industries
- 7.14.1 Liming Heavy Industries Vertical Roller Mill Company Information
- 7.14.2 Liming Heavy Industries Vertical Roller Mill Business Overview

7.14.3 Liming Heavy Industries Vertical Roller Mill Production, Value and Gross Margin (2018-2023)

- 7.14.4 Liming Heavy Industries Product Portfolio
- 7.14.5 Liming Heavy Industries Recent Developments

# 5 GLOBAL VERTICAL ROLLER MILL PRODUCTION BY REGION

5.1 Global Vertical Roller Mill Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Vertical Roller Mill Production by Region: 2018-2029

- 5.2.1 Global Vertical Roller Mill Production by Region: 2018-2023
- 5.2.2 Global Vertical Roller Mill Production Forecast by Region (2024-2029)

5.3 Global Vertical Roller Mill Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

- 5.4 Global Vertical Roller Mill Production Value by Region: 2018-2029
- 5.4.1 Global Vertical Roller Mill Production Value by Region: 2018-2023
- 5.4.2 Global Vertical Roller Mill Production Value Forecast by Region (2024-2029)
- 5.5 Global Vertical Roller Mill Market Price Analysis by Region (2018-2023)
- 5.6 Global Vertical Roller Mill Production and Value, YOY Growth



5.6.1 North America Vertical Roller Mill Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe Vertical Roller Mill Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Vertical Roller Mill Production Value Estimates and Forecasts (2018-2029) 5.6.4 Japan Vertical Roller Mill Production Value Estimates and Forecasts (2018-2029)

# **6 GLOBAL VERTICAL ROLLER MILL CONSUMPTION BY REGION**

6.1 Global Vertical Roller Mill Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Vertical Roller Mill Consumption by Region (2018-2029)

6.2.1 Global Vertical Roller Mill Consumption by Region: 2018-2029

- 6.2.2 Global Vertical Roller Mill Forecasted Consumption by Region (2024-2029)
- 6.3 North America

6.3.1 North America Vertical Roller Mill Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Vertical Roller Mill Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Vertical Roller Mill Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Vertical Roller Mill Consumption by Country (2018-2029)

- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Vertical Roller Mill Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Vertical Roller Mill Consumption by Country (2018-2029)

- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 China Taiwan
- 6.5.7 Southeast Asia
- 6.5.8 India



### 6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Vertical Roller Mill Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Vertical Roller Mill Consumption by Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

# 7 SEGMENT BY TYPE

7.1 Global Vertical Roller Mill Production by Type (2018-2029)

7.1.1 Global Vertical Roller Mill Production by Type (2018-2029) & (Units)

7.1.2 Global Vertical Roller Mill Production Market Share by Type (2018-2029)

7.2 Global Vertical Roller Mill Production Value by Type (2018-2029)

7.2.1 Global Vertical Roller Mill Production Value by Type (2018-2029) & (US\$ Million)

7.2.2 Global Vertical Roller Mill Production Value Market Share by Type (2018-2029)

7.3 Global Vertical Roller Mill Price by Type (2018-2029)

# **8 SEGMENT BY APPLICATION**

8.1 Global Vertical Roller Mill Production by Application (2018-2029)

8.1.1 Global Vertical Roller Mill Production by Application (2018-2029) & (Units)

8.1.2 Global Vertical Roller Mill Production by Application (2018-2029) & (Units)

8.2 Global Vertical Roller Mill Production Value by Application (2018-2029)

8.2.1 Global Vertical Roller Mill Production Value by Application (2018-2029) & (US\$ Million)

8.2.2 Global Vertical Roller Mill Production Value Market Share by Application (2018-2029)

8.3 Global Vertical Roller Mill Price by Application (2018-2029)

# 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Vertical Roller Mill Value Chain Analysis
  - 9.1.1 Vertical Roller Mill Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Vertical Roller Mill Production Mode & Process



- 9.2 Vertical Roller Mill Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Vertical Roller Mill Distributors
  - 9.2.3 Vertical Roller Mill Customers

### **10 GLOBAL VERTICAL ROLLER MILL ANALYZING MARKET DYNAMICS**

- 10.1 Vertical Roller Mill Industry Trends
- 10.2 Vertical Roller Mill Industry Drivers
- 10.3 Vertical Roller Mill Industry Opportunities and Challenges
- 10.4 Vertical Roller Mill Industry Restraints

#### 11 REPORT CONCLUSION

#### **12 DISCLAIMER**



# **List Of Tables**

## LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Vertical Roller Mill Production by Manufacturers (Units) & (2018-2023)

