

# Sodium Reduction Ingredients Industry Research Report 2024

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## Abstracts

### Summary

Sodium reduction ingredients (SRIs) are used to reduce the sodium content in the food products. SRIs is one of the fastest growing ingredients segments in the food industry.

It is essential for people to consume only the recommended amount of sodium, which helps avoiding all the health concerns and side effects associate with it. However, people from most developing countries consume more sodium that what is recommended in the form of fast foods, packaged foods, fried foods, dairy products and bakery foods. This is the major reason for the many governments to regulate in the sodium consumption of the world.

According to APO Research, the global Sodium Reduction Ingredients market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Sodium Reduction Ingredients is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Sodium Reduction Ingredients is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Sodium Reduction Ingredients is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025

through 2030.

The major global manufacturers of Sodium Reduction Ingredients include Cargill, Morton, Tate & Lyle, Biospringer, ABF, DSM, Ajinomoto, Innophos and Fufeng, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Sodium Reduction Ingredients, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Sodium Reduction Ingredients.

The report will help the Sodium Reduction Ingredients manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Sodium Reduction Ingredients market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Sodium Reduction Ingredients market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in

the research report include:

Cargill

Morton

Tate & Lyle

Biospringer

ABF

DSM

Ajinomoto

Innophos

Fufeng

Meihua

Angel Yeast

CNSG

Jiangsu Jingshen Salt

Yunnan Salt & Salt Chem

Shindoo Chemi-industry

Sodium Reduction Ingredients segment by Type

Amino Acids

Mineral blends

Yeast Extracts

## Sodium Reduction Ingredients segment by Application

Bakery and Confectionery

Dairy and Frozen Foods

Meat Products

Sauces, Seasonings & Snacks

## Sodium Reduction Ingredients Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sodium Reduction Ingredients market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sodium Reduction Ingredients and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sodium Reduction Ingredients.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level

view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Sodium Reduction Ingredients manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Sodium Reduction Ingredients by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Sodium Reduction Ingredients in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
  - 2.2.1 Global Sodium Reduction Ingredients Market Size (2019-2030) & (US\$ Million)
  - 2.2.2 Global Sodium Reduction Ingredients Sales (2019-2030)
  - 2.2.3 Global Sodium Reduction Ingredients Market Average Price (2019-2030)
- 2.3 Sodium Reduction Ingredients by Type
  - 2.3.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Amino Acids
  - 2.3.3 Mineral blends
  - 2.3.4 Yeast Extracts
- 2.4 Sodium Reduction Ingredients by Application
  - 2.4.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.4.2 Bakery and Confectionery
  - 2.4.3 Dairy and Frozen Foods
  - 2.4.4 Meat Products
  - 2.4.5 Sauces, Seasonings & Snacks

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Sodium Reduction Ingredients Market Competitive Situation by Manufacturers (2019 Versus 2023)
- 3.2 Global Sodium Reduction Ingredients Sales (MT) of Manufacturers (2019-2024)
- 3.3 Global Sodium Reduction Ingredients Revenue of Manufacturers (2019-2024)
- 3.4 Global Sodium Reduction Ingredients Average Price by Manufacturers (2019-2024)



