

# Toxin Industry Research Report 2023

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## Abstracts

Botulinum toxin (BTX) is a neurotoxic protein produced by the bacterium *Clostridium botulinum* and related species. It prevents the release of the neurotransmitter acetylcholine from axon endings at the neuromuscular junction and thus causes flaccid paralysis. Infection with the bacterium causes the disease botulism. The toxin is also used commercially in medicine, cosmetics and research.

### Highlights

The global Toxin market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

Global Toxin key players include Allergan, LIBP, Hugel, Ipsen, Medytox, etc. Global top five manufacturers hold a share about 90%.

Europe is the largest market, with a share over 10%, followed by APAC, and Middle East & Africa, both have a share over 20%.

In terms of product, 50U is the largest segment, with a share about 55%. And in terms of application, the largest application is Cosmetic, followed by Medical, etc.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Toxin, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Toxin.

The Toxin market size, estimations, and forecasts are provided in terms of sales volume (K Vial) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Toxin market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Toxin manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Allergan

Ipsen

Medytox

LIBP

Merz Pharmaceuticals

US World Meds

Hugel

Daewoong

## Product Type Insights

Global markets are presented by Toxin type, along with growth forecasts through 2029. Estimates on sales and revenue are based on the price in the supply chain at which the Toxin are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows sales and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Toxin segment by Type

50U

100U

Others

## Application Insights

This report has provided the market size (sales and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Toxin market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Toxin market.

## Toxin segment by Application

Medical

Cosmetic

## Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2021 because of the base year, with estimates for 2023 and forecast revenue for 2029.

### North America

United States

Canada

### Europe

Germany

France

U.K.

Italy

Russia

### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the

readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Toxin market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Toxin market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Toxin and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Toxin industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Toxin.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Toxin manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Toxin by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Toxin in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

### Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?



## Contents

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Toxin Volume and Revenue Market Size and CAGR of Manufacturers (2018 Versus 2022)

Table 6. Global Toxin Sales (K Vial) of Manufacturers (2018-2023)

Table 7. Global Toxin Sales Market Share by Manufacturers (2018-2023)

Table 8. Global Toxin Revenue of Manufacturers (2018-2023)

Table 9. Global Toxin Revenue Share by Manufacturers (2018-2023)

Table 10. Global Market Toxin Average Price (US\$/Vial) of Manufacturers (2018-2023)

Table 11. Global Toxin Industry Ranking, 2021 VS 2022 VS 2023

Table 12. Global Manufacturers of Toxin, Product Type & Application

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global Toxin by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 16. Allergan Company Information

Table 17. Allergan Business Overview

Table 18. Allergan Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 19. Allergan Toxin Product Portfolio

Table 20. Allergan Recent Developments

Table 21. Ipsen Company Information

Table 22. Ipsen Business Overview

Table 23. Ipsen Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 24. Ipsen Toxin Product Portfolio

Table 25. Ipsen Recent Developments

Table 26. Medytox Company Information

Table 27. Medytox Business Overview

Table 28. Medytox Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 29. Medytox Toxin Product Portfolio

Table 30. Medytox Recent Developments

Table 31. LIBP Company Information

Table 32. LIBP Business Overview

Table 33. LIBP Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 34. LIBP Toxin Product Portfolio

Table 35. LIBP Recent Developments

Table 36. Merz Pharmaceuticals Company Information

Table 37. Merz Pharmaceuticals Business Overview

Table 38. Merz Pharmaceuticals Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 39. Merz Pharmaceuticals Toxin Product Portfolio

Table 40. Merz Pharmaceuticals Recent Developments

Table 41. US World Meds Company Information

Table 42. US World Meds Business Overview

Table 43. US World Meds Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 44. US World Meds Toxin Product Portfolio

Table 45. US World Meds Recent Developments

Table 46. Hugel Company Information

Table 47. Hugel Business Overview

Table 48. Hugel Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 49. Hugel Toxin Product Portfolio

Table 50. Hugel Recent Developments

Table 51. Daewoong Company Information

Table 52. Daewoong Business Overview

Table 53. Daewoong Toxin Sales (K Vial), Revenue (US\$ Million), Price (US\$/Vial) and Gross Margin (2018-2023)

