

# **Rubber Diaphragm Industry Research Report 2024**

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# **Abstracts**

Diaphragms are sealing agents, used as moveable membranes to prevent two or more components from leakage and friction. The flexible nature of this seal allows pressure effects to cross the barrier but not the material being contained.

Diaphragm are counted as the most versatile element across all the sealing needs; serving as reliable but flexible separating wall between two component spaces. It has a wide – application across industries like Fluid Handling, Power Generation, Aerospace, Chemical & Process Industry, Automotive Tier, Foods & Beverage that use pumps & compressors, actuators, water reservoirs, hydro – accumulators, valves, regulators and any other such industrial components as a part of their operations value chain.

According to APO Research, The global Rubber Diaphragm market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Rubber Diaphragm key players include Freudenberg Sealing Technologies, EFFBE, ContiTech, FUJIKURA RUBBER, etc. Global top four manufacturers hold a share about 40%.

Europe is the largest market, with a share about 40%, followed by China and North America, both have a share over 45 percent.

In terms of product, Dish Shapped Diaphragm is the largest segment, with a share about 30%. And in terms of application, the largest application is Pump Industry, followed by Cylinder Diaphragm, Valve Industry, Actuators, Compressors, etc.

**Report Scope** 



This report aims to provide a comprehensive presentation of the global market for Rubber Diaphragm, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Rubber Diaphragm.

The report will help the Rubber Diaphragm manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Rubber Diaphragm market size, estimations, and forecasts are provided in terms of sales volume (M Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Rubber Diaphragm market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Freudenberg Sealing Technologies

EFFBE

ContiTech



#### FUJIKURA RUBBER

Trelleborg

Garlock

Tekno

Bellofram

QSXS

Chemprene

RPP

**Dazhong Rubber** 

Jingzhong Rubber

Gulf

### Rubber Diaphragm segment by Type

Flat Diaphragm

**Rolling Diaphragm** 

Dish Shapped Diaphragm

Covonluted Diaphragm

Others

Rubber Diaphragm segment by Application

Cylinder Diaphragm



Pump Industry

Valve Industry

Actuators

Compressors

Others

## Rubber Diaphragm Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea



India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

#### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report



1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Rubber Diaphragm market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Rubber Diaphragm and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Rubber Diaphragm.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

**Chapter Outline** 

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.



Chapter 3: Detailed analysis of Rubber Diaphragm manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Rubber Diaphragm by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Rubber Diaphragm in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



# Contents

## **1 PREFACE**

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

## 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Rubber Diaphragm by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Flat Diaphragm
  - 2.2.3 Rolling Diaphragm
  - 2.2.4 Dish Shapped Diaphragm
  - 2.2.5 Covonluted Diaphragm
  - 2.2.6 Others
- 2.3 Rubber Diaphragm by Application

2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)

- 2.3.2 Cylinder Diaphragm
- 2.3.3 Pump Industry
- 2.3.4 Valve Industry
- 2.3.5 Actuators
- 2.3.6 Compressors
- 2.3.7 Others
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Rubber Diaphragm Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Rubber Diaphragm Production Capacity Estimates and Forecasts (2019-2030)
- 2.4.3 Global Rubber Diaphragm Production Estimates and Forecasts (2019-2030)
- 2.4.4 Global Rubber Diaphragm Market Average Price (2019-2030)



### **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 3.1 Global Rubber Diaphragm Production by Manufacturers (2019-2024)
- 3.2 Global Rubber Diaphragm Production Value by Manufacturers (2019-2024)
- 3.3 Global Rubber Diaphragm Average Price by Manufacturers (2019-2024)
- 3.4 Global Rubber Diaphragm Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Rubber Diaphragm Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Rubber Diaphragm Manufacturers, Product Type & Application
- 3.7 Global Rubber Diaphragm Manufacturers, Date of Enter into This Industry
- 3.8 Global Rubber Diaphragm Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

