

# Progressing Cavity Pumps Industry Research Report 2024

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## Abstracts

Progressing Cavity Pump (PCP) systems are designed to produce heavy and viscous crudes up to 1,000cSt in low-production and deviated wells with low inflow, high GOR at the pump intake, scales and solids, providing the long term and reliable operation, impossible to achieve by ESP or other Artificial Lift Systems.

According to APO Research, The global Progressing Cavity Pumps market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North America is the largest producer of Progressing Cavity Pumps, with a market share about 35%. It was followed by Europe with 30%. Halliburton, Schlumberger, Sulzer, Seepex and General Electric (Baker Hughes) are the top 5 manufacturers of industry, and they had about 35% combined market share.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Progressing Cavity Pumps, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Progressing Cavity Pumps.

The report will help the Progressing Cavity Pumps manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Progressing Cavity Pumps market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Progressing Cavity Pumps market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Halliburton

Schlumberger

Sulzer

Seepex

General Electric (Baker Hughes)

Netzsch

Weatherford

Borets

PCM

CIRCOR (Colfax Fluid Handling)

ITT Bornemann

THE VERDER

Csf

JOHSTADT

Pumpenfabrik Wangen

Nova rotors

VARISCO

BELLIN

Sydex

### Progressing Cavity Pumps segment by Type

Dosing Pump

Flanged Pump

Hopper Pump

Food Grade

Others

### Progressing Cavity Pumps segment by Application

Oil & Gas

Food & Beverage

Water & Wastewater Management

Others

### Progressing Cavity Pumps Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Progressing Cavity

Pumps market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Progressing Cavity Pumps and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Progressing Cavity Pumps.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Progressing Cavity Pumps manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Progressing Cavity Pumps by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Progressing Cavity Pumps in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Progressing Cavity Pumps by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Dosing Pump
  - 2.2.3 Flanged Pump
  - 2.2.4 Hopper Pump
  - 2.2.5 Food Grade
  - 2.2.6 Others
- 2.3 Progressing Cavity Pumps by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Oil & Gas
  - 2.3.3 Food & Beverage
  - 2.3.4 Water & Wastewater Management
  - 2.3.5 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Progressing Cavity Pumps Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Progressing Cavity Pumps Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Progressing Cavity Pumps Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Progressing Cavity Pumps Market Average Price (2019-2030)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS



- 3.1 Global Progressing Cavity Pumps Production by Manufacturers (2019-2024)
- 3.2 Global Progressing Cavity Pumps Production Value by Manufacturers (2019-2024)
- 3.3 Global Progressing Cavity Pumps Average Price by Manufacturers (2019-2024)
- 3.4 Global Progressing Cavity Pumps Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Progressing Cavity Pumps Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Progressing Cavity Pumps Manufacturers, Product Type & Application
- 3.7 Global Progressing Cavity Pumps Manufacturers, Date of Enter into This Industry
- 3.8 Global Progressing Cavity Pumps Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 Halliburton

- 4.1.1 Halliburton Progressing Cavity Pumps Company Information
- 4.1.2 Halliburton Progressing Cavity Pumps Business Overview
- 4.1.3 Halliburton Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
- 4.1.4 Halliburton Product Portfolio
- 4.1.5 Halliburton Recent Developments

### 4.2 Schlumberger

- 4.2.1 Schlumberger Progressing Cavity Pumps Company Information
- 4.2.2 Schlumberger Progressing Cavity Pumps Business Overview
- 4.2.3 Schlumberger Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
- 4.2.4 Schlumberger Product Portfolio
- 4.2.5 Schlumberger Recent Developments

### 4.3 Sulzer

- 4.3.1 Sulzer Progressing Cavity Pumps Company Information
- 4.3.2 Sulzer Progressing Cavity Pumps Business Overview
- 4.3.3 Sulzer Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
- 4.3.4 Sulzer Product Portfolio
- 4.3.5 Sulzer Recent Developments

### 4.4 Seepex

- 4.4.1 Seepex Progressing Cavity Pumps Company Information
- 4.4.2 Seepex Progressing Cavity Pumps Business Overview

