

Plating for Microelectronics Industry Research Report 2024

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Abstracts

Summary

Metal plating (also known as electroplating or electrodeposition) is a coating technology that deposits a thin layer of a metal or alloy on a conductive surface to impart particular functional or aesthetic properties. During the plating process, the object to be plated functions as the positively charged cathode while the desired plating material serves as the negatively charged anode and source of the metallic ions that will form the final coating. Immersing both materials in a bath or solution of electrolyte salts and adding an electrical current causes an oxidation/reduction reaction on the surface of the cathode where the metallic ions are deposited.

There are numerous metals commonly used as plating materials such as zinc, copper, chromium, and nickel, which impart wear and corrosion resistance, improve strength, and enhance solderability. Precious metal coatings are especially important to the electronics and semiconductor industries.

According to APO Research, The global Plating for Microelectronics market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Plating for Microelectronics is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Plating for Microelectronics is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of

2025 through 2030.

Europe market for Plating for Microelectronics is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of Plating for Microelectronics include DOW, Mitsubishi Materials Corporation, Heraeus, XiLong Scientific, Atotech, Yamato Denki, Meltex, Ishihara Chemical and Raschig GmbH, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Plating for Microelectronics, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Plating for Microelectronics.

The Plating for Microelectronics market size, estimations, and forecasts are provided in terms of revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Plating for Microelectronics market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in

the research report include:

DOW

Mitsubishi Materials Corporation

Heraeus

XiLong Scientific

Atotech

Yamato Denki

Meltex

Ishihara Chemical

Raschig GmbH

Japan Pure Chemical

Coatech

MAGNETO special anodes

Vopelius Chemie AG

Moses Lake Industries

JCU International

Plating for Microelectronics segment by Type

Gold

Zinc

Nickel

Bronze

Tin

Copper

Others

Plating for Microelectronics Segment by Application

MEMS

PCB

IC

Photoelectron

Others

Plating for Microelectronics Segment by Region

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Plating for Microelectronics market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Plating for Microelectronics and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception

concerning the adoption of Plating for Microelectronics.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Plating for Microelectronics companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main

companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Plating for Microelectronics by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030)
 - 2.2.2 Gold
 - 2.2.3 Zinc
 - 2.2.4 Nickel
 - 2.2.5 Bronze
 - 2.2.6 Tin
 - 2.2.7 Copper
 - 2.2.8 Others
- 2.3 Plating for Microelectronics by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030)
 - 2.3.2 MEMS
 - 2.3.3 PCB
 - 2.3.4 IC
 - 2.3.5 Photoelectron
 - 2.3.6 Others
- 2.4 Assumptions and Limitations

3 PLATING FOR MICROELECTRONICS BREAKDOWN DATA BY TYPE

- 3.1 Global Plating for Microelectronics Historic Market Size by Type (2019-2024)
- 3.2 Global Plating for Microelectronics Forecasted Market Size by Type (2025-2030)

4 PLATING FOR MICROELECTRONICS BREAKDOWN DATA BY APPLICATION

- 4.1 Global Plating for Microelectronics Historic Market Size by Application (2019-2024)
- 4.2 Global Plating for Microelectronics Forecasted Market Size by Application (2019-2024)

5 GLOBAL GROWTH TRENDS

- 5.1 Global Plating for Microelectronics Market Perspective (2019-2030)
- 5.2 Global Plating for Microelectronics Growth Trends by Region
 - 5.2.1 Global Plating for Microelectronics Market Size by Region: 2019 VS 2023 VS 2030
 - 5.2.2 Plating for Microelectronics Historic Market Size by Region (2019-2024)
 - 5.2.3 Plating for Microelectronics Forecasted Market Size by Region (2025-2030)
- 5.3 Plating for Microelectronics Market Dynamics
 - 5.3.1 Plating for Microelectronics Industry Trends
 - 5.3.2 Plating for Microelectronics Market Drivers
 - 5.3.3 Plating for Microelectronics Market Challenges
 - 5.3.4 Plating for Microelectronics Market Restraints

