

# Satellite Based Augmentation Systems (SBAS) Industry Research Report 2024

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## **Abstracts**

Summary

SBAS systems are geosynchronous satellite systems that provide services for improving the accuracy, integrity and availability of basic SBAS signals. Accuracy is enhanced through the transmission of wide-area corrections for SBAS range errors. Integrity is enhanced by the SBAS network quickly detecting satellite signal errors and sending alerts to receivers that they should not track the failed satellite. Signal availability can be improved if the SBAS transmits ranging signals from its satellites. SBAS systems include reference stations, master stations, uplink stations and geosynchronous satellites.

According to APO Research, The global Satellite Based Augmentation Systems (SBAS) market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Satellite Based Augmentation Systems (SBAS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Satellite Based Augmentation Systems (SBAS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Satellite Based Augmentation Systems (SBAS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.



The major global companies of Satellite Based Augmentation Systems (SBAS) include Raytheon, Mitsubishi, Thales, Airbus, SES and Space Systems Loral, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Satellite Based Augmentation Systems (SBAS), with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Satellite Based Augmentation Systems (SBAS).

The Satellite Based Augmentation Systems (SBAS) market size, estimations, and forecasts are provided in terms of revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Satellite Based Augmentation Systems (SBAS) market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

#### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

#### Raytheon

#### Mitsubishi



Thales

Airbus

SES

Space Systems Loral

Satellite Based Augmentation Systems (SBAS) segment by Type

WAAS EGNOS MSAS GAGAN SDCM

Others

Satellite Based Augmentation Systems (SBAS) Segment by Application

Aviation

Maritime

Road & Rail

Others

Satellite Based Augmentation Systems (SBAS) Segment by Region

North America



#### **United States**

Canada

#### Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

#### Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America



Mexico

Brazil

**Rest of Latin America** 

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Satellite Based Augmentation Systems (SBAS) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Satellite Based Augmentation Systems (SBAS) and provides them with information on key market drivers, restraints, challenges, and opportunities.



3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Satellite Based Augmentation Systems (SBAS).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.



Chapter 6: Detailed analysis of Satellite Based Augmentation Systems (SBAS) companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.



## Contents

### **1 PREFACE**

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

### **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Satellite Based Augmentation Systems (SBAS) by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030)
  - 2.2.2 WAAS
  - 2.2.3 EGNOS
  - 2.2.4 MSAS
  - 2.2.5 GAGAN
  - 2.2.6 SDCM
  - 2.2.7 Others
- 2.3 Satellite Based Augmentation Systems (SBAS) by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030)
  - 2.3.2 Aviation
  - 2.3.3 Maritime
  - 2.3.4 Road & Rail
  - 2.3.5 Others
- 2.4 Assumptions and Limitations

