

Refractories Industry Research Report 2024

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Abstracts

Summary

Refractories are heat-resistant materials that constitute the linings for high-temperature furnaces and reactors and other processing units. In addition to being resistant to thermal stress and other physical phenomena induced by heat, refractories must also withstand physical wear and corrosion by chemical agents. ASTM C71 defines refractories as 'non-metallic materials having those chemical and physical properties that make them applicable for structures, or as components of systems, that are exposed to environments above 1,000 °F (811 K; 538 °C)'.

Refractories are produced from natural and synthetic materials, usually nonmetallic, or combinations of compounds and minerals such as alumina, fireclays, bauxite, chromite, dolomite, magnesite, silicon carbide, zirconia, and others.

According to APO Research, The global Refractories market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Refractories is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Refractories is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Refractories is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Refractories include , etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Refractories, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Refractories.

The report will help the Refractories manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Refractories market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Refractories market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

RHI AG

Magnesita

Vesuvius

Plibrico

Morgan Advanced Materials

Saint-Gobain

EKW REFRACTARIOS

Mckeown International

REFRATECHNIK MEXICO

Piro

ZEDMEX

Sajuri

Refleon

RATSA

Refractarios Naucalpan

ASC Mexico

Refractories segment by Type

Shaped Refractories

Unshaped Refractories

Refractories segment by Application

Iron & Steel

Cement/Lime

Nonferrous Metals

Glass

Others

Refractories Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Refractories market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Refractories and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Refractories.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Refractories manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Refractories by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Refractories in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Refractories by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Shaped Refractories
 - 2.2.3 Unshaped Refractories
- 2.3 Refractories by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Iron & Steel
 - 2.3.3 Cement/Lime
 - 2.3.4 Nonferrous Metals
 - 2.3.5 Glass
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Refractories Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Refractories Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Refractories Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Refractories Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Refractories Production by Manufacturers (2019-2024)
- 3.2 Global Refractories Production Value by Manufacturers (2019-2024)
- 3.3 Global Refractories Average Price by Manufacturers (2019-2024)
- 3.4 Global Refractories Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

- 3.5 Global Refractories Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Refractories Manufacturers, Product Type & Application
- 3.7 Global Refractories Manufacturers, Date of Enter into This Industry
- 3.8 Global Refractories Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 RHI AG

- 4.1.1 RHI AG Refractories Company Information
- 4.1.2 RHI AG Refractories Business Overview
- 4.1.3 RHI AG Refractories Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 RHI AG Product Portfolio
- 4.1.5 RHI AG Recent Developments

4.2 Magnesita

- 4.2.1 Magnesita Refractories Company Information
- 4.2.2 Magnesita Refractories Business Overview
- 4.2.3 Magnesita Refractories Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Magnesita Product Portfolio
- 4.2.5 Magnesita Recent Developments

4.3 Vesuvius

- 4.3.1 Vesuvius Refractories Company Information
- 4.3.2 Vesuvius Refractories Business Overview
- 4.3.3 Vesuvius Refractories Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 Vesuvius Product Portfolio
- 4.3.5 Vesuvius Recent Developments

4.4 Plibrico

- 4.4.1 Plibrico Refractories Company Information
- 4.4.2 Plibrico Refractories Business Overview
- 4.4.3 Plibrico Refractories Production Capacity, Value and Gross Margin (2019-2024)
- 4.4.4 Plibrico Product Portfolio
- 4.4.5 Plibrico Recent Developments

4.5 Morgan Advanced Materials

- 4.5.1 Morgan Advanced Materials Refractories Company Information
- 4.5.2 Morgan Advanced Materials Refractories Business Overview
- 4.5.3 Morgan Advanced Materials Refractories Production Capacity, Value and Gross Margin (2019-2024)