3.5 Global Sodium Reduction Ingredients Industry Ranking, 2022 VS 2023 VS 2024

3.6 Global Manufacturers of Sodium Reduction Ingredients, Manufacturing Sites & Headquarters

3.7 Global Manufacturers of Sodium Reduction Ingredients, Product Type & Application

3.8 Global Manufacturers of Sodium Reduction Ingredients, Date of Enter into This Industry

3.9 Global Sodium Reduction Ingredients Market CR5 and HHI

3.10 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### **4.1 Cargill**

4.1.1 Cargill Company Information

4.1.2 Cargill Business Overview

4.1.3 Cargill Sodium Reduction Ingredients Sales, Revenue and Gross Margin (2019-2024)

4.1.4 Cargill Sodium Reduction Ingredients Product Portfolio

4.1.5 Cargill Recent Developments

### **4.2 Morton**

4.2.1 Morton Company Information

4.2.2 Morton Business Overview

4.2.3 Morton Sodium Reduction Ingredients Sales, Revenue and Gross Margin (2019-2024)

4.2.4 Morton Sodium Reduction Ingredients Product Portfolio

4.2.5 Morton Recent Developments

### **4.3 Tate & Lyle**

4.3.1 Tate & Lyle Company Information

4.3.2 Tate & Lyle Business Overview

4.3.3 Tate & Lyle Sodium Reduction Ingredients Sales, Revenue and Gross Margin (2019-2024)

4.3.4 Tate & Lyle Sodium Reduction Ingredients Product Portfolio

4.3.5 Tate & Lyle Recent Developments

### **4.4 Biospringer**

4.4.1 Biospringer Company Information

4.4.2 Biospringer Business Overview

4.4.3 Biospringer Sodium Reduction Ingredients Sales, Revenue and Gross Margin (2019-2024)

4.4.4 Biospringer Sodium Reduction Ingredients Product Portfolio

4.4.5 Biospringer Recent Developments

#### 4.5 ABF

4.5.1 ABF Company Information

4.5.2 ABF Business Overview

4.5.3 ABF Sodium Reduction Ingredients Sales, Revenue and Gross Margin  
(2019-2024)

4.5.4 ABF Sodium Reduction Ingredients Product Portfolio

4.5.5 ABF Recent Developments

#### 4.6 DSM

4.6.1 DSM Company Information

4.6.2 DSM Business Overview

4.6.3 DSM Sodium Reduction Ingredients Sales, Revenue and Gross Margin  
(2019-2024)

4.6.4 DSM Sodium Reduction Ingredients Product Portfolio

4.6.5 DSM Recent Developments

#### 4.7 Ajinomoto

4.7.1 Ajinomoto Company Information

4.7.2 Ajinomoto Business Overview

4.7.3 Ajinomoto Sodium Reduction Ingredients Sales, Revenue and Gross Margin  
(2019-2024)

4.7.4 Ajinomoto Sodium Reduction Ingredients Product Portfolio

4.7.5 Ajinomoto Recent Developments

#### 4.8 Innophos

4.8.1 Innophos Company Information

4.8.2 Innophos Business Overview

4.8.3 Innophos Sodium Reduction Ingredients Sales, Revenue and Gross Margin  
(2019-2024)

4.8.4 Innophos Sodium Reduction Ingredients Product Portfolio

4.8.5 Innophos Recent Developments

#### 4.9 Fufeng

4.9.1 Fufeng Company Information

4.9.2 Fufeng Business Overview

4.9.3 Fufeng Sodium Reduction Ingredients Sales, Revenue and Gross Margin  
(2019-2024)

4.9.4 Fufeng Sodium Reduction Ingredients Product Portfolio

4.9.5 Fufeng Recent Developments

#### 4.10 Meihua

4.10.1 Meihua Company Information

4.10.2 Meihua Business Overview

4.10.3 Meihua Sodium Reduction Ingredients Sales, Revenue and Gross Margin

(2019-2024)

4.10.4 Meihua Sodium Reduction Ingredients Product Portfolio

4.10.5 Meihua Recent Developments

4.11 Angel Yeast

4.11.1 Angel Yeast Company Information

4.11.2 Angel Yeast Business Overview

4.11.3 Angel Yeast Sodium Reduction Ingredients Sales, Revenue and Gross Margin

(2019-2024)

4.11.4 Angel Yeast Sodium Reduction Ingredients Product Portfolio

4.11.5 Angel Yeast Recent Developments

4.12 CNSG

4.12.1 CNSG Company Information

4.12.2 CNSG Business Overview

4.12.3 CNSG Sodium Reduction Ingredients Sales, Revenue and Gross Margin

(2019-2024)

