

Surgical Retractors Industry Research Report 2024

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Abstracts

Summary

Surgical Retractors are surgical instruments with which a surgeon can either actively separate the edges of a surgical incision or wound, or can hold back underlying organs and tissues, so that body parts under the incision may be accessed.

According to APO Research, the global Surgical Retractors market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Surgical Retractors is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Surgical Retractors is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Surgical Retractors is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Surgical Retractors include J&J (DePuy Synthes), BD, Teleflex, B.Braun, Medtronic, MTS, Thompson Surgical, Mediflex and Invuity, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope



This report aims to provide a comprehensive presentation of the global market for Surgical Retractors, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Surgical Retractors.

The report will help the Surgical Retractors manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Surgical Retractors market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Surgical Retractors market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

J&J (DePuy Synthes)

BD

Teleflex



B.Braun	
Medtronic	
MTS	
Thompson Surgical	
Mediflex	
Invuity	
Roboz	
Medline	
Sklar	
Delacroix Chevalier	
Automated Medical Products	
NS Surgical	
Surgical Retractors segment by Type	
Hand Held Retractors	
Self-Retaining Retractors	
Surgical Retractors segment by Application	
Abdomen Surgery	
Brain Surgery	
Vascular Surgery	



Others

Surgical Retractors Segment by Region

North America
U.S.

Europe

Germany

Canada

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia



	Thailand			
	Malaysia			
Latin	Latin America			
	Mexico			
	Brazil			
	Argentina			
Middle East & Africa				
	Turkey			
	Saudi Arabia			
	UAE			

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Surgical Retractors market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.



- 2. This report will help stakeholders to understand the global industry status and trends of Surgical Retractors and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Surgical Retractors.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Surgical Retractors manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.



Chapter 5: Production/output, value of Surgical Retractors by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Surgical Retractors in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Surgical Retractors Market Size (2019-2030) & (US\$ Million)
 - 2.2.2 Global Surgical Retractors Sales (2019-2030)
 - 2.2.3 Global Surgical Retractors Market Average Price (2019-2030)
- 2.3 Surgical Retractors by Type
 - 2.3.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Hand Held Retractors
 - 2.3.3 Self-Retaining Retractors
- 2.4 Surgical Retractors by Application
- 2.4.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.4.2 Abdomen Surgery
 - 2.4.3 Brain Surgery
 - 2.4.4 Vascular Surgery
 - 2.4.5 Others

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Surgical Retractors Market Competitive Situation by Manufacturers (2019 Versus 2023)
- 3.2 Global Surgical Retractors Sales (K Units) of Manufacturers (2019-2024)
- 3.3 Global Surgical Retractors Revenue of Manufacturers (2019-2024)
- 3.4 Global Surgical Retractors Average Price by Manufacturers (2019-2024)
- 3.5 Global Surgical Retractors Industry Ranking, 2022 VS 2023 VS 2024



- 3.6 Global Manufacturers of Surgical Retractors, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Surgical Retractors, Product Type & Application
- 3.8 Global Manufacturers of Surgical Retractors, Date of Enter into This Industry
- 3.9 Global Surgical Retractors Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

- 4.1 J&J (DePuy Synthes)
 - 4.1.1 J&J (DePuy Synthes) Company Information
 - 4.1.2 J&J (DePuy Synthes) Business Overview
- 4.1.3 J&J (DePuy Synthes) Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
- 4.1.4 J&J (DePuy Synthes) Surgical Retractors Product Portfolio
- 4.1.5 J&J (DePuy Synthes) Recent Developments
- 4.2 BD
 - 4.2.1 BD Company Information
 - 4.2.2 BD Business Overview
 - 4.2.3 BD Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.2.4 BD Surgical Retractors Product Portfolio
 - 4.2.5 BD Recent Developments
- 4.3 Teleflex
 - 4.3.1 Teleflex Company Information
 - 4.3.2 Teleflex Business Overview
 - 4.3.3 Teleflex Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.3.4 Teleflex Surgical Retractors Product Portfolio
- 4.3.5 Teleflex Recent Developments
- 4.4 B.Braun
 - 4.4.1 B.Braun Company Information
 - 4.4.2 B.Braun Business Overview
 - 4.4.3 B.Braun Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.4.4 B.Braun Surgical Retractors Product Portfolio
 - 4.4.5 B.Braun Recent Developments
- 4.5 Medtronic
 - 4.5.1 Medtronic Company Information
 - 4.5.2 Medtronic Business Overview
 - 4.5.3 Medtronic Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.5.4 Medtronic Surgical Retractors Product Portfolio
- 4.5.5 Medtronic Recent Developments



