

Pharmaceutical Refrigerated Warehousing Industry Research Report 2023

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Abstracts

The quality of a pharmaceutical product is defined as one that is pure, correctly identified, effective and safe to use. Customers and patients have an ethical (and legal) right to expect quality pharmaceutical products. The warehouse plays a pivotal role in manufacturing quality products, as it is responsible for all incoming goods (including labeling and packaging) and for releasing finished products.

A pharmaceutical warehouse must be expertly managed and run in compliance in order for the company to protect and distribute a quality product. These compliant practices include control over receiving goods, quality control, storing materials, components and products, fulfilling picking requests and shipping the product to the marketplace. These practices must be completely traceable in order to protect the integrity and stability of the product and its packaging.

Pharmaceutical Warehousing provides integrated pharmaceutical warehousing services including cold storage and circulation of medicines, bulk pharmaceutical chemicals, and medical equipment.

Highlights

The global Pharmaceutical Refrigerated Warehousing market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

Global pharmaceutical refrigerated warehousing market key players include Americold, Lineage Logistics, United States Cold Storage, etc. Market concentration rate is low, the top company only occupy about 4% of the global share. North America and Europe are

the key market, have a share over 60%. There are four types, 0 to 8 Degrees, 1 to 5 Degrees, 2 to 8 Degrees, and -20 to -30 Degrees. Blood and Blood Products, Vaccine are two main applications.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Pharmaceutical Refrigerated Warehousing, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Pharmaceutical Refrigerated Warehousing.

The Pharmaceutical Refrigerated Warehousing market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Pharmaceutical Refrigerated Warehousing market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Pharmaceutical Refrigerated Warehousing companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective

decisions in their businesses. Some of the prominent players reviewed in the research report include:

Americold

Lineage Logistics

United States Cold Storage

DHL

Nichirei Logistics Group

Burriss Logistics

VersaCold Logistics Services

Congebec

Conestoga Cold Storage

Kloosterboer

Hanson Logistics

NewCold Advanced Cold Logistics

Trenton Cold Storage

Product Type Insights

Global markets are presented by Pharmaceutical Refrigerated Warehousing type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Pharmaceutical Refrigerated Warehousing are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose

in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Pharmaceutical Refrigerated Warehousing segment by Type

0 to 8 Degrees

1 to 5 Degrees

2 to 8 Degrees

-20 to -30 Degrees

Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Pharmaceutical Refrigerated Warehousing market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Pharmaceutical Refrigerated Warehousing market.

Pharmaceutical Refrigerated Warehousing Segment by Application

Blood and Blood Products

Vaccine

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the

particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Pharmaceutical Refrigerated

Warehousing market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Pharmaceutical Refrigerated Warehousing market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Pharmaceutical Refrigerated Warehousing and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Pharmaceutical Refrigerated Warehousing industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Pharmaceutical Refrigerated Warehousing.

This report helps stakeholders to identify some of the key players in the market and

understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Pharmaceutical Refrigerated Warehousing companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Frequently Asked Questions

What factors will challenge the Product Name market growth?

Which end-use segment will expand at the fastest CAGR in the Product Name market?

Which are the emerging players in the Product Name market?

How concentrated is the Product Name market?

Which factors are positively contributing to the Product Name market growth?

Which are the novel product innovations in the Product Name market?

Which product segment will emerge as the most lucrative in the Product Name market?

Which factors are increasing the competition in the Product Name market?

Which are the strategic measures taken by the Product Name industry players?

Which region will witness inactive growth during the forecast period?

What key trends are likely to emerge in the Product Name market in the coming years?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Pharmaceutical Refrigerated Warehousing Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Pharmaceutical Refrigerated Warehousing Revenue Market Share by Type (2018-2023)

Table 7. Global Pharmaceutical Refrigerated Warehousing Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Pharmaceutical Refrigerated Warehousing Revenue Market Share by Type (2024-2029)

Table 9. Global Pharmaceutical Refrigerated Warehousing Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Pharmaceutical Refrigerated Warehousing Revenue Market Share by Application (2018-2023)

Table 11. Global Pharmaceutical Refrigerated Warehousing Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Pharmaceutical Refrigerated Warehousing Revenue Market Share by Application (2024-2029)