4.12.4 CNSG Sodium Reduction Ingredients Product Portfolio

4.12.5 CNSG Recent Developments

4.13 Jiangsu Jingshen Salt

4.13.1 Jiangsu Jingshen Salt Company Information

4.13.2 Jiangsu Jingshen Salt Business Overview

4.13.3 Jiangsu Jingshen Salt Sodium Reduction Ingredients Sales, Revenue and Gross Margin (2019-2024)

4.13.4 Jiangsu Jingshen Salt Sodium Reduction Ingredients Product Portfolio

4.13.5 Jiangsu Jingshen Salt Recent Developments

4.14 Yunnan Salt & Salt Chem

4.14.1 Yunnan Salt & Salt Chem Company Information

4.14.2 Yunnan Salt & Salt Chem Business Overview

4.14.3 Yunnan Salt & Salt Chem Sodium Reduction Ingredients Sales, Revenue and Gross Margin (2019-2024)

4.14.4 Yunnan Salt & Salt Chem Sodium Reduction Ingredients Product Portfolio

4.14.5 Yunnan Salt & Salt Chem Recent Developments

4.15 Shindoo Chemi-industry

4.15.1 Shindoo Chemi-industry Company Information

4.15.2 Shindoo Chemi-industry Business Overview

4.15.3 Shindoo Chemi-industry Sodium Reduction Ingredients Sales, Revenue and Gross Margin (2019-2024)

4.15.4 Shindoo Chemi-industry Sodium Reduction Ingredients Product Portfolio

4.15.5 Shindoo Chemi-industry Recent Developments

## **5 GLOBAL SODIUM REDUCTION INGREDIENTS MARKET SCENARIO BY REGION**

5.1 Global Sodium Reduction Ingredients Market Size by Region: 2019 VS 2023 VS 2030

5.2 Global Sodium Reduction Ingredients Sales by Region: 2019-2030

5.2.1 Global Sodium Reduction Ingredients Sales by Region: 2019-2024

5.2.2 Global Sodium Reduction Ingredients Sales by Region: 2025-2030

5.3 Global Sodium Reduction Ingredients Revenue by Region: 2019-2030

5.3.1 Global Sodium Reduction Ingredients Revenue by Region: 2019-2024

5.3.2 Global Sodium Reduction Ingredients Revenue by Region: 2025-2030

5.4 North America Sodium Reduction Ingredients Market Facts & Figures by Country

5.4.1 North America Sodium Reduction Ingredients Market Size by Country: 2019 VS 2023 VS 2030

5.4.2 North America Sodium Reduction Ingredients Sales by Country (2019-2030)

5.4.3 North America Sodium Reduction Ingredients Revenue by Country (2019-2030)

5.4.4 U.S.

5.4.5 Canada

5.5 Europe Sodium Reduction Ingredients Market Facts & Figures by Country

5.5.1 Europe Sodium Reduction Ingredients Market Size by Country: 2019 VS 2023 VS 2030

5.5.2 Europe Sodium Reduction Ingredients Sales by Country (2019-2030)

5.5.3 Europe Sodium Reduction Ingredients Revenue by Country (2019-2030)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.6 Asia Pacific Sodium Reduction Ingredients Market Facts & Figures by Country

5.6.1 Asia Pacific Sodium Reduction Ingredients Market Size by Country: 2019 VS 2023 VS 2030

5.6.2 Asia Pacific Sodium Reduction Ingredients Sales by Country (2019-2030)

5.6.3 Asia Pacific Sodium Reduction Ingredients Revenue by Country (2019-2030)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 China Taiwan