4.6 MTS

- 4.6.1 MTS Company Information
- 4.6.2 MTS Business Overview
- 4.6.3 MTS Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
- 4.6.4 MTS Surgical Retractors Product Portfolio
- 4.6.5 MTS Recent Developments
- 4.7 Thompson Surgical
 - 4.7.1 Thompson Surgical Company Information
 - 4.7.2 Thompson Surgical Business Overview
- 4.7.3 Thompson Surgical Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.7.4 Thompson Surgical Surgical Retractors Product Portfolio
- 4.7.5 Thompson Surgical Recent Developments
- 4.8 Mediflex
 - 4.8.1 Mediflex Company Information
 - 4.8.2 Mediflex Business Overview
 - 4.8.3 Mediflex Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.8.4 Mediflex Surgical Retractors Product Portfolio
 - 4.8.5 Mediflex Recent Developments
- 4.9 Invuity
 - 4.9.1 Invuity Company Information
 - 4.9.2 Invuity Business Overview
 - 4.9.3 Invuity Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.9.4 Invuity Surgical Retractors Product Portfolio
 - 4.9.5 Invuity Recent Developments
- 4.10 Roboz
 - 4.10.1 Roboz Company Information
 - 4.10.2 Roboz Business Overview
 - 4.10.3 Roboz Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.10.4 Roboz Surgical Retractors Product Portfolio
 - 4.10.5 Roboz Recent Developments
- 4.11 Medline
- 4.11.1 Medline Company Information
- 4.11.2 Medline Business Overview
- 4.11.3 Medline Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
- 4.11.4 Medline Surgical Retractors Product Portfolio
- 4.11.5 Medline Recent Developments
- 4.12 Sklar
- 4.12.1 Sklar Company Information



- 4.12.2 Sklar Business Overview
- 4.12.3 Sklar Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
- 4.12.4 Sklar Surgical Retractors Product Portfolio
- 4.12.5 Sklar Recent Developments
- 4.13 Delacroix Chevalier
 - 4.13.1 Delacroix Chevalier Company Information
 - 4.13.2 Delacroix Chevalier Business Overview
- 4.13.3 Delacroix Chevalier Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
- 4.13.4 Delacroix Chevalier Surgical Retractors Product Portfolio
- 4.13.5 Delacroix Chevalier Recent Developments
- 4.14 Automated Medical Products
- 4.14.1 Automated Medical Products Company Information
- 4.14.2 Automated Medical Products Business Overview
- 4.14.3 Automated Medical Products Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.14.4 Automated Medical Products Surgical Retractors Product Portfolio
- 4.14.5 Automated Medical Products Recent Developments
- 4.15 NS Surgical
 - 4.15.1 NS Surgical Company Information
 - 4.15.2 NS Surgical Business Overview
 - 4.15.3 NS Surgical Surgical Retractors Sales, Revenue and Gross Margin (2019-2024)
 - 4.15.4 NS Surgical Surgical Retractors Product Portfolio
 - 4.15.5 NS Surgical Recent Developments

