

Sound Absorbing Material Industry Research Report 2024

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Abstracts

Sound absorbing materials are used in almost areas of noise control engineering to reduce sound pressure levels. To use them effectively, it is necessary to:

• Identify the important physical attributes and parameters that cause a material to absorb sound.

• Provide a description of the acoustical performance of sound absorbers used to perform specific noise control functions

• Develop experimental techniques to measure the acoustical parameters necessary to measure the acoustical parameters of sound absorbing materials and the acoustical performance of sound absorbers.

• Introduction of sound absorbing materials in noise control enclosures, covers and wrappings to reduce reverberant build up and hence increase insertion loss

• Introduction of sound absorbing materials onto surfaces of rooms to control reflected sound.

According to APO Research, The global Sound Absorbing Material market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global sound absorbing material key players include Saint-Gobain, ROCKWOOL, Knauf Insulation, Owens Corning, etc. Global top four manufacturers hold a share over 20%. China, is the largest market, with a share over 40%.



Report Scope

This report aims to provide a comprehensive presentation of the global market for Sound Absorbing Material, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Sound Absorbing Material.

The report will help the Sound Absorbing Material manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Sound Absorbing Material market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Sound Absorbing Material market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Saint-Gobain

ROCKWOOL



Knauf Insulation

Owens Corning

Johns Manville

Minwool Rock Fibres

Ravaber

NGP Industries

DuPont

BASF

Petralana

Pyrotek

Beiyang

Paulstra

Guozhihuifu Polymer Material

Sound Absorbing Material segment by Type

Acoustic Plastic Foam

Glass Wool

Stone Wool

Sound Absorbing Material segment by Application



Building & Construction

Transportation

Others

Sound Absorbing Material Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia



China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Colombia
Middle East & Africa
Turkey
Saudi Arabia
UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The



report also focuses on the competitive landscape of the global Sound Absorbing Material market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Sound Absorbing Material and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sound Absorbing Material.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Sound Absorbing Material manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.



Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Sound Absorbing Material by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Sound Absorbing Material in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Sound Absorbing Material by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Acoustic Plastic Foam
 - 2.2.3 Glass Wool
 - 2.2.4 Stone Wool
- 2.3 Sound Absorbing Material by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Building & Construction
 - 2.3.3 Transportation
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Sound Absorbing Material Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Sound Absorbing Material Production Capacity Estimates and Forecasts (2019-2030)
- 2.4.3 Global Sound Absorbing Material Production Estimates and Forecasts (2019-2030)
- 2.4.4 Global Sound Absorbing Material Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Sound Absorbing Material Production by Manufacturers (2019-2024)
- 3.2 Global Sound Absorbing Material Production Value by Manufacturers (2019-2024)



3.3 Global Sound Absorbing Material Average Price by Manufacturers (2019-2024)

3.4 Global Sound Absorbing Material Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global Sound Absorbing Material Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Sound Absorbing Material Manufacturers, Product Type & Application