5.6.10 Indonesia

5.6.11 Thailand

5.6.12 Malaysia

5.7 Latin America Sodium Reduction Ingredients Market Facts & Figures by Country

5.7.1 Latin America Sodium Reduction Ingredients Market Size by Country: 2019 VS 2023 VS 2030

5.7.2 Latin America Sodium Reduction Ingredients Sales by Country (2019-2030)

5.7.3 Latin America Sodium Reduction Ingredients Revenue by Country (2019-2030)

5.7.4 Mexico

5.7.5 Brazil

5.7.6 Argentina

5.8 Middle East and Africa Sodium Reduction Ingredients Market Facts & Figures by Country

5.8.1 Middle East and Africa Sodium Reduction Ingredients Market Size by Country: 2019 VS 2023 VS 2030

5.8.2 Middle East and Africa Sodium Reduction Ingredients Sales by Country (2019-2030)

5.8.3 Middle East and Africa Sodium Reduction Ingredients Revenue by Country (2019-2030)

5.8.4 Turkey

5.8.5 Saudi Arabia

5.8.6 UAE

## **6 SEGMENT BY TYPE**

6.1 Global Sodium Reduction Ingredients Sales by Type (2019-2030)

6.1.1 Global Sodium Reduction Ingredients Sales by Type (2019-2030) & (MT)

6.1.2 Global Sodium Reduction Ingredients Sales Market Share by Type (2019-2030)

6.2 Global Sodium Reduction Ingredients Revenue by Type (2019-2030)

6.2.1 Global Sodium Reduction Ingredients Sales by Type (2019-2030) & (US\$ Million)

6.2.2 Global Sodium Reduction Ingredients Revenue Market Share by Type (2019-2030)

6.3 Global Sodium Reduction Ingredients Price by Type (2019-2030)

## **7 SEGMENT BY APPLICATION**

7.1 Global Sodium Reduction Ingredients Sales by Application (2019-2030)

7.1.1 Global Sodium Reduction Ingredients Sales by Application (2019-2030) & (MT)

7.1.2 Global Sodium Reduction Ingredients Sales Market Share by Application (2019-2030)

## 7.2 Global Sodium Reduction Ingredients Revenue by Application (2019-2030)

7.2.1 Global Sodium Reduction Ingredients Sales by Application (2019-2030) & (US\$ Million)

7.2.2 Global Sodium Reduction Ingredients Revenue Market Share by Application (2019-2030)

7.3 Global Sodium Reduction Ingredients Price by Application (2019-2030)

## **8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

### 8.1 Sodium Reduction Ingredients Value Chain Analysis

8.1.1 Sodium Reduction Ingredients Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Sodium Reduction Ingredients Production Mode & Process

### 8.2 Sodium Reduction Ingredients Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Sodium Reduction Ingredients Distributors

8.2.3 Sodium Reduction Ingredients Customers

## **9 GLOBAL SODIUM REDUCTION INGREDIENTS ANALYZING MARKET DYNAMICS**

9.1 Sodium Reduction Ingredients Industry Trends

9.2 Sodium Reduction Ingredients Industry Drivers

9.3 Sodium Reduction Ingredients Industry Opportunities and Challenges

9.4 Sodium Reduction Ingredients Industry Restraints

## **10 REPORT CONCLUSION**

## **11 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Sodium Reduction Ingredients Volume and Revenue Market Size and CAGR of Manufacturers (2018 Versus 2022)

Table 6. Global Sodium Reduction Ingredients Sales (MT) of Manufacturers (2018-2023)

Table 7. Global Sodium Reduction Ingredients Sales Market Share by Manufacturers (2018-2023)

Table 8. Global Sodium Reduction Ingredients Revenue of Manufacturers (2018-2023)

Table 9. Global Sodium Reduction Ingredients Revenue Share by Manufacturers (2018-2023)

Table 10. Global Market Sodium Reduction Ingredients Average Price (USD/MT) of Manufacturers (2018-2023)

Table 11. Global Sodium Reduction Ingredients Industry Ranking, 2021 VS 2022 VS 2023

Table 12. Global Manufacturers of Sodium Reduction Ingredients, Product Type & Application

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global Sodium Reduction Ingredients by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 16. Cargill Company Information

Table 17. Cargill Business Overview

Table 18. Cargill Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 19. Cargill Sodium Reduction Ingredients Product Portfolio

Table 20. Cargill Recent Developments

Table 21. Morton Company Information

Table 22. Morton Business Overview

Table 23. Morton Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 24. Morton Sodium Reduction Ingredients Product Portfolio



Table 25. Morton Recent Developments

Table 26. Tate & Lyle Company Information

Table 27. Tate & Lyle Business Overview

Table 28. Tate & Lyle Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 29. Tate & Lyle Sodium Reduction Ingredients Product Portfolio

Table 30. Tate & Lyle Recent Developments

Table 31. Biospringer Company Information

Table 32. Biospringer Business Overview

Table 33. Biospringer Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 34. Biospringer Sodium Reduction Ingredients Product Portfolio

Table 35. Biospringer Recent Developments

Table 36. ABF Company Information

Table 37. ABF Business Overview

Table 38. ABF Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 39. ABF Sodium Reduction Ingredients Product Portfolio

Table 40. ABF Recent Developments

Table 41. DSM Company Information

Table 42. DSM Business Overview

Table 43. DSM Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 44. DSM Sodium Reduction Ingredients Product Portfolio

Table 45. DSM Recent Developments

Table 46. Ajinomoto Company Information

Table 47. Ajinomoto Business Overview

Table 48. Ajinomoto Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 49. Ajinomoto Sodium Reduction Ingredients Product Portfolio

