

# Semiconductor Etching Agents Industry Research Report 2023

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## Abstracts

### Highlights

The global Semiconductor Etching Agents market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

North American market for Semiconductor Etching Agents is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Asia-Pacific market for Semiconductor Etching Agents is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Semiconductor Etching Agents include BASF, Stella Chemifa, OCI Company Ltd, Daikin, Hubei Xingfa Chemicals, Soulbrain, ADEKA, Solvay SA and KMG Chemicals, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Semiconductor Etching Agents in Integrated Circuit is estimated to increase from \$ million in 2022 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Wet Etching Agent, which accounted for % of the global market of Semiconductor Etching Agents in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Semiconductor Etching Agents, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Semiconductor Etching Agents.

The Semiconductor Etching Agents market size, estimations, and forecasts are provided in terms of output/shipments (K MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Semiconductor Etching Agents market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Semiconductor Etching Agents manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

BASF

Stella Chemifa

OCI Company Ltd

Daikin

Hubei Xingfa Chemicals

Soulbrain

ADEKA

Solvay SA

KMG Chemicals

Avantor

Zhejiang Morita New Materials

Israel Chemicals Ltd

Do-Fluoride Chemicals Co., Ltd

Honeywell

Mitsubishi Chemical

Zhejiang Kaisn Fluorochemical

Jiangyin Runma

Jiangyin Jianghua Microelectronics Materials

Fujian Shaowu Yongfei Chemical

Nagase ChemteX Corporation

## Product Type Insights

Global markets are presented by Semiconductor Etching Agents type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Semiconductor Etching Agents are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Semiconductor Etching Agents segment by Type

Wet Etching Agent

Dry Etching Agent

## Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Semiconductor Etching Agents market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Semiconductor Etching Agents market.

## Semiconductor Etching Agents segment by Application

Integrated Circuit

Solar Energy

Monitor Panel

## Others

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

#### North America

United States

Canada

#### Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Semiconductor Etching Agents market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as

demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Semiconductor Etching Agents market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Semiconductor Etching Agents and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Semiconductor Etching Agents industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Semiconductor Etching Agents.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Semiconductor Etching Agents manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Semiconductor Etching Agents by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Semiconductor Etching Agents in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by



manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Semiconductor Etching Agents by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
    - 1.2.2 Wet Etching Agent
    - 1.2.3 Dry Etching Agent
- 2.3 Semiconductor Etching Agents by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
    - 2.3.2 Integrated Circuit
    - 2.3.3 Solar Energy
    - 2.3.4 Monitor Panel
    - 2.3.5 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Semiconductor Etching Agents Production Value Estimates and Forecasts (2018-2029)
  - 2.4.2 Global Semiconductor Etching Agents Production Capacity Estimates and Forecasts (2018-2029)
  - 2.4.3 Global Semiconductor Etching Agents Production Estimates and Forecasts (2018-2029)
  - 2.4.4 Global Semiconductor Etching Agents Market Average Price (2018-2029)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Semiconductor Etching Agents Production by Manufacturers (2018-2023)
- 3.2 Global Semiconductor Etching Agents Production Value by Manufacturers

(2018-2023)

3.3 Global Semiconductor Etching Agents Average Price by Manufacturers (2018-2023)

3.4 Global Semiconductor Etching Agents Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

3.5 Global Semiconductor Etching Agents Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Semiconductor Etching Agents Manufacturers, Product Type & Application

3.7 Global Semiconductor Etching Agents Manufacturers, Date of Enter into This Industry

3.8 Global Semiconductor Etching Agents Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### **4.1 BASF**

4.1.1 BASF Semiconductor Etching Agents Company Information

4.1.2 BASF Semiconductor Etching Agents Business Overview

4.1.3 BASF Semiconductor Etching Agents Production, Value and Gross Margin

(2018-2023)

4.1.4 BASF Product Portfolio

4.1.5 BASF Recent Developments

### **4.2 Stella Chemifa**

4.2.1 Stella Chemifa Semiconductor Etching Agents Company Information

4.2.2 Stella Chemifa Semiconductor Etching Agents Business Overview

4.2.3 Stella Chemifa Semiconductor Etching Agents Production, Value and Gross

Margin (2018-2023)