4.4.3 Seepex Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)

4.4.4 Seepex Product Portfolio

4.4.5 Seepex Recent Developments

4.5 General Electric (Baker Hughes)

4.5.1 General Electric (Baker Hughes) Progressing Cavity Pumps Company Information

4.5.2 General Electric (Baker Hughes) Progressing Cavity Pumps Business Overview

4.5.3 General Electric (Baker Hughes) Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)

4.5.4 General Electric (Baker Hughes) Product Portfolio

4.5.5 General Electric (Baker Hughes) Recent Developments

4.6 Netzsch

4.6.1 Netzsch Progressing Cavity Pumps Company Information

4.6.2 Netzsch Progressing Cavity Pumps Business Overview

4.6.3 Netzsch Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)

4.6.4 Netzsch Product Portfolio

4.6.5 Netzsch Recent Developments

4.7 Weatherford

4.7.1 Weatherford Progressing Cavity Pumps Company Information

4.7.2 Weatherford Progressing Cavity Pumps Business Overview

4.7.3 Weatherford Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)

4.7.4 Weatherford Product Portfolio

4.7.5 Weatherford Recent Developments

4.8 Borets

4.8.1 Borets Progressing Cavity Pumps Company Information

4.8.2 Borets Progressing Cavity Pumps Business Overview

4.8.3 Borets Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)

4.8.4 Borets Product Portfolio

4.8.5 Borets Recent Developments

4.9 PCM

4.9.1 PCM Progressing Cavity Pumps Company Information

4.9.2 PCM Progressing Cavity Pumps Business Overview

4.9.3 PCM Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)

4.9.4 PCM Product Portfolio

- 4.9.5 PCM Recent Developments
- 4.10 CIRCOR (Colfax Fluid Handling)
  - 4.10.1 CIRCOR (Colfax Fluid Handling) Progressing Cavity Pumps Company Information
  - 4.10.2 CIRCOR (Colfax Fluid Handling) Progressing Cavity Pumps Business Overview
  - 4.10.3 CIRCOR (Colfax Fluid Handling) Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.10.4 CIRCOR (Colfax Fluid Handling) Product Portfolio
  - 4.10.5 CIRCOR (Colfax Fluid Handling) Recent Developments
- 4.11 ITT Bornemann
  - 4.11.1 ITT Bornemann Progressing Cavity Pumps Company Information
  - 4.11.2 ITT Bornemann Progressing Cavity Pumps Business Overview
  - 4.11.3 ITT Bornemann Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.11.4 ITT Bornemann Product Portfolio
  - 4.11.5 ITT Bornemann Recent Developments
- 4.12 THE VERDER
  - 4.12.1 THE VERDER Progressing Cavity Pumps Company Information
  - 4.12.2 THE VERDER Progressing Cavity Pumps Business Overview
  - 4.12.3 THE VERDER Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.12.4 THE VERDER Product Portfolio
  - 4.12.5 THE VERDER Recent Developments
- 4.13 Csf
  - 4.13.1 Csf Progressing Cavity Pumps Company Information
  - 4.13.2 Csf Progressing Cavity Pumps Business Overview
  - 4.13.3 Csf Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.13.4 Csf Product Portfolio
  - 4.13.5 Csf Recent Developments
- 4.14 JOHSTADT
  - 4.14.1 JOHSTADT Progressing Cavity Pumps Company Information
  - 4.14.2 JOHSTADT Progressing Cavity Pumps Business Overview
  - 4.14.3 JOHSTADT Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.14.4 JOHSTADT Product Portfolio
  - 4.14.5 JOHSTADT Recent Developments
- 4.15 Pumpenfabrik Wangen
  - 4.15.1 Pumpenfabrik Wangen Progressing Cavity Pumps Company Information

- 4.15.2 Pumpenfabrik Wangen Progressing Cavity Pumps Business Overview
- 4.15.3 Pumpenfabrik Wangen Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
- 4.15.4 Pumpenfabrik Wangen Product Portfolio
- 4.15.5 Pumpenfabrik Wangen Recent Developments
- 4.16 Nova rotors
  - 4.16.1 Nova rotors Progressing Cavity Pumps Company Information
  - 4.16.2 Nova rotors Progressing Cavity Pumps Business Overview
  - 4.16.3 Nova rotors Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.16.4 Nova rotors Product Portfolio
  - 4.16.5 Nova rotors Recent Developments
- 4.17 VARISCO
  - 4.17.1 VARISCO Progressing Cavity Pumps Company Information
  - 4.17.2 VARISCO Progressing Cavity Pumps Business Overview
  - 4.17.3 VARISCO Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.17.4 VARISCO Product Portfolio
  - 4.17.5 VARISCO Recent Developments
- 4.18 BELLIN
  - 4.18.1 BELLIN Progressing Cavity Pumps Company Information
  - 4.18.2 BELLIN Progressing Cavity Pumps Business Overview
  - 4.18.3 BELLIN Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.18.4 BELLIN Product Portfolio
  - 4.18.5 BELLIN Recent Developments
- 4.19 Sydex
  - 4.19.1 Sydex Progressing Cavity Pumps Company Information
  - 4.19.2 Sydex Progressing Cavity Pumps Business Overview
  - 4.19.3 Sydex Progressing Cavity Pumps Production, Value and Gross Margin (2019-2024)
  - 4.19.4 Sydex Product Portfolio
  - 4.19.5 Sydex Recent Developments

