

Photonic IC Industry Research Report 2024

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Abstracts

Summary

A photonic integrated circuit (PIC) or integrated optical circuit is a device that integrates multiple (at least two) photonic functions and as such is similar to an electronic integrated circuit. The major difference between the two is that a photonic integrated circuit provides functions for information signals imposed on optical wavelengths typically in the visible spectrum or near infrared 850 nm-1650 nm.

According to APO Research, The global Photonic IC market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Photonic IC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Photonic IC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Photonic IC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Photonic IC include , etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Photonic IC, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Photonic IC.

The report will help the Photonic IC manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Photonic IC market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Photonic IC market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Infinera

Alcatel-Lucent

Avago

NeoPhotonics

HUAWEI

Cisco

Ciena

Intel

Oclaro

JDS Uniphase

Finisar

Luxtera

Mellanox

OneChip

Photonic IC segment by Type

Monolithic Integration

Hybrid Integration

Module Integration

Photonic IC segment by Application

Optical Communication

Sensing

Biophotonics

Others

Photonic IC Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Photonic IC market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Photonic IC and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Photonic IC.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Photonic IC manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Photonic IC by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Photonic IC in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Photonic IC by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Monolithic Integration
 - 2.2.3 Hybrid Integration
 - 2.2.4 Module Integration
- 2.3 Photonic IC by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Optical Communication
 - 2.3.3 Sensing
 - 2.3.4 Biophotonics
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Photonic IC Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Photonic IC Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Photonic IC Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Photonic IC Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Photonic IC Production by Manufacturers (2019-2024)
- 3.2 Global Photonic IC Production Value by Manufacturers (2019-2024)
- 3.3 Global Photonic IC Average Price by Manufacturers (2019-2024)
- 3.4 Global Photonic IC Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

- 3.5 Global Photonic IC Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Photonic IC Manufacturers, Product Type & Application
- 3.7 Global Photonic IC Manufacturers, Date of Enter into This Industry
- 3.8 Global Photonic IC Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Infinera

- 4.1.1 Infinera Photonic IC Company Information
- 4.1.2 Infinera Photonic IC Business Overview
- 4.1.3 Infinera Photonic IC Production, Value and Gross Margin (2019-2024)
- 4.1.4 Infinera Product Portfolio
- 4.1.5 Infinera Recent Developments

4.2 Alcatel-Lucent

- 4.2.1 Alcatel-Lucent Photonic IC Company Information
- 4.2.2 Alcatel-Lucent Photonic IC Business Overview
- 4.2.3 Alcatel-Lucent Photonic IC Production, Value and Gross Margin (2019-2024)
- 4.2.4 Alcatel-Lucent Product Portfolio
- 4.2.5 Alcatel-Lucent Recent Developments

4.3 Avago

- 4.3.1 Avago Photonic IC Company Information
- 4.3.2 Avago Photonic IC Business Overview
- 4.3.3 Avago Photonic IC Production, Value and Gross Margin (2019-2024)
- 4.3.4 Avago Product Portfolio
- 4.3.5 Avago Recent Developments

4.4 NeoPhotonics

- 4.4.1 NeoPhotonics Photonic IC Company Information
- 4.4.2 NeoPhotonics Photonic IC Business Overview
- 4.4.3 NeoPhotonics Photonic IC Production, Value and Gross Margin (2019-2024)
- 4.4.4 NeoPhotonics Product Portfolio
- 4.4.5 NeoPhotonics Recent Developments

4.5 HUAWEI

- 4.5.1 HUAWEI Photonic IC Company Information
- 4.5.2 HUAWEI Photonic IC Business Overview
- 4.5.3 HUAWEI Photonic IC Production, Value and Gross Margin (2019-2024)
- 4.5.4 HUAWEI Product Portfolio
- 4.5.5 HUAWEI Recent Developments

