

Railway Friction Material Industry Research Report 2023

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Abstracts

Friction materials—also known as brake materials and clutch materials—are used to induce friction in situations where slow or decreased movement is necessary. Friction is the resistance to relative motion that opposes an object's direction of movement.

Highlights

The global Railway Friction Material market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

Global core railway friction material manufacturers include Knorr-Bremse, Wabtec Corporation etc. The top 2 companies hold a share about 70%. Asia Pacific is the largest market, with a share about 57%, followed by Europe and North America with the share about 24% and 12%.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Railway Friction Material, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Railway Friction Material.

The Railway Friction Material market size, estimations, and forecasts are provided in terms of output/shipments (K Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Railway Friction Material market comprehensively. Regional

market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Railway Friction Material manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Knorr-Bremse

Wabtec Corporation

Tianyi Group

Akebono Brake Industry

Bremskerl

Tribo

Escorts Group

PURAN

CRRC Qishuyan Locomotive Co., Ltd.

Flertex

Beijing Railway Star Fortune High-Tech Co.,Ltd

BOSUN

Guangdong Huatie Tongda High-speed Railway Equipment Corporation

Youcaitec Material Co., Ltd.

JiLing Dongbang

Schunk Carbon Technology

Morgan Advanced Materials

Yiyang Group

Mersen

Vanguard Tech

LiaoNing HongDe Electrical Carbon Products Co., LTD,

Doneka

EBC Brakes Group

TOKAI Carbon

Rane Group

Miba

Masu Brakes

Product Type Insights

Global markets are presented by Railway Friction Material type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Railway Friction Material are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Railway Friction Material segment by Type

Brake Blocks

Brake Pads

Brake Shoes

Others

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Railway Friction Material market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Railway Friction Material market.

Railway Friction Material segment by Application

Freight Wagons

High Speed Rail

Passenger Wagons

Locomotive

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Colombia

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to

business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Railway Friction Material market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Railway Friction Material market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Railway Friction Material and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Railway Friction Material industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Railway Friction Material.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Railway Friction Material manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Railway Friction Material by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Railway Friction Material in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find

the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?

Contents

LIST OF TABLES

Table 1. Secondary Sources
Table 2. Primary Sources
Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
Table 5. Global Railway Friction Material Production by Manufacturers (K Units) & (2018-2023)
Table 6. Global Railway Friction Material Production Market Share by Manufacturers
Table 7. Global Railway Friction Material Production Value by Manufacturers (US\$ Million) & (2018-2023)
Table 8. Global Railway Friction Material Production Value Market Share by Manufacturers (2018-2023)
Table 9. Global Railway Friction Material Average Price (US\$/Unit) of Key Manufacturers (2018-2023)
Table 10. Global Railway Friction Material Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
Table 11. Global Railway Friction Material Manufacturers, Product Type & Application
Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 13. Global Railway Friction Material by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)
Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)
Table 15. Knorr-Bremse Railway Friction Material Company Information
Table 16. Knorr-Bremse Business Overview
Table 17. Knorr-Bremse Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
Table 18. Knorr-Bremse Product Portfolio
Table 19. Knorr-Bremse Recent Developments
Table 20. Wabtec Corporation Railway Friction Material Company Information
Table 21. Wabtec Corporation Business Overview
Table 22. Wabtec Corporation Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
Table 23. Wabtec Corporation Product Portfolio
Table 24. Wabtec Corporation Recent Developments
Table 25. Tianyi Group Railway Friction Material Company Information
Table 26. Tianyi Group Business Overview

Table 27. Tianyi Group Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 28. Tianyi Group Product Portfolio

Table 29. Tianyi Group Recent Developments

Table 30. Akebono Brake Industry Railway Friction Material Company Information

Table 31. Akebono Brake Industry Business Overview

Table 32. Akebono Brake Industry Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 33. Akebono Brake Industry Product Portfolio

Table 34. Akebono Brake Industry Recent Developments

Table 35. Bremskerl Railway Friction Material Company Information

Table 36. Bremskerl Business Overview

Table 37. Bremskerl Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 38. Bremskerl Product Portfolio

Table 39. Bremskerl Recent Developments

Table 40. Tribo Railway Friction Material Company Information

Table 41. Tribo Business Overview

Table 42. Tribo Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 43. Tribo Product Portfolio

Table 44. Tribo Recent Developments

Table 45. Escorts Group Railway Friction Material Company Information

Table 46. Escorts Group Business Overview

Table 47. Escorts Group Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 48. Escorts Group Product Portfolio