- 4.1 Freudenberg Sealing Technologies
  - 4.1.1 Freudenberg Sealing Technologies Rubber Diaphragm Company Information
- 4.1.2 Freudenberg Sealing Technologies Rubber Diaphragm Business Overview
- 4.1.3 Freudenberg Sealing Technologies Rubber Diaphragm Production Capacity,
- Value and Gross Margin (2019-2024)
  - 4.1.4 Freudenberg Sealing Technologies Product Portfolio
- 4.1.5 Freudenberg Sealing Technologies Recent Developments
- 4.2 EFFBE
- 4.2.1 EFFBE Rubber Diaphragm Company Information
- 4.2.2 EFFBE Rubber Diaphragm Business Overview
- 4.2.3 EFFBE Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 EFFBE Product Portfolio
- 4.2.5 EFFBE Recent Developments

4.3 ContiTech

- 4.3.1 ContiTech Rubber Diaphragm Company Information
- 4.3.2 ContiTech Rubber Diaphragm Business Overview
- 4.3.3 ContiTech Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 ContiTech Product Portfolio
- 4.3.5 ContiTech Recent Developments
- 4.4 FUJIKURA RUBBER
- 4.4.1 FUJIKURA RUBBER Rubber Diaphragm Company Information
- 4.4.2 FUJIKURA RUBBER Rubber Diaphragm Business Overview
- 4.4.3 FUJIKURA RUBBER Rubber Diaphragm Production Capacity, Value and Gross



Margin (2019-2024)

- 4.4.4 FUJIKURA RUBBER Product Portfolio
- 4.4.5 FUJIKURA RUBBER Recent Developments
- 4.5 Trelleborg
- 4.5.1 Trelleborg Rubber Diaphragm Company Information
- 4.5.2 Trelleborg Rubber Diaphragm Business Overview
- 4.5.3 Trelleborg Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)
- 4.5.4 Trelleborg Product Portfolio
- 4.5.5 Trelleborg Recent Developments
- 4.6 Garlock
  - 4.6.1 Garlock Rubber Diaphragm Company Information
- 4.6.2 Garlock Rubber Diaphragm Business Overview
- 4.6.3 Garlock Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)
- 4.6.4 Garlock Product Portfolio
- 4.6.5 Garlock Recent Developments
- 4.7 Tekno
  - 4.7.1 Tekno Rubber Diaphragm Company Information
  - 4.7.2 Tekno Rubber Diaphragm Business Overview
- 4.7.3 Tekno Rubber Diaphragm Production Capacity, Value and Gross Margin

(2019-2024)

- 4.7.4 Tekno Product Portfolio
- 4.7.5 Tekno Recent Developments
- 4.8 Bellofram
  - 4.8.1 Bellofram Rubber Diaphragm Company Information
  - 4.8.2 Bellofram Rubber Diaphragm Business Overview
- 4.8.3 Bellofram Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)
- 4.8.4 Bellofram Product Portfolio
- 4.8.5 Bellofram Recent Developments

4.9 QSXS

- 4.9.1 QSXS Rubber Diaphragm Company Information
- 4.9.2 QSXS Rubber Diaphragm Business Overview
- 4.9.3 QSXS Rubber Diaphragm Production Capacity, Value and Gross Margin

(2019-2024)

- 4.9.4 QSXS Product Portfolio
- 4.9.5 QSXS Recent Developments
- 4.10 Chemprene



- 4.10.1 Chemprene Rubber Diaphragm Company Information
- 4.10.2 Chemprene Rubber Diaphragm Business Overview