4.6 Cisco

- 4.6.1 Cisco Photonic IC Company Information
- 4.6.2 Cisco Photonic IC Business Overview
- 4.6.3 Cisco Photonic IC Production, Value and Gross Margin (2019-2024)
- 4.6.4 Cisco Product Portfolio
- 4.6.5 Cisco Recent Developments
- 4.7 Ciena
 - 4.7.1 Ciena Photonic IC Company Information
 - 4.7.2 Ciena Photonic IC Business Overview
 - 4.7.3 Ciena Photonic IC Production, Value and Gross Margin (2019-2024)
 - 4.7.4 Ciena Product Portfolio
 - 4.7.5 Ciena Recent Developments
- 4.8 Intel
 - 4.8.1 Intel Photonic IC Company Information
 - 4.8.2 Intel Photonic IC Business Overview
 - 4.8.3 Intel Photonic IC Production, Value and Gross Margin (2019-2024)
 - 4.8.4 Intel Product Portfolio
 - 4.8.5 Intel Recent Developments
- 4.9 Oclaro
 - 4.9.1 Oclaro Photonic IC Company Information
 - 4.9.2 Oclaro Photonic IC Business Overview
 - 4.9.3 Oclaro Photonic IC Production, Value and Gross Margin (2019-2024)
 - 4.9.4 Oclaro Product Portfolio
 - 4.9.5 Oclaro Recent Developments
- 4.10 JDS Uniphase
 - 4.10.1 JDS Uniphase Photonic IC Company Information
 - 4.10.2 JDS Uniphase Photonic IC Business Overview
 - 4.10.3 JDS Uniphase Photonic IC Production, Value and Gross Margin (2019-2024)
 - 4.10.4 JDS Uniphase Product Portfolio
 - 4.10.5 JDS Uniphase Recent Developments
- 4.11 Finisar
 - 4.11.1 Finisar Photonic IC Company Information
 - 4.11.2 Finisar Photonic IC Business Overview
 - 4.11.3 Finisar Photonic IC Production, Value and Gross Margin (2019-2024)
 - 4.11.4 Finisar Product Portfolio
 - 4.11.5 Finisar Recent Developments
- 4.12 Luxtera
 - 4.12.1 Luxtera Photonic IC Company Information
 - 4.12.2 Luxtera Photonic IC Business Overview
 - 4.12.3 Luxtera Photonic IC Production, Value and Gross Margin (2019-2024)

- 4.12.4 Luxtera Product Portfolio
- 4.12.5 Luxtera Recent Developments
- 4.13 Mellanox
 - 4.13.1 Mellanox Photonic IC Company Information
 - 4.13.2 Mellanox Photonic IC Business Overview
 - 4.13.3 Mellanox Photonic IC Production, Value and Gross Margin (2019-2024)
 - 4.13.4 Mellanox Product Portfolio
 - 4.13.5 Mellanox Recent Developments
- 4.14 OneChip
 - 4.14.1 OneChip Photonic IC Company Information
 - 4.14.2 OneChip Photonic IC Business Overview
 - 4.14.3 OneChip Photonic IC Production, Value and Gross Margin (2019-2024)
 - 4.14.4 OneChip Product Portfolio
 - 4.14.5 OneChip Recent Developments

5 GLOBAL PHOTONIC IC PRODUCTION BY REGION

- 5.1 Global Photonic IC Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Photonic IC Production by Region: 2019-2030
 - 5.2.1 Global Photonic IC Production by Region: 2019-2024
 - 5.2.2 Global Photonic IC Production Forecast by Region (2025-2030)
- 5.3 Global Photonic IC Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Photonic IC Production Value by Region: 2019-2030
 - 5.4.1 Global Photonic IC Production Value by Region: 2019-2024
 - 5.4.2 Global Photonic IC Production Value Forecast by Region (2025-2030)
- 5.5 Global Photonic IC Market Price Analysis by Region (2019-2024)
- 5.6 Global Photonic IC Production and Value, YOY Growth
 - 5.6.1 North America Photonic IC Production Value Estimates and Forecasts (2019-2030)
 - 5.6.2 Europe Photonic IC Production Value Estimates and Forecasts (2019-2030)
 - 5.6.3 Middle East & Africa Photonic IC Production Value Estimates and Forecasts (2019-2030)
 - 5.6.4 Japan Photonic IC Production Value Estimates and Forecasts (2019-2030)
 - 5.6.5 China Photonic IC Production Value Estimates and Forecasts (2019-2030)
 - 5.6.6 South Korea Photonic IC Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL PHOTONIC IC CONSUMPTION BY REGION

6.1 Global Photonic IC Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Photonic IC Consumption by Region (2019-2030)

6.2.1 Global Photonic IC Consumption by Region: 2019-2030

6.2.2 Global Photonic IC Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Photonic IC Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Photonic IC Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Photonic IC Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Photonic IC Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