5 GLOBAL SURGICAL RETRACTORS MARKET SCENARIO BY REGION

- 5.1 Global Surgical Retractors Market Size by Region: 2019 VS 2023 VS 2030
- 5.2 Global Surgical Retractors Sales by Region: 2019-2030
- 5.2.1 Global Surgical Retractors Sales by Region: 2019-2024
- 5.2.2 Global Surgical Retractors Sales by Region: 2025-2030
- 5.3 Global Surgical Retractors Revenue by Region: 2019-2030
 - 5.3.1 Global Surgical Retractors Revenue by Region: 2019-2024
 - 5.3.2 Global Surgical Retractors Revenue by Region: 2025-2030
- 5.4 North America Surgical Retractors Market Facts & Figures by Country
- 5.4.1 North America Surgical Retractors Market Size by Country: 2019 VS 2023 VS 2030
- 5.4.2 North America Surgical Retractors Sales by Country (2019-2030)
- 5.4.3 North America Surgical Retractors Revenue by Country (2019-2030)



- 5.4.4 U.S.
- 5.4.5 Canada
- 5.5 Europe Surgical Retractors Market Facts & Figures by Country
 - 5.5.1 Europe Surgical Retractors Market Size by Country: 2019 VS 2023 VS 2030
 - 5.5.2 Europe Surgical Retractors Sales by Country (2019-2030)
 - 5.5.3 Europe Surgical Retractors Revenue by Country (2019-2030)
 - 5.5.4 Germany
 - 5.5.5 France
 - 5.5.6 U.K.
 - 5.5.7 Italy
 - 5.5.8 Russia
- 5.6 Asia Pacific Surgical Retractors Market Facts & Figures by Country
 - 5.6.1 Asia Pacific Surgical Retractors Market Size by Country: 2019 VS 2023 VS 2030
 - 5.6.2 Asia Pacific Surgical Retractors Sales by Country (2019-2030)
 - 5.6.3 Asia Pacific Surgical Retractors Revenue by Country (2019-2030)
 - 5.6.4 China
 - 5.6.5 Japan
 - 5.6.6 South Korea
 - 5.6.7 India
 - 5.6.8 Australia
 - 5.6.9 China Taiwan
 - 5.6.10 Indonesia
 - 5.6.11 Thailand
 - 5.6.12 Malaysia
- 5.7 Latin America Surgical Retractors Market Facts & Figures by Country
- 5.7.1 Latin America Surgical Retractors Market Size by Country: 2019 VS 2023 VS 2030
 - 5.7.2 Latin America Surgical Retractors Sales by Country (2019-2030)
 - 5.7.3 Latin America Surgical Retractors Revenue by Country (2019-2030)
 - 5.7.4 Mexico
 - 5.7.5 Brazil
 - 5.7.6 Argentina
- 5.8 Middle East and Africa Surgical Retractors Market Facts & Figures by Country
- 5.8.1 Middle East and Africa Surgical Retractors Market Size by Country: 2019 VS 2023 VS 2030
 - 5.8.2 Middle East and Africa Surgical Retractors Sales by Country (2019-2030)
 - 5.8.3 Middle East and Africa Surgical Retractors Revenue by Country (2019-2030)
 - 5.8.4 Turkey
 - 5.8.5 Saudi Arabia



5.8.6 UAE

6 SEGMENT BY TYPE

- 6.1 Global Surgical Retractors Sales by Type (2019-2030)
 - 6.1.1 Global Surgical Retractors Sales by Type (2019-2030) & (K Units)
 - 6.1.2 Global Surgical Retractors Sales Market Share by Type (2019-2030)
- 6.2 Global Surgical Retractors Revenue by Type (2019-2030)
 - 6.2.1 Global Surgical Retractors Sales by Type (2019-2030) & (US\$ Million)
 - 6.2.2 Global Surgical Retractors Revenue Market Share by Type (2019-2030)
- 6.3 Global Surgical Retractors Price by Type (2019-2030)