Table 6. Global Vertical Roller Mill Production Market Share by Manufacturers

Table 7. Global Vertical Roller Mill Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Vertical Roller Mill Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Vertical Roller Mill Average Price (US\$/Unit) of Key Manufacturers (2018-2023)

Table 10. Global Vertical Roller Mill Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Vertical Roller Mill Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Vertical Roller Mill by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. LOESCHE Vertical Roller Mill Company Information

Table 16. LOESCHE Business Overview

Table 17. LOESCHE Vertical Roller Mill Production (Units), Value (US\$ Million), Price

(US\$/Unit) and Gross Margin (2018-2023)

Table 18. LOESCHE Product Portfolio

Table 19. LOESCHE Recent Developments

Table 20. FLSmidth Vertical Roller Mill Company Information

Table 21. FLSmidth Business Overview

Table 22. FLSmidth Vertical Roller Mill Production (Units), Value (US\$ Million), Price

(US\$/Unit) and Gross Margin (2018-2023)

Table 23. FLSmidth Product Portfolio

Table 24. FLSmidth Recent Developments

Table 25. Gebr. Pfeiffer SE Vertical Roller Mill Company Information

Table 26. Gebr. Pfeiffer SE Business Overview

Table 27. Gebr. Pfeiffer SE Vertical Roller Mill Production (Units), Value (US\$ Million),



Price (US\$/Unit) and Gross Margin (2018-2023)

- Table 28. Gebr. Pfeiffer SE Product Portfolio
- Table 29. Gebr. Pfeiffer SE Recent Developments
- Table 30. NHI Vertical Roller Mill Company Information
- Table 31. NHI Business Overview
- Table 32. NHI Vertical Roller Mill Production (Units), Value (US\$ Million), Price
- (US\$/Unit) and Gross Margin (2018-2023)
- Table 33. NHI Product Portfolio
- Table 34. NHI Recent Developments
- Table 35. ThyssenKrupp Vertical Roller Mill Company Information
- Table 36. ThyssenKrupp Business Overview
- Table 37. ThyssenKrupp Vertical Roller Mill Production (Units), Value (US\$ Million),
- Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 38. ThyssenKrupp Product Portfolio
- Table 39. ThyssenKrupp Recent Developments
- Table 40. Zhejiang Tongli Vertical Roller Mill Company Information
- Table 41. Zhejiang Tongli Business Overview
- Table 42. Zhejiang Tongli Vertical Roller Mill Production (Units), Value (US\$ Million),
- Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 43. Zhejiang Tongli Product Portfolio
- Table 44. Zhejiang Tongli Recent Developments
- Table 45. Ube Machinery Vertical Roller Mill Company Information
- Table 46. Ube Machinery Business Overview
- Table 47. Ube Machinery Vertical Roller Mill Production (Units), Value (US\$ Million),
- Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 48. Ube Machinery Product Portfolio
- Table 49. Ube Machinery Recent Developments
- Table 50. Sinoma-tcdri Vertical Roller Mill Company Information
- Table 51. Sinoma-tcdri Business Overview

Table 52. Sinoma-tcdri Vertical Roller Mill Production (Units), Value (US\$ Million), Price

- (US\$/Unit) and Gross Margin (2018-2023)
- Table 53. Sinoma-tcdri Product Portfolio
- Table 54. Sinoma-tcdri Recent Developments
- Table 55. Chaeng Vertical Roller Mill Company Information
- Table 56. Chaeng Business Overview
- Table 57. Chaeng Vertical Roller Mill Production (Units), Value (US\$ Million), Price
- (US\$/Unit) and Gross Margin (2018-2023)
- Table 58. Chaeng Product Portfolio
- Table 59. Chaeng Recent Developments