6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS

- 6.1 Global Top Plating for Microelectronics Players by Revenue
 - 6.1.1 Global Top Plating for Microelectronics Players by Revenue (2019-2024)
 - 6.1.2 Global Plating for Microelectronics Revenue Market Share by Players (2019-2024)
- 6.2 Global Plating for Microelectronics Industry Players Ranking, 2022 VS 2023 VS 2024
- 6.3 Global Key Players of Plating for Microelectronics Head office and Area Served
- 6.4 Global Plating for Microelectronics Players, Product Type & Application
- 6.5 Global Plating for Microelectronics Players, Date of Enter into This Industry
- 6.6 Global Plating for Microelectronics Market CR5 and HHI
- 6.7 Global Players Mergers & Acquisition

7 NORTH AMERICA

- 7.1 North America Plating for Microelectronics Market Size (2019-2030)
- 7.2 North America Plating for Microelectronics Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 7.3 North America Plating for Microelectronics Market Size by Country (2019-2024)

7.4 North America Plating for Microelectronics Market Size by Country (2025-2030)

7.5 United States

7.6 Canada

8 EUROPE

8.1 Europe Plating for Microelectronics Market Size (2019-2030)

8.2 Europe Plating for Microelectronics Market Growth Rate by Country: 2019 VS 2023 VS 2030

8.3 Europe Plating for Microelectronics Market Size by Country (2019-2024)

8.4 Europe Plating for Microelectronics Market Size by Country (2025-2030)

8.5 Germany

8.6 France

8.7 U.K.

8.8 Italy

8.9 Russia

8.10 Nordic Countries

9 ASIA-PACIFIC

9.1 Asia-Pacific Plating for Microelectronics Market Size (2019-2030)

9.2 Asia-Pacific Plating for Microelectronics Market Growth Rate by Country: 2019 VS 2023 VS 2030

9.3 Asia-Pacific Plating for Microelectronics Market Size by Country (2019-2024)

9.4 Asia-Pacific Plating for Microelectronics Market Size by Country (2025-2030)

9.5 China

9.6 Japan

9.7 South Korea

9.8 Southeast Asia

9.9 India

9.10 Australia

10 LATIN AMERICA

10.1 Latin America Plating for Microelectronics Market Size (2019-2030)

10.2 Latin America Plating for Microelectronics Market Growth Rate by Country: 2019 VS 2023 VS 2030

10.3 Latin America Plating for Microelectronics Market Size by Country (2019-2024)

10.4 Latin America Plating for Microelectronics Market Size by Country (2025-2030)

10.5 Mexico

10.6 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Plating for Microelectronics Market Size (2019-2030)