3.7 Global Sound Absorbing Material Manufacturers, Date of Enter into This Industry

3.8 Global Sound Absorbing Material Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Saint-Gobain

4.1.1 Saint-Gobain Sound Absorbing Material Company Information

4.1.2 Saint-Gobain Sound Absorbing Material Business Overview

4.1.3 Saint-Gobain Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.1.4 Saint-Gobain Product Portfolio

4.1.5 Saint-Gobain Recent Developments

4.2 ROCKWOOL

4.2.1 ROCKWOOL Sound Absorbing Material Company Information

4.2.2 ROCKWOOL Sound Absorbing Material Business Overview

4.2.3 ROCKWOOL Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.2.4 ROCKWOOL Product Portfolio

4.2.5 ROCKWOOL Recent Developments

4.3 Knauf Insulation

4.3.1 Knauf Insulation Sound Absorbing Material Company Information

4.3.2 Knauf Insulation Sound Absorbing Material Business Overview

4.3.3 Knauf Insulation Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.3.4 Knauf Insulation Product Portfolio

4.3.5 Knauf Insulation Recent Developments

4.4 Owens Corning

4.4.1 Owens Corning Sound Absorbing Material Company Information

4.4.2 Owens Corning Sound Absorbing Material Business Overview

4.4.3 Owens Corning Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.4.4 Owens Corning Product Portfolio



4.4.5 Owens Corning Recent Developments

4.5 Johns Manville

4.5.1 Johns Manville Sound Absorbing Material Company Information

4.5.2 Johns Manville Sound Absorbing Material Business Overview

4.5.3 Johns Manville Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.5.4 Johns Manville Product Portfolio

4.5.5 Johns Manville Recent Developments

4.6 Minwool Rock Fibres

4.6.1 Minwool Rock Fibres Sound Absorbing Material Company Information

4.6.2 Minwool Rock Fibres Sound Absorbing Material Business Overview

4.6.3 Minwool Rock Fibres Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.6.4 Minwool Rock Fibres Product Portfolio

4.6.5 Minwool Rock Fibres Recent Developments

4.7 Ravaber

4.7.1 Ravaber Sound Absorbing Material Company Information

4.7.2 Ravaber Sound Absorbing Material Business Overview

4.7.3 Ravaber Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.7.4 Ravaber Product Portfolio

4.7.5 Ravaber Recent Developments

4.8 NGP Industries

4.8.1 NGP Industries Sound Absorbing Material Company Information

4.8.2 NGP Industries Sound Absorbing Material Business Overview

4.8.3 NGP Industries Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.8.4 NGP Industries Product Portfolio

4.8.5 NGP Industries Recent Developments

4.9 DuPont

4.9.1 DuPont Sound Absorbing Material Company Information

4.9.2 DuPont Sound Absorbing Material Business Overview

4.9.3 DuPont Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.9.4 DuPont Product Portfolio

4.9.5 DuPont Recent Developments

4.10 BASF

4.10.1 BASF Sound Absorbing Material Company Information

4.10.2 BASF Sound Absorbing Material Business Overview



4.10.3 BASF Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.10.4 BASF Product Portfolio

4.10.5 BASF Recent Developments

4.11 Petralana

4.11.1 Petralana Sound Absorbing Material Company Information

4.11.2 Petralana Sound Absorbing Material Business Overview

4.11.3 Petralana Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.11.4 Petralana Product Portfolio

4.11.5 Petralana Recent Developments

4.12 Pyrotek

4.12.1 Pyrotek Sound Absorbing Material Company Information

4.12.2 Pyrotek Sound Absorbing Material Business Overview

- 4.12.3 Pyrotek Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)
- 4.12.4 Pyrotek Product Portfolio
- 4.12.5 Pyrotek Recent Developments
- 4.13 Beiyang
 - 4.13.1 Beiyang Sound Absorbing Material Company Information
 - 4.13.2 Beiyang Sound Absorbing Material Business Overview
- 4.13.3 Beiyang Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)
 - 4.13.4 Beiyang Product Portfolio
- 4.13.5 Beiyang Recent Developments

4.14 Paulstra

- 4.14.1 Paulstra Sound Absorbing Material Company Information
- 4.14.2 Paulstra Sound Absorbing Material Business Overview

4.14.3 Paulstra Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.14.4 Paulstra Product Portfolio

- 4.14.5 Paulstra Recent Developments
- 4.15 Guozhihuifu Polymer Material
 - 4.15.1 Guozhihuifu Polymer Material Sound Absorbing Material Company Information
 - 4.15.2 Guozhihuifu Polymer Material Sound Absorbing Material Business Overview