## **5 GLOBAL PROGRESSING CAVITY PUMPS PRODUCTION BY REGION**

- 5.1 Global Progressing Cavity Pumps Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Progressing Cavity Pumps Production by Region: 2019-2030

- 5.2.1 Global Progressing Cavity Pumps Production by Region: 2019-2024
- 5.2.2 Global Progressing Cavity Pumps Production Forecast by Region (2025-2030)
- 5.3 Global Progressing Cavity Pumps Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Progressing Cavity Pumps Production Value by Region: 2019-2030
  - 5.4.1 Global Progressing Cavity Pumps Production Value by Region: 2019-2024
  - 5.4.2 Global Progressing Cavity Pumps Production Value Forecast by Region (2025-2030)
- 5.5 Global Progressing Cavity Pumps Market Price Analysis by Region (2019-2024)
- 5.6 Global Progressing Cavity Pumps Production and Value, YOY Growth
  - 5.6.1 North America Progressing Cavity Pumps Production Value Estimates and Forecasts (2019-2030)
  - 5.6.2 Europe Progressing Cavity Pumps Production Value Estimates and Forecasts (2019-2030)
  - 5.6.3 China Progressing Cavity Pumps Production Value Estimates and Forecasts (2019-2030)
  - 5.6.4 Japan Progressing Cavity Pumps Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL PROGRESSING CAVITY PUMPS CONSUMPTION BY REGION**

- 6.1 Global Progressing Cavity Pumps Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 6.2 Global Progressing Cavity Pumps Consumption by Region (2019-2030)
  - 6.2.1 Global Progressing Cavity Pumps Consumption by Region: 2019-2030
  - 6.2.2 Global Progressing Cavity Pumps Forecasted Consumption by Region (2025-2030)
- 6.3 North America
  - 6.3.1 North America Progressing Cavity Pumps Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.3.2 North America Progressing Cavity Pumps Consumption by Country (2019-2030)
  - 6.3.3 U.S.
  - 6.3.4 Canada
- 6.4 Europe
  - 6.4.1 Europe Progressing Cavity Pumps Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.4.2 Europe Progressing Cavity Pumps Consumption by Country (2019-2030)
  - 6.4.3 Germany
  - 6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Progressing Cavity Pumps Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Progressing Cavity Pumps Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Progressing Cavity Pumps Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Progressing Cavity Pumps Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

7.1 Global Progressing Cavity Pumps Production by Type (2019-2030)

7.1.1 Global Progressing Cavity Pumps Production by Type (2019-2030) & (K Units)

7.1.2 Global Progressing Cavity Pumps Production Market Share by Type (2019-2030)

7.2 Global Progressing Cavity Pumps Production Value by Type (2019-2030)

7.2.1 Global Progressing Cavity Pumps Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Progressing Cavity Pumps Production Value Market Share by Type (2019-2030)

7.3 Global Progressing Cavity Pumps Price by Type (2019-2030)

## **8 SEGMENT BY APPLICATION**

8.1 Global Progressing Cavity Pumps Production by Application (2019-2030)

8.1.1 Global Progressing Cavity Pumps Production by Application (2019-2030) & (K Units)

8.1.2 Global Progressing Cavity Pumps Production by Application (2019-2030) & (K Units)

8.2 Global Progressing Cavity Pumps Production Value by Application (2019-2030)

8.2.1 Global Progressing Cavity Pumps Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Progressing Cavity Pumps Production Value Market Share by Application (2019-2030)

8.3 Global Progressing Cavity Pumps Price by Application (2019-2030)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

9.1 Progressing Cavity Pumps Value Chain Analysis

9.1.1 Progressing Cavity Pumps Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Progressing Cavity Pumps Production Mode & Process

9.2 Progressing Cavity Pumps Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Progressing Cavity Pumps Distributors

9.2.3 Progressing Cavity Pumps Customers

## **10 GLOBAL PROGRESSING CAVITY PUMPS ANALYZING MARKET DYNAMICS**

10.1 Progressing Cavity Pumps Industry Trends

10.2 Progressing Cavity Pumps Industry Drivers

10.3 Progressing Cavity Pumps Industry Opportunities and Challenges

10.4 Progressing Cavity Pumps Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

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