

Shale Gas Hydraulic Fracturing Industry Research Report 2024

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Abstracts

Summary

Shale gas is natural gas that is found trapped within shale formations. Shale gas has become an increasingly important source of natural gas in the United States since the start of this century, and interest has spread to potential gas shales in the rest of the world

Hydraulic fracturing is a well stimulation technique in which rock is fractured by a pressurized liquid. The process involves the high-pressure injection of 'fracking fluid' (primarily water, containing sand or other proppants suspended with the aid of thickening agents) into a wellbore to create cracks in the deep-rock formations through which natural gas, petroleum, and brine will flow more freely.

According to APO Research, The global Shale Gas Hydraulic Fracturing market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Shale Gas Hydraulic Fracturing is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Shale Gas Hydraulic Fracturing is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Shale Gas Hydraulic Fracturing is estimated to increase from \$

million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Shale Gas Hydraulic Fracturing include , etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Shale Gas Hydraulic Fracturing, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Shale Gas Hydraulic Fracturing.

The report will help the Shale Gas Hydraulic Fracturing manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Shale Gas Hydraulic Fracturing market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Shale Gas Hydraulic Fracturing market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in

the research report include:

Halliburton

Schlumberger

Baker Hughes

BJ Energy Solutions

Stewart & Stevenson

Jereh

Sinopec Oilfield Equipment Corporation

Baoji Oilfield Machinery Co., Ltd.

SANY

Honghua Group

TotalEnergies

Shale Gas Hydraulic Fracturing segment by Type

Traditional Fracturing

Electric-drive Fracturing

Turbine Fracturing

Others

Shale Gas Hydraulic Fracturing segment by Application

Shale Gas Drilling and Completion Phase

Conventional Oil and Gas Well Stimulation Phase

Shale Gas Hydraulic Fracturing Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Shale Gas Hydraulic Fracturing market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the

market.

2. This report will help stakeholders to understand the global industry status and trends of Shale Gas Hydraulic Fracturing and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Shale Gas Hydraulic Fracturing.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Shale Gas Hydraulic Fracturing manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Shale Gas Hydraulic Fracturing by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Shale Gas Hydraulic Fracturing in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Shale Gas Hydraulic Fracturing by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Traditional Fracturing
 - 2.2.3 Electric-drive Fracturing
 - 2.2.4 Turbine Fracturing
 - 2.2.5 Others
- 2.3 Shale Gas Hydraulic Fracturing by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Shale Gas Drilling and Completion Phase
 - 2.3.3 Conventional Oil and Gas Well Stimulation Phase
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Shale Gas Hydraulic Fracturing Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Shale Gas Hydraulic Fracturing Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Shale Gas Hydraulic Fracturing Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Shale Gas Hydraulic Fracturing Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Shale Gas Hydraulic Fracturing Production by Manufacturers (2019-2024)
- 3.2 Global Shale Gas Hydraulic Fracturing Production Value by Manufacturers

(2019-2024)

3.3 Global Shale Gas Hydraulic Fracturing Average Price by Manufacturers

(2019-2024)

3.4 Global Shale Gas Hydraulic Fracturing Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global Shale Gas Hydraulic Fracturing Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Shale Gas Hydraulic Fracturing Manufacturers, Product Type & Application