- 6.6.5 Turkey
- 6.6.5 GCC Countries

7 SEGMENT BY TYPE

- 7.1 Global Photonic IC Production by Type (2019-2030)
 - 7.1.1 Global Photonic IC Production by Type (2019-2030) & (K Units)
 - 7.1.2 Global Photonic IC Production Market Share by Type (2019-2030)
- 7.2 Global Photonic IC Production Value by Type (2019-2030)
 - 7.2.1 Global Photonic IC Production Value by Type (2019-2030) & (US\$ Million)
 - 7.2.2 Global Photonic IC Production Value Market Share by Type (2019-2030)
- 7.3 Global Photonic IC Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

- 8.1 Global Photonic IC Production by Application (2019-2030)
 - 8.1.1 Global Photonic IC Production by Application (2019-2030) & (K Units)
 - 8.1.2 Global Photonic IC Production by Application (2019-2030) & (K Units)
- 8.2 Global Photonic IC Production Value by Application (2019-2030)
 - 8.2.1 Global Photonic IC Production Value by Application (2019-2030) & (US\$ Million)
 - 8.2.2 Global Photonic IC Production Value Market Share by Application (2019-2030)
- 8.3 Global Photonic IC Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Photonic IC Value Chain Analysis
 - 9.1.1 Photonic IC Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Photonic IC Production Mode & Process
- 9.2 Photonic IC Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Photonic IC Distributors
 - 9.2.3 Photonic IC Customers

10 GLOBAL PHOTONIC IC ANALYZING MARKET DYNAMICS

- 10.1 Photonic IC Industry Trends
- 10.2 Photonic IC Industry Drivers
- 10.3 Photonic IC Industry Opportunities and Challenges

10.4 Photonic IC Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

- Table 1. Secondary Sources
- Table 2. Primary Sources
- Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 5. Global Photonic IC Production by Manufacturers (K Units) & (2019-2024)
- Table 6. Global Photonic IC Production Market Share by Manufacturers
- Table 7. Global Photonic IC Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 8. Global Photonic IC Production Value Market Share by Manufacturers (2019-2024)
- Table 9. Global Photonic IC Average Price (USD/Unit) of Key Manufacturers (2019-2024)
- Table 10. Global Photonic IC Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global Photonic IC Manufacturers, Product Type & Application
- Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 13. Global Photonic IC by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)
- Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 15. Infinera Photonic IC Company Information
- Table 16. Infinera Business Overview
- Table 17. Infinera Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 18. Infinera Product Portfolio
- Table 19. Infinera Recent Developments
- Table 20. Alcatel-Lucent Photonic IC Company Information
- Table 21. Alcatel-Lucent Business Overview
- Table 22. Alcatel-Lucent Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 23. Alcatel-Lucent Product Portfolio
- Table 24. Alcatel-Lucent Recent Developments
- Table 25. Avago Photonic IC Company Information
- Table 26. Avago Business Overview
- Table 27. Avago Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 28. Avago Product Portfolio

Table 29. Avago Recent Developments

Table 30. NeoPhotonics Photonic IC Company Information

Table 31. NeoPhotonics Business Overview

Table 32. NeoPhotonics Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 33. NeoPhotonics Product Portfolio

Table 34. NeoPhotonics Recent Developments

Table 35. HUAWEI Photonic IC Company Information

Table 36. HUAWEI Business Overview

Table 37. HUAWEI Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 38. HUAWEI Product Portfolio

Table 39. HUAWEI Recent Developments

Table 40. Cisco Photonic IC Company Information

Table 41. Cisco Business Overview

Table 42. Cisco Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 43. Cisco Product Portfolio

Table 44. Cisco Recent Developments

Table 45. Ciena Photonic IC Company Information

Table 46. Ciena Business Overview

Table 47. Ciena Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 48. Ciena Product Portfolio

Table 49. Ciena Recent Developments

Table 50. Intel Photonic IC Company Information

Table 51. Intel Business Overview

Table 52. Intel Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 53. Intel Product Portfolio

Table 54. Intel Recent Developments

Table 55. Oclaro Photonic IC Company Information

Table 56. Oclaro Business Overview

Table 57. Oclaro Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 58. Oclaro Product Portfolio