Table 60. Jiangsu Pengfei Vertical Roller Mill Company Information

- Table 61. Jiangsu Pengfei Business Overview
- Table 62. Jiangsu Pengfei Vertical Roller Mill Production (Units), Value (US\$ Million),
- Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 63. Jiangsu Pengfei Product Portfolio
- Table 64. Jiangsu Pengfei Recent Developments
- Table 65. KAWASAKI Vertical Roller Mill Company Information
- Table 66. KAWASAKI Business Overview
- Table 67. KAWASAKI Vertical Roller Mill Production (Units), Value (US\$ Million), Price
- (US\$/Unit) and Gross Margin (2018-2023)
- Table 68. KAWASAKI Product Portfolio
- Table 69. KAWASAKI Recent Developments
- Table 70. SBM Vertical Roller Mill Company Information
- Table 71. SBM Business Overview
- Table 72. SBM Vertical Roller Mill Production (Units), Value (US\$ Million), Price
- (US\$/Unit) and Gross Margin (2018-2023)
- Table 73. SBM Product Portfolio
- Table 74. SBM Recent Developments
- Table 75. Promac Engineering Vertical Roller Mill Company Information
- Table 76. Promac Engineering Business Overview
- Table 77. Promac Engineering Vertical Roller Mill Production (Units), Value (US\$
- Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 78. Promac Engineering Product Portfolio
- Table 79. Promac Engineering Recent Developments
- Table 80. Liming Heavy Industries Vertical Roller Mill Company Information
- Table 81. Liming Heavy Industries Business Overview
- Table 82. Liming Heavy Industries Vertical Roller Mill Production (Units), Value (US\$
- Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 83. Liming Heavy Industries Product Portfolio
- Table 84. Liming Heavy Industries Recent Developments
- Table 85. Global Vertical Roller Mill Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 86. Global Vertical Roller Mill Production by Region (2018-2023) & (Units)
- Table 87. Global Vertical Roller Mill Production Market Share by Region (2018-2023)
- Table 88. Global Vertical Roller Mill Production Forecast by Region (2024-2029) & (Units)
- Table 89. Global Vertical Roller Mill Production Market Share Forecast by Region (2024-2029)
- Table 90. Global Vertical Roller Mill Production Value Comparison by Region: 2018 VS



2022 VS 2029 (US\$ Million)

Table 91. Global Vertical Roller Mill Production Value by Region (2018-2023) & (US\$ Million)

Table 92. Global Vertical Roller Mill Production Value Market Share by Region (2018-2023)

Table 93. Global Vertical Roller Mill Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 94. Global Vertical Roller Mill Production Value Market Share Forecast by Region (2024-2029)

Table 95. Global Vertical Roller Mill Market Average Price (US\$/Unit) by Region (2018-2023)

Table 96. Global Vertical Roller Mill Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Table 97. Global Vertical Roller Mill Consumption by Region (2018-2023) & (Units)

Table 98. Global Vertical Roller Mill Consumption Market Share by Region (2018-2023)

Table 99. Global Vertical Roller Mill Forecasted Consumption by Region (2024-2029) & (Units)

Table 100. Global Vertical Roller Mill Forecasted Consumption Market Share by Region (2024-2029)

Table 101. North America Vertical Roller Mill Consumption Growth Rate by Country:2018 VS 2022 VS 2029 (Units)

Table 102. North America Vertical Roller Mill Consumption by Country (2018-2023) & (Units)

Table 103. North America Vertical Roller Mill Consumption by Country (2024-2029) & (Units)

Table 104. Europe Vertical Roller Mill Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 105. Europe Vertical Roller Mill Consumption by Country (2018-2023) & (Units) Table 106. Europe Vertical Roller Mill Consumption by Country (2024-2029) & (Units) Table 107. Asia Pacific Vertical Roller Mill Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 108. Asia Pacific Vertical Roller Mill Consumption by Country (2018-2023) & (Units)

Table 109. Asia Pacific Vertical Roller Mill Consumption by Country (2024-2029) & (Units)

Table 110. Latin America, Middle East & Africa Vertical Roller Mill Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 111. Latin America, Middle East & Africa Vertical Roller Mill Consumption by Country (2018-2023) & (Units)



Table 112. Latin America, Middle East & Africa Vertical Roller Mill Consumption by Country (2024-2029) & (Units)

Table 113. Global Vertical Roller Mill Production by Type (2018-2023) & (Units)

Table 114. Global Vertical Roller Mill Production by Type (2024-2029) & (Units)

Table 115. Global Vertical Roller Mill Production Market Share by Type (2018-2023)

Table 116. Global Vertical Roller Mill Production Market Share by Type (2024-2029)

Table 117. Global Vertical Roller Mill Production Value by Type (2018-2023) & (US\$ Million)

Table 118. Global Vertical Roller Mill Production Value by Type (2024-2029) & (US\$ Million)

Table 119. Global Vertical Roller Mill Production Value Market Share by Type (2018-2023)

Table 120. Global Vertical Roller Mill Production Value Market Share by Type (2024-2029)

Table 121. Global Vertical Roller Mill Price by Type (2018-2023) & (US\$/Unit)

Table 122. Global Vertical Roller Mill Price by Type (2024-2029) & (US\$/Unit)

Table 123. Global Vertical Roller Mill Production by Application (2018-2023) & (Units)

Table 124. Global Vertical Roller Mill Production by Application (2024-2029) & (Units)

Table 125. Global Vertical Roller Mill Production Market Share by Application (2018-2023)