3.7 Global Shale Gas Hydraulic Fracturing Manufacturers, Date of Enter into This Industry

3.8 Global Shale Gas Hydraulic Fracturing Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Halliburton

4.1.1 Halliburton Shale Gas Hydraulic Fracturing Company Information

4.1.2 Halliburton Shale Gas Hydraulic Fracturing Business Overview

4.1.3 Halliburton Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.1.4 Halliburton Product Portfolio

4.1.5 Halliburton Recent Developments

4.2 Schlumberger

4.2.1 Schlumberger Shale Gas Hydraulic Fracturing Company Information

4.2.2 Schlumberger Shale Gas Hydraulic Fracturing Business Overview

4.2.3 Schlumberger Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.2.4 Schlumberger Product Portfolio

4.2.5 Schlumberger Recent Developments

4.3 Baker Hughes

4.3.1 Baker Hughes Shale Gas Hydraulic Fracturing Company Information

4.3.2 Baker Hughes Shale Gas Hydraulic Fracturing Business Overview

4.3.3 Baker Hughes Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.3.4 Baker Hughes Product Portfolio

4.3.5 Baker Hughes Recent Developments

4.4 BJ Energy Solutions

4.4.1 BJ Energy Solutions Shale Gas Hydraulic Fracturing Company Information

4.4.2 BJ Energy Solutions Shale Gas Hydraulic Fracturing Business Overview

4.4.3 BJ Energy Solutions Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.4.4 BJ Energy Solutions Product Portfolio

4.4.5 BJ Energy Solutions Recent Developments

4.5 Stewart & Stevenson

4.5.1 Stewart & Stevenson Shale Gas Hydraulic Fracturing Company Information

4.5.2 Stewart & Stevenson Shale Gas Hydraulic Fracturing Business Overview

4.5.3 Stewart & Stevenson Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.5.4 Stewart & Stevenson Product Portfolio

4.5.5 Stewart & Stevenson Recent Developments

4.6 Jereh

4.6.1 Jereh Shale Gas Hydraulic Fracturing Company Information

4.6.2 Jereh Shale Gas Hydraulic Fracturing Business Overview

4.6.3 Jereh Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.6.4 Jereh Product Portfolio

4.6.5 Jereh Recent Developments

4.7 Sinopec Oilfield Equipment Corporation

4.7.1 Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Company Information

4.7.2 Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Business Overview

4.7.3 Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.7.4 Sinopec Oilfield Equipment Corporation Product Portfolio

4.7.5 Sinopec Oilfield Equipment Corporation Recent Developments

4.8 Baoji Oilfield Machinery Co., Ltd.

4.8.1 Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Company Information

4.8.2 Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Business Overview

4.8.3 Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.8.4 Baoji Oilfield Machinery Co., Ltd. Product Portfolio

4.8.5 Baoji Oilfield Machinery Co., Ltd. Recent Developments

4.9 SANY

4.9.1 SANY Shale Gas Hydraulic Fracturing Company Information

4.9.2 SANY Shale Gas Hydraulic Fracturing Business Overview

4.9.3 SANY Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.9.4 SANY Product Portfolio

4.9.5 SANY Recent Developments

4.10 Honghua Group

4.10.1 Honghua Group Shale Gas Hydraulic Fracturing Company Information

4.10.2 Honghua Group Shale Gas Hydraulic Fracturing Business Overview

4.10.3 Honghua Group Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.10.4 Honghua Group Product Portfolio

4.10.5 Honghua Group Recent Developments

4.11 TotalEnergies

4.11.1 TotalEnergies Shale Gas Hydraulic Fracturing Company Information

4.11.2 TotalEnergies Shale Gas Hydraulic Fracturing Business Overview

4.11.3 TotalEnergies Shale Gas Hydraulic Fracturing Production, Value and Gross Margin (2019-2024)

4.11.4 TotalEnergies Product Portfolio

4.11.5 TotalEnergies Recent Developments

5 GLOBAL SHALE GAS HYDRAULIC FRACTURING PRODUCTION BY REGION

5.1 Global Shale Gas Hydraulic Fracturing Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Shale Gas Hydraulic Fracturing Production by Region: 2019-2030

5.2.1 Global Shale Gas Hydraulic Fracturing Production by Region: 2019-2024

5.2.2 Global Shale Gas Hydraulic Fracturing Production Forecast by Region (2025-2030)

5.3 Global Shale Gas Hydraulic Fracturing Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Shale Gas Hydraulic Fracturing Production Value by Region: 2019-2030

5.4.1 Global Shale Gas Hydraulic Fracturing Production Value by Region: 2019-2024

5.4.2 Global Shale Gas Hydraulic Fracturing Production Value Forecast by Region (2025-2030)

5.5 Global Shale Gas Hydraulic Fracturing Market Price Analysis by Region (2019-2024)

5.6 Global Shale Gas Hydraulic Fracturing Production and Value, YOY Growth

5.6.1 North America Shale Gas Hydraulic Fracturing Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Shale Gas Hydraulic Fracturing Production Value Estimates and

