

Robotic Welding Industry Research Report 2023

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Abstracts

Robotic welding is the use of mechanized programmable tools (robots), which completely automate a welding process by both performing the weld and handling the part. Processes such as gas metal arc welding, while often automated, are not necessarily equivalent to robot welding, since a human operator sometimes prepares the materials to be welded. Robot welding is commonly used for resistance spot welding and arc welding in high production applications, such as the automotive industry.

Highlights

The global Robotic Welding market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

For the major players of Robotic Welding, Fanuc maintained its first place in the ranking in 2019, followed by ABB, Yaskawa, KUKA and Kawasaki Heavy Industries. Top 5 players accounted for 38% of the Global Robotic Welding revenue market share in 2019.

The manufacturer headquarters is mainly distributed in Europe, China, South Korea and Japan.

On the basis of product type including Arc Welding and Spot Welding. Arc Welding segment accounted for the largest sales volume market share by nearly 59% in 2019.

In the applications, there are Automotive & Transportation, Electricals & Electronics and Metals & Machinery. Automotive & Transportation segment was estimated to account for the highest market share of 36% in 2019.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Robotic Welding, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Robotic Welding.

The Robotic Welding market size, estimations, and forecasts are provided in terms of output/shipments (Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Robotic Welding market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Robotic Welding manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Fanuc

ABB

Yaskawa

KUKA

Kawasaki Heavy Industries

Nachi-Fujikoshi

Comau

Mitsubishi

Hyundai Robotics

Yamaha

EFORT Group

Nanjing Estun

Daihen

Staubli

Siasun

STEP

Panasonic

Cloos

IGM Robotersysteme

Product Type Insights

Global markets are presented by Robotic Welding type, along with growth forecasts

through 2029. Estimates on production and value are based on the price in the supply chain at which the Robotic Welding are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Robotic Welding segment by Type

Arc Welding

Spot Welding

Others

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Robotic Welding market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Robotic Welding market.

Robotic Welding segment by Application

Automotive & Transportation

Electricals & Electronics

Metals & Machinery

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Robotic Welding market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Robotic Welding market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Robotic Welding and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Robotic Welding industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Robotic Welding.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different

market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Robotic Welding manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Robotic Welding by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Robotic Welding in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Robotic Welding Production by Manufacturers (Units) & (2018-2023)

Table 6. Global Robotic Welding Production Market Share by Manufacturers

Table 7. Global Robotic Welding Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Robotic Welding Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Robotic Welding Average Price (K USD/Unit) of Key Manufacturers (2018-2023)

Table 10. Global Robotic Welding Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Robotic Welding Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Robotic Welding by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Fanuc Robotic Welding Company Information

Table 16. Fanuc Business Overview

Table 17. Fanuc Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 18. Fanuc Product Portfolio

Table 19. Fanuc Recent Developments

Table 20. ABB Robotic Welding Company Information

Table 21. ABB Business Overview

Table 22. ABB Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 23. ABB Product Portfolio

Table 24. ABB Recent Developments

Table 25. Yaskawa Robotic Welding Company Information

Table 26. Yaskawa Business Overview

Table 27. Yaskawa Robotic Welding Production (Units), Value (US\$ Million), Price (K

USD/Unit) and Gross Margin (2018-2023)

Table 28. Yaskawa Product Portfolio

Table 29. Yaskawa Recent Developments

Table 30. KUKA Robotic Welding Company Information

Table 31. KUKA Business Overview

Table 32. KUKA Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 33. KUKA Product Portfolio

Table 34. KUKA Recent Developments

Table 35. Kawasaki Heavy Industries Robotic Welding Company Information

Table 36. Kawasaki Heavy Industries Business Overview

Table 37. Kawasaki Heavy Industries Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 38. Kawasaki Heavy Industries Product Portfolio

Table 39. Kawasaki Heavy Industries Recent Developments

Table 40. Nachi-Fujikoshi Robotic Welding Company Information

Table 41. Nachi-Fujikoshi Business Overview

Table 42. Nachi-Fujikoshi Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 43. Nachi-Fujikoshi Product Portfolio

Table 44. Nachi-Fujikoshi Recent Developments

Table 45. Comau Robotic Welding Company Information

Table 46. Comau Business Overview

Table 47. Comau Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 48. Comau Product Portfolio

Table 49. Comau Recent Developments

Table 50. Mitsubishi Robotic Welding Company Information

Table 51. Mitsubishi Business Overview

Table 52. Mitsubishi Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 53. Mitsubishi Product Portfolio

Table 54. Mitsubishi Recent Developments

Table 55. Hyundai Robotics Robotic Welding Company Information

Table 56. Hyundai Robotics Business Overview

Table 57. Hyundai Robotics Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 58. Hyundai Robotics Product Portfolio