4.2.4 Stella Chemifa Product Portfolio

4.2.5 Stella Chemifa Recent Developments

### **4.3 OCI Company Ltd**

4.3.1 OCI Company Ltd Semiconductor Etching Agents Company Information

4.3.2 OCI Company Ltd Semiconductor Etching Agents Business Overview

4.3.3 OCI Company Ltd Semiconductor Etching Agents Production, Value and Gross

Margin (2018-2023)

4.3.4 OCI Company Ltd Product Portfolio

4.3.5 OCI Company Ltd Recent Developments

### **4.4 Daikin**

4.4.1 Daikin Semiconductor Etching Agents Company Information

4.4.2 Daikin Semiconductor Etching Agents Business Overview

4.4.3 Daikin Semiconductor Etching Agents Production, Value and Gross Margin

(2018-2023)

4.4.4 Daikin Product Portfolio

4.4.5 Daikin Recent Developments

4.5 Hubei Xingfa Chemicals

4.5.1 Hubei Xingfa Chemicals Semiconductor Etching Agents Company Information

4.5.2 Hubei Xingfa Chemicals Semiconductor Etching Agents Business Overview

4.5.3 Hubei Xingfa Chemicals Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)

4.5.4 Hubei Xingfa Chemicals Product Portfolio

4.5.5 Hubei Xingfa Chemicals Recent Developments

4.6 Soulbrain

4.6.1 Soulbrain Semiconductor Etching Agents Company Information

4.6.2 Soulbrain Semiconductor Etching Agents Business Overview

4.6.3 Soulbrain Semiconductor Etching Agents Production, Value and Gross Margin

(2018-2023)

4.6.4 Soulbrain Product Portfolio

4.6.5 Soulbrain Recent Developments

4.7 ADEKA

4.7.1 ADEKA Semiconductor Etching Agents Company Information

4.7.2 ADEKA Semiconductor Etching Agents Business Overview

4.7.3 ADEKA Semiconductor Etching Agents Production, Value and Gross Margin

(2018-2023)

4.7.4 ADEKA Product Portfolio

4.7.5 ADEKA Recent Developments

4.8 Solvay SA

4.8.1 Solvay SA Semiconductor Etching Agents Company Information

4.8.2 Solvay SA Semiconductor Etching Agents Business Overview

4.8.3 Solvay SA Semiconductor Etching Agents Production, Value and Gross Margin

(2018-2023)

4.8.4 Solvay SA Product Portfolio

4.8.5 Solvay SA Recent Developments

4.9 KMG Chemicals

4.9.1 KMG Chemicals Semiconductor Etching Agents Company Information

4.9.2 KMG Chemicals Semiconductor Etching Agents Business Overview

4.9.3 KMG Chemicals Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)

4.9.4 KMG Chemicals Product Portfolio

4.9.5 KMG Chemicals Recent Developments

4.10 Avantor

- 4.10.1 Avantor Semiconductor Etching Agents Company Information
- 4.10.2 Avantor Semiconductor Etching Agents Business Overview
- 4.10.3 Avantor Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
- 4.10.4 Avantor Product Portfolio
- 4.10.5 Avantor Recent Developments
- 7.11 Zhejiang Morita New Materials
  - 7.11.1 Zhejiang Morita New Materials Semiconductor Etching Agents Company Information
  - 7.11.2 Zhejiang Morita New Materials Semiconductor Etching Agents Business Overview
  - 4.11.3 Zhejiang Morita New Materials Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.11.4 Zhejiang Morita New Materials Product Portfolio
  - 7.11.5 Zhejiang Morita New Materials Recent Developments
- 7.12 Israel Chemicals Ltd
  - 7.12.1 Israel Chemicals Ltd Semiconductor Etching Agents Company Information
  - 7.12.2 Israel Chemicals Ltd Semiconductor Etching Agents Business Overview
  - 7.12.3 Israel Chemicals Ltd Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.12.4 Israel Chemicals Ltd Product Portfolio
  - 7.12.5 Israel Chemicals Ltd Recent Developments
- 7.13 Do-Fluoride Chemicals Co., Ltd
  - 7.13.1 Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Company Information
  - 7.13.2 Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Business Overview
  - 7.13.3 Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.13.4 Do-Fluoride Chemicals Co., Ltd Product Portfolio
  - 7.13.5 Do-Fluoride Chemicals Co., Ltd Recent Developments
- 7.14 Honeywell
  - 7.14.1 Honeywell Semiconductor Etching Agents Company Information
  - 7.14.2 Honeywell Semiconductor Etching Agents Business Overview
  - 7.14.3 Honeywell Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.14.4 Honeywell Product Portfolio
  - 7.14.5 Honeywell Recent Developments
- 7.15 Mitsubishi Chemical

