

# Speech Generating Devices Industry Research Report 2024

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# **Abstracts**

# Summary

Speech Generating Devices also known as voice output communication aids, are electronic augmentative and alternative communication (AAC) systems used to supplement or replace speech or writing for individuals with severe speech impairments, enabling them to verbally communicate. SGDs are important for people who have limited means of interacting verbally, as they allow individuals to become active participants in communication interactions. They are particularly helpful for patients suffering from Amyotrophic Lateral Sclerosis (ALS) but recently have been used for children with predicted speech deficiencies.

According to APO Research, The global Speech Generating Devices market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Speech Generating Devices is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Speech Generating Devices is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Speech Generating Devices is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.



The major global companies of Speech Generating Devices include Tobii Dynavox, Prentke Romich Company, ZYGO-USA, Abilia Toby Churchill, Monroe Wheelchair, Saltillo Corporation, Lingraphica, Attainment Company and Jabbla. etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

# Report Scope

This report aims to provide a comprehensive presentation of the global market for Speech Generating Devices, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Speech Generating Devices.

The Speech Generating Devices market size, estimations, and forecasts are provided in terms of revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Speech Generating Devices market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more indepth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

# Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Tobii Dynavox

Prentke Romich Company



ZYGO-USA
Abilia Toby Churchill
Monroe Wheelchair
Saltillo Corporation
Lingraphica
Attainment Company
Jabbla
Speech Generating Devices segment by Type
Fixed Display Devices
Dynamic Display Devices
Speech Generating Devices Segment by Application
Aphasia
Non-Aphasia
Speech Generating Devices Segment by Region
North America
United States
Canada

Europe



Germany		
France		
UK		
Italy		
Russia		
Nordic Countries		
Rest of Europe		
Asia-Pacific		
China		
Japan		
South Korea		
Southeast Asia		
India		
Australia		
Rest of Asia		
Latin America		
Mexico		
Brazil		
Rest of Latin America		



Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

# **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

# Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Speech Generating Devices market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Speech Generating Devices and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest



#### developments in the market

- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Speech Generating Devices.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

# **Chapter Outline**

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Speech Generating Devices companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and



development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.



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Figure 57. Jabbla Revenue Growth Rate in Speech Generating Devices Business (2018-2023)



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