Table 59. Hyundai Robotics Recent Developments

Table 60. Yamaha Robotic Welding Company Information

Table 61. Yamaha Business Overview

Table 62. Yamaha Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 63. Yamaha Product Portfolio

Table 64. Yamaha Recent Developments

Table 65. EFORT Group Robotic Welding Company Information

Table 66. EFORT Group Business Overview

Table 67. EFORT Group Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 68. EFORT Group Product Portfolio

Table 69. EFORT Group Recent Developments

Table 70. Nanjing Estun Robotic Welding Company Information

Table 71. Nanjing Estun Business Overview

Table 72. Nanjing Estun Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 73. Nanjing Estun Product Portfolio

Table 74. Nanjing Estun Recent Developments

Table 75. Daihen Robotic Welding Company Information

Table 76. Daihen Business Overview

Table 77. Daihen Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 78. Daihen Product Portfolio

Table 79. Daihen Recent Developments

Table 80. Staubli Robotic Welding Company Information

Table 81. Staubli Business Overview

Table 82. Staubli Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 83. Staubli Product Portfolio

Table 84. Staubli Recent Developments

Table 85. Siasun Robotic Welding Company Information

Table 86. Siasun Business Overview

Table 87. Siasun Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

Table 88. Siasun Product Portfolio

Table 89. Siasun Recent Developments

Table 90. STEP Robotic Welding Company Information

Table 91. STEP Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)

- Table 92. STEP Product Portfolio
- Table 93. STEP Recent Developments
- Table 94. Panasonic Robotic Welding Company Information
- Table 95. Panasonic Business Overview
- Table 96. Panasonic Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)
- Table 97. Panasonic Product Portfolio
- Table 98. Panasonic Recent Developments
- Table 99. Cloos Robotic Welding Company Information
- Table 100. Cloos Business Overview
- Table 101. Cloos Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)
- Table 102. Cloos Product Portfolio
- Table 103. Cloos Recent Developments
- Table 104. IGM Robotersysteme Robotic Welding Company Information
- Table 105. IGM Robotersysteme Business Overview
- Table 106. IGM Robotersysteme Robotic Welding Production (Units), Value (US\$ Million), Price (K USD/Unit) and Gross Margin (2018-2023)
- Table 107. IGM Robotersysteme Product Portfolio
- Table 108. IGM Robotersysteme Recent Developments
- Table 109. Global Robotic Welding Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 110. Global Robotic Welding Production by Region (2018-2023) & (Units)
- Table 111. Global Robotic Welding Production Market Share by Region (2018-2023)
- Table 112. Global Robotic Welding Production Forecast by Region (2024-2029) & (Units)
- Table 113. Global Robotic Welding Production Market Share Forecast by Region (2024-2029)
- Table 114. Global Robotic Welding Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 115. Global Robotic Welding Production Value by Region (2018-2023) & (US\$ Million)
- Table 116. Global Robotic Welding Production Value Market Share by Region (2018-2023)
- Table 117. Global Robotic Welding Production Value Forecast by Region (2024-2029) & (US\$ Million)
- Table 118. Global Robotic Welding Production Value Market Share Forecast by Region (2024-2029)
- Table 119. Global Robotic Welding Market Average Price (K USD/Unit) by Region

(2018-2023)

Table 120. Global Robotic Welding Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Table 121. Global Robotic Welding Consumption by Region (2018-2023) & (Units)

Table 122. Global Robotic Welding Consumption Market Share by Region (2018-2023)

Table 123. Global Robotic Welding Forecasted Consumption by Region (2024-2029) & (Units)

Table 124. Global Robotic Welding Forecasted Consumption Market Share by Region (2024-2029)

Table 125. North America Robotic Welding Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 126. North America Robotic Welding Consumption by Country (2018-2023) & (Units)

Table 127. North America Robotic Welding Consumption by Country (2024-2029) & (Units)

Table 128. Europe Robotic Welding Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 129. Europe Robotic Welding Consumption by Country (2018-2023) & (Units)

Table 130. Europe Robotic Welding Consumption by Country (2024-2029) & (Units)

Table 131. Asia Pacific Robotic Welding Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 132. Asia Pacific Robotic Welding Consumption by Country (2018-2023) & (Units)

Table 133. Asia Pacific Robotic Welding Consumption by Country (2024-2029) & (Units)

Table 134. Latin America, Middle East & Africa Robotic Welding Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 135. Latin America, Middle East & Africa Robotic Welding Consumption by Country (2018-2023) & (Units)

Table 136. Latin America, Middle East & Africa Robotic Welding Consumption by Country (2024-2029) & (Units)

Table 137. Global Robotic Welding Production by Type (2018-2023) & (Units)

Table 138. Global Robotic Welding Production by Type (2024-2029) & (Units)

Table 139. Global Robotic Welding Production Market Share by Type (2018-2023)

Table 140. Global Robotic Welding Production Market Share by Type (2024-2029)