4.15.3 Guozhihuifu Polymer Material Sound Absorbing Material Production Capacity, Value and Gross Margin (2019-2024)

4.15.4 Guozhihuifu Polymer Material Product Portfolio

4.15.5 Guozhihuifu Polymer Material Recent Developments



5 GLOBAL SOUND ABSORBING MATERIAL PRODUCTION BY REGION

5.1 Global Sound Absorbing Material Production Estimates and Forecasts by Region:2019 VS 2023 VS 2030

5.2 Global Sound Absorbing Material Production by Region: 2019-2030

5.2.1 Global Sound Absorbing Material Production by Region: 2019-2024

5.2.2 Global Sound Absorbing Material Production Forecast by Region (2025-2030)5.3 Global Sound Absorbing Material Production Value Estimates and Forecasts byRegion: 2019 VS 2023 VS 2030

5.4 Global Sound Absorbing Material Production Value by Region: 2019-2030

5.4.1 Global Sound Absorbing Material Production Value by Region: 2019-2024

5.4.2 Global Sound Absorbing Material Production Value Forecast by Region (2025-2030)

5.5 Global Sound Absorbing Material Market Price Analysis by Region (2019-2024)5.6 Global Sound Absorbing Material Production and Value, YOY Growth

5.6.1 North America Sound Absorbing Material Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Sound Absorbing Material Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Sound Absorbing Material Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Sound Absorbing Material Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL SOUND ABSORBING MATERIAL CONSUMPTION BY REGION

6.1 Global Sound Absorbing Material Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Sound Absorbing Material Consumption by Region (2019-2030)

6.2.1 Global Sound Absorbing Material Consumption by Region: 2019-2030

6.2.2 Global Sound Absorbing Material Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Sound Absorbing Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Sound Absorbing Material Consumption by Country (2019-2030)6.3.3 U.S.

6.3.4 Canada



6.4 Europe

6.4.1 Europe Sound Absorbing Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Sound Absorbing Material Consumption by Country (2019-2030)

- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Russia
- 6.5 Asia Pacific

6.5.1 Asia Pacific Sound Absorbing Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Sound Absorbing Material Consumption by Country (2019-2030)

- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 China Taiwan
- 6.5.7 Southeast Asia
- 6.5.8 India
- 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Sound Absorbing Material Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Sound Absorbing Material Consumption by Country (2019-2030)

- 6.6.3 Mexico
- 6.6.4 Brazil
- 6.6.5 Turkey
- 6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Sound Absorbing Material Production by Type (2019-2030)

7.1.1 Global Sound Absorbing Material Production by Type (2019-2030) & (K MT)

- 7.1.2 Global Sound Absorbing Material Production Market Share by Type (2019-2030)
- 7.2 Global Sound Absorbing Material Production Value by Type (2019-2030)

7.2.1 Global Sound Absorbing Material Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Sound Absorbing Material Production Value Market Share by Type



(2019-2030)

7.3 Global Sound Absorbing Material Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Sound Absorbing Material Production by Application (2019-2030)

8.1.1 Global Sound Absorbing Material Production by Application (2019-2030) & (K MT)

8.1.2 Global Sound Absorbing Material Production by Application (2019-2030) & (K MT)

8.2 Global Sound Absorbing Material Production Value by Application (2019-2030)

8.2.1 Global Sound Absorbing Material Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Sound Absorbing Material Production Value Market Share by Application (2019-2030)

8.3 Global Sound Absorbing Material Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Sound Absorbing Material Value Chain Analysis

- 9.1.1 Sound Absorbing Material Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Sound Absorbing Material Production Mode & Process

9.2 Sound Absorbing Material Sales Channels Analysis

- 9.2.1 Direct Comparison with Distribution Share
- 9.2.2 Sound Absorbing Material Distributors
- 9.2.3 Sound Absorbing Material Customers

10 GLOBAL SOUND ABSORBING MATERIAL ANALYZING MARKET DYNAMICS

- 10.1 Sound Absorbing Material Industry Trends
- 10.2 Sound Absorbing Material Industry Drivers
- 10.3 Sound Absorbing Material Industry Opportunities and Challenges
- 10.4 Sound Absorbing Material Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER



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