- 7.15.1 Mitsubishi Chemical Semiconductor Etching Agents Company Information
- 7.15.2 Mitsubishi Chemical Semiconductor Etching Agents Business Overview
- 7.15.3 Mitsubishi Chemical Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
- 7.15.4 Mitsubishi Chemical Product Portfolio
- 7.15.5 Mitsubishi Chemical Recent Developments
- 7.16 Zhejiang Kaisn Fluorochemical
  - 7.16.1 Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Company Information
  - 7.16.2 Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Business Overview
  - 7.16.3 Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.16.4 Zhejiang Kaisn Fluorochemical Product Portfolio
  - 7.16.5 Zhejiang Kaisn Fluorochemical Recent Developments
- 7.17 Jiangyin Runma
  - 7.17.1 Jiangyin Runma Semiconductor Etching Agents Company Information
  - 7.17.2 Jiangyin Runma Semiconductor Etching Agents Business Overview
  - 7.17.3 Jiangyin Runma Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.17.4 Jiangyin Runma Product Portfolio
  - 7.17.5 Jiangyin Runma Recent Developments
- 7.18 Jiangyin Jianghua Microelectronics Materials
  - 7.18.1 Jiangyin Jianghua Microelectronics Materials Semiconductor Etching Agents Company Information
  - 7.18.2 Jiangyin Jianghua Microelectronics Materials Semiconductor Etching Agents Business Overview
  - 7.18.3 Jiangyin Jianghua Microelectronics Materials Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.18.4 Jiangyin Jianghua Microelectronics Materials Product Portfolio
  - 7.18.5 Jiangyin Jianghua Microelectronics Materials Recent Developments
- 7.19 Fujian Shaowu Yongfei Chemical
  - 7.19.1 Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Company Information
  - 7.19.2 Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Business Overview
  - 7.19.3 Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.19.4 Fujian Shaowu Yongfei Chemical Product Portfolio

- 7.19.5 Fujian Shaowu Yongfei Chemical Recent Developments
- 7.20 Nagase ChemteX Corporation
  - 7.20.1 Nagase ChemteX Corporation Semiconductor Etching Agents Company Information
  - 7.20.2 Nagase ChemteX Corporation Semiconductor Etching Agents Business Overview
  - 7.20.3 Nagase ChemteX Corporation Semiconductor Etching Agents Production, Value and Gross Margin (2018-2023)
  - 7.20.4 Nagase ChemteX Corporation Product Portfolio
  - 7.20.5 Nagase ChemteX Corporation Recent Developments