11.2 Middle East & Africa Plating for Microelectronics Market Growth Rate by Country:
2019 VS 2023 VS 2030

11.3 Middle East & Africa Plating for Microelectronics Market Size by Country
(2019-2024)

11.4 Middle East & Africa Plating for Microelectronics Market Size by Country
(2025-2030)

11.5 Turkey

11.6 Saudi Arabia

11.7 UAE

12 PLAYERS PROFILED

12.1 DOW

12.1.1 DOW Company Information

12.1.2 DOW Business Overview

12.1.3 DOW Revenue in Plating for Microelectronics Business (2019-2024)

12.1.4 DOW Plating for Microelectronics Product Portfolio

12.1.5 DOW Recent Developments

12.2 Mitsubishi Materials Corporation

12.2.1 Mitsubishi Materials Corporation Company Information

12.2.2 Mitsubishi Materials Corporation Business Overview

12.2.3 Mitsubishi Materials Corporation Revenue in Plating for Microelectronics
Business (2019-2024)

12.2.4 Mitsubishi Materials Corporation Plating for Microelectronics Product Portfolio

12.2.5 Mitsubishi Materials Corporation Recent Developments

12.3 Heraeus

12.3.1 Heraeus Company Information

12.3.2 Heraeus Business Overview

12.3.3 Heraeus Revenue in Plating for Microelectronics Business (2019-2024)

12.3.4 Heraeus Plating for Microelectronics Product Portfolio

12.3.5 Heraeus Recent Developments

12.4 XiLong Scientific

12.4.1 XiLong Scientific Company Information

- 12.4.2 XiLong Scientific Business Overview
- 12.4.3 XiLong Scientific Revenue in Plating for Microelectronics Business (2019-2024)
- 12.4.4 XiLong Scientific Plating for Microelectronics Product Portfolio
- 12.4.5 XiLong Scientific Recent Developments
- 12.5 Atotech
 - 12.5.1 Atotech Company Information
 - 12.5.2 Atotech Business Overview
 - 12.5.3 Atotech Revenue in Plating for Microelectronics Business (2019-2024)
 - 12.5.4 Atotech Plating for Microelectronics Product Portfolio
 - 12.5.5 Atotech Recent Developments
- 12.6 Yamato Denki
 - 12.6.1 Yamato Denki Company Information
 - 12.6.2 Yamato Denki Business Overview
 - 12.6.3 Yamato Denki Revenue in Plating for Microelectronics Business (2019-2024)
 - 12.6.4 Yamato Denki Plating for Microelectronics Product Portfolio
 - 12.6.5 Yamato Denki Recent Developments
- 12.7 Meltex
 - 12.7.1 Meltex Company Information
 - 12.7.2 Meltex Business Overview
 - 12.7.3 Meltex Revenue in Plating for Microelectronics Business (2019-2024)
 - 12.7.4 Meltex Plating for Microelectronics Product Portfolio
 - 12.7.5 Meltex Recent Developments
- 12.8 Ishihara Chemical
 - 12.8.1 Ishihara Chemical Company Information
 - 12.8.2 Ishihara Chemical Business Overview
 - 12.8.3 Ishihara Chemical Revenue in Plating for Microelectronics Business (2019-2024)
 - 12.8.4 Ishihara Chemical Plating for Microelectronics Product Portfolio
 - 12.8.5 Ishihara Chemical Recent Developments
- 12.9 Raschig GmbH
 - 12.9.1 Raschig GmbH Company Information
 - 12.9.2 Raschig GmbH Business Overview
 - 12.9.3 Raschig GmbH Revenue in Plating for Microelectronics Business (2019-2024)
 - 12.9.4 Raschig GmbH Plating for Microelectronics Product Portfolio
 - 12.9.5 Raschig GmbH Recent Developments
- 12.10 Japan Pure Chemical
 - 12.10.1 Japan Pure Chemical Company Information
 - 12.10.2 Japan Pure Chemical Business Overview
 - 12.10.3 Japan Pure Chemical Revenue in Plating for Microelectronics Business

(2019-2024)

12.10.4 Japan Pure Chemical Plating for Microelectronics Product Portfolio

12.10.5 Japan Pure Chemical Recent Developments

12.11 Coatech

12.11.1 Coatech Company Information

12.11.2 Coatech Business Overview

12.11.3 Coatech Revenue in Plating for Microelectronics Business (2019-2024)

12.11.4 Coatech Plating for Microelectronics Product Portfolio

12.11.5 Coatech Recent Developments

12.12 MAGNETO special anodes

12.12.1 MAGNETO special anodes Company Information

12.12.2 MAGNETO special anodes Business Overview

12.12.3 MAGNETO special anodes Revenue in Plating for Microelectronics Business

(2019-2024)

12.12.4 MAGNETO special anodes Plating for Microelectronics Product Portfolio

12.12.5 MAGNETO special anodes Recent Developments

12.13 Vopelius Chemie AG

12.13.1 Vopelius Chemie AG Company Information

12.13.2 Vopelius Chemie AG Business Overview

12.13.3 Vopelius Chemie AG Revenue in Plating for Microelectronics Business

(2019-2024)

12.13.4 Vopelius Chemie AG Plating for Microelectronics Product Portfolio

12.13.5 Vopelius Chemie AG Recent Developments

12.14 Moses Lake Industries

12.14.1 Moses Lake Industries Company Information

12.14.2 Moses Lake Industries Business Overview

12.14.3 Moses Lake Industries Revenue in Plating for Microelectronics Business

(2019-2024)