Table 141. Global Robotic Welding Production Value by Type (2018-2023) & (US\$ Million)

Table 142. Global Robotic Welding Production Value by Type (2024-2029) & (US\$ Million)

Table 143. Global Robotic Welding Production Value Market Share by Type (2018-2023)

- Table 144. Global Robotic Welding Production Value Market Share by Type (2024-2029)
- Table 145. Global Robotic Welding Price by Type (2018-2023) & (K USD/Unit)
- Table 146. Global Robotic Welding Price by Type (2024-2029) & (K USD/Unit)
- Table 147. Global Robotic Welding Production by Application (2018-2023) & (Units)
- Table 148. Global Robotic Welding Production by Application (2024-2029) & (Units)
- Table 149. Global Robotic Welding Production Market Share by Application (2018-2023)
- Table 150. Global Robotic Welding Production Market Share by Application (2024-2029)
- Table 151. Global Robotic Welding Production Value by Application (2018-2023) & (US\$ Million)
- Table 152. Global Robotic Welding Production Value by Application (2024-2029) & (US\$ Million)
- Table 153. Global Robotic Welding Production Value Market Share by Application (2018-2023)
- Table 154. Global Robotic Welding Production Value Market Share by Application (2024-2029)
- Table 155. Global Robotic Welding Price by Application (2018-2023) & (K USD/Unit)
- Table 156. Global Robotic Welding Price by Application (2024-2029) & (K USD/Unit)
- Table 157. Key Raw Materials
- Table 158. Raw Materials Key Suppliers
- Table 159. Robotic Welding Distributors List
- Table 160. Robotic Welding Customers List
- Table 161. Robotic Welding Industry Trends
- Table 162. Robotic Welding Industry Drivers
- Table 163. Robotic Welding Industry Restraints
- Table 164. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Robotic Welding Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Arc Welding Product Picture

Figure 7. Spot Welding Product Picture

Figure 8. Others Product Picture

Figure 9. Automotive & Transportation Product Picture

Figure 10. Electricals & Electronics Product Picture

Figure 11. Metals & Machinery Product Picture

Figure 12. Others Product Picture

Figure 13. Global Robotic Welding Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 14. Global Robotic Welding Production Value (2018-2029) & (US\$ Million)

Figure 15. Global Robotic Welding Production Capacity (2018-2029) & (Units)

Figure 16. Global Robotic Welding Production (2018-2029) & (Units)

Figure 17. Global Robotic Welding Average Price (K USD/Unit) & (2018-2029)

Figure 18. Global Robotic Welding Key Manufacturers, Manufacturing Sites & Headquarters

Figure 19. Global Robotic Welding Manufacturers, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Robotic Welding Players Market Share by Production Value in 2022

Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. Global Robotic Welding Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 23. Global Robotic Welding Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 24. Global Robotic Welding Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 25. Global Robotic Welding Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 26. North America Robotic Welding Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 27. Europe Robotic Welding Production Value (US\$ Million) Growth Rate

(2018-2029)

Figure 28. China Robotic Welding Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. Japan Robotic Welding Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. Global Robotic Welding Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 31. Global Robotic Welding Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 32. North America Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 33. North America Robotic Welding Consumption Market Share by Country (2018-2029)

Figure 34. United States Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 35. Canada Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 36. Europe Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 37. Europe Robotic Welding Consumption Market Share by Country (2018-2029)

Figure 38. Germany Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 39. France Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 40. U.K. Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 41. Italy Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 42. Netherlands Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 43. Asia Pacific Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 44. Asia Pacific Robotic Welding Consumption Market Share by Country (2018-2029)

Figure 45. China Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 46. Japan Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 47. South Korea Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 48. China Taiwan Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 49. Southeast Asia Robotic Welding Consumption and Growth Rate (2018-2029)

& (Units)

Figure 50. India Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 51. Australia Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 52. Latin America, Middle East & Africa Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 53. Latin America, Middle East & Africa Robotic Welding Consumption Market Share by Country (2018-2029)

Figure 54. Mexico Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 55. Brazil Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 56. Turkey Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 57. GCC Countries Robotic Welding Consumption and Growth Rate (2018-2029) & (Units)

Figure 58. Global Robotic Welding Production Market Share by Type (2018-2029)

Figure 59. Global Robotic Welding Production Value Market Share by Type (2018-2029)

Figure 60. Global Robotic Welding Price (K USD/Unit) by Type (2018-2029)

Figure 61. Global Robotic Welding Production Market Share by Application (2018-2029)

Figure 62. Global Robotic Welding Production Value Market Share by Application (2018-2029)

Figure 63. Global Robotic Welding Price (K USD/Unit) by Application (2018-2029)

Figure 64. Robotic Welding Value Chain

Figure 65. Robotic Welding Production Mode & Process

Figure 66. Direct Comparison with Distribution Share

Figure 67. Distributors Profiles

Figure 68. Robotic Welding Industry Opportunities and Challenges

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