## **5 GLOBAL SEMICONDUCTOR ETCHING AGENTS PRODUCTION BY REGION**

- 5.1 Global Semiconductor Etching Agents Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.2 Global Semiconductor Etching Agents Production by Region: 2018-2029
  - 5.2.1 Global Semiconductor Etching Agents Production by Region: 2018-2023
  - 5.2.2 Global Semiconductor Etching Agents Production Forecast by Region (2024-2029)
- 5.3 Global Semiconductor Etching Agents Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.4 Global Semiconductor Etching Agents Production Value by Region: 2018-2029
  - 5.4.1 Global Semiconductor Etching Agents Production Value by Region: 2018-2023
  - 5.4.2 Global Semiconductor Etching Agents Production Value Forecast by Region (2024-2029)
- 5.5 Global Semiconductor Etching Agents Market Price Analysis by Region (2018-2023)
- 5.6 Global Semiconductor Etching Agents Production and Value, YOY Growth
  - 5.6.1 North America Semiconductor Etching Agents Production Value Estimates and Forecasts (2018-2029)
  - 5.6.2 Europe Semiconductor Etching Agents Production Value Estimates and Forecasts (2018-2029)
  - 5.6.3 China Semiconductor Etching Agents Production Value Estimates and Forecasts (2018-2029)
  - 5.6.4 Japan Semiconductor Etching Agents Production Value Estimates and Forecasts (2018-2029)
  - 5.6.5 South Korea Semiconductor Etching Agents Production Value Estimates and Forecasts (2018-2029)

## **6 GLOBAL SEMICONDUCTOR ETCHING AGENTS CONSUMPTION BY REGION**



6.1 Global Semiconductor Etching Agents Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Semiconductor Etching Agents Consumption by Region (2018-2029)

6.2.1 Global Semiconductor Etching Agents Consumption by Region: 2018-2029

6.2.2 Global Semiconductor Etching Agents Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Semiconductor Etching Agents Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Semiconductor Etching Agents Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Semiconductor Etching Agents Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Semiconductor Etching Agents Consumption



by Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

7.1 Global Semiconductor Etching Agents Production by Type (2018-2029)

7.1.1 Global Semiconductor Etching Agents Production by Type (2018-2029) & (K MT)

7.1.2 Global Semiconductor Etching Agents Production Market Share by Type (2018-2029)

7.2 Global Semiconductor Etching Agents Production Value by Type (2018-2029)

7.2.1 Global Semiconductor Etching Agents Production Value by Type (2018-2029) & (US\$ Million)

7.2.2 Global Semiconductor Etching Agents Production Value Market Share by Type (2018-2029)

7.3 Global Semiconductor Etching Agents Price by Type (2018-2029)

## **8 SEGMENT BY APPLICATION**

8.1 Global Semiconductor Etching Agents Production by Application (2018-2029)

8.1.1 Global Semiconductor Etching Agents Production by Application (2018-2029) & (K MT)

8.1.2 Global Semiconductor Etching Agents Production by Application (2018-2029) & (K MT)

8.2 Global Semiconductor Etching Agents Production Value by Application (2018-2029)

8.2.1 Global Semiconductor Etching Agents Production Value by Application (2018-2029) & (US\$ Million)

8.2.2 Global Semiconductor Etching Agents Production Value Market Share by Application (2018-2029)

8.3 Global Semiconductor Etching Agents Price by Application (2018-2029)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

9.1 Semiconductor Etching Agents Value Chain Analysis

9.1.1 Semiconductor Etching Agents Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Semiconductor Etching Agents Production Mode & Process

## 9.2 Semiconductor Etching Agents Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Semiconductor Etching Agents Distributors

9.2.3 Semiconductor Etching Agents Customers

## **10 GLOBAL SEMICONDUCTOR ETCHING AGENTS ANALYZING MARKET DYNAMICS**

10.1 Semiconductor Etching Agents Industry Trends

10.2 Semiconductor Etching Agents Industry Drivers

10.3 Semiconductor Etching Agents Industry Opportunities and Challenges

10.4 Semiconductor Etching Agents Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Semiconductor Etching Agents Production by Manufacturers (K MT) & (2018-2023)

Table 6. Global Semiconductor Etching Agents Production Market Share by Manufacturers

Table 7. Global Semiconductor Etching Agents Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Semiconductor Etching Agents Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Semiconductor Etching Agents Average Price (US\$/MT) of Key Manufacturers (2018-2023)

Table 10. Global Semiconductor Etching Agents Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Semiconductor Etching Agents Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Semiconductor Etching Agents by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. BASF Semiconductor Etching Agents Company Information

Table 16. BASF Business Overview

Table 17. BASF Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 18. BASF Product Portfolio