Table 50. Ajinomoto Recent Developments

Table 51. Innophos Company Information

Table 52. Innophos Business Overview

Table 53. Innophos Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 54. Innophos Sodium Reduction Ingredients Product Portfolio

Table 55. Innophos Recent Developments

Table 56. Fufeng Company Information

Table 57. Fufeng Business Overview



Table 58. Fufeng Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 59. Fufeng Sodium Reduction Ingredients Product Portfolio

Table 60. Fufeng Recent Developments

Table 61. Meihua Company Information

Table 62. Meihua Business Overview

Table 63. Meihua Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 64. Meihua Sodium Reduction Ingredients Product Portfolio

Table 65. Meihua Recent Developments

Table 66. Angel Yeast Company Information

Table 67. Angel Yeast Business Overview

Table 68. Angel Yeast Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 69. Angel Yeast Sodium Reduction Ingredients Product Portfolio

Table 70. Angel Yeast Recent Developments

Table 71. CNSG Company Information

Table 72. CNSG Business Overview

Table 73. CNSG Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 74. CNSG Sodium Reduction Ingredients Product Portfolio

Table 75. CNSG Recent Developments

Table 76. Jiangsu Jingshen Salt Company Information

Table 77. Jiangsu Jingshen Salt Business Overview

Table 78. Jiangsu Jingshen Salt Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 79. Jiangsu Jingshen Salt Sodium Reduction Ingredients Product Portfolio

Table 80. Jiangsu Jingshen Salt Recent Developments

Table 81. Yunnan Salt & Salt Chem Company Information

Table 82. Yunnan Salt & Salt Chem Business Overview

Table 83. Yunnan Salt & Salt Chem Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 84. Yunnan Salt & Salt Chem Sodium Reduction Ingredients Product Portfolio

Table 85. Yunnan Salt & Salt Chem Recent Developments

Table 86. Shindoo Chemi-industry Company Information

Table 87. Shindoo Chemi-industry Business Overview

Table 88. Shindoo Chemi-industry Sodium Reduction Ingredients Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 89. Shindoo Chemi-industry Sodium Reduction Ingredients Product Portfolio

Table 90. Shindoo Chemi-industry Recent Developments

Table 91. Global Sodium Reduction Ingredients Market Size by Region (US\$ Million):  
2018 VS 2022 VS 2029

Table 92. Global Sodium Reduction Ingredients Sales by Region (2018-2023) & (MT)

Table 93. Global Sodium Reduction Ingredients Sales Market Share by Region  
(2018-2023)

Table 94. Global Sodium Reduction Ingredients Sales by Region (2024-2029) & (MT)

Table 95. Global Sodium Reduction Ingredients Sales Market Share by Region  
(2024-2029)

Table 96. Global Sodium Reduction Ingredients Revenue by Region (2018-2023) &  
(US\$ Million)

Table 97. Global Sodium Reduction Ingredients Revenue Market Share by Region  
(2018-2023)

Table 98. Global Sodium Reduction Ingredients Revenue by Region (2024-2029) &  
(US\$ Million)

Table 99. Global Sodium Reduction Ingredients Revenue Market Share by Region  
(2024-2029)

Table 100. North America Sodium Reduction Ingredients Revenue by Country: 2018 VS  
2022 VS 2029 (US\$ Million)

Table 101. North America Sodium Reduction Ingredients Sales by Country (2018-2023)  
& (MT)

Table 102. North America Sodium Reduction Ingredients Sales by Country (2024-2029)  
& (MT)

Table 103. North America Sodium Reduction Ingredients Revenue by Country  
(2018-2023) & (US\$ Million)

Table 104. North America Sodium Reduction Ingredients Revenue by Country  
(2024-2029) & (US\$ Million)

Table 105. Europe Sodium Reduction Ingredients Revenue by Country: 2018 VS 2022  
VS 2029 (US\$ Million)

Table 106. Europe Sodium Reduction Ingredients Sales by Country (2018-2023) & (MT)

Table 107. Europe Sodium Reduction Ingredients Sales by Country (2024-2029) & (MT)

Table 108. Europe Sodium Reduction Ingredients Revenue by Country (2018-2023) &  
(US\$ Million)

Table 109. Europe Sodium Reduction Ingredients Revenue by Country (2024-2029) &  
(US\$ Million)