## 3 SATELLITE BASED AUGMENTATION SYSTEMS (SBAS) BREAKDOWN DATA BY TYPE

3.1 Global Satellite Based Augmentation Systems (SBAS) Historic Market Size by Type (2019-2024)

3.2 Global Satellite Based Augmentation Systems (SBAS) Forecasted Market Size by Type (2025-2030)



## 4 SATELLITE BASED AUGMENTATION SYSTEMS (SBAS) BREAKDOWN DATA BY APPLICATION

4.1 Global Satellite Based Augmentation Systems (SBAS) Historic Market Size by Application (2019-2024)

4.2 Global Satellite Based Augmentation Systems (SBAS) Forecasted Market Size by Application (2019-2024)

## **5 GLOBAL GROWTH TRENDS**

5.1 Global Satellite Based Augmentation Systems (SBAS) Market Perspective (2019-2030)

5.2 Global Satellite Based Augmentation Systems (SBAS) Growth Trends by Region

5.2.1 Global Satellite Based Augmentation Systems (SBAS) Market Size by Region: 2019 VS 2023 VS 2030

5.2.2 Satellite Based Augmentation Systems (SBAS) Historic Market Size by Region (2019-2024)

5.2.3 Satellite Based Augmentation Systems (SBAS) Forecasted Market Size by Region (2025-2030)

5.3 Satellite Based Augmentation Systems (SBAS) Market Dynamics

5.3.1 Satellite Based Augmentation Systems (SBAS) Industry Trends

5.3.2 Satellite Based Augmentation Systems (SBAS) Market Drivers

5.3.3 Satellite Based Augmentation Systems (SBAS) Market Challenges

5.3.4 Satellite Based Augmentation Systems (SBAS) Market Restraints

## 6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS

6.1 Global Top Satellite Based Augmentation Systems (SBAS) Players by Revenue

6.1.1 Global Top Satellite Based Augmentation Systems (SBAS) Players by Revenue (2019-2024)

6.1.2 Global Satellite Based Augmentation Systems (SBAS) Revenue Market Share by Players (2019-2024)

6.2 Global Satellite Based Augmentation Systems (SBAS) Industry Players Ranking, 2022 VS 2023 VS 2024

6.3 Global Key Players of Satellite Based Augmentation Systems (SBAS) Head office and Area Served

6.4 Global Satellite Based Augmentation Systems (SBAS) Players, Product Type & Application

6.5 Global Satellite Based Augmentation Systems (SBAS) Players, Date of Enter into



This Industry

6.6 Global Satellite Based Augmentation Systems (SBAS) Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

## **7 NORTH AMERICA**

7.1 North America Satellite Based Augmentation Systems (SBAS) Market Size (2019-2030)

7.2 North America Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2019 VS 2023 VS 2030

7.3 North America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2019-2024)

7.4 North America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2025-2030)

7.5 United States

7.6 Canada

## 8 EUROPE

8.1 Europe Satellite Based Augmentation Systems (SBAS) Market Size (2019-2030)

8.2 Europe Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2019 VS 2023 VS 2030

8.3 Europe Satellite Based Augmentation Systems (SBAS) Market Size by Country (2019-2024)

8.4 Europe Satellite Based Augmentation Systems (SBAS) Market Size by Country (2025-2030)

8.5 Germany

- 8.6 France
- 8.7 U.K.
- 8.8 Italy
- 8.9 Russia
- 8.10 Nordic Countries

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Size (2019-2030)

9.2 Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2019 VS 2023 VS 2030



9.3 Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Size by Country (2019-2024)

9.4 Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Size by Country (2025-2030)

- 9.5 China
- 9.6 Japan
- 9.7 South Korea
- 9.8 Southeast Asia
- 9.9 India
- 9.10 Australia

## **10 LATIN AMERICA**

10.1 Latin America Satellite Based Augmentation Systems (SBAS) Market Size (2019-2030)

10.2 Latin America Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2019 VS 2023 VS 2030

10.3 Latin America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2019-2024)

10.4 Latin America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2025-2030)

10.5 Mexico

10.6 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market Size (2019-2030)

11.2 Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2019 VS 2023 VS 2030

11.3 Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market Size by Country (2019-2024)

11.4 Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market Size by Country (2025-2030)

11.5 Turkey

11.6 Saudi Arabia

11.7 UAE

## **12 PLAYERS PROFILED**



#### 12.1 Raytheon

- 12.1.1 Raytheon Company Information
- 12.1.2 Raytheon Business Overview

12.1.3 Raytheon Revenue in Satellite Based Augmentation Systems (SBAS) Business (2019-2024)

12.1.4 Raytheon Satellite Based Augmentation Systems (SBAS) Product Portfolio

12.1.5 Raytheon Recent Developments

12.2 Mitsubishi

- 12.2.1 Mitsubishi Company Information
- 12.2.2 Mitsubishi Business Overview
- 12.2.3 Mitsubishi Revenue in Satellite Based Augmentation Systems (SBAS) Business (2019-2024)