Table 13. Global Pharmaceutical Refrigerated Warehousing Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Pharmaceutical Refrigerated Warehousing Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Pharmaceutical Refrigerated Warehousing Market Share by Region (2018-2023)

Table 16. Global Pharmaceutical Refrigerated Warehousing Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Pharmaceutical Refrigerated Warehousing Market Share by Region (2024-2029)

Table 18. Pharmaceutical Refrigerated Warehousing Market Trends

Table 19. Pharmaceutical Refrigerated Warehousing Market Drivers

Table 20. Pharmaceutical Refrigerated Warehousing Market Challenges

Table 21. Pharmaceutical Refrigerated Warehousing Market Restraints

Table 22. Global Top Pharmaceutical Refrigerated Warehousing Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Pharmaceutical Refrigerated Warehousing Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Pharmaceutical Refrigerated Warehousing Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of Pharmaceutical Refrigerated Warehousing, Headquarters and Area Served

Table 26. Global Pharmaceutical Refrigerated Warehousing Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Pharmaceutical Refrigerated Warehousing by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Pharmaceutical Refrigerated Warehousing Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Pharmaceutical Refrigerated Warehousing Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Pharmaceutical Refrigerated Warehousing Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Pharmaceutical Refrigerated Warehousing Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Pharmaceutical Refrigerated Warehousing Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe Pharmaceutical Refrigerated Warehousing Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Pharmaceutical Refrigerated Warehousing Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Pharmaceutical Refrigerated Warehousing Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Pharmaceutical Refrigerated Warehousing Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Pharmaceutical Refrigerated Warehousing Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Pharmaceutical Refrigerated Warehousing Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Pharmaceutical Refrigerated Warehousing Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Pharmaceutical Refrigerated Warehousing Market

Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Pharmaceutical Refrigerated Warehousing Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Pharmaceutical Refrigerated Warehousing Market Size by Country (2024-2029) & (US\$ Million)

Table 45. Americold Company Detail

Table 46. Americold Business Overview

Table 47. Americold Pharmaceutical Refrigerated Warehousing Product

Table 48. Americold Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)

Table 49. Americold Recent Development

Table 50. Lineage Logistics Company Detail

Table 51. Lineage Logistics Business Overview

Table 52. Lineage Logistics Pharmaceutical Refrigerated Warehousing Product

Table 53. Lineage Logistics Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)

Table 54. Lineage Logistics Recent Development

Table 55. United States Cold Storage Company Detail

Table 56. United States Cold Storage Business Overview

Table 57. United States Cold Storage Pharmaceutical Refrigerated Warehousing Product

Table 58. United States Cold Storage Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)

Table 59. United States Cold Storage Recent Development

Table 60. DHL Company Detail

Table 61. DHL Business Overview

Table 62. DHL Pharmaceutical Refrigerated Warehousing Product

Table 63. DHL Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)

Table 64. DHL Recent Development

Table 65. Nichirei Logistics Group Company Detail

Table 66. Nichirei Logistics Group Business Overview

Table 67. Nichirei Logistics Group Pharmaceutical Refrigerated Warehousing Product

Table 68. Nichirei Logistics Group Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)