Forecasts (2019-2030)

5.6.3 China Shale Gas Hydraulic Fracturing Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL SHALE GAS HYDRAULIC FRACTURING CONSUMPTION BY REGION

6.1 Global Shale Gas Hydraulic Fracturing Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Shale Gas Hydraulic Fracturing Consumption by Region (2019-2030)

6.2.1 Global Shale Gas Hydraulic Fracturing Consumption by Region: 2019-2030

6.2.2 Global Shale Gas Hydraulic Fracturing Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Shale Gas Hydraulic Fracturing Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Shale Gas Hydraulic Fracturing Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Shale Gas Hydraulic Fracturing Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Shale Gas Hydraulic Fracturing Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Shale Gas Hydraulic Fracturing Production by Type (2019-2030)

7.1.1 Global Shale Gas Hydraulic Fracturing Production by Type (2019-2030) & (Units)

7.1.2 Global Shale Gas Hydraulic Fracturing Production Market Share by Type (2019-2030)

7.2 Global Shale Gas Hydraulic Fracturing Production Value by Type (2019-2030)

7.2.1 Global Shale Gas Hydraulic Fracturing Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Shale Gas Hydraulic Fracturing Production Value Market Share by Type (2019-2030)

7.3 Global Shale Gas Hydraulic Fracturing Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Shale Gas Hydraulic Fracturing Production by Application (2019-2030)

8.1.1 Global Shale Gas Hydraulic Fracturing Production by Application (2019-2030) & (Units)

8.1.2 Global Shale Gas Hydraulic Fracturing Production by Application (2019-2030) & (Units)

8.2 Global Shale Gas Hydraulic Fracturing Production Value by Application (2019-2030)

8.2.1 Global Shale Gas Hydraulic Fracturing Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Shale Gas Hydraulic Fracturing Production Value Market Share by Application (2019-2030)

8.3 Global Shale Gas Hydraulic Fracturing Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Shale Gas Hydraulic Fracturing Value Chain Analysis

9.1.1 Shale Gas Hydraulic Fracturing Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Shale Gas Hydraulic Fracturing Production Mode & Process

9.2 Shale Gas Hydraulic Fracturing Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Shale Gas Hydraulic Fracturing Distributors

9.2.3 Shale Gas Hydraulic Fracturing Customers

10 GLOBAL SHALE GAS HYDRAULIC FRACTURING ANALYZING MARKET DYNAMICS

10.1 Shale Gas Hydraulic Fracturing Industry Trends

10.2 Shale Gas Hydraulic Fracturing Industry Drivers

10.3 Shale Gas Hydraulic Fracturing Industry Opportunities and Challenges

10.4 Shale Gas Hydraulic Fracturing Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 5. Global Shale Gas Hydraulic Fracturing Production by Manufacturers (Units) & (2019-2024)

Table 6. Global Shale Gas Hydraulic Fracturing Production Market Share by Manufacturers

Table 7. Global Shale Gas Hydraulic Fracturing Production Value by Manufacturers (US\$ Million) & (2019-2024)

Table 8. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Manufacturers (2019-2024)

Table 9. Global Shale Gas Hydraulic Fracturing Average Price (USD/Unit) of Key Manufacturers (2019-2024)

Table 10. Global Shale Gas Hydraulic Fracturing Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global Shale Gas Hydraulic Fracturing Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Shale Gas Hydraulic Fracturing by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Halliburton Shale Gas Hydraulic Fracturing Company Information

Table 16. Halliburton Business Overview

Table 17. Halliburton Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 18. Halliburton Product Portfolio

Table 19. Halliburton Recent Developments

Table 20. Schlumberger Shale Gas Hydraulic Fracturing Company Information

Table 21. Schlumberger Business Overview

Table 22. Schlumberger Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 23. Schlumberger Product Portfolio