- 4.5.4 Morgan Advanced Materials Product Portfolio
- 4.5.5 Morgan Advanced Materials Recent Developments
- 4.6 Saint-Gobain
 - 4.6.1 Saint-Gobain Refractories Company Information
 - 4.6.2 Saint-Gobain Refractories Business Overview
 - 4.6.3 Saint-Gobain Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.6.4 Saint-Gobain Product Portfolio
 - 4.6.5 Saint-Gobain Recent Developments
- 4.7 EKW REFRACTARIOS
 - 4.7.1 EKW REFRACTARIOS Refractories Company Information
 - 4.7.2 EKW REFRACTARIOS Refractories Business Overview
 - 4.7.3 EKW REFRACTARIOS Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.7.4 EKW REFRACTARIOS Product Portfolio
 - 4.7.5 EKW REFRACTARIOS Recent Developments
- 4.8 Mckeown International
 - 4.8.1 Mckeown International Refractories Company Information
 - 4.8.2 Mckeown International Refractories Business Overview
 - 4.8.3 Mckeown International Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.8.4 Mckeown International Product Portfolio
 - 4.8.5 Mckeown International Recent Developments
- 4.9 REFRATECHNIK MEXICO
 - 4.9.1 REFRATECHNIK MEXICO Refractories Company Information
 - 4.9.2 REFRATECHNIK MEXICO Refractories Business Overview
 - 4.9.3 REFRATECHNIK MEXICO Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.9.4 REFRATECHNIK MEXICO Product Portfolio
 - 4.9.5 REFRATECHNIK MEXICO Recent Developments
- 4.10 Piro
 - 4.10.1 Piro Refractories Company Information
 - 4.10.2 Piro Refractories Business Overview
 - 4.10.3 Piro Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.10.4 Piro Product Portfolio
 - 4.10.5 Piro Recent Developments
- 4.11 ZEDMEX
 - 4.11.1 ZEDMEX Refractories Company Information
 - 4.11.2 ZEDMEX Refractories Business Overview

- 4.11.3 ZEDMEX Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.11.4 ZEDMEX Product Portfolio
 - 4.11.5 ZEDMEX Recent Developments
- 4.12 Sajuri
 - 4.12.1 Sajuri Refractories Company Information
 - 4.12.2 Sajuri Refractories Business Overview
 - 4.12.3 Sajuri Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.12.4 Sajuri Product Portfolio
 - 4.12.5 Sajuri Recent Developments
- 4.13 Refleon
 - 4.13.1 Refleon Refractories Company Information
 - 4.13.2 Refleon Refractories Business Overview
 - 4.13.3 Refleon Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.13.4 Refleon Product Portfolio
 - 4.13.5 Refleon Recent Developments
- 4.14 RATSA
 - 4.14.1 RATSA Refractories Company Information
 - 4.14.2 RATSA Refractories Business Overview
 - 4.14.3 RATSA Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.14.4 RATSA Product Portfolio
 - 4.14.5 RATSA Recent Developments
- 4.15 Refractarios Naucalpan
 - 4.15.1 Refractarios Naucalpan Refractories Company Information
 - 4.15.2 Refractarios Naucalpan Refractories Business Overview
 - 4.15.3 Refractarios Naucalpan Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.15.4 Refractarios Naucalpan Product Portfolio
 - 4.15.5 Refractarios Naucalpan Recent Developments
- 4.16 ASC Mexico
 - 4.16.1 ASC Mexico Refractories Company Information
 - 4.16.2 ASC Mexico Refractories Business Overview
 - 4.16.3 ASC Mexico Refractories Production Capacity, Value and Gross Margin (2019-2024)
 - 4.16.4 ASC Mexico Product Portfolio
 - 4.16.5 ASC Mexico Recent Developments

5 GLOBAL REFRACTORIES PRODUCTION BY REGION

- 5.1 Global Refractories Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Refractories Production by Region: 2019-2030
 - 5.2.1 Global Refractories Production by Region: 2019-2024
 - 5.2.2 Global Refractories Production Forecast by Region (2025-2030)
- 5.3 Global Refractories Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Refractories Production Value by Region: 2019-2030
 - 5.4.1 Global Refractories Production Value by Region: 2019-2024
 - 5.4.2 Global Refractories Production Value Forecast by Region (2025-2030)
- 5.5 Global Refractories Market Price Analysis by Region (2019-2024)
- 5.6 Global Refractories Production and Value, YOY Growth
 - 5.6.1 North America Refractories Production Value Estimates and Forecasts (2019-2030)
 - 5.6.2 Europe Refractories Production Value Estimates and Forecasts (2019-2030)
 - 5.6.3 China Refractories Production Value Estimates and Forecasts (2019-2030)
 - 5.6.4 Japan Refractories Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL REFRACTORIES CONSUMPTION BY REGION