7 SEGMENT BY APPLICATION

- 7.1 Global Surgical Retractors Sales by Application (2019-2030)
- 7.1.1 Global Surgical Retractors Sales by Application (2019-2030) & (K Units)
- 7.1.2 Global Surgical Retractors Sales Market Share by Application (2019-2030)
- 7.2 Global Surgical Retractors Revenue by Application (2019-2030)
 - 7.2.1 Global Surgical Retractors Sales by Application (2019-2030) & (US\$ Million)
 - 7.2.2 Global Surgical Retractors Revenue Market Share by Application (2019-2030)
- 7.3 Global Surgical Retractors Price by Application (2019-2030)

8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 8.1 Surgical Retractors Value Chain Analysis
 - 8.1.1 Surgical Retractors Key Raw Materials
 - 8.1.2 Raw Materials Key Suppliers
 - 8.1.3 Surgical Retractors Production Mode & Process
- 8.2 Surgical Retractors Sales Channels Analysis
 - 8.2.1 Direct Comparison with Distribution Share
 - 8.2.2 Surgical Retractors Distributors
 - 8.2.3 Surgical Retractors Customers

9 GLOBAL SURGICAL RETRACTORS ANALYZING MARKET DYNAMICS

- 9.1 Surgical Retractors Industry Trends
- 9.2 Surgical Retractors Industry Drivers
- 9.3 Surgical Retractors Industry Opportunities and Challenges
- 9.4 Surgical Retractors Industry Restraints



10 REPORT CONCLUSION

11 DISCLAIMER



List Of Tables

LIST OF TABLES

- Table 1. Secondary Sources
- Table 2. Primary Sources
- Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
- Table 5. Global Surgical Retractors Volume and Revenue Market Size and CAGR of Manufacturers (2018 Versus 2022)
- Table 6. Global Surgical Retractors Sales (K Units) of Manufacturers (2018-2023)
- Table 7. Global Surgical Retractors Sales Market Share by Manufacturers (2018-2023)
- Table 8. Global Surgical Retractors Revenue of Manufacturers (2018-2023)
- Table 9. Global Surgical Retractors Revenue Share by Manufacturers (2018-2023)
- Table 10. Global Market Surgical Retractors Average Price (USD/Unit) of Manufacturers (2018-2023)
- Table 11. Global Surgical Retractors Industry Ranking, 2021 VS 2022 VS 2023
- Table 12. Global Manufacturers of Surgical Retractors, Product Type & Application
- Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Global Surgical Retractors by Manufacturers Type (Tier 1, Tier 2, and Tier 3)
- & (based on the Revenue of 2022)
- Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 16. J&J (DePuy Synthes) Company Information
- Table 17. J&J (DePuy Synthes) Business Overview
- Table 18. J&J (DePuy Synthes) Surgical Retractors Sales (K Units), Revenue (US\$
- Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 19. J&J (DePuy Synthes) Surgical Retractors Product Portfolio
- Table 20. J&J (DePuy Synthes) Recent Developments
- Table 21. BD Company Information
- Table 22. BD Business Overview
- Table 23. BD Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2018-2023)
- Table 24. BD Surgical Retractors Product Portfolio
- Table 25. BD Recent Developments
- Table 26. Teleflex Company Information
- Table 27. Teleflex Business Overview
- Table 28. Teleflex Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)



- Table 29. Teleflex Surgical Retractors Product Portfolio
- Table 30. Teleflex Recent Developments
- Table 31. B.Braun Company Information
- Table 32. B.Braun Business Overview
- Table 33. B.Braun Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

- Table 34. B.Braun Surgical Retractors Product Portfolio
- Table 35. B.Braun Recent Developments
- Table 36. Medtronic Company Information
- Table 37. Medtronic Business Overview
- Table 38. Medtronic Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

- Table 39. Medtronic Surgical Retractors Product Portfolio
- Table 40. Medtronic Recent Developments
- Table 41. MTS Company Information
- Table 42. MTS Business Overview
- Table 43. MTS Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