Table 24. Schlumberger Recent Developments

- Table 25. Baker Hughes Shale Gas Hydraulic Fracturing Company Information
- Table 26. Baker Hughes Business Overview
- Table 27. Baker Hughes Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 28. Baker Hughes Product Portfolio
- Table 29. Baker Hughes Recent Developments
- Table 30. BJ Energy Solutions Shale Gas Hydraulic Fracturing Company Information
- Table 31. BJ Energy Solutions Business Overview
- Table 32. BJ Energy Solutions Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 33. BJ Energy Solutions Product Portfolio
- Table 34. BJ Energy Solutions Recent Developments
- Table 35. Stewart & Stevenson Shale Gas Hydraulic Fracturing Company Information
- Table 36. Stewart & Stevenson Business Overview
- Table 37. Stewart & Stevenson Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 38. Stewart & Stevenson Product Portfolio
- Table 39. Stewart & Stevenson Recent Developments
- Table 40. Jereh Shale Gas Hydraulic Fracturing Company Information
- Table 41. Jereh Business Overview
- Table 42. Jereh Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 43. Jereh Product Portfolio
- Table 44. Jereh Recent Developments
- Table 45. Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Company Information
- Table 46. Sinopec Oilfield Equipment Corporation Business Overview
- Table 47. Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 48. Sinopec Oilfield Equipment Corporation Product Portfolio
- Table 49. Sinopec Oilfield Equipment Corporation Recent Developments
- Table 50. Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Company Information
- Table 51. Baoji Oilfield Machinery Co., Ltd. Business Overview
- Table 52. Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 53. Baoji Oilfield Machinery Co., Ltd. Product Portfolio
- Table 54. Baoji Oilfield Machinery Co., Ltd. Recent Developments

- Table 55. SANY Shale Gas Hydraulic Fracturing Company Information
- Table 56. SANY Business Overview
- Table 57. SANY Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 58. SANY Product Portfolio
- Table 59. SANY Recent Developments
- Table 60. Honghua Group Shale Gas Hydraulic Fracturing Company Information
- Table 61. Honghua Group Business Overview
- Table 62. Honghua Group Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 63. Honghua Group Product Portfolio
- Table 64. Honghua Group Recent Developments
- Table 65. TotalEnergies Shale Gas Hydraulic Fracturing Company Information
- Table 66. TotalEnergies Business Overview
- Table 67. TotalEnergies Shale Gas Hydraulic Fracturing Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 68. TotalEnergies Product Portfolio
- Table 69. TotalEnergies Recent Developments
- Table 70. Global Shale Gas Hydraulic Fracturing Production Comparison by Region: 2019 VS 2023 VS 2030 (Units)
- Table 71. Global Shale Gas Hydraulic Fracturing Production by Region (2019-2024) & (Units)
- Table 72. Global Shale Gas Hydraulic Fracturing Production Market Share by Region (2019-2024)
- Table 73. Global Shale Gas Hydraulic Fracturing Production Forecast by Region (2025-2030) & (Units)
- Table 74. Global Shale Gas Hydraulic Fracturing Production Market Share Forecast by Region (2025-2030)
- Table 75. Global Shale Gas Hydraulic Fracturing Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 76. Global Shale Gas Hydraulic Fracturing Production Value by Region (2019-2024) & (US\$ Million)
- Table 77. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Region (2019-2024)
- Table 78. Global Shale Gas Hydraulic Fracturing Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 79. Global Shale Gas Hydraulic Fracturing Production Value Market Share Forecast by Region (2025-2030)
- Table 80. Global Shale Gas Hydraulic Fracturing Market Average Price (USD/Unit) by

Region (2019-2024)

Table 81. Global Shale Gas Hydraulic Fracturing Consumption Comparison by Region: 2019 VS 2023 VS 2030 (Units)

Table 82. Global Shale Gas Hydraulic Fracturing Consumption by Region (2019-2024) & (Units)

Table 83. Global Shale Gas Hydraulic Fracturing Consumption Market Share by Region (2019-2024)