12.14.4 Moses Lake Industries Plating for Microelectronics Product Portfolio

12.14.5 Moses Lake Industries Recent Developments

12.15 JCU International

12.15.1 JCU International Company Information

12.15.2 JCU International Business Overview

12.15.3 JCU International Revenue in Plating for Microelectronics Business

(2019-2024)

12.15.4 JCU International Plating for Microelectronics Product Portfolio

12.15.5 JCU International Recent Developments

13 REPORT CONCLUSION

14 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Plating for Microelectronics Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Plating for Microelectronics Revenue Market Share by Type (2018-2023)

Table 7. Global Plating for Microelectronics Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Plating for Microelectronics Revenue Market Share by Type (2024-2029)

Table 9. Global Plating for Microelectronics Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Plating for Microelectronics Revenue Market Share by Application (2018-2023)

Table 11. Global Plating for Microelectronics Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Plating for Microelectronics Revenue Market Share by Application (2024-2029)

Table 13. Global Plating for Microelectronics Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Plating for Microelectronics Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Plating for Microelectronics Market Share by Region (2018-2023)

Table 16. Global Plating for Microelectronics Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Plating for Microelectronics Market Share by Region (2024-2029)

Table 18. Plating for Microelectronics Market Trends

Table 19. Plating for Microelectronics Market Drivers

Table 20. Plating for Microelectronics Market Challenges

Table 21. Plating for Microelectronics Market Restraints

Table 22. Global Top Plating for Microelectronics Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Plating for Microelectronics Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Plating for Microelectronics Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of Plating for Microelectronics, Headquarters and Area Served

Table 26. Global Plating for Microelectronics Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Plating for Microelectronics by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Plating for Microelectronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Plating for Microelectronics Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Plating for Microelectronics Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Plating for Microelectronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Plating for Microelectronics Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe Plating for Microelectronics Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Plating for Microelectronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Plating for Microelectronics Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Plating for Microelectronics Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Plating for Microelectronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Plating for Microelectronics Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Plating for Microelectronics Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Plating for Microelectronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Plating for Microelectronics Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Plating for Microelectronics Market Size by Country (2024-2029) & (US\$ Million)

Table 45. DOW Company Detail

Table 46. DOW Business Overview

Table 47. DOW Plating for Microelectronics Product

Table 48. DOW Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 49. DOW Recent Development

Table 50. Mitsubishi Materials Corporation Company Detail

Table 51. Mitsubishi Materials Corporation Business Overview

Table 52. Mitsubishi Materials Corporation Plating for Microelectronics Product

Table 53. Mitsubishi Materials Corporation Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 54. Mitsubishi Materials Corporation Recent Development

Table 55. Heraeus Company Detail

Table 56. Heraeus Business Overview

Table 57. Heraeus Plating for Microelectronics Product

Table 58. Heraeus Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 59. Heraeus Recent Development

Table 60. XiLong Scientific Company Detail

Table 61. XiLong Scientific Business Overview

Table 62. XiLong Scientific Plating for Microelectronics Product

Table 63. XiLong Scientific Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 64. XiLong Scientific Recent Development

Table 65. Atotech Company Detail

Table 66. Atotech Business Overview

Table 67. Atotech Plating for Microelectronics Product

Table 68. Atotech Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 69. Atotech Recent Development

Table 70. Yamato Denki Company Detail

Table 71. Yamato Denki Business Overview

Table 72. Yamato Denki Plating for Microelectronics Product

Table 73. Yamato Denki Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 74. Yamato Denki Recent Development