Table 110. Asia Pacific Sodium Reduction Ingredients Revenue by Country: 2018 VS  
2022 VS 2029 (US\$ Million)

Table 111. Asia Pacific Sodium Reduction Ingredients Sales by Country (2018-2023) &  
(MT)

- Table 112. Asia Pacific Sodium Reduction Ingredients Sales by Country (2024-2029) & (MT)
- Table 113. Asia Pacific Sodium Reduction Ingredients Revenue by Country (2018-2023) & (US\$ Million)
- Table 114. Asia Pacific Sodium Reduction Ingredients Revenue by Country (2024-2029) & (US\$ Million)
- Table 115. Latin America Sodium Reduction Ingredients Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 116. Latin America Sodium Reduction Ingredients Sales by Country (2018-2023) & (MT)
- Table 117. Latin America Sodium Reduction Ingredients Sales by Country (2024-2029) & (MT)
- Table 118. Latin America Sodium Reduction Ingredients Revenue by Country (2018-2023) & (US\$ Million)
- Table 119. Latin America Sodium Reduction Ingredients Revenue by Country (2024-2029) & (US\$ Million)
- Table 120. Middle East and Africa Sodium Reduction Ingredients Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 121. Middle East and Africa Sodium Reduction Ingredients Sales by Country (2018-2023) & (MT)
- Table 122. Middle East and Africa Sodium Reduction Ingredients Sales by Country (2024-2029) & (MT)
- Table 123. Middle East and Africa Sodium Reduction Ingredients Revenue by Country (2018-2023) & (US\$ Million)
- Table 124. Middle East and Africa Sodium Reduction Ingredients Revenue by Country (2024-2029) & (US\$ Million)
- Table 125. Global Sodium Reduction Ingredients Sales by Type (2018-2023) & (MT)
- Table 126. Global Sodium Reduction Ingredients Sales by Type (2024-2029) & (MT)
- Table 127. Global Sodium Reduction Ingredients Sales Market Share by Type (2018-2023)
- Table 128. Global Sodium Reduction Ingredients Sales Market Share by Type (2024-2029)
- Table 129. Global Sodium Reduction Ingredients Revenue by Type (2018-2023) & (US\$ Million)
- Table 130. Global Sodium Reduction Ingredients Revenue by Type (2024-2029) & (US\$ Million)
- Table 131. Global Sodium Reduction Ingredients Revenue Market Share by Type (2018-2023)
- Table 132. Global Sodium Reduction Ingredients Revenue Market Share by Type

(2024-2029)

Table 133. Global Sodium Reduction Ingredients Price by Type (2018-2023) & (USD/MT)

Table 134. Global Sodium Reduction Ingredients Price by Type (2024-2029) & (USD/MT)

Table 135. Global Sodium Reduction Ingredients Sales by Application (2018-2023) & (MT)

Table 136. Global Sodium Reduction Ingredients Sales by Application (2024-2029) & (MT)

Table 137. Global Sodium Reduction Ingredients Sales Market Share by Application (2018-2023)

Table 138. Global Sodium Reduction Ingredients Sales Market Share by Application (2024-2029)

Table 139. Global Sodium Reduction Ingredients Revenue by Application (2018-2023) & (US\$ Million)

Table 140. Global Sodium Reduction Ingredients Revenue by Application (2024-2029) & (US\$ Million)

Table 141. Global Sodium Reduction Ingredients Revenue Market Share by Application (2018-2023)

Table 142. Global Sodium Reduction Ingredients Revenue Market Share by Application (2024-2029)

Table 143. Global Sodium Reduction Ingredients Price by Application (2018-2023) & (USD/MT)

Table 144. Global Sodium Reduction Ingredients Price by Application (2024-2029) & (USD/MT)

Table 145. Key Raw Materials

Table 146. Raw Materials Key Suppliers

Table 147. Sodium Reduction Ingredients Distributors List

Table 148. Sodium Reduction Ingredients Customers List

Table 149. Sodium Reduction Ingredients Industry Trends

Table 150. Sodium Reduction Ingredients Industry Drivers

Table 151. Sodium Reduction Ingredients Industry Restraints

Table 152. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Sodium Reduction Ingredients Product Picture

Figure 5. Global Sodium Reduction Ingredients Revenue (US\$ Million), 2018 VS 2022 VS 2029