- Table 44. MTS Surgical Retractors Product Portfolio
- Table 45. MTS Recent Developments
- Table 46. Thompson Surgical Company Information
- Table 47. Thompson Surgical Business Overview
- Table 48. Thompson Surgical Surgical Retractors Sales (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2018-2023)

- Table 49. Thompson Surgical Surgical Retractors Product Portfolio
- Table 50. Thompson Surgical Recent Developments
- Table 51. Mediflex Company Information
- Table 52. Mediflex Business Overview
- Table 53. Mediflex Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

- Table 54. Mediflex Surgical Retractors Product Portfolio
- Table 55. Mediflex Recent Developments
- Table 56. Invuity Company Information
- Table 57. Invuity Business Overview
- Table 58. Invuity Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

- Table 59. Invuity Surgical Retractors Product Portfolio
- Table 60. Invuity Recent Developments
- Table 61. Roboz Company Information



Table 62. Roboz Business Overview

Table 63. Roboz Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

Table 64. Roboz Surgical Retractors Product Portfolio

Table 65. Roboz Recent Developments

Table 66. Medline Company Information

Table 67. Medline Business Overview

Table 68. Medline Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

Table 69. Medline Surgical Retractors Product Portfolio

Table 70. Medline Recent Developments

Table 71. Sklar Company Information

Table 72. Sklar Business Overview

Table 73. Sklar Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

Table 74. Sklar Surgical Retractors Product Portfolio

Table 75. Sklar Recent Developments

Table 76. Delacroix Chevalier Company Information

Table 77. Delacroix Chevalier Business Overview

Table 78. Delacroix Chevalier Surgical Retractors Sales (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 79. Delacroix Chevalier Surgical Retractors Product Portfolio

Table 80. Delacroix Chevalier Recent Developments

Table 81. Automated Medical Products Company Information

Table 82. Automated Medical Products Business Overview

Table 83. Automated Medical Products Surgical Retractors Sales (K Units), Revenue

(US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 84. Automated Medical Products Surgical Retractors Product Portfolio

Table 85. Automated Medical Products Recent Developments

Table 86. NS Surgical Company Information

Table 87. NS Surgical Business Overview

Table 88. NS Surgical Surgical Retractors Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2018-2023)

Table 89. NS Surgical Surgical Retractors Product Portfolio

Table 90. NS Surgical Recent Developments

Table 91. Global Surgical Retractors Market Size by Region (US\$ Million): 2018 VS

2022 VS 2029

Table 92. Global Surgical Retractors Sales by Region (2018-2023) & (K Units)

Table 93. Global Surgical Retractors Sales Market Share by Region (2018-2023)



- Table 94. Global Surgical Retractors Sales by Region (2024-2029) & (K Units)
- Table 95. Global Surgical Retractors Sales Market Share by Region (2024-2029)
- Table 96. Global Surgical Retractors Revenue by Region (2018-2023) & (US\$ Million)
- Table 97. Global Surgical Retractors Revenue Market Share by Region (2018-2023)
- Table 98. Global Surgical Retractors Revenue by Region (2024-2029) & (US\$ Million)
- Table 99. Global Surgical Retractors Revenue Market Share by Region (2024-2029)
- Table 100. North America Surgical Retractors Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 101. North America Surgical Retractors Sales by Country (2018-2023) & (K Units)
- Table 102. North America Surgical Retractors Sales by Country (2024-2029) & (K Units)
- Table 103. North America Surgical Retractors Revenue by Country (2018-2023) & (US\$ Million)
- Table 104. North America Surgical Retractors Revenue by Country (2024-2029) & (US\$ Million)
- Table 105. Europe Surgical Retractors Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 106. Europe Surgical Retractors Sales by Country (2018-2023) & (K Units)
- Table 107. Europe Surgical Retractors Sales by Country (2024-2029) & (K Units)
- Table 108. Europe Surgical Retractors Revenue by Country (2018-2023) & (US\$ Million)
- Table 109. Europe Surgical Retractors Revenue by Country (2024-2029) & (US\$ Million)
- Table 110. Asia Pacific Surgical Retractors Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 111. Asia Pacific Surgical Retractors Sales by Country (2018-2023) & (K Units)
- Table 112. Asia Pacific Surgical Retractors Sales by Country (2024-2029) & (K Units)
- Table 113. Asia Pacific Surgical Retractors Revenue by Country (2018-2023) & (US\$ Million)
- Table 114. Asia Pacific Surgical Retractors Revenue by Country (2024-2029) & (US\$ Million)
- Table 115. Latin America Surgical Retractors Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 116. Latin America Surgical Retractors Sales by Country (2018-2023) & (K Units)
- Table 117. Latin America Surgical Retractors Sales by Country (2024-2029) & (K Units)
- Table 118. Latin America Surgical Retractors Revenue by Country (2018-2023) & (US\$ Million)
- Table 119. Latin America Surgical Retractors Revenue by Country (2024-2029) & (US\$ Million)
- Table 120. Middle East and Africa Surgical Retractors Revenue by Country: 2018 VS