Table 19. BASF Recent Developments

Table 20. Stella Chemifa Semiconductor Etching Agents Company Information

Table 21. Stella Chemifa Business Overview

Table 22. Stella Chemifa Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 23. Stella Chemifa Product Portfolio

Table 24. Stella Chemifa Recent Developments

Table 25. OCI Company Ltd Semiconductor Etching Agents Company Information

Table 26. OCI Company Ltd Business Overview

Table 27. OCI Company Ltd Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 28. OCI Company Ltd Product Portfolio

Table 29. OCI Company Ltd Recent Developments

Table 30. Daikin Semiconductor Etching Agents Company Information

Table 31. Daikin Business Overview

Table 32. Daikin Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 33. Daikin Product Portfolio

Table 34. Daikin Recent Developments

Table 35. Hubei Xingfa Chemicals Semiconductor Etching Agents Company Information

Table 36. Hubei Xingfa Chemicals Business Overview

Table 37. Hubei Xingfa Chemicals Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 38. Hubei Xingfa Chemicals Product Portfolio

Table 39. Hubei Xingfa Chemicals Recent Developments

Table 40. Soulbrain Semiconductor Etching Agents Company Information

Table 41. Soulbrain Business Overview

Table 42. Soulbrain Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 43. Soulbrain Product Portfolio

Table 44. Soulbrain Recent Developments

Table 45. ADEKA Semiconductor Etching Agents Company Information

Table 46. ADEKA Business Overview

Table 47. ADEKA Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 48. ADEKA Product Portfolio

Table 49. ADEKA Recent Developments

Table 50. Solvay SA Semiconductor Etching Agents Company Information

Table 51. Solvay SA Business Overview

Table 52. Solvay SA Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 53. Solvay SA Product Portfolio

Table 54. Solvay SA Recent Developments

Table 55. KMG Chemicals Semiconductor Etching Agents Company Information

Table 56. KMG Chemicals Business Overview

Table 57. KMG Chemicals Semiconductor Etching Agents Production (K MT), Value

(US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 58. KMG Chemicals Product Portfolio

Table 59. KMG Chemicals Recent Developments

Table 60. Avantor Semiconductor Etching Agents Company Information

Table 61. Avantor Business Overview

Table 62. Avantor Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 63. Avantor Product Portfolio

Table 64. Avantor Recent Developments

Table 65. Zhejiang Morita New Materials Semiconductor Etching Agents Company Information

Table 66. Zhejiang Morita New Materials Business Overview

Table 67. Zhejiang Morita New Materials Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 68. Zhejiang Morita New Materials Product Portfolio

Table 69. Zhejiang Morita New Materials Recent Developments

Table 70. Israel Chemicals Ltd Semiconductor Etching Agents Company Information

Table 71. Israel Chemicals Ltd Business Overview

Table 72. Israel Chemicals Ltd Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 73. Israel Chemicals Ltd Product Portfolio

Table 74. Israel Chemicals Ltd Recent Developments

Table 75. Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Company Information

Table 76. Do-Fluoride Chemicals Co., Ltd Business Overview

Table 77. Do-Fluoride Chemicals Co., Ltd Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 78. Do-Fluoride Chemicals Co., Ltd Product Portfolio

Table 79. Do-Fluoride Chemicals Co., Ltd Recent Developments

Table 80. Honeywell Semiconductor Etching Agents Company Information

Table 81. Honeywell Business Overview

Table 82. Honeywell Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 83. Honeywell Product Portfolio

Table 84. Honeywell Recent Developments

Table 85. Honeywell Semiconductor Etching Agents Company Information

Table 86. Mitsubishi Chemical Business Overview

Table 87. Mitsubishi Chemical Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