12.2.4 Mitsubishi Satellite Based Augmentation Systems (SBAS) Product Portfolio

12.2.5 Mitsubishi Recent Developments

12.3 Thales

- 12.3.1 Thales Company Information
- 12.3.2 Thales Business Overview
- 12.3.3 Thales Revenue in Satellite Based Augmentation Systems (SBAS) Business (2019-2024)
- 12.3.4 Thales Satellite Based Augmentation Systems (SBAS) Product Portfolio
- 12.3.5 Thales Recent Developments
- 12.4 Airbus
  - 12.4.1 Airbus Company Information
  - 12.4.2 Airbus Business Overview

12.4.3 Airbus Revenue in Satellite Based Augmentation Systems (SBAS) Business (2019-2024)

- 12.4.4 Airbus Satellite Based Augmentation Systems (SBAS) Product Portfolio
- 12.4.5 Airbus Recent Developments

12.5 SES

- 12.5.1 SES Company Information
- 12.5.2 SES Business Overview

12.5.3 SES Revenue in Satellite Based Augmentation Systems (SBAS) Business (2019-2024)

- 12.5.4 SES Satellite Based Augmentation Systems (SBAS) Product Portfolio
- 12.5.5 SES Recent Developments

12.6 Space Systems Loral

- 12.6.1 Space Systems Loral Company Information
- 12.6.2 Space Systems Loral Business Overview



12.6.3 Space Systems Loral Revenue in Satellite Based Augmentation Systems (SBAS) Business (2019-2024)

12.6.4 Space Systems Loral Satellite Based Augmentation Systems (SBAS) Product Portfolio

12.6.5 Space Systems Loral Recent Developments

#### **13 REPORT CONCLUSION**

**14 DISCLAIMER** 



## **List Of Tables**

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Satellite Based Augmentation Systems (SBAS) Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Satellite Based Augmentation Systems (SBAS) Revenue Market Share by Type (2018-2023)

Table 7. Global Satellite Based Augmentation Systems (SBAS) Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Satellite Based Augmentation Systems (SBAS) Revenue Market Share by Type (2024-2029)

Table 9. Global Satellite Based Augmentation Systems (SBAS) Market Size byApplication (2018-2023) & (US\$ Million)

Table 10. Global Satellite Based Augmentation Systems (SBAS) Revenue Market Share by Application (2018-2023)

Table 11. Global Satellite Based Augmentation Systems (SBAS) Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Satellite Based Augmentation Systems (SBAS) Revenue Market Share by Application (2024-2029)

Table 13. Global Satellite Based Augmentation Systems (SBAS) Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Satellite Based Augmentation Systems (SBAS) Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Satellite Based Augmentation Systems (SBAS) Market Share by Region (2018-2023)

Table 16. Global Satellite Based Augmentation Systems (SBAS) Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Satellite Based Augmentation Systems (SBAS) Market Share by Region (2024-2029)

Table 18. Satellite Based Augmentation Systems (SBAS) Market Trends

 Table 19. Satellite Based Augmentation Systems (SBAS) Market Drivers

Table 20. Satellite Based Augmentation Systems (SBAS) Market Challenges

 Table 21. Satellite Based Augmentation Systems (SBAS) Market Restraints



Table 22. Global Top Satellite Based Augmentation Systems (SBAS) Manufacturers by Revenue (US\$ Million) & (2018-2023) Table 23. Global Satellite Based Augmentation Systems (SBAS) Revenue Market Share by Manufacturers (2018-2023) Table 24. Global Satellite Based Augmentation Systems (SBAS) Industry Manufacturers Ranking, 2021 VS 2022 VS 2023 Table 25. Global Key Players of Satellite Based Augmentation Systems (SBAS), Headquarters and Area Served Table 26. Global Satellite Based Augmentation Systems (SBAS) Manufacturers, Product Type & Application Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI) Table 28. Global Satellite Based Augmentation Systems (SBAS) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022) Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans Table 30. North America Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 31. North America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2018-2023) & (US\$ Million) Table 32. North America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2024-2029) & (US\$ Million) Table 33. Europe Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 34. Europe Satellite Based Augmentation Systems (SBAS) Market Size by Country (2018-2023) & (US\$ Million) Table 35. Europe Satellite Based Augmentation Systems (SBAS) Market Size by Country (2024-2029) & (US\$ Million) Table 36. Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 37. Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Size by Country (2018-2023) & (US\$ Million) Table 38. Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Size by Country (2024-2029) & (US\$ Million) Table 39. Latin America Satellite Based Augmentation Systems (SBAS) Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 40. Latin America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2018-2023) & (US\$ Million) Table 41. Latin America Satellite Based Augmentation Systems (SBAS) Market Size by Country (2024-2029) & (US\$ Million) Table 42. Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market



Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market

Size by Country (2024-2029) & (US\$ Million)

Table 45. Raytheon Company Detail

 Table 46. Raytheon Business Overview

- Table 47. Raytheon Satellite Based Augmentation Systems (SBAS) Product
- Table 48. Raytheon Revenue in Satellite Based Augmentation Systems (SBAS)
- Business (2017-2022) & (US\$ Million)
- Table 49. Raytheon Recent Development
- Table 50. Mitsubishi Company Detail
- Table 51. Mitsubishi Business Overview
- Table 52. Mitsubishi Satellite Based Augmentation Systems (SBAS) Product
- Table 53. Mitsubishi Revenue in Satellite Based Augmentation Systems (SBAS)
- Business (2017-2022) & (US\$ Million)
- Table 54. Mitsubishi Recent Development
- Table 55. Thales Company Detail
- Table 56. Thales Business Overview
- Table 57. Thales Satellite Based Augmentation Systems (SBAS) Product
- Table 58. Thales Revenue in Satellite Based Augmentation Systems (SBAS) Business
- (2017-2022) & (US\$ Million)
- Table 59. Thales Recent Development
- Table 60. Airbus Company Detail
- Table 61. Airbus Business Overview

Table 62. Airbus Satellite Based Augmentation Systems (SBAS) Product

Table 63. Airbus Revenue in Satellite Based Augmentation Systems (SBAS) Business

- (2017-2022) & (US\$ Million)
- Table 64. Airbus Recent Development
- Table 65. SES Company Detail
- Table 66. SES Business Overview
- Table 67. SES Satellite Based Augmentation Systems (SBAS) Product
- Table 68. SES Revenue in Satellite Based Augmentation Systems (SBAS) Business
- (2017-2022) & (US\$ Million)
- Table 69. SES Recent Development
- Table 70. Space Systems Loral Company Detail
- Table 71. Space Systems Loral Business Overview
- Table 72. Space Systems Loral Satellite Based Augmentation Systems (SBAS) Product
- Table 73. Space Systems Loral Revenue in Satellite Based Augmentation Systems



(SBAS) Business (2017-2022) & (US\$ Million) Table 74. Space Systems Loral Recent Development Table 75. Raytheon Company Information Table 76. Raytheon Business Overview Table 77. Raytheon Satellite Based Augmentation Systems (SBAS) Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Table 78. Raytheon Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Portfolio Table 79. Raytheon Recent Development Table 80. Mitsubishi Company Information Table 81. Mitsubishi Business Overview Table 82. Mitsubishi Satellite Based Augmentation Systems (SBAS) Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Table 83. Mitsubishi Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Portfolio Table 84. Mitsubishi Recent Development Table 85. Thales Company Information Table 86. Thales Business Overview Table 87. Thales Satellite Based Augmentation Systems (SBAS) Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Table 88. Thales Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Portfolio Table 89. Thales Recent Development Table 90. Airbus Company Information Table 91. Airbus Business Overview Table 92. Airbus Satellite Based Augmentation Systems (SBAS) Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Table 93. Airbus Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Portfolio Table 94. Airbus Recent Development Table 95. SES Company Information Table 96. SES Business Overview Table 97. SES Satellite Based Augmentation Systems (SBAS) Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Table 98. SES Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million) Portfolio Table 99. SES Recent Development Table 100. Space Systems Loral Company Information