- 6.1 Global Refractories Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 6.2 Global Refractories Consumption by Region (2019-2030)
 - 6.2.1 Global Refractories Consumption by Region: 2019-2030
 - 6.2.2 Global Refractories Forecasted Consumption by Region (2025-2030)
- 6.3 North America
 - 6.3.1 North America Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 6.3.2 North America Refractories Consumption by Country (2019-2030)
 - 6.3.3 U.S.
 - 6.3.4 Canada
- 6.4 Europe
 - 6.4.1 Europe Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 6.4.2 Europe Refractories Consumption by Country (2019-2030)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Refractories Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Refractories Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Refractories Production by Type (2019-2030)

7.1.1 Global Refractories Production by Type (2019-2030) & (MT)

7.1.2 Global Refractories Production Market Share by Type (2019-2030)

7.2 Global Refractories Production Value by Type (2019-2030)

7.2.1 Global Refractories Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Refractories Production Value Market Share by Type (2019-2030)

7.3 Global Refractories Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Refractories Production by Application (2019-2030)

8.1.1 Global Refractories Production by Application (2019-2030) & (MT)

8.1.2 Global Refractories Production by Application (2019-2030) & (MT)

8.2 Global Refractories Production Value by Application (2019-2030)

- 8.2.1 Global Refractories Production Value by Application (2019-2030) & (US\$ Million)
- 8.2.2 Global Refractories Production Value Market Share by Application (2019-2030)
- 8.3 Global Refractories Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Refractories Value Chain Analysis
 - 9.1.1 Refractories Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Refractories Production Mode & Process
- 9.2 Refractories Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Refractories Distributors
 - 9.2.3 Refractories Customers

10 GLOBAL REFRACTORIES ANALYZING MARKET DYNAMICS

- 10.1 Refractories Industry Trends
- 10.2 Refractories Industry Drivers
- 10.3 Refractories Industry Opportunities and Challenges
- 10.4 Refractories Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

- Table 1. Secondary Sources
- Table 2. Primary Sources
- Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 5. Global Refractories Production by Manufacturers (MT) & (2019-2024)
- Table 6. Global Refractories Production Market Share by Manufacturers
- Table 7. Global Refractories Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 8. Global Refractories Production Value Market Share by Manufacturers (2019-2024)
- Table 9. Global Refractories Average Price (USD/MT) of Key Manufacturers (2019-2024)
- Table 10. Global Refractories Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global Refractories Manufacturers, Product Type & Application
- Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 13. Global Refractories by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)
- Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 15. RHI AG Refractories Company Information
- Table 16. RHI AG Business Overview
- Table 17. RHI AG Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 18. RHI AG Product Portfolio
- Table 19. RHI AG Recent Developments
- Table 20. Magnesita Refractories Company Information
- Table 21. Magnesita Business Overview
- Table 22. Magnesita Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 23. Magnesita Product Portfolio
- Table 24. Magnesita Recent Developments
- Table 25. Vesuvius Refractories Company Information
- Table 26. Vesuvius Business Overview
- Table 27. Vesuvius Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 28. Vesuvius Product Portfolio

Table 29. Vesuvius Recent Developments

Table 30. Plibrico Refractories Company Information

Table 31. Plibrico Business Overview

Table 32. Plibrico Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 33. Plibrico Product Portfolio

Table 34. Plibrico Recent Developments

Table 35. Morgan Advanced Materials Refractories Company Information

Table 36. Morgan Advanced Materials Business Overview

Table 37. Morgan Advanced Materials Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 38. Morgan Advanced Materials Product Portfolio

Table 39. Morgan Advanced Materials Recent Developments

Table 40. Saint-Gobain Refractories Company Information

Table 41. Saint-Gobain Business Overview

Table 42. Saint-Gobain Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 43. Saint-Gobain Product Portfolio

Table 44. Saint-Gobain Recent Developments

Table 45. EKW REFRACTARIOS Refractories Company Information

Table 46. EKW REFRACTARIOS Business Overview

Table 47. EKW REFRACTARIOS Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 48. EKW REFRACTARIOS Product Portfolio

Table 49. EKW REFRACTARIOS Recent Developments

Table 50. Mckeown International Refractories Company Information

Table 51. Mckeown International Business Overview

Table 52. Mckeown International Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 53. Mckeown International Product Portfolio

Table 54. Mckeown International Recent Developments

Table 55. REFRATECHNIK MEXICO Refractories Company Information

Table 56. REFRATECHNIK MEXICO Business Overview

Table 57. REFRATECHNIK MEXICO Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 58. REFRATECHNIK MEXICO Product Portfolio

