

# Thermoelectric Material Industry Research Report 2024

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## Abstracts

Thermoelectric materials show the thermoelectric effect in a strong or convenient form.

The thermoelectric effect refers to phenomena by which either a temperature difference creates an electric potential or an electric potential creates a temperature difference. These phenomena are known more specifically as the Seebeck effect (converting temperature to current), Peltier effect (converting current to temperature), and Thomson effect (conductor heating/cooling). While all materials have a nonzero thermoelectric effect, in most materials it is too small to be useful. However, low-cost materials that have a sufficiently strong thermoelectric effect (and other required properties) could be used in applications including power generation and refrigeration. A commonly used thermoelectric material in such applications is bismuth telluride.

Thermoelectric materials are used in thermoelectric systems for cooling or heating in niche applications, and are being studied as a way to regenerate electricity from waste heat.

According to APO Research, The global Thermoelectric Material market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Thermoelectric Material key players include Ferrotec, Laird, KELK, etc. Global top three manufacturers hold a share over 55%.

China is the largest market, with a share over 40%, followed by Japan and North America, both have a share over 35 percent.

In terms of product, Bi-Te is the largest segment, with a share over 85%. And in terms of application, the largest application is Automotive, followed by Electronics, Biomedical, etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Thermoelectric Material, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Thermoelectric Material.

The report will help the Thermoelectric Material manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Thermoelectric Material market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Thermoelectric Material market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Ferrotec

Laird

KELK

Thermonamic Electronics

Marlow

RMT

EVERREDtronics

Crystal

Hi-Z

Tellurex

### Thermoelectric Material segment by Type

Bi-Te

Pb-Te

Other Materials

### Thermoelectric Material segment by Application

Automotive

Electronics

Biomedical

Other Industry

## Thermoelectric Material Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermoelectric Material market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends

of Thermoelectric Material and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermoelectric Material.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Thermoelectric Material manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Thermoelectric Material by region/country. It provides a quantitative analysis of the market size and development potential of each

region in the next six years.

Chapter 6: Consumption of Thermoelectric Material in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Thermoelectric Material by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Bi-Te
  - 2.2.3 Pb-Te
  - 2.2.4 Other Materials
- 2.3 Thermoelectric Material by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Automotive
  - 2.3.3 Electronics
  - 2.3.4 Biomedical
  - 2.3.5 Other Industry
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Thermoelectric Material Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Thermoelectric Material Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Thermoelectric Material Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Thermoelectric Material Market Average Price (2019-2030)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Thermoelectric Material Production by Manufacturers (2019-2024)
- 3.2 Global Thermoelectric Material Production Value by Manufacturers (2019-2024)



- 3.3 Global Thermoelectric Material Average Price by Manufacturers (2019-2024)
- 3.4 Global Thermoelectric Material Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Thermoelectric Material Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Thermoelectric Material Manufacturers, Product Type & Application
- 3.7 Global Thermoelectric Material Manufacturers, Date of Enter into This Industry
- 3.8 Global Thermoelectric Material Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 Ferrotec

- 4.1.1 Ferrotec Thermoelectric Material Company Information
- 4.1.2 Ferrotec Thermoelectric Material Business Overview
- 4.1.3 Ferrotec Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 Ferrotec Product Portfolio
- 4.1.5 Ferrotec Recent Developments

### 4.2 Laird

- 4.2.1 Laird Thermoelectric Material Company Information
- 4.2.2 Laird Thermoelectric Material Business Overview
- 4.2.3 Laird Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Laird Product Portfolio
- 4.2.5 Laird Recent Developments

### 4.3 KELK

- 4.3.1 KELK Thermoelectric Material Company Information
- 4.3.2 KELK Thermoelectric Material Business Overview
- 4.3.3 KELK Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 KELK Product Portfolio
- 4.3.5 KELK Recent Developments

### 4.4 Thermonamic Electronics

- 4.4.1 Thermonamic Electronics Thermoelectric Material Company Information
- 4.4.2 Thermonamic Electronics Thermoelectric Material Business Overview
- 4.4.3 Thermonamic Electronics Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
- 4.4.4 Thermonamic Electronics Product Portfolio

- 4.4.5 Thermanamic Electronics Recent Developments
- 4.5 Marlow
  - 4.5.1 Marlow Thermoelectric Material Company Information
  - 4.5.2 Marlow Thermoelectric Material Business Overview
  - 4.5.3 Marlow Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
  - 4.5.4 Marlow Product Portfolio
  - 4.5.5 Marlow Recent Developments
- 4.6 RMT
  - 4.6.1 RMT Thermoelectric Material Company Information
  - 4.6.2 RMT Thermoelectric Material Business Overview
  - 4.6.3 RMT Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
  - 4.6.4 RMT Product Portfolio
  - 4.6.5 RMT Recent Developments
- 4.7 EVERREDtronics
  - 4.7.1 EVERREDtronics Thermoelectric Material Company Information
  - 4.7.2 EVERREDtronics Thermoelectric Material Business Overview
  - 4.7.3 EVERREDtronics Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
  - 4.7.4 EVERREDtronics Product Portfolio
  - 4.7.5 EVERREDtronics Recent Developments
- 4.8 Crystal
  - 4.8.1 Crystal Thermoelectric Material Company Information
  - 4.8.2 Crystal Thermoelectric Material Business Overview
  - 4.8.3 Crystal Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
  - 4.8.4 Crystal Product Portfolio
  - 4.8.5 Crystal Recent Developments
- 4.9 Hi-Z
  - 4.9.1 Hi-Z Thermoelectric Material Company Information
  - 4.9.2 Hi-Z Thermoelectric Material Business Overview
  - 4.9.3 Hi-Z Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)
  - 4.9.4 Hi-Z Product Portfolio
  - 4.9.5 Hi-Z Recent Developments
- 4.10 Tellurex
  - 4.10.1 Tellurex Thermoelectric Material Company Information
  - 4.10.2 Tellurex Thermoelectric Material Business Overview