Table 101. Space Systems Loral Business Overview



Table 102. Space Systems Loral Satellite Based Augmentation Systems (SBAS) Revenue in Satellite Based Augmentation Systems (SBAS) Business (2018-2023) & (US\$ Million)

Table 103. Space Systems Loral Revenue in Satellite Based Augmentation Systems

(SBAS) Business (2018-2023) & (US\$ Million) Portfolio

 Table 104. Space Systems Loral Recent Development

Table 105. Authors List of This Report



## **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Satellite Based Augmentation Systems (SBAS) Product Picture
- Figure 5. Global Satellite Based Augmentation Systems (SBAS) Market Size
- Comparison by Type (2023-2029) & (US\$ Million)
- Figure 6. Global Satellite Based Augmentation Systems (SBAS) Market Share by Type: 2022 VS 2029
- Figure 7. WAAS Product Picture
- Figure 8. EGNOS Product Picture
- Figure 9. MSAS Product Picture
- Figure 10. GAGAN Product Picture
- Figure 11. SDCM Product Picture
- Figure 12. Others Product Picture
- Figure 13. Global Satellite Based Augmentation Systems (SBAS) Market Size by
- Application (2023-2029) & (US\$ Million)
- Figure 14. Global Satellite Based Augmentation Systems (SBAS) Market Share by

Application: 2022 VS 2029

- Figure 15. Aviation Product Picture
- Figure 16. Maritime Product Picture
- Figure 17. Road & Rail Product Picture
- Figure 18. Others Product Picture
- Figure 19. Global Satellite Based Augmentation Systems (SBAS) Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 20. Global Satellite Based Augmentation Systems (SBAS) Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 21. Global Satellite Based Augmentation Systems (SBAS) Market Share by Region: 2022 VS 2029

Figure 22. Global Satellite Based Augmentation Systems (SBAS) Market Share by Players in 2022

Figure 23. Global Satellite Based Augmentation Systems (SBAS) Players, Date of Enter into This Industry

Figure 24. Global Top 5 and 10 Satellite Based Augmentation Systems (SBAS) Players Market Share by Revenue in 2022

Figure 25. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022



Figure 26. North America Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. North America Satellite Based Augmentation Systems (SBAS) Market Share by Country (2018-2029)

Figure 28. United States Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. Canada Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 30. Europe Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. Europe Satellite Based Augmentation Systems (SBAS) Market Share by Country (2018-2029)

Figure 32. Germany Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. France Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. U.K. Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Italy Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 36. Russia Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Nordic Countries Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Asia-Pacific Satellite Based Augmentation Systems (SBAS) Market Share by Country (2018-2029)

Figure 40. China Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Japan Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. South Korea Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Southeast Asia Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 44. India Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Australia Satellite Based Augmentation Systems (SBAS) Market Size YoY



Growth (2018-2029) & (US\$ Million)

Figure 46. Latin America Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Latin America Satellite Based Augmentation Systems (SBAS) Market Share by Country (2018-2029)

Figure 48. Mexico Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Brazil Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Middle East & Africa Satellite Based Augmentation Systems (SBAS) Market Share by Country (2018-2029)

Figure 52. Turkey Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 53. Saudi Arabia Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 54. UAE Satellite Based Augmentation Systems (SBAS) Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 55. Raytheon Revenue Growth Rate in Satellite Based Augmentation Systems (SBAS) Business (2018-2023)

Figure 56. Mitsubishi Revenue Growth Rate in Satellite Based Augmentation Systems (SBAS) Business (2018-2023)

Figure 57. Thales Revenue Growth Rate in Satellite Based Augmentation Systems (SBAS) Business (2018-2023)

Figure 58. Airbus Revenue Growth Rate in Satellite Based Augmentation Systems (SBAS) Business (2018-2023)

Figure 59. SES Revenue Growth Rate in Satellite Based Augmentation Systems (SBAS) Business (2018-2023)

Figure 60. Space Systems Loral Revenue Growth Rate in Satellite Based Augmentation Systems (SBAS) Business (2018-2023)



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