

### Pharmaceutical & Biotechnology Environmental Monitoring Industry Research Report 2024

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#### **Abstracts**

Environmental monitoring during pharmaceutical and biopharmaceutical production is crucial for ensuring the safety of formulated drug products. While requirements for the control of both viable (living microorganisms) and non-viable particles (e.g. dust, hair, etc.) and other contaminants (i.e. trace metals, volatiles, etc.) for aseptic manufacturing operations are more extensive than those for non-sterile processes, the quantity of samples that must be analyzed and the amount of data generated can be daunting regardless of the final drug form, particularly for global companies with multiple production facilities.

This report studies the Pharmaceutical & Biotechnology Environmental Monitoring market. It covered Monitoring Equipment, Media, Reagents & Kits, Microbiology Services, Environmental Monitoring and Software used in Pharmaceutical & Biotechnology Environmental Monitoring.

According to APO Research, The global Pharmaceutical & Biotechnology Environmental Monitoring market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Danaher Corporation, Thermo Fisher Scientific, Merck KGAA, Eurofins Sinensis and Lonza are the leading productors of Pharmaceutical & Biotechnology Environmental Monitoring. The top three accounted for about 20% of the total market.

North America is the largest market, accounting for about 40%. Europe is next with about 25%.



#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Pharmaceutical & Biotechnology Environmental Monitoring, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Pharmaceutical & Biotechnology Environmental Monitoring.

The Pharmaceutical & Biotechnology Environmental Monitoring market size, estimations, and forecasts are provided in terms of revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Pharmaceutical & Biotechnology Environmental Monitoring market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

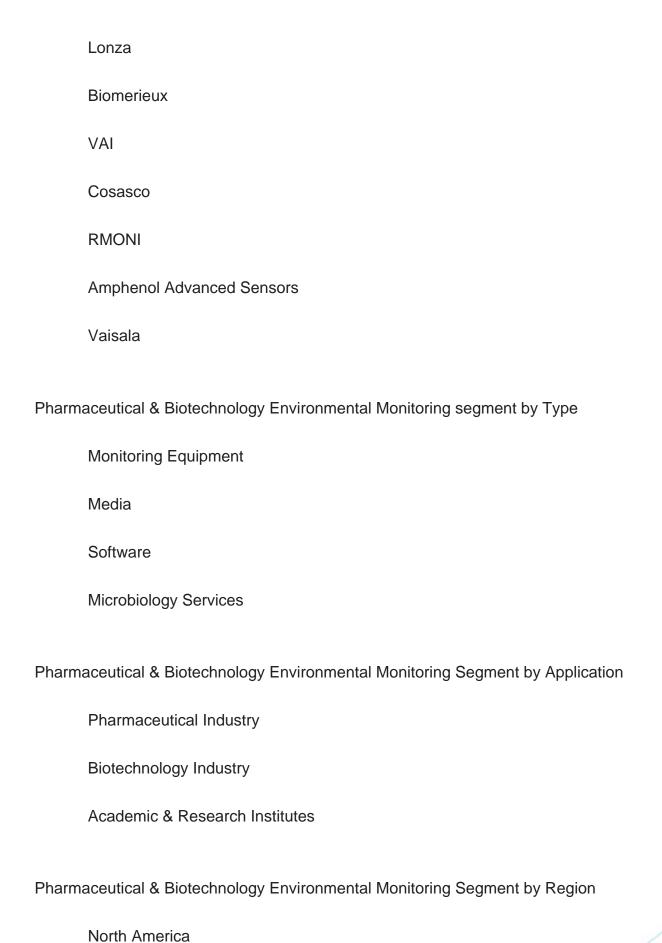
**Danaher Corporation** 

Thermo Fisher Scientific

Merck KGaA

**Eurofins Sinensis** 







United States
Canada
Europe
Germany
France
UK
Italy
Russia
Nordic Countries
Rest of Europe
Asia-Pacific
China
Japan
South Korea
Southeast Asia
India
Australia
Rest of Asia
Latin America



Mexico	
Brazil	
Rest of Latin America	
Middle East & Africa	
Turkey	
Saudi Arabia	
UAE	
Rest of MEA	

#### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

#### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Pharmaceutical & Biotechnology Environmental Monitoring market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Pharmaceutical & Biotechnology Environmental Monitoring and provides them with information on key market drivers, restraints, challenges, and opportunities.



- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Pharmaceutical & Biotechnology Environmental Monitoring.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### **Chapter Outline**

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.