4.10.3 Tellurex Thermoelectric Material Production Capacity, Value and Gross Margin (2019-2024)

4.10.4 Tellurex Product Portfolio

4.10.5 Tellurex Recent Developments

## **5 GLOBAL THERMOELECTRIC MATERIAL PRODUCTION BY REGION**

5.1 Global Thermoelectric Material Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Thermoelectric Material Production by Region: 2019-2030

5.2.1 Global Thermoelectric Material Production by Region: 2019-2024

5.2.2 Global Thermoelectric Material Production Forecast by Region (2025-2030)

5.3 Global Thermoelectric Material Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Thermoelectric Material Production Value by Region: 2019-2030

5.4.1 Global Thermoelectric Material Production Value by Region: 2019-2024

5.4.2 Global Thermoelectric Material Production Value Forecast by Region (2025-2030)

5.5 Global Thermoelectric Material Market Price Analysis by Region (2019-2024)

5.6 Global Thermoelectric Material Production and Value, YOY Growth

5.6.1 North America Thermoelectric Material Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Thermoelectric Material Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Thermoelectric Material Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Thermoelectric Material Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL THERMOELECTRIC MATERIAL CONSUMPTION BY REGION**

6.1 Global Thermoelectric Material Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Thermoelectric Material Consumption by Region (2019-2030)

6.2.1 Global Thermoelectric Material Consumption by Region: 2019-2030

6.2.2 Global Thermoelectric Material Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Thermoelectric Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

### 6.3.2 North America Thermoelectric Material Consumption by Country (2019-2030)

#### 6.3.3 U.S.

#### 6.3.4 Canada

### 6.4 Europe

#### 6.4.1 Europe Thermoelectric Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

#### 6.4.2 Europe Thermoelectric Material Consumption by Country (2019-2030)

#### 6.4.3 Germany

#### 6.4.4 France

#### 6.4.5 U.K.

#### 6.4.6 Italy

#### 6.4.7 Russia

### 6.5 Asia Pacific

#### 6.5.1 Asia Pacific Thermoelectric Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

#### 6.5.2 Asia Pacific Thermoelectric Material Consumption by Country (2019-2030)

#### 6.5.3 China

#### 6.5.4 Japan

#### 6.5.5 South Korea

#### 6.5.6 China Taiwan

#### 6.5.7 Southeast Asia

#### 6.5.8 India

#### 6.5.9 Australia

### 6.6 Latin America, Middle East & Africa

#### 6.6.1 Latin America, Middle East & Africa Thermoelectric Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

#### 6.6.2 Latin America, Middle East & Africa Thermoelectric Material Consumption by Country (2019-2030)

#### 6.6.3 Mexico

#### 6.6.4 Brazil

#### 6.6.5 Turkey

#### 6.6.5 GCC Countries

## 7 SEGMENT BY TYPE

### 7.1 Global Thermoelectric Material Production by Type (2019-2030)

#### 7.1.1 Global Thermoelectric Material Production by Type (2019-2030) & (MT)

#### 7.1.2 Global Thermoelectric Material Production Market Share by Type (2019-2030)

### 7.2 Global Thermoelectric Material Production Value by Type (2019-2030)

7.2.1 Global Thermoelectric Material Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Thermoelectric Material Production Value Market Share by Type (2019-2030)

7.3 Global Thermoelectric Material Price by Type (2019-2030)

## **8 SEGMENT BY APPLICATION**

8.1 Global Thermoelectric Material Production by Application (2019-2030)

8.1.1 Global Thermoelectric Material Production by Application (2019-2030) & (MT)

8.1.2 Global Thermoelectric Material Production by Application (2019-2030) & (MT)

8.2 Global Thermoelectric Material Production Value by Application (2019-2030)

8.2.1 Global Thermoelectric Material Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Thermoelectric Material Production Value Market Share by Application (2019-2030)

8.3 Global Thermoelectric Material Price by Application (2019-2030)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

9.1 Thermoelectric Material Value Chain Analysis

9.1.1 Thermoelectric Material Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Thermoelectric Material Production Mode & Process

9.2 Thermoelectric Material Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Thermoelectric Material Distributors

9.2.3 Thermoelectric Material Customers

## **10 GLOBAL THERMOELECTRIC MATERIAL ANALYZING MARKET DYNAMICS**

10.1 Thermoelectric Material Industry Trends

10.2 Thermoelectric Material Industry Drivers

10.3 Thermoelectric Material Industry Opportunities and Challenges

10.4 Thermoelectric Material Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**



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