- Table 88. Mitsubishi Chemical Product Portfolio
- Table 89. Mitsubishi Chemical Recent Developments
- Table 90. Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Company Information
- Table 91. Zhejiang Kaisn Fluorochemical Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 92. Zhejiang Kaisn Fluorochemical Product Portfolio
- Table 93. Zhejiang Kaisn Fluorochemical Recent Developments
- Table 94. Jiangyin Runma Semiconductor Etching Agents Company Information
- Table 95. Jiangyin Runma Business Overview
- Table 96. Jiangyin Runma Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 97. Jiangyin Runma Product Portfolio
- Table 98. Jiangyin Runma Recent Developments
- Table 99. Jiangyin Jianghua Microelectronics Materials Semiconductor Etching Agents Company Information
- Table 100. Jiangyin Jianghua Microelectronics Materials Business Overview
- Table 101. Jiangyin Jianghua Microelectronics Materials Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 102. Jiangyin Jianghua Microelectronics Materials Product Portfolio
- Table 103. Jiangyin Jianghua Microelectronics Materials Recent Developments
- Table 104. Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Company Information
- Table 105. Fujian Shaowu Yongfei Chemical Business Overview
- Table 106. Fujian Shaowu Yongfei Chemical Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 107. Fujian Shaowu Yongfei Chemical Product Portfolio
- Table 108. Fujian Shaowu Yongfei Chemical Recent Developments
- Table 109. Nagase ChemteX Corporation Semiconductor Etching Agents Company Information
- Table 110. Nagase ChemteX Corporation Business Overview
- Table 111. Nagase ChemteX Corporation Semiconductor Etching Agents Production (K MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 112. Nagase ChemteX Corporation Product Portfolio
- Table 113. Nagase ChemteX Corporation Recent Developments
- Table 114. Global Semiconductor Etching Agents Production Comparison by Region: 2018 VS 2022 VS 2029 (K MT)
- Table 115. Global Semiconductor Etching Agents Production by Region (2018-2023) & (K MT)



Table 116. Global Semiconductor Etching Agents Production Market Share by Region (2018-2023)

Table 117. Global Semiconductor Etching Agents Production Forecast by Region (2024-2029) & (K MT)

Table 118. Global Semiconductor Etching Agents Production Market Share Forecast by Region (2024-2029)

Table 119. Global Semiconductor Etching Agents Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 120. Global Semiconductor Etching Agents Production Value by Region (2018-2023) & (US\$ Million)

Table 121. Global Semiconductor Etching Agents Production Value Market Share by Region (2018-2023)

Table 122. Global Semiconductor Etching Agents Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 123. Global Semiconductor Etching Agents Production Value Market Share Forecast by Region (2024-2029)

Table 124. Global Semiconductor Etching Agents Market Average Price (US\$/MT) by Region (2018-2023)

Table 125. Global Semiconductor Etching Agents Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K MT)

Table 126. Global Semiconductor Etching Agents Consumption by Region (2018-2023) & (K MT)

Table 127. Global Semiconductor Etching Agents Consumption Market Share by Region (2018-2023)

Table 128. Global Semiconductor Etching Agents Forecasted Consumption by Region (2024-2029) & (K MT)

Table 129. Global Semiconductor Etching Agents Forecasted Consumption Market Share by Region (2024-2029)

Table 130. North America Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 131. North America Semiconductor Etching Agents Consumption by Country (2018-2023) & (K MT)

Table 132. North America Semiconductor Etching Agents Consumption by Country (2024-2029) & (K MT)

Table 133. Europe Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 134. Europe Semiconductor Etching Agents Consumption by Country (2018-2023) & (K MT)

Table 135. Europe Semiconductor Etching Agents Consumption by Country

(2024-2029) & (K MT)

Table 136. Asia Pacific Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 137. Asia Pacific Semiconductor Etching Agents Consumption by Country (2018-2023) & (K MT)

Table 138. Asia Pacific Semiconductor Etching Agents Consumption by Country (2024-2029) & (K MT)

Table 139. Latin America, Middle East & Africa Semiconductor Etching Agents Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 140. Latin America, Middle East & Africa Semiconductor Etching Agents Consumption by Country (2018-2023) & (K MT)

Table 141. Latin America, Middle East & Africa Semiconductor Etching Agents Consumption by Country (2024-2029) & (K MT)

Table 142. Global Semiconductor Etching Agents Production by Type (2018-2023) & (K MT)