Table 75. Meltex Company Detail

- Table 76. Meltex Business Overview
- Table 77. Meltex Plating for Microelectronics Product
- Table 78. Meltex Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)
- Table 79. Meltex Recent Development
- Table 80. Ishihara Chemical Company Detail
- Table 81. Ishihara Chemical Business Overview
- Table 82. Ishihara Chemical Plating for Microelectronics Product
- Table 83. Ishihara Chemical Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)
- Table 84. Ishihara Chemical Recent Development
- Table 85. Raschig GmbH Company Detail
- Table 86. Raschig GmbH Business Overview
- Table 87. Raschig GmbH Plating for Microelectronics Product
- Table 88. Raschig GmbH Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)
- Table 89. Raschig GmbH Recent Development
- Table 90. Japan Pure Chemical Company Detail
- Table 91. Japan Pure Chemical Business Overview
- Table 92. Japan Pure Chemical Plating for Microelectronics Product
- Table 93. Japan Pure Chemical Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)
- Table 94. Japan Pure Chemical Recent Development
- Table 95. Coatech Company Detail
- Table 96. Coatech Business Overview
- Table 97. Coatech Plating for Microelectronics Product
- Table 98. Coatech Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)
- Table 99. Coatech Recent Development
- Table 100. MAGNETO special anodes Company Detail
- Table 101. MAGNETO special anodes Business Overview
- Table 102. MAGNETO special anodes Plating for Microelectronics Product
- Table 103. MAGNETO special anodes Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)
- Table 104. MAGNETO special anodes Recent Development
- Table 105. Vopelius Chemie AG Company Detail
- Table 106. Vopelius Chemie AG Business Overview
- Table 107. Vopelius Chemie AG Plating for Microelectronics Product
- Table 108. Vopelius Chemie AG Revenue in Plating for Microelectronics Business

(2017-2022) & (US\$ Million)

Table 109. Vopelius Chemie AG Recent Development

Table 110. Moses Lake Industries Company Detail

Table 111. Moses Lake Industries Business Overview

Table 112. Moses Lake Industries Plating for Microelectronics Product

Table 113. Moses Lake Industries Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 114. Moses Lake Industries Recent Development

Table 115. JCU International Company Detail

Table 116. JCU International Business Overview

Table 117. JCU International Plating for Microelectronics Product

Table 118. JCU International Revenue in Plating for Microelectronics Business (2017-2022) & (US\$ Million)

Table 119. JCU International Recent Development

Table 120. DOW Company Information

Table 121. DOW Business Overview

Table 122. DOW Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)

Table 123. DOW Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio

Table 124. DOW Recent Development

Table 125. Mitsubishi Materials Corporation Company Information

Table 126. Mitsubishi Materials Corporation Business Overview

Table 127. Mitsubishi Materials Corporation Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)

Table 128. Mitsubishi Materials Corporation Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio

Table 129. Mitsubishi Materials Corporation Recent Development

Table 130. Heraeus Company Information

Table 131. Heraeus Business Overview

Table 132. Heraeus Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)

Table 133. Heraeus Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio

Table 134. Heraeus Recent Development

Table 135. XiLong Scientific Company Information

Table 136. XiLong Scientific Business Overview

Table 137. XiLong Scientific Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)

- Table 138. XiLong Scientific Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 139. XiLong Scientific Recent Development
- Table 140. Atotech Company Information
- Table 141. Atotech Business Overview
- Table 142. Atotech Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 143. Atotech Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 144. Atotech Recent Development
- Table 145. Yamato Denki Company Information
- Table 146. Yamato Denki Business Overview
- Table 147. Yamato Denki Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 148. Yamato Denki Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 149. Yamato Denki Recent Development
- Table 150. Meltex Company Information
- Table 151. Meltex Business Overview
- Table 152. Meltex Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 153. Meltex Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 154. Meltex Recent Development
- Table 155. Ishihara Chemical Company Information
- Table 156. Ishihara Chemical Business Overview
- Table 157. Ishihara Chemical Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 158. Ishihara Chemical Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 159. Ishihara Chemical Recent Development
- Table 160. Raschig GmbH Company Information
- Table 161. Raschig GmbH Business Overview
- Table 162. Raschig GmbH Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 163. Raschig GmbH Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 164. Raschig GmbH Recent Development
- Table 165. Japan Pure Chemical Company Information