2022 VS 2029 (US\$ Million)

Table 121. Middle East and Africa Surgical Retractors Sales by Country (2018-2023) & (K Units)

Table 122. Middle East and Africa Surgical Retractors Sales by Country (2024-2029) & (K Units)

Table 123. Middle East and Africa Surgical Retractors Revenue by Country (2018-2023) & (US\$ Million)

Table 124. Middle East and Africa Surgical Retractors Revenue by Country (2024-2029) & (US\$ Million)

Table 125. Global Surgical Retractors Sales by Type (2018-2023) & (K Units)

Table 126. Global Surgical Retractors Sales by Type (2024-2029) & (K Units)

Table 127. Global Surgical Retractors Sales Market Share by Type (2018-2023)

Table 128. Global Surgical Retractors Sales Market Share by Type (2024-2029)

Table 129. Global Surgical Retractors Revenue by Type (2018-2023) & (US\$ Million)

Table 130. Global Surgical Retractors Revenue by Type (2024-2029) & (US\$ Million)

Table 131. Global Surgical Retractors Revenue Market Share by Type (2018-2023)

Table 132. Global Surgical Retractors Revenue Market Share by Type (2024-2029)

Table 133. Global Surgical Retractors Price by Type (2018-2023) & (USD/Unit)

Table 134. Global Surgical Retractors Price by Type (2024-2029) & (USD/Unit)

Table 135. Global Surgical Retractors Sales by Application (2018-2023) & (K Units)

Table 136. Global Surgical Retractors Sales by Application (2024-2029) & (K Units)

Table 137. Global Surgical Retractors Sales Market Share by Application (2018-2023)

Table 138. Global Surgical Retractors Sales Market Share by Application (2024-2029)

Table 139. Global Surgical Retractors Revenue by Application (2018-2023) & (US\$ Million)

Table 140. Global Surgical Retractors Revenue by Application (2024-2029) & (US\$ Million)

Table 141. Global Surgical Retractors Revenue Market Share by Application (2018-2023)

Table 142. Global Surgical Retractors Revenue Market Share by Application (2024-2029)

Table 143. Global Surgical Retractors Price by Application (2018-2023) & (USD/Unit)

Table 144. Global Surgical Retractors Price by Application (2024-2029) & (USD/Unit)