Table 126. Global Vertical Roller Mill Production Market Share by Application (2024-2029)

Table 127. Global Vertical Roller Mill Production Value by Application (2018-2023) & (US\$ Million)

Table 128. Global Vertical Roller Mill Production Value by Application (2024-2029) & (US\$ Million)

Table 129. Global Vertical Roller Mill Production Value Market Share by Application (2018-2023)

Table 130. Global Vertical Roller Mill Production Value Market Share by Application (2024-2029)

Table 131. Global Vertical Roller Mill Price by Application (2018-2023) & (US\$/Unit)

Table 132. Global Vertical Roller Mill Price by Application (2024-2029) & (US\$/Unit)

Table 133. Key Raw Materials

Table 134. Raw Materials Key Suppliers

Table 135. Vertical Roller Mill Distributors List

 Table 136. Vertical Roller Mill Customers List

Table 137. Vertical Roller Mill Industry Trends

Table 138. Vertical Roller Mill Industry Drivers

Table 139. Vertical Roller Mill Industry Restraints



Table 140. Authors List of This Report



# **List Of Figures**

## LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Vertical Roller MillProduct Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Less Than 200t/h Product Picture
- Figure 7. 200-400t/h Product Picture
- Figure 8. More Than 400t/h Product Picture
- Figure 9. Mining and Mineral Product Picture
- Figure 10. Cement Product Picture
- Figure 11. Industrial Product Picture
- Figure 12. Global Vertical Roller Mill Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 13. Global Vertical Roller Mill Production Value (2018-2029) & (US\$ Million)
- Figure 14. Global Vertical Roller Mill Production Capacity (2018-2029) & (Units)
- Figure 15. Global Vertical Roller Mill Production (2018-2029) & (Units)
- Figure 16. Global Vertical Roller Mill Average Price (US\$/Unit) & (2018-2029)
- Figure 17. Global Vertical Roller Mill Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18. Global Vertical Roller Mill Manufacturers, Date of Enter into This Industry
- Figure 19. Global Top 5 and 10 Vertical Roller Mill Players Market Share by Production Valu in 2022
- Figure 20. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 21. Global Vertical Roller Mill Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Figure 22. Global Vertical Roller Mill Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 23. Global Vertical Roller Mill Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 24. Global Vertical Roller Mill Production Value Market Share by Region: 2018 VS 2022 VS 2029
- Figure 25. North America Vertical Roller Mill Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 26. Europe Vertical Roller Mill Production Value (US\$ Million) Growth Rate (2018-2029)



Figure 27. China Vertical Roller Mill Production Value (US\$ Million) Growth Rate (2018-2029) Figure 28. Japan Vertical Roller Mill Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. Global Vertical Roller Mill Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 30. Global Vertical Roller Mill Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 31. North America Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 32. North America Vertical Roller Mill Consumption Market Share by Country (2018-2029)

Figure 33. United States Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 34. Canada Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 35. Europe Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 36. Europe Vertical Roller Mill Consumption Market Share by Country (2018-2029)

Figure 37. Germany Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 38. France Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 39. U.K. Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 40. Italy Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 41. Netherlands Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 42. Asia Pacific Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 43. Asia Pacific Vertical Roller Mill Consumption Market Share by Country (2018-2029)

Figure 44. China Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 45. Japan Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 46. South Korea Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 47. China Taiwan Vertical Roller Mill Consumption and Growth Rate (2018-2029)



& (Units)

Figure 48. Southeast Asia Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 49. India Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 50. Australia Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 51. Latin America, Middle East & Africa Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 52. Latin America, Middle East & Africa Vertical Roller Mill Consumption Market Share by Country (2018-2029)

Figure 53. Mexico Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 54. Brazil Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 55. Turkey Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 56. GCC Countries Vertical Roller Mill Consumption and Growth Rate (2018-2029) & (Units)

Figure 57. Global Vertical Roller Mill Production Market Share by Type (2018-2029) Figure 58. Global Vertical Roller Mill Production Value Market Share by Type (2018-2029)

Figure 59. Global Vertical Roller Mill Price (US\$/Unit) by Type (2018-2029)

Figure 60. Global Vertical Roller Mill Production Market Share by Application (2018-2029)

Figure 61. Global Vertical Roller Mill Production Value Market Share by Application (2018-2029)

Figure 62. Global Vertical Roller Mill Price (US\$/Unit) by Application (2018-2029)

Figure 63. Vertical Roller Mill Value Chain

Figure 64. Vertical Roller Mill Production Mode & Process

Figure 65. Direct Comparison with Distribution Share

Figure 66. Distributors Profiles

Figure 67. Vertical Roller Mill Industry Opportunities and Challenges



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