- Table 166. Japan Pure Chemical Business Overview
- Table 167. Japan Pure Chemical Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 168. Japan Pure Chemical Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 169. Japan Pure Chemical Recent Development
- Table 170. Coatech Company Information
- Table 171. Coatech Business Overview
- Table 172. Coatech Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 173. Coatech Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 174. Coatech Recent Development
- Table 175. MAGNETO special anodes Company Information
- Table 176. MAGNETO special anodes Business Overview
- Table 177. MAGNETO special anodes Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 178. MAGNETO special anodes Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 179. MAGNETO special anodes Recent Development
- Table 180. Vopelius Chemie AG Company Information
- Table 181. Vopelius Chemie AG Business Overview
- Table 182. Vopelius Chemie AG Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 183. Vopelius Chemie AG Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 184. Vopelius Chemie AG Recent Development
- Table 185. Moses Lake Industries Company Information
- Table 186. Moses Lake Industries Business Overview
- Table 187. Moses Lake Industries Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 188. Moses Lake Industries Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 189. Moses Lake Industries Recent Development
- Table 190. JCU International Company Information
- Table 191. JCU International Business Overview
- Table 192. JCU International Plating for Microelectronics Revenue in Plating for Microelectronics Business (2018-2023) & (US\$ Million)
- Table 193. JCU International Revenue in Plating for Microelectronics Business

(2018-2023) & (US\$ Million) Portfolio

Table 194. JCU International Recent Development

Table 195. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Plating for Microelectronics Product Picture

Figure 5. Global Plating for Microelectronics Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Plating for Microelectronics Market Share by Type: 2022 VS 2029

Figure 7. Gold Product Picture

Figure 8. Zinc Product Picture

Figure 9. Nickel Product Picture

Figure 10. Bronze Product Picture

Figure 11. Tin Product Picture

Figure 12. Copper Product Picture

Figure 13. Others Product Picture

Figure 14. Global Plating for Microelectronics Market Size by Application (2023-2029) & (US\$ Million)

Figure 15. Global Plating for Microelectronics Market Share by Application: 2022 VS 2029

Figure 16. MEMS Product Picture

Figure 17. PCB Product Picture

Figure 18. IC Product Picture

Figure 19. Photoelectron Product Picture

Figure 20. Others Product Picture

Figure 21. Global Plating for Microelectronics Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 22. Global Plating for Microelectronics Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 23. Global Plating for Microelectronics Market Share by Region: 2022 VS 2029

Figure 24. Global Plating for Microelectronics Market Share by Players in 2022

Figure 25. Global Plating for Microelectronics Players, Date of Enter into This Industry

Figure 26. Global Top 5 and 10 Plating for Microelectronics Players Market Share by Revenue in 2022

Figure 27. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 28. North America Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. North America Plating for Microelectronics Market Share by Country (2018-2029)

Figure 30. United States Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. Canada Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. Europe Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Europe Plating for Microelectronics Market Share by Country (2018-2029)

Figure 34. Germany Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. France Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 36. U.K. Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Italy Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. Russia Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Nordic Countries Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. Asia-Pacific Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Asia-Pacific Plating for Microelectronics Market Share by Country (2018-2029)

Figure 42. China Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Japan Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 44. South Korea Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Southeast Asia Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. India Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Australia Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 48. Latin America Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Latin America Plating for Microelectronics Market Share by Country (2018-2029)

Figure 50. Mexico Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Brazil Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 52. Middle East & Africa Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 53. Middle East & Africa Plating for Microelectronics Market Share by Country (2018-2029)

Figure 54. Turkey Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 55. Saudi Arabia Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 56. UAE Plating for Microelectronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 57. DOW Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 58. Mitsubishi Materials Corporation Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 59. Heraeus Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 60. XiLong Scientific Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 61. Atotech Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 62. Yamato Denki Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 63. Meltex Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 64. Ishihara Chemical Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 65. Raschig GmbH Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 66. Japan Pure Chemical Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 67. Coatech Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 68. MAGNETO special anodes Revenue Growth Rate in Plating for

Microelectronics Business (2018-2023)

Figure 69. Vopelius Chemie AG Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 70. Moses Lake Industries Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

Figure 71. JCU International Revenue Growth Rate in Plating for Microelectronics Business (2018-2023)

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