Table 54. Daewoong Toxin Product Portfolio

Table 55. Daewoong Recent Developments

Table 56. Global Toxin Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 57. Global Toxin Sales by Region (2018-2023) & (K Vial)

Table 58. Global Toxin Sales Market Share by Region (2018-2023)

Table 59. Global Toxin Sales by Region (2024-2029) & (K Vial)

Table 60. Global Toxin Sales Market Share by Region (2024-2029)

Table 61. Global Toxin Revenue by Region (2018-2023) & (US\$ Million)

Table 62. Global Toxin Revenue Market Share by Region (2018-2023)

Table 63. Global Toxin Revenue by Region (2024-2029) & (US\$ Million)

- Table 64. Global Toxin Revenue Market Share by Region (2024-2029)
- Table 65. North America Toxin Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 66. North America Toxin Sales by Country (2018-2023) & (K Vial)
- Table 67. North America Toxin Sales by Country (2024-2029) & (K Vial)
- Table 68. North America Toxin Revenue by Country (2018-2023) & (US\$ Million)
- Table 69. North America Toxin Revenue by Country (2024-2029) & (US\$ Million)
- Table 70. Europe Toxin Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 71. Europe Toxin Sales by Country (2018-2023) & (K Vial)
- Table 72. Europe Toxin Sales by Country (2024-2029) & (K Vial)
- Table 73. Europe Toxin Revenue by Country (2018-2023) & (US\$ Million)
- Table 74. Europe Toxin Revenue by Country (2024-2029) & (US\$ Million)
- Table 75. Asia Pacific Toxin Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 76. Asia Pacific Toxin Sales by Country (2018-2023) & (K Vial)
- Table 77. Asia Pacific Toxin Sales by Country (2024-2029) & (K Vial)
- Table 78. Asia Pacific Toxin Revenue by Country (2018-2023) & (US\$ Million)
- Table 79. Asia Pacific Toxin Revenue by Country (2024-2029) & (US\$ Million)
- Table 80. Latin America Toxin Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 81. Latin America Toxin Sales by Country (2018-2023) & (K Vial)
- Table 82. Latin America Toxin Sales by Country (2024-2029) & (K Vial)
- Table 83. Latin America Toxin Revenue by Country (2018-2023) & (US\$ Million)
- Table 84. Latin America Toxin Revenue by Country (2024-2029) & (US\$ Million)
- Table 85. Middle East and Africa Toxin Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 86. Middle East and Africa Toxin Sales by Country (2018-2023) & (K Vial)
- Table 87. Middle East and Africa Toxin Sales by Country (2024-2029) & (K Vial)
- Table 88. Middle East and Africa Toxin Revenue by Country (2018-2023) & (US\$ Million)
- Table 89. Middle East and Africa Toxin Revenue by Country (2024-2029) & (US\$ Million)
- Table 90. Global Toxin Sales by Type (2018-2023) & (K Vial)
- Table 91. Global Toxin Sales by Type (2024-2029) & (K Vial)
- Table 92. Global Toxin Sales Market Share by Type (2018-2023)
- Table 93. Global Toxin Sales Market Share by Type (2024-2029)
- Table 94. Global Toxin Revenue by Type (2018-2023) & (US\$ Million)
- Table 95. Global Toxin Revenue by Type (2024-2029) & (US\$ Million)
- Table 96. Global Toxin Revenue Market Share by Type (2018-2023)
- Table 97. Global Toxin Revenue Market Share by Type (2024-2029)

Table 98. Global Toxin Price by Type (2018-2023) & (US\$/Vial)  
Table 99. Global Toxin Price by Type (2024-2029) & (US\$/Vial)  
Table 100. Global Toxin Sales by Application (2018-2023) & (K Vial)  
Table 101. Global Toxin Sales by Application (2024-2029) & (K Vial)  
Table 102. Global Toxin Sales Market Share by Application (2018-2023)  
Table 103. Global Toxin Sales Market Share by Application (2024-2029)  
Table 104. Global Toxin Revenue by Application (2018-2023) & (US\$ Million)  
Table 105. Global Toxin Revenue by Application (2024-2029) & (US\$ Million)  
Table 106. Global Toxin Revenue Market Share by Application (2018-2023)  
Table 107. Global Toxin Revenue Market Share by Application (2024-2029)  
Table 108. Global Toxin Price by Application (2018-2023) & (US\$/Vial)  
Table 109. Global Toxin Price by Application (2024-2029) & (US\$/Vial)  
Table 110. Key Raw Materials  
Table 111. Raw Materials Key Suppliers  
Table 112. Toxin Distributors List  
Table 113. Toxin Customers List  
Table 114. Toxin Industry Trends  
Table 115. Toxin Industry Drivers  
Table 116. Toxin Industry Restraints  
Table 117. Authors 12. List of This Report

## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. ToxinProduct Picture
- Figure 5. Global Toxin Revenue (US\$ Million), 2018 VS 2022 VS 2029
- Figure 6. Global Toxin Market Size (2018-2029) & (US\$ Million)
- Figure 7. Global Toxin Sales (2018-2029) & (K Vial)
- Figure 8. Global Toxin Average Price (US\$/Vial) & (2018-2029)
- Figure 9. 50U Product Picture
- Figure 10. 100U Product Picture
- Figure 11. Others Product Picture
- Figure 12. Medical Product Picture
- Figure 13. Cosmetic Product Picture
- Figure 14. Global Toxin Revenue Share by Manufacturers in 2022
- Figure 15. Global Manufacturers of Toxin, Manufacturing Sites & Headquarters
- Figure 16. Global Manufacturers of Toxin, Date of Enter into This Industry
- Figure 17. Global Top 5 and 10 Toxin Players Market Share by Revenue in 2022
- Figure 18. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 19. Global Toxin Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Figure 20. Global Toxin Sales by Region in 2022
- Figure 21. Global Toxin Revenue by Region in 2022
- Figure 22. North America Toxin Market Size by Country in 2022
- Figure 23. North America Toxin Sales Market Share by Country (2018-2029)
- Figure 24. North America Toxin Revenue Market Share by Country (2018-2029)
- Figure 25. United States Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 26. Canada Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 27. Europe Toxin Market Size by Country in 2022
- Figure 28. Europe Toxin Sales Market Share by Country (2018-2029)
- Figure 29. Europe Toxin Revenue Market Share by Country (2018-2029)
- Figure 30. Germany Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 31. France Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 32. U.K. Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 33. Italy Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 34. Russia Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 35. Asia Pacific Toxin Market Size by Country in 2022

- Figure 36. Asia Pacific Toxin Sales Market Share by Country (2018-2029)
- Figure 37. Asia Pacific Toxin Revenue Market Share by Country (2018-2029)
- Figure 38. China Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 39. Japan Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 40. South Korea Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 41. India Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 42. Australia Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 43. China Taiwan Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 44. Indonesia Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 45. Thailand Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 46. Malaysia Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 47. Latin America Toxin Market Size by Country in 2022
- Figure 48. Latin America Toxin Sales Market Share by Country (2018-2029)
- Figure 49. Latin America Toxin Revenue Market Share by Country (2018-2029)
- Figure 50. Mexico Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 51. Brazil Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 52. Argentina Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 53. Middle East and Africa Toxin Market Size by Country in 2022
- Figure 54. Middle East and Africa Toxin Sales Market Share by Country (2018-2029)
- Figure 55. Middle East and Africa Toxin Revenue Market Share by Country (2018-2029)
- Figure 56. Turkey Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 57. Saudi Arabia Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 58. UAE Toxin Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 59. Global Toxin Sales Market Share by Type (2018-2029)
- Figure 60. Global Toxin Revenue Market Share by Type (2018-2029)
- Figure 61. Global Toxin Price (US\$/Vial) by Type (2018-2029)
- Figure 62. Global Toxin Sales Market Share by Application (2018-2029)
- Figure 63. Global Toxin Revenue Market Share by Application (2018-2029)
- Figure 64. Global Toxin Price (US\$/Vial) by Application (2018-2029)
- Figure 65. Toxin Value Chain
- Figure 66. Toxin Production Mode & Process
- Figure 67. Direct Comparison with Distribution Share
- Figure 68. Distributors Profiles
- Figure 69. Toxin Industry Opportunities and Challenges

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