Table 69. Nichirei Logistics Group Recent Development

Table 70. Burriss Logistics Company Detail

Table 71. Burriss Logistics Business Overview

Table 72. Burriss Logistics Pharmaceutical Refrigerated Warehousing Product

- Table 73. Burris Logistics Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)
- Table 74. Burris Logistics Recent Development
- Table 75. VersaCold Logistics Services Company Detail
- Table 76. VersaCold Logistics Services Business Overview
- Table 77. VersaCold Logistics Services Pharmaceutical Refrigerated Warehousing Product
- Table 78. VersaCold Logistics Services Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)
- Table 79. VersaCold Logistics Services Recent Development
- Table 80. Congebec Company Detail
- Table 81. Congebec Business Overview
- Table 82. Congebec Pharmaceutical Refrigerated Warehousing Product
- Table 83. Congebec Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)
- Table 84. Congebec Recent Development
- Table 85. Conestoga Cold Storage Company Detail
- Table 86. Conestoga Cold Storage Business Overview
- Table 87. Conestoga Cold Storage Pharmaceutical Refrigerated Warehousing Product
- Table 88. Conestoga Cold Storage Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)
- Table 89. Conestoga Cold Storage Recent Development
- Table 90. Kloosterboer Company Detail
- Table 91. Kloosterboer Business Overview
- Table 92. Kloosterboer Pharmaceutical Refrigerated Warehousing Product
- Table 93. Kloosterboer Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)
- Table 94. Kloosterboer Recent Development
- Table 95. Hanson Logistics Company Detail
- Table 96. Hanson Logistics Business Overview
- Table 97. Hanson Logistics Pharmaceutical Refrigerated Warehousing Product
- Table 98. Hanson Logistics Revenue in Pharmaceutical Refrigerated Warehousing Business (2017-2022) & (US\$ Million)
- Table 99. Hanson Logistics Recent Development
- Table 100. NewCold Advanced Cold Logistics Company Detail
- Table 101. NewCold Advanced Cold Logistics Business Overview
- Table 102. NewCold Advanced Cold Logistics Pharmaceutical Refrigerated Warehousing Product
- Table 103. NewCold Advanced Cold Logistics Revenue in Pharmaceutical Refrigerated

Warehousing Business (2017-2022) & (US\$ Million)

Table 104. NewCold Advanced Cold Logistics Recent Development

Table 105. Trenton Cold Storage Company Detail

Table 106. Trenton Cold Storage Business Overview

Table 107. Trenton Cold Storage Pharmaceutical Refrigerated Warehousing Product

Table 108. Trenton Cold Storage Revenue in Pharmaceutical Refrigerated

Warehousing Business (2017-2022) & (US\$ Million)

Table 109. Trenton Cold Storage Recent Development

Table 110. Americold Company Information

Table 111. Americold Business Overview

Table 112. Americold Pharmaceutical Refrigerated Warehousing Revenue in
Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 113. Americold Revenue in Pharmaceutical Refrigerated Warehousing Business
(2018-2023) & (US\$ Million) Portfolio

Table 114. Americold Recent Development

Table 115. Lineage Logistics Company Information

Table 116. Lineage Logistics Business Overview

Table 117. Lineage Logistics Pharmaceutical Refrigerated Warehousing Revenue in
Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 118. Lineage Logistics Revenue in Pharmaceutical Refrigerated Warehousing
Business (2018-2023) & (US\$ Million) Portfolio

Table 119. Lineage Logistics Recent Development

Table 120. United States Cold Storage Company Information

Table 121. United States Cold Storage Business Overview

Table 122. United States Cold Storage Pharmaceutical Refrigerated Warehousing
Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$
Million)

Table 123. United States Cold Storage Revenue in Pharmaceutical Refrigerated
Warehousing Business (2018-2023) & (US\$ Million) Portfolio

Table 124. United States Cold Storage Recent Development

Table 125. DHL Company Information

Table 126. DHL Business Overview

Table 127. DHL Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical
Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 128. DHL Revenue in Pharmaceutical Refrigerated Warehousing Business
(2018-2023) & (US\$ Million) Portfolio

Table 129. DHL Recent Development

Table 130. Nichirei Logistics Group Company Information

Table 131. Nichirei Logistics Group Business Overview

Table 132. Nichirei Logistics Group Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 133. Nichirei Logistics Group Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio

Table 134. Nichirei Logistics Group Recent Development

Table 135. Burris Logistics Company Information

Table 136. Burris Logistics Business Overview

Table 137. Burris Logistics Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 138. Burris Logistics Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio

Table 139. Burris Logistics Recent Development

Table 140. VersaCold Logistics Services Company Information

Table 141. VersaCold Logistics Services Business Overview

Table 142. VersaCold Logistics Services Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 143. VersaCold Logistics Services Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio

Table 144. VersaCold Logistics Services Recent Development

Table 145. Congebec Company Information

Table 146. Congebec Business Overview

Table 147. Congebec Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 148. Congebec Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio

Table 149. Congebec Recent Development

Table 150. Conestoga Cold Storage Company Information

Table 151. Conestoga Cold Storage Business Overview

Table 152. Conestoga Cold Storage Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

Table 153. Conestoga Cold Storage Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio

Table 154. Conestoga Cold Storage Recent Development

Table 155. Kloosterboer Company Information

Table 156. Kloosterboer Business Overview

Table 157. Kloosterboer Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)