Table 84. Global Shale Gas Hydraulic Fracturing Forecasted Consumption by Region (2025-2030) & (Units)

Table 85. Global Shale Gas Hydraulic Fracturing Forecasted Consumption Market Share by Region (2025-2030)

Table 86. North America Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (Units)

Table 87. North America Shale Gas Hydraulic Fracturing Consumption by Country (2019-2024) & (Units)

Table 88. North America Shale Gas Hydraulic Fracturing Consumption by Country (2025-2030) & (Units)

Table 89. Europe Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (Units)

Table 90. Europe Shale Gas Hydraulic Fracturing Consumption by Country (2019-2024) & (Units)

Table 91. Europe Shale Gas Hydraulic Fracturing Consumption by Country (2025-2030) & (Units)

Table 92. Asia Pacific Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (Units)

Table 93. Asia Pacific Shale Gas Hydraulic Fracturing Consumption by Country (2019-2024) & (Units)

Table 94. Asia Pacific Shale Gas Hydraulic Fracturing Consumption by Country (2025-2030) & (Units)

Table 95. Latin America, Middle East & Africa Shale Gas Hydraulic Fracturing Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (Units)

Table 96. Latin America, Middle East & Africa Shale Gas Hydraulic Fracturing Consumption by Country (2019-2024) & (Units)

Table 97. Latin America, Middle East & Africa Shale Gas Hydraulic Fracturing Consumption by Country (2025-2030) & (Units)

Table 98. Global Shale Gas Hydraulic Fracturing Production by Type (2019-2024) & (Units)

Table 99. Global Shale Gas Hydraulic Fracturing Production by Type (2025-2030) & (Units)

Table 100. Global Shale Gas Hydraulic Fracturing Production Market Share by Type (2019-2024)

Table 101. Global Shale Gas Hydraulic Fracturing Production Market Share by Type (2025-2030)

Table 102. Global Shale Gas Hydraulic Fracturing Production Value by Type (2019-2024) & (US\$ Million)

Table 103. Global Shale Gas Hydraulic Fracturing Production Value by Type (2025-2030) & (US\$ Million)

Table 104. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Type (2019-2024)

Table 105. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Type (2025-2030)

Table 106. Global Shale Gas Hydraulic Fracturing Price by Type (2019-2024) & (USD/Unit)

Table 107. Global Shale Gas Hydraulic Fracturing Price by Type (2025-2030) & (USD/Unit)

Table 108. Global Shale Gas Hydraulic Fracturing Production by Application (2019-2024) & (Units)

Table 109. Global Shale Gas Hydraulic Fracturing Production by Application (2025-2030) & (Units)

Table 110. Global Shale Gas Hydraulic Fracturing Production Market Share by Application (2019-2024)

Table 111. Global Shale Gas Hydraulic Fracturing Production Market Share by Application (2025-2030)

Table 112. Global Shale Gas Hydraulic Fracturing Production Value by Application (2019-2024) & (US\$ Million)

Table 113. Global Shale Gas Hydraulic Fracturing Production Value by Application (2025-2030) & (US\$ Million)

Table 114. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Application (2019-2024)

Table 115. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Application (2025-2030)

Table 116. Global Shale Gas Hydraulic Fracturing Price by Application (2019-2024) & (USD/Unit)

Table 117. Global Shale Gas Hydraulic Fracturing Price by Application (2025-2030) & (USD/Unit)

Table 118. Key Raw Materials

Table 119. Raw Materials Key Suppliers

Table 120. Shale Gas Hydraulic Fracturing Distributors List

- Table 121. Shale Gas Hydraulic Fracturing Customers List
- Table 122. Shale Gas Hydraulic Fracturing Industry Trends
- Table 123. Shale Gas Hydraulic Fracturing Industry Drivers
- Table 124. Shale Gas Hydraulic Fracturing Industry Restraints
- Table 125. Authors List of This Report