Table 59. Oclaro Recent Developments

Table 60. JDS Uniphase Photonic IC Company Information

- Table 61. JDS Uniphase Business Overview
- Table 62. JDS Uniphase Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 63. JDS Uniphase Product Portfolio
- Table 64. JDS Uniphase Recent Developments
- Table 65. Finisar Photonic IC Company Information
- Table 66. Finisar Business Overview
- Table 67. Finisar Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 68. Finisar Product Portfolio
- Table 69. Finisar Recent Developments
- Table 70. Luxtera Photonic IC Company Information
- Table 71. Luxtera Business Overview
- Table 72. Luxtera Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 73. Luxtera Product Portfolio
- Table 74. Luxtera Recent Developments
- Table 75. Mellanox Photonic IC Company Information
- Table 76. Mellanox Business Overview
- Table 77. Mellanox Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 78. Mellanox Product Portfolio
- Table 79. Mellanox Recent Developments
- Table 80. OneChip Photonic IC Company Information
- Table 81. OneChip Business Overview
- Table 82. OneChip Photonic IC Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 83. OneChip Product Portfolio
- Table 84. OneChip Recent Developments
- Table 85. Global Photonic IC Production Comparison by Region: 2019 VS 2023 VS 2030 (K Units)
- Table 86. Global Photonic IC Production by Region (2019-2024) & (K Units)
- Table 87. Global Photonic IC Production Market Share by Region (2019-2024)
- Table 88. Global Photonic IC Production Forecast by Region (2025-2030) & (K Units)
- Table 89. Global Photonic IC Production Market Share Forecast by Region (2025-2030)
- Table 90. Global Photonic IC Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 91. Global Photonic IC Production Value by Region (2019-2024) & (US\$ Million)
- Table 92. Global Photonic IC Production Value Market Share by Region (2019-2024)

Table 93. Global Photonic IC Production Value Forecast by Region (2025-2030) & (US\$ Million)

Table 94. Global Photonic IC Production Value Market Share Forecast by Region (2025-2030)

Table 95. Global Photonic IC Market Average Price (USD/Unit) by Region (2019-2024)

Table 96. Global Photonic IC Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K Units)

Table 97. Global Photonic IC Consumption by Region (2019-2024) & (K Units)

Table 98. Global Photonic IC Consumption Market Share by Region (2019-2024)

Table 99. Global Photonic IC Forecasted Consumption by Region (2025-2030) & (K Units)

Table 100. Global Photonic IC Forecasted Consumption Market Share by Region (2025-2030)

Table 101. North America Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 102. North America Photonic IC Consumption by Country (2019-2024) & (K Units)

Table 103. North America Photonic IC Consumption by Country (2025-2030) & (K Units)

Table 104. Europe Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 105. Europe Photonic IC Consumption by Country (2019-2024) & (K Units)

Table 106. Europe Photonic IC Consumption by Country (2025-2030) & (K Units)

Table 107. Asia Pacific Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 108. Asia Pacific Photonic IC Consumption by Country (2019-2024) & (K Units)

Table 109. Asia Pacific Photonic IC Consumption by Country (2025-2030) & (K Units)

Table 110. Latin America, Middle East & Africa Photonic IC Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 111. Latin America, Middle East & Africa Photonic IC Consumption by Country (2019-2024) & (K Units)

Table 112. Latin America, Middle East & Africa Photonic IC Consumption by Country (2025-2030) & (K Units)

Table 113. Global Photonic IC Production by Type (2019-2024) & (K Units)

Table 114. Global Photonic IC Production by Type (2025-2030) & (K Units)

Table 115. Global Photonic IC Production Market Share by Type (2019-2024)

Table 116. Global Photonic IC Production Market Share by Type (2025-2030)

Table 117. Global Photonic IC Production Value by Type (2019-2024) & (US\$ Million)

Table 118. Global Photonic IC Production Value by Type (2025-2030) & (US\$ Million)

Table 119. Global Photonic IC Production Value Market Share by Type (2019-2024)

Table 120. Global Photonic IC Production Value Market Share by Type (2025-2030)

- Table 121. Global Photonic IC Price by Type (2019-2024) & (USD/Unit)
- Table 122. Global Photonic IC Price by Type (2025-2030) & (USD/Unit)
- Table 123. Global Photonic IC Production by Application (2019-2024) & (K Units)
- Table 124. Global Photonic IC Production by Application (2025-2030) & (K Units)
- Table 125. Global Photonic IC Production Market Share by Application (2019-2024)
- Table 126. Global Photonic IC Production Market Share by Application (2025-2030)
- Table 127. Global Photonic IC Production Value by Application (2019-2024) & (US\$ Million)
- Table 128. Global Photonic IC Production Value by Application (2025-2030) & (US\$ Million)
- Table 129. Global Photonic IC Production Value Market Share by Application (2019-2024)
- Table 130. Global Photonic IC Production Value Market Share by Application (2025-2030)
- Table 131. Global Photonic IC Price by Application (2019-2024) & (USD/Unit)
- Table 132. Global Photonic IC Price by Application (2025-2030) & (USD/Unit)
- Table 133. Key Raw Materials
- Table 134. Raw Materials Key Suppliers
- Table 135. Photonic IC Distributors List
- Table 136. Photonic IC Customers List
- Table 137. Photonic IC Industry Trends
- Table 138. Photonic IC Industry Drivers
- Table 139. Photonic IC Industry Restraints
- Table 140. Authors List of This Report