Table 49. Escorts Group Recent Developments

Table 50. PURAN Railway Friction Material Company Information

Table 51. PURAN Business Overview

Table 52. PURAN Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 53. PURAN Product Portfolio

Table 54. PURAN Recent Developments

Table 55. CRRC Qishuyan Locomotive Co., Ltd. Railway Friction Material Company Information

Table 56. CRRC Qishuyan Locomotive Co., Ltd. Business Overview

Table 57. CRRC Qishuyan Locomotive Co., Ltd. Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

- Table 58. CRRC Qishuyan Locomotive Co., Ltd. Product Portfolio
- Table 59. CRRC Qishuyan Locomotive Co., Ltd. Recent Developments
- Table 60. Flertex Railway Friction Material Company Information
- Table 61. Flertex Business Overview
- Table 62. Flertex Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 63. Flertex Product Portfolio
- Table 64. Flertex Recent Developments
- Table 65. Beijing Railway Star Fortune High-Tech Co.,Ltd Railway Friction Material Company Information
- Table 66. Beijing Railway Star Fortune High-Tech Co.,Ltd Business Overview
- Table 67. Beijing Railway Star Fortune High-Tech Co.,Ltd Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 68. Beijing Railway Star Fortune High-Tech Co.,Ltd Product Portfolio
- Table 69. Beijing Railway Star Fortune High-Tech Co.,Ltd Recent Developments
- Table 70. BOSUN Railway Friction Material Company Information
- Table 71. BOSUN Business Overview
- Table 72. BOSUN Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 73. BOSUN Product Portfolio
- Table 74. BOSUN Recent Developments
- Table 75. Guangdong Huatie Tongda High-speed Railway Equipment Corporation Railway Friction Material Company Information
- Table 76. Guangdong Huatie Tongda High-speed Railway Equipment Corporation Business Overview
- Table 77. Guangdong Huatie Tongda High-speed Railway Equipment Corporation Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 78. Guangdong Huatie Tongda High-speed Railway Equipment Corporation Product Portfolio
- Table 79. Guangdong Huatie Tongda High-speed Railway Equipment Corporation Recent Developments
- Table 80. Youcaitec Material Co., Ltd. Railway Friction Material Company Information
- Table 81. Youcaitec Material Co., Ltd. Business Overview
- Table 82. Youcaitec Material Co., Ltd. Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 83. Youcaitec Material Co., Ltd. Product Portfolio
- Table 84. Youcaitec Material Co., Ltd. Recent Developments

Table 85. Youcaitec Material Co., Ltd. Railway Friction Material Company Information

Table 86. JiLing Dongbang Business Overview

Table 87. JiLing Dongbang Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 88. JiLing Dongbang Product Portfolio

Table 89. JiLing Dongbang Recent Developments

Table 90. Schunk Carbon Technology Railway Friction Material Company Information

Table 91. Schunk Carbon Technology Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 92. Schunk Carbon Technology Product Portfolio

Table 93. Schunk Carbon Technology Recent Developments

Table 94. Morgan Advanced Materials Railway Friction Material Company Information

Table 95. Morgan Advanced Materials Business Overview

Table 96. Morgan Advanced Materials Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 97. Morgan Advanced Materials Product Portfolio

Table 98. Morgan Advanced Materials Recent Developments

Table 99. Yiyang Group Railway Friction Material Company Information

Table 100. Yiyang Group Business Overview

Table 101. Yiyang Group Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 102. Yiyang Group Product Portfolio

Table 103. Yiyang Group Recent Developments

Table 104. Mersen Railway Friction Material Company Information

Table 105. Mersen Business Overview

Table 106. Mersen Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 107. Mersen Product Portfolio

Table 108. Mersen Recent Developments

Table 109. Vanguard Tech Railway Friction Material Company Information

Table 110. Vanguard Tech Business Overview

Table 111. Vanguard Tech Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 112. Vanguard Tech Product Portfolio

Table 113. Vanguard Tech Recent Developments

Table 114. LiaoNing HongDe Electrical Carbon Products Co., LTD, Railway Friction Material Company Information

Table 115. LiaoNing HongDe Electrical Carbon Products Co., LTD, Business Overview

Table 116. LiaoNing HongDe Electrical Carbon Products Co., LTD, Railway Friction

Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 117. LiaoNing HongDe Electrical Carbon Products Co., LTD, Product Portfolio

Table 118. LiaoNing HongDe Electrical Carbon Products Co., LTD, Recent Developments

Table 119. Doneka Railway Friction Material Company Information

Table 120. Doneka Business Overview

Table 121. Doneka Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 122. Doneka Product Portfolio