List Of Figures

LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Shale Gas Hydraulic Fracturing Product Picture
- Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 6. Traditional Fracturing Product Picture
- Figure 7. Electric-drive Fracturing Product Picture
- Figure 8. Turbine Fracturing Product Picture
- Figure 9. Others Product Picture
- Figure 10. Shale Gas Drilling and Completion Phase Product Picture
- Figure 11. Conventional Oil and Gas Well Stimulation Phase Product Picture
- Figure 12. Global Shale Gas Hydraulic Fracturing Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 13. Global Shale Gas Hydraulic Fracturing Production Value (2019-2030) & (US\$ Million)
- Figure 14. Global Shale Gas Hydraulic Fracturing Production Capacity (2019-2030) & (Units)
- Figure 15. Global Shale Gas Hydraulic Fracturing Production (2019-2030) & (Units)
- Figure 16. Global Shale Gas Hydraulic Fracturing Average Price (USD/Unit) & (2019-2030)
- Figure 17. Global Shale Gas Hydraulic Fracturing Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18. Global Shale Gas Hydraulic Fracturing Manufacturers, Date of Enter into This Industry
- Figure 19. Global Top 5 and 10 Shale Gas Hydraulic Fracturing Players Market Share by Production Value in 2023
- Figure 20. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 21. Global Shale Gas Hydraulic Fracturing Production Comparison by Region: 2019 VS 2023 VS 2030 (Units)
- Figure 22. Global Shale Gas Hydraulic Fracturing Production Market Share by Region: 2019 VS 2023 VS 2030
- Figure 23. Global Shale Gas Hydraulic Fracturing Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 24. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Region: 2019 VS 2023 VS 2030

Figure 25. North America Shale Gas Hydraulic Fracturing Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 26. Europe Shale Gas Hydraulic Fracturing Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 27. China Shale Gas Hydraulic Fracturing Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 28. Global Shale Gas Hydraulic Fracturing Consumption Comparison by Region: 2019 VS 2023 VS 2030 (Units)

Figure 29. Global Shale Gas Hydraulic Fracturing Consumption Market Share by Region: 2019 VS 2023 VS 2030

Figure 30. North America Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 31. North America Shale Gas Hydraulic Fracturing Consumption Market Share by Country (2019-2030)

Figure 32. United States Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 33. Canada Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 34. Europe Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 35. Europe Shale Gas Hydraulic Fracturing Consumption Market Share by Country (2019-2030)

Figure 36. Germany Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 37. France Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 38. U.K. Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 39. Italy Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 40. Netherlands Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 41. Asia Pacific Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 42. Asia Pacific Shale Gas Hydraulic Fracturing Consumption Market Share by Country (2019-2030)

Figure 43. China Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 44. Japan Shale Gas Hydraulic Fracturing Consumption and Growth Rate

(2019-2030) & (Units)

Figure 45. South Korea Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 46. China Taiwan Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 47. Southeast Asia Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 48. India Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 49. Australia Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 50. Latin America, Middle East & Africa Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 51. Latin America, Middle East & Africa Shale Gas Hydraulic Fracturing Consumption Market Share by Country (2019-2030)

Figure 52. Mexico Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 53. Brazil Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 54. Turkey Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 55. GCC Countries Shale Gas Hydraulic Fracturing Consumption and Growth Rate (2019-2030) & (Units)

Figure 56. Global Shale Gas Hydraulic Fracturing Production Market Share by Type (2019-2030)

Figure 57. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Type (2019-2030)

Figure 58. Global Shale Gas Hydraulic Fracturing Price (USD/Unit) by Type (2019-2030)

Figure 59. Global Shale Gas Hydraulic Fracturing Production Market Share by Application (2019-2030)

Figure 60. Global Shale Gas Hydraulic Fracturing Production Value Market Share by Application (2019-2030)

Figure 61. Global Shale Gas Hydraulic Fracturing Price (USD/Unit) by Application (2019-2030)

Figure 62. Shale Gas Hydraulic Fracturing Value Chain

Figure 63. Shale Gas Hydraulic Fracturing Production Mode & Process

Figure 64. Direct Comparison with Distribution Share

Figure 65. Distributors Profiles

Figure 66. Shale Gas Hydraulic Fracturing Industry Opportunities and Challenges

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