Table 143. Global Semiconductor Etching Agents Production by Type (2024-2029) & (K MT)

Table 144. Global Semiconductor Etching Agents Production Market Share by Type (2018-2023)

Table 145. Global Semiconductor Etching Agents Production Market Share by Type (2024-2029)

Table 146. Global Semiconductor Etching Agents Production Value by Type (2018-2023) & (US\$ Million)

Table 147. Global Semiconductor Etching Agents Production Value by Type (2024-2029) & (US\$ Million)

Table 148. Global Semiconductor Etching Agents Production Value Market Share by Type (2018-2023)

Table 149. Global Semiconductor Etching Agents Production Value Market Share by Type (2024-2029)

Table 150. Global Semiconductor Etching Agents Price by Type (2018-2023) & (US\$/MT)

Table 151. Global Semiconductor Etching Agents Price by Type (2024-2029) & (US\$/MT)

Table 152. Global Semiconductor Etching Agents Production by Application (2018-2023) & (K MT)

Table 153. Global Semiconductor Etching Agents Production by Application (2024-2029) & (K MT)

Table 154. Global Semiconductor Etching Agents Production Market Share by Application (2018-2023)



- Table 155. Global Semiconductor Etching Agents Production Market Share by Application (2024-2029)
- Table 156. Global Semiconductor Etching Agents Production Value by Application (2018-2023) & (US\$ Million)
- Table 157. Global Semiconductor Etching Agents Production Value by Application (2024-2029) & (US\$ Million)
- Table 158. Global Semiconductor Etching Agents Production Value Market Share by Application (2018-2023)
- Table 159. Global Semiconductor Etching Agents Production Value Market Share by Application (2024-2029)
- Table 160. Global Semiconductor Etching Agents Price by Application (2018-2023) & (US\$/MT)
- Table 161. Global Semiconductor Etching Agents Price by Application (2024-2029) & (US\$/MT)
- Table 162. Key Raw Materials
- Table 163. Raw Materials Key Suppliers
- Table 164. Semiconductor Etching Agents Distributors List
- Table 165. Semiconductor Etching Agents Customers List
- Table 166. Semiconductor Etching Agents Industry Trends
- Table 167. Semiconductor Etching Agents Industry Drivers
- Table 168. Semiconductor Etching Agents Industry Restraints
- Table 169. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Semiconductor Etching Agents Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Wet Etching Agent Product Picture

Figure 7. Dry Etching Agent Product Picture

Figure 8. Integrated Circuit Product Picture

Figure 9. Solar Energy Product Picture

Figure 10. Monitor Panel Product Picture

Figure 11. Others Product Picture

Figure . Global Semiconductor Etching Agents Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 1. Global Semiconductor Etching Agents Production Value (2018-2029) & (US\$ Million)

Figure 2. Global Semiconductor Etching Agents Production Capacity (2018-2029) & (K MT)

Figure 3. Global Semiconductor Etching Agents Production (2018-2029) & (K MT)

Figure 4. Global Semiconductor Etching Agents Average Price (US\$/MT) & (2018-2029)

Figure 5. Global Semiconductor Etching Agents Key Manufacturers, Manufacturing Sites & Headquarters

Figure 6. Global Semiconductor Etching Agents Manufacturers, Date of Enter into This Industry

Figure 7. Global Top 5 and 10 Semiconductor Etching Agents Players Market Share by Production Valu in 2022

Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 9. Global Semiconductor Etching Agents Production Comparison by Region: 2018 VS 2022 VS 2029 (K MT)

Figure 10. Global Semiconductor Etching Agents Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 11. Global Semiconductor Etching Agents Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 12. Global Semiconductor Etching Agents Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 13. North America Semiconductor Etching Agents Production Value (US\$

Million) Growth Rate (2018-2029)

Figure 14. Europe Semiconductor Etching Agents Production Value (US\$ Million)  
Growth Rate (2018-2029)

Figure 15. China Semiconductor Etching Agents Production Value (US\$ Million) Growth  
Rate (2018-2029)