Table 59. REFRATECHNIK MEXICO Recent Developments

Table 60. Piro Refractories Company Information

Table 61. Piro Business Overview

Table 62. Piro Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 63. Piro Product Portfolio

Table 64. Piro Recent Developments

Table 65. ZEDMEX Refractories Company Information

Table 66. ZEDMEX Business Overview

Table 67. ZEDMEX Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 68. ZEDMEX Product Portfolio

Table 69. ZEDMEX Recent Developments

Table 70. Sajuri Refractories Company Information

Table 71. Sajuri Business Overview

Table 72. Sajuri Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 73. Sajuri Product Portfolio

Table 74. Sajuri Recent Developments

Table 75. Refleon Refractories Company Information

Table 76. Refleon Business Overview

Table 77. Refleon Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 78. Refleon Product Portfolio

Table 79. Refleon Recent Developments

Table 80. RATSA Refractories Company Information

Table 81. RATSA Business Overview

Table 82. RATSA Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 83. RATSA Product Portfolio

Table 84. RATSA Recent Developments

Table 85. RATSA Refractories Company Information

Table 86. Refractorios Naucalpan Business Overview

Table 87. Refractorios Naucalpan Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 88. Refractorios Naucalpan Product Portfolio

Table 89. Refractorios Naucalpan Recent Developments

Table 90. ASC Mexico Refractories Company Information

Table 91. ASC Mexico Refractories Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 92. ASC Mexico Product Portfolio

- Table 93. ASC Mexico Recent Developments
- Table 94. Global Refractories Production Comparison by Region: 2019 VS 2023 VS 2030 (MT)
- Table 95. Global Refractories Production by Region (2019-2024) & (MT)
- Table 96. Global Refractories Production Market Share by Region (2019-2024)
- Table 97. Global Refractories Production Forecast by Region (2025-2030) & (MT)
- Table 98. Global Refractories Production Market Share Forecast by Region (2025-2030)
- Table 99. Global Refractories Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 100. Global Refractories Production Value by Region (2019-2024) & (US\$ Million)
- Table 101. Global Refractories Production Value Market Share by Region (2019-2024)
- Table 102. Global Refractories Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 103. Global Refractories Production Value Market Share Forecast by Region (2025-2030)
- Table 104. Global Refractories Market Average Price (USD/MT) by Region (2019-2024)
- Table 105. Global Refractories Consumption Comparison by Region: 2019 VS 2023 VS 2030 (MT)
- Table 106. Global Refractories Consumption by Region (2019-2024) & (MT)
- Table 107. Global Refractories Consumption Market Share by Region (2019-2024)
- Table 108. Global Refractories Forecasted Consumption by Region (2025-2030) & (MT)
- Table 109. Global Refractories Forecasted Consumption Market Share by Region (2025-2030)
- Table 110. North America Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 111. North America Refractories Consumption by Country (2019-2024) & (MT)
- Table 112. North America Refractories Consumption by Country (2025-2030) & (MT)
- Table 113. Europe Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 114. Europe Refractories Consumption by Country (2019-2024) & (MT)
- Table 115. Europe Refractories Consumption by Country (2025-2030) & (MT)
- Table 116. Asia Pacific Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 117. Asia Pacific Refractories Consumption by Country (2019-2024) & (MT)
- Table 118. Asia Pacific Refractories Consumption by Country (2025-2030) & (MT)
- Table 119. Latin America, Middle East & Africa Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)
- Table 120. Latin America, Middle East & Africa Refractories Consumption by Country

(2019-2024) & (MT)

Table 121. Latin America, Middle East & Africa Refractories Consumption by Country (2025-2030) & (MT)

Table 122. Global Refractories Production by Type (2019-2024) & (MT)

Table 123. Global Refractories Production by Type (2025-2030) & (MT)

Table 124. Global Refractories Production Market Share by Type (2019-2024)

Table 125. Global Refractories Production Market Share by Type (2025-2030)

Table 126. Global Refractories Production Value by Type (2019-2024) & (US\$ Million)

Table 127. Global Refractories Production Value by Type (2025-2030) & (US\$ Million)

Table 128. Global Refractories Production Value Market Share by Type (2019-2024)

Table 129. Global Refractories Production Value Market Share by Type (2025-2030)

Table 130. Global Refractories Price by Type (2019-2024) & (USD/MT)

Table 131. Global Refractories Price by Type (2025-2030) & (USD/MT)

Table 132. Global Refractories Production by Application (2019-2024) & (MT)