Table 145. Key Raw Materials

Table 146. Raw Materials Key Suppliers

Table 147. Surgical Retractors Distributors List

Table 148. Surgical Retractors Customers List

Table 149. Surgical Retractors Industry Trends

Table 150. Surgical Retractors Industry Drivers



Table 151. Surgical Retractors Industry Restraints

Table 152. Authors List of This Report



List Of Figures

LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Surgical RetractorsProduct Picture
- Figure 5. Global Surgical Retractors Revenue (US\$ Million), 2018 VS 2022 VS 2029
- Figure 6. Global Surgical Retractors Market Size (2018-2029) & (US\$ Million)
- Figure 7. Global Surgical Retractors Sales (2018-2029) & (K Units)
- Figure 8. Global Surgical Retractors Average Price (USD/Unit) & (2018-2029)
- Figure 9. Hand Held Retractors Product Picture
- Figure 10. Self-Retaining Retractors Product Picture
- Figure 11. Abdomen Surgery Product Picture
- Figure 12. Brain Surgery Product Picture
- Figure 13. Vascular Surgery Product Picture
- Figure 14. Others Product Picture
- Figure 15. Global Surgical Retractors Revenue Share by Manufacturers in 2022
- Figure 16. Global Manufacturers of Surgical Retractors, Manufacturing Sites & Headquarters
- Figure 17. Global Manufacturers of Surgical Retractors, Date of Enter into This Industry
- Figure 18. Global Top 5 and 10 Surgical Retractors Players Market Share by Revenue in 2022
- Figure 19. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 20. Global Surgical Retractors Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Figure 21. Global Surgical Retractors Sales by Region in 2022
- Figure 22. Global Surgical Retractors Revenue by Region in 2022
- Figure 23. North America Surgical Retractors Market Size by Country in 2022
- Figure 24. North America Surgical Retractors Sales Market Share by Country (2018-2029)
- Figure 25. North America Surgical Retractors Revenue Market Share by Country (2018-2029)
- Figure 26. U.S. Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 27. Canada Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 28. Europe Surgical Retractors Market Size by Country in 2022
- Figure 29. Europe Surgical Retractors Sales Market Share by Country (2018-2029)



- Figure 30. Europe Surgical Retractors Revenue Market Share by Country (2018-2029)
- Figure 31. Germany Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 32. France Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 33. U.K. Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 34. Italy Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 35. Russia Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 36. Asia Pacific Surgical Retractors Market Size by Country in 2022
- Figure 37. Asia Pacific Surgical Retractors Sales Market Share by Country (2018-2029)
- Figure 38. Asia Pacific Surgical Retractors Revenue Market Share by Country (2018-2029)
- Figure 39. China Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 40. Japan Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 41. South Korea Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 42. India Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 43. Australia Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 44. China Taiwan Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 45. Indonesia Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 46. Thailand Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 47. Malaysia Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 48. Latin America Surgical Retractors Market Size by Country in 2022
- Figure 49. Latin America Surgical Retractors Sales Market Share by Country (2018-2029)
- Figure 50. Latin America Surgical Retractors Revenue Market Share by Country (2018-2029)
- Figure 51. Mexico Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 52. Brazil Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 53. Argentina Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$



Million)

Figure 54. Middle East and Africa Surgical Retractors Market Size by Country in 2022

Figure 55. Middle East and Africa Surgical Retractors Sales Market Share by Country (2018-2029)

Figure 56. Middle East and Africa Surgical Retractors Revenue Market Share by Country (2018-2029)

Figure 57. Turkey Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 58. Saudi Arabia Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 59. UAE Surgical Retractors Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 60. Global Surgical Retractors Sales Market Share by Type (2018-2029)

Figure 61. Global Surgical Retractors Revenue Market Share by Type (2018-2029)

Figure 62. Global Surgical Retractors Price (USD/Unit) by Type (2018-2029)

Figure 63. Global Surgical Retractors Sales Market Share by Application (2018-2029)

Figure 64. Global Surgical Retractors Revenue Market Share by Application (2018-2029)

Figure 65. Global Surgical Retractors Price (USD/Unit) by Application (2018-2029)

Figure 66. Surgical Retractors Value Chain

Figure 67. Surgical Retractors Production Mode & Process

Figure 68. Direct Comparison with Distribution Share

Figure 69. Distributors Profiles

Figure 70. Surgical Retractors Industry Opportunities and Challenges



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