Figure 16. Japan Semiconductor Etching Agents Production Value (US\$ Million) Growth  
Rate (2018-2029)

Figure 17. South Korea Semiconductor Etching Agents Production Value (US\$ Million)  
Growth Rate (2018-2029)

Figure 18. Global Semiconductor Etching Agents Consumption Comparison by Region:  
2018 VS 2022 VS 2029 (K MT)

Figure 19. Global Semiconductor Etching Agents Consumption Market Share by  
Region: 2018 VS 2022 VS 2029

Figure 20. North America Semiconductor Etching Agents Consumption and Growth  
Rate (2018-2029) & (K MT)

Figure 21. North America Semiconductor Etching Agents Consumption Market Share by  
Country (2018-2029)

Figure 22. United States Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 23. Canada Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 24. Europe Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 25. Europe Semiconductor Etching Agents Consumption Market Share by  
Country (2018-2029)

Figure 26. Germany Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 27. France Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 28. U.K. Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 29. Italy Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 30. Netherlands Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 31. Asia Pacific Semiconductor Etching Agents Consumption and Growth Rate  
(2018-2029) & (K MT)

Figure 32. Asia Pacific Semiconductor Etching Agents Consumption Market Share by  
Country (2018-2029)

Figure 33. China Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 34. Japan Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 35. South Korea Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 36. China Taiwan Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 37. Southeast Asia Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 38. India Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 39. Australia Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 40. Latin America, Middle East & Africa Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 41. Latin America, Middle East & Africa Semiconductor Etching Agents Consumption Market Share by Country (2018-2029)

Figure 42. Mexico Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 43. Brazil Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 44. Turkey Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 45. GCC Countries Semiconductor Etching Agents Consumption and Growth Rate (2018-2029) & (K MT)

Figure 46. Global Semiconductor Etching Agents Production Market Share by Type (2018-2029)

Figure 47. Global Semiconductor Etching Agents Production Value Market Share by Type (2018-2029)

Figure 48. Global Semiconductor Etching Agents Price (US\$/MT) by Type (2018-2029)

Figure 49. Global Semiconductor Etching Agents Production Market Share by Application (2018-2029)

Figure 50. Global Semiconductor Etching Agents Production Value Market Share by Application (2018-2029)

Figure 51. Global Semiconductor Etching Agents Price (US\$/MT) by Application (2018-2029)

Figure 52. Semiconductor Etching Agents Value Chain

Figure 53. Semiconductor Etching Agents Production Mode & Process

Figure 54. Direct Comparison with Distribution Share

Figure 55. Distributors Profiles

Figure 56. Semiconductor Etching Agents Industry Opportunities and Challenges

### Highlights

The global Semiconductor Etching Agents market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029. North American market for Semiconductor Etching Agents is estimated to increase from \$ million in 2022 to reach \$ million by 2028, at a CAGR of % during the forecast period of 2023 through 2028.

Asia-Pacific market for Semiconductor Etching Agents is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Semiconductor Etching Agents include BASF, Stella Chemifa, OCI Company Ltd, Daikin, Hubei Xingfa Chemicals, Soulbrain, ADEKA, Solvay SA and KMG Chemicals, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Semiconductor Etching Agents in Integrated Circuit is estimated to increase from \$ million in 2023 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Wet Etching Agent, which accounted for % of the global market of Semiconductor Etching Agents in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Semiconductor Etching Agents, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Semiconductor Etching Agents.

The Semiconductor Etching Agents market size, estimations, and forecasts are provided in terms of output/shipments (K MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029.

This report segments the global Semiconductor Etching Agents market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report

also discusses technological trends and new product developments.

The report will help the Semiconductor Etching Agents manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

#### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing.

This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

BASF

Stella Chemifa

OCI Company Ltd

Daikin

Hubei Xingfa Chemicals

Soulbrain

ADEKA

Solvay SA

KMG Chemicals

Avantor

Zhejiang Morita New Materials

Israel Chemicals Ltd

Do-Fluoride Chemicals Co., Ltd

Honeywell

Mitsubishi Chemical

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Jiangyin Runma

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