Table 133. Global Refractories Production by Application (2025-2030) & (MT)

Table 134. Global Refractories Production Market Share by Application (2019-2024)

Table 135. Global Refractories Production Market Share by Application (2025-2030)

Table 136. Global Refractories Production Value by Application (2019-2024) & (US\$ Million)

Table 137. Global Refractories Production Value by Application (2025-2030) & (US\$ Million)

Table 138. Global Refractories Production Value Market Share by Application (2019-2024)

Table 139. Global Refractories Production Value Market Share by Application (2025-2030)

Table 140. Global Refractories Price by Application (2019-2024) & (USD/MT)

Table 141. Global Refractories Price by Application (2025-2030) & (USD/MT)

Table 142. Key Raw Materials

Table 143. Raw Materials Key Suppliers

Table 144. Refractories Distributors List

Table 145. Refractories Customers List

Table 146. Refractories Industry Trends

Table 147. Refractories Industry Drivers

Table 148. Refractories Industry Restraints

Table 149. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Refractories Product Picture

Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Figure 6. Shaped Refractories Product Picture

Figure 7. Unshaped Refractories Product Picture

Figure 8. Iron & Steel Product Picture

Figure 9. Cement/Lime Product Picture

Figure 10. Nonferrous Metals Product Picture

Figure 11. Glass Product Picture

Figure 12. Others Product Picture

Figure 13. Global Refractories Production Value (US\$ Million), 2019 VS 2023 VS 2030

Figure 14. Global Refractories Production Value (2019-2030) & (US\$ Million)

Figure 15. Global Refractories Production Capacity (2019-2030) & (MT)

Figure 16. Global Refractories Production (2019-2030) & (MT)

Figure 17. Global Refractories Average Price (USD/MT) & (2019-2030)

Figure 18. Global Refractories Key Manufacturers, Manufacturing Sites & Headquarters

Figure 19. Global Refractories Manufacturers, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Refractories Players Market Share by Production Value in 2023

Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 22. Global Refractories Production Comparison by Region: 2019 VS 2023 VS 2030 (MT)

Figure 23. Global Refractories Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 24. Global Refractories Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 25. Global Refractories Production Value Market Share by Region: 2019 VS 2023 VS 2030

Figure 26. North America Refractories Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 27. Europe Refractories Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 28. China Refractories Production Value (US\$ Million) Growth Rate (2019-2030)

- Figure 29. Japan Refractories Production Value (US\$ Million) Growth Rate (2019-2030)
- Figure 30. Global Refractories Consumption Comparison by Region: 2019 VS 2023 VS 2030 (MT)
- Figure 31. Global Refractories Consumption Market Share by Region: 2019 VS 2023 VS 2030
- Figure 32. North America Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 33. North America Refractories Consumption Market Share by Country (2019-2030)
- Figure 34. United States Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 35. Canada Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 36. Europe Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 37. Europe Refractories Consumption Market Share by Country (2019-2030)
- Figure 38. Germany Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 39. France Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 40. U.K. Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 41. Italy Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 42. Netherlands Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 43. Asia Pacific Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 44. Asia Pacific Refractories Consumption Market Share by Country (2019-2030)
- Figure 45. China Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 46. Japan Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 47. South Korea Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 48. China Taiwan Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 49. Southeast Asia Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 50. India Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 51. Australia Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 52. Latin America, Middle East & Africa Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 53. Latin America, Middle East & Africa Refractories Consumption Market Share by Country (2019-2030)
- Figure 54. Mexico Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 55. Brazil Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 56. Turkey Refractories Consumption and Growth Rate (2019-2030) & (MT)
- Figure 57. GCC Countries Refractories Consumption and Growth Rate (2019-2030) &

(MT)

Figure 58. Global Refractories Production Market Share by Type (2019-2030)

Figure 59. Global Refractories Production Value Market Share by Type (2019-2030)

Figure 60. Global Refractories Price (USD/MT) by Type (2019-2030)

Figure 61. Global Refractories Production Market Share by Application (2019-2030)

Figure 62. Global Refractories Production Value Market Share by Application (2019-2030)

Figure 63. Global Refractories Price (USD/MT) by Application (2019-2030)

Figure 64. Refractories Value Chain

Figure 65. Refractories Production Mode & Process

Figure 66. Direct Comparison with Distribution Share

Figure 67. Distributors Profiles

Figure 68. Refractories Industry Opportunities and Challenges

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