Figure 6. Global Sodium Reduction Ingredients Market Size (2018-2029) & (US\$ Million)

Figure 7. Global Sodium Reduction Ingredients Sales (2018-2029) & (MT)

Figure 8. Global Sodium Reduction Ingredients Average Price (USD/MT) & (2018-2029)

Figure 9. Amino Acids Product Picture

Figure 10. Mineral blends Product Picture

Figure 11. Yeast Extracts Product Picture

Figure 12. Bakery and Confectionery Product Picture

Figure 13. Dairy and Frozen Foods Product Picture

Figure 14. Meat Products Product Picture

Figure 15. Sauces, Seasonings & Snacks Product Picture

Figure 16. Global Sodium Reduction Ingredients Revenue Share by Manufacturers in 2022

Figure 17. Global Manufacturers of Sodium Reduction Ingredients, Manufacturing Sites & Headquarters

Figure 18. Global Manufacturers of Sodium Reduction Ingredients, Date of Enter into This Industry

Figure 19. Global Top 5 and 10 Sodium Reduction Ingredients Players Market Share by Revenue in 2022

Figure 20. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 21. Global Sodium Reduction Ingredients Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Figure 22. Global Sodium Reduction Ingredients Sales by Region in 2022

Figure 23. Global Sodium Reduction Ingredients Revenue by Region in 2022

Figure 24. North America Sodium Reduction Ingredients Market Size by Country in 2022

Figure 25. North America Sodium Reduction Ingredients Sales Market Share by Country (2018-2029)

Figure 26. North America Sodium Reduction Ingredients Revenue Market Share by

Country (2018-2029)

Figure 27. U.S. Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 28. Canada Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 29. Europe Sodium Reduction Ingredients Market Size by Country in 2022

Figure 30. Europe Sodium Reduction Ingredients Sales Market Share by Country (2018-2029)

Figure 31. Europe Sodium Reduction Ingredients Revenue Market Share by Country (2018-2029)

Figure 32. Germany Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 33. France Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 34. U.K. Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 35. Italy Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 36. Russia Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 37. Asia Pacific Sodium Reduction Ingredients Market Size by Country in 2022

Figure 38. Asia Pacific Sodium Reduction Ingredients Sales Market Share by Country (2018-2029)

Figure 39. Asia Pacific Sodium Reduction Ingredients Revenue Market Share by Country (2018-2029)

Figure 40. China Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 41. Japan Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 42. South Korea Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 43. India Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 44. Australia Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 45. China Taiwan Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 46. Indonesia Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)



Figure 47. Thailand Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 48. Malaysia Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 49. Latin America Sodium Reduction Ingredients Market Size by Country in 2022

Figure 50. Latin America Sodium Reduction Ingredients Sales Market Share by Country (2018-2029)

Figure 51. Latin America Sodium Reduction Ingredients Revenue Market Share by Country (2018-2029)

Figure 52. Mexico Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 53. Brazil Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 54. Argentina Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 55. Middle East and Africa Sodium Reduction Ingredients Market Size by Country in 2022

Figure 56. Middle East and Africa Sodium Reduction Ingredients Sales Market Share by Country (2018-2029)

Figure 57. Middle East and Africa Sodium Reduction Ingredients Revenue Market Share by Country (2018-2029)

Figure 58. Turkey Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 59. Saudi Arabia Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 60. UAE Sodium Reduction Ingredients Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 61. Global Sodium Reduction Ingredients Sales Market Share by Type (2018-2029)

Figure 62. Global Sodium Reduction Ingredients Revenue Market Share by Type (2018-2029)

Figure 63. Global Sodium Reduction Ingredients Price (USD/MT) by Type (2018-2029)

Figure 64. Global Sodium Reduction Ingredients Sales Market Share by Application (2018-2029)

Figure 65. Global Sodium Reduction Ingredients Revenue Market Share by Application (2018-2029)

Figure 66. Global Sodium Reduction Ingredients Price (USD/MT) by Application (2018-2029)

Figure 67. Sodium Reduction Ingredients Value Chain

Figure 68. Sodium Reduction Ingredients Production Mode & Process

Figure 69. Direct Comparison with Distribution Share

Figure 70. Distributors Profiles

Figure 71. Sodium Reduction Ingredients Industry Opportunities and Challenges



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