Chapter 6: Detailed analysis of Pharmaceutical & Biotechnology Environmental Monitoring companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

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#### **Contents**

#### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

#### **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Pharmaceutical & Biotechnology Environmental Monitoring by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030)
  - 2.2.2 Monitoring Equipment
  - 2.2.3 Media
  - 2.2.4 Software
  - 2.2.5 Microbiology Services
- 2.3 Pharmaceutical & Biotechnology Environmental Monitoring by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030)
  - 2.3.2 Pharmaceutical Industry
  - 2.3.3 Biotechnology Industry
  - 2.3.4 Academic & Research Institutes
- 2.4 Assumptions and Limitations

### 3 PHARMACEUTICAL & BIOTECHNOLOGY ENVIRONMENTAL MONITORING BREAKDOWN DATA BY TYPE

- 3.1 Global Pharmaceutical & Biotechnology Environmental Monitoring Historic Market Size by Type (2019-2024)
- 3.2 Global Pharmaceutical & Biotechnology Environmental Monitoring Forecasted Market Size by Type (2025-2030)

# 4 PHARMACEUTICAL & BIOTECHNOLOGY ENVIRONMENTAL MONITORING BREAKDOWN DATA BY APPLICATION



- 4.1 Global Pharmaceutical & Biotechnology Environmental Monitoring Historic Market Size by Application (2019-2024)
- 4.2 Global Pharmaceutical & Biotechnology Environmental Monitoring Forecasted Market Size by Application (2019-2024)

#### **5 GLOBAL GROWTH TRENDS**

- 5.1 Global Pharmaceutical & Biotechnology Environmental Monitoring Market Perspective (2019-2030)
- 5.2 Global Pharmaceutical & Biotechnology Environmental Monitoring Growth Trends by Region
- 5.2.1 Global Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Region: 2019 VS 2023 VS 2030
- 5.2.2 Pharmaceutical & Biotechnology Environmental Monitoring Historic Market Size by Region (2019-2024)
- 5.2.3 Pharmaceutical & Biotechnology Environmental Monitoring Forecasted Market Size by Region (2025-2030)
- 5.3 Pharmaceutical & Biotechnology Environmental Monitoring Market Dynamics
  - 5.3.1 Pharmaceutical & Biotechnology Environmental Monitoring Industry Trends
  - 5.3.2 Pharmaceutical & Biotechnology Environmental Monitoring Market Drivers
  - 5.3.3 Pharmaceutical & Biotechnology Environmental Monitoring Market Challenges
- 5.3.4 Pharmaceutical & Biotechnology Environmental Monitoring Market Restraints

#### **6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS**

- 6.1 Global Top Pharmaceutical & Biotechnology Environmental Monitoring Players by Revenue
- 6.1.1 Global Top Pharmaceutical & Biotechnology Environmental Monitoring Players by Revenue (2019-2024)
- 6.1.2 Global Pharmaceutical & Biotechnology Environmental Monitoring Revenue Market Share by Players (2019-2024)
- 6.2 Global Pharmaceutical & Biotechnology Environmental Monitoring Industry Players Ranking, 2022 VS 2023 VS 2024
- 6.3 Global Key Players of Pharmaceutical & Biotechnology Environmental Monitoring Head office and Area Served
- 6.4 Global Pharmaceutical & Biotechnology Environmental Monitoring Players, Product Type & Application
- 6.5 Global Pharmaceutical & Biotechnology Environmental Monitoring Players, Date of Enter into This Industry



- 6.6 Global Pharmaceutical & Biotechnology Environmental Monitoring Market CR5 and HHI
- 6.7 Global Players Mergers & Acquisition

#### **7 NORTH AMERICA**

- 7.1 North America Pharmaceutical & Biotechnology Environmental Monitoring Market Size (2019-2030)
- 7.2 North America Pharmaceutical & Biotechnology Environmental Monitoring Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 7.3 North America Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2019-2024)
- 7.4 North America Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2025-2030)
- 7.5 United States
- 7.6 Canada

#### **8 EUROPE**

- 8.1 Europe Pharmaceutical & Biotechnology Environmental Monitoring Market Size (2019-2030)
- 8.2 Europe Pharmaceutical & Biotechnology Environmental Monitoring Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 8.3 Europe Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2019-2024)
- 8.4 Europe Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2025-2030)
- 8.5 Germany
- 8.6 France
- 8.7 U.K.
- 8.8 Italy
- 8.9 Russia
- 8.10 Nordic Countries

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Pharmaceutical & Biotechnology Environmental Monitoring Market Size (2019-2030)
- 9.2 Asia-Pacific Pharmaceutical & Biotechnology Environmental Monitoring Market