4.10.3 Chemprene Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)

4.10.4 Chemprene Product Portfolio

4.10.5 Chemprene Recent Developments

4.11 RPP

4.11.1 RPP Rubber Diaphragm Company Information

4.11.2 RPP Rubber Diaphragm Business Overview

4.11.3 RPP Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)

4.11.4 RPP Product Portfolio

4.11.5 RPP Recent Developments

4.12 Dazhong Rubber

4.12.1 Dazhong Rubber Rubber Diaphragm Company Information

4.12.2 Dazhong Rubber Rubber Diaphragm Business Overview

4.12.3 Dazhong Rubber Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)

4.12.4 Dazhong Rubber Product Portfolio

4.12.5 Dazhong Rubber Recent Developments

4.13 Jingzhong Rubber

4.13.1 Jingzhong Rubber Rubber Diaphragm Company Information

4.13.2 Jingzhong Rubber Rubber Diaphragm Business Overview

4.13.3 Jingzhong Rubber Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)

4.13.4 Jingzhong Rubber Product Portfolio

4.13.5 Jingzhong Rubber Recent Developments

4.14 Gulf

4.14.1 Gulf Rubber Diaphragm Company Information

4.14.2 Gulf Rubber Diaphragm Business Overview

4.14.3 Gulf Rubber Diaphragm Production Capacity, Value and Gross Margin (2019-2024)

4.14.4 Gulf Product Portfolio

4.14.5 Gulf Recent Developments

# **5 GLOBAL RUBBER DIAPHRAGM PRODUCTION BY REGION**

5.1 Global Rubber Diaphragm Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030



5.2 Global Rubber Diaphragm Production by Region: 2019-2030

5.2.1 Global Rubber Diaphragm Production by Region: 2019-2024

5.2.2 Global Rubber Diaphragm Production Forecast by Region (2025-2030)

5.3 Global Rubber Diaphragm Production Value Estimates and Forecasts by Region:2019 VS 2023 VS 2030

5.4 Global Rubber Diaphragm Production Value by Region: 2019-2030

5.4.1 Global Rubber Diaphragm Production Value by Region: 2019-2024

5.4.2 Global Rubber Diaphragm Production Value Forecast by Region (2025-2030)

5.5 Global Rubber Diaphragm Market Price Analysis by Region (2019-2024)

5.6 Global Rubber Diaphragm Production and Value, YOY Growth

5.6.1 North America Rubber Diaphragm Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Rubber Diaphragm Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Rubber Diaphragm Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Rubber Diaphragm Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL RUBBER DIAPHRAGM CONSUMPTION BY REGION**

6.1 Global Rubber Diaphragm Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Rubber Diaphragm Consumption by Region (2019-2030)

6.2.1 Global Rubber Diaphragm Consumption by Region: 2019-2030

6.2.2 Global Rubber Diaphragm Forecasted Consumption by Region (2025-2030)6.3 North America

6.3.1 North America Rubber Diaphragm Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Rubber Diaphragm Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Rubber Diaphragm Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Rubber Diaphragm Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.



6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Rubber Diaphragm Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Rubber Diaphragm Consumption by Country (2019-2030)

- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 China Taiwan
- 6.5.7 Southeast Asia
- 6.5.8 India
- 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Rubber Diaphragm Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Rubber Diaphragm Consumption by Country (2019-2030)

- 6.6.3 Mexico
- 6.6.4 Brazil
- 6.6.5 Turkey
- 6.6.5 GCC Countries

# 7 SEGMENT BY TYPE

7.1 Global Rubber Diaphragm Production by Type (2019-2030)

7.1.1 Global Rubber Diaphragm Production by Type (2019-2030) & (M Units)

7.1.2 Global Rubber Diaphragm Production Market Share by Type (2019-2030)

7.2 Global Rubber Diaphragm Production Value by Type (2019-2030)

7.2.1 Global Rubber Diaphragm Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Rubber Diaphragm Production Value Market Share by Type (2019-2030)7.3 Global Rubber Diaphragm Price by Type (2019-2030)

# **8 SEGMENT BY APPLICATION**

8.1 Global Rubber Diaphragm Production by Application (2019-2030)

- 8.1.1 Global Rubber Diaphragm Production by Application (2019-2030) & (M Units)
- 8.1.2 Global Rubber Diaphragm Production by Application (2019-2030) & (M Units)



8.2 Global Rubber Diaphragm Production Value by Application (2019-2030)

8.2.1 Global Rubber Diaphragm Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Rubber Diaphragm Production Value Market Share by Application (2019-2030)

8.3 Global Rubber Diaphragm Price by Application (2019-2030)

## 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Rubber Diaphragm Value Chain Analysis
  - 9.1.1 Rubber Diaphragm Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Rubber Diaphragm Production Mode & Process
- 9.2 Rubber Diaphragm Sales Channels Analysis
- 9.2.1 Direct Comparison with Distribution Share
- 9.2.2 Rubber Diaphragm Distributors
- 9.2.3 Rubber Diaphragm Customers

## **10 GLOBAL RUBBER DIAPHRAGM ANALYZING MARKET DYNAMICS**

- 10.1 Rubber Diaphragm Industry Trends
- 10.2 Rubber Diaphragm Industry Drivers
- 10.3 Rubber Diaphragm Industry Opportunities and Challenges
- 10.4 Rubber Diaphragm Industry Restraints

### **11 REPORT CONCLUSION**

### **12 DISCLAIMER**



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