Table 123. Doneka Recent Developments

Table 124. EBC Brakes Group Railway Friction Material Company Information

Table 125. EBC Brakes Group Business Overview

Table 126. EBC Brakes Group Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 127. EBC Brakes Group Product Portfolio

Table 128. EBC Brakes Group Recent Developments

Table 129. TOKAI Carbon Railway Friction Material Company Information

Table 130. TOKAI Carbon Business Overview

Table 131. TOKAI Carbon Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 132. TOKAI Carbon Product Portfolio

Table 133. TOKAI Carbon Recent Developments

Table 134. Rane Group Railway Friction Material Company Information

Table 135. Rane Group Business Overview

Table 136. Rane Group Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 137. Rane Group Product Portfolio

Table 138. Rane Group Recent Developments

Table 139. Miba Railway Friction Material Company Information

Table 140. Miba Business Overview

Table 141. Miba Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 142. Miba Product Portfolio

Table 143. Miba Recent Developments

Table 144. Masu Brakes Railway Friction Material Company Information

Table 145. Masu Brakes Business Overview

Table 146. Masu Brakes Railway Friction Material Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

- Table 147. Masu Brakes Product Portfolio
- Table 148. Masu Brakes Recent Developments
- Table 149. Global Railway Friction Material Production Comparison by Region: 2018 VS 2022 VS 2029 (K Units)
- Table 150. Global Railway Friction Material Production by Region (2018-2023) & (K Units)
- Table 151. Global Railway Friction Material Production Market Share by Region (2018-2023)
- Table 152. Global Railway Friction Material Production Forecast by Region (2024-2029) & (K Units)
- Table 153. Global Railway Friction Material Production Market Share Forecast by Region (2024-2029)
- Table 154. Global Railway Friction Material Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 155. Global Railway Friction Material Production Value by Region (2018-2023) & (US\$ Million)
- Table 156. Global Railway Friction Material Production Value Market Share by Region (2018-2023)
- Table 157. Global Railway Friction Material Production Value Forecast by Region (2024-2029) & (US\$ Million)
- Table 158. Global Railway Friction Material Production Value Market Share Forecast by Region (2024-2029)
- Table 159. Global Railway Friction Material Market Average Price (US\$/Unit) by Region (2018-2023)
- Table 160. Global Railway Friction Material Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K Units)
- Table 161. Global Railway Friction Material Consumption by Region (2018-2023) & (K Units)
- Table 162. Global Railway Friction Material Consumption Market Share by Region (2018-2023)
- Table 163. Global Railway Friction Material Forecasted Consumption by Region (2024-2029) & (K Units)
- Table 164. Global Railway Friction Material Forecasted Consumption Market Share by Region (2024-2029)
- Table 165. North America Railway Friction Material Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)
- Table 166. North America Railway Friction Material Consumption by Country (2018-2023) & (K Units)
- Table 167. North America Railway Friction Material Consumption by Country

(2024-2029) & (K Units)

Table 168. Europe Railway Friction Material Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)

Table 169. Europe Railway Friction Material Consumption by Country (2018-2023) & (K Units)

Table 170. Europe Railway Friction Material Consumption by Country (2024-2029) & (K Units)

Table 171. Asia Pacific Railway Friction Material Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)

Table 172. Asia Pacific Railway Friction Material Consumption by Country (2018-2023) & (K Units)

Table 173. Asia Pacific Railway Friction Material Consumption by Country (2024-2029) & (K Units)

Table 174. Latin America, Middle East & Africa Railway Friction Material Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)

Table 175. Latin America, Middle East & Africa Railway Friction Material Consumption by Country (2018-2023) & (K Units)

Table 176. Latin America, Middle East & Africa Railway Friction Material Consumption by Country (2024-2029) & (K Units)

Table 177. Global Railway Friction Material Production by Type (2018-2023) & (K Units)

Table 178. Global Railway Friction Material Production by Type (2024-2029) & (K Units)

Table 179. Global Railway Friction Material Production Market Share by Type (2018-2023)

Table 180. Global Railway Friction Material Production Market Share by Type (2024-2029)

Table 181. Global Railway Friction Material Production Value by Type (2018-2023) & (US\$ Million)

Table 182. Global Railway Friction Material Production Value by Type (2024-2029) & (US\$ Million)

Table 183. Global Railway Friction Material Production Value Market Share by Type (2018-2023)

Table 184. Global Railway Friction Material Production Value Market Share by Type (2024-2029)

Table 185. Global Railway Friction Material Price by Type (2018-2023) & (US\$/Unit)

Table 186. Global Railway Friction Material Price by Type (2024-2029) & (US\$/Unit)

Table 187. Global Railway Friction Material Production by Application (2018-2023) & (K Units)