List Of Figures

LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Photonic IC Product Picture
- Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 6. Monolithic Integration Product Picture
- Figure 7. Hybrid Integration Product Picture
- Figure 8. Module Integration Product Picture
- Figure 9. Optical Communication Product Picture
- Figure 10. Sensing Product Picture
- Figure 11. Biophotonics Product Picture
- Figure 12. Others Product Picture
- Figure 13. Global Photonic IC Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 14. Global Photonic IC Production Value (2019-2030) & (US\$ Million)
- Figure 15. Global Photonic IC Production Capacity (2019-2030) & (K Units)
- Figure 16. Global Photonic IC Production (2019-2030) & (K Units)
- Figure 17. Global Photonic IC Average Price (USD/Unit) & (2019-2030)
- Figure 18. Global Photonic IC Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 19. Global Photonic IC Manufacturers, Date of Enter into This Industry
- Figure 20. Global Top 5 and 10 Photonic IC Players Market Share by Production Value in 2023
- Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 22. Global Photonic IC Production Comparison by Region: 2019 VS 2023 VS 2030 (K Units)
- Figure 23. Global Photonic IC Production Market Share by Region: 2019 VS 2023 VS 2030
- Figure 24. Global Photonic IC Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 25. Global Photonic IC Production Value Market Share by Region: 2019 VS 2023 VS 2030
- Figure 26. North America Photonic IC Production Value (US\$ Million) Growth Rate (2019-2030)
- Figure 27. Europe Photonic IC Production Value (US\$ Million) Growth Rate (2019-2030)
- Figure 28. Middle East & Africa Photonic IC Production Value (US\$ Million) Growth Rate (2019-2030)

- Figure 29. Japan Photonic IC Production Value (US\$ Million) Growth Rate (2019-2030)
- Figure 30. China Photonic IC Production Value (US\$ Million) Growth Rate (2019-2030)
- Figure 31. South Korea Photonic IC Production Value (US\$ Million) Growth Rate (2019-2030)
- Figure 32. Global Photonic IC Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K Units)
- Figure 33. Global Photonic IC Consumption Market Share by Region: 2019 VS 2023 VS 2030
- Figure 34. North America Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 35. North America Photonic IC Consumption Market Share by Country (2019-2030)
- Figure 36. United States Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 37. Canada Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 38. Europe Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 39. Europe Photonic IC Consumption Market Share by Country (2019-2030)
- Figure 40. Germany Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 41. France Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 42. U.K. Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 43. Italy Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 44. Netherlands Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 45. Asia Pacific Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 46. Asia Pacific Photonic IC Consumption Market Share by Country (2019-2030)
- Figure 47. China Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 48. Japan Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 49. South Korea Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 50. China Taiwan Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 51. Southeast Asia Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 52. India Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 53. Australia Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 54. Latin America, Middle East & Africa Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)

- Figure 55. Latin America, Middle East & Africa Photonic IC Consumption Market Share by Country (2019-2030)
- Figure 56. Mexico Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 57. Brazil Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 58. Turkey Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 59. GCC Countries Photonic IC Consumption and Growth Rate (2019-2030) & (K Units)
- Figure 60. Global Photonic IC Production Market Share by Type (2019-2030)
- Figure 61. Global Photonic IC Production Value Market Share by Type (2019-2030)
- Figure 62. Global Photonic IC Price (USD/Unit) by Type (2019-2030)
- Figure 63. Global Photonic IC Production Market Share by Application (2019-2030)
- Figure 64. Global Photonic IC Production Value Market Share by Application (2019-2030)
- Figure 65. Global Photonic IC Price (USD/Unit) by Application (2019-2030)
- Figure 66. Photonic IC Value Chain
- Figure 67. Photonic IC Production Mode & Process
- Figure 68. Direct Comparison with Distribution Share
- Figure 69. Distributors Profiles
- Figure 70. Photonic IC Industry Opportunities and Challenges

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