Growth Rate by Country: 2019 VS 2023 VS 2030

- 9.3 Asia-Pacific Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2019-2024)
- 9.4 Asia-Pacific Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2025-2030)
- 9.5 China
- 9.6 Japan
- 9.7 South Korea
- 9.8 Southeast Asia
- 9.9 India
- 9.10 Australia

#### **10 LATIN AMERICA**

- 10.1 Latin America Pharmaceutical & Biotechnology Environmental Monitoring Market Size (2019-2030)
- 10.2 Latin America Pharmaceutical & Biotechnology Environmental Monitoring Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 10.3 Latin America Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2019-2024)
- 10.4 Latin America Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2025-2030)
- 10.5 Mexico
- 10.6 Brazil

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Pharmaceutical & Biotechnology Environmental Monitoring Market Size (2019-2030)
- 11.2 Middle East & Africa Pharmaceutical & Biotechnology Environmental Monitoring Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 11.3 Middle East & Africa Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2019-2024)
- 11.4 Middle East & Africa Pharmaceutical & Biotechnology Environmental Monitoring Market Size by Country (2025-2030)
- 11.5 Turkey
- 11.6 Saudi Arabia
- 11.7 UAE



#### 12 PLAYERS PROFILED

- 12.1 Danaher Corporation
  - 12.1.1 Danaher Corporation Company Information
  - 12.1.2 Danaher Corporation Business Overview
  - 12.1.3 Danaher Corporation Revenue in Pharmaceutical & Biotechnology

Environmental Monitoring Business (2019-2024)

- 12.1.4 Danaher Corporation Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio
  - 12.1.5 Danaher Corporation Recent Developments
- 12.2 Thermo Fisher Scientific
  - 12.2.1 Thermo Fisher Scientific Company Information
- 12.2.2 Thermo Fisher Scientific Business Overview
- 12.2.3 Thermo Fisher Scientific Revenue in Pharmaceutical & Biotechnology

Environmental Monitoring Business (2019-2024)

- 12.2.4 Thermo Fisher Scientific Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio
  - 12.2.5 Thermo Fisher Scientific Recent Developments
- 12.3 Merck KGaA
  - 12.3.1 Merck KGaA Company Information
- 12.3.2 Merck KGaA Business Overview
- 12.3.3 Merck KGaA Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)
- 12.3.4 Merck KGaA Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio
  - 12.3.5 Merck KGaA Recent Developments
- 12.4 Eurofins Sinensis
- 12.4.1 Eurofins Sinensis Company Information
- 12.4.2 Eurofins Sinensis Business Overview
- 12.4.3 Eurofins Sinensis Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)
- 12.4.4 Eurofins Sinensis Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio
  - 12.4.5 Eurofins Sinensis Recent Developments
- 12.5 Lonza
  - 12.5.1 Lonza Company Information
  - 12.5.2 Lonza Business Overview
- 12.5.3 Lonza Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)



# 12.5.4 Lonza Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio

12.5.5 Lonza Recent Developments

12.6 Biomerieux

12.6.1 Biomerieux Company Information

12.6.2 Biomerieux Business Overview

12.6.3 Biomerieux Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)

12.6.4 Biomerieux Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio

12.6.5 Biomerieux Recent Developments

12.7 VAI

12.7.1 VAI Company Information

12.7.2 VAI Business Overview

12.7.3 VAI Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)

12.7.4 VAI Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio

12.7.5 VAI Recent Developments

12.8 Cosasco

12.8.1 Cosasco Company Information

12.8.2 Cosasco Business Overview

12.8.3 Cosasco Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)

12.8.4 Cosasco Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio

12.8.5 Cosasco Recent Developments

**12.9 RMONI** 

12.9.1 RMONI Company Information

12.9.2 RMONI Business Overview

12.9.3 RMONI Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)

12.9.4 RMONI Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio

12.9.5 RMONI Recent Developments

12.10 Amphenol Advanced Sensors

12.10.1 Amphenol Advanced Sensors Company Information

12.10.2 Amphenol Advanced Sensors Business Overview

12.10.3 Amphenol Advanced Sensors Revenue in Pharmaceutical & Biotechnology



Environmental Monitoring Business (2019-2024)

- 12.10.4 Amphenol Advanced Sensors Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio
  - 12.10.5 Amphenol Advanced Sensors Recent Developments
- 12.11 Vaisala
  - 12.11.1 Vaisala Company Information
  - 12.11.2 Vaisala Business Overview
- 12.11.3 Vaisala Revenue in Pharmaceutical & Biotechnology Environmental Monitoring Business (2019-2024)
- 12.11.4 Vaisala Pharmaceutical & Biotechnology Environmental Monitoring Product Portfolio
  - 12.11.5 Vaisala Recent Developments

#### 13 REPORT CONCLUSION

#### 14 DISCLAIMER



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