Table 188. Global Railway Friction Material Production by Application (2024-2029) & (K Units)

Table 189. Global Railway Friction Material Production Market Share by Application (2018-2023)

Table 190. Global Railway Friction Material Production Market Share by Application (2024-2029)

Table 191. Global Railway Friction Material Production Value by Application (2018-2023) & (US\$ Million)

Table 192. Global Railway Friction Material Production Value by Application (2024-2029) & (US\$ Million)

Table 193. Global Railway Friction Material Production Value Market Share by Application (2018-2023)

Table 194. Global Railway Friction Material Production Value Market Share by Application (2024-2029)

Table 195. Global Railway Friction Material Price by Application (2018-2023) & (US\$/Unit)

Table 196. Global Railway Friction Material Price by Application (2024-2029) & (US\$/Unit)

Table 197. Key Raw Materials

Table 198. Raw Materials Key Suppliers

Table 199. Railway Friction Material Distributors List

Table 200. Railway Friction Material Customers List

Table 201. Railway Friction Material Industry Trends

Table 202. Railway Friction Material Industry Drivers

Table 203. Railway Friction Material Industry Restraints

Table 204. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Railway Friction Material Product Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Brake Blocks Product Picture
- Figure 7. Brake Pads Product Picture
- Figure 8. Brake Shoes Product Picture
- Figure 9. Others Product Picture
- Figure 10. Freight Wagons Product Picture
- Figure 11. High Speed Rail Product Picture
- Figure 12. Passenger Wagons Product Picture
- Figure 13. Locomotive Product Picture
- Figure 14. Global Railway Friction Material Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 15. Global Railway Friction Material Production Value (2018-2029) & (US\$ Million)
- Figure 16. Global Railway Friction Material Production Capacity (2018-2029) & (K Units)
- Figure 17. Global Railway Friction Material Production (2018-2029) & (K Units)
- Figure 18. Global Railway Friction Material Average Price (US\$/Unit) & (2018-2029)
- Figure 19. Global Railway Friction Material Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20. Global Railway Friction Material Manufacturers, Date of Enter into This Industry
- Figure 21. Global Top 5 and 10 Railway Friction Material Players Market Share by Production Value in 2022
- Figure 22. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 23. Global Railway Friction Material Production Comparison by Region: 2018 VS 2022 VS 2029 (K Units)
- Figure 24. Global Railway Friction Material Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 25. Global Railway Friction Material Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 26. Global Railway Friction Material Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 27. North America Railway Friction Material Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 28. Europe Railway Friction Material Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. China Railway Friction Material Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. Japan Railway Friction Material Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 31. Global Railway Friction Material Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K Units)

Figure 32. Global Railway Friction Material Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 33. North America Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 34. North America Railway Friction Material Consumption Market Share by Country (2018-2029)

Figure 35. United States Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 36. Canada Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 37. Europe Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 38. Europe Railway Friction Material Consumption Market Share by Country (2018-2029)

Figure 39. Germany Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 40. France Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 41. U.K. Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 42. Italy Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 43. Netherlands Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 44. Asia Pacific Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 45. Asia Pacific Railway Friction Material Consumption Market Share by Country (2018-2029)

Figure 46. China Railway Friction Material Consumption and Growth Rate (2018-2029)

& (K Units)

Figure 47. Japan Railway Friction Material Consumption and Growth Rate (2018-2029)

& (K Units)

Figure 48. South Korea Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 49. China Taiwan Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 50. Southeast Asia Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 51. India Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 52. Australia Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 53. Latin America, Middle East & Africa Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 54. Latin America, Middle East & Africa Railway Friction Material Consumption Market Share by Country (2018-2029)

Figure 55. Mexico Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 56. Brazil Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 57. Turkey Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 58. GCC Countries Railway Friction Material Consumption and Growth Rate (2018-2029) & (K Units)

Figure 59. Global Railway Friction Material Production Market Share by Type (2018-2029)

Figure 60. Global Railway Friction Material Production Value Market Share by Type (2018-2029)

Figure 61. Global Railway Friction Material Price (US\$/Unit) by Type (2018-2029)

Figure 62. Global Railway Friction Material Production Market Share by Application (2018-2029)

Figure 63. Global Railway Friction Material Production Value Market Share by Application (2018-2029)

Figure 64. Global Railway Friction Material Price (US\$/Unit) by Application (2018-2029)

Figure 65. Railway Friction Material Value Chain

Figure 66. Railway Friction Material Production Mode & Process

Figure 67. Direct Comparison with Distribution Share

Figure 68. Distributors Profiles

Figure 69. Railway Friction Material Industry Opportunities and Challenges

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