- Table 158. Kloosterboer Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio
- Table 159. Kloosterboer Recent Development
- Table 160. Hanson Logistics Company Information
- Table 161. Hanson Logistics Business Overview
- Table 162. Hanson Logistics Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)
- Table 163. Hanson Logistics Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio
- Table 164. Hanson Logistics Recent Development
- Table 165. NewCold Advanced Cold Logistics Company Information
- Table 166. NewCold Advanced Cold Logistics Business Overview
- Table 167. NewCold Advanced Cold Logistics Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)
- Table 168. NewCold Advanced Cold Logistics Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio
- Table 169. NewCold Advanced Cold Logistics Recent Development
- Table 170. Trenton Cold Storage Company Information
- Table 171. Trenton Cold Storage Business Overview
- Table 172. Trenton Cold Storage Pharmaceutical Refrigerated Warehousing Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million)
- Table 173. Trenton Cold Storage Revenue in Pharmaceutical Refrigerated Warehousing Business (2018-2023) & (US\$ Million) Portfolio
- Table 174. Trenton Cold Storage Recent Development
- Table 175. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Pharmaceutical Refrigerated Warehousing Product Picture

Figure 5. Global Pharmaceutical Refrigerated Warehousing Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Pharmaceutical Refrigerated Warehousing Market Share by Type: 2022 VS 2029

Figure 7. 0 to 8 Degrees Product Picture

Figure 8. 1 to 5 Degrees Product Picture

Figure 9. 2 to 8 Degrees Product Picture

Figure 10. -20 to -30 Degrees Product Picture

Figure 11. Global Pharmaceutical Refrigerated Warehousing Market Size by Application (2023-2029) & (US\$ Million)

Figure 12. Global Pharmaceutical Refrigerated Warehousing Market Share by Application: 2022 VS 2029

Figure 13. Blood and Blood Products Product Picture

Figure 14. Vaccine Product Picture

Figure 15. Others Product Picture

Figure 16. Global Pharmaceutical Refrigerated Warehousing Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 17. Global Pharmaceutical Refrigerated Warehousing Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 18. Global Pharmaceutical Refrigerated Warehousing Market Share by Region: 2022 VS 2029

Figure 19. Global Pharmaceutical Refrigerated Warehousing Market Share by Players in 2022

Figure 20. Global Pharmaceutical Refrigerated Warehousing Players, Date of Enter into This Industry

Figure 21. Global Top 5 and 10 Pharmaceutical Refrigerated Warehousing Players Market Share by Revenue in 2022

Figure 22. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 23. North America Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 24. North America Pharmaceutical Refrigerated Warehousing Market Share by

Country (2018-2029)

Figure 25. United States Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 26. Canada Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. Europe Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 28. Europe Pharmaceutical Refrigerated Warehousing Market Share by Country (2018-2029)

Figure 29. Germany Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 30. France Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. U.K. Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. Italy Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Russia Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Nordic Countries Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Asia-Pacific Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 36. Asia-Pacific Pharmaceutical Refrigerated Warehousing Market Share by Country (2018-2029)

Figure 37. China Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. Japan Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. South Korea Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. Southeast Asia Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. India Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. Australia Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Latin America Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 44. Latin America Pharmaceutical Refrigerated Warehousing Market Share by Country (2018-2029)

Figure 45. Mexico Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. Brazil Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Middle East & Africa Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 48. Middle East & Africa Pharmaceutical Refrigerated Warehousing Market Share by Country (2018-2029)

Figure 49. Turkey Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. Saudi Arabia Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. UAE Pharmaceutical Refrigerated Warehousing Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 52. Americold Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 53. Lineage Logistics Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 54. United States Cold Storage Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 55. DHL Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 56. Nichirei Logistics Group Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 57. Burriss Logistics Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 58. VersaCold Logistics Services Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 59. Congebec Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 60. Conestoga Cold Storage Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 61. Kloosterboer Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 62. Hanson Logistics Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

Figure 63. NewCold Advanced Cold Logistics Revenue Growth Rate in Pharmaceutical

Refrigerated Warehousing Business (2018-2023)

Figure 64. Trenton Cold Storage Revenue Growth Rate in Pharmaceutical Refrigerated Warehousing Business (2018-2023)

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